



**CALIFORNIA MELLO-ROOS COMMUNITY FACILITIES  
DISTRICTS YEARLY FISCAL STATUS REPORTS 2012-2013**



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# CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

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# CONTENTS

YEARLY FISCAL STATUS REPORT SUMMARY . . . . . 1

APPENDIX A: YEARLY FISCAL STATUS REPORTS . . . . . A-1

ALAMEDA COUNTY

ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 . . . . . A-1  
ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 . . . . . A-2  
Alameda CFD No 1 . . . . . A-4  
Alameda CFD No 2 . . . . . A-5  
Berkeley CFD No 1 . . . . . A-6  
Fremont CFD No 1 . . . . . A-7  
Haywood CFD No 1 . . . . . A-9  
Livermore CFD No 2006-1 . . . . . A-10  
Livermore CFD No 2009-1 . . . . . A-11  
Livermore CFD No 99-1 . . . . . A-12  
San Leandro CFD No 1 . . . . . A-13  
Union City CFD No 97-1 . . . . . A-14

AMADOR COUNTY

Ione CFD No 2005-1 . . . . . A-15  
Ione CFD No 2005-2 . . . . . A-16

CALAVERAS COUNTY

Calaveras County CFD No 2 . . . . . A-19

CONTRA COSTA COUNTY

Antioch Area Public Facilities Financing Agency CFD No 1989-1 . . . . .A-20  
Brentwood CFD No 3 . . . . .A-24  
Brentwood CFD No 4 . . . . .A-25  
Brentwood CFD No 5 . . . . .A-26  
California Statewide Communities Development Authority CFD No 2007-01 . . . . .A-27  
Clayton CFD No 1990-1 . . . . .A-28  
Clayton CFD No 1990-2 . . . . .A-29  
Contra Costa County CFD No 1991-1 . . . . .A-30  
Contra Costa County CFD No 2001-1 . . . . .A-31  
Mt Diablo Unified School District CFD No 1. . . . .A-33  
Pittsburg CFD No 2005-2. . . . .A-35  
Pleasant Hill Downtown CFD No 1. . . . .A-36  
Richmond Redevelopment Agency CFD No 1998-1 . . . . .A-40

EL DORADO COUNTY

El Dorado County CFD No 1992-1 . . . . .A-41  
El Dorado County CFD No 2001-1 . . . . .A-44  
El Dorado County CFD No 2005-1 . . . . .A-46  
El Dorado County CFD No 2005-2 . . . . .A-47  
South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 . . . .A-48  
South Tahoe Redevelopment Agency CFD No 2001-1 . . . . .A-50

FRESNO COUNTY

Fresno CFD No 4 . . . . .A-51  
Fresno CFD No 5 . . . . .A-52  
Fresno CFD No 7 . . . . .A-53

IMPERIAL COUNTY

Calexico CFD No 2005-1 . . . . .A-54  
El Centro CFD No 2007-1 . . . . .A-55  
Heber Public Utility District CFD No 2005-1. . . . .A-56  
Imperial CFD No 2004-1 . . . . .A-57  
Imperial CFD No 2004-2 . . . . .A-58  
Imperial CFD No 2004-3 . . . . .A-59  
Imperial CFD No 2005-1 . . . . .A-61  
Imperial CFD No 2006-1 . . . . .A-62  
Imperial CFD No 2006-2 . . . . .A-63  
Imperial County CFD No 02-1 . . . . .A-64  
Imperial County CFD No 06-1 . . . . .A-65  
Imperial County CFD No 98-1 . . . . .A-66

KERN COUNTY

Greenfield Union School District CFD No 1 . . . . .A-67  
Greenfield Union School District CFD No 2 . . . . .A-68  
Greenfield Union School District CFD No 2005-3 . . . . .A-69  
RNR School Financing Authority CFD No 92-1 . . . . .A-70  
Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 . . . . .A-77  
Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 . . . . .A-79

KINGS COUNTY

Hanford CFD No 91-1 . . . . .A-81

LOS ANGELES COUNTY

Azusa CFD No 2002-1 . . . . .A-82  
Azusa CFD No 2005-1 . . . . .A-83  
Beverly Hills CFD No 2002-A. . . . .A-84  
Burbank CFD No 2005-1 . . . . .A-86  
Calabasas CFD No 2001-1 . . . . .A-87  
Calabasas CFD No 98-1 . . . . .A-88  
Hawthorne CFD No 2004-1 . . . . .A-89  
Hawthorne CFD No 2006-1 . . . . .A-90  
Hawthorne Community Redevelopment Agency CFD No 1990-1 . . . . .A-91  
Hawthorne Community Redevelopment Agency CFD No 1999-1 . . . . .A-92  
Hawthorne Parking Authority CFD No 1 . . . . .A-93  
Irwindale CFD No 1. . . . .A-94  
Keppel Union School District CFD No 91-1 . . . . .A-95  
La Verne CFD No 88-1 . . . . .A-96  
Lancaster CFD No 89-1 . . . . .A-97  
Lancaster CFD No 90-1 . . . . .A-98  
Lancaster CFD No 91-1 . . . . .A-99  
Lancaster CFD No 91-2 . . . . .A-100  
Long Beach CFD No 2007-1 . . . . .A-101  
Long Beach CFD No 2007-2 . . . . .A-102  
Long Beach CFD No 3 . . . . .A-103  
Long Beach CFD No 5 . . . . .A-104  
Long Beach CFD No 6 . . . . .A-105  
Los Angeles CFD No 3 . . . . .A-106  
Los Angeles CFD No 4 . . . . .A-107  
Los Angeles CFD No 8 . . . . .A-108  
Los Angeles County CFD No 1 . . . . .A-109  
Los Angeles County CFD No 2 . . . . .A-110

Los Angeles County CFD No 3 . . . . .	A-111
Los Angeles County CFD No 5 . . . . .	A-115
Los Angeles County CFD No 6 . . . . .	A-116
Los Angeles County CFD No 7 . . . . .	A-117
Malibu CFD No 2006-1. . . . .	A-119
Malibu CFD No 2012-1. . . . .	A-120
Palmdale CFD No 05-1 . . . . .	A-121
Palmdale CFD No 2003-1. . . . .	A-124
Palmdale CFD No 93-1 . . . . .	A-126
Palmdale Elementary School District CFD No 90-1. . . . .	A-127
Pasadena CFD No 1 . . . . .	A-131
Quartz Hill Water District CFD No 1 . . . . .	A-132
Santa Clarita CFD No 2002-1. . . . .	A-133
Saugus Union School District CFD No 2002-1 . . . . .	A-135
Saugus Union School District CFD No 2004-1 . . . . .	A-137
Saugus Union School District CFD No 2005-1 . . . . .	A-138
Saugus Union School District CFD No 2006-1 . . . . .	A-139
Saugus Union School District CFD No 2006-2 . . . . .	A-142
Saugus/Hart School Facilities Financing Authority CFD No 2000-1 . . . . .	A-144
Sulphur Springs Union School District CFD No 2002-1 . . . . .	A-148
West Covina Redevelopment Agency CFD No 1989-1 . . . . .	A-151
Westside Union School District CFD No 2005-1 . . . . .	A-152
Westside Union School District CFD No 2005-2 . . . . .	A-153
Westside Union School District CFD No 2005-3 . . . . .	A-154
Whittier CFD No 1989-1 . . . . .	A-155
Whittier CFD No 1991-1 . . . . .	A-156
William S Hart Union High School District CFD No 2002-1. . . . .	A-157
William S Hart Union High School District CFD No 2004-1. . . . .	A-159
William S Hart Union High School District CFD No 2005-1. . . . .	A-160
William S Hart Union High School District CFD No 87-1 . . . . .	A-161
William S Hart Union High School District CFD No 88-4 . . . . .	A-162
William S Hart Union High School District CFD No 89-2 . . . . .	A-163
William S Hart Union High School District CFD No 99-1 . . . . .	A-164

MADERA COUNTY

Chowchilla CFD No 2006-1. . . . .	A-166
Madera CFD No 2006-1 . . . . .	A-167

MARIN COUNTY

Bel Marin Keys Community Services District CFD No 2001-1 . . . . .	A-168
--	-------

Bel Marin Keys Community Services District CFD No 2001-2 . . . . .	A-169
Belvedere-Tiburon Library Agency CFD No 1995-1. . . . .	A-170
Larkspur CFD No 1987-1 . . . . .	A-171
Larkspur Marina Financing Authority CFD No 2003-1 . . . . .	A-172
Marin County Open Space District CFD No 1993-1 . . . . .	A-173
Marin County Open Space District CFD No 1997-1 . . . . .	A-174
Marin County Redevelopment Agency CFD No 1 . . . . .	A-175
Mill Valley CFD No 1996-1 . . . . .	A-176
Novato CFD No 1. . . . .	A-177
Novato CFD No 1994-1. . . . .	A-178
Novato CFD No 2002-1 . . . . .	A-179
Twin Cities Police Authority CFD No 2008-1 . . . . .	A-180

MERCED COUNTY

Atwater CFD No 1-90. . . . .	A-181
Merced CFD No 2003-1 . . . . .	A-183
Merced CFD No 2005-1 . . . . .	A-184
Merced CFD No 2006-1 . . . . .	A-185

MONO COUNTY

Mammoth Lakes CFD No 2001-1. . . . .	A-186
--------------------------------------	-------

MONTEREY COUNTY

Aromas Water District CFD No 98-1 . . . . .	A-187
---	-------

NEVADA COUNTY

Truckee Donner Public Utility District CFD No 03-1. . . . .	A-188
Truckee Donner Public Utility District CFD No 04-1. . . . .	A-189

ORANGE COUNTY

Aliso Viejo CFD No 2005-01 . . . . .	A-191
Anaheim CFD No 06-2 . . . . .	A-192
Anaheim CFD No 08-1 . . . . .	A-193
Anaheim CFD No 1989-1. . . . .	A-194
Anaheim CFD No 1989-2 . . . . .	A-195
Anaheim CFD No 1989-3 . . . . .	A-196
Bonita Canyon Public Facilities Financing Authority CFD No 98-1 . . . . .	A-197
Brea CFD No 1988-1 . . . . .	A-198
Brea CFD No 1990-1 . . . . .	A-199
Brea CFD No 1996-1 . . . . .	A-200
Brea CFD No 1997-1 . . . . .	A-201

Brea CFD No 2008-2 . . . . .	A-202
Brea Olinda Unified School District CFD No 95-1 . . . . .	A-203
Buena Park CFD No 2001-1. . . . .	A-205
Capistrano Unified School District CFD No 2004-1 . . . . .	A-206
Capistrano Unified School District CFD No 87-1 . . . . .	A-207
Capistrano Unified School District CFD No 88-1 . . . . .	A-208
Capistrano Unified School District CFD No 90-2 . . . . .	A-209
Capistrano Unified School District CFD No 92-1 . . . . .	A-211
Capistrano Unified School District CFD No 98-2 . . . . .	A-212
Cypress CFD No 1 . . . . .	A-213
Dana Point CFD No 2006-1 . . . . .	A-214
Fullerton CFD No 1 . . . . .	A-216
Fullerton Joint Union High School District CFD No 2005-1 . . . . .	A-218
Fullerton School District CFD No 2000-1 . . . . .	A-219
Fullerton School District CFD No 2001-1. . . . .	A-220
Huntington Beach CFD No 1990-1 . . . . .	A-222
Huntington Beach CFD No 2000-1 . . . . .	A-223
Huntington Beach CFD No 2002-1 . . . . .	A-224
Huntington Beach CFD No 2003-1 . . . . .	A-225
Irvine CFD No 2005-2 . . . . .	A-226
Irvine Unified School District CFD No 01-1 . . . . .	A-228
Irvine Unified School District CFD No 04-1 . . . . .	A-229
Irvine Unified School District CFD No 04-2 . . . . .	A-230
Irvine Unified School District CFD No 06-1 . . . . .	A-232
Irvine Unified School District CFD No 09-1 . . . . .	A-233
Irvine Unified School District CFD No 86-1 . . . . .	A-236
La Habra Redevelopment Agency CFD No 1990-1 . . . . .	A-237
Laguna Beach Unified School District CFD No 98-1 . . . . .	A-238
Los Alamitos Unified School District CFD No 90-1 . . . . .	A-240
Mission Viejo CFD No 92-1 . . . . .	A-242
Newport-Mesa Unified School District CFD No 90-1. . . . .	A-243
Orange CFD No 06-1 . . . . .	A-245
Orange CFD No 91-2 . . . . .	A-246
Orange County CFD No 2000-1 . . . . .	A-249
Orange County CFD No 2001-1 . . . . .	A-250
Orange County CFD No 2002-1 . . . . .	A-251
Orange County CFD No 2003-1 . . . . .	A-252
Orange County CFD No 2004-1 . . . . .	A-253
Orange County CFD No 86-1 . . . . .	A-254
Orange County CFD No 86-2. . . . .	A-255

Orange County CFD No 87-1 . . . . .	A-257
Orange County CFD No 87-2. . . . .	A-258
Orange County CFD No 87-3. . . . .	A-259
Orange County CFD No 87-4. . . . .	A-260
Orange County CFD No 87-5A . . . . .	A-262
Orange County CFD No 87-5B. . . . .	A-263
Orange County CFD No 87-5C. . . . .	A-264
Orange County CFD No 87-5D. . . . .	A-265
Orange County CFD No 87-5E . . . . .	A-266
Orange County CFD No 87-6 . . . . .	A-267
Orange County CFD No 87-7. . . . .	A-268
Orange County CFD No 87-8. . . . .	A-269
Orange County CFD No 87-9. . . . .	A-270
Orange County CFD No 88-1 . . . . .	A-272
Orange County CFD No 88-2. . . . .	A-273
Orange County CFD No 99-1 . . . . .	A-274
Orange Unified School District CFD No 2005-1 . . . . .	A-275
Orange Unified School District CFD No 2005-2 . . . . .	A-276
Orange Unified School District CFD No 88-1 . . . . .	A-277
Orange Unified School District CFD No 89-1 . . . . .	A-278
Orange Unified School District CFD No 89-2. . . . .	A-279
Placentia-Yorba Linda Unified School District CFD No 1 . . . . .	A-280
Saddleback Valley Unified School District CFD No 88-1 . . . . .	A-282
Saddleback Valley Unified School District CFD No 88-2 . . . . .	A-284
Saddleback Valley Unified School District CFD No 89-1 . . . . .	A-285
Saddleback Valley Unified School District CFD No 89-2 . . . . .	A-286
Saddleback Valley Unified School District CFD No 89-3 . . . . .	A-288
Saddleback Valley Unified School District CFD No 89-4 . . . . .	A-290
San Clemente CFD No 99-1. . . . .	A-292
Santa Ana Unified School District CFD No 2004-1 . . . . .	A-293
Santa Margarita Water District CFD No 99-1 . . . . .	A-294
Seal Beach CFD No 2002-01 . . . . .	A-296
Seal Beach CFD No 2005-01 . . . . .	A-297
Tustin CFD No 04-1 . . . . .	A-298
Tustin CFD No 06-1 . . . . .	A-300
Tustin CFD No 07-1 . . . . .	A-302
Tustin Unified School District CFD No 06-1 . . . . .	A-303
Tustin Unified School District CFD No 07-1 . . . . .	A-304
Tustin Unified School District CFD No 88-1 . . . . .	A-305
Tustin Unified School District CFD No 97-1 . . . . .	A-306

PLACER COUNTY

Lincoln CFD No 1998-1 . . . . .	A-308
Lincoln CFD No 2003-1 . . . . .	A-309
Lincoln CFD No 2005-1 . . . . .	A-310
Lincoln CFD No 2006-1 . . . . .	A-311
Northstar Community Services District CFD No 1 . . . . .	A-312
Placer County CFD No 2001-1 . . . . .	A-314
Rocklin CFD No 10 . . . . .	A-315
Rocklin CFD No 11 . . . . .	A-316
Rocklin CFD No 6 . . . . .	A-317
Rocklin CFD No 7 . . . . .	A-318
Rocklin CFD No 8 . . . . .	A-319
Rocklin CFD No 9 . . . . .	A-320
Rocklin Stanford Ranch CFD No 3 . . . . .	A-321
Rocklin Unified School District CFD No 1 . . . . .	A-324
Rocklin Unified School District CFD No 2 . . . . .	A-329
Roseville CFD No 1 . . . . .	A-330
Roseville CFD No 5 . . . . .	A-348
Roseville North CFD No 1 . . . . .	A-349
Roseville Northeast CFD No 2 . . . . .	A-350
Roseville Northwest CFD No 1 . . . . .	A-352
Western Placer Unified School District CFD No 1. . . . .	A-354

RIVERSIDE COUNTY

Alvord Unified School District CFD No 2001-1. . . . .	A-355
Alvord Unified School District CFD No 2002-1. . . . .	A-356
Alvord Unified School District CFD No 2006-1. . . . .	A-357
Beaumont CFD No 93-1 . . . . .	A-359
Blythe CFD No 2004-1 . . . . .	A-397
Cathedral City CFD No 2000-1. . . . .	A-398
Corona CFD No 2000-1 . . . . .	A-399
Corona CFD No 2001-2 . . . . .	A-401
Corona CFD No 2002-1 . . . . .	A-402
Corona CFD No 2002-4 . . . . .	A-404
Corona CFD No 2003-2 . . . . .	A-405
Corona CFD No 2004-1 . . . . .	A-407
Corona CFD No 86-2 . . . . .	A-408
Corona CFD No 89-1 . . . . .	A-409
Corona CFD No 90-1 . . . . .	A-411
Corona CFD No 97-2 . . . . .	A-412

Corona-Norco Unified School District CFD No 00-1 . . . . .	A-413
Corona-Norco Unified School District CFD No 01-1 . . . . .	A-415
Corona-Norco Unified School District CFD No 01-2 . . . . .	A-419
Corona-Norco Unified School District CFD No 02-1 . . . . .	A-425
Corona-Norco Unified School District CFD No 02-2 . . . . .	A-426
Corona-Norco Unified School District CFD No 03-1 . . . . .	A-428
Corona-Norco Unified School District CFD No 03-2 . . . . .	A-430
Corona-Norco Unified School District CFD No 03-3 . . . . .	A-432
Corona-Norco Unified School District CFD No 03-4 . . . . .	A-436
Corona-Norco Unified School District CFD No 03-5 . . . . .	A-438
Corona-Norco Unified School District CFD No 04-1 . . . . .	A-440
Corona-Norco Unified School District CFD No 04-2 . . . . .	A-441
Corona-Norco Unified School District CFD No 05-1 . . . . .	A-444
Corona-Norco Unified School District CFD No 06-1 . . . . .	A-445
Corona-Norco Unified School District CFD No 6 . . . . .	A-446
Corona-Norco Unified School District CFD No 88-1 . . . . .	A-447
Corona-Norco Unified School District CFD No 97-1 . . . . .	A-448
Corona-Norco Unified School District CFD No 98-1 . . . . .	A-449
Corona-Norco Unified School District CFD No 99-1 . . . . .	A-452
Corona-Norco Unified School District CFD No 99-2 . . . . .	A-453
Desert Hot Springs CFD No 2006-1 . . . . .	A-456
Desert Sands Unified School District CFD No 1 . . . . .	A-457
Eastern Municipal Water District CFD No 2001-01 . . . . .	A-458
Eastern Municipal Water District CFD No 2001-02. . . . .	A-462
Eastern Municipal Water District CFD No 2002-03. . . . .	A-464
Eastern Municipal Water District CFD No 2002-04. . . . .	A-465
Eastern Municipal Water District CFD No 2002-05. . . . .	A-467
Eastern Municipal Water District CFD No 2002-06. . . . .	A-469
Eastern Municipal Water District CFD No 2002-07. . . . .	A-471
Eastern Municipal Water District CFD No 2002-08. . . . .	A-472
Eastern Municipal Water District CFD No 2002-09. . . . .	A-473
Eastern Municipal Water District CFD No 2002-10. . . . .	A-475
Eastern Municipal Water District CFD No 2002-4 . . . . .	A-476
Eastern Municipal Water District CFD No 2003-12. . . . .	A-481
Eastern Municipal Water District CFD No 2003-14. . . . .	A-485
Eastern Municipal Water District CFD No 2003-15-A . . . . .	A-491
Eastern Municipal Water District CFD No 2003-16. . . . .	A-493
Eastern Municipal Water District CFD No 2003-19. . . . .	A-495
Eastern Municipal Water District CFD No 2003-20. . . . .	A-499
Eastern Municipal Water District CFD No 2003-25. . . . .	A-503

Eastern Municipal Water District CFD No 2004-26. . . . .	A-506
Eastern Municipal Water District CFD No 2004-27. . . . .	A-510
Eastern Municipal Water District CFD No 2004-28. . . . .	A-511
Eastern Municipal Water District CFD No 2004-29. . . . .	A-513
Eastern Municipal Water District CFD No 2004-30. . . . .	A-514
Eastern Municipal Water District CFD No 2004-32. . . . .	A-516
Eastern Municipal Water District CFD No 2004-34. . . . .	A-518
Eastern Municipal Water District CFD No 2004-35. . . . .	A-520
Eastern Municipal Water District CFD No 2004-36. . . . .	A-522
Eastern Municipal Water District CFD No 2005-38. . . . .	A-524
Eastern Municipal Water District CFD No 2005-40. . . . .	A-527
Eastern Municipal Water District CFD No 2005-42. . . . .	A-528
Eastern Municipal Water District CFD No 2005-44. . . . .	A-529
Eastern Municipal Water District CFD No 2005-47. . . . .	A-530
Eastern Municipal Water District CFD No 2006-52. . . . .	A-532
Eastern Municipal Water District CFD No 2006-58. . . . .	A-534
Elsinore Valley Municipal Water District CFD No 2002-1 . . . . .	A-535
Elsinore Valley Municipal Water District CFD No 2003-1 . . . . .	A-536
Elsinore Valley Municipal Water District CFD No 2003-2 . . . . .	A-537
Elsinore Valley Municipal Water District CFD No 2004-1 . . . . .	A-538
Elsinore Valley Municipal Water District CFD No 98-2 . . . . .	A-539
Elsinore Valley Municipal Water District CFD No 99-1 . . . . .	A-540
Hemet CFD No 1999-1 . . . . .	A-541
Hemet Unified School District CFD No 2004-1 . . . . .	A-542
Hemet Unified School District CFD No 2005-1 . . . . .	A-543
Hemet Unified School District CFD No 2005-2 . . . . .	A-544
Hemet Unified School District CFD No 2005-3 . . . . .	A-545
Hemet Unified School District CFD No 2005-4 . . . . .	A-546
Hemet Unified School District CFD No 2005-6 . . . . .	A-547
Indio CFD No 2004-3. . . . .	A-548
Indio CFD No 2005-1. . . . .	A-549
Indio CFD No 2006-1. . . . .	A-551
Jurupa Community Services District CFD No 1. . . . .	A-552
Jurupa Community Services District CFD No 10 . . . . .	A-553
Jurupa Community Services District CFD No 11 . . . . .	A-554
Jurupa Community Services District CFD No 12 . . . . .	A-555
Jurupa Community Services District CFD No 14 . . . . .	A-556
Jurupa Community Services District CFD No 15 . . . . .	A-558
Jurupa Community Services District CFD No 16 . . . . .	A-559
Jurupa Community Services District CFD No 17 . . . . .	A-560

Jurupa Community Services District CFD No 18 . . . . .	A-561
Jurupa Community Services District CFD No 19 . . . . .	A-562
Jurupa Community Services District CFD No 2. . . . .	A-563
Jurupa Community Services District CFD No 21 . . . . .	A-564
Jurupa Community Services District CFD No 23 . . . . .	A-565
Jurupa Community Services District CFD No 24 . . . . .	A-566
Jurupa Community Services District CFD No 25 . . . . .	A-567
Jurupa Community Services District CFD No 29 . . . . .	A-569
Jurupa Community Services District CFD No 3. . . . .	A-570
Jurupa Community Services District CFD No 30 . . . . .	A-571
Jurupa Community Services District CFD No 31 . . . . .	A-572
Jurupa Community Services District CFD No 32 . . . . .	A-573
Jurupa Community Services District CFD No 34 . . . . .	A-574
Jurupa Community Services District CFD No 35 . . . . .	A-575
Jurupa Community Services District CFD No 38 . . . . .	A-576
Jurupa Community Services District CFD No 39 . . . . .	A-578
Jurupa Community Services District CFD No 4. . . . .	A-579
Jurupa Community Services District CFD No 5. . . . .	A-580
Jurupa Community Services District CFD No 6. . . . .	A-581
Jurupa Community Services District CFD No 7. . . . .	A-582
Jurupa Unified School District CFD No 1. . . . .	A-583
Jurupa Unified School District CFD No 2. . . . .	A-585
Jurupa Unified School District CFD No 3. . . . .	A-586
Jurupa Unified School District CFD No 4. . . . .	A-587
Lake Elsinore CFD No 2003-2 . . . . .	A-588
Lake Elsinore CFD No 2004-3 . . . . .	A-592
Lake Elsinore CFD No 2005-1 . . . . .	A-594
Lake Elsinore CFD No 2005-2 . . . . .	A-595
Lake Elsinore CFD No 2005-5 . . . . .	A-596
Lake Elsinore CFD No 2005-6 . . . . .	A-598
Lake Elsinore CFD No 2006-1 . . . . .	A-599
Lake Elsinore CFD No 2006-2 . . . . .	A-600
Lake Elsinore CFD No 88-3 . . . . .	A-601
Lake Elsinore CFD No 95-1 . . . . .	A-604
Lake Elsinore CFD No 98-1 . . . . .	A-605
Lake Elsinore Redevelopment Agency CFD No 90-2 . . . . .	A-607
Lake Elsinore Unified School District CFD No 2000-1 . . . . .	A-609
Lake Elsinore Unified School District CFD No 2001-01 . . . . .	A-610
Lake Elsinore Unified School District CFD No 2001-2 . . . . .	A-611
Lake Elsinore Unified School District CFD No 2001-3 . . . . .	A-612

Lake Elsinore Unified School District CFD No 2002-1 . . . . .	A-613
Lake Elsinore Unified School District CFD No 2003-1 . . . . .	A-614
Lake Elsinore Unified School District CFD No 2004-2 . . . . .	A-616
Lake Elsinore Unified School District CFD No 2004-3 . . . . .	A-617
Lake Elsinore Unified School District CFD No 2005-1 . . . . .	A-618
Lake Elsinore Unified School District CFD No 2005-3 . . . . .	A-619
Lake Elsinore Unified School District CFD No 2005-6 . . . . .	A-620
Lake Elsinore Unified School District CFD No 2005-7 . . . . .	A-621
Lake Elsinore Unified School District CFD No 2006-3 . . . . .	A-622
Lake Elsinore Unified School District CFD No 2006-4 . . . . .	A-623
Lake Elsinore Unified School District CFD No 2006-6 . . . . .	A-624
Lake Elsinore Unified School District CFD No 88-1 . . . . .	A-625
Lake Elsinore Unified School District CFD No 89-1 . . . . .	A-627
Lake Elsinore Unified School District CFD No 90-1 . . . . .	A-629
Lake Elsinore Unified School District CFD No 99-1 . . . . .	A-631
Lee Lake Water District CFD No 1 . . . . .	A-632
Lee Lake Water District CFD No 2 . . . . .	A-634
Lee Lake Water District CFD No 3 . . . . .	A-635
Menifee Union School District CFD No 2002-1 . . . . .	A-636
Menifee Union School District CFD No 2002-2 . . . . .	A-638
Menifee Union School District CFD No 2002-3 . . . . .	A-639
Menifee Union School District CFD No 2002-4 . . . . .	A-640
Menifee Union School District CFD No 2002-5 . . . . .	A-641
Menifee Union School District CFD No 2003-1 . . . . .	A-642
Menifee Union School District CFD No 2003-2 . . . . .	A-643
Menifee Union School District CFD No 2003-3 . . . . .	A-644
Menifee Union School District CFD No 2003-4 . . . . .	A-645
Menifee Union School District CFD No 2004-2 . . . . .	A-646
Menifee Union School District CFD No 2004-3 . . . . .	A-647
Menifee Union School District CFD No 2004-4 . . . . .	A-648
Menifee Union School District CFD No 2004-5 . . . . .	A-649
Menifee Union School District CFD No 2005-2 . . . . .	A-650
Menifee Union School District CFD No 2006-3 . . . . .	A-651
Menifee Union School District CFD No 94-1 . . . . .	A-652
Menifee Union School District CFD No 99-1 . . . . .	A-653
Moreno Valley CFD No 3 . . . . .	A-656
Moreno Valley CFD No 5 . . . . .	A-657
Moreno Valley CFD No 87-1 . . . . .	A-658
Moreno Valley Unified School District CFD No 2002-1. . . . .	A-660
Moreno Valley Unified School District CFD No 2003-1. . . . .	A-662

Moreno Valley Unified School District CFD No 2003-2. . . . .	A-663
Moreno Valley Unified School District CFD No 2004-1. . . . .	A-665
Moreno Valley Unified School District CFD No 2004-2. . . . .	A-666
Moreno Valley Unified School District CFD No 2004-3. . . . .	A-667
Moreno Valley Unified School District CFD No 2004-5. . . . .	A-668
Moreno Valley Unified School District CFD No 2004-6. . . . .	A-669
Moreno Valley Unified School District CFD No 2005-2. . . . .	A-670
Moreno Valley Unified School District CFD No 2005-3. . . . .	A-671
Moreno Valley Unified School District CFD No 2005-5. . . . .	A-672
Moreno Valley Unified School District CFD No 88-1 . . . . .	A-673
Murrieta CFD No 2000-1 . . . . .	A-674
Murrieta CFD No 2000-2 . . . . .	A-676
Murrieta CFD No 2001-1 . . . . .	A-677
Murrieta CFD No 2003-1 . . . . .	A-681
Murrieta CFD No 2003-2 . . . . .	A-683
Murrieta CFD No 2003-3 . . . . .	A-685
Murrieta CFD No 2003-4 . . . . .	A-686
Murrieta CFD No 2004-1 . . . . .	A-687
Murrieta CFD No 2004-2 . . . . .	A-688
Murrieta CFD No 2004-3 . . . . .	A-689
Murrieta CFD No 2005-1 . . . . .	A-690
Murrieta Valley Unified School District CFD No 2000-1 . . . . .	A-691
Murrieta Valley Unified School District CFD No 2000-2 . . . . .	A-692
Murrieta Valley Unified School District CFD No 2001-1 . . . . .	A-693
Murrieta Valley Unified School District CFD No 2001-2 . . . . .	A-694
Murrieta Valley Unified School District CFD No 2001-4 . . . . .	A-695
Murrieta Valley Unified School District CFD No 2002-1 . . . . .	A-696
Murrieta Valley Unified School District CFD No 2002-2 . . . . .	A-697
Murrieta Valley Unified School District CFD No 2002-3 . . . . .	A-698
Murrieta Valley Unified School District CFD No 2002-4 . . . . .	A-699
Murrieta Valley Unified School District CFD No 2002-5 . . . . .	A-702
Murrieta Valley Unified School District CFD No 2003-1 . . . . .	A-704
Murrieta Valley Unified School District CFD No 2003-2 . . . . .	A-705
Murrieta Valley Unified School District CFD No 2003-3 . . . . .	A-706
Murrieta Valley Unified School District CFD No 2003-4 . . . . .	A-708
Murrieta Valley Unified School District CFD No 2004-1 . . . . .	A-709
Murrieta Valley Unified School District CFD No 90-1 . . . . .	A-711
Murrieta Valley Unified School District CFD No 98-1 . . . . .	A-712
Murrieta Valley Unified School District CFD No 98-2 . . . . .	A-713
Murrieta Valley Unified School District CFD No 98-3 . . . . .	A-714

Murrieta Valley Unified School District CFD No 99-1 . . . . .	A-715
Norco CFD No 2001-1 . . . . .	A-717
Norco CFD No 2002-1 . . . . .	A-718
Norco CFD No 93-1 . . . . .	A-719
Norco CFD No 97-1 . . . . .	A-720
Palm Desert CFD No 2005-1 . . . . .	A-721
Palm Desert CFD No 91-1 . . . . .	A-723
Perris CFD No 2001-1. . . . .	A-724
Perris CFD No 2001-2 . . . . .	A-731
Perris CFD No 2002-1. . . . .	A-733
Perris CFD No 2003-1. . . . .	A-735
Perris CFD No 2004-1. . . . .	A-737
Perris CFD No 2004-2. . . . .	A-738
Perris CFD No 2004-3. . . . .	A-739
Perris CFD No 2004-5. . . . .	A-741
Perris CFD No 2005-1. . . . .	A-742
Perris CFD No 2005-2. . . . .	A-744
Perris CFD No 2005-4. . . . .	A-745
Perris CFD No 2006-1. . . . .	A-746
Perris CFD No 88-1 . . . . .	A-747
Perris CFD No 88-3 . . . . .	A-748
Perris CFD No 90-1 . . . . .	A-749
Perris CFD No 93-1 . . . . .	A-750
Perris CFD No 93-2 . . . . .	A-751
Perris Elementary School District CFD No 2002-1 . . . . .	A-753
Perris Union High School District CFD No 87-1 . . . . .	A-754
Perris Union High School District CFD No 91-1 . . . . .	A-755
Perris Union High School District CFD No 92-1 . . . . .	A-756
Rancho California Water District CFD No 88-3 . . . . .	A-757
Rancho California Water District CFD No 99-1. . . . .	A-758
Rancho California Water District CFD No 99-2 . . . . .	A-760
Riverside CFD No 2002-1. . . . .	A-761
Riverside CFD No 2006-1. . . . .	A-762
Riverside CFD No 86-1 . . . . .	A-763
Riverside CFD No 90-1 . . . . .	A-764
Riverside CFD No 92-1 . . . . .	A-765
Riverside County CFD No 03-1. . . . .	A-766
Riverside County CFD No 04-2. . . . .	A-767
Riverside County CFD No 05-8. . . . .	A-769
Riverside County CFD No 87-1. . . . .	A-771

Riverside County CFD No 87-5 . . . . .	A-772
Riverside County CFD No 88-4 . . . . .	A-774
Riverside County CFD No 88-8 . . . . .	A-775
Riverside County CFD No 89-1 . . . . .	A-776
Riverside County CFD No 89-4 . . . . .	A-777
Riverside County CFD No 89-5 Rancho CA WD . . . . .	A-778
Riverside Unified School District CFD No 10 . . . . .	A-779
Riverside Unified School District CFD No 11 . . . . .	A-780
Riverside Unified School District CFD No 12 . . . . .	A-782
Riverside Unified School District CFD No 13 . . . . .	A-785
Riverside Unified School District CFD No 14 . . . . .	A-786
Riverside Unified School District CFD No 15 . . . . .	A-787
Riverside Unified School District CFD No 16 . . . . .	A-793
Riverside Unified School District CFD No 17 . . . . .	A-795
Riverside Unified School District CFD No 18 . . . . .	A-796
Riverside Unified School District CFD No 2 . . . . .	A-797
Riverside Unified School District CFD No 20 . . . . .	A-799
Riverside Unified School District CFD No 21 . . . . .	A-800
Riverside Unified School District CFD No 22 . . . . .	A-801
Riverside Unified School District CFD No 24 . . . . .	A-802
Riverside Unified School District CFD No 26 . . . . .	A-803
Riverside Unified School District CFD No 27 . . . . .	A-804
Riverside Unified School District CFD No 3 . . . . .	A-806
Riverside Unified School District CFD No 4 . . . . .	A-808
Riverside Unified School District CFD No 6 . . . . .	A-810
Riverside Unified School District CFD No 7 . . . . .	A-814
Riverside Unified School District CFD No 8 . . . . .	A-815
Riverside Unified School District CFD No 9 . . . . .	A-817
Romoland School District CFD No 2001-1 . . . . .	A-824
Romoland School District CFD No 2002-1 . . . . .	A-825
Romoland School District CFD No 2002-2 . . . . .	A-826
Romoland School District CFD No 2004-1 . . . . .	A-827
Romoland School District CFD No 2006-1 . . . . .	A-833
Romoland School District CFD No 91-1 . . . . .	A-834
San Jacinto CFD No 2 . . . . .	A-837
San Jacinto CFD No 2002-1 . . . . .	A-838
San Jacinto Unified School District CFD No 2003-2 . . . . .	A-839
San Jacinto Unified School District CFD No 2003-3 . . . . .	A-840
San Jacinto Unified School District CFD No 2004-3 . . . . .	A-841
San Jacinto Unified School District CFD No 2004-5 . . . . .	A-842

San Jacinto Unified School District CFD No 2005-1 . . . . .	A-843
San Jacinto Unified School District CFD No 2005-4 . . . . .	A-844
San Jacinto Unified School District CFD No 2006-1 . . . . .	A-845
San Jacinto Unified School District CFD No 2006-2 . . . . .	A-846
Temecula Public Financing Authority CFD No 01-2 . . . . .	A-847
Temecula Public Financing Authority CFD No 03-02 . . . . .	A-849
Temecula Public Financing Authority CFD No 03-03 . . . . .	A-850
Temecula Public Financing Authority CFD No 03-06 . . . . .	A-852
Temecula Public Financing Authority CFD No 03-1 . . . . .	A-854
Temecula Valley Unified School District CFD No 2000-1 . . . . .	A-857
Temecula Valley Unified School District CFD No 2002-1 . . . . .	A-858
Temecula Valley Unified School District CFD No 2002-2 . . . . .	A-861
Temecula Valley Unified School District CFD No 2003-2 . . . . .	A-862
Temecula Valley Unified School District CFD No 2004-1 . . . . .	A-863
Temecula Valley Unified School District CFD No 2005-1 . . . . .	A-866
Temecula Valley Unified School District CFD No 89-1 . . . . .	A-867
Val Verde School District CFD No 87-1 . . . . .	A-869
Val Verde School District CFD No 2002-1 . . . . .	A-870
Val Verde School District CFD No 2003-1 . . . . .	A-871
Val Verde School District CFD No 2003-2 . . . . .	A-873
Val Verde Unified School District CFD No 98-1 . . . . .	A-874
Western Municipal Water District CFD No 88-1 . . . . .	A-875
Western Municipal Water District CFD No 99-1 . . . . .	A-877

**SACRAMENTO COUNTY**

California Statewide Communities Development Authority CFD No 2000-1 . . . . .	A-878
California Statewide Communities Development Authority CFD No 2002-1 . . . . .	A-879
California Statewide Communities Development Authority CFD No 2012-01 . . . . .	A-880
California Statewide Communities Development Authority CFD No 2012-02 . . . . .	A-881
California Statewide Communities Development Authority CFD No 97-1 . . . . .	A-882
Elk Grove CFD No 2002-1 . . . . .	A-883
Elk Grove CFD No 2003-1 . . . . .	A-884
Elk Grove CFD No 2005-1 . . . . .	A-886
Elk Grove Unified School District CFD No 1 . . . . .	A-887
Folsom CFD No 10 . . . . .	A-895
Folsom CFD No 11 . . . . .	A-897
Folsom CFD No 14 . . . . .	A-898
Folsom CFD No 2 . . . . .	A-899
Folsom CFD No 4 . . . . .	A-900
Folsom CFD No 7 . . . . .	A-901

Folsom CFD No 8 . . . . .	A-904
Folsom CFD No 9 . . . . .	A-906
Folsom Heights CFD No 3 . . . . .	A-907
Galt CFD No 1988-1 . . . . .	A-908
Rancho Cordova CFD No 2003-1 . . . . .	A-909
Rancho Cordova CFD No 2004-01 . . . . .	A-913
Rancho Murrieta Community Services District CFD No 1 . . . . .	A-914
Sacramento CFD No 2001-03 . . . . .	A-915
Sacramento CFD No 2005-01 . . . . .	A-917
Sacramento City Unified School District CFD No 1 . . . . .	A-918
Sacramento County CFD No 1 . . . . .	A-919
Sacramento County CFD No 1998-1 . . . . .	A-922
Sacramento County CFD No 2000-1 . . . . .	A-923
Sacramento County CFD No 2004-1 . . . . .	A-925
Sacramento County CFD No 2005-2 . . . . .	A-927
Sacramento County Park Meadows CFD No 1 . . . . .	A-928
Sacramento Del Paso Road CFD No 95-02 . . . . .	A-929
Sacramento Development Fee Financing CFD No 95-01 . . . . .	A-930
Sacramento Granite Park CFD No 2001-01 . . . . .	A-931
Sacramento North Natomas Basin 8C CFD No 99-04 . . . . .	A-932
Sacramento North Natomas CFD No 2 . . . . .	A-934
Sacramento North Natomas CFD No 4 . . . . .	A-936
Sacramento North Natomas CFD No 97-01 . . . . .	A-940
Sacramento North Natomas Westlake CFD No 2000-01 . . . . .	A-941

SAN BERNARDINO COUNTY

Adelanto Elementary School District CFD No 1. . . . .	A-943
Adelanto Elementary School District CFD No 2. . . . .	A-944
Agua Mansa Industrial Growth Association CFD No 2002-1 . . . . .	A-945
Chino CFD No 2000-1 . . . . .	A-946
Chino CFD No 2001-1 . . . . .	A-947
Chino CFD No 2003-1 . . . . .	A-949
Chino CFD No 2003-2 . . . . .	A-951
Chino CFD No 2003-3 . . . . .	A-953
Chino CFD No 2003-4 . . . . .	A-956
Chino CFD No 2005-1 . . . . .	A-958
Chino CFD No 2005-2 . . . . .	A-959
Chino CFD No 2006-1 . . . . .	A-960
Chino CFD No 2006-2 . . . . .	A-961
Chino CFD No 2006-3 . . . . .	A-962

Chino CFD No 2009-1 . . . . .	A-963
Chino CFD No 99-1 . . . . .	A-965
Chino Hills CFD No 1 . . . . .	A-966
Chino Hills CFD No 10 . . . . .	A-967
Chino Hills CFD No 2 . . . . .	A-968
Chino Hills CFD No 4 . . . . .	A-969
Chino Hills CFD No 5 . . . . .	A-970
Chino Hills CFD No 6 . . . . .	A-971
Chino Hills CFD No 8 . . . . .	A-972
Chino Hills CFD No 9 . . . . .	A-973
Colton CFD No 87-1 . . . . .	A-974
Colton CFD No 88-1 . . . . .	A-975
Colton CFD No 89-1 . . . . .	A-976
Colton CFD No 89-2 . . . . .	A-977
Colton CFD No 90-1 . . . . .	A-978
Colton Joint Unified School District CFD No 2. . . . .	A-979
Coyote Canyon Public Facilities CFD No 2004-1 . . . . .	A-981
Etiwanda School District CFD No 2. . . . .	A-983
Etiwanda School District CFD No 2001-1 . . . . .	A-984
Etiwanda School District CFD No 2004-1 . . . . .	A-985
Etiwanda School District CFD No 2007-1 . . . . .	A-986
Etiwanda School District CFD No 3. . . . .	A-987
Etiwanda School District CFD No 4. . . . .	A-988
Etiwanda School District CFD No 7. . . . .	A-989
Etiwanda School District CFD No 8. . . . .	A-990
Etiwanda School District CFD No 9. . . . .	A-991
Fontana CFD No 11. . . . .	A-992
Fontana CFD No 2 . . . . .	A-993
Fontana CFD No 22. . . . .	A-995
Fontana CFD No 3 . . . . .	A-996
Fontana CFD No 31. . . . .	A-997
Fontana CFD No 37. . . . .	A-998
Henderson Creek Public Facilities CFD No 2004-2 . . . . .	A-999
Hesperia CFD No 2005-1 . . . . .	A-1000
Hesperia Unified School District CFD No 2004-1. . . . .	A-1001
Hesperia Unified School District CFD No 2006-5. . . . .	A-1002
Highland CFD No 2001-1 . . . . .	A-1003
Highland CFD No 90-1 . . . . .	A-1004
Mountain View School District CFD No 1 . . . . .	A-1006
Mountain View School District CFD No 97-1 . . . . .	A-1008

Ontario CFD No 13. . . . .	A-1009
Ontario CFD No 5 . . . . .	A-1010
Rancho Cucamonga CFD No 2000-01 . . . . .	A-1011
Rancho Cucamonga CFD No 2000-02 . . . . .	A-1012
Rancho Cucamonga CFD No 2000-03 . . . . .	A-1013
Rancho Cucamonga CFD No 2001-01 . . . . .	A-1014
Rancho Cucamonga CFD No 2003-01 . . . . .	A-1016
Rancho Cucamonga CFD No 2004-01 . . . . .	A-1018
Rancho Cucamonga CFD No 2006-01 . . . . .	A-1019
Rancho Cucamonga CFD No 2006-02 . . . . .	A-1020
Rancho Cucamonga CFD No 88-2 . . . . .	A-1021
Rancho Cucamonga CFD No 93-3 . . . . .	A-1022
Rancho Etiwanda Public Facilities CFD No 1 . . . . .	A-1023
Redlands CFD No 2001-1. . . . .	A-1024
Redlands CFD No 2003-1. . . . .	A-1025
Redlands Unified School District CFD No 2001-1 . . . . .	A-1026
Rialto CFD No 2006-1 . . . . .	A-1027
Rialto CFD No 87-1. . . . .	A-1028
San Bernardino County CFD No 2002-1 . . . . .	A-1029
San Bernardino County CFD No 2003-1 . . . . .	A-1030
San Bernardino County CFD No 2006-1 . . . . .	A-1031
Snowline Joint Unified School District CFD No 2002-1 . . . . .	A-1032
Snowline Joint Unified School District CFD No 2005-3 . . . . .	A-1033
Upland CFD No 2003-1. . . . .	A-1034
Upland CFD No 2003-2. . . . .	A-1035
Upland Unified School District CFD No 01-1. . . . .	A-1038
Upland Unified School District CFD No 99-1. . . . .	A-1040
Victor Elementary School District CFD No 2004-1 . . . . .	A-1042
Victor Elementary School District CFD No 2005-1 . . . . .	A-1043
Victor Elementary School District CFD No 2005-2 . . . . .	A-1044
Victor Elementary School District CFD No 2006-2 . . . . .	A-1045
Victor Valley Union High School District CFD No 2003-1 . . . . .	A-1046
Victor Valley Union High School District CFD No 2007-1 . . . . .	A-1047
Victoria Gardens Public Facilities CFD No 2007-1 . . . . .	A-1048
Victorville CFD No 01-01. . . . .	A-1049
Victorville CFD No 07-01. . . . .	A-1051
Victorville CFD No 90-1 . . . . .	A-1052
Yucaipa CFD No 98-1 . . . . .	A-1053
Yucaipa-Calimesa Joint Unified School District CFD No 2 . . . . .	A-1054
Yucaipa-Calimesa Joint Unified School District CFD No 3 . . . . .	A-1055

SAN DIEGO COUNTY

Borrego Water District CFD No 2007-1 . . . . .	A-1056
Carlsbad CFD No 3 . . . . .	A-1057
Carlsbad Unified School District CFD No 1 . . . . .	A-1059
Chula Vista CFD No 06-1. . . . .	A-1060
Chula Vista CFD No 07-1. . . . .	A-1062
Chula Vista CFD No 08-1. . . . .	A-1064
Chula Vista CFD No 12-1. . . . .	A-1065
Chula Vista CFD No 13-1. . . . .	A-1066
Chula Vista CFD No 2000-1 . . . . .	A-1067
Chula Vista CFD No 2001-1 . . . . .	A-1068
Chula Vista CFD No 2001-2 . . . . .	A-1070
Chula Vista CFD No 97-3 . . . . .	A-1071
Chula Vista CFD No 99-1. . . . .	A-1072
Del Mar Union School District CFD No 95-1. . . . .	A-1073
Del Mar Union School District CFD No 99-1. . . . .	A-1074
Encinitas CFD No 1 . . . . .	A-1075
Escondido CFD No 2000-01 . . . . .	A-1076
Escondido CFD No 2006-01 . . . . .	A-1077
North City West School Facilities Financing Authority CFD No 1 . . . . .	A-1078
Oceanside CFD No 2000-1 . . . . .	A-1080
Oceanside CFD No 2001-1 . . . . .	A-1083
Oceanside CFD No 2006-1 . . . . .	A-1087
Poway CFD No 88-1 . . . . .	A-1088
Poway Unified School District CFD No 1 . . . . .	A-1089
Poway Unified School District CFD No 10 . . . . .	A-1091
Poway Unified School District CFD No 11 . . . . .	A-1101
Poway Unified School District CFD No 12 . . . . .	A-1111
Poway Unified School District CFD No 13 . . . . .	A-1113
Poway Unified School District CFD No 14 . . . . .	A-1114
Poway Unified School District CFD No 2 . . . . .	A-1116
Poway Unified School District CFD No 3 . . . . .	A-1119
Poway Unified School District CFD No 4 . . . . .	A-1120
Poway Unified School District CFD No 5 . . . . .	A-1122
Poway Unified School District CFD No 6 . . . . .	A-1123
Poway Unified School District CFD No 7 . . . . .	A-1131
Poway Unified School District CFD No 8 . . . . .	A-1132
Poway Unified School District CFD No 9 . . . . .	A-1133
Ramona Unified School District CFD No 92-1 . . . . .	A-1134

Rancho Santa Fe Community Services District CFD No 1 . . . . .	A-1135
San Diego CFD No 1 . . . . .	A-1137
San Diego CFD No 2 . . . . .	A-1138
San Diego CFD No 3 . . . . .	A-1139
San Diego CFD No 4 . . . . .	A-1142
San Diego Santaluz CFD No 2 . . . . .	A-1143
San Marcos CFD No 2002-1 . . . . .	A-1145
San Marcos CFD No 88-1 . . . . .	A-1147
San Marcos CFD No 91-01 . . . . .	A-1150
San Marcos CFD No 99-01 . . . . .	A-1151
San Marcos Unified School District CFD No 1 . . . . .	A-1183
San Marcos Unified School District CFD No 2 . . . . .	A-1184
San Marcos Unified School District CFD No 3 . . . . .	A-1185
San Marcos Unified School District CFD No 4 . . . . .	A-1186
San Marcos Unified School District CFD No 5 . . . . .	A-1189
Solana Beach School District CFD No 2000-1 . . . . .	A-1191
Solana Beach School District CFD No 2004-1 . . . . .	A-1193
Solana Beach School District CFD No 99-1 . . . . .	A-1194
Valley Center-Pauma Unified School District CFD No 2003-1 . . . . .	A-1195
Vista CFD No 92-1 . . . . .	A-1197

**SAN FRANCISCO COUNTY**

ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 . . . . .	A-1198
ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 . . . . .	A-1199
San Francisco City & County CFD No 2009-1 . . . . .	A-1200
San Francisco City & County Redevelopment Agency CFD No 1 . . . . .	A-1201
San Francisco City & County Redevelopment Agency CFD No 4 . . . . .	A-1202
San Francisco City & County Redevelopment Agency CFD No 6 . . . . .	A-1203
San Francisco City & County Redevelopment Agency CFD No 7 . . . . .	A-1206
Successor Agency to the San Francisco City & County Redevelopment Agency CFD No 67 . . . . .	A-1207

**SAN JOAQUIN COUNTY**

Banta Elementary School District CFD No 2011-1 . . . . .	A-1208
Delta Farms Reclamation District No 2042 CFD No 2001-1 . . . . .	A-1209
Lammersville School District CFD No 2002 . . . . .	A-1210
Lammersville School District CFD No 2007-1 . . . . .	A-1214
Lathrop CFD No 2003-2 . . . . .	A-1215
Lathrop CFD No 2006-1 . . . . .	A-1216
Lincoln Unified School District CFD No 1 . . . . .	A-1217

Manteca Unified School District CFD No 1989-1 . . . . .	A-1221
Manteca Unified School District CFD No 1989-2. . . . .	A-1223
Manteca Unified School District CFD No 2000-3. . . . .	A-1228
River Islands Public Financing Authority CFD No 2003-1 . . . . .	A-1230
River Islands Public Financing Authority CFD No 2011-1 . . . . .	A-1236
San Joaquin County CFD No 2009-2 . . . . .	A-1239
Stockton CFD No 1 . . . . .	A-1240
Stockton CFD No 2001-1 . . . . .	A-1241
Stockton CFD No 2003-1 . . . . .	A-1242
Stockton CFD No 2006-1 . . . . .	A-1243
Stockton CFD No 2006-3. . . . .	A-1244
Stockton CFD No 90-1 . . . . .	A-1245
Stockton CFD No 90-2 . . . . .	A-1246
Stockton CFD No 99-02 . . . . .	A-1247
Stockton Public Financing Authority CFD No 90-4 . . . . .	A-1248
Tracy Area Public Facilities Financing Agency CFD No 1987-1 . . . . .	A-1249
Tracy CFD No 1989-1. . . . .	A-1251
Tracy CFD No 2000-1 . . . . .	A-1253
Tracy CFD No 2006-01 . . . . .	A-1254
Tracy CFD No 93-1 . . . . .	A-1255
Tracy CFD No 98-1 . . . . .	A-1257
Tracy CFD No 98-3 . . . . .	A-1258
Tracy CFD No 99-1 . . . . .	A-1259
Tracy CFD No 99-2 . . . . .	A-1260

SAN MATEO COUNTY

Belmont CFD No 2000-1 . . . . .	A-1261
Redwood City CFD No 2000-1 . . . . .	A-1262
Redwood City CFD No 2010-1 . . . . .	A-1264
Redwood Shores CFD No 99-1 . . . . .	A-1265
San Mateo CFD No 2008-1 . . . . .	A-1268

SANTA CLARA COUNTY

Evergreen School District CFD No 92-1. . . . .	A-1270
Gilroy CFD No 2000-1 . . . . .	A-1271
San Jose CFD No 10. . . . .	A-1273
San Jose CFD No 1997-1 . . . . .	A-1274
San Jose CFD No 6 . . . . .	A-1275
San Jose CFD No 9 . . . . .	A-1276
Sunnyvale CFD No 1 . . . . .	A-1277

SANTA CRUZ COUNTY

Santa Cruz County CFD No 1 . . . . . A-1278  
Scotts Valley CFD No 97-1 . . . . . A-1280

SOLANO COUNTY

Fairfield CFD No 2007-1 . . . . . A-1282  
Fairfield CFD No 3 . . . . . A-1283  
Fairfield-Suisun Unified School District CFD No 1 . . . . . A-1284  
Fairfield-Suisun Unified School District CFD No 2 . . . . . A-1285  
Fairfield-Suisun Unified School District CFD No 4 . . . . . A-1286  
Fairfield-Suisun Unified School District CFD No 5 . . . . . A-1287  
Fairfield-Suisun Unified School District CFD No 6 . . . . . A-1288  
Rio Vista CFD No 2004-1. . . . . A-1289  
Rio Vista CFD No 2006-1. . . . . A-1290  
Vacaville CFD No 2 . . . . . A-1291  
Vallejo City Unified School District CFD No 2 . . . . . A-1292

SONOMA COUNTY

Schell-Vista Fire Protection District CFD No 1 . . . . . A-1294  
Waugh School District Corona/Ely CFD No 1 . . . . . A-1296

STANISLAUS COUNTY

Empire Union School District CFD No 1987-1 . . . . . A-1297  
Modesto CFD No 2003-01 . . . . . A-1300  
Modesto CFD No 2004-1 . . . . . A-1301  
Oakdale CFD No 2003-2 . . . . . A-1302  
Oakdale CFD No 2004-1 . . . . . A-1303  
Oakdale CFD No 2005-1 . . . . . A-1304  
Salida Area Public Facilities Financing Agency CFD No 1988-1. . . . . A-1305  
Schools Infrastructure Financing Agency CFD No 1994-1. . . . . A-1306  
Schools Infrastructure Financing Agency CFD No 1997-1. . . . . A-1307  
Schools Infrastructure Financing Agency CFD No 1998-1. . . . . A-1308  
Turlock CFD No 1 . . . . . A-1309  
West Patterson Financing Authority CFD No 2001-1 . . . . . A-1310  
Western Hills Water District Diablo Grande CFD No 1 . . . . . A-1317

SUTTER COUNTY

Yuba City CFD No 2004-1 . . . . . A-1321

VENTURA COUNTY

Camarillo CFD No 2 . . . . . A-1322

Fillmore CFD No 1 . . . . .	A-1323
Fillmore CFD No 2 . . . . .	A-1324
Fillmore CFD No 3 . . . . .	A-1325
Moorpark CFD No 2004-1 . . . . .	A-1326
Moorpark CFD No 97-1 . . . . .	A-1327
Oxnard CFD No 1. . . . .	A-1328
Oxnard CFD No 2000-3 . . . . .	A-1330
Oxnard CFD No 3. . . . .	A-1332
Oxnard CFD No 88-1. . . . .	A-1333
Rio Elementary School District CFD No 1 . . . . .	A-1334
Simi Valley CFD No 2004-1. . . . .	A-1335
Thousand Oaks CFD No 1988-1 . . . . .	A-1336
Thousand Oaks CFD No 1994-1 . . . . .	A-1337
Thousand Oaks CFD No 1997-1 . . . . .	A-1339
West Camarillo CFD No 1 . . . . .	A-1340

YOLO COUNTY

Davis CFD No 1991-2 . . . . .	A-1342
Davis CFD No 2007-2 . . . . .	A-1343
Davis Joint Unified School District CFD No 1 . . . . .	A-1344
Davis Joint Unified School District CFD No 2 . . . . .	A-1346
West Sacramento CFD No 10 . . . . .	A-1351
West Sacramento CFD No 11 . . . . .	A-1352
West Sacramento CFD No 12 . . . . .	A-1353
West Sacramento CFD No 14 . . . . .	A-1354
West Sacramento CFD No 15 . . . . .	A-1358
West Sacramento CFD No 16 . . . . .	A-1359
West Sacramento CFD No 17 . . . . .	A-1360
West Sacramento CFD No 18 . . . . .	A-1363
West Sacramento CFD No 19 . . . . .	A-1364
West Sacramento CFD No 20 . . . . .	A-1365
West Sacramento CFD No 21 . . . . .	A-1367
West Sacramento CFD No 23 . . . . .	A-1368
West Sacramento CFD No 24 . . . . .	A-1369
West Sacramento CFD No 26 . . . . .	A-1370
West Sacramento CFD No 27 . . . . .	A-1371
West Sacramento CFD No 8. . . . .	A-1372
West Sacramento CFD No 9. . . . .	A-1374
Woodland CFD No 1 . . . . .	A-1375
Woodland CFD NO 2004-1 . . . . .	A-1378

Yolo County CFD No 1989-1 . . . . . A-1379

YUBA COUNTY

Olivehurst Public Utility District CFD No 2002-1 . . . . . A-1380  
Plumas Elementary School District CFD No 1 . . . . . A-1382  
Plumas Elementary School District CFD No 2 . . . . . A-1383  
Three Rivers Levee Improvement Authority CFD No 2006-1 . . . . . A-1384  
Three Rivers Levee Improvement Authority CFD No 2006-2 . . . . . A-1385  
Yuba County CFD No 2004-1. . . . . A-1386

MULTIPLE JURISDICTIONS

Dry Creek Joint Elementary School District CFD No 1 . . . . . A-1387  
Kirkwood Meadows Public Utility District CFD No 98-1 . . . . . A-1392

APPENDIX B: DRAW ON RESERVE/DEFAULT REPORT . . . . . B-1

LOS ANGELES COUNTY

Palmdale CFD No 93-1 . . . . . B-1

MERCED COUNTY

Merced CFD No 2006-1 . . . . . B-3

SAN JOAQUIN COUNTY

Lathrop CFD No 2006-1 . . . . . B-4

SANTA CLARA COUNTY

Gilroy CFD No 2001-1 . . . . . B-5

VENTURA COUNTY

Camarillo CFD No 2 . . . . . B-6

APPENDIX C: ABBREVIATIONS . . . . . C-1



# SUMMARY

The Community Facilities District Act of 1982, also known as the Mello-Roos Act (the Act) was enacted by the Legislature in response to the passage of Proposition 13 to provide a flexible funding mechanism to local governments. Bonds issued pursuant to the Act are secured by special taxes levied on property owners and can be used to finance construction as well as to acquire capital facilities. The Act, which has proven to be a popular financing mechanism with local governments, has been used to finance projects in communities throughout California including but not limited to, school facilities, roads, and sewer and water systems.

State statute requires issuers of Community Facilities District (CFD) or Mello-Roos Bonds to report the following information to the California Debt and Investment Advisory Commission (CDIAC) on an annual basis.<sup>1</sup>

1. **DEBT SERVICE COSTS.** For bonds issued after January 1, 1993, districts are required to file a Yearly Fiscal Status Report (YFSR) with CDIAC until such bonds are retired. This report includes, but is not limited to, informa-

tion on the principal amount of bonds outstanding, the balance in the reserve fund, the balance in the capitalized interest fund, the number of parcels delinquent and the assessed value of all the parcels subject to the tax. The reports are due by October 30<sup>th</sup> each year.

2. **DRAWS ON RESERVE AND DEFAULTS.** State law requires issuers of Mello-Roos bonds, regardless of when the bonds were issued, to report to CDIAC within ten days of drawing on a bond reserve fund to make a payment to bondholders or defaulting on a payment.<sup>2</sup> Notices of a draw on reserve or a report of default filed with CDIAC are available online.

This report is the thirteenth in this series and reflects on the state of outstanding Mello-Roos bonds, with an emphasis on activity during fiscal year (FY) 2012-13 (July 1, 2012 to June 30, 2013). Appendix A contains the FY 2012-13 YFSR data for outstanding CFD financings. Appendix B summarizes the Draw on Reserve Fund/Default Report data filed with CDIAC during FY 2012-13. Appendix C serves as reference for the abbreviations used in this report.

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<sup>1</sup> Reporting requirements are contained in California Government Code Section 53359.5.

<sup>2</sup> The draw on reserve must reduce the reserve fund to less than the reserve requirement.

## HISTORICAL TRENDS SINCE FY 1992-93

As mandated by the Legislature, CDIAC began collecting data on Mello-Roos bond activity in FY 1992-93. For FY 2012-13, a total of 891 issuers were required to submit YFSRs on 1,392 separate bond issues totaling \$16.1 billion.<sup>3</sup> CDIAC received reports for all of the outstanding bond issues for FY 2012-13. (Figure 1)

Of the 17 land-based financings reported for FY 1992-93, the first year in which Mello-Roos reporting was required, only one of these issues remains outstanding.<sup>4</sup> The Jurupa Unified School District CFD No 2 located in Riverside County still has an outstanding principal balance of \$490,000. Approximately 75 percent of all Mello-Roos bonds issued since January 1, 1993 remain outstanding, a 4 percent drop from FY 2011-12.

## ISSUANCE ACTIVITY

Land-based financings steadily increased from FY 1992-93 through FY 2001-02. California's rising new home construction activity between FYs 2002-03 and 2006-07, tracked with the increase in Mello-Roos bond issuance, peaking in FYs 2005-06 and 2006-07. As the housing market began to decline in FY 2007-08, so did the number of land-based financings, with FY 2008-09 marking the lowest issuance level since CDIAC began to tracking this debt. During FYs 2009-10 through 2011-12, Mello-Roos issuance

increased, coinciding with the improving housing market. The number of land-based financings more than doubled and principal amount issued increased by 62.8 percent during FY 2012-13 as compared to FY 2011-12.

Mello-Roos issuers have reported a total of 760 refundings since FY 1992-93. As shown in Figure 2, refundings have accounted for more than half of all financings based on principal amount issued for the past four fiscal years and 40.3 percent of all Mello-Roos debt issued.

## PROFILE OF ISSUERS REPORTING IN FY 2012-13

CFDs governed by cities and K-12 school districts continue to be the largest issuers of Mello-Roos bonds, and account for more than 70 percent of the debt outstanding during the FY 2012-13 reporting period. (Figure 3)

Southern California based CFDs remain the top issuers of land-based debt, accounting for more than 67 percent, or \$10.8 billion, of all outstanding Mello-Roos bonds.

Riverside County issuers are responsible for 24 percent or approximately \$3.8 billion of the total amount of Mello-Roos debt currently reportable. As shown in Figure 4, Orange County with \$2.7 billion (17 percent) and San Diego County with \$1.7 billion (10 percent) are the next two largest issuers.

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<sup>3</sup> This total includes both new issuances and refundings.

<sup>4</sup> Issuers are no longer required to report to CDIAC after their financings have matured or been redeemed.

**Figure 1**

**MELLO-ROOS ACTIVITY, NUMBER AND DOLLAR VOLUME OF ALL ISSUANCES VS. OUTSTANDING ISSUANCES  
FY 1992-93 THROUGH FY 2012-13**

FISCAL YEAR	REPORTS OF FINAL SALE		YEARLY FISCAL STATUS				
	RECEIVED BY CDIAC		REPORTS DUE		REPORTS RECEIVED		
	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	NO.	PRINCIPAL ISSUED	PRINCIPAL OUTSTANDING
1992-93*	17	\$127,491,819	1	\$1,220,000	1	\$1,220,000	\$490,000
1993-94	40	463,767,000	11	249,299,141	11	249,299,141	48,148,515
1994-95	44	499,796,165	15	329,692,536	15	329,692,536	105,044,206
1995-96	55	635,801,316	13	180,780,110	13	180,780,110	53,072,764
1996-97	56	666,728,632	24	192,858,632	24	192,858,632	80,351,358
1997-98	74	989,516,767	28	299,890,668	28	299,890,668	105,272,000
1998-99	91	1,229,390,947	47	574,250,947	47	574,250,947	228,246,931
1999-00	88	866,608,308	32	285,224,430	32	285,224,430	83,034,713
2000-01	69	782,613,452	28	324,549,823	28	324,549,823	124,497,672
2001-02	103	976,024,266	45	476,589,266	45	476,589,266	242,385,002
2002-03	118	1,515,891,014	75	1,028,648,251	75	1,028,648,251	626,665,378
2003-04	139	1,436,969,848	96	1,091,259,848	96	1,091,259,848	683,802,000
2004-05	178	1,682,299,085	168	1,564,069,085	168	1,564,069,085	1,230,700,105
2005-06	191	2,960,399,478	187	2,924,394,478	187	2,924,394,478	2,437,688,698
2006-07	188	2,279,358,062	184	2,067,132,060	184	2,067,132,060	1,817,337,410
2007-08	89	926,928,952	85	897,648,952	85	897,648,952	742,764,541
2008-09	23	178,341,133	16	117,731,133	16	117,731,133	97,861,133
2009-10	32	349,587,663	30	290,770,527	30	290,770,527	216,917,368
2010-11	41	496,736,046	40	478,785,000	40	478,785,000	428,340,000
2011-12	84	1,018,807,953	84	1,018,807,953	84	1,018,807,953	970,372,159
2012-13	183	1,658,861,789	183	1,658,861,789	183	1,658,861,789	1,642,206,057
<b>TOTALS</b>	<b>1,903</b>	<b>\$21,741,919,695</b>	<b>1392</b>	<b>\$16,052,464,629</b>	<b>1,392</b>	<b>\$16,052,464,629</b>	<b>\$11,965,198,011</b>

\* 2<sup>nd</sup> half of fiscal year only

**Figure 2**

MELLO-ROOS REFUNDING ACTIVITY  
 ALL ISSUANCES VS NEW MONEY AND REFUNDING ISSUANCES  
 FY 1992-03 THROUGH FY 2012-13

FISCAL YEAR	ALL MELLO-ROOS ISSUES	NEW MONEY		REFUNDING	
	TOTAL PRINCIPAL ISSUED	PRINCIPAL ISSUED	% OF TOTAL ISSUED	PRINCIPAL REFUNDED	% OF TOTAL ISSUED
1992-93*	\$127,491,819	\$82,278,977	64.5%	\$45,212,842	35.5%
1993-94	463,767,000	135,674,380	29.3	328,092,620	70.7
1994-95	499,796,165	237,304,525	47.5	262,491,640	52.5
1995-96	635,801,316	231,701,751	36.4	404,099,565	63.6
1996-97	666,728,632	176,529,611	26.5	490,199,021	73.5
1997-98	989,516,767	341,194,445	34.5	648,322,322	65.5
1998-99	1,229,390,947	572,361,689	46.6	657,029,258	53.4
1999-00	866,608,308	578,474,570	66.8	288,133,738	33.2
2000-01	782,613,452	676,556,487	86.4	106,056,965	13.6
2001-02	976,024,266	788,984,455	80.8	187,039,811	19.2
2002-03	1,515,891,014	1,270,337,571	83.8	245,553,443	16.2
2003-04	1,436,969,848	1,235,066,037	85.9	201,903,811	14.1
2004-05	1,682,299,085	1,275,075,624	75.8	407,223,461	24.2
2005-06	2,960,399,478	1,872,324,464	63.2	1,088,075,014	36.8
2006-07	2,279,358,062	1,590,544,462	69.8	688,813,600	30.2
2007-08	926,928,952	665,073,969	71.8	261,854,983	28.2
2008-09	178,341,133	133,986,133	75.1	44,355,000	24.9
2009-10	349,587,663	155,744,183	44.6	193,843,480	55.4
2010-11	496,736,046	190,969,718	38.4	305,766,328	61.6
2011-12	1,018,807,953	385,185,698	37.8	633,622,255	62.2
2012-13	1,658,861,789	389,673,627	23.5	1,269,188,162	76.5
<b>TOTALS</b>	<b>\$21,741,919,695</b>	<b>\$12,985,042,376</b>	<b>59.7%</b>	<b>\$8,756,877,319</b>	<b>40.3%</b>

\* 2<sup>nd</sup> half of fiscal year only

**Figure 3****CFD ISSUERS BY TYPE OF AGENCY**

AGENCY TYPE	PRINCIPAL ISSUED (IN MILLIONS) <sup>1</sup>	PERCENT OF TOTAL <sup>1</sup>
City	\$6,928	43%
School District	5,437	34
County	999	6
Special District	1,138	7
JPA	919	6
Community Serv. District	367	2
Other	265	2
TOTALS	\$16,053	100%

<sup>1</sup> Totals may not add due to rounding

**Figure 4****TOTAL PRINCIPAL AMOUNT ISSUED, TOP TEN COUNTIES REPORTABLE FOR FY 2012-13**

COUNTY	ORIGINAL PRINCIPAL AMOUNT ISSUED	PRINCIPAL OUTSTANDING*	PERCENT OF ORIGINAL PRINCIPAL OUTSTANDING	PERCENT OF TOTAL PRINCIPAL OUTSTANDING
Riverside	\$3,822,263,774	\$2,940,490,486	76.9%	24%
Orange	2,717,533,296	1,916,324,072	70.5	17
San Diego	1,665,166,578	1,326,853,652	79.7	10
Sacramento	1,163,092,662	885,215,165	76.1	7
Los Angeles	1,100,274,441	757,043,173	68.8	7
San Bernardino	1,002,184,508	737,735,600	73.6	6
Placer	877,986,777	696,321,549	79.3	5
San Joaquin	817,390,197	590,900,788	72.3	5
Yolo	337,712,812	246,695,512	73.0	2
San Francisco	309,280,195	211,180,195	68.3	2
Other	2,239,579,389	1,656,437,820	74.0	14
TOTALS	\$16,052,464,629	\$11,965,198,011	74.5%	100%

\* As reported to CDIAC

**RESERVE BALANCE, TAX AND DELINQUENT PARCEL DATA AGGREGATED BY COUNTY**

In FY 2012-13, the aggregated reserve balances of the CFDs in 11 of the 35 reporting counties were below the required minimum. Eight county totals from FY 2011-12 were below the required minimum. Issuers in nineteen counties reported total reserves above 100 percent of the balance required with the CFDs in the remaining five counties reporting balances at 100 percent. When considering all CFD issuances statewide, issuers have 99.9 percent of the required reserve balances on hand, an increase from the 95.8 percent on hand in FY 2011-12. Figure 5 lists the eleven counties which have aggregate reserve balances below 100 percent.

When issuer’s unpaid taxes are totaled by county, four counties had more than 10 percent of taxes unpaid during FY 2012-13. (Figure 6). Los Angeles County issuers reported the highest percentage of unpaid taxes, with 18.3 percent unpaid. Madera County issuers reported 0.8 percent in unpaid taxes, a dramatic decrease from the 26.7 percent reported for FY

2011-12. Imperial (16.7 percent), San Joaquin ( 16.3 percent), and Nevada (14.9 percent) Counties also reported percentages above 10 percent. Santa Clara reported slightly under 10 percent at 9.4 percent in unpaid taxes. The average aggregate percentage of unpaid taxes for the other 26 counties is included in “Other” . CFDs in Kings, Monterey and Sutter Counties reported no unpaid taxes. Statewide special tax receipts are only 3.7 percent below expected tax collections.

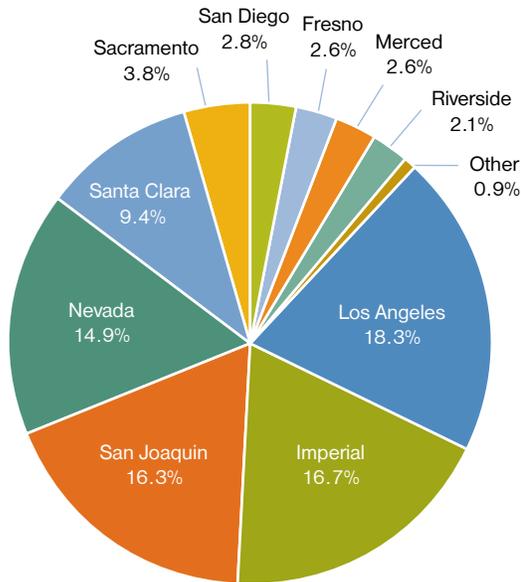
As shown in Figure 7, issuers reported a total of 28,792 delinquent parcels totaling approximately \$98.9 million in delinquent taxes in FY 2012-13, a 22 percent increase from the \$81.2 million in delinquent taxes reported in FY 2011-12. As in prior years, El Dorado County issuers reported the largest number of delinquent parcels, but has the lowest in delinquent amount. This anomaly is attributed to the type of property that is delinquent. In this case, the parcels are “time shares” and are charged taxes at a reduced amount, resulting in a smaller delinquent amount. San Joaquin County CFDs reported the lowest number of delinquent properties, with 944, just 3.3 percent of the total number

**Figure 5**  
RESERVE BALANCES, AGGREGATED BY COUNTY  
COUNTIES BELOW BALANCE REQUIRED, FY 2012-13

COUNTY	RESERVE BALANCE REQUIRED	RESERVE BALANCE ON-HAND	% OF BALANCE REQUIRED
Riverside	\$184,860,276	\$184,520,818	99.8%
Los Angeles	75,251,586	73,603,968	97.8
Kern	12,314,705	12,027,201	97.7
San Joaquin	43,567,516	42,369,430	97.3
San Bernardino	66,487,355	64,594,168	97.2
Merced	2,369,855	2,203,250	93.0
Orange	169,846,053	156,196,090	92.0
San Mateo	7,769,636	7,143,535	91.9
Imperial	4,742,785	4,032,860	85.0
Stanislaus	19,293,145	15,241,074	79.0
Amador	\$1,439,078	\$799,259	55.5%

**Figure 6**

AGGREGATED UNPAID TAXES  
TOP TEN COUNTIES BY PERCENT UNPAID  
FY 2012-13



of delinquent parcels, however, it has the highest delinquent amount totaling \$31.8 million. Kings, Monterey and Sutter County issuers reported no delinquent parcels. Figure 7 shows the nine counties with the highest number of issuer reported delinquent parcels.

**DEFAULTS/DRAW ON RESERVE REPORTS RECEIVED**

State statutes require CFDs to report any draw on the required reserve balance and/or default within ten days of the event.<sup>5</sup> There were eight draws on reserve and defaults reported during FY 2012-13. Merced CFD No 2006-1, Gilroy CFD 2000-1, and Palmdale CFD No 93-1 made one draw on reserve filing, each. Two defaults were made by both Palmdale CFD No 93-1 and Lathrop CFD No 2006-1. Camarillo CFD No 2 added one default filing. Figure 8 displays the number of defaults and draws on

**Figure 7**

AGGREGATED DELINQUENT PARCELS  
TOP NINE COUNTIES  
FY 2012-13

COUNTY	NUMBER OF DELINQUENT	% OF TOTAL DELINQUENT <sup>1</sup>	DELINQUENT AMOUNT
El Dorado	6,278	21.8%	\$162,241
Contra Costa	4,297	14.9	862,635
Riverside	4,050	14.1	12,710,334
Orange	3,452	12.0	1,716,348
Sacramento	2,171	7.5	3,830,395
San Diego	1,658	5.8	7,935,278
Los Angeles	1,201	4.2	25,575,892
San Bernardino	1,064	3.7	1,961,262
San Joaquin	944	3.3	31,795,248
Other	3,677	12.8	12,368,737
TOTALS	28,792	100.0%	\$98,918,370

<sup>1</sup> Totals may not add due to rounding.

reserves reported to CDIAC from FY 1992-93 through FY 2012-13.

In 2011, CDIAC began accepting the voluntary filings of replenishments to reserve accounts. In FY 2012-13, no voluntary replenishments filings were received by CDIAC.

Many local agencies rely on participation in their county's Teeter Plan as a way to prevent defaults. The Teeter Plan, enacted in 1949 (California Revenue and Taxation Code Sections 4701 through 4717) allows a county to allocate tax receipts to local agencies within its jurisdiction based on the total amount of taxes/assessments billed, not actually collected. The county then assumes the risk of delinquency, not the local agency. In return, the county receives any penalty and interest revenue associated with the delinquent taxes. The county may gain more than it has invested if the delinquent taxes are

<sup>5</sup> The draw on reserve must reduce the reserve fund to less than the reserve requirement.

**Figure 8**

NUMBER OF MELLO-ROOS DEFAULTS  
AND DRAWS ON RESERVE, 1993-94 THROUGH 2012-13

FISCAL YEAR	DEFAULTS	DRAWS ON RESERVE	TOTAL	PERCENT CHANGE FROM PRIOR YEAR
1993-94	3	16	19	N/A
1994-95	10	29	39	105%
1995-96	6	44	50	28
1996-97	15	37	52	4
1997-98	29	22	51	-2
1998-99	22	10	32	-37
1999-00	11	8	19	-41
2000-01	11	5	16	-16
2001-02	11	0	11	-31
2002-03	5	1	6	-45
2003-04	11	2	13	117
2004-05	4	2	6	-54
2005-06	2	1	3	-50
2006-07	0	17	17	467
2007-08	1	9	10	-41
2008-09	0	12	12	20
2009-10	0	7	7	-42
2010-11	3	8	11	57
2011-12	4	8	12	9
2012-13	5	3	8	-33%
TOTALS	153	241	394	N/A

paid and the local agency avoids a default on its debt. The Teeter Plan is not offered by all counties. The three CFDs that reported defaults in FY 2012-13 do not currently participate in their county's Teeter Plans. A review of previous annual filings reveals that neither Palmdale CFD (Los Angeles County) nor Camarillo CFD (Ventura County) ever participated in their counties' Teeter Plans. Lathrop CFD stopped reporting participation in San Joaquin County's plan in FY 2009-10.

Reports of defaults and draws on reserve are distributed upon request to interested parties and are compiled annually in the CDIAC *Draw on Reserve/Default Report*. The informa-

tion is also available on CDIAC's website, [www.treasurer.ca.gov/cdiac](http://www.treasurer.ca.gov/cdiac).

## APPENDIX A ORGANIZATION

Appendix A is organized alphabetically by county, then alphabetically by individual issuer within each county.

The information for each bond issue is divided into two sections. The first section includes information from the Commission's *Report of Final Sale* originally reported to CDIAC and published in its monthly newsletter *Debt Line*. The second section is divided into six parts and includes the following information:

- A. **FUND BALANCES:** Provides the fiscal status information for the bond issue. It is designed to show the use of the funds over time and delinquency information. The information includes the balances for the following categories: (1) principal amount outstanding; (2) minimum bond reserve; (3) bond reserve fund; (4) capitalized interest fund; and (5) construction fund.
- B. **TAX COLLECTION:** Shows data on the status of tax collection for the district. It lists the amount of taxes due, the amount and percentage unpaid in the district, and information regarding whether the district is included in the county's Teeter Plan.
- C. **DELINQUENT PARCELS:** Lists the reporting date, the number of delinquent parcels (if any), and the total amount of any delinquencies.
- D. **FORECLOSURE:** Indicated if foreclosure had commenced on any delinquent property. It lists the number of foreclosed parcels and the total amount of taxes due.
- E. **ASSESSED VALUE OF PARCELS:** Reports the assessed value of the district. Issuers may report information on the assessed value of the district from either the most current tax rolls or the appraisal value at the time of the bond sale.
- F. **MISCELLANEOUS:** Contains additional miscellaneous information reported to the CDIAC, such as sharing a reserve fund with a Marks-Roos joint powers agency bond pool or voluntary reporting.

## APPENDIX B ORGANIZATION

Appendix B presents the Draw on Reserve/Default Reports filed with CDIAC during FY 2012-13. The reports are organized alphabetically by county and then alphabetically by issuer. The first section contains the original information reported to CDIAC by the issuer at the time of final sale. The second section contains three parts and includes the following information:

- A. **DRAW ON RESERVE/DEFAULT REPORT:** Contains the information reported on the draw or default including the date the report was received by the CDIAC, the date of the draw/default, type of event, and the amount withdrawn or not paid.
- B. **CONTACT INFORMATION:** Contains the reporting organization, contact person, and phone number.
- C. **ADDITIONAL INFORMATION:** Contains any additional information that the issuer has reported to CDIAC about the event.

CDIAC reports information on issuance, fiscal status, and draws on reserve/defaults from various sources believed to be reliable, but does not attempt to verify or audit individual reports. Readers are encouraged to call the issuer or the participants in the financing if there are specific questions about the individual CFDs.

## APPENDIX C ABBREVIATIONS

The abbreviations used in this report are reflected in alphabetical order in Appendix C.



# APPENDIX A: YEARLY FISCAL STATUS REPORTS

This Report is based on unaudited information reported to the California Debt and Investment Advisory Commission (CDIAC) on the Report of Final Sale and the Yearly Fiscal Status Report from sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.



## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-26-2007	\$11,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-1 Alameda CDIAC Number: 2007-1181 Limited tax obligation bond Seismic safety, improvements, repairs 690 and 942 Market St Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-38 Comb	TIC:9.232 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,560,000	\$1,018,113	\$1,018,141	\$0	\$6,231.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,056,007.44	\$5,879.81	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	1	\$5,879.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,879.81

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$183,103,697.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-08-2007	\$30,235,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0579 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$26,959,282	\$0	\$2,344,751	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,090,065.21	\$9,903.45	0.47	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	20	\$24,739.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,522,537,252.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-08-2007	\$15,000,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2004-2 Alameda CDIAC Number: 2007-0580 Limited tax obligation bond Multiple capital improvements, public works Windemere Ranch Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) ABAG FA for NPC	09-02-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,384,820	\$0	\$925,436	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,049,684.93	\$4,973.77	0.47	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	20	\$12,424.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,522,537,252.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2010	\$10,675,000.00	Alameda CFD No 1 Alameda CDIAC Number: 2010-0709 Limited tax obligation bond Multiple capital improvements, public works Harbor Bay Federally Taxable Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Sequoia Financial Group (TR) Union Bank NA (UW) Alameda PFA	08-01-19 Serial	TIC: NIC:4.134

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,815,000	\$881,500	\$1,067,639	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,474,755.66	\$29,997.12	2.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	17	\$40,067.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$400,047,470.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-1997	\$2,075,000.00	Alameda CFD No 2 Alameda CDIAC Number: 1997-1666 Limited tax obligation bond Multiple capital improvements, public works Paragon Gateway Refunding	NR	Neg	(BC) Jones Hall (TR) First Trust of CA (UW) E Wagner & Assoc	09-01-16 Comb	TIC: NIC:6.141

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-04-2002	\$9,750,000.00	Berkeley CFD No 1 Alameda CDIAC Number: 2002-1150 Limited tax obligation bond Multiple capital improvements, public works Disaster Fire Protection	S:AAA M:Aaa  Ins	Comp	(BC) Sidley Austin Brown Wood (FA) Northcross Hill Ach (EN) Ambac (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-21 Serial	TIC:4.417 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,555,000	\$0	\$386,405	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2001	\$30,000,000.00	Fremont CFD No 1 Alameda CDIAC Number: 2001-0622 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.217

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$28,215,000	\$3,000,000	\$3,026,492	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,325,955.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$458,917,866.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2005	\$38,000,000.00	Fremont CFD No 1 Alameda CDIAC Number: 2005-0433 Limited tax obligation bond Multiple capital improvements, public works Pacific Commons	NR	Neg	(BC) Jones Hall (FA) KNN (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.41 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$38,000,000	\$3,732,520	\$3,732,906	\$0	\$99,170.84

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,325,955.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$458,917,866.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-30-2002	\$9,965,000.00	Hayward CFD No 1 Alameda CDIAC Number: 2002-1380 Limited tax obligation bond Multiple capital improvements, public works Eden Shores	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.377

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,225,000	\$658,840	\$659,127	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$668,092.68	\$512.40	0.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-17-2013	2	\$1,517.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$156,146,564.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2006	\$10,000,000.00	Livermore CFD No 2006-1 Alameda CDIAC Number: 2006-1006 Limited tax obligation bond Multiple capital improvements, public works Shea Properties	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-36 Comb	TIC: NIC:5.416

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,775,000	\$959,140	\$954,504	\$0	\$15,118.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$628,104.86	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$58,015,381.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-01-2012	\$13,415,000.00	Livermore CFD No 2009-1 Alameda CDIAC Number: 2012-1495 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1, El Charro Refunding	NR	Neg	(BC) Jones Hall (FA) KNN Public Finance (PU) Paragon Outlet Partners	06-30-42 Term	TIC: 5.32 NIC: 5.389

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,415,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$738,890.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$146,020,800.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2000	\$24,030,000.00	Livermore CFD No 99-1 Alameda CDIAC Number: 2000-1221 Limited tax obligation bond Multiple capital improvements, public works Tri-Valley Technology Pk Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Salomon Smith Barney	09-01-30 Comb	TIC: 6.39 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,275,000	\$1,642,766	\$1,695,534	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,675,360.46	\$159,658.94	9.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	22	\$159,658.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$324,071,744.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2000	\$5,495,000.00	San Leandro CFD No 1 Alameda CDIAC Number: 2000-1389 Limited tax obligation bond Multiple capital improvements, public works Cherrywood	NR	Neg	(BC) Jones Hall (FA) Emily Wagner & Assoc (TR) US Bank Corp Trust (UW) Prager McCarthy	09-01-25 Comb	TIC: NIC: 6.508

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,850,000	\$448,960	\$450,301	\$0	\$497,874.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$462,690.14	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-07-2013	1	\$2,042.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$155,596,791.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1998	\$8,000,000.00	Union City CFD No 97-1 Alameda CDIAC Number: 1998-0432 Limited tax obligation bond Multiple capital improvements, public works Dyer Street Triangle	NR	Neg	(BC) Best Best & Krieger (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.831

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,835,000	\$563,095	\$571,337	\$0	\$69,327.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$603,445.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$175,424,995.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$3,225,000.00	Ione CFD No 2005-1 Amador CDIAC Number: 2006-0969 Limited tax obligation bond Multiple capital improvements, public works Country Club Estates Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC: NIC:4.544

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,105,000	\$312,084	\$314,590	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$333,966.00	\$6,610.00	1.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	3	\$17,686.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$10,225.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$36,696,168.00

#### F. MISCELLANEOUS

As of the date of this report, one parcel was delinquent in the payment of Special Taxes in the aggregate of \$5,000 or more. The owner of this parcel filed for bankruptcy in June 2011 and the issuer's bond counsel filed a Proof of Claim with the Bankruptcy Court in December 2011.

Tax Collection information excludes penalties and interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$3,845,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0970 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 1 Ser A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC:6

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,640,000	\$379,594	\$379,619	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,677.00	\$2,140.00	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	1	\$2,140.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$31,287,434.00

#### F. MISCELLANEOUS

Unpaid special taxes excludes penalties and interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$1,550,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0971 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 2 Ser B Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC: 6.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$620,000	\$105,000	\$105,049	\$0	\$32,935.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$129,047.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$4,923,529.00

#### F. MISCELLANEOUS

The Tax Collection information is based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B authorized for services.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$10,855,000.00	Ione CFD No 2005-2 Amador CDIAC Number: 2006-0972 Limited tax obligation bond Multiple capital improvements, public works Edgebrook & Castle Oaks Phase II IA No 3 Ser C Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,625,000	\$642,400	\$1	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$276,227.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$7,192,627.00

#### F. MISCELLANEOUS

The original principal amount reflects cancellation of \$1,000,000 in bonds occurring after August 8, 2006 pricing.

The Reserve Fund reflects prior to converting the Bonds from Restricted Bonds (as defined in the Indenture) the Refund must be fully funded.

Tax collection information is based on the levy of the Special Tax A which is servicing the outstanding bounds, and excludes the Special Tax B Authorized for services.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-01-2006	\$7,145,000.00	Calaveras County CFD No 2 Calaveras CDIAC Number: 2006-0956 Limited tax obligation bond Multiple capital improvements, public works Saddle Creek Refunding	NR	Neg	(BC) Cameron Weist (TR) Union Bank of CA (UW) E J De La Rosa	09-01-26 Comb	TIC: NIC:5.076

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,620,000	\$567,219	\$567,234	\$0	\$775,605.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$552,707.66	\$7,636.36	1.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-02-2013	12	\$23,368.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$93,517,894.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-16-2002	\$34,190,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2002-0317 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) MBIA Corp (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-25 Serial	TIC: NIC:4.463

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$8,277,899	\$9,524,027	\$0	\$2,115,365.23

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,165,213.12	\$336,182.22	2.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-30-2013	397	\$580,617.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,315,810,539.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2003	\$18,545,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2003-0822 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) BNY Western Trust (UW) Morgan Stanley Dean	08-01-18 Serial	TIC: NIC:3.932

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,040,000	\$8,277,899	\$9,524,027	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,165,213.12	\$336,182.22	2.22	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-30-2013	397	\$580,617.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,315,810,539.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2005	\$61,985,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2005-1068 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) The PFM Group (EN) FGIC (TR) The Bank of NY Trust Co (UW) UBS Financial Services	08-01-25 Comb	TIC: NIC:4.299

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$30,140,000	\$8,277,899	\$9,524,027	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,165,213.12	\$336,182.22	2.22	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-30-2013	397	\$580,617.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,315,810,539.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2006	\$24,830,000.00	Antioch Area Public Facilities Financing Agency CFD No 1989-1 Contra Costa CDIAC Number: 2006-1450 Limited tax obligation bond K-12 school facility School Facs & Prewett Comm Prk Refunding	S:AAA/A M:Aaa/A2  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	08-01-25 Serial	TIC: NIC:3.93

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,345,000	\$8,277,899	\$9,524,027	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$15,165,213.12	\$336,182.22	2.22	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-30-2013	397	\$580,617.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,315,810,539.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2009	\$15,388,544.00	Brentwood CFD No 3 Contra Costa CDIAC Number: 2009-1092 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) Brentwood Infra FA	09-15-39 Comb	TIC: NIC:4.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,188,172	\$1,033,585	\$1,086,085	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,341,380.92	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	52	\$43,142.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$557,596,021.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2009	\$3,691,998.00	Brentwood CFD No 4 Contra Costa CDIAC Number: 2009-1093 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) Brentwood Infra FA	09-15-39 Comb	TIC: NIC:4.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,643,925	\$247,976	\$260,427	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,185,367.22	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	45	\$46,530.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$547,283,204.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2009	\$1,129,985.00	Brentwood CFD No 5 Contra Costa CDIAC Number: 2009-1094 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Del Rio Advisors (TR) US Bank NA (UW) Brentwood Infra FA	09-15-39 Comb	TIC: NIC:4.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,115,271	\$75,896	\$79,708	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$198,904.50	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$41,143.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$161,673,299.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2007	\$37,500,000.00	California Statewide Communities Development Authority CFD No 2007-01 Contra Costa CDIAC Number: 2007-1458 Limited tax obligation bond Multiple capital improvements, public works Orinda Wilder	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	09-01-37 Comb	TIC: NIC:5.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$35,625,000	\$2,776,900	\$2,776,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,010,434.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$147,393,304.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-31-1997	\$6,400,000.00	Clayton CFD No 1990-1 Contra Costa CDIAC Number: 1997-1572 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Brown & Wood (TR) First Trust of CA (UW) Clayton FA	09-02-22 Serial	TIC: NIC:5.552

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,554,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$456,787.72	\$1,656.46	0.36	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$1,899.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$634,275,488.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-1999	\$1,269,000.00	Clayton CFD No 1990-2 Contra Costa CDIAC Number: 1999-2031 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Comp	(BC) Jones Hall (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) City National Bank	09-02-15 Serial	TIC: NIC:5.556

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$347,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$150,266.56	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$9,604,744.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-21-1998	\$4,785,000.00	Contra Costa County CFD No 1991-1 Contra Costa CDIAC Number: 1997-1784 Limited tax obligation bond Multiple capital improvements, public works Pleasant Hill BART Station Area Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Samuel A Ramirez	08-01-16 Comb	TIC: NIC:5.444

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,645,000	\$478,000	\$619,594	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$467,000.74	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$182,560,265.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2001	\$7,220,000.00	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2001-0558 Limited tax obligation bond Street construction and improvements Norris Canyon	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC: 6.03

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$533,208.76	\$1,967.56	0.37	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	1	\$1,967.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,226,417.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-2013	\$5,605,000.00	Contra Costa County CFD No 2001-1 Contra Costa CDIAC Number: 2012-1859 Limited tax obligation bond Multiple capital improvements, public works Norris Canyon Refunding	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Serial	TIC: NIC:3.491

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,605,000	\$207,063	\$207,063	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$533,208.76	\$1,967.56	0.37	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	1	\$1,967.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,967.56

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,226,417.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-09-2005	\$15,760,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2005-0555 Limited tax obligation bond K-12 school facility Refunding	M:Aaa/A1  Ins	Neg	(BC) Sidley Austin Brown Wood (FA) Govt Financial Strategies (EN) MBIA Corp (TR) US Bank NA (UW) Morgan Stanley Dean	08-01-24 Serial	TIC: NIC:3.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,985,000	\$3,900,915	\$3,900,915	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,576,921.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-30-2013	3791	\$147,333.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$29,445,989,430.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2006	\$29,995,000.00	Mt Diablo Unified School District CFD No 1 Contra Costa CDIAC Number: 2006-0528 Limited tax obligation bond K-12 school facility Refunding	M:Aaa/A1     Ins	Neg	(BC) Sidley Austin LLP (FA) Govt Financial Strategies (EN) MBIA Corp (TR) US Bank NA (UW) UBS Securities	08-01-26  Comb	TIC: NIC:4.101

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,290,000	\$0	\$3,900,915	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,576,921.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-30-2013	3791	\$147,333.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$29,445,989,430.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2005	\$12,115,000.00	Pittsburg CFD No 2005-2 Contra Costa CDIAC Number: 2005-1739 Limited tax obligation bond Multiple capital improvements, public works Vista Del Mar	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.158

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,640,000	\$797,570	\$810,134	\$0	\$3,795.13

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$811,014.22	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$101,897,153.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-24-1998	\$7,470,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 1998-1912 Limited tax obligation bond Multiple capital improvements, public works Downtown Series A	NR	Neg	(BC) Nossaman Guthner (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	08-01-28 Comb	TIC: 5.877 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,460,000	\$544,252	\$544,252	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$576,745.90	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$84,272,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2002	\$7,290,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2002-1853 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) US Bank NA (UW) Prager McCarthy	09-01-32 Comb	TIC: NIC:6.034

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$84,272,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-13-2013	\$6,055,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0743 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) CSCDA (TR) US Bank NA	09-01-32 Comb	TIC:4.129 NIC:4.141

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,055,000	\$464,725	\$464,725	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2014	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$84,272,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-13-2013	\$65,000.00	Pleasant Hill Downtown CFD No 1 Contra Costa CDIAC Number: 2013-0744 Limited tax obligation bond Multiple capital improvements, public works Series A-T Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) CSCDA (TR) US Bank NA	09-01-13 Term	TIC: 4.008 NIC: 0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$65,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$84,272,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-1998	\$4,500,000.00	Richmond Redevelopment Agency CFD No 1998-1 Contra Costa CDIAC Number: 1998-1840 Limited tax obligation bond Redevelopment, multiple purposes Marina Westshore	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Westhoff Cone	10-01-28 Comb	TIC: NIC:5.389

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,290,000	\$314,178	\$314,178	\$0	\$92,996.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$325,950.02	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$30,293,357.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-1999	\$43,650,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 1999-1737 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) PaineWebber	09-01-29 Comb	TIC: NIC:6.255

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	59	\$38,111.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,808,227,880.00

#### F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2004	\$17,490,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2004-0529 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:5.859

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	59	\$38,111.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,808,227,880.00

#### F. MISCELLANEOUS

Sections III thru VI share the same financial numbers as CDIAC Numbers 1999-1737 and 2004-0529.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2012	\$44,250,000.00	El Dorado County CFD No 1992-1 El Dorado CDIAC Number: 2012-1277 Limited tax obligation bond Multiple capital improvements, public works El Dorado Hills Dev Refunding	S:A	Neg	(BC) Kronick Moskovitz (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC: 3.611 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$44,250,000	\$4,188,027	\$4,188,043	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,759,579.72	\$38,111.13	0.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	40	\$38,111.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,886,862,307.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-16-2002	\$10,940,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2002-0209 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:6.274

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,870,000	\$930,741	\$930,741	\$0	\$525,766.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,434,974.92	\$17,537.94	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	13	\$17,537.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$369,879,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2005	\$7,950,000.00	El Dorado County CFD No 2001-1 El Dorado CDIAC Number: 2005-2026 Limited tax obligation bond Multiple capital improvements, public works Promontory Specific Plan	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	TIC: NIC:5.357

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,435,000	\$565,139	\$565,139	\$0	\$525,766.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,434,974.92	\$17,537.94	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	13	\$17,537.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$369,879,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2005	\$32,655,000.00	El Dorado County CFD No 2005-1 El Dorado CDIAC Number: 2005-0266 Limited tax obligation bond Multiple capital improvements, public works Blackstone	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	TIC: NIC:5.173

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$30,665,000	\$2,399,888	\$2,399,888	\$0	\$992,690.73

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,121,188.62	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$175,714,750.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-05-2006	\$3,750,000.00	El Dorado County CFD No 2005-2 El Dorado CDIAC Number: 2006-0067 Limited tax obligation bond Multiple capital improvements, public works Laurel Oaks	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-36 Comb	TIC: NIC:5.126

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,515,000	\$261,810	\$261,810	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$272,927.16	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$44,046,199.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-28-2012	\$1,266,125.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0076 Limited tax obligation bond Recreation and sports facilities Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Compass Mortgage Corp (TR) Union Bank NA	09-01-30 Term	TIC: 3.199 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,217,418	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,047.85	\$49,010.09	7.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	4611	\$49,010.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-22-2013	E	\$5,838,802,091.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-28-2012	\$3,255,805.00	South Lake Tahoe Recreation Facilities Joint Powers Authority CFD No 2000-1 El Dorado CDIAC Number: 2012-0077 Limited tax obligation bond Recreation and sports facilities Series B Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) NHA Advisors (PU) Compass Bank (TR) Union Bank NA	09-01-30 Term	TIC: 4.749 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,147,553	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$632,047.85	\$49,010.09	7.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	4611	\$49,010.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-22-2013	E	\$5,838,802,091.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-30-2007	\$7,200,000.00	South Tahoe Redevelopment Agency CFD No 2001-1 El Dorado CDIAC Number: 2007-0051 Limited tax obligation bond Multiple capital improvements, public works Heavenly Village Park Ave Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	10-01-31 Comb	TIC: NIC:4.817

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,620,000	\$546,000	\$546,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$779,667.70	\$40,088.61	5.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-07-2013	1614	\$95,693.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$240,805,219.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-03-1999	\$2,080,000.00	Fresno CFD No 4 Fresno CDIAC Number: 1999-0037 Limited tax obligation bond Street construction and improvements Tract Nos 4736,4781,4824,4833 & 4844	NR	Neg	(BC) Lofton De Lancie (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC:5.771 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,470,000	\$139,175	\$146,715	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$149,731.56	\$3,191.04	2.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-05-2013	11	\$5,182.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$123,760,071.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-25-2001	\$1,400,000.00	Fresno CFD No 5 Fresno CDIAC Number: 2001-1753 Limited tax obligation bond Multiple capital improvements, public works Foundry Park	NR	Neg	(BC) Lofton & Jennings (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: 6.608 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,155,000	\$109,985	\$110,148	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$64,812.36	\$5,634.92	8.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-05-2013	1	\$5,634.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,634.92

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$19,372,039.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-23-2003	\$2,065,000.00	Fresno CFD No 7 Fresno CDIAC Number: 2003-0022 Limited tax obligation bond Multiple capital improvements, public works Granville Homes-Willow & Teague	NR	Neg	(BC) Lofton & Jennings (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: 5.85 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,715,000	\$152,254	\$152,287	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$154,977.30	\$858.60	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-05-2013	2	\$1,074.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$128,832,172.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2006	\$14,710,000.00	Calexico CFD No 2005-1 Imperial CDIAC Number: 2006-0807 Limited tax obligation bond Multiple capital improvements, public works Hearthstone	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Kinsell Newcomb	09-01-36 Comb	TIC:5.573 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,395,000	\$1,016,563	\$302,831	\$0	\$1,236,345.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,249,391.00	\$678,598.00	54.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	38	\$3,831,147.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
17	\$3,152,549.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$41,319,503.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2008	\$1,220,000.00	El Centro CFD No 2007-1 Imperial CDIAC Number: 2008-0446 Limited tax obligation bond Multiple capital improvements, public works Legacy Ranch	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Estrada Hinojosa & Co Inc	09-01-38 Comb	TIC: NIC: 6.515

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,220,000	\$117,150	\$117,093	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$85,865.38	\$937.78	1.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-07-2013	2	\$937.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$31,065,746.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2005	\$2,355,000.00	Heber Public Utility District CFD No 2005-1 Imperial CDIAC Number: 2005-1609 Limited tax obligation bond Wastewater collection, treatment Heber Meadows	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) Wells Fargo Bank (UW) Kinsell Newcomb	09-01-35 Comb	TIC: NIC:5.308

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,115,000	\$160,837	\$160,837	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,636.00	\$1,425.00	0.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	2	\$5,555.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$4,060.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$24,320,486.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2005	\$11,125,000.00	Imperial CFD No 2004-1 Imperial CDIAC Number: 2005-1777 Limited tax obligation bond Multiple capital improvements, public works Victoria Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.463

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,450,000	\$490,338	\$490,338	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$560,356.00	\$1,754.00	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	2	\$4,380.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$38,248,539.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2007	\$5,075,000.00	Imperial CFD No 2004-2 Imperial CDIAC Number: 2006-0111 Limited tax obligation bond Multiple capital improvements, public works Mayfield IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.885

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,460,000	\$194,390	\$194,390	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$243,556.00	\$87,318.00	35.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	57	\$786,580.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$10,855,201.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2005	\$4,655,000.00	Imperial CFD No 2004-3 Imperial CDIAC Number: 2005-0069 Limited tax obligation bond Multiple capital improvements, public works Bratton Development Series A	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.395

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,035,000	\$316,735	\$316,735	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$578,014.00	\$54,990.00	9.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	50	\$356,903.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$40,965,724.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2006	\$5,130,000.00	Imperial CFD No 2004-3 Imperial CDIAC Number: 2005-0334 Limited tax obligation bond Multiple capital improvements, public works Bratton Development Series B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.134

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,780,000	\$131,500	\$131,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$578,014.00	\$54,990.00	9.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	5	\$356,903.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$40,965,724.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2005	\$6,220,000.00	Imperial CFD No 2005-1 Imperial CDIAC Number: 2005-1776 Limited tax obligation bond Multiple capital improvements, public works Springfield	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.46

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,790,000	\$281,090	\$281,090	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$494,315.00	\$5,014.00	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	5	\$28,524.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$26,971,344.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2007	\$10,620,000.00	Imperial CFD No 2006-1 Imperial CDIAC Number: 2006-0114 Limited tax obligation bond Multiple capital improvements, public works Monterey Park IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.09

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,910,000	\$611,841	\$611,891	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,005.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$29,933,496.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2006	\$5,000,000.00	Imperial CFD No 2006-2 Imperial CDIAC Number: 2006-0112 Limited tax obligation bond Multiple capital improvements, public works Savanna Ranch IA No 1 & Villas Serena	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.057

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,705,000	\$414,784	\$414,784	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,195.00	\$1,091.00	0.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	2	\$1,168.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$76,184,865.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-14-2002	\$2,486,600.00	Imperial County CFD No 02-1 Imperial CDIAC Number: 2002-1418 Limited tax obligation bond Multiple capital improvements, public works Menvielle/Rice	NR	Neg	(BC) Orrick Herrington (UW) USDA Rural Dev	09-01-41 Serial	TIC: NIC:5.121

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,145,000	\$143,932	\$147,275	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$148,127.16	\$3,225.25	2.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$4,072.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$4,320,061.00

#### F. MISCELLANEOUS

[1] No Reserve Fund was established through the Bond issue. Instead, the Special Reserve Fund will be established through the annual Special Tax levy for as many years as shall be required to establish a balance equal to the Reserve Requirement (average annual debt service on the bonds).

[2] The Principal Amount of Bonds Outstanding reflects prepayments of \$35,000 on September 1, 2003 and \$51,000 on June 23, 2006.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2007	\$2,105,000.00	Imperial County CFD No 06-1 Imperial CDIAC Number: 2006-1169 Limited tax obligation bond Multiple capital improvements, public works McCabe Ranch	NR	Neg	(BC) Orrick Herrington (FA) RBC Capital Mkts LLC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.961

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,980,000	\$179,385	\$179,856	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$86,899.96	\$131.32	0.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$496.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$54,175,990.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-08-1999	\$8,360,000.00	Imperial County CFD No 98-1 Imperial CDIAC Number: 1999-0609 Limited tax obligation bond Multiple capital improvements, public works Los Alamos Intl Ctr	NR	Neg	(BC) Orrick Herrington (FA) HB Capital (TR) US Trust Co of CA (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.487

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,290,000	\$684,240	\$684,240	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$683,348.24	\$6,185.74	0.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$18,460.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$74,636,586.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2011	\$2,455,000.00	Greenfield Union School District CFD No 1 Kern CDIAC Number: 2011-0169 Limited tax obligation bond K-12 school facility Series A	NR	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: 6.91 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,455,000	\$245,500	\$245,520	\$0	\$0.87

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,108.38	\$229.73	0.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$2,694.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$76,304,278.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2011	\$1,060,000.00	Greenfield Union School District CFD No 2 Kern CDIAC Number: 2011-0947 Limited tax obligation bond K-12 school facility Series A	NR	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: 6.02 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,060,000	\$102,887	\$101,851	\$0	\$769,377.26

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$86,378.48	\$1,148.65	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$5,778.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,165.68

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$27,378,706.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-2011	\$1,540,000.00	Greenfield Union School District CFD No 2005-3 Kern CDIAC Number: 2011-0406 Limited tax obligation bond K-12 school facility Series A (Hosking Avenue Bakersfield Apts LLC)	NR	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: 7.067 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,540,000	\$154,000	\$154,013	\$0	\$831,521.99

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$132,726.96	\$1,599.12	1.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,809.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$24,682,882.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-08-1998	\$11,995,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 1998-1708 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:4.779

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,732,759.42	\$70,869.09	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	487	\$275,863.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$14,085.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,476,080,013.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No. 92-1 Special tax Bonds(Series 2004, 2006, and 2010). Financial Advisor has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2000	\$5,990,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2000-0903 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:5.651

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,732,759.42	\$70,869.09	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	487	\$275,863.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$14,085.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,476,080,013.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No. 92-1 Special Tax Bonds (Series 2004, 2006, & 2010). Financial Advisor has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-28-2001	\$6,165,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2001-1828 Limited tax obligation bond K-12 school facility Rosedale Union SD & New Bus Fac	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC:5.129 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,732,759.42	\$70,869.09	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	487	\$275,863.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$14,085.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,476,080,013.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-04-2004	\$15,365,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2004-0292 Limited tax obligation bond K-12 school facility Norris SD	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (EN) XL Capital Assurance (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35  Comb	TIC: NIC:5.149

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,015,000	\$4,236,330	\$3,948,368	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,732,759.42	\$70,869.09	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	487	\$275,863.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$14,085.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,476,080,013.00

#### F. MISCELLANEOUS

Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No 92-1 Special Tax Bonds (Series 2004, 2006 & 2010). The Fiscal Agent for the bonds has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2006	\$21,025,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2006-0756 Limited tax obligation bond K-12 school facility Norris SD & Rosedale UnSD	S:AAA/A-  F:AAA/A  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36  Comb	TIC: NIC:4.799

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,800,000	\$4,236,330	\$3,948,368	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,732,759.42	\$70,869.09	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	487	\$275,863.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$14,085.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,476,080,013.00

#### F. MISCELLANEOUS

Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No 92-1 Special Tax Bonds (Series 2004, 2006 & 2010). The Fiscal Agent for the bonds has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-18-2010	\$9,980,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2010-0040 Limited tax obligation bond K-12 school facility Rosedale MS Series A	S:A-  F:A	Neg	(BC) Fulbright & Jaworski (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-25 Serial	TIC: NIC:4.866

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,270,000	\$4,236,330	\$3,948,368	\$0	\$144.68

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,732,759.42	\$70,869.09	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	487	\$275,863.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$14,085.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,476,080,013.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding senior CFD No. 92-1 Special tax Bonds (Series 2004, 2006, and 2010). Financial Advisor has been notified of the Reserve Fund balance and is expected to remedy any deficiencies as of December 31, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2012	\$21,490,000.00	RNR School Financing Authority CFD No 92-1 Kern CDIAC Number: 2012-0950 Limited tax obligation bond K-12 school facility Series A Refunding	S:AA-/A-  F:A+  Ins	Neg	(BC) Fulbright & Jaworski (FA) Dolinka Group LLC (EN) Assured Guaranty Corp (TR) Zions First Natl Bank (UW) Stone Youngberg/Stifel	09-01-30  Serial	TIC: NIC:3.709

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,490,000	\$2,100,800	\$2,100,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,732,759.42	\$70,869.09	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	487	\$275,863.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$14,085.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,476,080,013.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-02-2007	\$6,100,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2007-1356 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Term	TIC: 5.723 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,100,000	\$2,311,450	\$2,311,937	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,874,063.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$152,815,748.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2007-A Bonds and Series 2012 Bonds.

Total Assessed Value of All Parcels includes assessed value for Zone 1 parcels.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-09-2012	\$22,520,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2000-1 Kern CDIAC Number: 2011-1565 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC:4.937 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,990,000	\$2,311,450	\$2,311,937	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,874,063.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$152,815,748.00

#### F. MISCELLANEOUS

[1] Reserve Fund Minimum Balance Required is based on combined Reserve Requirement for Series 2007-A Bonds and Series 2012 Bonds.

[2] Bond Reserve Fund balance is based on combined balance for Series 2007-A Bonds and Series 2012 Bonds.

Total Assessed Value of All Parcels includes assessed value for Zone 1 parcels.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2010	\$12,670,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2010-0897 Limited tax obligation bond Multiple capital improvements, public works Tejon Industrial Complex - East	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-40 Comb	TIC: 7.394 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$930,538.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$47,933,799.00

#### F. MISCELLANEOUS

Total Assessed Value of All Parcels includes assessed value for Zone 1 and Zone 2 parcels.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2012	\$39,750,000.00	Tejon Ranch Public Facilities Financing Authority CFD No 2008-1 Kern CDIAC Number: 2012-1901 Limited tax obligation bond Multiple capital improvements, public works Tejon East Series A & B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC:5.282 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$39,750,000	\$3,163,738	\$3,164,712	\$482,744	\$8,644,040.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$930,538.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$47,933,799.00

#### F. MISCELLANEOUS

Capitalized Interest Fund and Construction Fund balances are balances for the Series 2012B Bonds only.

Total Assessed Value of All Parcels includes assessed value for Zone 1 and Zone 2 parcels.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-1998	\$5,365,000.00	Hanford CFD No 91-1 Kings CDIAC Number: 1998-0324 Limited tax obligation bond Multiple capital improvements, public works Hanford Mall Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Dean Witter Reynolds	09-01-16 Comb	TIC: NIC:5.605

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,615,000	\$472,490	\$472,495	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$482,283.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$52,514,700.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2011	\$7,880,000.00	Azusa CFD No 2002-1 Los Angeles CDIAC Number: 2010-1477 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Urban Futures (TR) Wells Fargo Bank (UW) Sterne Agee Leach	09-01-32 Comb	TIC: 5.873 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,785,000	\$370,563	\$370,653	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$541,742.44	\$6,346.22	1.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-16-2013	4	\$6,346.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$179,659,516.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2007	\$71,125,000.00	Azusa CFD No 2005-1 Los Angeles CDIAC Number: 2006-1277 Limited tax obligation bond Multiple capital improvements, public works Rosedale, IA No 1 (City & School Facs, LA Pasadena Metro Blue Line & Glendora)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:4.951

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$41,440,000	\$3,806,250	\$4,168,501	\$0	\$8.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,569,909.12	\$4,040.72	0.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-16-2013	2	\$4,040.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$264,980,920.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2002	\$16,215,000.00	Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2002-1932 Limited tax obligation bond Multiple capital improvements, public works Business Triangle	S:AAA/A M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-28 Comb	TIC:4.808 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,124,636.68	\$13,301.49	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$13,301.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,901,522,492.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-06-2013	\$12,545,000.00	Beverly Hills CFD No 2002-A Los Angeles CDIAC Number: 2012-1863 Limited tax obligation bond Street construction and improvements Business Triangle Refunding	S:A+	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-28 Serial	TIC:2.849 NIC:2.895

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,545,000	\$605,859	\$605,926	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,124,636.68	\$13,301.49	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$13,301.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,901,522,492.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2006	\$6,155,000.00	Burbank CFD No 2005-1 Los Angeles CDIAC Number: 2005-1733 Limited tax obligation bond Parking The Collection Public Parking Fac	NR	Neg	(BC) Quint & Thimmig (FA) Ross Financial (TR) Wells Fargo Bank (UW) Stone & Youngberg	12-01-23 Comb	TIC: 5.29 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,900,000	\$595,420	\$595,430	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-16-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$12,800,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2006	\$26,535,000.00	Calabasas CFD No 2001-1 Los Angeles CDIAC Number: 2006-0505 Limited tax obligation bond Multiple capital improvements, public works IA B Refunding	S:AAA/A- M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-31 Comb	TIC: NIC:4.487

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,395,000	\$1,788,823	\$1,788,971	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,858,876.00	\$79,797.35	4.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	31	\$102,535.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,171,869,252.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-1999	\$12,515,000.00	Calabasas CFD No 98-1 Los Angeles CDIAC Number: 1998-2137 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-01-28 Comb	TIC: NIC:5.588

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,575,000	\$759,137	\$774,331	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$855,971.08	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$135,275,382.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2005	\$3,880,000.00	Hawthorne CFD No 2004-1 Los Angeles CDIAC Number: 2004-1411 Limited tax obligation bond Multiple capital improvements, public works Fusion at South Bay	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Sutter Securities	09-01-35 Comb	TIC: NIC:5.415

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,535,000	\$276,760	\$276,760	\$0	\$78,726.73

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$338,514.17	\$6,674.57	1.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	148	\$50,863.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$115,873,943.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-21-2006	\$14,755,000.00	Hawthorne CFD No 2006-1 Los Angeles CDIAC Number: 2006-1216 Limited tax obligation bond Multiple capital improvements, public works Three Sixty Degrees @ South Bay	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Sutter Securities	09-01-36 Comb	TIC: NIC:4.987

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,615,000	\$995,000	\$995,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$223,250,276.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-05-1999	\$8,990,000.00	Hawthorne Community Redevelopment Agency CFD No 1990-1 Los Angeles CDIAC Number: 1998-1659 Limited tax obligation bond Multiple capital improvements, public works Rosecrans Ave/Ocean Gate Ave Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Sutter Securities	09-01-17 Comb	TIC: NIC:5.721

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,800,000	\$1,457,863	\$1,457,863	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$839,067.10	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$98,339,570.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-01-2010	\$13,180,000.00	Hawthorne Community Redevelopment Agency CFD No 1999-1 Los Angeles CDIAC Number: 2010-0973 Limited tax obligation bond Multiple capital improvements, public works Gateway Center Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stern Brothers & Co	10-01-25 Comb	TIC: NIC:5.188

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,840,000	\$1,184,000	\$1,253,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$113,614,354.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-1995	\$10,105,000.00	Hawthorne Parking Authority CFD No 1 Los Angeles CDIAC Number: 1995-0762 Limited tax obligation bond Parking Hawthorne Plaza Refunding	NR	Neg	(BC) Jones Hall Hill (TR) Bank of America (UW) Sutter Securities	09-01-19 Comb	TIC: NIC:8.142

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,020,000	\$970,156	\$971,023	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,038,595.22	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$45,755,936.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-13-2010	\$7,685,000.00	Irwindale CFD No 1 Los Angeles CDIAC Number: 2010-0925 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Wedbush Securities Inc	11-01-20 Serial	TIC:4.724 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,555,000	\$768,500	\$768,531	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$959,734.56	\$32,171.72	3.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	2	\$41,124.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$88,301,666.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-02-2001	\$3,935,000.00	Keppel Union School District CFD No 91-1 Los Angeles CDIAC Number: 2001-0421 Limited tax obligation bond K-12 school facility Refunding	F:BBB	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (TR) State Street Bank Corp (UW) UBS PaineWebber	09-01-16 Comb	TIC:5.533 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,310,000	\$378,640	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$501,195.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1998	\$7,200,000.00	La Verne CFD No 88-1 Los Angeles CDIAC Number: 1998-1979 Limited tax obligation bond Multiple capital improvements, public works Koll Bus Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	03-01-14 Term	TIC: NIC:5.875

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$795,000	\$720,000	\$720,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$790,593.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$140,007,499.00

#### F. MISCELLANEOUS

On 09/03/2013 the bonds were paid in full and retired.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-30-1997	\$360,000.00	Lancaster CFD No 89-1 Los Angeles CDIAC Number: 1997-1771 Limited tax obligation bond Water supply, storage, distribution E Lancaster Water Storage Tank Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) First Trust of WA (UW) Lancaster FA	09-01-20 Term	TIC: NIC: 7.263

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$360,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$415,602.72	\$10,465.13	2.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	39	\$24,986.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$117,377,059.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-10-1998	\$9,065,000.00	Lancaster CFD No 90-1 Los Angeles CDIAC Number: 1998-0098 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Urban Futures (EN) FSA (TR) First Trust of WA (UW) Miller & Schroeder	09-01-15 Comb	TIC: NIC:4.913

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,115,000	\$776,260	\$776,518	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$724,860.98	\$19,971.14	2.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	33	\$64,164.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$95,075,618.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-03-2000	\$5,350,000.00	Lancaster CFD No 91-1 Los Angeles CDIAC Number: 2000-0482 Limited tax obligation bond Flood control, storm drainage Quartz Hill II & III Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	11-01-16 Comb	TIC: NIC:6.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,825,000	\$531,000	\$531,356	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$663,717.56	\$218,683.78	32.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	29	\$468,139.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$83,158,352.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-01-1999	\$8,900,000.00	Lancaster CFD No 91-2 Los Angeles CDIAC Number: 1999-0144 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank Corp Trust (UW) Miller & Schroeder	10-01-16 Comb	TIC: NIC:5.854

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,420,000	\$700,200	\$564,612	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$759,773.78	\$214,980.72	28.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	14	\$645,076.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$146,269.82

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$40,192,489.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2007	\$15,115,000.00	Long Beach CFD No 2007-1 Los Angeles CDIAC Number: 2007-1109 Limited tax obligation bond Multiple capital improvements, public works Douglas Park Commercial Area IA A	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Merrill Lynch Pierce	09-01-37 Comb	TIC:5.424 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,855,000	\$984,088	\$1,434,572	\$0	\$51,282.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$905,023.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$73,418,610.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2009	\$3,650,000.00	Long Beach CFD No 2007-2 Los Angeles CDIAC Number: 2009-1248 Limited tax obligation bond Parking Belmont Shore	S:A-	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) E J De La Rosa	10-01-40 Comb	TIC:5.924 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,530,000	\$258,400	\$258,414	\$0	\$687,528.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$59,027.16	\$480.00	0.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$480.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$105,067,064.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-1993	\$13,625,000.00	Long Beach CFD No 3 Los Angeles CDIAC Number: 1993-1416 Limited tax obligation bond Parking Pine Ave	NR	Neg	(BC) Jones Hall Hill (UW) Lazard Freres	Comb	TIC: NIC: 6.504

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

#### F. MISCELLANEOUS

Bonds were retired in full on 12/15/2012 as the result of property owner prepayment.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-06-2008	\$14,615,000.00	Long Beach CFD No 5 Los Angeles CDIAC Number: 2008-0082 Limited tax obligation bond Multiple capital improvements, public works Towne Center Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) De La Rosa & Co	10-01-25 Comb	TIC: NIC:5.381

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,640,000	\$1,164,000	\$1,269,005	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,267,907.15	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2008	E	\$117,000,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2002	\$43,000,000.00	Long Beach CFD No 6 Los Angeles CDIAC Number: 2002-0505 Limited tax obligation bond Multiple capital improvements, public works Pike Development	NR	Neg	(BC) Quint & Thimmig (FA) RBC Dain Rauscher (TR) US Bank NA (UW) UBS PaineWebber	10-01-32 Comb	TIC: NIC:6.271

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$36,185,000	\$3,245,191	\$3,221,093	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2002	E	\$102,000,000.00

#### F. MISCELLANEOUS

The 6/30/2013 Reserve Fund balance is less than the Reserve Requirement due to an improper transfer made by the trustee. Funds sufficient to replenish the Reserve Fund back to the Reserve Requirement have been transferred to the Reserve Fund in accordance with Section 4.06(B) of the Fiscal Agent Agreement and as of the filing of this report, the balance meets the Reserve Requirement.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-19-1997	\$11,750,000.00	Los Angeles CFD No 3 Los Angeles CDIAC Number: 1997-0110 Limited tax obligation bond Multiple capital improvements, public works Cascades Bus Park/Golf Course	NR     LOC	Neg	(BC) Brown & Wood (FA) Fieldman Rolapp (EN) Royal-Clark Dev Co (TR) First Trust of CA (UW) Stone & Youngberg	09-01-22 Comb	TIC: NIC:6.415

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,660,000	\$648,643	\$648,643	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$623,605.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$112,804,668.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-12-2003	\$135,000,000.00	Los Angeles CFD No 4 Los Angeles CDIAC Number: 2003-0228 Limited tax obligation bond Multiple capital improvements, public works Playa Vista Phase 1	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:4.684

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$121,865,000	\$11,941,500	\$11,941,500	\$0	\$1,802,451.87

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,763,800.78	\$88,576.78	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	45	\$123,731.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,468,503,173.00

#### F. MISCELLANEOUS

Principal Amount of Bonds Outstanding reflects \$35,000 in bond calls due to prepayments.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-2010	\$6,000,000.00	Los Angeles CFD No 8 Los Angeles CDIAC Number: 2010-0433 Limited tax obligation bond Multiple capital improvements, public works Legends at Cascades	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.654

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,910,000	\$560,434	\$560,471	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$332,264.06	\$4,138.96	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	4	\$6,332.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$70,161,889.00

#### F. MISCELLANEOUS

Total Amount of Unpaid Special Taxes assumes that the full amount of special taxes levied are delinquent for certain parcels that have partially paid their property taxes to the County. Actual delinquent amount may be less.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-1999	\$6,825,000.00	Los Angeles County CFD No 1 Los Angeles CDIAC Number: 1999-0535 Limited tax obligation bond Water supply, storage, distribution Palmdale/Lancaster Area Refunding	NR	Neg	(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) PaineWebber	09-01-18 Comb	TIC:5.776 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,760,000	\$554,800	\$554,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$576,954.93	\$55,819.77	9.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	71	\$55,819.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$791,606,466.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-21-1996	\$14,180,000.00	Los Angeles County CFD No 2 Los Angeles CDIAC Number: 1997-0010 Limited tax obligation bond Street construction and improvements Rowland Heights Refunding	NR	Neg	(BC) Buchalter Nemer (TR) Los Angeles Co (UW) Los Angeles Co PWFA	10-01-18 Comb	TIC: NIC:6.712

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,814,400	\$0	\$1,205,578	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,005,299.13	\$7,403.03	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$7,403.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$415,482,436.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-16-2003	\$8,860,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2002-0260 Limited tax obligation bond Flood control, storm drainage Valencia/Newhall IA C	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank NA (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:5.888

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$571,874.39	\$144.23	0.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$144.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$223,132,263.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2011	\$3,090,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2011-1345 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA A Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Stone & Youngberg	09-01-14 Serial	TIC: 2.22 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,940,000	\$309,401	\$309,401	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$926,400.38	\$13,760.49	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	26	\$13,760.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$461,297,662.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2011	\$23,520,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2011-1346 Limited tax obligation bond Multiple capital improvements, public works Valencia/Newhall IA B Series A Refunding	S:A+	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Stone & Youngberg	09-01-26 Serial	TIC: 3.67 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,265,000	\$2,495,674	\$2,495,674	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,716,627.41	\$35,140.73	1.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	32	\$35,140.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$865,198,131.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-27-2012	\$7,345,000.00	Los Angeles County CFD No 3 Los Angeles CDIAC Number: 2012-1700 Limited tax obligation bond Multiple capital improvements, public works Valenica/Newhall IA C Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-32 Serial	TIC:4.083 NIC:4.09

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,345,000	\$538,281	\$538,281	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$571,874.39	\$144.23	0.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$144.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$223,132,263.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-11-1998	\$12,550,000.00	Los Angeles County CFD No 5 Los Angeles CDIAC Number: 1998-0613 Limited tax obligation bond Street construction and improvements Rowland Heights Area Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Arter & Hadden (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-19 Comb	TIC: NIC:4.962

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,280,000	\$917,000	\$921,678	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$879,996.96	\$6,297.78	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$6,297.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$331,922,488.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-16-2003	\$3,935,000.00	Los Angeles County CFD No 6 Los Angeles CDIAC Number: 2003-0656 Limited tax obligation bond Multiple capital improvements, public works Agua Dulce IA A Sierra Colony Ranch Refunding	NR	Neg	(BC) Squire Sanders (TR) Los Angeles Co (UW) Stone & Youngberg	09-01-22 Serial	TIC: 5.389 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,485,000	\$333,270	\$333,270	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$303,709.24	\$12,506.65	4.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$12,506.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$32,787,935.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-1999	\$9,000,000.00	Los Angeles County CFD No 7 Los Angeles CDIAC Number: 1999-1507 Limited tax obligation bond Multiple capital improvements, public works Altadena	NR	Neg	(BC) Arter & Hadden (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-29 Comb	TIC: NIC: 6.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$633,921.34	\$14,730.11	2.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	9	\$14,730.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$221,739,035.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-27-2012	\$7,050,000.00	Los Angeles County CFD No 7 Los Angeles CDIAC Number: 2012-1698 Limited tax obligation bond Multiple capital improvements, public works Altadena Area Series A Refunding	NR	Neg	(BC) Squire Sanders (US) LLP (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-29 Serial	TIC: 3.894 NIC: 3.895

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,050,000	\$565,288	\$565,288	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$633,921.34	\$14,730.11	2.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	9	\$14,730.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$221,739,035.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2011	\$3,900,000.00	Malibu CFD No 2006-1 Los Angeles CDIAC Number: 2011-0606 Limited tax obligation bond Multiple capital improvements, public works Carbon Beach Undergrounding Refunding	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone & Youngberg	09-01-39 Comb	TIC: 5.607 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,640,000	\$280,023	\$280,427	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$293,751.48	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-22-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$233,826,245.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$6,500,000.00	Malibu CFD No 2012-1 Los Angeles CDIAC Number: 2013-0037 Limited tax obligation bond Wastewater collection, treatment Civic Center Wastewater Plant Design Phase One	NR	Neg	(BC) Stradling Yocca (TR) Deutsche Bank Natl Trust (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC:4.474 NIC:4.481

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,500,000	\$418,363	\$418,411	\$826,773	\$4,000,470.47

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-22-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$226,139,667.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-2005	\$5,765,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1187 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Term	TIC: NIC: 6.25

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,240,000	\$555,838	\$555,418	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$606,618.60	\$1,213.75	0.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$2,093.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,648,913.00

#### F. MISCELLANEOUS

THE RESERVE FUND BALANCE FOR CFD 05-1 AS OF 6/30/13 MEETS THE RESERVE REQUIREMENT FOR THE DISTRICT. HOWEVER, THE REPORTING DETAILS HAVE BEEN SEPARATED FOR EACH SERIES OF BONDS TO BE CONSISTENT WITH CDIAC REQUIREMENTS.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-2005	\$1,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2005-1188 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Ctr Area Sub Ser B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Term	TIC: NIC: 6.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,340,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$606,618.60	\$1,213.75	0.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$2,093.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,648,913.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2007	\$6,460,000.00	Palmdale CFD No 05-1 Los Angeles CDIAC Number: 2007-1140 Limited tax obligation bond Multiple capital improvements, public works Trade & Commerce Center Area Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Term	TIC: NIC:6.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,255,000	\$497,656	\$497,689	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,291.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,648,913.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-2005	\$28,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1453 Limited tax obligation bond Flood control, storm drainage Anaverde IA A Series A	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.234

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,860,000	\$1,898,118	\$1,898,243	\$0	\$2,288,265.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,087,513.28	\$31,578.92	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	24	\$52,104.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$217,288,629.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-2005	\$1,500,000.00	Palmdale CFD No 2003-1 Los Angeles CDIAC Number: 2004-1454 Limited tax obligation bond Multiple capital improvements, public works Anaverde IA A Sub Series B	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) US Bank NA (UW) Guardian Investment Cap	09-02-35 Term	TIC: NIC:5.9

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,340,000	\$0	\$0	\$0	\$2,288,265.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,087,513.28	\$31,578.92	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	24	\$52,104.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$217,288,629.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-05-1995	\$50,000,000.00	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) KNN (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	TIC: NIC:8.652

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$33,500,000	\$3,350,000	\$7	\$0	\$7,715,920.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$12,188,927.20	\$12,188,927.20	100.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	35	\$22,986,085.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$31,615,920.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-23-1999	\$24,952,151.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 1999-2030 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) O'Melveny & Myers (FA) Caldwell Flores (EN) FSA (TR) State Street Bank Corp (UW) PaineWebber	08-01-39 Comb	TIC:6.198 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,997,151	\$2,389,447	\$2,389,447	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,752,922.00	\$71,246.34	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-05-2013	168	\$166,113.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,305,528,616.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2011	\$13,810,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0378 Limited tax obligation bond K-12 school facility Series A, Qualified School Construction Bonds Federally Taxable	S:BBB M:Baa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	06-01-27 Comb	TIC: 3.056 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,810,000	\$1,381,000	\$1,381,000	\$0	\$988,580.74

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,752,922.00	\$71,246.34	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-05-2013	168	\$166,113.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,305,528,616.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2011	\$2,280,000.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2011-0379 Limited tax obligation bond K-12 school facility Series B Federally Taxable	S:BBB M:Baa1	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-16 Term	TIC: 3.056 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,860,000	\$228,000	\$228,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,752,922.00	\$71,246.34	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-05-2013	168	\$166,113.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,305,528,616.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-18-2012	\$15,931,622.00	Palmdale Elementary School District CFD No 90-1 Los Angeles CDIAC Number: 2012-1331 Limited tax obligation bond K-12 school facility Series A & B Refunding	S:AA-/BBB M:Aa3/Baa1  Ins	Neg	(BC) Nixon Peabody (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Piper Jaffray & Co	08-01-39 Comb	TIC:5.808 NIC:3.813

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,931,622	\$1,302,412	\$1,302,460	\$0	\$8,513,629.26

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,752,922.00	\$71,246.34	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-05-2013	168	\$166,113.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,305,528,616.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-13-1997	\$13,290,668.00	Pasadena CFD No 1 Los Angeles CDIAC Number: 1997-1498 Limited tax obligation bond Multiple capital improvements, public works Civic Ctr West Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Quint & Thimmig (EN) FSA (TR) BNY Western Trust (UW) Stone & Youngberg	12-01-25 Comb	TIC:5.72 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,685,000	\$1,329,067	\$1,329,067	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$76,155,579.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2004	\$1,820,000.00	Quartz Hill Water District CFD No 1 Los Angeles CDIAC Number: 2004-1738 Limited tax obligation bond Water supply, storage, distribution Portal Heights Refunding	NR	Neg	(BC) G A Laster (FA) Brad Kerwin & Assoc (TR) Union Bank of CA (UW) Henderson Capital	09-01-13 Serial	TIC: NIC:3.678

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$230,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$118,783.88	\$2,471.43	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	29	\$11,655.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$247,172,017.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-15-2002	\$17,370,000.00	Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2002-1764 Limited tax obligation bond Multiple capital improvements, public works Valencia Town Ctr Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) KNN (TR) US Bank NA (UW) Stone & Youngberg	11-15-32 Comb	TIC: NIC:5.813

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$1,643,250	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-28-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-25-2012	\$16,485,000.00	Santa Clarita CFD No 2002-1 Los Angeles CDIAC Number: 2012-1596 Limited tax obligation bond Multiple capital improvements, public works Valencia Town Center Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) C M de Crinis (TR) US Bank NA (UW) De La Rosa & Co	11-15-32 Comb	TIC:4.291 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$164,485,000	\$1,643,250	\$1,653,129	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,144,758.40	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-28-2013	E	\$244,878,034.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2003	\$13,840,000.00	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2003-0389 Limited tax obligation bond K-12 school facility School & Other Public Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.039 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$47	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,098,138.28	\$31,671.91	2.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	59	\$55,240.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$455,066,167.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-30-2013	\$13,585,000.00	Saugus Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0772 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-33 Comb	TIC:4.316 NIC:4.494

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,585,000	\$1,349,250	\$1,349,250	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,098,138.28	\$31,671.91	2.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	59	\$55,240.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$455,066,167.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-12-2005	\$3,810,000.00	Saugus Union School District CFD No 2004-1 Los Angeles CDIAC Number: 2004-1931 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.486

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,690,000	\$369,600	\$369,809	\$0	\$25,115.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$285,429.91	\$11,151.91	3.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	18	\$32,185.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$49,946,432.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-12-2006	\$16,055,000.00	Saugus Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1982 Limited tax obligation bond K-12 school facility SSC/Plum Canyon-School & Co B & T Fees	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.351

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,635,000	\$1,516,320	\$1,516,571	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,022,890.96	\$40,762.46	3.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	28	\$70,437.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
28	\$70,437.41

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$159,728,123.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-14-2009	\$5,560,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1279 Limited tax obligation bond K-12 school facility IA No 2 West Creek ES (West Creek Village)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-38 Term	TIC: NIC: 11.737

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,665,000	\$467,100	\$456,133	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$556,294.64	\$2,557.04	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	3	\$2,557.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$132,224,854.00

#### F. MISCELLANEOUS

As of 6/30/2013, the Bond Reserve is under funded. The Bond Reserve is now fully funded.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-15-2009	\$3,230,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2008-1280 Limited tax obligation bond K-12 school facility IA No 3 West Creek ES (West Hills Village)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-38 Term	TIC: NIC: 11.737

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,175,000	\$323,000	\$323,053	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$458,149.32	\$4,621.41	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	4	\$5,968.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$108,784,179.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2012	\$11,715,000.00	Saugus Union School District CFD No 2006-1 Los Angeles CDIAC Number: 2012-0344 Limited tax obligation bond K-12 school facility Imp Area No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: NIC:5.246

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,715,000	\$770,263	\$770,390	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$875,332.14	\$9,267.67	1.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	7	\$9,267.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$148,726,265.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-27-2011	\$7,780,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2011-0188 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-41 Comb	TIC: NIC:6.755

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$21	\$0	\$0.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$631,283.54	\$7,289.06	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	5	\$7,289.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$7,289.06

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$139,214,294.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-30-2013	\$7,900,000.00	Saugus Union School District CFD No 2006-2 Los Angeles CDIAC Number: 2013-0770 Limited tax obligation bond K-12 school facility IA No 1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC:4.62 NIC:4.674

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,900,000	\$521,706	\$521,706	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$631,283.54	\$7,289.06	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	5	\$7,289.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$139,214,294.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2002	\$7,595,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2002-1341 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:6.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$19	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,597.06	\$15,314.54	2.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	27	\$30,635.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$200,300,054.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-2004	\$6,345,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2004-0475 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Wm S Hart Jt SFA	09-01-34 Comb	TIC: NIC:5.676

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$524,235.04	\$8,131.57	1.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$31,612.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$190,264,511.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$5,825,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2012-1887 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bank	09-01-34 Comb	TIC: 3.852 NIC: 4.025

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,825,000	\$0	\$0	\$0	\$614,108.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$524,235.04	\$8,131.57	1.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$31,612.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$190,264,511.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2013	\$6,295,000.00	Saugus/Hart School Facilities Financing Authority CFD No 2000-1 Los Angeles CDIAC Number: 2013-0771 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC:4.207 NIC:4.202

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,295,000	\$497,900	\$497,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,597.06	\$15,314.54	2.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-28-2013	27	\$30,635.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$200,300,054.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-09-2008	\$4,195,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2007-1646 Limited tax obligation bond K-12 school facility Fair Oaks Ranch Refunding	NR	Neg	(BC) Fulbright & Jaworski (TR) US Bank NA (UW) Piper Jaffray & Co	09-15-38 Comb	TIC: NIC:5.917

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,155,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,996,971.08	\$41,286.53	2.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	57	\$120,346.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$455,446,240.00

#### F. MISCELLANEOUS

The Subordinate Special Tax Refunding Bonds, Series 2008A of CFD No. 2002-1 were refunded entirely on 09/01/2013 by the Special Tax Refunding Bonds, Series 2013A of CFD No. 2002-1 issued on 03/12/2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2012	\$16,410,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-0851 Limited tax obligation bond K-12 school facility Fair Oaks Ranch Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-33 Serial	TIC: NIC:4.385

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,410,000	\$1,642,733	\$1,660,101	\$0	\$4,802.70

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,996,971.08	\$41,286.53	2.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	57	\$120,346.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$455,446,240.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding parity Special Tax Bonds of CFD No. 2002-1(Series 2012A and Series 2013A).

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-2013	\$4,335,000.00	Sulphur Springs Union School District CFD No 2002-1 Los Angeles CDIAC Number: 2013-0550 Limited tax obligation bond K-12 school facility Series A Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Keygent Advisors LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC:4.278 NIC:4.235

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,335,000	\$1,642,733	\$1,660,101	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,996,971.08	\$41,286.53	2.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	57	\$120,346.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$455,446,240.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding parity Special Tax Bonds of CFD No. 2002-1 (Series 2012A and Series 2013A).

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-1996	\$51,220,000.00	West Covina Redevelopment Agency CFD No 1989-1 Los Angeles CDIAC Number: 1996-0200 Limited tax obligation bond Parking Fashion Plaza Refunding	S:A      Oth	Neg	(BC) Rutan & Tucker (FA) Project Fin Assoc (EN) Bankers Trust (TR) First Trust of CA (UW) Smith Barney Inc	09-01-22 Comb	TIC:6.328 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$32,520,000	\$5,002,670	\$5,002,670	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,173,464.38	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-25-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$184,401,464.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-23-2006	\$7,870,000.00	Westside Union School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1946 Limited tax obligation bond Multiple capital improvements, public works Waterworks/Sanitation Districts & School Facs	NR	Neg	(BC) Lozano Smith (FA) David Taussig (TR) Zions First Natl Bank (UW) UBS Financial Services	09-01-36 Comb	TIC:5.394 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,045,000	\$522,813	\$522,830	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,887.76	\$14,886.88	2.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	13	\$29,972.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$70,379,026.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2006	\$3,770,000.00	Westside Union School District CFD No 2005-2 Los Angeles CDIAC Number: 2006-1428 Limited tax obligation bond K-12 school facility School Facs, LA Co Sanit & Quartz Hill Wtr Wks Fees	NR	Neg	(BC) Lozano Smith (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) UBS Securities	09-01-36 Comb	TIC:5.059 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,670,000	\$346,500	\$346,511	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$263,915.56	\$2,017.60	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$3,006.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$49,491,144.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2006	\$10,125,000.00	Westside Union School District CFD No 2005-3 Los Angeles CDIAC Number: 2006-1429 Limited tax obligation bond K-12 school facility School, LA Co San Dist No 14, Quartz Hill WD, Antelope Vly E Kern WA & Lancaster	NR	Neg	(BC) Lozano Smith (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) UBS Securities	09-01-36 Comb	TIC:5.124 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,730,000	\$903,000	\$903,030	\$0	\$233,196.08

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$580,047.30	\$6,650.32	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$11,551.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$61,275,187.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-23-1998	\$5,470,000.00	Whittier CFD No 1989-1 Los Angeles CDIAC Number: 1998-0642 Limited tax obligation bond Multiple capital improvements, public works Whittier Station Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-24 Comb	TIC: NIC:6.013

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,500,000	\$419,800	\$419,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$424,759.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-31-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-31-2013	E	\$38,306,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-1998	\$6,285,000.00	Whittier CFD No 1991-1 Los Angeles CDIAC Number: 1998-1992 Limited tax obligation bond Multiple capital improvements, public works Whittier Blvd/Painter Ave Refunding	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-12 Serial	TIC: NIC:5.282

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-31-2013	E	\$59,471,574.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2003	\$17,435,000.00	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2003-0265 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.026 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,370,434.00	\$19,239.12	1.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	44	\$62,733.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$455,066,167.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-30-2013	\$20,115,000.00	William S Hart Union High School District CFD No 2002-1 Los Angeles CDIAC Number: 2012-1889 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stone Youngberg/Stifel	09-01-36 Comb	TIC:4.357 NIC:4.501

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,115,000	\$1,818,250	\$1,815,790	\$0	\$3,682,752.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,370,434.00	\$19,239.12	1.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	44	\$62,733.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$455,066,167.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-14-2005	\$5,690,000.00	William S Hart Union High School District CFD No 2004-1 Los Angeles CDIAC Number: 2004-1932 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.447

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,505,000	\$548,600	\$553,304	\$0	\$358,456.37

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$411,869.42	\$12,497.74	3.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$42,869.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$42,869.26

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$49,946,432.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-12-2006	\$18,605,000.00	William S Hart Union High School District CFD No 2005-1 Los Angeles CDIAC Number: 2005-1981 Limited tax obligation bond K-12 school facility SSC/Plum Canyon-School, & Co B & T Fees	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.353

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,115,000	\$1,758,510	\$1,765,593	\$0	\$299,799.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,006,410.98	\$29,235.89	2.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	25	\$75,876.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$12,618.52

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$157,751,363.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-1995	\$4,705,000.00	William S Hart Union High School District CFD No 87-1 Los Angeles CDIAC Number: 1995-0257 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-18 Comb	TIC: NIC:6.575

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,925,000	\$0	\$0	\$0	\$294,692.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,437.28	\$1,793.78	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$7,346.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$185,695,444.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-1995	\$14,200,000.00	William S Hart Union High School District CFD No 88-4 Los Angeles CDIAC Number: 1995-0259 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-14 Comb	TIC: NIC: 6.85

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,835,000	\$0	\$0	\$0	\$25,868.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,308,198.48	\$18,799.51	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	51	\$51,295.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$786,068,711.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-1995	\$1,790,000.00	William S Hart Union High School District CFD No 89-2 Los Angeles CDIAC Number: 1995-0258 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Kadi (TR) First Interstate CA (UW) Wm S Hart Jt SFA	08-15-14 Comb	TIC: NIC: 6.75

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$305,000	\$0	\$0	\$0	\$131,847.64

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$65,728.36	\$922.27	1.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$2,914.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$55,240,904.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-2004	\$1,550,000.00	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2004-0473 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Wm S Hart Jt SFA	09-01-34 Comb	TIC: NIC:5.691

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$139,987.98	\$2,737.61	1.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	17	\$7,660.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$169,999,792.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$1,460,000.00	William S Hart Union High School District CFD No 99-1 Los Angeles CDIAC Number: 2012-1888 Limited tax obligation bond K-12 school facility Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Wm S Hart Jt SFA (TR) Zions First Natl Bank	09-01-34 Comb	TIC:3.97 NIC:4.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,460,000	\$0	\$0	\$0	\$160,039.74

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$139.00	\$2,737.61	1,969.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	17	\$7,660.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$169,999,792.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2007	\$8,615,000.00	Chowchilla CFD No 2006-1 Madera CDIAC Number: 2007-0762 Limited tax obligation bond Multiple capital improvements, public works IA 1	NR	Neg	(BC) Hargrove & Costanzo (TR) US Bank NA (UW) E J De La Rosa	09-21-37 Comb	TIC: 5.18 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,980,000	\$565,861	\$582,181	\$0	\$2,551,656.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$581,912.68	\$4,515.02	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	24	\$31,990.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$31,100,579.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2006	\$2,885,000.00	Madera CFD No 2006-1 Madera CDIAC Number: 2006-1376 Limited tax obligation bond Multiple capital improvements, public works Specific Plan	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:4.969

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,800,000	\$262,500	\$264,360	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$169,126.30	\$1,351.36	0.80	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-07-2013	3	\$1,351.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,592,333.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$2,600,000.00	Bel Marin Keys Community Services District CFD No 2001-1 Marin CDIAC Number: 2004-1641 Limited tax obligation bond Multiple capital improvements, public works Marine Facs Imp Measure E Series 1	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) William Euphrat (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Piper Jaffray & Co	09-01-22 Term	TIC: NIC:3.672

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,645,000	\$208,000	\$223,599	\$0	\$469.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,091.58	\$994.26	0.46	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$1,490.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$314,653,633.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$5,600,000.00	Bel Marin Keys Community Services District CFD No 2001-2 Marin CDIAC Number: 2004-1642 Limited tax obligation bond Multiple capital improvements, public works Dredging & Marine Imp Measure F Series 2	S:AAA/A-  Ins	Comp	(BC) Jones Hall (FA) William Euphrat (EN) XL Capital Assurance (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-22 Serial	TIC: NIC:3.774

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,520,000	\$437,850	\$465,604	\$0	\$990.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$445,388.28	\$1,734.40	0.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$2,530.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$321,037,778.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-26-1996	\$1,600,000.00	Belvedere-Tiburon Library Agency CFD No 1995-1 Marin CDIAC Number: 1996-0252 Limited tax obligation bond Public building Library	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) First Trust of CA (UW) Mark Pressman	09-01-26 Serial	TIC: NIC:5.892

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,100,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$286,968.00	\$3,465.00	1.21	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	72	\$7,524.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$5,811,422,115.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-25-2004	\$1,805,000.00	Larkspur CFD No 1987-1 Marin CDIAC Number: 2004-0620 Limited tax obligation bond Multiple capital improvements, public works Drakes Landing Residential Community Refunding	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	08-01-13 Serial	TIC: 3.732 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$225,000	\$17,709	\$18,050	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,208.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$86,604,997.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2004	\$1,090,000.00	Larkspur Marina Financing Authority CFD No 2003-1 Marin CDIAC Number: 2004-0566 Limited tax obligation bond Other capital improvements, public works Dredging & Maintenance	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-22 Serial	TIC:4.964 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$825,000	\$21,800	\$21,802	\$0	\$779,053.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$226,828.52	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$5,914.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$57,112,856.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-24-2002	\$3,975,000.00	Marin County Open Space District CFD No 1993-1 Marin CDIAC Number: 2002-1119 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-24 Serial	TIC: NIC:5.161

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,578,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,484.00	\$10,486.00	3.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-09-2013	167	\$16,611.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$4,562,881,195.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-24-2002	\$3,916,000.00	Marin County Open Space District CFD No 1997-1 Marin CDIAC Number: 2002-1120 Limited tax obligation bond Parks, open space Old St Hilary's Open Space Refunding	NR	Neg	(BC) Orrick Herrington (FA) Wulff Hansen & Co (TR) BNY Western Trust (UW) Marin Co Open Space FA	09-02-27 Serial	TIC: NIC:5.305

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,793,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,484.00	\$10,486.00	3.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-09-2013	167	\$16,611.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$4,562,881,195.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-29-1995	\$10,285,000.00	Marin County Redevelopment Agency CFD No 1 Marin CDIAC Number: 1995-0905 Limited tax obligation bond Multiple capital improvements, public works Marin City USA Federally Taxable	NR	Neg	(BC) Jones Hall Hill (TR) First Trust of CA (UW) Gateway IA	09-01-25 Term	TIC: NIC: 7.838

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,069,015	\$1,028,500	\$1,028,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$89,397,646.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-22-1997	\$4,600,000.00	Mill Valley CFD No 1996-1 Marin CDIAC Number: 1996-1909 Limited tax obligation bond Public building Library Renovation/Expansion	NR	Neg	(BC) Orrick Herrington (FA) Mark Pressman (TR) Dai-Ichi Kangyo (UW) Piper Jaffray Inc	08-01-27 Comb	TIC: NIC:5.7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,955,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$328,125.64	\$5,401.34	1.65	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	78	\$6,860.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$4,247,295,454.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-08-2004	\$23,780,000.00	Novato CFD No 1 Marin CDIAC Number: 2004-0726 Limited tax obligation bond Multiple capital improvements, public works Vintage Oaks Refunding	NR	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank NA (UW) Citigroup Global Markets	08-01-26 Serial	TIC: NIC:5.245

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,715,000	\$1,828,900	\$1,829,712	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,807,625.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-22-2013	E	\$90,264,436.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2004	\$22,665,000.00	Novato CFD No 1994-1 Marin CDIAC Number: 2004-1277 Limited tax obligation bond Multiple capital improvements, public works Hamilton Field Refunding	S:AAA     Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-25 Serial	TIC: NIC:4.296

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,990,000	\$1,628,810	\$1,643,743	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,623,907.50	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-22-2013	E	\$652,586,462.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2007	\$11,915,000.00	Novato CFD No 2002-1 Marin CDIAC Number: 2007-0772 Limited tax obligation bond Multiple capital improvements, public works Pointe Marin Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) E Wagner & Assoc (EN) XL Capital Assurance (TR) US Bank NA (UW) Morgan Stanley	09-01-32  Serial	TIC:4.527 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,410,000	\$801,829	\$801,829	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$787,566.26	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-22-2013	E	\$272,917,891.00

#### F. MISCELLANEOUS

Please note new address

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-04-2009	\$20,000,000.00	Twin Cities Police Authority CFD No 2008-1 Marin CDIAC Number: 2009-0082 Limited tax obligation bond Public building Safety, Police & Emergency Response Facs	S:AA	Comp	(BC) Quint & Thimmig (FA) Wulff Hansen & Co (TR) Union Bank NA (UW) Robert Baird & Co	08-01-44 Comb	TIC: 5.67 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,110,000	\$1,197,200	\$1,197,234	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,602,972.16	\$4,959.50	0.31	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	91	\$11,365.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$5,410,890,874.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-1995	\$6,900,000.00	Atwater CFD No 1-90 Merced CDIAC Number: 1995-1283 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Lofton De Lancie (TR) The Bank of New York (UW) Del Rey Assoc LLC	08-01-15 Term	TIC: NIC:5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,780,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,847,733.10	\$23,181.26	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-19-2013	18	\$31,321.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$132,086,950.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Bond Reserve Fund Balance are reported on Series 2008 Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-10-2008	\$6,590,000.00	Atwater CFD No 1-90 Merced CDIAC Number: 2008-0568 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Comp	(BC) Jones Hall (FA) A M Peche (TR) The Bank of NY Trust Co (UW) M L Stern & Co	08-01-15 Serial	TIC: NIC:5.598

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,030,000	\$659,000	\$663,638	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,847,733.10	\$23,181.26	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-19-2013	18	\$31,321.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$132,086,950.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2005	\$12,745,000.00	Merced CFD No 2003-1 Merced CDIAC Number: 2005-1348 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch East	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC:5.041 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,620,000	\$830,290	\$835,122	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$686,406.84	\$68,189.33	9.93	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-16-2013	6	\$68,679.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$92,578,079.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2006	\$7,410,000.00	Merced CFD No 2005-1 Merced CDIAC Number: 2006-0358 Limited tax obligation bond Multiple capital improvements, public works Bellevue Ranch West IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.319

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,680,000	\$498,525	\$499,217	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$514,786.80	\$891.00	0.17	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-16-2013	2	\$1,216.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$41,540,603.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2006	\$5,840,000.00	Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple capital improvements, public works Moraga Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC:4.944 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,285,000	\$382,040	\$205,274	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$594,277.92	\$880.00	0.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-16-2013	1	\$880.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$389,423.04

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$9,777,923.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-13-2003	\$9,500,000.00	Mammoth Lakes CFD No 2001-1 Mono CDIAC Number: 2003-0289 Limited tax obligation bond Multiple capital improvements, public works North Village Area	NR	Neg	(BC) Quint & Thimmig (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Wedbush Morgan Sec	10-01-33 Comb	TIC:5.851 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,950,000	\$662,538	\$662,550	\$0	\$674,715.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$688,955.60	\$5,070.81	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	9	\$7,302.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$212,303,646.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-1998	\$990,000.00	Aromas Water District CFD No 98-1 Monterey CDIAC Number: 1998-1798 Limited tax obligation bond Water supply, storage, distribution	NR	Neg	(BC) Robert M Haight (TR) Union Bank of CA (UW) CA Capital Finance	09-01-18 Comb	TIC: NIC:5.303

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$220,000	\$47,520	\$48,342	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$24,979.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$8,584,547.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-10-2003	\$12,445,000.00	Truckee Donner Public Utility District CFD No 03-1 Nevada CDIAC Number: 2003-1937 Limited tax obligation bond Multiple capital improvements, public works Old Greenwood	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.959

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,765,000	\$1,244,500	\$1,268,673	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$890,950.20	\$5,272.44	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	2	\$15,543.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,446.04

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$136,783,848.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-31-2004	\$15,375,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2004-1553 Limited tax obligation bond Multiple capital improvements, public works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.899 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,995,000	\$3,345,285	\$3,354,378	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,473,471.56	\$495,027.38	20.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	15	\$1,462,424.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$853,960.47

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$73,864,009.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2005	\$19,155,000.00	Truckee Donner Public Utility District CFD No 04-1 Nevada CDIAC Number: 2005-0453 Limited tax obligation bond Multiple capital improvements, public works Gray's Crossing	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.296 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,480,000	\$3,345,285	\$3,354,378	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,473,471.56	\$495,027.38	20.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	15	\$1,462,424.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$853,960.47

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$73,864,009.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2007	\$34,070,000.00	Aliso Viejo CFD No 2005-01 Orange CDIAC Number: 2007-1587 Limited tax obligation bond Multiple capital improvements, public works Glenwood at Aliso Viejo	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:6.034

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$33,945,000	\$3,407,000	\$3,407,020	\$0	\$662,336.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,116,221.06	\$7,221.09	0.34	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	4	\$8,805.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$320,527,906.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2007	\$9,060,000.00	Anaheim CFD No 06-2 Orange CDIAC Number: 2007-0004 Limited tax obligation bond Multiple capital improvements, public works Stadium Lofts (Platinum Triangle)	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:4.8

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,250,000	\$582,503	\$582,503	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$590,208.84	\$5,430.43	0.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	6	\$9,668.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$95,710,503.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2010	\$28,630,000.00	Anaheim CFD No 08-1 Orange CDIAC Number: 2010-0934 Limited tax obligation bond Multiple capital improvements, public works Platinum Triangle	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC: 6.23

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$27,095,000	\$2,635,000	\$2,635,001	\$0	\$19,481,443.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,670,179.30	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-25-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$691,259,676.00

#### F. MISCELLANEOUS

1] Reserve Fund Minimum Balance required reflects redemption of \$705,000 in bonds called in 2011 & \$800,000 in bonds called in September 2011.

2] The Construction Fund consists of \$19,354,307.88 in the proceeds account of the Improvement Fund and \$127,135.13 in the Revenue Account of the Improvement Fund.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$4,220,000.00	Anaheim CFD No 1989-1 Orange CDIAC Number: 2004-0273 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Anaheim PFA	09-01-14 Serial	TIC: NIC:4.974

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,045,000	\$295,400	\$295,410	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$555,058.00	\$2,586.00	0.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	7	\$5,225.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$392,147,898.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$6,990,000.00	Anaheim CFD No 1989-2 Orange CDIAC Number: 2004-0274 Limited tax obligation bond Multiple capital improvements, public works The Highlands Federally Taxable State Taxable Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Anaheim PFA	09-01-14 Serial	TIC: NIC:4.974

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,725,000	\$489,300	\$489,316	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,186,956.00	\$6,711.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	15	\$11,679.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$11,679.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$852,278,371.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1999	\$9,085,000.00	Anaheim CFD No 1989-3 Orange CDIAC Number: 1999-1971 Limited tax obligation bond Multiple capital improvements, public works The Summit Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-14 Serial	TIC: NIC:4.938

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,530,000	\$620,950	\$620,950	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$852,414.00	\$5,888.00	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	20	\$14,937.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$972,591,960.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-05-2012	\$38,330,000.00	Bonita Canyon Public Facilities Financing Authority CFD No 98-1 Orange CDIAC Number: 2011-1536 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-28 Comb	TIC:4.522 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$37,735,000	\$3,150,000	\$3,150,001	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,944,000.00	\$9,387.00	0.32	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$9,387.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$848,458,125.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-11-2003	\$2,580,000.00	Brea CFD No 1988-1 Orange CDIAC Number: 2003-1562 Limited tax obligation bond Multiple capital improvements, public works Fairway Ctr Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Stone & Youngberg	10-01-26 Comb	TIC: NIC:5.887

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,900,000	\$207,808	\$208,915	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$207,510.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	01-01-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$21,151,332.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-29-1999	\$1,478,000.00	Brea CFD No 1990-1 Orange CDIAC Number: 2000-0003 Limited tax obligation bond Multiple capital improvements, public works Imperial Ctr East Refunding	NR	Neg	(BC) Jones Hall (FA) Stone & Youngberg (TR) US Bank Corp Trust (UW) City National Bank	10-01-15 Serial	TIC: NIC:5.558

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$358,000	\$147,800	\$147,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$136,346.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	01-01-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$51,151,239.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-1997	\$3,235,000.00	Brea CFD No 1996-1 Orange CDIAC Number: 1997-1667 Limited tax obligation bond Multiple capital improvements, public works Downtown	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-21 Comb	TIC: NIC:5.967

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,765,000	\$262,053	\$264,763	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,854.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	01-01-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$81,062,015.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$6,665,000.00	Brea CFD No 1997-1 Orange CDIAC Number: 2005-0637 Limited tax obligation bond Multiple capital improvements, public works Olinda Heights Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-28 Serial	TIC: NIC:4.182

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,165,000	\$450,649	\$456,045	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$447,204.00	\$6,686.00	1.50	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	10	\$6,686.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$374,961,071.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2009	\$8,145,000.00	Brea CFD No 2008-2 Orange CDIAC Number: 2009-1247 Limited tax obligation bond Multiple capital improvements, public works Brea Plaza Area	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-39 Comb	TIC: 7.447 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,095,000	\$814,500	\$825,974	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$606,205.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	01-01-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$17,154,236.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$2,300,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0634 Limited tax obligation bond K-12 school facility Ser B	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-35 Serial	TIC: NIC:4.278

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,300,000	\$141,696	\$141,696	\$0	\$2,187.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,411.56	\$1,862.28	0.31	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	10	\$1,862.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$360,986,294.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$6,440,000.00	Brea Olinda Unified School District CFD No 95-1 Orange CDIAC Number: 2005-0635 Limited tax obligation bond K-12 school facility Olinda Heights Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Brea PFA	09-01-28 Serial	TIC: NIC:4.182

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,995,000	\$396,749	\$396,749	\$0	\$4,749.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$596,411.56	\$1,862.28	0.31	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-17-2013	10	\$1,862.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$360,986,294.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-28-2003	\$7,655,000.00	Buena Park CFD No 2001-1 Orange CDIAC Number: 2003-1477 Limited tax obligation bond Multiple capital improvements, public works Mall	NR	Neg	(BC) Jones Hall (FA) Mark Briggs (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-33 Comb	TIC:6.431 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,655,000	\$570,175	\$570,194	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$338,292.62	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-24-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$31,677,597.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2005	\$7,085,000.00	Capistrano Unified School District CFD No 2004-1 Orange CDIAC Number: 2005-0037 Limited tax obligation bond K-12 school facility Rancho Madrina School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,725,000	\$657,813	\$657,847	\$0	\$31,059.50

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$687,924.21	\$16,129.07	2.34	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	3	\$32,844.61

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$131,785,393.00

#### F. MISCELLANEOUS

Construction Fund balance consists of \$31,059.50 in the School Facilities Subaccount and \$0.00 in the City Facilities Subaccount.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$71,810,000.00	Capistrano Unified School District CFD No 87-1 Orange CDIAC Number: 2006-0590 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A+ M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-20 Serial	TIC: NIC:4.051

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$41,025,000	\$7,152,600	\$3,576,300	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$10,596,176.68	\$55,995.40	0.53	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	142	\$132,608.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$28,425.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$9,587,932,319.00

#### F. MISCELLANEOUS

The District has purchased a reserve insurance policy equal to 50% of the Reserve Requirement.

Date Foreclosure Commenced is based on the date of Board approval to commence foreclosure proceedings.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-07-1996	\$12,755,000.00	Capistrano Unified School District CFD No 88-1 Orange CDIAC Number: 1996-0321 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FSA (TR) First Trust of CA (UW) Stone & Youngberg	09-01-14 Comb	TIC: NIC:5.734

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,570,000	\$1,275,500	\$637,751	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,509,093.00	\$7,488.10	0.50	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	20	\$10,301.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$930,845,962.00

#### F. MISCELLANEOUS

Financial Security Assurance Inc. has provided a municipal bond debt service reserve insurance policy equal to 50% of the Reserve Requirement.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2003	\$49,675,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2003-1724 Limited tax obligation bond K-12 school facility Talega IA No 2002-1	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.924

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$47,335,000	\$4,956,238	\$4,956,566	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,793,758.13	\$36,321.29	0.96	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	27	\$45,462.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,273,220,506.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$44,980,000.00	Capistrano Unified School District CFD No 90-2 Orange CDIAC Number: 2006-0576 Limited tax obligation bond K-12 school facility Talega Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-32 Comb	TIC: NIC:4.697

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$40,820,000	\$3,902,513	\$1,970,255	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,874,451.76	\$32,363.59	0.84	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	42	\$44,570.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,293,241,007.00

#### F. MISCELLANEOUS

The District has purchased a reserve insurance policy equal to 50% of the Reserve Requirement.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-1998	\$31,360,000.00	Capistrano Unified School District CFD No 92-1 Orange CDIAC Number: 1998-1212 Limited tax obligation bond K-12 school facility Las Flores Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:5.075

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,410,000	\$2,218,000	\$2,218,000	\$0	\$23,476.95

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,838,941.06	\$5,191.72	0.18	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	4	\$5,191.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$761,896,923.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-14-2005	\$119,099,491.00	Capistrano Unified School District CFD No 98-2 Orange CDIAC Number: 2005-0180 Limited tax obligation bond K-12 school facility Ladera Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) FGIC (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC: 11.647

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$107,499,491	\$10,405,500	\$2,601,513	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,886,250.34	\$88,314.10	0.89	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	101	\$152,426.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$4,314,709,682.00

#### F. MISCELLANEOUS

Financial Guaranty Insurance Company has provided a municipal bond debt service reserve insurance policy equal to 75% of the Reserve Requirement.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-05-2004	\$9,705,000.00	Cypress CFD No 1 Orange CDIAC Number: 2004-0135 Limited tax obligation bond Multiple capital improvements, public works Sorrento Homes Refunding	S:AAA      Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-16  Serial	TIC: NIC:4.197

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,785,000	\$970,500	\$990,493	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,039,059.01	\$4,737.31	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	5	\$9,760.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$412,152,800.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-2008	\$8,710,000.00	Dana Point CFD No 2006-1 Orange CDIAC Number: 2008-0687 Limited tax obligation bond Multiple capital improvements, public works Headlands Reserve Dev	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.451

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$622,703.88	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$335,392,780.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-22-2013	\$17,885,000.00	Dana Point CFD No 2006-1 Orange CDIAC Number: 2013-1260 Limited tax obligation bond Multiple capital improvements, public works Headlands Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,885,000	\$1,079,850	\$1,079,850	\$192,158	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$335,392,780.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-19-2002	\$21,375,000.00	Fullerton CFD No 1 Orange CDIAC Number: 2002-0225 Limited tax obligation bond Multiple capital improvements, public works Amerige Heights	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: 6.252 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0		\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,545,999.00	\$7,682.00	0.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-15-2013	8	\$8,631.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$741,824,571.00

#### F. MISCELLANEOUS

The unpaid Special Taxes & Special Taxes Due excludes penalties & interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2012	\$19,040,000.00	Fullerton CFD No 1 Orange CDIAC Number: 2012-1777 Special assessment bond Multiple capital improvements, public works Amerige Heights Refunding	S:A-	Neg	(BC) Jones Hall (TR) US Bank NA (UW) Wedbush Securities Inc	09-01-32 Comb	TIC:4.107 NIC:4.299

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,040,000	\$1,800,750	\$1,801,170	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,545,999.00	\$7,682.00	0.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-15-2013	8	\$8,631.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$741,824,571.00

#### F. MISCELLANEOUS

The Unpaid Special Taxes & Special Taxes Due excludes penalties & interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-14-2005	\$2,050,000.00	Fullerton Joint Union High School District CFD No 2005-1 Orange CDIAC Number: 2005-0114 Limited tax obligation bond K-12 school facility District & Buena Park School Facs	NR	Neg	(BC) Jones Hall (FA) Caldwell Flores (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.254 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,785,000	\$136,341	\$136,339	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,288.94	\$714.91	0.43	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-26-2013	1	\$714.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$714.91

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$61,631,296.00

#### F. MISCELLANEOUS

Due to a clerical error, as of June 30, 2013 the Reserve Fund was underfunded by \$2.55. As of the filing date of this Report, the Reserve Fund balance has been fully funded to equal the Reserve Fund Minimum Balance Required.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2001	\$1,195,000.00	Fullerton School District CFD No 2000-1 Orange CDIAC Number: 2001-1579 Limited tax obligation bond Other, multiple educational uses	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:5.922

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$960,000	\$89,119	\$89,119	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$133,424.20	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$75,279,867.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-11-2001	\$9,725,000.00	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2001-1578 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC: 6.325 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,757,500	\$731,778	\$731,778	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$953,742.38	\$13,459.75	1.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	19	\$28,570.21

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$321,454,822.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-11-2001	\$9,725,000.00	Fullerton School District CFD No 2001-1 Orange CDIAC Number: 2002-0043 Limited tax obligation bond Parks, open space	NR	Neg	(BC) Rutan & Tucker (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-31 Comb	TIC:6.325 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,878,750	\$365,889	\$365,889	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$476,871.19	\$6,729.88	1.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$14,285.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$160,727,411.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-29-2001	\$2,155,000.00	Huntington Beach CFD No 1990-1 Orange CDIAC Number: 2001-1930 Limited tax obligation bond Multiple capital improvements, public works Goldenwest/Ellis Area Refunding	S:BBB	Neg	(BC) Quint & Thimmig (FA) Harrell & Co Advisors (TR) US Bank Corp Trust (UW) O'Connor SWS Securities	10-01-20 Comb	TIC: NIC:5.178

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,145,000	\$172,400	\$172,520	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$223,803.80	\$2,919.18	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	2	\$2,919.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$140,879,457.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2001	\$16,000,000.00	Huntington Beach CFD No 2000-1 Orange CDIAC Number: 2001-2048 Limited tax obligation bond Multiple capital improvements, public works Grand Coast Resort	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-31 Comb	TIC:6.319 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,330,000	\$1,237,955	\$1,238,212	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,249,569.75	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$180,000,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2002	\$4,900,000.00	Huntington Beach CFD No 2002-1 Orange CDIAC Number: 2002-0347 Limited tax obligation bond Multiple capital improvements, public works McDonnell Centre Business Pk IA A	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC: 6.267

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,670,000	\$467,000	\$492,076	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$365,116.83	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$77,262,951.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2004	\$25,000,000.00	Huntington Beach CFD No 2003-1 Orange CDIAC Number: 2003-2070 Limited tax obligation bond Multiple capital improvements, public works Huntington Ctr Bella Terra	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.775

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,595,000	\$1,808,630	\$1,813,211	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,254,312.46	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$213,305,093.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-2006	\$24,375,000.00	Irvine CFD No 2005-2 Orange CDIAC Number: 2006-0910 Limited tax obligation bond Multiple capital improvements, public works Columbus Grove	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.198

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,540,000		\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,634,439.00	\$8,038.00	0.49	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	3	\$8,038.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$238,129,261.00

#### F. MISCELLANEOUS

The unpaid Special Taxes & Special Taxes Due excludes penalties & interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-15-2013	\$16,975,000.00	Irvine CFD No 2005-2 Orange CDIAC Number: 2013-1261 Limited tax obligation bond Multiple capital improvements, public works Columbus Grove Refunding	S:BBB	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-36 Comb	TIC: NIC:3

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,975,000	\$858,061	\$858,061	\$0	\$1,895,274.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,634,439.00	\$8,038.00	0.49	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	3	\$8,038.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$238,129,261.00

#### F. MISCELLANEOUS

The Unpaid Special Taxes & Special Taxes Due excludes penalties & interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-10-2005	\$103,475,000.00	Irvine Unified School District CFD No 01-1 Orange CDIAC Number: 2005-1850 Limited tax obligation bond K-12 school facility S Irvine Communities Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-38 Comb	TIC: NIC:4.916

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$99,715,000	\$8,649,846	\$8,649,846	\$0	\$1,178,937.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,738,600.00	\$45,625.00	0.80	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	38	\$45,625.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$4,145,934,881.00

#### F. MISCELLANEOUS

Reserve Requirement is satisfied with a Surety Bond in the amount of \$8,649,846.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2006	\$9,000,000.00	Irvine Unified School District CFD No 04-1 Orange CDIAC Number: 2006-0249 Limited tax obligation bond Multiple capital improvements, public works Northwood Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	TIC: NIC:5.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,745,000	\$790,672	\$790,701	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,479.00	\$1,917.00	0.36	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$1,917.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$329,502,531.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2006	\$38,000,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0329 Limited tax obligation bond Multiple capital improvements, public works Woodbury IA A Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	TIC: NIC:5.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$35,903,130	\$4,341,640	\$4,341,783	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,789,812.00	\$7,834.00	0.28	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$7,834.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$986,926,890.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2006	\$23,935,000.00	Irvine Unified School District CFD No 04-2 Orange CDIAC Number: 2006-0330 Limited tax obligation bond Multiple capital improvements, public works Woodbury IA B Master Planned Community	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Irvine USD FA	09-01-36 Comb	TIC: NIC:5.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,610,000	\$2,012,910	\$2,012,976	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,346,996.00	\$6,572.00	0.49	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$6,572.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$715,150,454.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-07-2010	\$13,075,000.00	Irvine Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1284 Limited tax obligation bond K-12 school facility Portola Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-35 Comb	TIC: NIC: 6.723

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,715,000	\$735,674	\$671,864	\$0	\$759,022.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$453,447.00	\$1,876.00	0.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$1,876.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$358,993,629.00

#### F. MISCELLANEOUS

The Reserve Fund was below the required level due to a credit applied to a prepayment and subsequent bond call. As of August 2013, the Reserve Fund is at the required level of \$735,674.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2011	\$25,000,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2011-0673 Limited tax obligation bond K-12 school facility Qualified School Construction Bonds Federally Taxable	S:BBB+	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-20 Serial	TIC:5.742 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$25,000,000	\$2,500,000	\$2,501,678	\$0	\$4,712,354.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,334,744.00	\$7,029.00	0.30	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	159	\$7,029.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$13,223,146,951.00

#### F. MISCELLANEOUS

These Bonds are secured by Special Taxes levied and collected by Irvine Unified School District CFD NO. 86-1.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-01-2012	\$63,640,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0288 Limited tax obligation bond K-12 school facility Series A	S:A+/A-1 M:Aa2/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) US Bank NA (TR) The Bank of NY Mellon (UW) US Bank NA	09-01-51 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$63,640,000	\$0	\$0	\$0	\$16,205,596.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,555,946.00	\$15,215.00	0.43	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	37	\$15,215.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,811,118,476.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-01-2012	\$50,000,000.00	Irvine Unified School District CFD No 09-1 Orange CDIAC Number: 2012-0556 Limited tax obligation bond K-12 school facility Series B	S:A/A-1 M:A2/VMIG1  LOC	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Bank of America NA (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-51 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$50,000,000	\$0	\$0	\$0	\$12,732,241.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,793,798.00	\$11,954.00	0.43	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	37	\$11,954.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,811,118,476.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-10-2009	\$96,565,000.00	Irvine Unified School District CFD No 86-1 Orange CDIAC Number: 2009-1257 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A     Ins	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Merrill Lynch Pierce	09-01-20 Serial	TIC: NIC:4.334

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$73,685,000	\$9,656,500	\$9,656,500	\$0	\$19,386,947.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$20,800,060.00	\$62,621.00	0.30	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	159	\$62,621.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$13,223,146,951.00

#### F. MISCELLANEOUS

Reserve Requirement is satisfied with a Surety Bond in the amount of 9,656,500.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-1999	\$3,185,000.00	La Habra Redevelopment Agency CFD No 1990-1 Orange CDIAC Number: 1999-1448 Limited tax obligation bond Multiple capital improvements, public works Marketplace Refunding	NR	Comp	(BC) Jones Hall (FA) C M de Crinis (TR) US Bank Corp Trust (UW) Miller & Schroeder	09-01-19 Comb	TIC: NIC:5.973

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,540,000	\$277,900	\$277,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$292,734.28	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$46,358,931.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-18-2004	\$9,970,000.00	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2004-1307 Limited tax obligation bond K-12 school facility Crystal Cove Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$544,974.94	\$5,560.38	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	7	\$7,239.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,092,320,995.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-08-2012	\$9,330,000.00	Laguna Beach Unified School District CFD No 98-1 Orange CDIAC Number: 2012-1178 Limited tax obligation bond Multiple capital improvements, public works Crystal Cove Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC:4.087 NIC:4.079

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,330,000	\$414,891	\$414,945	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$544,974.94	\$5,560.38	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	7	\$7,239.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,092,320,995.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2004	\$3,240,000.00	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 2004-1222 Limited tax obligation bond K-12 school facility Refunding	S:AAA     Ins	Comp	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-24 Serial	TIC:4.47 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$757	\$0	\$17.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,303,662.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-13-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2007	\$6,455,000.00	Los Alamitos Unified School District CFD No 90-1 Orange CDIAC Number: 2007-0391 Limited tax obligation bond K-12 school facility Measure K Refunding	S:AAA/A+      Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Ambac (TR) Wells Fargo Bank (UW) Citigroup Global Markets	08-15-21  Serial	TIC:4.127 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$757	\$0	\$17.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,303,662.00	\$0.00	0.00	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-19-2011	\$2,060,000.00	Mission Viejo CFD No 92-1 Orange CDIAC Number: 2011-1235 Limited tax obligation bond Flood control, storm drainage La Paz Channel Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	08-01-17 Serial	TIC:3.214 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,670,000	\$206,000	\$206,958	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$397,803.80	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$64,324,843.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-11-1998	\$20,735,000.00	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 1998-0498 Limited tax obligation bond K-12 school facility Refunding	M:Aaa     Ins	Comp	(BC) Orrick Herrington (FA) C M de Crinis (EN) FSA (TR) Dai-Ichi Kangyo (UW) BancAmerica Robert	09-01-21 Serial	TIC: NIC:4.882

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

#### F. MISCELLANEOUS

The Series 1998 Bonds were redeemed on September 1, 2012 with the proceeds of the refunding bonds (Newport-Mesa Unified School District Community Facilities District No. 90-1 Special Tax Bonds, Series 2012) that were issued July 25, 2012. The information provided in the "Issue Date" section above corresponds with the CDIAC issue date for the Series 2012 Special Tax Bonds.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2012	\$9,720,000.00	Newport-Mesa Unified School District CFD No 90-1 Orange CDIAC Number: 2012-0811 Limited tax obligation bond K-12 school facility Refunding	M:A1	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-01-21 Serial	TIC:2.182 NIC:2.293

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,720,000	\$646,075	\$646,132	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,332,852.00	\$18,895.00	1.42	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1627	\$18,895.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$6,636,155,051.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2010	\$24,975,000.00	Orange CFD No 06-1 Orange CDIAC Number: 2010-0982 Limited tax obligation bond Multiple capital improvements, public works Del Rio	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	10-01-40 Comb	TIC: 6.607 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,945,000	\$2,451,669	\$2,445,848	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,494,676.16	\$20,389.27	1.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	8	\$36,090.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$244,926,938.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-05-2004	\$35,330,000.00	Orange CFD No 91-2 Orange CDIAC Number: 2004-0016 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Pub Imp Series A Refunding	S:AAA/A-  F:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-30  Comb	TIC: 4.382 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,988,144.01	\$10,304.97	0.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	7	\$17,174.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$637,191,932.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-05-2004	\$2,200,000.00	Orange CFD No 91-2 Orange CDIAC Number: 2004-0017 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Pub Imp Series B	S:AAA/A-  F:AAA  Ins	Comp	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-30  Comb	TIC: 4.345 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,988,144.01	\$10,304.97	0.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	7	\$10,304.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$637,191,932.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-26-2013	\$28,810,000.00	Orange CFD No 91-2 Orange CDIAC Number: 2013-0357 Limited tax obligation bond Multiple capital improvements, public works Serrano Heights Refunding	S:A	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	10-01-30 Serial	TIC: 3.364 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$28,810,000	\$1,446,413	\$1,570,374	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$637,191,932.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2005	\$28,890,000.00	Orange County CFD No 2000-1 Orange CDIAC Number: 2005-1934 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	TIC: NIC:4.761

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$25,130,000	\$0	\$0	\$0	\$380,916.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,940,188.00	\$7,568.00	0.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$7,568.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$603,819,188.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2005	\$32,565,000.00	Orange County CFD No 2001-1 Orange CDIAC Number: 2005-1935 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	TIC: NIC:4.809

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$29,315,000	\$0	\$0	\$0	\$211,353.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,087,042.00	\$22,859.00	1.10	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	22	\$22,859.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$692,227,371.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-14-2003	\$68,280,000.00	Orange County CFD No 2002-1 Orange CDIAC Number: 2003-0567 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS PaineWebber	08-15-33 Comb	TIC: NIC:5.515

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$64,495,000	\$6,278,499	\$6,278,499	\$0	\$4,850,436.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,501,133.00	\$47,168.00	1.05	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$47,168.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
23	\$47,168.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$886,411,961.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2004	\$57,185,000.00	Orange County CFD No 2003-1 Orange CDIAC Number: 2004-0369 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	08-15-34 Comb	TIC: NIC:5.551

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$54,825,000	\$5,299,038	\$5,299,038	\$0	\$3,020,635.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,736,010.00	\$62,482.00	1.67	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	29	\$62,482.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$607,775,601.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2005	\$75,645,000.00	Orange County CFD No 2004-1 Orange CDIAC Number: 2005-0024 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	08-15-34 Comb	TIC: NIC:5.078

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$71,745,000	\$6,681,327	\$6,681,327	\$0	\$23,406,836.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,697,119.00	\$90,509.00	1.93	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$90,509.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
23	\$90,509.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$970,018,401.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$32,335,000.00	Orange County CFD No 86-1 Orange CDIAC Number: 1999-1419 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-17 Comb	TIC: NIC:5.153

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,665,000	\$1,537,608	\$1,537,834	\$0	\$113.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,397,120.00	\$19,578.00	0.82	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	63	\$19,578.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,385,353,339.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-22-1998	\$10,975,000.00	Orange County CFD No 86-2 Orange CDIAC Number: 1997-1705 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita/Saddleback ! Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-17 Comb	TIC: NIC:5.449

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,980,000	\$708,509	\$708,509	\$0	\$3,372,966.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,446,973.00	\$9,553.00	0.66	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	16	\$9,553.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$900,652,606.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-05-2001	\$8,005,000.00	Orange County CFD No 86-2 Orange CDIAC Number: 2000-1864 Limited tax obligation bond Bridges and highways Rancho Santa Margarita Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-15-17  Serial	TIC: NIC:4.337

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,100,000	\$947,687	\$947,687	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,446,973.00	\$9,553.00	0.66	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	16	\$9,553.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$900,652,606.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$7,632,808.00	Orange County CFD No 87-1 Orange CDIAC Number: 1994-1434 Limited tax obligation bond Commercial development Dimensions Bus Pk Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-15 Comb	TIC: 8.007 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$743,414	\$94,542	\$94,542	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$437,558.00	\$10,315.00	2.36	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$10,315.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$93,880,652.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-1998	\$24,080,000.00	Orange County CFD No 87-2 Orange CDIAC Number: 1998-0460 Limited tax obligation bond Multiple capital improvements, public works Portola Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-16 Comb	TIC: NIC:4.757

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,530,000	\$2,364,902	\$2,365,218	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,150,390.00	\$22,086.00	1.03	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	20	\$22,086.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$602,521,269.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$49,697,035.00	Orange County CFD No 87-3 Orange CDIAC Number: 1994-1433 Limited tax obligation bond Multiple capital improvements, public works Mission Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-15 Comb	TIC: 7.649 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,988,000	\$1,619,788	\$1,619,788	\$0	\$16,182.58

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,584,708.00	\$34,640.00	0.76	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	62	\$34,640.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,802,094,619.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$71,435,333.00	Orange County CFD No 87-4 Orange CDIAC Number: 1994-1432 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.402 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$25,179,820	\$4,989,833	\$4,989,833	\$0	\$1,916,266.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,138,789.00	\$58,576.00	0.82	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	61	\$58,576.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
61	\$58,576.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,225,524,231.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-11-1997	\$10,815,000.00	Orange County CFD No 87-4 Orange CDIAC Number: 1997-0155 Limited tax obligation bond K-12 school facility Foothill Ranch	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	08-15-19 Comb	TIC: NIC:5.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,865,000	\$1,081,500	\$1,081,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,138,789.00	\$58,576.00	0.82	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	61	\$58,576.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,225,524,231.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$8,863,770.00	Orange County CFD No 87-5A Orange CDIAC Number: 1994-1431 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.804 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$924,268	\$222,417	\$222,417	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$511,642.00	\$4,069.00	0.80	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	19	\$4,069.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$415,858,310.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$27,396,720.00	Orange County CFD No 87-5B Orange CDIAC Number: 1994-1430 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.365 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,639,334	\$1,516,163	\$1,516,163	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,963,738.00	\$13,276.00	0.68	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	25	\$13,276.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$882,744,377.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$15,221,979.00	Orange County CFD No 87-5C Orange CDIAC Number: 1994-1429 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.653 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,363,907	\$532,925	\$532,925	\$0	\$74,015.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,166,020.00	\$8,616.00	0.74	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	14	\$8,616.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$658,519,015.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$12,042,509.00	Orange County CFD No 87-5D Orange CDIAC Number: 1994-1428 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.755 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,746,180	\$503,113	\$503,113	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$869,804.00	\$4,392.00	0.50	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$4,392.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$469,327,427.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$12,780,000.00	Orange County CFD No 87-5E Orange CDIAC Number: 1999-1420 Limited tax obligation bond Multiple capital improvements, public works Rancho Santa Margarita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-18 Comb	TIC: NIC:5.187

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,385,000	\$607,720	\$607,810	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$873,448.00	\$3,570.00	0.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$3,570.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$3,570.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$661,479,961.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$9,330,000.00	Orange County CFD No 87-6 Orange CDIAC Number: 1999-1421 Limited tax obligation bond Multiple capital improvements, public works Baker Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.053

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,860,000	\$443,664	\$443,730	\$0	\$531,612.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$742,971.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$214,310,890.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$17,425,000.00	Orange County CFD No 87-7 Orange CDIAC Number: 1999-1422 Limited tax obligation bond Multiple capital improvements, public works Los Alisos Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.053

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,475,000	\$828,601	\$828,723	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,954,618.00	\$14,631.00	0.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$14,631.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$626,167,685.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1994	\$30,412,976.00	Orange County CFD No 87-8 Orange CDIAC Number: 1994-1427 Limited tax obligation bond Street construction and improvements Coto de Caza Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) First Trust of CA (UW) So Orange Co PFA	08-15-19 Comb	TIC: 7.754 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,894,283	\$835,836	\$835,836	\$0	\$812,352.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,391,238.00	\$28,302.00	1.18	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	62	\$28,302.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$3,067,528,137.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-1999	\$4,050,000.00	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1418 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Comb	TIC: NIC:5.052

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$805,000	\$192,587	\$192,616	\$0	\$224,098.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$654,549.00	\$17,678.00	2.70	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$17,678.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$260,291,088.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1999	\$2,335,000.00	Orange County CFD No 87-9 Orange CDIAC Number: 1999-1555 Limited tax obligation bond Multiple capital improvements, public works Santa Teresita	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Orange Co PFA	08-15-14 Serial	TIC: NIC: 6.34

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$475,000	\$116,750	\$116,766	\$0	\$137,734.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$654,549.00	\$17,678.00	2.70	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$17,678.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$260,291,088.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-1994	\$207,845,000.00	Orange County CFD No 88-1 Orange CDIAC Number: 1994-1537 Limited tax obligation bond Multiple capital improvements, public works Aliso Viejo Refunding	NR	Neg	(BC) Stradling Yocca (FA) CGMS (UW) So Orange Co PFA	09-01-18 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$31,455,000	\$4,712,400	\$4,712,400	\$0	\$5,085,403.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$12,266,128.00	\$85,045.00	0.69	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	142	\$85,045.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$6,560,931,927.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-1998	\$1,775,000.00	Orange County CFD No 88-2 Orange CDIAC Number: 1998-0461 Limited tax obligation bond Multiple capital improvements, public works Lomas Laguna Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) So Whittier ESD	08-15-14 Comb	TIC: NIC:4.754

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$340,000	\$174,323	\$174,346	\$0	\$397,093.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$131,048,783.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2005	\$22,560,000.00	Orange County CFD No 99-1 Orange CDIAC Number: 2005-1933 Limited tax obligation bond Multiple capital improvements, public works Ladera Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Orange Co (UW) So Orange Co PFA	08-15-32 Serial	TIC: NIC:4.747

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,505,000	\$0	\$0	\$0	\$128,507.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,517,942.00	\$18,070.00	1.19	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	19	\$18,070.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
19	\$18,070.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$554,456,940.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-05-2006	\$6,540,000.00	Orange Unified School District CFD No 2005-1 Orange CDIAC Number: 2005-1540 Limited tax obligation bond K-12 school facility Tremont School & City Facs	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.431

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,385,000	\$626,981	\$626,981	\$0	\$464,648.98

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$486,636.60	\$2,457.65	0.51	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$9,686.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$35,259,799.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2007	\$5,920,000.00	Orange Unified School District CFD No 2005-2 Orange CDIAC Number: 2007-0177 Limited tax obligation bond K-12 school facility Del Rio Riverbend	NR	Neg	(BC) McFarlin & Anderson (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:4.973

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,785,000	\$533,553	\$533,622	\$0	\$1,403,267.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$464,724.42	\$8,684.82	1.87	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	17	\$13,858.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$244,926,938.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-22-2000	\$4,625,000.00	Orange Unified School District CFD No 88-1 Orange CDIAC Number: 1999-1552 Limited tax obligation bond K-12 school facility Santiago Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	TIC: 5.368 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$900,000	\$0	\$606,422	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$480,732.68	\$2,143.90	0.45	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	10	\$4,670.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$252,697,666.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-08-1996	\$4,250,000.00	Orange Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0080 Limited tax obligation bond K-12 school facility Sycamore Canyon Federally Taxable Refunding	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) First Trust of CA (UW) Orange USD PFA	09-01-14 Serial	TIC: NIC: 6.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$740,000	\$374,880	\$375,110	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$385,287.46	\$2,554.80	0.66	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	8	\$4,347.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$4,347.01

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$393,059,523.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-22-2000	\$9,095,000.00	Orange Unified School District CFD No 89-2 Orange CDIAC Number: 1999-1557 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (FA) PMG Financial (TR) US Bank Corp Trust (UW) Orange USD PFA	09-01-14 Serial	TIC: 5.364 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,780,000	\$901,225	\$901,546	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$942,322.50	\$8,664.49	0.92	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	23	\$20,371.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$970,294,602.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2002	\$5,505,000.00	Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2002-0272 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) McFarlin & Anderson (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:5.952

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$562,021.36	\$5,458.18	0.97	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$13,921.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$458,593,178.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-01-2012	\$6,730,000.00	Placentia-Yorba Linda Unified School District CFD No 1 Orange CDIAC Number: 2012-1302 Limited tax obligation bond K-12 school facility Refunding	S:AA-/A     Ins	Neg	(BC) Jones Hall (FA) CSG Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) George K Baum	09-01-34  Serial	TIC:3.723 NIC:3.731

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,730,000	\$460,040	\$460,188	\$0	\$1,776,057.07

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$562,021.36	\$5,458.18	0.97	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$13,921.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$458,593,178.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1997	\$2,365,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1996-1506 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.601 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,490,000	\$69,170	\$69,170	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$957,219.42	\$3,810.49	0.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	9	\$5,753.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$623,260,690.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$8,635,000.00	Saddleback Valley Unified School District CFD No 88-1 Orange CDIAC Number: 1998-1630 Limited tax obligation bond K-12 school facility Town Center	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.91 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,280,000	\$216,134	\$216,134	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$957,219.42	\$3,810.49	0.40	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	9	\$5,753.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$623,260,690.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-1995	\$3,525,000.00	Saddleback Valley Unified School District CFD No 88-2 Orange CDIAC Number: 1996-0040 Limited tax obligation bond K-12 school facility Rancho Cielo Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-17 Comb	TIC: NIC: 6.184

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,270,000	\$67,573	\$67,573	\$0	\$6,457.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$332,212.92	\$639.62	0.19	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	1	\$639.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$658,519,015.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-1995	\$8,250,000.00	Saddleback Valley Unified School District CFD No 89-1 Orange CDIAC Number: 1996-0041 Limited tax obligation bond K-12 school facility Robinson Ranch Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-17 Comb	TIC: NIC:5.836

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,190,000	\$158,157	\$158,157	\$0	\$31,631.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$783,424.32	\$5,994.26	0.77	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	5	\$14,135.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$277,570,157.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1997	\$15,686,602.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1996-1503 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.392 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,731,602	\$458,372	\$458,372	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,665,976.52	\$9,257.12	0.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	10	\$11,885.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$658,519,015.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$3,208,398.00	Saddleback Valley Unified School District CFD No 89-2 Orange CDIAC Number: 1998-1631 Limited tax obligation bond K-12 school facility Rancho Trabuco So	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.9 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,890,000	\$80,306	\$80,306	\$0	\$23,077.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,665,976.52	\$9,257.12	0.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	10	\$11,885.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$658,519,015.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1997	\$12,213,718.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1996-1504 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC: 6.388 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,238,718	\$357,006	\$357,006	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,151,094.94	\$4,398.22	0.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	6	\$11,869.21

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$469,306,689.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$891,282.00	Saddleback Valley Unified School District CFD No 89-3 Orange CDIAC Number: 1998-1632 Limited tax obligation bond K-12 school facility Rancho Trabuco No	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.915 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$525,000	\$22,309	\$22,309	\$0	\$110,606.44

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,151,094.94	\$4,398.22	0.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	6	\$11,869.21

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$469,306,689.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-1995	\$4,465,000.00	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1996-0042 Limited tax obligation bond K-12 school facility Dove Canyon Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-15 Comb	TIC: NIC:6.119

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$955,000	\$85,721	\$85,721	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$549,708.04	\$4,116.88	0.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	4	\$4,799.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$240,339,372.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-1998	\$970,000.00	Saddleback Valley Unified School District CFD No 89-4 Orange CDIAC Number: 1998-1633 Limited tax obligation bond K-12 school facility Dove Canyon	S:AAA M:Aaa  Ins	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (EN) FSA (TR) Dai-Ichi Kangyo (UW) Saddleback Vy USDPFA	09-01-20 Comb	TIC:5.88 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$590,000	\$24,279	\$24,279	\$0	\$20,567.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$549,708.04	\$4,116.88	0.75	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	4	\$4,799.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$240,339,372.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-25-2011	\$5,005,000.00	San Clemente CFD No 99-1 Orange CDIAC Number: 2011-1149 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	TIC: NIC:5.091

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,850,000	\$422,581	\$495,811	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$404,582.66	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$85,227,833.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-02-2005	\$11,785,000.00	Santa Ana Unified School District CFD No 2004-1 Orange CDIAC Number: 2005-0974 Limited tax obligation bond K-12 school facility Central Park (School Facs, Irvine Ranch WD & Orange Co Fire Auth)	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.021

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,355,000	\$1,087,785	\$1,087,785	\$0	\$328,993.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$816,657.58	\$9,274.04	1.14	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$12,132.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$369,864,437.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2007	\$63,480,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2007-0375 Limited tax obligation bond Water supply, storage, distribution Talega Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	TIC:4.762 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$58,290,000	\$7,246,159	\$7,505,566	\$0	\$10,386,255.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,053,812.58	\$53,475.14	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	42	\$76,172.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,442,364,160.00

#### F. MISCELLANEOUS

[1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2007 and Series 2011 Bonds.

[2] Construction Fund balance consists of \$6,130,162.27 in the Series 2003 Project Fund and \$4,256,093.62 in the Series 2011 Project Account.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2011	\$38,710,000.00	Santa Margarita Water District CFD No 99-1 Orange CDIAC Number: 2011-0710 Limited tax obligation bond Multiple capital improvements, public works Talega Series A & B Refunding	NR	Neg	(BC) Brownstein Hyatt Farber (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-38 Comb	TIC: 5.089 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$37,920,000	\$7,246,159	\$7,505,566	\$0	\$10,386,255.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,053,812.58	\$53,475.14	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	42	\$76,172.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,442,364,160.00

#### F. MISCELLANEOUS

- [1] Original Principal Amount of Bonds is based on combined Principal Amount for Series 2011A and Series 2011B Bonds.  
 [2] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2007 and Series 2011 Bonds.  
 [3] Construction Fund balance consists of \$6,130,162.27 in the Series 2003 Project Fund and \$4,256,093.62 in the Series 2011 Project Account.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2005	\$3,985,000.00	Seal Beach CFD No 2002-01 Orange CDIAC Number: 2005-1482 Limited tax obligation bond Multiple capital improvements, public works Heron Pointe	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.094

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,610,000	\$270,536	\$270,647	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,256.96	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	1	\$8,895.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$91,934,092.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-10-2006	\$8,800,000.00	Seal Beach CFD No 2005-01 Orange CDIAC Number: 2006-0263 Limited tax obligation bond Multiple capital improvements, public works Pacific Gateway Business Ctr	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.312

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,595,000	\$832,729	\$837,170	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$552,652.92	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$102,149,392.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2004	\$11,415,000.00	Tustin CFD No 04-1 Orange CDIAC Number: 2004-1775 Limited tax obligation bond Flood control, storm drainage Tustin Legacy/John Laing Homes	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Citigroup Global Markets	09-01-34 Comb	TIC: NIC:5.326

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,845,000	\$772,931	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,327,324.21	\$7,768.25	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	3	\$12,975.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$279,334,604.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-29-2013	\$9,350,000.00	Tustin CFD No 04-1 Orange CDIAC Number: 2013-0754 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/John Laing Homes Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-34 Comb	TIC: NIC:3.967

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,350,000	\$516,342	\$516,342	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$279,344,604.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$53,570,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2007-0005 Limited tax obligation bond Multiple capital improvements, public works Legacy & Columbus Villages Zones 1 & 2	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-37 Comb	TIC: NIC:5.776

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$52,580,000	\$5,146,896	\$5,145,680	\$0	\$20,451,975.88

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,245,004.92	\$16,094.54	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	6	\$43,706.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$783,170,801.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-28-2010	\$1,675,000.00	Tustin CFD No 06-1 Orange CDIAC Number: 2010-1268 Limited tax obligation bond Multiple capital improvements, public works Tustin Legacy/Columbus Villages	NR	Neg	(BC) Orrick Herrington (TR) Union Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:5.771

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,600,000	\$0	\$0	\$0	\$683,907.35

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,245,004.92	\$16,094.54	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	6	\$43,706.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-30-2013	E	\$781,138,925.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$13,680,000.00	Tustin CFD No 07-1 Orange CDIAC Number: 2007-1110 Limited tax obligation bond Multiple capital improvements, public works Legacy/Retail Center	NR	Neg	(BC) Orrick Herrington (FA) Gardner Underwood & Bacon (TR) Union Bank of CA (UW) Banc of America Sec	09-01-37 Comb	TIC: NIC:5.862

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,550,000	\$1,368,000	\$1,368,124	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,101,839.38	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$196,585,224.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2010	\$13,560,000.00	Tustin Unified School District CFD No 06-1 Orange CDIAC Number: 2009-1088 Limited tax obligation bond K-12 school facility Columbus Square	S:BBB	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: NIC:6.024

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,545,000	\$1,241,500	\$1,241,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$978,578.68	\$11,277.51	1.15	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	10	\$11,277.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$404,777,952.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2010	\$90,500,000.00	Tustin Unified School District CFD No 07-1 Orange CDIAC Number: 2010-1370 Limited tax obligation bond K-12 school facility Refunding	S:A+/A-1  F:A+/F1+  LOC	Neg	(BC) Bowie Arneson Wiles (FA) RBC Capital Mkts LLC (EN) Bank of America NA (TR) US Bank NA (UW) Merrill Lynch Pierce	09-01-50  Term	TIC: NIC:  <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$90,500,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$831,107.74	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$81,854,432.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-07-1998	\$64,615,000.00	Tustin Unified School District CFD No 88-1 Orange CDIAC Number: 1998-0689 Limited tax obligation bond K-12 school facility Tustin Ranch Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) Sutro & Co (EN) FSA (TR) US Bank Corp Trust (UW) PaineWebber	09-01-24 Comb	TIC: NIC:4.655

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$47,955,000	\$6,250,675	\$6,250,735	\$0	\$3,728,012.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,841,852.76	\$30,599.58	0.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	55	\$30,599.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,948,354,533.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2002	\$87,697,675.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2002-1471 Limited tax obligation bond K-12 school facility Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (EN) FSA (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-38 Comb	TIC:5.218 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$83,332,675	\$7,992,584	\$7,992,701	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,452,065.08	\$29,001.32	0.53	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	52	\$29,001.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,053,535,403.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2002	\$14,090,000.00	Tustin Unified School District CFD No 97-1 Orange CDIAC Number: 2002-1681 Limited tax obligation bond K-12 school facility Jr Series B Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) RBC Dain Rauscher (TR) Union Bank of CA (UW) UBS PaineWebber	09-01-32 Comb	TIC: 5.707 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,220,000	\$1,383,688	\$1,383,724	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,452,065.08	\$29,001.32	0.53	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	52	\$29,001.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,053,535,403.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-1998	\$3,380,000.00	Lincoln CFD No 1998-1 Placer CDIAC Number: 1998-2139 Limited tax obligation bond Multiple capital improvements, public works Lincoln Airpark	NR     LOC	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) Bank of America (TR) US Bank Corp Trust (UW) Westhoff Cone	10-01-23 Comb	TIC: NIC:5.765

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,065,000	\$259,725	\$260,763	\$0	\$183,942.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,483.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$128,224,354.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2007	\$102,870,000.00	Lincoln CFD No 2003-1 Placer CDIAC Number: 2007-0378 Limited tax obligation bond Multiple capital improvements, public works Lincoln Crossing Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Lincoln PFA	09-01-34 Term	TIC: NIC:4.954

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$96,330,000	\$0	\$0	\$0	\$3,683,458.41

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,679,157.20	\$38,594.30	0.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-21-2013	39	\$79,102.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$683,544,516.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2009	\$2,190,000.00	Lincoln CFD No 2005-1 Placer CDIAC Number: 2009-1083 Limited tax obligation bond Multiple capital improvements, public works Sorrento	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-33 Comb	TIC: NIC:7.068

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,160,000	\$219,000	\$219,000	\$0	\$294.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$185,628.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$33,272,005.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-12-2006	\$7,310,000.00	Lincoln CFD No 2006-1 Placer CDIAC Number: 2006-1531 Limited tax obligation bond Multiple capital improvements, public works Lakeside IA No 2	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:4.96

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,100,000	\$637,030	\$637,030	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$462,484.50	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$56,854,670.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2005	\$56,125,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2005-1575 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-36 Comb	TIC: 5.562 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$54,975,000	\$0	\$4,182,326	\$0	\$1,291,496.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,146,410.88	\$6,609.71	0.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-29-2013	8	\$6,609.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$6,609.71

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$449,916,220.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on Series 2006 Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2006	\$58,590,000.00	Northstar Community Services District CFD No 1 Placer CDIAC Number: 2006-1389 Limited tax obligation bond Multiple capital improvements, public works The Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	TIC:5.018 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$57,745,000	\$10,773,640	\$4,314,308	\$0	\$1,362,517.23

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,146,410.88	\$6,609.71	0.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-29-2013	8	\$6,609.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$6,609.71

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$449,916,220.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2011	\$14,140,000.00	Placer County CFD No 2001-1 Placer CDIAC Number: 2011-1234 Limited tax obligation bond Multiple capital improvements, public works Dry Creek- West Placer Refunding	M:Baa2	Neg	(BC) Quint & Thimmig (FA) Capitol Public Fin Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-26 Comb	TIC:4.751 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,985,000	\$1,271,000	\$1,271,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,304,639.52	\$9,457.04	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-29-2013	10	\$19,527.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$419,014,421.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$25,000,000.00	Rocklin CFD No 10 Placer CDIAC Number: 2005-0584 Limited tax obligation bond Multiple capital improvements, public works Whitney Ranch	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.115 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,280,000	\$1,708,500	\$1,782,548	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,492,418.98	\$11,049.66	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	6	\$21,552.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$441,172,285.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-29-2012	\$9,555,000.00	Rocklin CFD No 11 Placer CDIAC Number: 2012-0354 Limited tax obligation bond Street construction and improvements Sierra College Intercharge Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (PU) Rocklin (TR) Union Bank NA	09-01-31 Serial	TIC: NIC:8

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,594,404	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,061,171.74	\$77,377.30	7.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	3	\$248,062.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$36,512,202.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1999	\$2,240,000.00	Rocklin CFD No 6 Placer CDIAC Number: 1999-1565 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Drainage	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC: 6.103

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,515,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,960.30	\$811.52	0.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	19	\$2,056.89

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,017,068,963.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-27-2012	\$2,287,721.00	Rocklin CFD No 7 Placer CDIAC Number: 2012-0567 Limited tax obligation bond Multiple capital improvements, public works Sunset West Interchange Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (PU) City National Bank (TR) Union Bank NA	09-01-22 Term	TIC: NIC:3

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,086,721	\$104,336	\$114,389	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$267,203.16	\$379.34	0.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	10	\$1,500.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$424,400,215.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1999	\$5,780,000.00	Rocklin CFD No 8 Placer CDIAC Number: 1999-1563 Limited tax obligation bond Multiple capital improvements, public works Sunset West-Park Dr	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC: 6.103

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,920,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$464,971.38	\$2,806.48	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	9	\$8,068.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$366,426,230.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1999	\$6,890,000.00	Rocklin CFD No 9 Placer CDIAC Number: 1999-1564 Limited tax obligation bond Multiple capital improvements, public works Sunset West-West/Blue Oaks	NR	Neg	(BC) Jones Hall (FA) Project Fin Assoc (TR) US Bank Corp Trust (UW) Rocklin PFA	09-01-25 Serial	TIC: NIC: 6.103

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,665,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$449,842.64	\$1,164.28	0.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	10	\$4,421.61

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$455,699,918.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2001	\$5,185,000.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2001-1723 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) US Bank Corp Trust (UW) Prudential Sec Inc	11-01-20  Serial	TIC:4.527 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,865,000	\$1,865,103	\$1,865,103	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,766,186.70	\$9,909.76	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	33	\$26,871.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,489,571,630.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2004	\$6,135,000.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2004-1545 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-15  Serial	TIC: NIC:3.262

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,885,000	\$1,865,103	\$1,865,103	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,766,186.70	\$9,909.76	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	33	\$26,871.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,489,571,630.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-20-2005	\$13,645,000.00	Rocklin Stanford Ranch CFD No 3 Placer CDIAC Number: 2005-1599 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) FSA (TR) Union Bank of CA (UW) Stone & Youngberg	11-01-15  Serial	TIC: NIC:3.63

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,685,000	\$1,865,103	\$1,865,103	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,766,186.70	\$9,909.76	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	33	\$26,871.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,489,571,630.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-02-1998	\$13,781,144.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 1998-1537 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Corp (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-20 Comb	TIC:4.84 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,631,144	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,426,290.64	\$68,607.00	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-30-2013	118	\$115,458.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,407,913,588.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2000	\$16,415,790.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2000-1346 Limited tax obligation bond K-12 school facility	M:Aaa F:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (EN) Ambac (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-25 Serial	TIC:5.647 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,835,790	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,426,290.64	\$68,607.00	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-30-2013	118	\$115,458.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,407,913,588.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2001	\$11,498,773.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2001-1908 Limited tax obligation bond K-12 school facility Refunding	M:Aaa F:AAA/A  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Serial	TIC:4.852 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,916,641	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,426,290.64	\$68,607.00	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-30-2013	118	\$115,458.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,407,913,588.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-15-2004	\$13,115,000.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2004-0186 Limited tax obligation bond K-12 school facility Ruhkala & Sunset Ranchos No 1 Elementary Schools	S:AAA/A-  F:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29  Comb	TIC:5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,065,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,426,290.64	\$68,607.00	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-30-2013	118	\$115,458.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,407,913,588.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2007	\$33,418,381.00	Rocklin Unified School District CFD No 1 Placer CDIAC Number: 2007-1564 Limited tax obligation bond K-12 school facility Whitney Ranch ES Refunding	S:AAA/A-  F:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38  Serial	TIC: NIC:4.331

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,748,381	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,426,290.64	\$68,607.00	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-30-2013	118	\$115,458.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,407,913,588.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2007	\$12,309,968.00	Rocklin Unified School District CFD No 2 Placer CDIAC Number: 2007-1566 Limited tax obligation bond K-12 school facility	S:AAA/A-  F:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (EN) MBIA Ins Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38  Serial	TIC:5.268 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,244,968	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$758,031.76	\$7,420.72	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-30-2013	20	\$8,943.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$327,188,443.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-05-2003	\$11,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2003-0081 Limited tax obligation bond Multiple capital improvements, public works Stone Point	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) US Bancorp Piper	09-01-28 Comb	TIC: NIC: 6.185

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,970,000	\$904,353	\$907,029	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$809,528.78	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$74,780,134.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2005	\$20,440,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-0321 Limited tax obligation bond Multiple capital improvements, public works Woodcreek West Refunding	S:AAA/A-      Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-30    Comb	TIC:4.561 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,590,000	\$1,401,750	\$1,402,654	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,360,586.82	\$4,988.51	0.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	8	\$14,486.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$7,226.72

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$509,199,148.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2005	\$57,905,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-1395 Limited tax obligation bond Multiple capital improvements, public works Westpark	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.23

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$55,895,000	\$5,254,740	\$5,564,921	\$0	\$144,408.55

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,270,065.00	\$2,284.74	0.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	2	\$8,700.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$734,566,994.00

#### F. MISCELLANEOUS

The bond reserve fund is combined for CFD's 2005 and 2006.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-21-2005	\$37,350,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-1396 Limited tax obligation bond Multiple capital improvements, public works Fiddymment Ranch	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$36,220,000	\$3,372,320	\$6,489,538	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,741,413.58	\$1,523.16	0.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	1	\$3,016.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,016.44

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$362,673,095.00

#### F. MISCELLANEOUS

The bond reserve fund is combined for CFD's 2005 and 2006.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2005	\$9,165,000.00	Roseville CFD No 1 Placer CDIAC Number: 2005-1737 Limited tax obligation bond Multiple capital improvements, public works Longmeadow Parkside	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.098

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$653,344.00	\$792.00	0.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	1	\$3,960.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$158,984,080.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-23-2006	\$6,245,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0312 Limited tax obligation bond Multiple capital improvements, public works Woodcreek East Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-27 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,906,000	\$485,738	\$486,051	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$446,642.00	\$3,190.30	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	3	\$7,614.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$136,049,503.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$395,305 and Series B: \$90,433.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-23-2006	\$33,120,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0313 Limited tax obligation bond Multiple capital improvements, public works Highland Reserve North Federally Taxable Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-27 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,960,000	\$2,541,548	\$2,543,184	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,471,463.28	\$4,501.14	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	8	\$23,722.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$23,722.71

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$620,535,936.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$2,277,481 and Series B: \$264,067.  
Bond Reserve Fund split, Series A: \$2,278,947 and Series B: \$264,237.09.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-2006	\$22,095,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0734 Limited tax obligation bond Multiple capital improvements, public works Westpark	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.275

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,395,000	\$273,525	\$5,564,921	\$0	\$310,768.52

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,270,065.00	\$2,284.74	0.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	2	\$8,700.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$734,566,994.00

#### F. MISCELLANEOUS

Bond Reserve Fund is combined for CFD's 2005 and 2006.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-11-2006	\$42,650,000.00	Roseville CFD No 1 Placer CDIAC Number: 2006-0867 Limited tax obligation bond Multiple capital improvements, public works Fiddymet Ranch	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.26

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$39,940,000	\$2,732,763	\$6,489,538	\$0	\$282,707.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,741,413.58	\$1,523.16	0.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	1	\$3,016.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,016.44

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$362,673,095.00

#### F. MISCELLANEOUS

Bond Reserve Fund is combined for CFD's 2005 and 2006.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2007	\$7,075,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0053 Limited tax obligation bond Multiple capital improvements, public works Diamond Creek	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.051

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,940,000	\$645,847	\$651,828	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$323,110.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$9,855,400.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$2,025,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0622 Limited tax obligation bond Multiple capital improvements, public works Stoneridge Parcel 1 Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-30 Serial	TIC:4.547 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,705,000	\$139,924	\$140,179	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$140,726.16	\$554.04	0.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	1	\$554.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$64,185,583.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$108,223 and Series B: \$31,701.  
Bond Reserve Fund split, Series A: \$108,292.69 and Series B: \$31,885.95.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$13,530,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0623 Limited tax obligation bond Multiple capital improvements, public works Stoneridge West Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-31 Serial	TIC:4.49 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,445,000	\$934,965	\$935,095	\$0	\$2,817.25

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,017,300.00	\$4,545.00	0.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	4	\$83,340.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$83,340.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$371,993,966.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$869,212 and Series B: \$65,323.55.  
Bond Reserve Fund split, Series A: \$869,771.79 and Series B: \$65,323.55.

A clerical error by the trustee mistakenly identified \$429 as surplus funds in the Series B Authority Reserve Account and then transferred these funds from this reserve account, which temporarily caused the combined balance of the Stoneridge West CFD 1, 2007 B reserve account to be underfunded by \$429. The error was discovered in late July of 2013 and \$500 was transferred to the reserve account on 7.31.13 which increased the reserved balance to \$65,824, exceeding the reserve requirement by \$70. Stoneridge West CFD 1 had more than ample surplus funds in its Special Tax fund during this entire period.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$17,285,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0624 Limited tax obligation bond Multiple capital improvements, public works Stoneridge East Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-31 Serial	TIC:4.593 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,635,000	\$1,194,444	\$1,195,548	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,183,569.82	\$2,304.26	0.19	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	3	\$8,983.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$344,941,842.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance split is, Series A: \$859,404 and Series B: \$335,040.  
Bond Reserve Fund split is, Series A: \$859,957.22 and Series B: \$335,590.59.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-03-2007	\$20,435,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0625 Limited tax obligation bond Multiple capital improvements, public works Crocker Ranch Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Roseville FA	09-01-33 Serial	TIC: 5.257 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,762,500	\$1,412,117	\$1,412,999	\$0	\$1,027.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,470,790.48	\$1,365.05	0.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	2	\$10,899.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,268.75

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$378,360,549.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance split, Series A: \$1,144,510 and Series B: \$267,607.  
Bond Reserve Fund split, Series A: \$1,145,246.75 and Series B: \$267,752.03.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-11-2008	\$11,200,000.00	Roseville CFD No 1 Placer CDIAC Number: 2007-0879 Limited tax obligation bond Multiple capital improvements, public works The Fountains	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:6.151

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,200,000	\$1,120,000	\$1,120,630	\$0	\$122.22

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$779,503.74	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$64,075,097.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2010	\$3,000,000.00	Roseville CFD No 1 Placer CDIAC Number: 2009-1115 Limited tax obligation bond Multiple capital improvements, public works Automall Wall Imp	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-17 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,285,000	\$0	\$0	\$0	\$399.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$303,361.78	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$85,354,399.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2010	\$23,080,000.00	Roseville CFD No 1 Placer CDIAC Number: 2010-0900 Limited tax obligation bond Multiple capital improvements, public works N Central Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-17 Serial	TIC: NIC:3.806

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,775,000	\$2,308,000	\$2,309,486	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,156,710.72	\$19,903.77	0.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	27	\$49,779.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$6,872.32

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,837,879,065.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-31-2013	\$8,290,000.00	Roseville CFD No 1 Placer CDIAC Number: 2013-0362 Limited tax obligation bond Multiple capital improvements, public works Longmeadow Parkside	S:BBB	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-36 Comb	TIC:4.025 NIC:4.184

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,290,000	\$573,500	\$573,515	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$653,344.00	\$792.00	0.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	1	\$3,960.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$158,984,080.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$5,310,000.00	Roseville CFD No 5 Placer CDIAC Number: 2005-1977 Limited tax obligation bond Multiple capital improvements, public works Stone Point	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: NIC:5.291

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,170,000	\$494,675	\$496,473	\$0	\$1,599,024.40

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$381,498.58	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$5,237,700.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-2005	\$21,720,000.00	Roseville North CFD No 1 Placer CDIAC Number: 2005-1455 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA/A-  Ins	Neg	(BC) Jones Hall (FA) The PFM Group (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-23 Comb	TIC:4.178 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,030,000	\$1,741,013	\$1,742,984	\$0	\$350.09

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,695,089.56	\$4,173.29	0.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	12	\$10,418.31

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$696,462,144.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-1998	\$13,700,000.00	Roseville Northeast CFD No 2 Placer CDIAC Number: 2001-0013 Limited tax obligation bond Multiple capital improvements, public works Infrastructure Refunding	NR	Neg	(BC) Nossaman Guthner (FA) Pacific Financial (TR) US Bank Corp Trust (UW) Roseville FA	09-01-21 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$890,378.94	\$5,367.93	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	5	\$5,399.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,008.08

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$958,320,895.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-25-2012	\$6,460,000.00	Roseville Northeast CFD No 2 Placer CDIAC Number: 2012-1503 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-21 Serial	TIC:2.45 NIC:2.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,460,000	\$646,000	\$647,005	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$890,379.94	\$5,367.93	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	5	\$5,399.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,008.08

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$958,320,895.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-1998	\$32,030,000.00	Roseville Northwest CFD No 1 Placer CDIAC Number: 1998-1532 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Nossaman Guthner (FA) The PFM Group (EN) FSA (TR) US Bank Corp Trust (UW) Roseville FA	09-01-20 Comb	TIC:5.274 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,174,617.52	\$23,157.92	1.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	30	\$70,025.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,401,385,894.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-25-2012	\$15,730,000.00	Roseville Northwest CFD No 1 Placer CDIAC Number: 2012-1501 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (PU) Roseville FA (TR) The Bank of NY Mellon	09-01-20 Serial	TIC:2.45 NIC:2.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,730,000	\$1,573,000	\$1,575,046	\$0	\$46,615.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,174,617.52	\$23,157.92	1.06	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-03-2013	30	\$70,025.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,401,385,894.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$15,000,000.00	Western Placer Unified School District CFD No 1 Placer CDIAC Number: 2005-0955 Limited tax obligation bond K-12 school facility	S:AAA/A-     Ins	Neg	(BC) Nixon Peabody (FA) Caldwell Flores (EN) XL Capital Assurance (TR) US Bank NA (UW) Banc of America Sec	09-01-34  Comb	TIC: NIC:4.477

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,720,000	\$947,434	\$947,434	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,261,620.04	\$36,146.06	1.11	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-30-2013	73	\$63,050.32

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,179,255,203.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2002	\$1,880,000.00	Alvord Unified School District CFD No 2001-1 Riverside CDIAC Number: 2002-1903 Limited tax obligation bond K-12 school facility WMWD Joint Fac	NR	Neg	(BC) Bowie Arneson Wiles (FA) Northcross Hill Ach (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:6.187

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,585,000	\$139,620	\$139,620	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$169,050.00	\$2,415.00	1.43	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$10,465.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$42,633,291.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-03-2004	\$1,745,000.00	Alvord Unified School District CFD No 2002-1 Riverside CDIAC Number: 2003-2207 Limited tax obligation bond K-12 school facility Public School & Wastewater Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.951

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,495,000	\$124,664	\$125,273	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$189,280.00	\$8,320.00	4.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$23,920.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$41,884,071.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$4,360,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1066 Limited tax obligation bond Multiple capital improvements, public works Corona, Riverside & Western MWD Tax B	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.035

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,985,000	\$289,965	\$289,965	\$0	\$571,326.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$334,063.66	\$4,901.01	1.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$9,422.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$66,170,953.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$4,560,000.00	Alvord Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1530 Limited tax obligation bond K-12 school facility Tax A	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.035

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,170,000	\$303,300	\$303,300	\$0	\$182,837.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$348,320.76	\$4,323.13	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$11,734.21

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$66,170,953.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$1,510,060.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1687 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,099,640	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,321.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$979,320.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$149,193.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1688 Limited tax obligation bond Multiple capital improvements, public works IA No 2	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$108,644	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$23,185.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$2,347,970.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-29-1994	\$2,560,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1690 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.27

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,877,456	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,813.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$19,157,714.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$2,345,669.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1691 Limited tax obligation bond Multiple capital improvements, public works IA No 5	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,708,138	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$296,946.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$8,057,996.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-1994	\$219,219.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1993-1693 Limited tax obligation bond Multiple capital improvements, public works IA No 6B	NR	Neg	(BC) McFarlin & Anderson (UW) Beaumont FA	Comb	TIC: NIC:8.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$159,637	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$24,068.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$34,963,038.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-1996	\$350,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 1995-1440 Limited tax obligation bond Multiple capital improvements, public works IA No 5 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Western Trust (UW) Beaumont FA	09-01-25 Serial	TIC: NIC: 6.875

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$270,539	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$296,946.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$8,057,996.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-04-2003	\$10,930,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2003-1884 Limited tax obligation bond Flood control, storm drainage IA No 17A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	TIC: NIC:5.917

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,037,398.00	\$3,320.00	0.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	8	\$11,956.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$110,323,128.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-31-2004	\$4,735,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0127 Limited tax obligation bond Flood control, storm drainage IA No 18 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	TIC: 7.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,225,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$513,214.00	\$2,641.00	0.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	7	\$10,531.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$37,683,368.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$5,980,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-0887 Limited tax obligation bond Flood control, storm drainage IA No 16	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-34 Comb	TIC: NIC: 6.002

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,495,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$775,568.00	\$12,964.00	1.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	16	\$31,510.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$54,650,647.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-27-2005	\$8,685,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1593 Limited tax obligation bond Flood control, storm drainage IA No 8A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.427

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,995,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$712,832.00	\$5,927.00	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	13	\$10,511.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$74,530,786.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$22,830,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2004-1681 Limited tax obligation bond Flood control, storm drainage IA No 19A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Serial	TIC: NIC:5.634

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,815,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,960,909.00	\$22,243.00	1.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	23	\$48,018.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$107,231,579.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-02-2005	\$18,325,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-0152 Limited tax obligation bond Flood control, storm drainage IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.591

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,940,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,873,364.00	\$11,623.00	0.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	11	\$19,999.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$222,659,518.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-15-2005	\$12,280,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1184 Limited tax obligation bond Multiple capital improvements, public works IA No 7A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.328

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,030,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$943,047.00	\$6,886.00	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	9	\$9,061.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$91,995,018.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$19,155,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2005-1601 Limited tax obligation bond Multiple capital improvements, public works IA No 6A1 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-35 Comb	TIC: NIC:5.475

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,760,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,873,364.00	\$11,623.00	0.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	11	\$19,999.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$222,659,518.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$14,220,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-0508 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-36 Comb	TIC: NIC:5.324

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,875,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,395,613.00	\$37,340.00	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	19	\$47,566.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$146,346,933.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2006	\$7,110,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1346 Limited tax obligation bond Multiple capital improvements, public works IA No 8B Sundance Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-37 Comb	TIC: NIC:5.025

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,955,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$592,513.00	\$3,372.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	2	\$3,372.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$33,984,989.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$4,640,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1587 Limited tax obligation bond Multiple capital improvements, public works IA No 3 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC: NIC:4.449

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,990,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$402,844.00	\$2,776.00	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	16	\$7,303.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$92,076,571.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$1,845,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1588 Limited tax obligation bond Multiple capital improvements, public works IA No 11 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC: NIC:4.45

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,595,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$186,379.00	\$2,731.00	1.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	5	\$4,220.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$23,473,957.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$12,835,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1589 Limited tax obligation bond Multiple capital improvements, public works IA No 14 Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC: NIC:4.451

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,145,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,761,112.00	\$46,778.00	1.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	95	\$149,631.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$663,936,433.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2007	\$5,000,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2006-1590 Limited tax obligation bond Multiple capital improvements, public works IA No 14B Federally Taxable	S:AAA M:Aaa  Ins	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (EN) Ambac (TR) Union Bank of CA (UW) Beaumont FA	09-01-37 Comb	TIC: NIC:4.525

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,520,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$231,485.00	\$7,499.00	3.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	15	\$23,987.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$66,416,841.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$12,765,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0186 Limited tax obligation bond Multiple capital improvements, public works IA No 8 (Sundance) Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-32 Comb	TIC:4.287 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,895,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,015,296.00	\$13,747.00	1.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	45	\$31,202.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$169,553,149.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$20,958,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0429 Limited tax obligation bond Multiple capital improvements, public works IA No 14 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.711

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,091,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,645,789.00	\$31,105.00	1.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	63	\$99,497.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$226,176,705.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$1,644,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0430 Limited tax obligation bond Multiple capital improvements, public works IA No 12 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.76

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,419,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$136,040.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	2	\$126.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$18,221,212.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$2,660,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0431 Limited tax obligation bond Multiple capital improvements, public works IA No 10 A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.776

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,512,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,756.00	\$3,352.00	1.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	6	\$3,511.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$23,003,976.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-26-2007	\$757,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-0432 Limited tax obligation bond Multiple capital improvements, public works IA No 9 Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-33 Serial	TIC: NIC:4.713

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$666,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$58,443.00	\$847.00	1.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	12	\$5,250.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$10,773,720.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$6,520,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1324 Limited tax obligation bond Multiple capital improvements, public works IA No 8C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-38 Comb	TIC: 6.185 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,480,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$867,192.00	\$5,021.00	0.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	2	\$5,021.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,888,049.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2008	\$4,090,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2007-1729 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank of CA (UW) Beaumont FA	09-01-36 Comb	TIC: NIC: 6.832

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,075,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,395,613.00	\$37,340.00	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	19	\$47,566.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$146,346,933.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-10-2009	\$725,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2009-0467 Limited tax obligation bond Multiple capital improvements, public works Pardee Estrella IA No 8D Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Comb	TIC: 8.673 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$725,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$107,846.00	\$837.00	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	1	\$837.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$6,967,470.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2011	\$2,235,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1541 Limited tax obligation bond Multiple capital improvements, public works IA No 17B Series A Refunding	NR	Neg	(FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-39 Term	TIC: NIC:6.161

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,235,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$557,448.00	\$3,998.00	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	4	\$6,610.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,106,209.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2011	\$9,910,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2011-1542 Limited tax obligation bond Multiple capital improvements, public works IA No 17B Series B	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) Beaumont FA	09-01-42 Term	TIC: NIC: 6.307

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,910,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$557,448.00	\$3,998.00	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	4	\$6,610.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,106,209.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-14-2012	\$5,650,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0244 Limited tax obligation bond Multiple capital improvements, public works IA No 8C Series A	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-42 Comb	TIC: NIC:5.806

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,650,000	\$0	\$0	\$130,353	\$2,766,397.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$867,192.00	\$5,021.00	0.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	2	\$5,021.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,888,049.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-10-2012	\$3,265,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0487 Limited tax obligation bond Multiple capital improvements, public works Series B (IA 20)	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	09-01-42 Comb	TIC: NIC:5.887

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,265,000	\$0	\$0	\$53,087	\$1,676,800.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$106,750.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$15,936,945.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2012	\$1,325,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0815 Limited tax obligation bond Multiple capital improvements, public works Series C (IA 7B) Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.08

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,325,000	\$0	\$0	\$0	\$14,037.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,941.00	\$2,988.00	1.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	5	\$3,279.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$3,279.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$29,161,420.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2012	\$590,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0816 Limited tax obligation bond Multiple capital improvements, public works Series D (IA 7B) Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.236

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$590,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,941.00	\$2,988.00	1.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	5	\$3,279.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$29,161,420.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2012	\$605,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0817 Limited tax obligation bond Multiple capital improvements, public works Series E (IA 7C) Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$605,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,646.00	\$1,625.00	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	4	\$1,625.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$1,625.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$77,654,932.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2012	\$1,135,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2012-0818 Limited tax obligation bond Multiple capital improvements, public works Series F (IA 7C) Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-39 Comb	TIC: NIC:5.164

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,135,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,646.00	\$1,625.00	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	4	\$1,625.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$77,654,932.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2013	\$8,810,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0069 Limited tax obligation bond Multiple capital improvements, public works IA No 19C Series A Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-36 Comb	TIC:4.637 NIC:4.692

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,810,000	\$0	\$0	\$0	\$6,096,336.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,395,613.00	\$37,340.00	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	19	\$47,566.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$146,346,933.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-02-2013	\$10,875,000.00	Beaumont CFD No 93-1 Riverside CDIAC Number: 2013-0385 Limited tax obligation bond Multiple capital improvements, public works IA 17A Series B Federally Taxable	NR	Neg	(BC) McFarlin & Anderson (FA) Rod Gunn (PU) Beaumont FA (TR) Union Bank NA	09-01-34 Comb	TIC:0 NIC:4.657

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,875,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,037,398.00	\$3,320.00	0.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	11	\$11,956.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$110,323,128.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-04-2005	\$2,000,000.00	Blythe CFD No 2004-1 Riverside CDIAC Number: 2005-0265 Limited tax obligation bond Wastewater collection, treatment Hidden Beaches	NR	Neg	(BC) Richards Watson (FA) A M Miller & Co (TR) US Bank NA (UW) Kinsell Newcomb	09-01-35 Comb	TIC: NIC:5.429

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,905,000	\$184,275	\$184,275	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,278.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$17,329,466.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2000	\$12,230,000.00	Cathedral City CFD No 2000-1 Riverside CDIAC Number: 2000-1603 Limited tax obligation bond Multiple capital improvements, public works Rio Vista Village	NR	Neg	(BC) Lewis D'Amato Brisbois (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC: 6.586

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,455,000	\$1,223,000	\$1,223,000	\$0	\$123,959.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,728,167.56	\$1,248,029.60	72.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	23	\$2,947,501.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$25,436,305.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-22-2002	\$6,485,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2001-1665 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC: 6.006

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,980,000	\$562,125	\$562,125	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$623,060.00	\$12,525.00	2.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	7	\$12,525.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$3,297.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$130,390,916.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-16-2003	\$1,610,000.00	Corona CFD No 2000-1 Riverside CDIAC Number: 2003-0651 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-31 Comb	TIC: NIC:5.462

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,300,000	\$562,125	\$562,125	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$623,060.00	\$12,525.00	2.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	7	\$12,525.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$3,297.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$27,922,150.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2002	\$3,675,000.00	Corona CFD No 2001-2 Riverside CDIAC Number: 2002-1408 Limited tax obligation bond Multiple capital improvements, public works Cresta-Grande IA Nos 1 & 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:6.115

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,930,000	\$265,000	\$265,022	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$296,742.00	\$1,449.00	0.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	1	\$1,449.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,449.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$48,384,602.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-14-2005	\$22,475,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2005-1384 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,530,000	\$1,307,873	\$1,309,704	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,183,892.00	\$48,414.00	4.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	17	\$48,414.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$13,913.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$287,346,538.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2007	\$10,280,000.00	Corona CFD No 2002-1 Riverside CDIAC Number: 2007-0292 Limited tax obligation bond Multiple capital improvements, public works Dos Lagos IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Securities	09-01-37 Comb	TIC: NIC:4.977

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,690,000	\$543,706	\$544,010	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$565,643.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$106,950,942.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2004	\$9,415,000.00	Corona CFD No 2002-4 Riverside CDIAC Number: 2003-0225 Limited tax obligation bond Multiple capital improvements, public works Corona Crossings	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.916

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,230,000	\$674,011	\$675,621	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$701,602.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$201,344,437.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2005	\$6,135,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2005-0539 Limited tax obligation bond Multiple capital improvements, public works Highlands Collection	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:4.995

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,965,000	\$557,843	\$558,483	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$613,489.00	\$11,121.00	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	4	\$11,121.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,146.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$76,199,654.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2006	\$4,735,000.00	Corona CFD No 2003-2 Riverside CDIAC Number: 2006-0470 Limited tax obligation bond Multiple capital improvements, public works Highlands Collection	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Securities	09-01-34 Comb	TIC: NIC:5.189

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,235,000	\$557,843	\$558,483	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$613,489.00	\$11,121.00	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	4	\$11,121.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,146.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$63,036,170.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-29-2006	\$3,805,000.00	Corona CFD No 2004-1 Riverside CDIAC Number: 2005-1749 Limited tax obligation bond Multiple capital improvements, public works Buchanan St	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.081

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,260,000	\$240,630	\$240,650	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,651.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$26,733,464.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-1999	\$22,580,000.00	Corona CFD No 86-2 Riverside CDIAC Number: 1999-1381 Limited tax obligation bond Multiple capital improvements, public works Woodlake Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-19 Comb	TIC: NIC:5.14

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,420,000	\$1,813,406	\$1,815,736	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,719,951.00	\$29,513.00	1.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	25	\$29,513.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$6,997.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$558,411,805.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-1999	\$20,295,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 1999-0676 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Term	TIC: NIC:5.098

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,045,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,498,859.00	\$27,297.00	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	34	\$27,297.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$2,701.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$854,623,410.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-1999	\$15,715,000.00	Corona CFD No 89-1 Riverside CDIAC Number: 1999-1479 Limited tax obligation bond Multiple capital improvements, public works Foothill Ranch Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Corona PFA	09-01-20 Serial	TIC: NIC:5.269

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,540,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,159,534.00	\$13,178.00	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	15	\$13,178.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$13,178.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$854,623,410.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-1998	\$62,845,000.00	Corona CFD No 90-1 Riverside CDIAC Number: 1998-0001 Limited tax obligation bond Multiple capital improvements, public works South Corona Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:4.687

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$25,795,000	\$4,300,695	\$4,420,807	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,908,228.00	\$83,282.00	2.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	75	\$83,282.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$1,453,233,147.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-10-1998	\$19,505,000.00	Corona CFD No 97-2 Riverside CDIAC Number: 1998-1768 Limited tax obligation bond Multiple capital improvements, public works Eagle Glen	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:5.871

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,760,000	\$1,512,906	\$1,551,886	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,385,869.00	\$45,901.00	3.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	27	\$45,901.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$12,366.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$486,067,845.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$2,690,000.00	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2003-0278 Limited tax obligation bond K-12 school facility Sierra Peak	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.635

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,275,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$199,569.60	\$5,543.60	2.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-18-2013	5	\$5,543.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$5,543.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$56,493,115.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$2,185,000.00	Corona-Norco Unified School District CFD No 00-1 Riverside CDIAC Number: 2012-1946 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:3.999 NIC:4.213

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,185,000	\$163,964	\$163,964	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$199,569.60	\$5,543.60	2.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-18-2013	5	\$5,543.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$56,493,115.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2002	\$4,000,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1222 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-32 Comb	TIC: 6.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,330,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,495.72	\$3,847.02	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	2	\$3,847.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$81,543,895.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2002	\$7,230,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2002-1223 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-32 Comb	TIC: 6.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,020,000	\$0	\$0	\$0	\$8,687.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$557,626.82	\$4,334.67	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	3	\$4,334.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$129,231,464.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1220 Limited tax obligation bond K-12 school facility Series A Imp Area A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-32 Comb	TIC:3.941 NIC:4.148

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,085,000	\$231,501	\$231,501	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,495.72	\$3,847.02	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	2	\$3,847.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$81,543,895.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$5,590,000.00	Corona-Norco Unified School District CFD No 01-1 Riverside CDIAC Number: 2012-1221 Limited tax obligation bond K-12 school facility Series A Imp Area B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-32 Comb	TIC: 3.949 NIC: 4.152

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,590,000	\$419,477	\$419,477	\$0	\$8,687.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$557,626.82	\$4,334.67	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	3	\$4,334.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$129,231,464.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2003	\$3,850,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2002-1115 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS PaineWebber	09-01-33 Comb	TIC: NIC:5.699

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,210,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$332,878.64	\$100.48	0.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	2	\$100.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$47,869,499.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$4,200,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2004-0718 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,680,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,008.24	\$13,348.45	4.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	6	\$13,348.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$13,348.45

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$50,555,831.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$8,500,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2005-0199 Limited tax obligation bond K-12 school facility IA C	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.336

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,535,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$675,814.74	\$5,638.84	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	3	\$5,638.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$116,321,038.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$3,085,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1222 Limited tax obligation bond K-12 school facility IA B Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:3.958 NIC:4.192

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,085,000	\$231,501	\$231,501	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$332,878.64	\$100.48	0.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	2	\$100.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$47,869,499.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$7,220,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1223 Limited tax obligation bond K-12 school facility Series A Imp Area C Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.026 NIC:4.301

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,220,000	\$541,794	\$541,794	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$675,814.74	\$5,638.84	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	3	\$5,638.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$116,321,038.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$3,480,000.00	Corona-Norco Unified School District CFD No 01-2 Riverside CDIAC Number: 2012-1947 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.065 NIC:4.307

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,480,000	\$261,142	\$261,142	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,008.24	\$13,348.45	4.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	6	\$13,348.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$50,555,831.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$4,230,000.00	Corona-Norco Unified School District CFD No 02-1 Riverside CDIAC Number: 2005-1210 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-33 Serial	TIC: NIC:4.507

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,919,177	\$277,154	\$280,719	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,255.62	\$3,668.43	1.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	4	\$3,668.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$92,286,598.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$4,875,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1158 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-34 Serial	TIC: NIC:4.464

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,198,175	\$319,416	\$323,528	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$345,412.52	\$11,766.36	3.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-01-2013	9	\$11,766.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$60,400,759.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$3,855,000.00	Corona-Norco Unified School District CFD No 02-2 Riverside CDIAC Number: 2005-1159 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-34 Serial	TIC: NIC:4.465

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,315,424	\$252,584	\$255,874	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,482.18	\$8,965.85	3.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	6	\$8,965.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$53,341,768.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-2004	\$13,865,000.00	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2004-0081 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.291

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,830,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,196,389.84	\$30,645.23	2.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	17	\$30,645.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$170,538,356.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$11,535,000.00	Corona-Norco Unified School District CFD No 03-1 Riverside CDIAC Number: 2012-1224 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.015 NIC:4.221

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,535,000	\$865,594	\$865,594	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,196,389.84	\$30,645.23	2.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	17	\$30,645.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$170,538,356.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$2,660,000.00	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2005-0200 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.336

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,355,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$263,864.18	\$5,798.56	2.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	7	\$5,798.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$60,169,424.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$2,275,000.00	Corona-Norco Unified School District CFD No 03-2 Riverside CDIAC Number: 2012-1225 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.084 NIC:4.309

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,275,000	\$170,718	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$263,864.18	\$5,798.56	2.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	7	\$5,798.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$60,169,424.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$2,850,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0719 Limited tax obligation bond K-12 school facility IA A	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,445,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$218,210.54	\$8,172.76	3.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	3	\$8,172.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$44,247,324.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$3,075,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2004-0720 Limited tax obligation bond K-12 school facility IA B	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,690,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$233,281.76	\$6,824.28	2.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	2	\$6,824.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$46,255,988.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$2,325,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2025 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.084 NIC:4.313

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,325,000	\$174,470	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$218,210.54	\$8,172.76	3.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	3	\$8,172.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$44,247,324.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$2,560,000.00	Corona-Norco Unified School District CFD No 03-3 Riverside CDIAC Number: 2012-2026 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.058 NIC:4.307

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,560,000	\$192,104	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$233,281.76	\$6,824.28	2.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	2	\$6,824.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$46,255,988.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2004	\$2,485,000.00	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2004-0721 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.715

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,180,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,102.54	\$4,852.50	2.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	4	\$4,852.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$47,439,416.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$2,070,000.00	Corona-Norco Unified School District CFD No 03-4 Riverside CDIAC Number: 2012-2027 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.076 NIC:4.304

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,070,000	\$155,334	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,102.54	\$4,852.50	2.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	4	\$4,852.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$47,439,416.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$2,870,000.00	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2005-0201 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-35 Comb	TIC: NIC:5.334

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,500,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$220,335.14	\$7,943.75	3.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	4	\$7,943.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$33,646,118.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2013	\$2,205,000.00	Corona-Norco Unified School District CFD No 03-5 Riverside CDIAC Number: 2012-1226 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Stradling Yocca (PU) Corona-Norco USD PFA (TR) US Bank NA	09-01-35 Comb	TIC:4.077 NIC:4.305

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,205,000	\$165,465	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$220,335.14	\$7,943.75	3.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	4	\$7,943.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$33,646,118.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-11-2006	\$13,620,000.00	Corona-Norco Unified School District CFD No 04-1 Riverside CDIAC Number: 2006-0299 Limited tax obligation bond K-12 school facility School Facs, Jurupa Area Pk & Rec Dist, Riverside Co & Jurupa CSD	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,380,000	\$917,960	\$919,960	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,026,470.64	\$8,709.40	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	3	\$8,709.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$113,146,716.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2006	\$2,700,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0124 Limited tax obligation bond K-12 school facility IA 1	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.434

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,425,000	\$185,484	\$185,484	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$178,653.02	\$3,651.50	2.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	1	\$3,651.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,651.50

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$29,587,651.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2006	\$3,300,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-0125 Limited tax obligation bond K-12 school facility IA 2	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.434

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,955,000	\$214,975	\$214,975	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$252,971.56	\$12,313.77	4.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-18-2013	5	\$12,313.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$30,781,690.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2006	\$2,200,000.00	Corona-Norco Unified School District CFD No 04-2 Riverside CDIAC Number: 2006-1478 Limited tax obligation bond K-12 school facility IA 3	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.001

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,990,000	\$144,532	\$145,012	\$0	\$346,445.61

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$170,522.88	\$3,552.56	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-18-2013	2	\$3,552.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$12,807,710.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2006	\$13,135,000.00	Corona-Norco Unified School District CFD No 05-1 Riverside CDIAC Number: 2006-0885 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-36 Comb	TIC: NIC:5.001

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,905,000	\$862,921	\$870,572	\$0	\$56,731.62

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$911,560.00	\$5,720.00	0.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	6	\$5,720.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$5,720.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$220,757,948.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-12-2007	\$5,615,000.00	Corona-Norco Unified School District CFD No 06-1 Riverside CDIAC Number: 2007-1704 Limited tax obligation bond K-12 school facility School, JARPD & Co Facs (Serafina)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC: 6.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,250,000	\$411,635	\$412,188	\$0	\$1,116,902.64

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$482,043.40	\$12,638.86	2.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	12	\$12,638.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$65,907,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-1996	\$4,525,000.00	Corona-Norco Unified School District CFD No 6 Riverside CDIAC Number: 1996-0944 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-12 Term	TIC: NIC:5.43

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$261,098,271.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-1996	\$6,295,000.00	Corona-Norco Unified School District CFD No 88-1 Riverside CDIAC Number: 1996-0945 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) State Street Bank Corp (UW) Corona-Norco USD PFA	09-01-14 Term	TIC: NIC:5.52

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,040,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$564,147.86	\$15,464.26	2.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	56	\$15,464.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$504,014,963.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$1,575,000.00	Corona-Norco Unified School District CFD No 97-1 Riverside CDIAC Number: 2005-1165 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-28 Serial	TIC: NIC:4.312

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,233,623	\$103,196	\$104,498	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$109,249.84	\$2,679.58	2.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	4	\$2,679.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$22,700,435.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2002	\$23,240,000.00	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2001-1898 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) Ambac (TR) State Street Bank Corp (UW) UBS PaineWebber	09-01-32 Comb	TIC:5.325 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,070,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,329,925.48	\$40,411.28	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	41	\$40,411.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,207,321,643.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-27-2003	\$26,760,000.00	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2003-1572 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (EN) MBIA Corp (TR) US Bank NA (UW) UBS Financial Services	09-01-33 Comb	TIC: NIC:5.061

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,655,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,329,925.48	\$40,411.28	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	41	\$40,411.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,207,321,643.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-12-2013	\$42,675,000.00	Corona-Norco Unified School District CFD No 98-1 Riverside CDIAC Number: 2013-1034 Limited tax obligation bond K-12 school facility Refunding	S:AA/BBB+	Neg	(BC) Stradling Yocca (EN) Build America (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-33 Comb	TIC:4.295 NIC:4.428
			Ins				

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$42,675,000	\$4,101,388	\$4,101,388	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,329,925.48	\$40,411.28	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	41	\$40,411.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,207,321,643.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$3,795,000.00	Corona-Norco Unified School District CFD No 99-1 Riverside CDIAC Number: 2005-1163 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-29 Serial	TIC: NIC:4.341

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,061,485	\$248,653	\$251,874	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$274,234.94	\$10,525.63	3.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	6	\$10,525.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$50,517,051.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$2,230,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1207 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-31 Serial	TIC: NIC:4.401

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,551,705	\$146,112	\$147,963	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,737.74	\$3,780.50	2.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	4	\$3,780.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$36,889,854.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$2,945,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1208 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-31 Serial	TIC: NIC:4.401

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,080,671	\$192,959	\$195,427	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$188,402.54	\$8,231.91	4.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	15	\$8,231.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$80,383,289.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$2,640,000.00	Corona-Norco Unified School District CFD No 99-2 Riverside CDIAC Number: 2005-1209 Limited tax obligation bond K-12 school facility IA C Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Corona-Norco USD PFA	09-01-31 Serial	TIC: NIC:4.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,829,519	\$172,976	\$175,169	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$165,309.10	\$1,941.78	1.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-02-2013	2	\$1,941.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$37,755,929.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2010	\$2,285,000.00	Desert Hot Springs CFD No 2006-1 Riverside CDIAC Number: 2010-1101 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-38 Comb	TIC: NIC:6.451

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,220,000	\$179,963	\$183,694	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,403.86	\$3,972.87	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$5,578.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$26,584,123.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-01-2000	\$2,285,000.00	Desert Sands Unified School District CFD No 1 Riverside CDIAC Number: 2000-0468 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co	09-01-25 Comb	TIC: NIC: 6.99

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,455,000	\$176,719	\$176,719	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$178,021.00	\$3,193.00	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$4,153.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$127,920,687.00

#### F. MISCELLANEOUS

The unpaid special tax amounts identified in Section IV-B and Section V-B exclude penalties and interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-22-2002	\$8,960,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2002-0333 Limited tax obligation bond Multiple capital improvements, public works French Valley IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: 6.426 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$196,670,814.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$2,555,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0393 Limited tax obligation bond Multiple capital improvements, public works French Vly IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-32 Term	TIC: 5.803 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,220,000	\$175,131	\$175,131	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$200,980.18	\$2,740.56	1.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$10,466.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$39,803,319.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$13,445,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2006-0973 Limited tax obligation bond K-12 school facility French Vly IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.171 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,280,000	\$1,163,797	\$909,188	\$0	\$2,655,124.50

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,480,726.56	\$13,894.50	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	14	\$34,985.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$196,670,814.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2013	\$7,250,000.00	Eastern Municipal Water District CFD No 2001-01 Riverside CDIAC Number: 2013-1013 Limited tax obligation bond Multiple capital improvements, public works French Vly IA A Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-32 Comb	TIC:4.594 NIC:4.665

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,250,000	\$566,163	\$566,163	\$0	\$1,382,074.56

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,480,726.56	\$13,894.50	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	14	\$34,985.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$196,670,814.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$6,680,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0394 Limited tax obligation bond Multiple capital improvements, public works Springfield II/Arbor Glen IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.796 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,850,000	\$457,671	\$457,671	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$483,252.04	\$8,400.03	1.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	13	\$28,444.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$76,978,677.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$1,165,000.00	Eastern Municipal Water District CFD No 2001-02 Riverside CDIAC Number: 2006-0395 Limited tax obligation bond Multiple capital improvements, public works Springfield II/Arbor Glen IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.806 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,000,000	\$79,741	\$79,741	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$102,300.98	\$2,861.52	2.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	5	\$8,221.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$39,625,271.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$4,350,000.00	Eastern Municipal Water District CFD No 2002-03 Riverside CDIAC Number: 2006-0396 Limited tax obligation bond Multiple capital improvements, public works The Willows Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-32 Term	TIC: 5.807 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,760,000	\$297,972	\$297,972	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$337,437.52	\$13,598.70	4.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	10	\$16,682.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$57,135,190.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$645,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1035 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 3 Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34   Comb	TIC:3.995 NIC:4.11

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$645,000	\$47,772	\$47,772	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$69,515.72	\$1,871.59	2.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$2,473.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$39,972,592.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$490,000.00	Eastern Municipal Water District CFD No 2002-04 Riverside CDIAC Number: 2013-1036 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 4 Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34   Comb	TIC:4.014 NIC:4.126

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$490,000	\$36,292	\$36,292	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$51,435.40	\$1,479.20	2.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$2,877.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$11,748,099.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2004	\$13,000,000.00	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2004-0023 Limited tax obligation bond Multiple capital improvements, public works Crown Vly Village	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC:5.442 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,555,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$135,341,043.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2013	\$10,465,000.00	Eastern Municipal Water District CFD No 2002-05 Riverside CDIAC Number: 2013-1018 Limited tax obligation bond Multiple capital improvements, public works Crown Valley Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC:4.72 NIC:4.774

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,465,000	\$817,227	\$817,227	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$832,142.36	\$15,061.50	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	11	\$15,392.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$135,341,043.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$11,735,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2005-1781 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.237 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,665,000	\$735,240	\$735,240	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$704,027.02	\$8,589.45	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	6	\$18,404.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$142,157,866.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$9,940,000.00	Eastern Municipal Water District CFD No 2002-06 Riverside CDIAC Number: 2006-0400 Limited tax obligation bond Multiple capital improvements, public works Morgan Hill IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.796 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,715,000	\$681,054	\$681,054	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$730,106.60	\$28,510.58	3.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	23	\$24,674.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$155,096,879.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-29-2013	\$2,715,000.00	Eastern Municipal Water District CFD No 2002-07 Riverside CDIAC Number: 2013-0760 Limited tax obligation bond Multiple capital improvements, public works Pacific Mayfield Imp Area A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC:4.733 NIC:4.71

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,715,000	\$174,613	\$174,613	\$32,000	\$2,297,322.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$64,015.22	\$2,092.66	3.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$2,092.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$17,581,190.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$4,985,000.00	Eastern Municipal Water District CFD No 2002-08 Riverside CDIAC Number: 2006-0401 Limited tax obligation bond Multiple capital improvements, public works Serena Hills Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.799 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,355,000	\$341,574	\$341,574	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$373,023.16	\$17,343.85	4.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	12	\$23,476.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$71,016,879.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-10-2003	\$1,965,000.00	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2003-0677 Limited tax obligation bond Multiple capital improvements, public works Woodside Homes	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 5.589 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,515,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$58,209,423.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2002-09 Riverside CDIAC Number: 2013-1038 Limited tax obligation bond Multiple capital improvements, public works Woodside Homes Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-33   Comb	TIC:3.955 NIC:4.052

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,405,000	\$104,061	\$104,061	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$147,423.26	\$2,995.90	2.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	7	\$4,473.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$58,209,423.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$4,210,000.00	Eastern Municipal Water District CFD No 2002-10 Riverside CDIAC Number: 2006-0402 Limited tax obligation bond Multiple capital improvements, public works Summit Ridge Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-34 Term	TIC: 5.792 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,710,000	\$288,427	\$288,427	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$318,762.34	\$5,848.56	1.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	6	\$10,947.59

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$43,965,236.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2004	\$865,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2004-0662 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC:6.172 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$690,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$39,972,592.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2004	\$670,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2004-0663 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 6.028 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$525,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$11,748,099.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$3,480,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0397 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-33 Term	TIC: 5.797 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,050,000	\$238,394	\$238,394	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$268,733.18	\$4,095.46	1.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	12	\$13,039.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$116,328,209.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$5,750,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0398 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 2 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-34 Term	TIC: 5.791 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,065,000	\$394,014	\$394,014	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$425,312.48	\$8,724.89	2.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	18	\$17,866.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$176,774,643.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-30-2006	\$1,900,000.00	Eastern Municipal Water District CFD No 2002-4 Riverside CDIAC Number: 2006-0399 Limited tax obligation bond Multiple capital improvements, public works Sheffield/Rancho Bella Vista IA 5 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Western Riverside Water	09-01-34 Term	TIC: 5.795 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,670,000	\$130,188	\$130,088	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,773.88	\$2,237.07	1.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	6	\$10,126.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$74,930,416.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$3,300,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2004-1233 Limited tax obligation bond Flood control, storm drainage Temecula Creek IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC:5.578 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,655,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$42,962,677.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2004	\$2,745,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2004-1234 Limited tax obligation bond Flood control, storm drainage Temecula Creek IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.431 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$44,199,155.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$2,510,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1037 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA B Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34  Comb	TIC:4.041 NIC:4.147

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,510,000	\$185,902	\$185,902	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$234,824.34	\$11,538.92	4.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	9	\$16,615.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$42,962,677.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$1,865,000.00	Eastern Municipal Water District CFD No 2003-12 Riverside CDIAC Number: 2013-1039 Limited tax obligation bond Multiple capital improvements, public works Temecula Creek IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC:4.037 NIC:4.144

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,865,000	\$138,131	\$138,131	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$147,925.92	\$5,574.75	3.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	5	\$9,440.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$44,199,155.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-17-2005	\$2,115,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2005-0367 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC:5.264 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,485,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$19,147,736.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-17-2005	\$4,250,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2005-0368 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.206 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,450,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$46,019,298.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-17-2005	\$2,080,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2005-0369 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC:5.368 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,700,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$23,630,134.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$1,435,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1049 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC:4.095 NIC:4.214

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,435,000	\$106,283	\$106,283	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$129,300.48	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$19,147,736.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$1,635,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1050 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA C Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC:4.093 NIC:4.211

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,635,000	\$121,096	\$121,096	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$151,470.08	\$1,977.45	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$1,977.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$23,630,134.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$3,330,000.00	Eastern Municipal Water District CFD No 2003-14 Riverside CDIAC Number: 2013-1051 Limited tax obligation bond Multiple capital improvements, public works Clinton Keith/Meadowlark Village IA B Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35    Comb	TIC:4.099 NIC:4.216

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,330,000	\$246,635	\$246,635	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$280,597.36	\$4,770.52	1.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$5,359.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$46,019,298.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-2007	\$8,170,000.00	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2006-1170 Limited tax obligation bond Multiple capital improvements, public works Morgan Vly	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:5.221 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,950,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$68,140,426.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$5,835,000.00	Eastern Municipal Water District CFD No 2003-15-A Riverside CDIAC Number: 2013-1052 Limited tax obligation bond Multiple capital improvements, public works Morgan Valley Series A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Comb	TIC:4.249 NIC:4.35

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,835,000	\$432,167	\$432,167	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$348,918.48	\$3,552.14	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$3,552.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$68,140,246.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-2004	\$4,230,000.00	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2004-1232 Limited tax obligation bond Multiple capital improvements, public works Promontory Park	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC:5.538 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,220,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$93,038,304.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$3,055,000.00	Eastern Municipal Water District CFD No 2003-16 Riverside CDIAC Number: 2013-1053 Limited tax obligation bond Multiple capital improvements, public works Promontory Park Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-34 Comb	TIC:4.039 NIC:4.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,055,000	\$226,268	\$226,268	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$258,394.96	\$8,223.06	3.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	19	\$9,015.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$93,038,304.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$2,605,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2005-0599 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: 5.107 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,115,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$22,728,809.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$5,190,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2005-0600 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC:5.252 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,845,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$43,431,662.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$2,035,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1054 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC:4.096 NIC:4.214

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,035,000	\$150,722	\$150,722	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,998.32	\$915.07	0.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$1,919.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$22,728,809.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$3,705,000.00	Eastern Municipal Water District CFD No 2003-19 Riverside CDIAC Number: 2013-1056 Limited tax obligation bond Multiple capital improvements, public works Eastridge/Westridge IA B Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35    Comb	TIC:4.1 NIC:4.217

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,705,000	\$274,410	\$274,410	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$313,189.58	\$5,638.19	1.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$7,607.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$43,431,662.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2005	\$1,800,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2004-1942 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.198 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,455,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$23,927,841.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2005	\$525,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2004-1943 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.143 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$405,000	\$35,125	\$35,125	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$49,490.92	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$9,016,585.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2008	\$1,205,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2008-1243 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) San Diego Natl Bank	09-01-35 Term	TIC: 9.253 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,030,000	\$116,575	\$116,575	\$0	\$53,223.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$134,673.16	\$1,764.74	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$1,764.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$13,053,951.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$1,405,000.00	Eastern Municipal Water District CFD No 2003-20 Riverside CDIAC Number: 2013-1055 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC:4.09 NIC:4.208

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,405,000	\$104,061	\$104,061	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$127,134.56	\$1,375.24	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$1,375.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,375.24

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$23,927,841.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2006	\$3,975,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2006-1172 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA D	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,180,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$42,124,350.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-29-2013	\$2,825,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-0761 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC:4.656 NIC:4.613

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,825,000	\$183,263	\$183,263	\$30,000	\$2,368,222.45

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$29,949,039.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$3,070,000.00	Eastern Municipal Water District CFD No 2003-25 Riverside CDIAC Number: 2013-1057 Limited tax obligation bond Multiple capital improvements, public works Pacific Communities IA D Refunding	S:AA-/BBB+  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Comb	TIC:4.176 NIC:4.286

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,070,000	\$227,379	\$227,379	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$251,528.16	\$1,228.16	0.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$11,392.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$42,124,350.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2005	\$6,000,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2005-1515 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 1	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:4.976 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,845,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$56,386,990.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2005	\$3,500,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2005-1516 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.088 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,885,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$34,308,755.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$2,780,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1060 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 2 Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC:4.092 NIC:4.211

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,780,000	\$205,900	\$205,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,180.92	\$2,455.46	1.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$3,770.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$34,308,755.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$4,675,000.00	Eastern Municipal Water District CFD No 2004-26 Riverside CDIAC Number: 2013-1062 Limited tax obligation bond Multiple capital improvements, public works Lennar San Jacinto IA 1 Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35   Comb	TIC:4.098 NIC:4.215

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,675,000	\$346,252	\$346,252	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$384,736.20	\$5,031.46	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	5	\$10,204.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$56,386,990.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2006	\$9,350,000.00	Eastern Municipal Water District CFD No 2004-27 Riverside CDIAC Number: 2006-0974 Limited tax obligation bond Multiple capital improvements, public works Cottonwood Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.037 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,940,000	\$579,270	\$603,925	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,296.30	\$4,408.32	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	5	\$5,244.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$66,568,212.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$4,700,000.00	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2005-1367 Limited tax obligation bond Multiple capital improvements, public works Quinta Do Lago	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.136 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,870,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$53,226,202.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$3,735,000.00	Eastern Municipal Water District CFD No 2004-28 Riverside CDIAC Number: 2013-1059 Limited tax obligation bond Multiple capital improvements, public works Quinta Do Lago Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35 Comb	TIC:4.093 NIC:4.21

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,735,000	\$276,632	\$276,632	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$316,839.96	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$53,226,202.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$6,000,000.00	Eastern Municipal Water District CFD No 2004-29 Riverside CDIAC Number: 2006-0975 Limited tax obligation bond Multiple capital improvements, public works Sun Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.078 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,000,000	\$370,679	\$391,459	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$393,249.14	\$1,161.16	0.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	10	\$17,825.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$47,408,925.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$2,815,000.00	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2005-1782 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.218 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,305,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$45,847,578.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$2,220,000.00	Eastern Municipal Water District CFD No 2004-30 Riverside CDIAC Number: 2013-1026 Limited tax obligation bond Multiple capital improvements, public works Barrington Heights Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-35    Comb	TIC:4.088 NIC:4.207

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,220,000	\$164,424	\$164,424	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,551.72	\$4,230.02	2.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	6	\$9,864.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$45,847,578.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2007	\$2,060,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2007-0712 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:4.953 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,695,000	\$123,500	\$123,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$137,687.10	\$1,668.87	1.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$2,227.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$53,663,391.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2007	\$1,435,000.00	Eastern Municipal Water District CFD No 2004-32 Riverside CDIAC Number: 2007-0714 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:4.999 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,205,000	\$92,193	\$92,193	\$0	\$306,084.84

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$104,103.20	\$925.20	0.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$2,107.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$25,899,560.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-01-2006	\$6,785,000.00	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2006-0490 Limited tax obligation bond Multiple capital improvements, public works Faircrest	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.283 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,575,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$54,297,890.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2013	\$5,565,000.00	Eastern Municipal Water District CFD No 2004-34 Riverside CDIAC Number: 2013-1019 Limited tax obligation bond Multiple capital improvements, public works Faircrest Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Comb	TIC:4.811 NIC:4.848

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,565,000	\$434,579	\$434,579	\$0	\$427,279.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$441,414.34	\$5,876.58	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	5	\$17,774.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$54,297,890.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2007	\$1,180,000.00	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2007-0843 Limited tax obligation bond Multiple capital improvements, public works Mountain Gate IA C	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:5.252 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$970,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$11,416,835.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$850,000.00	Eastern Municipal Water District CFD No 2004-35 Riverside CDIAC Number: 2013-1014 Limited tax obligation bond Multiple capital improvements, public works Mountain Gate IA C Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Comb	TIC:4.183 NIC:4.294

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$850,000	\$62,955	\$62,955	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$89,898.20	\$492.04	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$492.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$492.04

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$11,416,835.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$5,675,000.00	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2007-1246 Limited tax obligation bond Multiple capital improvements, public works Adeline's Farm	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 5.668 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,955,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$107,137,283.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$4,845,000.00	Eastern Municipal Water District CFD No 2004-36 Riverside CDIAC Number: 2013-1015 Limited tax obligation bond Multiple capital improvements, public works Adeline's Farm Refunding	S:AA-/BBB+      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-37    Comb	TIC:4.246 NIC:4.347

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,845,000	\$358,843	\$358,843	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$401,908.66	\$3,295.10	0.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$6,854.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$107,137,283.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$2,650,000.00	Eastern Municipal Water District CFD No 2004-38 Riverside CDIAC Number: 2013-1020 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA A Refunding	S:AA-/BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (PU) Western Riverside Water (TR) US Bank NA	09-01-36 Comb	TIC:4.178 NIC:4.287

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,650,000	\$196,271	\$196,271	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$226,233.26	\$1,443.64	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$4,506.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$41,767,179.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$3,750,000.00	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2006-0604 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemoso IA A	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,770,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$41,767,179.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$890,000.00	Eastern Municipal Water District CFD No 2005-38 Riverside CDIAC Number: 2006-0605 Limited tax obligation bond Multiple capital improvements, public works Autumn Ridge/Valdemosa IA B	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.323 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$715,000	\$58,564	\$61,676	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$71,273.62	\$1,061.10	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	2	\$3,914.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$25,499,138.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2006	\$3,500,000.00	Eastern Municipal Water District CFD No 2005-40 Riverside CDIAC Number: 2006-1171 Limited tax obligation bond Multiple capital improvements, public works Mahogany/Promontory Pointe	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.023 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,685,000	\$199,353	\$228,394	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$219,615.60	\$8,205.63	3.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	18	\$17,691.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$72,479,039.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-18-2007	\$3,175,000.00	Eastern Municipal Water District CFD No 2005-42 Riverside CDIAC Number: 2007-0468 Limited tax obligation bond Multiple capital improvements, public works Belicia Ranch/Mosaico	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,390,000	\$176,419	\$176,419	\$0	\$510,784.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$206,190.08	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$1,572.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$17,850,007.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2013	\$3,675,000.00	Eastern Municipal Water District CFD No 2005-44 Riverside CDIAC Number: 2013-0751 Limited tax obligation bond Multiple capital improvements, public works Vista Del Valle/Calder Ranch	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC:4.511 NIC:4.478

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,675,000	\$233,063	\$233,063	\$42,500	\$3,155,191.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$83,357.70	\$1,866.45	2.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$1,866.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$1,866.45

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$31,446,695.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-26-2008	\$5,110,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2007-1625 Limited tax obligation bond Multiple capital improvements, public works The Lakes IA A	NR     LOC	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Bank of America NA (TR) US Bank NA (UW) Stone & Youngberg	09-01-37  Comb	TIC: 6.473 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-05-2012	\$9,055,000.00	Eastern Municipal Water District CFD No 2005-47 Riverside CDIAC Number: 2012-0712 Limited tax obligation bond Multiple capital improvements, public works IA A (The Lakes) Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: 5.053 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,795,000	\$568,144	\$568,144	\$0	\$2,206,119.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$660,298.00	\$1,749.00	0.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$7,579.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$136,383,393.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2010	\$1,690,000.00	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2010-0110 Limited tax obligation bond Multiple capital improvements, public works Nelson	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Serial	TIC: 6.281 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,610,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$24,356,509.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2013	\$1,470,000.00	Eastern Municipal Water District CFD No 2006-52 Riverside CDIAC Number: 2013-1017 Limited tax obligation bond Multiple capital improvements, public works Nelson Series B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (PU) Western Riverside Water (TR) US Bank NA	09-01-37 Comb	TIC:4.821 NIC:4.857

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,470,000	\$114,794	\$114,794	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$132,201.58	\$3,163.82	2.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$1,489.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$24,356,509.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2013	\$810,000.00	Eastern Municipal Water District CFD No 2006-58 Riverside CDIAC Number: 2013-0748 Limited tax obligation bond Multiple capital improvements, public works Meadowbrook II/Stein/Cimarron	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC:4.7 NIC:4.597

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$810,000	\$54,906	\$54,906	\$10,000	\$568,024.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$24,491.40	\$799.80	3.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$799.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$10,298,732.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-2004	\$2,240,000.00	Elsinore Valley Municipal Water District CFD No 2002-1 Riverside CDIAC Number: 2004-0248 Limited tax obligation bond Multiple capital improvements, public works Oakmont II	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.899 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,935,000	\$162,700	\$162,704	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$194,066.86	\$2,994.01	1.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$6,993.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$23,517,342.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2004	\$4,410,000.00	Elsinore Valley Municipal Water District CFD No 2003-1 Riverside CDIAC Number: 2004-1618 Limited tax obligation bond Multiple capital improvements, public works Watermark Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.491 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,815,000	\$309,075	\$309,083	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$351,658.62	\$2,669.52	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	6	\$15,418.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$44,751,724.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2004	\$1,985,000.00	Elsinore Valley Municipal Water District CFD No 2003-2 Riverside CDIAC Number: 2004-0130 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-34 Comb	TIC:5.228 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,665,000	\$134,213	\$134,217	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$176,792.84	\$2,505.20	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	11	\$5,828.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$156,343,336.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-30-2009	\$2,130,000.00	Elsinore Valley Municipal Water District CFD No 2004-1 Riverside CDIAC Number: 2009-1377 Limited tax obligation bond Multiple capital improvements, public works Woodmoor	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC: 6.564

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,045,000	\$160,706	\$160,720	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,245.56	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$27,993,972.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-09-2000	\$5,500,000.00	Elsinore Valley Municipal Water District CFD No 98-2 Riverside CDIAC Number: 1999-1524 Limited tax obligation bond Multiple capital improvements, public works Wildomar	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,450,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,797.40	\$2,514.54	0.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	10	\$6,784.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$250,359,504.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-2006	\$4,315,000.00	Elsinore Valley Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2006-1564 Limited tax obligation bond Water supply, storage, distribution La Gonda Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-29 Serial	TIC: NIC:5.125

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,838,000	\$345,200	\$345,216	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$336,526.18	\$784.69	0.23	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	1	\$784.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$63,999,116.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$14,350,000.00	Hemet CFD No 1999-1 Riverside CDIAC Number: 2006-0925 Limited tax obligation bond Multiple capital improvements, public works Heartland Refunding	S:AAA  F:AAA  Ins	Comp	(BC) Best Best & Krieger (FA) Northcross Hill Ach (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-31  Comb	TIC: 4.744 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,105,000	\$940,507	\$466,136	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$833,615.16	\$19,054.92	2.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-02-2013	44	\$19,054.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-02-2013	E	\$271,080,030.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2004	\$3,700,000.00	Hemet Unified School District CFD No 2004-1 Riverside CDIAC Number: 2004-1836 Limited tax obligation bond K-12 school facility Zone 1 School Facs & Water/Sewer Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.668

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,590,000	\$359,125	\$359,463	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$312,356.02	\$2,995.63	0.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$2,995.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$26,445,439.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2006	\$4,355,000.00	Hemet Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-0987 Limited tax obligation bond K-12 school facility School & EMWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-36 Comb	TIC:5.144 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,955,000	\$290,529	\$290,558	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$352,378.90	\$1,106.41	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	1	\$1,106.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$40,380,955.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2005	\$12,075,000.00	Hemet Unified School District CFD No 2005-2 Riverside CDIAC Number: 2005-1754 Limited tax obligation bond K-12 school facility Schools & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-35 Comb	TIC: 5.289 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,690,000	\$806,650	\$807,445	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$917,229.00	\$19,013.50	2.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	11	\$19,013.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$4,200.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$73,042,906.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-11-2007	\$9,340,000.00	Hemet Unified School District CFD No 2005-3 Riverside CDIAC Number: 2007-0329 Limited tax obligation bond K-12 school facility IA No 1 McSweeny Farms (School & City Fire Facs)	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-39 Comb	TIC: NIC:5.782

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,310,000	\$910,839	\$911,704	\$0	\$3,495,003.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$530,861.06	\$359.45	0.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	1	\$359.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$9,677.10

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$42,762,532.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2007	\$3,695,000.00	Hemet Unified School District CFD No 2005-4 Riverside CDIAC Number: 2007-0932 Limited tax obligation bond K-12 school facility Emmerson Ranch Schools & EMWD Wtr/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:5.242

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,625,000	\$341,656	\$341,980	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$281,755.44	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$17,455,700.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-14-2006	\$4,855,000.00	Hemet Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-0068 Limited tax obligation bond K-12 school facility School Fac & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 5.209 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,720,000	\$446,675	\$447,087	\$0	\$457,788.09

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$331,562.42	\$4,843.12	1.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$4,843.12

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$10,716,140.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2005	\$26,330,000.00	Indio CFD No 2004-3 Riverside CDIAC Number: 2005-1400 Limited tax obligation bond Multiple capital improvements, public works Terra Lago IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.126

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,800,000	\$1,554,245	\$1,554,245	\$44	\$734,139.35

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,587,155.96	\$34,117.31	2.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	15	\$57,148.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$20,968.18

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$104,486,619.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2005	\$10,170,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2005-1744 Limited tax obligation bond Multiple capital improvements, public works Talavera IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC:5.349 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,110,000	\$676,075	\$676,095	\$0	\$185.26

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$708,668.22	\$8,012.50	1.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	8	\$11,083.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$79,849,485.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2005	\$9,145,000.00	Indio CFD No 2005-1 Riverside CDIAC Number: 2005-1746 Limited tax obligation bond Multiple capital improvements, public works Talavera IA No 2	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.387

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,225,000	\$613,800	\$613,800	\$18	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$645,070.32	\$3,872.50	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	3	\$4,921.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,145.50

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$66,816,645.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-04-2006	\$10,225,000.00	Indio CFD No 2006-1 Riverside CDIAC Number: 2006-1101 Limited tax obligation bond Multiple capital improvements, public works Sonora Wells	NR	Neg	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.072

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,085,000	\$668,294	\$668,312	\$0	\$0.23

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$704,593.30	\$2,511.33	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$4,165.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,255.48

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$74,172,892.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$24,710,000.00	Jurupa Community Services District CFD No 1 Riverside CDIAC Number: 2010-1308 Limited tax obligation bond Multiple capital improvements, public works Mira Loma Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-24 Serial	TIC: NIC:4.006

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,885,000	\$0	\$0	\$0	\$964,658.91

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,352,275.10	\$7,416.06	0.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	2	\$23,467.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$1,786,139,502.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$6,690,000.00	Jurupa Community Services District CFD No 10 Riverside CDIAC Number: 2010-1312 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-33 Serial	TIC: NIC:4.901

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,320,000	\$0	\$0	\$0	\$180,647.64

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$494,665.98	\$1,775.88	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$14,724.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$5,038.13

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$108,937,258.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2005	\$12,020,000.00	Jurupa Community Services District CFD No 11 Riverside CDIAC Number: 2005-1102 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:4.985

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,590,000	\$794,175	\$798,791	\$0	\$114,044.55

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$821,771.00	\$6,293.30	0.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$17,257.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,105.94

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$139,820,381.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$14,380,000.00	Jurupa Community Services District CFD No 12 Riverside CDIAC Number: 2005-0541 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area & School	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.019

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,660,000	\$951,385	\$954,483	\$0	\$3,048,948.70

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$965,627.70	\$2,747.90	0.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$7,305.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$201,689,063.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$13,115,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2010-1313 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-37 Serial	TIC: NIC:5.054

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,570,000	\$0	\$0	\$0	\$32.22

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,012,628.32	\$3,064.04	0.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	2	\$11,019.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$4,264.36

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$153,501,574.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-13-2013	\$2,035,000.00	Jurupa Community Services District CFD No 14 Riverside CDIAC Number: 2013-1279 Limited tax obligation bond Multiple capital improvements, public works Eastvale IA No 2 Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC:5.442 NIC:5.23

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,035,000	\$195,822	\$195,822	\$0	\$1,548,910.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$73,968,419.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2011	\$8,235,000.00	Jurupa Community Services District CFD No 15 Riverside CDIAC Number: 2011-0417 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-42 Comb	TIC: NIC: 6.393

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,110,000	\$601,794	\$605,686	\$0	\$35.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$616,448.90	\$2,230.12	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	2	\$4,483.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$115,757,308.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2005	\$9,100,000.00	Jurupa Community Services District CFD No 16 Riverside CDIAC Number: 2004-1726 Limited tax obligation bond Flood control, storm drainage Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.138

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,800,000	\$606,471	\$610,770	\$0	\$1,864,998.61

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$628,898.12	\$5,539.37	0.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	4	\$10,431.59

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$111,118,227.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2006	\$17,475,000.00	Jurupa Community Services District CFD No 17 Riverside CDIAC Number: 2006-0017 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,905,000	\$1,174,125	\$1,178,454	\$0	\$265,248.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,185,157.22	\$9,808.87	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	4	\$42,056.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$10,237.78

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$177,635,600.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2006	\$16,575,000.00	Jurupa Community Services District CFD No 18 Riverside CDIAC Number: 2006-1212 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA Nos 1 thru 6 (Schools, Wtr, Sewer & Pks)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.844

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,025,000	\$1,093,000	\$1,097,195	\$0	\$40.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,106,838.10	\$7,129.81	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	4	\$33,354.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$14,664.88

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$174,887,323.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-05-2006	\$24,225,000.00	Jurupa Community Services District CFD No 19 Riverside CDIAC Number: 2006-0890 Limited tax obligation bond K-12 school facility Eastvale Area (School Fac, Pk & Rec, Sewer & Wtr)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.941

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,175,000	\$1,604,000	\$1,608,001	\$0	\$4,405,899.22

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,618,330.48	\$17,570.32	1.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	9	\$67,491.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$19,434.26

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$270,831,856.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-08-2002	\$18,315,000.00	Jurupa Community Services District CFD No 2 Riverside CDIAC Number: 2002-0447 Limited tax obligation bond Parks, open space Eastvale Area	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) MBIA Corp (TR) US Bank NA (UW) UBS PaineWebber	09-01-32  Comb	TIC: NIC:4.962

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,645,000	\$1,643,250	\$1,649,192	\$0	\$188.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,146,624.34	\$7,050.02	0.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	27	\$26,332.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
36	\$10,065.93

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$1,013,067,810.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2006	\$9,885,000.00	Jurupa Community Services District CFD No 21 Riverside CDIAC Number: 2006-0215 Limited tax obligation bond K-12 school facility Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.158

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,845,000	\$649,435	\$651,054	\$0	\$641,457.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,252.14	\$8,492.44	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$11,656.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$3,163.90

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$90,030,260.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-13-2012	\$4,920,000.00	Jurupa Community Services District CFD No 23 Riverside CDIAC Number: 2012-0927 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: NIC:4.905

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,920,000	\$312,881	\$313,172	\$0	\$2,876,195.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,022.74	\$3,424.34	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$3,424.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$76,523,603.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$11,990,000.00	Jurupa Community Services District CFD No 24 Riverside CDIAC Number: 2010-1314 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-40 Serial	TIC: NIC:5.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,590,000	\$0	\$0	\$0	\$101.55

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$810,558.06	\$6,759.93	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	4	\$31,020.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$10,180.40

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$131,277,140.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2008	\$8,750,000.00	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2008-1212 Limited tax obligation bond K-12 school facility Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:8.851

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,210,000	\$808,744	\$811,370	\$0	\$34.91

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$818,738.97	\$7,284.05	0.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$8,847.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$172,531,117.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2011	\$3,010,000.00	Jurupa Community Services District CFD No 25 Riverside CDIAC Number: 2011-1395 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: NIC:5.933

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,975,000	\$215,106	\$215,458	\$0	\$1,606,786.80

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$208,561.52	\$7,284.05	3.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$8,847.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$172,531,117.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$13,945,000.00	Jurupa Community Services District CFD No 29 Riverside CDIAC Number: 2010-1315 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-40 Serial	TIC: NIC:5.105

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,565,000	\$0	\$0	\$0	\$254,929.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$911,302.88	\$4,256.04	0.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	2	\$4,256.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$140,574,926.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$9,240,000.00	Jurupa Community Services District CFD No 3 Riverside CDIAC Number: 2010-1309 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-  Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-33 Serial	TIC: NIC:4.899

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,740,000	\$0	\$0	\$0	\$100,408.58

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$686,715.42	\$4,158.85	0.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$9,580.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$138,996,409.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-10-2007	\$7,395,000.00	Jurupa Community Services District CFD No 30 Riverside CDIAC Number: 2007-1244 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:5.574

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,735,000	\$504,478	\$505,736	\$0	\$60,928.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,926.62	\$3,120.54	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	5	\$17,300.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$14,179.76

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$75,941,565.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-2013	\$12,095,000.00	Jurupa Community Services District CFD No 31 Riverside CDIAC Number: 2013-0356 Limited tax obligation bond Multiple capital improvements, public works Eastvale Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC:4.572 NIC:4.63

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,095,000	\$733,744	\$733,905	\$0	\$5,051,059.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$854,486.52	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$143,603,433.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2007	\$3,700,000.00	Jurupa Community Services District CFD No 32 Riverside CDIAC Number: 2007-0146 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Cap Imp & School Facs	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.205

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,355,000	\$247,263	\$248,180	\$0	\$672,043.26

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$256,612.98	\$2,877.08	1.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	4	\$20,270.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$11,541.82

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$33,717,566.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2010	\$7,330,000.00	Jurupa Community Services District CFD No 34 Riverside CDIAC Number: 2010-1525 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area, Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC: 6.37

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,990,000	\$534,700	\$536,439	\$0	\$3,546,933.56

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$543,921.42	\$6,658.90	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$9,709.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$82,165,266.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-24-2012	\$4,005,000.00	Jurupa Community Services District CFD No 35 Riverside CDIAC Number: 2012-1670 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC:4.568 NIC:4.523

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,005,000	\$235,119	\$235,251	\$0	\$2,206,116.45

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$524,949.44	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$64,095,829.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-29-2010	\$5,295,000.00	Jurupa Community Services District CFD No 38 Riverside CDIAC Number: 2010-0267 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area IA No 2 (Cap Imp & School Facs) Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: NIC: 6.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,895,000	\$369,163	\$370,787	\$0	\$1,371,928.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,309.42	\$2,612.80	0.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	1	\$2,612.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$2,612.80

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$58,935,859.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2011	\$6,675,000.00	Jurupa Community Services District CFD No 38 Riverside CDIAC Number: 2011-0950 Limited tax obligation bond Multiple capital improvements, public works Eastvale Imp Area No 1 Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-42 Comb	TIC: NIC:5.811

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,580,000	\$461,388	\$462,368	\$0	\$5,155,840.91

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$471,686.72	\$8,324.44	1.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	6	\$19,797.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$19,797.37

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$114,833,449.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-24-2012	\$11,850,000.00	Jurupa Community Services District CFD No 39 Riverside CDIAC Number: 2012-0393 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC: NIC:4.991

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,850,000	\$755,206	\$755,899	\$0	\$1,730,288.41

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$769,355.70	\$5,964.61	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$5,964.61

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$151,700,075.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2004	\$15,065,000.00	Jurupa Community Services District CFD No 4 Riverside CDIAC Number: 2004-1448 Limited tax obligation bond K-12 school facility Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.69

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,060,000	\$1,056,579	\$1,062,652	\$0	\$100,975.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,066,882.08	\$10,223.13	0.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	6	\$23,556.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,702.72

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$226,526,002.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$3,135,000.00	Jurupa Community Services District CFD No 5 Riverside CDIAC Number: 2010-1310 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-32    Serial	TIC: NIC:4.846

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,955,000	\$0	\$0	\$0	\$3,432.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,071.94	\$1,890.99	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	2	\$1,890.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$67,175,608.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2010	\$3,560,000.00	Jurupa Community Services District CFD No 6 Riverside CDIAC Number: 2010-1311 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area Series A Refunding	S:AAA/A-      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Jurupa PFA	09-01-32  Serial	TIC: NIC:4.846

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,350,000	\$0	\$0	\$0	\$48,313.75

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,961.82	\$2,856.51	1.04	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	2	\$11,343.09

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$56,907,865.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$10,745,000.00	Jurupa Community Services District CFD No 7 Riverside CDIAC Number: 2005-1534 Limited tax obligation bond Multiple capital improvements, public works Eastvale Area	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.044

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,225,000	\$698,724	\$701,347	\$0	\$3,179.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$714,029.50	\$3,896.99	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	3	\$17,393.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,077.75

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$148,425,280.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2002	\$2,365,000.00	Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0596 Limited tax obligation bond K-12 school facility IA No 1 Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC: NIC:5.009

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$845,000	\$84,500	\$84,519	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$249,342.26	\$4,473.56	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$19,268.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$48,147,945.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2002	\$3,825,000.00	Jurupa Unified School District CFD No 1 Riverside CDIAC Number: 2002-0597 Limited tax obligation bond K-12 school facility IA No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-16 Serial	TIC: NIC:6.116

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,370,000	\$137,000	\$137,031	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$400,000.90	\$7,609.68	1.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	13	\$19,435.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$89,994,075.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-1993	\$1,220,000.00	Jurupa Unified School District CFD No 2 Riverside CDIAC Number: 1993-0192 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Best Best & Krieger (UW) Stone & Youngberg	Comb	TIC: NIC:6.843

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$490,000	\$103,875	\$104,891	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$119,061.60	\$1,231.60	1.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$2,382.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,189,759.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2002	\$1,730,000.00	Jurupa Unified School District CFD No 3 Riverside CDIAC Number: 2002-0598 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:6.036

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,490,000	\$149,000	\$149,029	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,267.68	\$3,655.44	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$10,730.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$50,463,698.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2005	\$3,170,000.00	Jurupa Unified School District CFD No 4 Riverside CDIAC Number: 2005-1994 Limited tax obligation bond K-12 school facility Zone 2	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.361

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,825,000	\$219,380	\$219,478	\$0	\$1,517,376.14

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,297.96	\$12,436.84	4.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$30,685.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$33,956,509.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-13-2004	\$12,235,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2003-2170 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:5.831

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,585,000	\$1,010,878	\$1,010,900	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$919,849.76	\$25,387.59	2.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$25,387.59

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$113,582,163.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-29-2006	\$20,570,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2006-1102 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA B	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.114

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,015,000	\$1,939,995	\$1,939,995	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,309,171.32	\$8,760.00	0.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$8,760.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$117,614,124.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-2010	\$7,430,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2010-1297 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) Lake Elsinore PFA	09-01-40 Serial	TIC: NIC: 6.15

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,430,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$647,364.30	\$4,165.84	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$4,165.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$56,121,152.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2012	\$5,345,000.00	Lake Elsinore CFD No 2003-2 Riverside CDIAC Number: 2012-1711 Limited tax obligation bond Multiple capital improvements, public works Canyon Hills IA C	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-42 Comb	TIC:0 NIC:4.943

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,345,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$647,364.30	\$4,165.84	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$4,165.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$56,121,152.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-11-2005	\$22,635,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2005-1450 Limited tax obligation bond Multiple capital improvements, public works Rosetta Canyon IA No 1	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.226

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,845,000	\$2,131,313	\$2,131,360	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,477,913.78	\$37,562.14	2.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$37,562.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$109,522,711.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-07-2006	\$23,460,000.00	Lake Elsinore CFD No 2004-3 Riverside CDIAC Number: 2006-1103 Limited tax obligation bond Multiple capital improvements, public works Rosetta Canyon IA No 2	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:5.226

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,040,000	\$2,221,280	\$2,221,280	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,775,559.10	\$43,855.54	2.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$43,855.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$110,923,072.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$9,180,000.00	Lake Elsinore CFD No 2005-1 Riverside CDIAC Number: 2006-0033 Limited tax obligation bond Multiple capital improvements, public works Serenity	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.267

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,640,000	\$657,395	\$657,410	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$670,832.02	\$4,947.46	0.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$4,947.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$44,100,991.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2005	\$24,680,000.00	Lake Elsinore CFD No 2005-2 Riverside CDIAC Number: 2005-1902 Limited tax obligation bond Multiple capital improvements, public works Alberhill Ranch IA A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.446

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,195,000	\$2,391,562	\$2,391,562	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,695,398.06	\$43,925.77	2.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$43,925.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$71,210,217.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-2008	\$3,265,000.00	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2008-0275 Limited tax obligation bond Multiple capital improvements, public works Villages at Wasson Canyon	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-38 Serial	TIC: 6.991 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$271,337.48	\$7,277.73	2.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,277.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$35,389,917.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2012	\$3,450,000.00	Lake Elsinore CFD No 2005-5 Riverside CDIAC Number: 2012-1052 Limited tax obligation bond Multiple capital improvements, public works Villages at Wasson Canyon Series A Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-38 Serial	TIC: 5.19 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,450,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$271,337.48	\$7,277.73	2.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,277.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$35,389,917.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-27-2006	\$3,525,000.00	Lake Elsinore CFD No 2005-6 Riverside CDIAC Number: 2006-0306 Limited tax obligation bond Multiple capital improvements, public works City Center Townhomes	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.323

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,450,000	\$326,585	\$326,592	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$262,668.48	\$6,591.14	2.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$6,591.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$16,753,612.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2013	\$3,620,000.00	Lake Elsinore CFD No 2006-1 Riverside CDIAC Number: 2013-0891 Limited tax obligation bond Multiple capital improvements, public works Summerly IA A Series A	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-43 Serial	TIC:4.999 NIC:4.959

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,620,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$28,351.04	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$38,034,687.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2006	\$7,290,000.00	Lake Elsinore CFD No 2006-2 Riverside CDIAC Number: 2006-0861 Limited tax obligation bond Multiple capital improvements, public works Viscaya	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Southwest Securities	09-01-36 Comb	TIC: NIC:5.38

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,373,610	\$700,910	\$700,910	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$520,651.98	\$164,752.13	31.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	16	\$164,752.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$28,548,336.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2008	\$24,670,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2008-0079 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Serial	TIC: NIC:3.995

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,645,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,756,020.76	\$59,971.74	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	26	\$59,971.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$409,894,593.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2008	\$7,175,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2008-0080 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-20 Serial	TIC: NIC: 12

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,756,020.76	\$59,971.74	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	26	\$59,971.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$409,894,593.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2013	\$4,215,000.00	Lake Elsinore CFD No 88-3 Riverside CDIAC Number: 2013-0893 Limited tax obligation bond Multiple capital improvements, public works West Lake Elsinore Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-20 Serial	TIC:3.276 NIC:3.237

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,215,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,756,020.76	\$59,971.74	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	26	\$59,971.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$409,894,593.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2011	\$1,375,000.00	Lake Elsinore CFD No 95-1 Riverside CDIAC Number: 2011-1350 Limited tax obligation bond Multiple capital improvements, public works City Center Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank NA (UW) OConnor & Co Sec	10-01-25 Serial	TIC:4.987 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,290,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$147,850.04	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$15,424,630.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-05-2003	\$17,660,000.00	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2002-2103 Limited tax obligation bond Multiple capital improvements, public works Summerhill	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (TR) Union Bank of CA (UW) Lake Elsinore PFA	09-01-33 Serial	TIC: NIC: 6.345

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,165,302.50	\$38,231.82	3.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$38,231.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$128,604,377.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-18-2013	\$13,615,000.00	Lake Elsinore CFD No 98-1 Riverside CDIAC Number: 2013-0895 Limited tax obligation bond Multiple capital improvements, public works Summerhill Refunding	NR	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (PU) Lake Elsinore PFA (TR) Union Bank NA	09-01-33 Serial	TIC:4.939 NIC:4.98

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,615,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,165,302.50	\$38,231.82	3.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$38,231.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$128,604,377.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-03-2002	\$14,470,000.00	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2002-1743 Limited tax obligation bond Redevelopment, multiple purposes Tuscany Hills Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) FSA (TR) Union Bank of CA (UW) O'Connor SWS Securities	10-01-16 Serial	TIC: NIC:3.404

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,320,000	\$1,447,288	\$1,447,288	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,858,878.62	\$39,195.34	2.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	17	\$39,195.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$264,550,040.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2007	\$7,340,000.00	Lake Elsinore Redevelopment Agency CFD No 90-2 Riverside CDIAC Number: 2007-0183 Limited tax obligation bond Multiple capital improvements, public works Tuscany Hills Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Fulbright & Jaworski (FA) Rod Gunn (EN) FSA (TR) Union Bank of CA (UW) Southwest Securities	10-01-24 Term	TIC: NIC:4.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,340,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,858,878.62	\$39,195.34	2.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	17	\$39,195.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$264,550,040.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$3,847,939.00	Lake Elsinore Unified School District CFD No 2000-1 Riverside CDIAC Number: 2007-0114 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC:5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,386,939	\$0	\$0	\$0	\$275.69

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$284,445.52	\$3,311.28	1.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$4,966.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$26,640,708.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$9,390,445.00	Lake Elsinore Unified School District CFD No 2001-01 Riverside CDIAC Number: 2007-0115 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-36 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,247,449	\$0	\$0	\$0	\$130,183.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$686,727.00	\$14,316.00	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	20	\$34,814.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$887.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$141,491,940.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$3,750,463.00	Lake Elsinore Unified School District CFD No 2001-2 Riverside CDIAC Number: 2007-0116 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC:5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,579,463	\$0	\$0	\$0	\$104.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$259,050.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$12,243.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,297,612.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$2,567,618.00	Lake Elsinore Unified School District CFD No 2001-3 Riverside CDIAC Number: 2007-0117 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-34 Comb	TIC:5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,397,618	\$0	\$0	\$0	\$6,339.21

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$194,228.76	\$3,838.36	1.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$8,638.21

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,647,167.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$4,608,000.00	Lake Elsinore Unified School District CFD No 2002-1 Riverside CDIAC Number: 2007-0118 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-36 Term	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,063,000	\$0	\$0	\$0	\$86.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,172.36	\$6,459.82	1.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$10,618.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$45,120,329.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$4,602,113.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0119 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,069,113	\$0	\$0	\$0	\$215.14

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,428.50	\$5,912.50	1.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$27,232.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$41,003,564.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$1,726,264.00	Lake Elsinore Unified School District CFD No 2003-1 Riverside CDIAC Number: 2007-0120 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-37 Comb	TIC:5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,528,264	\$0	\$0	\$0	\$455.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$130,502.24	\$2,037.72	1.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$2,037.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$15,403,770.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$3,435,000.00	Lake Elsinore Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1797 Limited tax obligation bond K-12 school facility School Facs, Western & Elsinore Vly MWD Zones 1 & 2	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Serial	TIC: NIC:5.419

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,055,000	\$235,420	\$235,430	\$0	\$1,091,865.73

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$168,019.72	\$3,008.94	1.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$4,850.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,370,727.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2005	\$9,645,000.00	Lake Elsinore Unified School District CFD No 2004-3 Riverside CDIAC Number: 2005-0105 Limited tax obligation bond K-12 school facility School Facs & Water/Wastewater Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.333

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,310,000	\$911,278	\$911,315	\$78	\$345,470.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$584,863.66	\$2,568.58	0.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$6,755.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$59,135,084.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2005	\$6,480,000.00	Lake Elsinore Unified School District CFD No 2005-1 Riverside CDIAC Number: 2005-1796 Limited tax obligation bond K-12 school facility IA No A	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.471

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,270,000	\$621,860	\$621,886	\$0	\$147.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$477,475.46	\$11,201.54	2.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	24	\$26,060.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$110,705,817.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2005	\$7,255,000.00	Lake Elsinore Unified School District CFD No 2005-3 Riverside CDIAC Number: 2005-1463 Limited tax obligation bond K-12 school facility Estrella Hills School Facs & Elsinore Vly MWD Wtr & Sewer Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.086

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,425,000	\$479,128	\$479,147	\$0	\$4,302.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$554,589.42	\$10,223.97	1.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$23,474.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$55,519,431.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2007	\$3,955,000.00	Lake Elsinore Unified School District CFD No 2005-6 Riverside CDIAC Number: 2006-1482 Limited tax obligation bond K-12 school facility Rosetta Hills IA No A	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.007

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,885,000	\$361,622	\$361,637	\$0	\$7,842.22

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$25,427.92	\$2,853.34	11.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,134.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$48,927,237.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-17-2010	\$3,805,000.00	Lake Elsinore Unified School District CFD No 2005-7 Riverside CDIAC Number: 2010-0707 Limited tax obligation bond K-12 school facility Zone 1, School Facs & Elsinore Vly MWD Wtr & Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:6.112

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,685,000	\$274,194	\$274,205	\$0	\$1,110,385.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$326,787.48	\$7,201.95	2.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$8,623.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$30,449,091.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2009	\$5,645,000.00	Lake Elsinore Unified School District CFD No 2006-3 Riverside CDIAC Number: 2009-1313 Limited tax obligation bond K-12 school facility IA A School Facs & Elsinore Vly MWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:6.551

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,265,000	\$415,838	\$415,872	\$0	\$2,496,174.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$485,358.26	\$1,972.06	0.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$4,277.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$61,152,400.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2010	\$3,635,000.00	Lake Elsinore Unified School District CFD No 2006-4 Riverside CDIAC Number: 2010-1164 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.614

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,610,000	\$339,104	\$339,118	\$0	\$742,993.15

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$261,515.68	\$2,844.27	1.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$12,257.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$35,516,621.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2007	\$1,720,000.00	Lake Elsinore Unified School District CFD No 2006-6 Riverside CDIAC Number: 2007-1352 Limited tax obligation bond K-12 school facility Brookview Terrace	NR	Neg	(BC) Bowie Arneson Wiles (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,705,000	\$172,000	\$171,179	\$0	\$86,205.46

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$149,447.56	\$526.25	0.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$1,042.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,130,631.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-03-1998	\$29,640,000.00	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 1997-1478 Limited tax obligation bond K-12 school facility Horsethief Canyon Federally Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) State Street Bank Corp (UW) Lake Elsinore Sch FA	09-01-16 Term	TIC: 6.1 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,856,422.00	\$59,223.97	1.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	64	\$128,656.07

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$472,162,907.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2012	\$7,950,000.00	Lake Elsinore Unified School District CFD No 88-1 Riverside CDIAC Number: 2012-0660 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-16 Serial	TIC: NIC:2.65

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,950,000	\$795,000	\$795,066	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,856,422.00	\$59,223.97	1.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	64	\$128,656.07

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$472,162,907.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-09-1997	\$2,390,000.00	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 1997-0210 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-19 Comb	TIC: NIC:6.132

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,647.00	\$6,853.50	1.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	21	\$21,157.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
21	\$21,157.50

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$128,407,716.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2012	\$1,110,000.00	Lake Elsinore Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-0661 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-19 Serial	TIC: NIC:2.983

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,110,000	\$111,000	\$111,009	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,647.00	\$6,835.50	1.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	21	\$21,157.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$128,407,716.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-09-1997	\$2,610,000.00	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 1997-0211 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	S:BBB	Neg	(BC) Bowie Arneson Kadi (TR) US Trust Co of CA (UW) Lake Elsinore Sch FA	09-01-16 Comb	TIC: NIC:6.104

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$313,100.36	\$5,006.52	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$11,491.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$32,643,115.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-2012	\$955,000.00	Lake Elsinore Unified School District CFD No 90-1 Riverside CDIAC Number: 2012-0659 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (PU) Lake Elsinore Sch FA (TR) Zions First Natl Bank	09-01-16 Serial	TIC: NIC:2.692

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$955,000	\$95,500	\$95,508	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$313,100.36	\$5,006.52	1.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$11,491.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$32,643,115.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2007	\$5,149,000.00	Lake Elsinore Unified School District CFD No 99-1 Riverside CDIAC Number: 2007-0113 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (TR) Zions First Natl Bank (UW) Lake Elsinore Sch FA	09-01-33 Term	TIC: 5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,734,000	\$0	\$0	\$0	\$4,579.65

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,763.84	\$3,435.95	0.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$11,655.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$121,321,378.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-24-2003	\$21,940,000.00	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2003-1250 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) O'Connor SW Securities	09-01-33 Comb	TIC: NIC:6.022

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,525,000	\$1,591,663	\$1,592,312	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,084,141.70	\$16,849.55	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-16-2013	11	\$34,584.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$404,898,444.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2005	\$23,060,000.00	Lee Lake Water District CFD No 1 Riverside CDIAC Number: 2005-0341 Limited tax obligation bond Multiple capital improvements, public works Sycamore Creek	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.196

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,810,000	\$1,500,523	\$1,501,135	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,084,141.70	\$16,849.55	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-16-2013	11	\$34,584.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$404,898,444.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-30-2002	\$6,835,000.00	Lee Lake Water District CFD No 2 Riverside CDIAC Number: 2002-1388 Limited tax obligation bond Multiple capital improvements, public works Montecito Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC:6.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,700,000	\$502,331	\$502,694	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$472,969.60	\$2,326.08	0.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-16-2013	4	\$5,769.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$111,484,648.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-24-2004	\$27,310,000.00	Lee Lake Water District CFD No 3 Riverside CDIAC Number: 2004-0043 Limited tax obligation bond Multiple capital improvements, public works The Retreat	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) BNY Western Trust (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:5.851

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$26,420,000	\$2,731,000	\$2,732,973	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,755,129.54	\$40,177.44	2.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-16-2013	13	\$99,483.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$287,673,404.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$5,565,000.00	Menifee Union School District CFD No 2002-1 Riverside CDIAC Number: 2005-2075 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-34 Term	TIC: 4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,740,000	\$0	\$0	\$0	\$76,947.87

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$403,997.76	\$5,266.78	1.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$12,735.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$90,218,153.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$8,250,000.00	Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2003-2214 Limited tax obligation bond Multiple capital improvements, public works Cap Imp & School Facs	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC: 6.042

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-22-2013	\$7,335,000.00	Menifee Union School District CFD No 2002-2 Riverside CDIAC Number: 2013-0022 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC: NIC:4.314

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,335,000	\$516,850	\$516,850	\$0	\$584,199.91

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$685,797.22	\$16,184.55	2.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$37,763.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$74,239,471.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$4,405,000.00	Menifee Union School District CFD No 2002-3 Riverside CDIAC Number: 2005-2076 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,850,000	\$0	\$0	\$0	\$270,107.33

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,115.10	\$7,094.90	2.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$11,792.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$40,654,342.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$2,405,000.00	Menifee Union School District CFD No 2002-4 Riverside CDIAC Number: 2004-1621 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.395

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,070,000	\$164,705	\$164,705	\$0	\$163,558.12

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$213,941.26	\$4,521.51	2.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$10,716.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$50,605,816.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$6,195,000.00	Menifee Union School District CFD No 2002-5 Riverside CDIAC Number: 2004-1622 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.369

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,340,000	\$421,119	\$421,119	\$0	\$443,032.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$491,396.00	\$5,414.00	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	9	\$17,733.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$65,554,010.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-20-2005	\$2,315,000.00	Menifee Union School District CFD No 2003-1 Riverside CDIAC Number: 2005-0123 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.387

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,015,000	\$156,340	\$156,340	\$0	\$206,432.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,998.56	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$25,626,651.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2006	\$10,900,000.00	Menifee Union School District CFD No 2003-2 Riverside CDIAC Number: 2006-1269 Limited tax obligation bond K-12 school facility The Lakes IA A	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.044

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,055,000	\$729,200	\$729,200	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$704,349.64	\$2,755.06	0.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$12,189.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$136,383,393.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$2,810,000.00	Menifee Union School District CFD No 2003-3 Riverside CDIAC Number: 2005-2077 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,445,000	\$0	\$0	\$0	\$207,209.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$221,278.54	\$2,405.07	1.09	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$10,288.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$34,018,867.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2005	\$2,580,000.00	Menifee Union School District CFD No 2003-4 Riverside CDIAC Number: 2005-0353 Limited tax obligation bond K-12 school facility Lennar Homes of CA	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.18

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,285,000	\$173,220	\$173,220	\$0	\$179,967.58

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$222,100.38	\$3,303.39	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$11,584.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$54,297,890.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2005	\$4,480,000.00	Menifee Union School District CFD No 2004-2 Riverside CDIAC Number: 2005-0354 Limited tax obligation bond K-12 school facility School Facilities, Wtr & Sewer Fac	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.22

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,045,000	\$306,393	\$306,393	\$0	\$47,176.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$357,927.64	\$1,182.62	0.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$2,457.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$36,113,616.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-14-2005	\$4,160,000.00	Menifee Union School District CFD No 2004-3 Riverside CDIAC Number: 2004-1623 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.433

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,620,000	\$282,450	\$282,450	\$0	\$320,737.06

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$342,437.50	\$9,778.70	2.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$13,528.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$39,007,535.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-06-2005	\$2,460,000.00	Menifee Union School District CFD No 2004-4 Riverside CDIAC Number: 2005-0125 Limited tax obligation bond Multiple capital improvements, public works School, Eastern MWD & Vly-Wide Rec & Pk Dist	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.419

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,185,000	\$169,693	\$169,693	\$0	\$264,617.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,209.94	\$6,669.00	3.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$9,937.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$24,183,678.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2006	\$4,625,000.00	Menifee Union School District CFD No 2004-5 Riverside CDIAC Number: 2005-0126 Limited tax obligation bond K-12 school facility School, EMWD, Vly-Wide Rec & Pk Dist	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.32

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,145,000	\$309,118	\$309,118	\$0	\$595.38

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$366,112.56	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$3,179.69

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$49,346,594.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$4,740,000.00	Menifee Union School District CFD No 2005-2 Riverside CDIAC Number: 2005-0320 Limited tax obligation bond K-12 school facility Schools & Eastern MWD Water/Sewer Facs	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.434

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,320,000	\$326,006	\$326,006	\$0	\$1,138,077.06

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$382,814.30	\$7,719.06	2.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$12,133.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$46,059,379.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$2,040,000.00	Menifee Union School District CFD No 2006-3 Riverside CDIAC Number: 2007-0111 Limited tax obligation bond K-12 school facility School & EMWD Fac	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.024

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,890,000	\$135,410	\$135,410	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$192,985.60	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$3,409.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$28,393,912.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$12,410,000.00	Menifee Union School District CFD No 94-1 Riverside CDIAC Number: 2005-2071 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 5.459 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,425,000	\$0	\$0	\$0	\$582,378.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$921,651.56	\$20,974.62	2.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	62	\$45,003.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$316,823,546.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$5,290,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2072 Limited tax obligation bond K-12 school facility Zone 1 Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-31 Term	TIC: 5.434 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,515,000	\$0	\$0	\$0	\$124,230.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$409,640.00	\$2,612.50	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$11,495.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$87,238,822.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$5,815,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2073 Limited tax obligation bond K-12 school facility Zone 2 Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,065,000	\$0	\$0	\$0	\$369,544.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$429,495.00	\$7,315.00	1.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$15,152.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$92,392,907.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$1,030,000.00	Menifee Union School District CFD No 99-1 Riverside CDIAC Number: 2005-2074 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker (TR) US Bank NA (UW) Menifee UnSD PFA	09-01-33 Term	TIC: 4.525 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$900,000	\$0	\$0	\$0	\$50,724.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$84,255.00	\$1,537.50	1.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$2,972.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$92,392,907.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-24-2000	\$8,075,000.00	Moreno Valley CFD No 3 Riverside CDIAC Number: 2000-0197 Limited tax obligation bond Redevelopment, multiple purposes Auto Mall Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:7.777

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$105,000	\$22,875	\$34,020	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$75,878.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2013	E	\$49,039,458.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$5,870,000.00	Moreno Valley CFD No 5 Riverside CDIAC Number: 2007-0746 Limited tax obligation bond Multiple capital improvements, public works Stoneridge	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-37 Comb	TIC: NIC:5.068

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,770,000	\$537,849	\$543,212	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$388,022.38	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2013	E	\$36,144,701.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$4,075,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1544 Limited tax obligation bond Multiple capital improvements, public works Towngate IA No 1 Refunding	NR	Neg	(BC) Stradling Yocca (FA) Ross Financial (TR) Wells Fargo Bank (UW) E J De La Rosa	10-01-23 Serial	TIC: NIC:4.903

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,835,000	\$365,351	\$365,379	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$110,672.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-28-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2013	E	\$139,352,897.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$10,665,000.00	Moreno Valley CFD No 87-1 Riverside CDIAC Number: 2007-1546 Limited tax obligation bond Multiple capital improvements, public works Towngate Refunding	S:AAA/A      Ins	Neg	(BC) Stradling Yocca (FA) Ross Financial (EN) Ambac (TR) Wells Fargo Bank (UW) E J De La Rosa	12-01-21 Serial	TIC: NIC:4.104

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,825,000	\$1,028,681	\$1,028,690	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-28-2013	0	\$0.00

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2013	E	\$180,191,738.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2002	\$8,850,000.00	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2002-1727 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) Wells Fargo Bank (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC: 6.099

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,545,000	\$666,655	\$666,733	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$756,779.00	\$4,281.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	4	\$4,281.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
21	\$25,535.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$109,232,534.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-12-2013	\$7,790,000.00	Moreno Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1049 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Piper Jaffray & Co	09-01-32 Comb	TIC:4.779 NIC:4.733

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,790,000	\$619,000	\$619,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$756,779.00	\$4,281.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	4	\$4,281.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
21	\$25,535.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$109,232,534.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2004	\$7,375,000.00	Moreno Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2004-1304 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC:5.631 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,010,000	\$713,138	\$713,175	\$0	\$2,247,881.35

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$550,021.42	\$5,236.88	0.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$5,236.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$13,866.79

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$51,282,850.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2004	\$3,715,000.00	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2004-1332 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 6.063 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,595,000	\$371,500	\$371,520	\$0	\$2,063,581.32

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$312,044.50	\$2,463.08	0.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	1	\$2,463.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$10,880.84

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$32,655,577.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-12-2013	\$3,855,000.00	Moreno Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2013-0774 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC:5.051 NIC:4.973

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,855,000	\$367,500	\$367,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$312,044.50	\$2,463.08	0.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	1	\$2,463.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$10,880.84

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$32,655,577.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2005	\$3,155,000.00	Moreno Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0091 Limited tax obligation bond K-12 school facility School Facs & EMWD Water/Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC:5.535 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,035,000	\$294,700	\$294,716	\$0	\$1,493,819.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$241,755.08	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$20,609,839.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-13-2005	\$5,580,000.00	Moreno Valley Unified School District CFD No 2004-2 Riverside CDIAC Number: 2005-1570 Limited tax obligation bond K-12 school facility School, EMWD Water & Sewer Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.262 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,365,000	\$515,235	\$515,262	\$0	\$3,334,202.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$398,123.32	\$5,420.92	1.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	3	\$5,420.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$10,162.55

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$37,679,451.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-28-2007	\$4,000,000.00	Moreno Valley Unified School District CFD No 2004-3 Riverside CDIAC Number: 2007-0158 Limited tax obligation bond K-12 school facility School & Eastern MWD Facs	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.06

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,895,000	\$361,973	\$362,021	\$0	\$1,851,759.27

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,292.22	\$6,247.94	2.21	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$6,247.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$23,643,954.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2006	\$5,000,000.00	Moreno Valley Unified School District CFD No 2004-5 Riverside CDIAC Number: 2006-0337 Limited tax obligation bond K-12 school facility School Fac & EMWD Water/Sewer Fac	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.386 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,870,000	\$468,140	\$468,165	\$0	\$2,494,230.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$393,081.50	\$7,350.41	1.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	3	\$7,350.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$8,557.98

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$36,606,365.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2005	\$27,935,000.00	Moreno Valley Unified School District CFD No 2004-6 Riverside CDIAC Number: 2005-1753 Limited tax obligation bond K-12 school facility School Facs & Eastern Municipal WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.29 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$27,005,000	\$2,562,198	\$2,562,540	\$0	\$18,051,509.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,956,517.12	\$34,914.81	1.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	17	\$34,914.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
23	\$51,413.24

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$170,408,089.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2006	\$4,260,000.00	Moreno Valley Unified School District CFD No 2005-2 Riverside CDIAC Number: 2006-1419 Limited tax obligation bond K-12 school facility School Fac & EMWD	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.897

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,135,000	\$388,500	\$388,520	\$0	\$2,080,315.07

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$302,651.72	\$4,262.20	1.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$4,262.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$3,969.64

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$23,610,909.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2007	\$11,235,000.00	Moreno Valley Unified School District CFD No 2005-3 Riverside CDIAC Number: 2006-1420 Limited tax obligation bond K-12 school facility School & Eastern MWD Facs (Tracts 27593, 31591 & 33256 )	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:4.976 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,940,000	\$1,008,757	\$1,008,891	\$0	\$6,039,666.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$668,003.60	\$1,714.99	0.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	1	\$1,714.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$8,900.48

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$40,404,984.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-16-2012	\$9,115,000.00	Moreno Valley Unified School District CFD No 2005-5 Riverside CDIAC Number: 2012-0014 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-41 Comb	TIC: NIC:5.43

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,875,000	\$808,821	\$814,773	\$0	\$4,849,318.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$652,874.94	\$1,694.66	0.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$1,694.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,632.30

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$151,436,199.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2002	\$1,110,000.00	Moreno Valley Unified School District CFD No 88-1 Riverside CDIAC Number: 2002-0541 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Moreno Valley USD FA	08-15-14 Serial	TIC: NIC:4.171

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$25,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,689,109.80	\$27,524.28	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	38	\$125,305.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$574,469,601.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2001	\$15,785,000.00	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2001-0579 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) OConnor & Co Sec	09-01-31 Comb	TIC: NIC:6.492

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	15	\$35,006.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2012	\$12,210,000.00	Murrieta CFD No 2000-1 Riverside CDIAC Number: 2012-1351 Limited tax obligation bond Multiple capital improvements, public works Greer Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-30 Comb	TIC: NIC:4.246

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,239,037	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$957,498.80	\$11,168.03	1.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	15	\$35,006.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$244,401,632.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2004	\$34,580,000.00	Murrieta CFD No 2000-2 Riverside CDIAC Number: 2004-1334 Limited tax obligation bond Multiple capital improvements, public works The Oaks IA A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: NIC: 6.01

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$33,580,000	\$3,458,000	\$3,458,097	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,309,291.34	\$30,280.82	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	15	\$68,102.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$217,538,948.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-07-2001	\$18,360,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2001-1746 Limited tax obligation bond Multiple capital improvements, public works Bluestone Communities/Murrieta Highlands IA A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-31 Comb	TIC: NIC:6.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2003	\$2,050,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2003-1226 Limited tax obligation bond Multiple capital improvements, public works Bluestone Communities/Murrieta Highlands IA A & IA B Ser A & B	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) US Bancorp Piper	09-01-31 Comb	TIC: NIC:6.018

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2012	\$8,345,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1352 Limited tax obligation bond Multiple capital improvements, public works Imp Area A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb	TIC: NIC:4.224

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,364,293	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$755,404.14	\$5,628.81	0.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	9	\$19,582.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$137,810,799.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2012	\$6,500,000.00	Murrieta CFD No 2001-1 Riverside CDIAC Number: 2012-1353 Limited tax obligation bond Multiple capital improvements, public works Imp Area B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-31 Comb	TIC: NIC:4.218

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,515,351	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$593,332.20	\$587.37	0.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	3	\$6,462.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$107,682,968.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$26,570,000.00	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2004-1784 Limited tax obligation bond Multiple capital improvements, public works Murrieta Springs	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: NIC:5.405

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2012	\$21,035,000.00	Murrieta CFD No 2003-1 Riverside CDIAC Number: 2012-1354 Limited tax obligation bond Multiple capital improvements, public works Murrieta Springs Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-34 Comb	TIC: NIC:4.242

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,088,161	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,678,822.78	\$35,554.38	2.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	24	\$72,284.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$200,004,226.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-11-2003	\$7,000,000.00	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2003-2060 Limited tax obligation bond Multiple capital improvements, public works Blackmore Ranch	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC:6.133

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2012	\$5,515,000.00	Murrieta CFD No 2003-2 Riverside CDIAC Number: 2012-1355 Limited tax obligation bond Multiple capital improvements, public works Blackmore Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Magis Advisors (PU) Murrieta PFA (TR) Union Bank NA	09-01-34 Comb	TIC: NIC:4.241

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,530,042	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$448,068.86	\$6,762.85	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	5	\$9,995.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$63,187,563.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2005	\$18,070,000.00	Murrieta CFD No 2003-3 Riverside CDIAC Number: 2005-0328 Limited tax obligation bond Multiple capital improvements, public works Creskide Village IA No 1	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.268

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,010,000	\$1,646,430	\$1,646,475	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,071,725.58	\$1,641.23	0.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	1	\$1,641.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,641.23

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$79,656,799.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2004	\$4,000,000.00	Murrieta CFD No 2003-4 Riverside CDIAC Number: 2003-1785 Limited tax obligation bond Multiple capital improvements, public works Bluestone/Mapleton	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-34 Comb	TIC: NIC:5.491

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,310,000	\$265,684	\$265,691	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$272,279.60	\$3,640.25	1.34	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	4	\$4,396.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$46,342,159.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2004	\$4,710,000.00	Murrieta CFD No 2004-1 Riverside CDIAC Number: 2004-1785 Limited tax obligation bond Multiple capital improvements, public works Bremerton	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Southwest Securities	09-01-34 Comb	TIC: NIC:5.523

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,895,000	\$312,506	\$312,516	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$322,210.06	\$4,001.82	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$13,676.78

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
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#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$50,785,772.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2005	\$2,605,000.00	Murrieta CFD No 2004-2 Riverside CDIAC Number: 2005-0346 Limited tax obligation bond Multiple capital improvements, public works Murrieta Fields	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Kinsell Newcomb	09-01-35 Comb	TIC: NIC:5.306

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,220,000	\$170,958	\$170,963	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$180,215.18	\$1,806.92	1.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$10,202.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$25,985,858.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-12-2005	\$5,335,000.00	Murrieta CFD No 2004-3 Riverside CDIAC Number: 2005-0329 Limited tax obligation bond Multiple capital improvements, public works Meadowlane/Amberwalk I & II	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.118

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,595,000	\$346,219	\$346,228	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$358,690.56	\$4,369.54	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	6	\$11,310.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$49,065,320.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2005	\$4,455,000.00	Murrieta CFD No 2005-1 Riverside CDIAC Number: 2005-0330 Limited tax obligation bond Multiple capital improvements, public works Springbrook	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.262

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,205,000	\$410,280	\$410,291	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$272,928.18	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	1	\$1,233.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,458,863.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$15,337,039.00	Murrieta Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2006-0702 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,677,347	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,140,880.00	\$19,032.50	1.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	38	\$59,377.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$192,088,211.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$11,980,149.00	Murrieta Valley Unified School District CFD No 2000-2 Riverside CDIAC Number: 2006-0703 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-32 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,517,128	\$0	\$0	\$0	\$17.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$925,062.38	\$12,977.55	1.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	19	\$29,466.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$150,696,806.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$3,222,945.00	Murrieta Valley Unified School District CFD No 2001-1 Riverside CDIAC Number: 2006-0704 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-31 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,806,030	\$0	\$0	\$0	\$0.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,385.00	\$3,832.50	1.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,665.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$41,138,379.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$2,930,928.00	Murrieta Valley Unified School District CFD No 2001-2 Riverside CDIAC Number: 2004-1324 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-31 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,401,918	\$53,838	\$53,842	\$0	\$1.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$255,430.78	\$1,944.85	0.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$8,383.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$56,350,631.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$7,685,357.00	Murrieta Valley Unified School District CFD No 2001-4 Riverside CDIAC Number: 2006-0705 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-35 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,939,100	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$582,322.10	\$9,006.73	1.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$17,049.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,398.34

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$80,629,626.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$3,216,419.00	Murrieta Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2006-0706 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-33 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,858,113	\$0	\$0	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$265,062.00	\$6,626.55	2.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	13	\$13,694.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$102,445,602.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$2,401,058.00	Murrieta Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2006-0707 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,150,649	\$0	\$0	\$0	\$0.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,693.66	\$4,056.54	2.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$8,017.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$32,977,830.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$4,467,288.00	Murrieta Valley Unified School District CFD No 2002-3 Riverside CDIAC Number: 2006-0708 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-34 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$404,365	\$0	\$0	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,752.38	\$268.72	0.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$7,178.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$60,708,420.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-05-2004	\$2,735,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2003-2212 Limited tax obligation bond K-12 school facility Capital Pacific IA A	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:6.024

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,435,000	\$195,033	\$195,049	\$0	\$32,294.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,565.16	\$2,417.24	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$6,043.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$31,792,303.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2006	\$5,640,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2005-0128 Limited tax obligation bond K-12 school facility School, EMWD & Vly-Wide Rec & Park Dist IA B	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:5.523

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$483,707.42	\$5,990.04	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,986.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$76,995,292.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-07-2013	\$6,125,000.00	Murrieta Valley Unified School District CFD No 2002-4 Riverside CDIAC Number: 2013-0536 Limited tax obligation bond K-12 school facility IA B Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-38 Comb	TIC: NIC:4.15

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,125,000	\$0	\$0	\$0	\$719,287.18

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$483,707.42	\$5,990.04	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,986.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$7,986.72

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$76,995,292.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$7,165,950.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2004-1319 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-37 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,260,097	\$131,630	\$131,641	\$0	\$0.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$433,432.12	\$3,904.06	0.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$17,070.84

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$64,097,357.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$8,479,864.00	Murrieta Valley Unified School District CFD No 2002-5 Riverside CDIAC Number: 2006-0709 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-35 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,590,436	\$0	\$0	\$0	\$19.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$625,463.00	\$11,959.50	1.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$23,946.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$71,347,664.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$3,898,469.00	Murrieta Valley Unified School District CFD No 2003-1 Riverside CDIAC Number: 2006-0710 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-35 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,506,992	\$0	\$0	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,464.12	\$4,051.54	1.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$8,005.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$63,016,070.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$2,037,175.00	Murrieta Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2006-0711 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-36 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,836,725	\$0	\$0	\$0	\$0.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$161,518.32	\$3,783.30	2.34	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$9,585.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$25,734,101.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-25-2004	\$2,235,000.00	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2003-1540 Limited tax obligation bond K-12 school facility School Fac & Cap Imp	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.433

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,712.40	\$2,908.32	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$9,452.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$31,540,641.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-07-2013	\$2,310,000.00	Murrieta Valley Unified School District CFD No 2003-3 Riverside CDIAC Number: 2013-0537 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA (TR) Zions First Natl Bank	09-01-38 Comb	TIC:4.084 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,310,000	\$0	\$0	\$0	\$293,983.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,712.40	\$2,908.32	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$9,452.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$31,540,641.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-2006	\$5,105,000.00	Murrieta Valley Unified School District CFD No 2003-4 Riverside CDIAC Number: 2005-0127 Limited tax obligation bond K-12 school facility Capital Pacific & Wynfield Tracts for School & City Facs	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:5.194

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,695,000	\$331,618	\$331,639	\$0	\$11,913.07

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$385,117.26	\$7,884.21	2.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$10,125.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$50,943,430.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-2005	\$2,880,000.00	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2005-0417 Limited tax obligation bond K-12 school facility Schools & EMWD	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.232

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,199.74	\$2,240.78	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$10,789.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$33,017,982.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-07-2013	\$2,735,000.00	Murrieta Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2013-0538 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (PU) Murrieta Valley USD PFA	09-01-38 Comb	TIC: NIC:4.117

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,735,000	\$0	\$0	\$0	\$106,526.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$230,199.74	\$2,240.78	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$10,789.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$33,017,982.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$4,696,236.00	Murrieta Valley Unified School District CFD No 90-1 Riverside CDIAC Number: 2004-1322 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-24 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,234,277	\$86,264	\$86,272	\$0	\$0.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$461,305.00	\$6,838.00	1.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	33	\$16,542.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$275,759,032.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$5,836,557.00	Murrieta Valley Unified School District CFD No 98-1 Riverside CDIAC Number: 2004-1323 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-30 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,526,792	\$107,220	\$107,220	\$0	\$0.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$447,769.14	\$8,338.33	1.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$18,768.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,643.44

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$91,582,539.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$3,779,074.00	Murrieta Valley Unified School District CFD No 98-2 Riverside CDIAC Number: 2004-1321 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-31 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,201,817	\$69,417	\$69,423	\$0	\$0.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$248,188.02	\$3,291.16	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$10,174.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,203.14

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$54,697,113.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2004	\$2,705,341.00	Murrieta Valley Unified School District CFD No 98-3 Riverside CDIAC Number: 2004-1320 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-30 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,870,286	\$49,694	\$49,697	\$0	\$0.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$303,403.40	\$4,304.21	1.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>
12/13	06-30-2013	11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$5,203.14

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$88,528,484.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$6,388,341.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0700 Limited tax obligation bond K-12 school facility IA A Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-32 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,559,682	\$0	\$0	\$0	\$27.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$525,272.66	\$9,932.25	1.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$30,489.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$94,248,705.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$4,675,897.00	Murrieta Valley Unified School District CFD No 99-1 Riverside CDIAC Number: 2006-0701 Limited tax obligation bond K-12 school facility IA B Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Murrieta Valley USD PFA	09-01-32 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,977,528	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$341,508.96	\$6,324.24	1.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$15,810.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$49,502,045.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2006	\$38,535,000.00	Norco CFD No 2001-1 Riverside CDIAC Number: 2006-0753 Limited tax obligation bond Multiple capital improvements, public works Ridge Ranch Refunding	S:AAA/BBB M:Aaa  Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Ambac (TR) US Bank NA (UW) Southwest Securities	09-01-33 Comb	TIC: NIC:4.861

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$35,510,000	\$3,397,950	\$3,397,951	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,326,059.50	\$44,678.08	1.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	16	\$91,347.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$282,354,407.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-04-2003	\$2,200,000.00	Norco CFD No 2002-1 Riverside CDIAC Number: 2003-0237 Limited tax obligation bond Multiple capital improvements, public works Norco 50	NR	Comp	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	03-01-33 Comb	TIC: NIC:6.571

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,400,000	\$129,700	\$131,382	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$143,447.14	\$2,661.52	1.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	1	\$4,033.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$21,805,282.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-06-2003	\$2,180,000.00	Norco CFD No 93-1 Riverside CDIAC Number: 2003-0693 Limited tax obligation bond Multiple capital improvements, public works Gateway Refunding	NR	Neg	(BC) Harper & Burns (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	07-01-20 Comb	TIC: NIC:5.221

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,180,000	\$188,720	\$189,626	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,876.42	\$1,742.40	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$1,742.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$103,460,225.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$7,625,000.00	Norco CFD No 97-1 Riverside CDIAC Number: 2005-1778 Limited tax obligation bond Multiple capital improvements, public works Norco Hills Refunding	S:AAA/BBB      Ins	Neg	(BC) Harper & Burns (FA) Urban Futures (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Wedbush Morgan Sec	10-01-30    Comb	TIC: NIC:4.824

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,170,000	\$522,496	\$522,564	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$559,500.30	\$5,225.51	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	3	\$7,812.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$103,751,329.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2006	\$50,000,000.00	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2006-0177 Limited tax obligation bond Multiple capital improvements, public works University Park	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-36 Comb	TIC: NIC:5.42

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$45,520,000	\$4,610,340	\$4,613,561	\$0	\$20,847,987.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,644,515.32	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$121,330,672.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-02-2007	\$17,915,000.00	Palm Desert CFD No 2005-1 Riverside CDIAC Number: 2007-0102 Limited tax obligation bond Multiple capital improvements, public works University Park	NR	Neg	(BC) Richards Watson (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-37 Comb	TIC: NIC:5.186

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,625,000	\$4,610,340	\$4,613,561	\$0	\$20,847,987.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,644,515.32	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$212,330,672.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-2007	\$10,935,000.00	Palm Desert CFD No 91-1 Riverside CDIAC Number: 2008-0037 Limited tax obligation bond Multiple capital improvements, public works Indian Ridge Public Imps Refunding	S:AAA/A      Ins	Neg	(BC) Richards Watson (FA) Del Rio Advisors (EN) FSA (TR) Wells Fargo Bank (UW) Stinson Securities	10-01-20 Serial	TIC: NIC:3.819

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,695,000	\$1,001,822	\$1,052,699	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,199,475.98	\$7,491.34	0.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	11	\$10,520.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$695,753,260.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2003	\$1,500,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1692 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 1 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.28 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,435,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$120,464.40	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	1	\$1,360.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,017,440.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2003	\$4,345,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1693 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 2 Series B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.28 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,080,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$335,364.42	\$4,816.54	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	5	\$6,964.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$46,501,268.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-2003	\$6,535,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2003-1694 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 3 Series C	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-33 Comb	TIC: 6.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,105,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$500,708.50	\$2,383.53	0.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	6	\$4,286.73

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$81,502,617.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-21-2005	\$16,475,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2005-0001 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,845,000	\$1,524,675	\$1,524,675	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,027,206.78	\$17,049.32	1.66	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	9	\$42,479.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$66,290,650.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-14-2006	\$9,680,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2006-1380 Limited tax obligation bond Multiple capital improvements, public works May Farms IA No 5 (Merano & Sorrento)	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:4.965

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,975,000	\$840,000	\$842,411	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$575,322.94	\$2,599.90	0.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$13,586.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$40,150,065.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-02-2007	\$6,285,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1388 Limited tax obligation bond Multiple capital improvements, public works May Farms, IA No 6 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 5.73 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,110,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$434,316.76	\$4,759.26	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	3	\$8,160.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$46,218,100.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-02-2007	\$8,345,000.00	Perris CFD No 2001-1 Riverside CDIAC Number: 2007-1389 Limited tax obligation bond Multiple capital improvements, public works May Farms, IA No 7 Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 5.73 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,015,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$551,767.44	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$54,948,565.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-27-2002	\$16,890,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2002-0021 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon Series A Refunding	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	09-01-32 Comb	TIC: NIC: 6.502

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,655,000	\$1,980,611	\$1,988,636	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,806,178.46	\$27,287.55	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	34	\$66,207.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$222,927,071.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2005	\$5,210,000.00	Perris CFD No 2001-2 Riverside CDIAC Number: 2005-1229 Limited tax obligation bond Multiple capital improvements, public works Villages of Avalon Ser B	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-32 Comb	TIC: NIC:5.098

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,145,000	\$1,980,611	\$1,988,636	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,806,178.46	\$27,287.55	1.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	34	\$66,207.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$222,927,071.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-06-2003	\$5,860,000.00	Perris CFD No 2002-1 Riverside CDIAC Number: 2003-0097 Limited tax obligation bond Multiple capital improvements, public works Willowbrook	NR	Neg	(BC) Burke Williams (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	09-01-33 Comb	TIC: NIC:6.463

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$452,909.00	\$6,703.86	1.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	8	\$13,383.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-12-2013	\$5,750,000.00	Perris CFD No 2002-1 Riverside CDIAC Number: 2013-1032 Limited tax obligation bond Multiple capital improvements, public works Willowbrook Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA (TR) US Bank NA	09-01-33 Serial	TIC:4.968 NIC:5.015

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,750,000	\$0	\$0	\$47,320	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$452,909.00	\$6,703.86	1.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	8	\$13,383.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$56,640,350.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2003	\$3,060,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2003-1338 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Series A	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-33 Comb	TIC: 6.571 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,955,000	\$306,000	\$306,865	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$240,123.98	\$1,104.98	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$11,381.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$23,671,736.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-15-2003	\$940,000.00	Perris CFD No 2003-1 Riverside CDIAC Number: 2003-1457 Limited tax obligation bond Multiple capital improvements, public works Chaparral Ridge Sub Series B Federally Taxable State Taxable	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Romoland SD	09-01-33 Term	TIC: 12 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$940,000	\$306,000	\$306,865	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$240,123.98	\$1,104.98	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$11,381.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$23,671,736.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2004	\$2,375,000.00	Perris CFD No 2004-1 Riverside CDIAC Number: 2004-0211 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-34 Comb	TIC: 6.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,250,000	\$237,500	\$237,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,636.32	\$765.88	0.43	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$1,669.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$15,971,072.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-20-2004	\$4,890,000.00	Perris CFD No 2004-2 Riverside CDIAC Number: 2004-0212 Limited tax obligation bond Multiple capital improvements, public works Corman Leigh Communities	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) O'Connor SW Securities	09-01-34 Comb	TIC: 6.11 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,685,000	\$489,000	\$489,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$364,282.88	\$4,604.88	1.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	6	\$9,925.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$33,956,683.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2004	\$8,955,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2004-1228 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 1	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-34 Comb	TIC: 6.091 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,705,000	\$0	\$0	\$0	\$398,181.35

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$666,540.82	\$7,614.89	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	7	\$27,425.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$56,470,162.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-02-2005	\$8,430,000.00	Perris CFD No 2004-3 Riverside CDIAC Number: 2005-0566 Limited tax obligation bond Multiple capital improvements, public works Monument Ranch IA No 2	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.236

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,985,000	\$779,220	\$776,798	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$524,887.50	\$3,644.62	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$6,014.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$46,378,246.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2004	\$1,810,000.00	Perris CFD No 2004-5 Riverside CDIAC Number: 2004-1788 Limited tax obligation bond Multiple capital improvements, public works Amber Oaks II	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.871

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,730,000	\$165,300	\$165,300	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$142,832.10	\$3,077.48	2.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$10,001.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$12,955,622.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2007	\$3,385,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2007-0032 Limited tax obligation bond Multiple capital improvements, public works Perris Valley Vistas IA No 4	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-37 Comb	TIC: NIC:4.944

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,110,000	\$288,750	\$298,568	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$223,927.08	\$2,802.94	1.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	1	\$2,802.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$15,199,009.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-15-2008	\$4,375,000.00	Perris CFD No 2005-1 Riverside CDIAC Number: 2008-0357 Limited tax obligation bond Multiple capital improvements, public works Valley Vistas IA No 3	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC:6.712 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,195,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$313,586.16	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$34,986,503.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2005	\$14,740,000.00	Perris CFD No 2005-2 Riverside CDIAC Number: 2005-1522 Limited tax obligation bond Multiple capital improvements, public works Harmony Grove	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Southwest Securities	09-01-35 Comb	TIC: NIC:5.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,670,000	\$1,337,310	\$1,337,310	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$946,705.88	\$15,080.77	1.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	9	\$34,646.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$78,467,693.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-2008	\$5,640,000.00	Perris CFD No 2005-4 Riverside CDIAC Number: 2008-0366 Limited tax obligation bond Multiple capital improvements, public works Stratford Ranch	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 6.693 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,455,000	\$0	\$0	\$0	\$19,090.77

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$497,615.16	\$4,608.96	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$12,848.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$47,900,253.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2007	\$2,775,000.00	Perris CFD No 2006-1 Riverside CDIAC Number: 2007-0920 Limited tax obligation bond Multiple capital improvements, public works Meritage	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-38 Serial	TIC: 6.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,760,000	\$0	\$0	\$0	\$11,632.54

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$239,740.72	\$6,191.40	2.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	3	\$12,510.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,727,668.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2007	\$7,690,000.00	Perris CFD No 88-1 Riverside CDIAC Number: 2007-1056 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-19 Serial	TIC:4.753 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,355,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$832,515.28	\$29,624.56	3.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	30	\$58,918.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$84,886,707.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2007	\$5,005,000.00	Perris CFD No 88-3 Riverside CDIAC Number: 2007-1054 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-24 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,410,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$335,226.98	\$2,300.49	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	15	\$10,952.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$96,752,963.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2007	\$3,140,000.00	Perris CFD No 90-1 Riverside CDIAC Number: 2007-1076 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (TR) Wells Fargo Bank (UW) Perris PFA	09-01-24 Serial	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,010,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$287,085.96	\$5,632.82	1.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	18	\$95,827.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$45,005,746.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-19-2002	\$8,020,000.00	Perris CFD No 93-1 Riverside CDIAC Number: 2002-0022 Limited tax obligation bond Multiple capital improvements, public works May Ranch Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Burke Williams (FA) Rod Gunn (EN) Ambac (TR) Wells Fargo Bank (UW) O'Connor SWS Securities	08-15-23 Comb	TIC: NIC:5.041

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,130,000	\$634,288	\$673,270	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$666,149.46	\$7,928.37	1.19	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	18	\$29,761.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$88,599,407.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-1995	\$6,200,000.00	Perris CFD No 93-2 Riverside CDIAC Number: 1995-0033 Limited tax obligation bond Street construction and improvements Perris Plaza	NR	Neg	(BC) Rutan & Tucker (FA) Rod Gunn (TR) Seattle-First (UW) Perris PFA	09-01-25 Comb	TIC: 8.93 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$633,321.38	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2013	\$2,755,000.00	Perris CFD No 93-2 Riverside CDIAC Number: 2013-0859 Limited tax obligation bond Multiple capital improvements, public works Perris Plaza	NR	Neg	(BC) Aleshire & Wynder (FA) Rod Gunn (PU) Perris JPA	09-01-25 Comb	TIC:4.021 NIC:4.05

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,755,000	\$0	\$0	\$24,140	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$633,321.38	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,581,044.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-24-2002	\$1,975,000.00	Perris Elementary School District CFD No 2002-1 Riverside CDIAC Number: 2002-1858 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stinson Securities	09-01-32 Comb	TIC: 6.422 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,660,000	\$152,413	\$173,009	\$0	\$31,072.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$168,951.86	\$2,935.29	1.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$2,935.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$2,935.29

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$37,073,044.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1998	\$14,845,000.00	Perris Union High School District CFD No 87-1 Riverside CDIAC Number: 1998-1067 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.551 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,205,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,143,947.98	\$15,049.89	1.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-01-2013	42	\$23,713.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2012	E	\$776,625,344.00

#### F. MISCELLANEOUS

These bonds mature October 1, 2013. The 2012-13 Special Taxes are the final levies for this issue.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2011	\$8,895,000.00	Perris Union High School District CFD No 91-1 Riverside CDIAC Number: 2011-1296 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) Perris UnHSD FA	09-01-41 Comb	TIC: NIC: 6.081

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,775,000	\$830,818	\$830,928	\$0	\$4,629,201.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$584,083.46	\$6,881.25	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	5	\$17,188.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$60,062,822.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-2011	\$33,450,000.00	Perris Union High School District CFD No 92-1 Riverside CDIAC Number: 2011-1297 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) CSG Advisors (TR) US Bank NA (UW) Perris UnHSD FA	09-01-38 Comb	TIC: NIC: 6.045

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$32,985,000	\$3,124,325	\$3,124,736	\$0	\$1,928,376.53

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,002,039.40	\$41,615.33	1.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	525	\$85,777.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,707,996,709.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$4,435,000.00	Rancho California Water District CFD No 88-3 Riverside CDIAC Number: 2005-1075 Limited tax obligation bond Multiple capital improvements, public works School & Pub Imp Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-17 Serial	TIC:4.08 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,090,000	\$344,296	\$344,296	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$479,370.76	\$3,097.02	0.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	8	\$4,616.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$219,449,917.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$5,340,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1073 Limited tax obligation bond Multiple capital improvements, public works IA A Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	TIC:4.664 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,345,000	\$414,549	\$414,549	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$346,309.40	\$2,720.14	0.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	5	\$5,726.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$169,939,608.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$4,080,000.00	Rancho California Water District CFD No 99-1 Riverside CDIAC Number: 2005-1074 Limited tax obligation bond Multiple capital improvements, public works IA B Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	TIC:4.663 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,330,000	\$316,734	\$316,734	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$280,936.96	\$2,272.02	0.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$2,272.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$112,957,407.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-2005	\$2,960,000.00	Rancho California Water District CFD No 99-2 Riverside CDIAC Number: 2005-1072 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Rancho CA WD FA	09-02-30 Serial	TIC:4.662 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,415,000	\$229,788	\$229,788	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$220,110.82	\$1,264.06	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$4,542.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$84,080,843.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-12-2003	\$1,955,000.00	Riverside CFD No 2002-1 Riverside CDIAC Number: 2008-1209 Limited tax obligation bond Multiple capital improvements, public works Orangecrest Series C Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Riverside PFA	09-02-16 Serial	TIC: 7.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$795,000	\$195,500	\$199,483	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$102,630.70	\$421.77	0.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	2	\$421.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$2,037,720,157.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-12-2013	\$4,415,000.00	Riverside CFD No 2006-01 Riverside CDIAC Number: 2013-0974 Limited tax obligation bond Multiple capital improvements, public works Riverwalk Vista IA No 1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC:5.32 NIC:5.237

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,415,000	\$291,019	\$291,019	\$0	\$1,812,153.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$77,947.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-2001	\$14,100,000.00	Riverside CFD No 86-1 Riverside CDIAC Number: 2002-0093 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Riverside PFA	09-01-16 Term	TIC: NIC:4.514

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,445,000	\$1,214,500	\$1,293,547	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$663,866.22	\$5,791.86	0.87	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	82	\$5,791.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$2,037,720,157.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2001	\$14,325,000.00	Riverside CFD No 90-1 Riverside CDIAC Number: 2001-1415 Limited tax obligation bond Multiple capital improvements, public works Lusk Highlander Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-15  Serial	TIC: NIC:4.306

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,860,000	\$1,432,500	\$1,433,310	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,227,304.40	\$6,870.33	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	8	\$20,109.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$314,400,234.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2005	\$9,700,000.00	Riverside CFD No 92-1 Riverside CDIAC Number: 2005-1103 Limited tax obligation bond Multiple capital improvements, public works Sycamore Canyon Business Park Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC:5.183

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,375,000	\$653,280	\$653,329	\$0	\$1,984,106.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$634,764.70	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-26-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-2004	\$20,000,000.00	Riverside County CFD No 03-1 Riverside CDIAC Number: 2004-1317 Limited tax obligation bond Street construction and improvements Newport Rd	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) UBS Financial Services	09-01-30 Comb	TIC: NIC:5.822

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,190,000	\$1,490,066	\$1,496,103	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,509,458.52	\$696.00	0.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	6	\$3,816.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$250,187,143.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$25,820,000.00	Riverside County CFD No 04-2 Riverside CDIAC Number: 2005-1258 Limited tax obligation bond Multiple capital improvements, public works Lake Hills Crest	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-35 Comb	TIC:5.16 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2012	\$19,665,000.00	Riverside County CFD No 04-2 Riverside CDIAC Number: 2012-1334 Limited tax obligation bond Multiple capital improvements, public works Lake Hills Crest Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) E J De La Rosa	09-01-35 Comb	TIC:4.554 NIC:4.619

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,665,000	\$1,413,700	\$1,413,700	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,497,943.74	\$9,641.08	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$11,623.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$217,038,454.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-2007	\$11,585,000.00	Riverside County CFD No 05-8 Riverside CDIAC Number: 2007-1321 Limited tax obligation bond Street construction and improvements Scott Road	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-38 Term	TIC: NIC:7.519

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-13-2013	\$16,875,000.00	Riverside County CFD No 05-8 Riverside CDIAC Number: 2013-0078 Limited tax obligation bond Multiple capital improvements, public works Scott Road Refunding	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	09-01-42 Comb	TIC:4.981 NIC:4.986

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,815,000	\$1,343,602	\$1,474,662	\$0	\$5,153,013.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,026,355.22	\$6,611.96	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	7	\$8,390.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$272,749,783.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2006	\$5,100,000.00	Riverside County CFD No 87-1 Riverside CDIAC Number: 2006-0802 Limited tax obligation bond Multiple capital improvements, public works South "A" Street Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:5.517

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,355,000	\$510,000	\$510,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$300,995.64	\$32,276.10	10.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	12	\$59,387.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$84,293,336.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1997	\$12,025,000.00	Riverside County CFD No 87-5 Riverside CDIAC Number: 1997-0048 Limited tax obligation bond Multiple capital improvements, public works Wild Rose Series A Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) State Street Bank Corp (UW) OConnor & Co Sec	09-01-13 Comb	TIC: NIC: 6.938

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,150,000	\$1,202,500	\$1,202,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,205,264.06	\$32,833.59	2.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	25	\$50,840.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$337,793,576.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1997	\$1,080,000.00	Riverside County CFD No 87-5 Riverside CDIAC Number: 1997-0049 Limited tax obligation bond Multiple capital improvements, public works Wild Rose Series B Federally Taxable Refunding	NR	Comp	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) State Street Bank Corp (UW) OConnor & Co Sec	09-01-13 Term	TIC: NIC: 12

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$140,000	\$108,000	\$108,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,205,264.06	\$32,833.59	2.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	25	\$50,840.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$337,793,576.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2010	\$7,760,000.00	Riverside County CFD No 88-4 Riverside CDIAC Number: 2010-1264 Limited tax obligation bond Multiple capital improvements, public works Winchester Ranch Refunding	S:A-	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) De La Rosa & Co	09-01-14 Serial	TIC: 2.547 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,500,000	\$776,000	\$776,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,921,959.94	\$13,863.29	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	33	\$48,861.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$486,369,517.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-11-2006	\$3,505,000.00	Riverside County CFD No 88-8 Riverside CDIAC Number: 2005-2032 Limited tax obligation bond Multiple capital improvements, public works "A" Street-North Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-15 Serial	TIC: NIC:5.722

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,355,000	\$350,500	\$350,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$288,936.16	\$58.14	0.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$58.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$64,149,791.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-13-2006	\$10,435,000.00	Riverside County CFD No 89-1 Riverside CDIAC Number: 2006-0039 Limited tax obligation bond Multiple capital improvements, public works Mountain Cove Refunding	S:AAA      Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) E J De La Rosa	09-01-25  Serial	TIC: NIC:4.183

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,840,000	\$793,325	\$889,387	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$841,699.82	\$3,812.72	0.45	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	8	\$4,118.57

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$468,753,028.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-25-2005	\$4,280,000.00	Riverside County CFD No 89-4 Riverside CDIAC Number: 2005-0616 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) E J De La Rosa	09-01-30 Comb	TIC: NIC:5.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,655,000	\$318,213	\$318,213	\$0	\$314,163.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$355,434.18	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-01-2013	E	\$58,292,185.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-06-1998	\$19,500,000.00	Riverside County CFD No 89-5 Rancho CA WD Riverside CDIAC Number: 1998-0463 Limited tax obligation bond Multiple capital improvements, public works Rancho CA Water Dist (Rancon Bus Ctr) Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank Corp Trust (UW) PaineWebber	09-01-28 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,400,000	\$1,715,119	\$1,715,119	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$564,544.68	\$5,719.40	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	22	\$5,882.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$81,767,524.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-31-2005	\$1,510,000.00	Riverside Unified School District CFD No 10 Riverside CDIAC Number: 2005-0427 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.239

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,385,000	\$131,910	\$132,745	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$75,604.04	\$454.88	0.60	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	1	\$454.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$21,650,715.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-17-2004	\$2,000,000.00	Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2004-1725 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.339

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$122,004.60	\$664.98	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	1	\$3,767.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$36,494,817.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$1,585,000.00	Riverside Unified School District CFD No 11 Riverside CDIAC Number: 2012-1655 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Term	TIC:4.079 NIC:4.288

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,585,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$122,004.60	\$664.98	0.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	1	\$3,767.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$36,494,817.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$5,095,000.00	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2004-1446 Limited tax obligation bond K-12 school facility Bridle Creek School & Water Dist Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.565

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$482,909.14	\$3,420.17	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$12,346.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,187.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$121,052,760.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-23-2009	\$1,385,000.00	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2009-0845 Limited tax obligation bond K-12 school facility Bridle Creek	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Term	TIC: NIC:8.663

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$482,909.14	\$3,420.17	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$12,346.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,187.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$121,052,760.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$5,895,000.00	Riverside Unified School District CFD No 12 Riverside CDIAC Number: 2012-1656 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-38 Term	TIC:4.257 NIC:4.429

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,895,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$482,909.14	\$3,420.17	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$12,346.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$7,187.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$121,052,760.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2005	\$8,000,000.00	Riverside Unified School District CFD No 13 Riverside CDIAC Number: 2005-1646 Limited tax obligation bond K-12 school facility School Facs, Western MWD & Cap Imp IA No 1	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.362

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,055,000	\$555,094	\$558,127	\$0	\$141,473.08

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$548,561.32	\$10,554.40	1.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$15,897.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$89,402,114.00

#### F. MISCELLANEOUS

Construction Fund balance consists of \$45,094.46 in the Water District Facilities Subaccount and \$96,378.62 in the County Facilities Subaccount.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2005	\$6,560,000.00	Riverside Unified School District CFD No 14 Riverside CDIAC Number: 2005-0145 Limited tax obligation bond K-12 school facility School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.323

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,730,000	\$442,509	\$446,665	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$432,862.36	\$2,987.74	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$5,743.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$61,254,314.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2004	\$18,675,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2004-1885 Limited tax obligation bond K-12 school facility IA No 1 Mission Ranch	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.393

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,080,587.32	\$7,035.13	0.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	7	\$17,550.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$163,258,797.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2005	\$20,155,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2005-1647 Limited tax obligation bond K-12 school facility Mission Ranch IA No 2, School, City & Western MWD Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.176

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,880,000	\$1,384,038	\$1,397,047	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,302,384.50	\$23,387.71	1.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	8	\$41,429.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$21,330.34

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$128,260,007.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2009	\$5,465,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2009-1116 Limited tax obligation bond Multiple capital improvements, public works Mission Ranch IA No 3 (Western MWD, City & School Facs) Series A	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: NIC:6.77

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$634,201.46	\$4,558.15	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$4,558.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,881,715.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$14,530,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1657 Limited tax obligation bond K-12 school facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Term	TIC: 4.081 NIC: 4.29

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,080,587.32	\$7,035.13	0.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	7	\$17,550.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$163,258,797.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$4,440,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2012-1658 Limited tax obligation bond K-12 school facility IA No 3 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-39 Term	TIC:4.278 NIC:4.415

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,440,000	\$0	\$0	\$0	\$5,593,331.69

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$634,201.46	\$4,558.15	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$4,558.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,881,715.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-10-2013	\$6,165,000.00	Riverside Unified School District CFD No 15 Riverside CDIAC Number: 2013-0690 Limited tax obligation bond K-12 school facility Imp Area No 3 Series C	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-41 Comb	TIC:4.623 NIC:4.654

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,165,000	\$488,734	\$488,742	\$0	\$5,593,331.69

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$634,201.46	\$4,558.15	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$4,558.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$69,881,715.00

#### F. MISCELLANEOUS

The Construction Fund consists of \$2,357,518.29 in the School Facilities Subaccount, \$2,188,760.56 in the Water District Facilities Subaccount, and \$306,578.00 in the City Facilities Subaccount.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-21-2004	\$5,225,000.00	Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2004-1447 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.396

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$349,350.64	\$1,341.70	0.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$1,871.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$123,261,174.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$4,195,000.00	Riverside Unified School District CFD No 16 Riverside CDIAC Number: 2012-1659 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-34 Term	TIC:4.071 NIC:4.281

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,195,000	\$0	\$0	\$0	\$802,189.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$349,350.64	\$1,341.70	0.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$1,871.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$123,261,174.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-2005	\$2,910,000.00	Riverside Unified School District CFD No 17 Riverside CDIAC Number: 2005-1385 Limited tax obligation bond K-12 school facility Aldea Village School & City Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,800,000	\$255,649	\$257,285	\$0	\$551,768.58

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,060.32	\$1,401.90	0.86	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$8,128.11

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$20,642,546.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-09-2005	\$3,090,000.00	Riverside Unified School District CFD No 18 Riverside CDIAC Number: 2005-1031 Limited tax obligation bond K-12 school facility School Facs & City Cap Imp	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:4.932

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,650,000	\$203,025	\$204,927	\$0	\$1,901,331.88

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,083.60	\$2,636.16	1.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	1	\$2,636.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$40,138,566.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-24-1999	\$9,375,000.00	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 1999-0657 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (EN) FSA (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-18 Comb	TIC: NIC:5.077

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$711,108.04	\$5,905.32	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	31	\$14,234.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$892,722,107.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$3,325,000.00	Riverside Unified School District CFD No 2 Riverside CDIAC Number: 2012-1646 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-18 Term	TIC:2.334 NIC:2.396

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,325,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$711,108.04	\$5,905.32	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	31	\$14,234.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$892,722,107.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-31-2010	\$1,615,000.00	Riverside Unified School District CFD No 20 Riverside CDIAC Number: 2010-0238 Limited tax obligation bond K-12 school facility School & City Facs Series A	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-40 Comb	TIC: NIC: 6.624

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,490,000	\$118,125	\$120,173	\$0	\$126,273.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$119,949.58	\$2,358.54	1.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	1	\$4,673.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$7,622,420.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2007	\$3,305,000.00	Riverside Unified School District CFD No 21 Riverside CDIAC Number: 2007-0669 Limited tax obligation bond K-12 school facility IA No 2, Alicante	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:5.43

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,270,000	\$301,684	\$303,607	\$0	\$475,419.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$193,515.86	\$6,237.08	3.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$6,237.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$33,368,595.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2006	\$5,710,000.00	Riverside Unified School District CFD No 22 Riverside CDIAC Number: 2005-1648 Limited tax obligation bond K-12 school facility School & City Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.245

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,070,000	\$385,416	\$385,416	\$0	\$349,645.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$391,112.20	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$42,259,807.00

#### F. MISCELLANEOUS

Construction Funds consists of \$257,972.49 in the City Facilities Subaccounts and \$91,672.54 in the School Facilities Subaccount.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2006	\$5,985,000.00	Riverside Unified School District CFD No 24 Riverside CDIAC Number: 2006-0216 Limited tax obligation bond K-12 school facility School & City Pub Facs	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.063

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,830,000	\$525,766	\$528,655	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$328,699.06	\$2,786.78	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$7,790.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$51,731,733.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-29-2009	\$2,265,000.00	Riverside Unified School District CFD No 26 Riverside CDIAC Number: 2008-1100 Limited tax obligation bond K-12 school facility Richmond American Tract No 32293	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-39 Comb	TIC: NIC:9.23

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,695,000	\$174,338	\$176,124	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,194.90	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-25-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$13,120,351.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Bond Reserve Fund balance reflect \$405,000 in bond calls due to prepayments.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2008	\$1,700,000.00	Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2008-0943 Limited tax obligation bond K-12 school facility Canyon Crest	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:6.071

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$120,957.26	\$4,376.19	3.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$4,376.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$18,405,323.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$1,530,000.00	Riverside Unified School District CFD No 27 Riverside CDIAC Number: 2012-1660 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-38 Term	TIC:4.261 NIC:4.431

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$120,957.26	\$4,376.19	3.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$4,376.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$18,405,323.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-1993	\$745,000.00	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 1993-1734 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) First Trust of CA (UW) Stone & Youngberg	09-01-18 Comb	TIC: NIC:6.667

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$49,047.34	\$459.78	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$1,420.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$42,583,679.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$250,000.00	Riverside Unified School District CFD No 3 Riverside CDIAC Number: 2012-1647 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-18 Term	TIC:2.334 NIC:2.397

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$250,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$49,047.34	\$459.78	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$1,420.52

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$42,583,679.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-01-1995	\$865,000.00	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 1994-1714 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) First Trust of WA (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC:7.337

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$70,185.28	\$1,105.28	1.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	6	\$1,817.89

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$1,817.89

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$51,434,778.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$335,000.00	Riverside Unified School District CFD No 4 Riverside CDIAC Number: 2012-1648 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-20 Term	TIC:2.655 NIC:2.77

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$335,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$70,185.28	\$1,105.28	1.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	6	\$1,817.89

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$51,434,778.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-01-1999	\$2,185,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 1999-0659 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:5.944

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,370.40	\$1,758.12	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$3,285.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$68,730,571.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-14-2000	\$2,470,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2000-1527 Limited tax obligation bond K-12 school facility IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-30 Comb	TIC: NIC:6.296

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,529.48	\$313.01	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$651.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$87,859,235.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$1,525,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1649 Limited tax obligation bond K-12 school facility IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-29 Term	TIC: 3.734 NIC: 3.945

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,525,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,370.40	\$1,758.12	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$3,285.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$68,730,571.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$1,760,000.00	Riverside Unified School District CFD No 6 Riverside CDIAC Number: 2012-1650 Limited tax obligation bond K-12 school facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-30 Term	TIC: 3.809 NIC: 4.022

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,760,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$171,529.48	\$313.01	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$651.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$87,859,235.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2006	\$24,870,000.00	Riverside Unified School District CFD No 7 Riverside CDIAC Number: 2006-1426 Limited tax obligation bond K-12 school facility Victoria Grove Refunding	S:AAA/A- M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-34 Comb	TIC: NIC:4.397

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,800,000	\$1,681,363	\$1,696,468	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,611,875.08	\$9,109.71	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	10	\$16,075.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$402,200,556.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-17-1999	\$875,000.00	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 1999-1681 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:6.198

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$66,200.10	\$2,488.44	3.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$6,385.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$16,235,561.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$600,000.00	Riverside Unified School District CFD No 8 Riverside CDIAC Number: 2012-1651 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-29 Term	TIC: 3.718 NIC: 3.933

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$600,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$66,200.10	\$2,488.44	3.76	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$6,385.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$16,235,561.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-28-2001	\$4,430,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-0270 Limited tax obligation bond K-12 school facility IA Nos 1, 3 & 5	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC:5.944

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,328.26	\$2,898.75	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$7,814.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,098.36

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$138,082,000.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-11-2001	\$1,396,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-1664 Limited tax obligation bond K-12 school facility IA No 4	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC: 6.124

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-11-2001	\$1,394,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2001-2001 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank Corp Trust (UW) UBS PaineWebber	09-01-31 Comb	TIC: NIC: 6.124

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$166,360.50	\$2,036.15	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$5,460.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,423.88

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$60,296,663.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2002	\$2,485,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2002-1753 Limited tax obligation bond K-12 school facility IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) W J Fawell Co (TR) US Bank NA (UW) UBS PaineWebber	09-01-32 Comb	TIC: NIC:5.382

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$158,973.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$54,930,798.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$3,265,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1652 Limited tax obligation bond K-12 school facility IA Nos 1, 3 & 5 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-31 Term	TIC: 3.888 NIC: 4.101

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,265,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,328.26	\$2,898.75	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$7,814.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,098.36

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$138,082,000.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$2,005,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1653 Limited tax obligation bond K-12 school facility IA No 4 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-31 Term	TIC: 3.882 NIC: 4.096

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,005,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$166,360.50	\$2,036.15	1.22	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	4	\$5,460.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,423.88

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$60,296,663.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$1,860,000.00	Riverside Unified School District CFD No 9 Riverside CDIAC Number: 2012-1654 Limited tax obligation bond K-12 school facility IA No 2 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Riverside USD FA (TR) US Bank NA	09-01-32 Term	TIC: 3.945 NIC: 4.159

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,860,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$158,973.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$54,930,798.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-01-2002	\$3,630,000.00	Romoland School District CFD No 2001-1 Riverside CDIAC Number: 2002-1594 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.066 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,485,000	\$363,000	\$363,048	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$298,541.24	\$3,810.13	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$4,593.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$4,593.36

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$36,119,798.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-15-2004	\$2,545,000.00	Romoland School District CFD No 2002-1 Riverside CDIAC Number: 2004-1704 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC:5.474 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,145,000	\$170,545	\$170,570	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$212,940.02	\$1,990.26	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$5,307.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$31,000,960.00

#### F. MISCELLANEOUS

Total Assessed Value of All Parcels includes value for Improvement Area A only.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2005	\$5,935,000.00	Romoland School District CFD No 2002-2 Riverside CDIAC Number: 2005-0140 Limited tax obligation bond Multiple capital improvements, public works McCall Canyon, Perris UHSD, Vly-Wide Rec & Pk Dist & Eastern MWD	NR     LOC	Neg	(BC) Stradling Yocca (FA) CSG Advisors (EN) Bank of the West (TR) US Bank NA (UW) Stone & Youngberg	09-01-35  Comb	TIC: 5.352 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,720,000	\$557,825	\$557,892	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$427,021.70	\$2,783.88	0.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	2	\$8,174.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$31,509,116.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$24,235,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1789 Limited tax obligation bond K-12 school facility Heritage Lake IA No 1, School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-38 Comb	TIC:5.462 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,825,000	\$1,957,928	\$1,958,057	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,658,552.16	\$12,972.64	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	11	\$48,815.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$40,353.61

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$144,785,918.00

#### F. MISCELLANEOUS

[1] Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

[2] Four parcels subject to foreclosure are currently on payment plans with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$18,115,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1790 Limited tax obligation bond K-12 school facility Heitage Lake IA No 2, School Facs & Cap Imp	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-38 Comb	TIC: NIC:5.544

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,820,000	\$1,454,639	\$1,454,755	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,237,756.76	\$8,640.39	0.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	7	\$23,763.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$116,307,802.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-2006	\$11,190,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2005-1791 Other note K-12 school facility Heritage Lake Federally Taxable	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (UW) Menifee Development	02-01-36 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,953,327	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,907,990.78	\$31,196.49	0.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	21	\$88,477.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$48,508.29

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$396,871,784.00

#### F. MISCELLANEOUS

[1] Principal Amount of Bonds Outstanding is based on revised Site Note agreement dated June 11, 2010.

[2] Assessed Value, Tax Collection Information, and Delinquent Reporting Information include data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.

[3] Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

[4] Five parcels subject to foreclosure are currently on payment plans with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2011	\$13,180,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2011-1377 Limited tax obligation bond K-12 school facility Heritage Lake IA No 3	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-41 Comb	TIC: 6.335 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$940,765.56	\$9,583.46	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$15,898.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$8,154.68

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$115,309,286.00

#### F. MISCELLANEOUS

[1] Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

[2] One parcel subject to foreclosure is currently on a payment plan with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-12-2012	\$2,512,500.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2012-0032 Loan from a bank or other institution K-12 school facility Heritage Lake	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (PU) Menifee Development	03-01-42 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,512,500	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,907,990.78	\$31,196.49	0.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	21	\$88,447.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$48,508.29

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$396,871,784.00

#### F. MISCELLANEOUS

Assessed Value, Tax Collection Information, and Delinquent Reporting Information include data for Improvement Area Nos. 1, 2, 3, and 4 of CFD No. 2004-1.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

Five parcels subject to foreclosure are currently on payment plans with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

[1] No principal payments have been made through June 30, 2013.

[2] Note is expected to be paid from funds received by the District from the state pursuant to state school funding law and/or CFD bond proceeds.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2013	\$21,815,000.00	Romoland School District CFD No 2004-1 Riverside CDIAC Number: 2013-0822 Limited tax obligation bond K-12 school facility IA No 3 Heritage Lake Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC:4.684 NIC:4.778

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,815,000	\$1,858,835	\$1,858,882	\$0	\$4,987,539.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$940,765.56	\$9,583.46	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	3	\$15,898.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$8,154.68

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$115,309,286.00

#### F. MISCELLANEOUS

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

One parcel subject to foreclosure is currently on a payment plan with the School District; the full delinquent amount is assumed until the parcel has paid its delinquent special taxes.

Construction Fund balance consists of \$4,987,539.49 in the EMWD Facilities Account and \$0.00 in the School Facilities Account.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2011	\$3,620,000.00	Romoland School District CFD No 2006-1 Riverside CDIAC Number: 2011-1319 Limited tax obligation bond K-12 school facility Brendle Mills	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-41 Comb	TIC: 6.532 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,600,000	\$349,402	\$349,624	\$0	\$3,025,101.17

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$267,049.40	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	04-26-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$36,566,191.00

#### F. MISCELLANEOUS

Construction Fund balance consists of \$3,025,101.17 in the School Facilities Account.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-04-2002	\$4,500,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2002-1109 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.478 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,365,000	\$1,265,960	\$1,268,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$974,044.66	\$14,055.66	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	15	\$36,967.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$10,958.37

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$192,737,469.00

#### F. MISCELLANEOUS

Total Assessed Value of All Parcels does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

Reserve Fund Minimum Balance Required is based on total reserve requirement/balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2004	\$3,740,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2004-1613 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: 5.596 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,625,000	\$1,265,960	\$1,268,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$974,044.66	\$14,055.66	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	15	\$36,967.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$10,958.37

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$192,737,469.00

#### F. MISCELLANEOUS

Total Assessed Value of All Parcels does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

Reserve Fund Minimum Balance Required is based on total reserve requirement/balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2011	\$4,630,000.00	Romoland School District CFD No 91-1 Riverside CDIAC Number: 2011-1376 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-37 Comb	TIC: 6.372 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,580,000	\$1,265,960	\$1,268,800	\$0	\$57,107.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$974,044.66	\$14,055.66	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-20-2013	15	\$36,967.28

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$10,958.37

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$192,737,469.00

#### F. MISCELLANEOUS

Total Assessed Value of All Parcels does not include parcels that are in CFD No. 2004-1 because they have already prepaid or are required to prepay their CFD No. 91-1 obligation in the future.

Foreclosure commencement date is based on the date of Board approval to commence foreclosure proceedings.

[1] Reserve Fund Minimum Balance Required is based on total reserve requirement/balance for Series 2002, Series 2004 Bonds and Series 2011 Bonds as of June 30, 2013.

[2] Construction Fund balance consists of \$57,107.60 in the Romoland School Facilities Account and \$0.00 in the High School Facilities Account.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-01-2002	\$9,360,000.00	San Jacinto CFD No 2 Riverside CDIAC Number: 2002-1412 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	S:BBB	Neg	(BC) NBS (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) O'Connor SWS Securities	09-01-14 Serial	TIC:4.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,050,000	\$748,800	\$763,652	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,121,976.00	\$8,404.00	0.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$19,458.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$19,458.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$102,267,484.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-10-2002	\$17,841,417.00	San Jacinto CFD No 2002-1 Riverside CDIAC Number: 2002-1409 Limited tax obligation bond Multiple capital improvements, public works Rancho San Jacinto Phase 2	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) Union Bank of CA (UW) San Jacinto FA	09-01-34 Serial	TIC: NIC:6.611

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,821,416	\$0	\$187,702	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,058,967.00	\$805,732.00	39.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	18	\$3,450,792.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
18	\$3,450,792.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$120,315,332.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-22-2005	\$2,450,000.00	San Jacinto Unified School District CFD No 2003-2 Riverside CDIAC Number: 2005-1666 Limited tax obligation bond Multiple capital improvements, public works Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.974

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,170,000	\$162,968	\$162,999	\$0	\$336,879.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$198,700.60	\$32,464.30	16.34	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	36	\$94,609.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
34	\$61,144.98

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$31,803,169.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-07-2007	\$1,460,000.00	San Jacinto Unified School District CFD No 2003-3 Riverside CDIAC Number: 2007-1519 Limited tax obligation bond Multiple capital improvements, public works Covenant Dev & Meritage Homes	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.636

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,360,000	\$105,250	\$105,270	\$0	\$322,791.77

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$114,833.14	\$464.90	0.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	4	\$2,098.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$26,100,847.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-26-2005	\$3,675,000.00	San Jacinto Unified School District CFD No 2004-3 Riverside CDIAC Number: 2005-0586 Limited tax obligation bond Multiple capital improvements, public works Eastern Municipal WD	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.026

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,190,000	\$241,068	\$241,113	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,675.42	\$2,272.82	0.82	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	4	\$4,655.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$51,297,620.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-09-2005	\$1,800,000.00	San Jacinto Unified School District CFD No 2004-5 Riverside CDIAC Number: 2005-0585 Limited tax obligation bond Multiple capital improvements, public works Infrastructure	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.936

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,585,000	\$120,368	\$120,390	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$144,748.42	\$1,679.45	1.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	4	\$2,835.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$2,835.58

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$32,762,771.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2006	\$2,690,000.00	San Jacinto Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-1063 Limited tax obligation bond Multiple capital improvements, public works Park Meadows - Eastern MWD Facs	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.969

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,610,000	\$246,750	\$246,750	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$197,732.82	\$40,481.26	20.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	40	\$111,558.82

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
38	\$39,112.88

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$28,948,755.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-07-2006	\$2,330,000.00	San Jacinto Unified School District CFD No 2005-4 Riverside CDIAC Number: 2006-0302 Limited tax obligation bond Multiple capital improvements, public works Flowerwood & Monte Carlo EMWD Facs	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.047

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,265,000	\$215,455	\$214,413	\$0	\$70,727.89

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$174,055.08	\$2,424.21	1.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	12	\$14,798.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,172,286.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2006	\$2,565,000.00	San Jacinto Unified School District CFD No 2006-1 Riverside CDIAC Number: 2006-1025 Limited tax obligation bond Multiple capital improvements, public works Eastern Municipal WD	NR	Neg	(BC) Orrick Herrington (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.143

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,335,000	\$173,830	\$173,863	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,080.36	\$5,282.09	2.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	8	\$11,549.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$5,571.66

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$45,014,241.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-06-2010	\$1,370,000.00	San Jacinto Unified School District CFD No 2006-2 Riverside CDIAC Number: 2010-1098 Limited tax obligation bond Water supply, storage, distribution Infrastructure	NR	Neg	(BC) Orrick Herrington (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.707

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,355,000	\$128,466	\$128,466	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$107,577.22	\$690.22	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	2	\$1,405.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$35,460,786.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$14,470,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0983 Limited tax obligation bond Multiple capital improvements, public works Harveston Series A Refunding	S:AAA/BBB  Ins	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:4.571

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,805,000	\$880,775	\$880,799	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,093,073.58	\$10,129.86	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	25	\$24,636.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$565,075,626.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2006	\$3,075,000.00	Temecula Public Financing Authority CFD No 01-2 Riverside CDIAC Number: 2006-0984 Limited tax obligation bond Multiple capital improvements, public works Harveston Sub Series B Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.12

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,540,000	\$188,609	\$190,894	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,093,073.58	\$10,129.86	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	25	\$24,636.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$565,075,626.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-13-2006	\$51,250,000.00	Temecula Public Financing Authority CFD No 03-02 Riverside CDIAC Number: 2006-0129 Limited tax obligation bond Multiple capital improvements, public works Roripaugh Ranch Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.599 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$46,145,000	\$3,503,805	\$3,644,667	\$0	\$18,313,227.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,540,491.32	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$54,950,942.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-2003	\$30,990,000.00	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2003-0291 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.803

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$615,834,588.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-19-2012	\$26,020,000.00	Temecula Public Financing Authority CFD No 03-03 Riverside CDIAC Number: 2012-0866 Limited tax obligation bond Multiple capital improvements, public works Wolf Creek Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC:4.354 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$26,020,000	\$1,418,297	\$1,420,065	\$0	\$795,522.15

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,917,415.32	\$11,275.85	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	26	\$28,938.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$615,834,588.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-27-2004	\$4,845,000.00	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2004-0567 Limited tax obligation bond Street construction and improvements Harveston II	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.512

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$351,945,835.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-25-2012	\$4,400,000.00	Temecula Public Financing Authority CFD No 03-06 Riverside CDIAC Number: 2012-0865 Limited tax obligation bond Multiple capital improvements, public works Harveston II Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-34 Comb	TIC:4.219 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,400,000	\$306,756	\$307,138	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$267,576.94	\$2,878.49	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	23	\$8,682.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$351,945,835.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-24-2003	\$12,155,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2003-0290 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.895

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$296,619,272.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2005	\$3,865,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2005-1248 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill	NR	Neg	(BC) A D Jack & Co (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.156 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,295,000	\$147,750	\$147,774	\$0	\$2,143,552.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,761.30	\$6,525.62	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	10	\$16,901.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$296,619,272.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-25-2012	\$10,440,000.00	Temecula Public Financing Authority CFD No 03-1 Riverside CDIAC Number: 2012-0864 Limited tax obligation bond Multiple capital improvements, public works Crowne Hill Refunding	S:BBB+	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC:4.242 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,440,000	\$765,750	\$766,704	\$0	\$144.49

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$912,761.30	\$6,525.62	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-21-2013	10	\$16,901.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$296,619,272.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2002	\$4,690,000.00	Temecula Valley Unified School District CFD No 2000-1 Riverside CDIAC Number: 2002-1821 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: 5.81 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,790,000	\$327,219	\$327,273	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$438,220.68	\$12,509.38	2.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	9	\$12,509.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$14,771.83

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$80,545,792.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-21-2003	\$7,615,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2003-1309 Limited tax obligation bond K-12 school facility IA No 1	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.988

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-11-2005	\$11,000,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2005-0023 Limited tax obligation bond K-12 school facility Rancho Bella Vista IA No 2	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.058 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,535,000	\$710,406	\$710,406	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$833,127.28	\$7,832.92	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	6	\$7,832.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$7,444.38

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$176,886,374.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$6,785,000.00	Temecula Valley Unified School District CFD No 2002-1 Riverside CDIAC Number: 2012-1048 Limited tax obligation bond K-12 school facility IA 1 Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-33 Comb	TIC:4.442 NIC:4.461

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,785,000	\$500,588	\$500,787	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$644,229.24	\$8,948.04	1.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	11	\$8,948.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
12	\$10,486.23

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$156,300,801.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2005	\$12,940,000.00	Temecula Valley Unified School District CFD No 2002-2 Riverside CDIAC Number: 2005-1304 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.136 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,460,000	\$1,203,681	\$1,203,879	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,041,296.38	\$6,511.99	0.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	8	\$6,511.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
10	\$5,625.20

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$380,344,373.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2004	\$7,105,000.00	Temecula Valley Unified School District CFD No 2003-2 Riverside CDIAC Number: 2005-0006 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.414 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,200,000	\$480,025	\$480,025	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$553,659.02	\$3,544.90	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$3,544.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$10,858.16

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$74,848,146.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2007	\$12,700,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2006-1508 Limited tax obligation bond K-12 school facility Wolf Creek IA A	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC:4.944 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,620,000	\$823,410	\$823,409	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$929,284.18	\$10,726.64	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	12	\$10,726.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$15,977.78

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$244,910,278.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2011	\$13,085,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0584 Limited tax obligation bond K-12 school facility IA B Series A, Qualified School Construction Bonds Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	07-01-27 Serial	TIC: 2.943 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,395,000	\$612,704	\$612,933	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,418,785.18	\$3,719.75	0.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	3	\$3,719.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$2,103.74

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$370,924,310.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2011	\$1,675,000.00	Temecula Valley Unified School District CFD No 2004-1 Riverside CDIAC Number: 2011-0585 Limited tax obligation bond K-12 school facility IA B Series B Federally Taxable	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-28 Serial	TIC: 10.161 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,675,000	\$1,476,000	\$1,476,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,418,785.18	\$3,719.75	0.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	3	\$3,719.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$2,103.74

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$370,924,310.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-28-2006	\$9,945,000.00	Temecula Valley Unified School District CFD No 2005-1 Riverside CDIAC Number: 2006-1130 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC:4.996 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,890,000	\$644,000	\$644,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$745,703.18	\$6,600.17	0.89	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	4	\$6,600.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
5	\$7,809.29

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$88,786,019.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-12-2003	\$18,830,000.00	Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2003-0061 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (EN) Ambac (TR) US Bank NA (UW) Salomon Smith Barney	09-01-21 Serial	TIC:4.287 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2012	\$11,045,000.00	Temecula Valley Unified School District CFD No 89-1 Riverside CDIAC Number: 2012-1047 Limited tax obligation bond K-12 school facility Refunding	S:A-	Neg	(BC) Bowie Arneson Wiles (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-21 Serial	TIC:2.787 NIC:2.855

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,045,000	\$1,104,500	\$1,104,940	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,935,214.94	\$26,633.37	1.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	34	\$26,633.37

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
33	\$20,221.74

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$651,373,253.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1998	\$15,785,000.00	Val Verde School District CFD No 87-1 Riverside CDIAC Number: 1998-1065 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-13 Term	TIC: 5.821 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,140,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,245,213.26	\$16,448.97	1.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-01-2013	42	\$25,312.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2012	E	\$776,625,344.00

#### F. MISCELLANEOUS

These bonds mature October 1, 2013. The 2012-13 Special Taxes are the final levies for this issue.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-17-2005	\$16,440,000.00	Val Verde Unified School District CFD No 2002-1 Riverside CDIAC Number: 2004-1676 Limited tax obligation bond Multiple capital improvements, public works Boulder Springs IA A	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) Southwest Securities	09-01-36 Comb	TIC: 5.509 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,040,000	\$1,576,478	\$1,576,478	\$0	\$600,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,353,286.38	\$9,357.64	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	4	\$16,276.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$115,294,722.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-10-2003	\$1,984,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2003-1867 Limited tax obligation bond K-12 school facility Citation Homes IA No 1/School & Eastern Municipal WD	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-34 Comb	TIC: NIC: 6.043

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,747,000	\$146,006	\$146,006	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$182,007.00	\$674.00	0.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	1	\$674.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$674.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$24,478,542.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-30-2005	\$2,751,000.00	Val Verde Unified School District CFD No 2003-1 Riverside CDIAC Number: 2005-0076 Limited tax obligation bond K-12 school facility Meritage Homes IA No 2 School & Public Facilities	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-36 Comb	TIC: NIC:5.484

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,455,000	\$184,216	\$184,216	\$0	\$1,317.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$210,198.32	\$749.81	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	1	\$2,191.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$26,753,466.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2003	\$2,975,000.00	Val Verde Unified School District CFD No 2003-2 Riverside CDIAC Number: 2003-1656 Limited tax obligation bond K-12 school facility John Laing Homes/School/Water & Sewer Facs	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank NA (UW) O'Connor SW Securities	09-01-34 Comb	TIC: NIC:5.964

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,550,000	\$212,700	\$212,700	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$273,241.02	\$5,833.50	2.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-08-2013	5	\$15,071.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$34,630,690.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-1998	\$3,465,787.00	Val Verde Unified School District CFD No 98-1 Riverside CDIAC Number: 1998-1066 Limited tax obligation bond K-12 school facility Federally Taxable Refunding	NR	Neg	(BC) McFarlin & Anderson (FA) Fieldman Rolapp (TR) US Bank Corp Trust (UW) Val Verde USD FA	10-01-28 Term	TIC: 12 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,465,787	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2012	E	\$776,625,344.00

#### F. MISCELLANEOUS

This CFD was prohibited from levying taxes until 2012-13. The 2012-13 Special Taxes will be the first levies for this issue.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2011	\$3,630,000.00	Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1159 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	10-01-30 Serial	TIC: NIC:4.505

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,350,000	\$314,793	\$332,252	\$0	\$487,764.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$449,317.46	\$4,380.50	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	44	\$16,910.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$557,580,727.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2011	\$2,590,000.00	Western Municipal Water District CFD No 88-1 Riverside CDIAC Number: 2011-1160 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	10-01-21 Serial	TIC: NIC:3.743

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,360,000	\$259,000	\$265,265	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$339,280.22	\$564.36	0.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	5	\$919.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$142,176,869.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2011	\$2,200,000.00	Western Municipal Water District CFD No 99-1 Riverside CDIAC Number: 2011-1161 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone & Youngberg	10-01-30 Serial	TIC: NIC:4.798

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,135,000	\$179,435	\$183,334	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$210,720.02	\$1,308.82	0.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	1	\$6,750.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2013	E	\$63,043,807.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-18-2000	\$6,183,810.00	California Statewide Communities Development Authority CFD No 2000-1 Sacramento CDIAC Number: 2000-1441 Limited tax obligation bond Flood control, storm drainage Alma Ave	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Newman & Associates	09-01-30 Comb	TIC: NIC:7.693

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-22-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-19-2003	\$4,379,803.00	California Statewide Communities Development Authority CFD No 2002-1 Sacramento CDIAC Number: 2002-2026 Limited tax obligation bond Multiple capital improvements, public works River Run Sr Apts-Corona Subject to Alternative Minimum Tax	NR	Neg	(BC) Orrick Herrington (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:9.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,048,366	\$437,874	\$437,980	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$262,879.77	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$32,546,600.00

#### F. MISCELLANEOUS

Includes accreted value of the capital appreciation bonds through period ending March 1, 2013

All three parcels within CFD No. 2002-1 have exemptions on the assessed value which equal \$32,221,134. After exemptions, the net land and improvement value of CFD No. 2002-1 is \$325,466.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-07-2013	\$4,200,000.00	California Statewide Communities Development Authority CFD No 2012-01 Sacramento CDIAC Number: 2012-1938 Limited tax obligation bond Commercial development Fancher Creek Series A	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-43 Term	TIC: 6.94 NIC: 0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,200,000	\$396,309	\$396,309	\$341,146	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$64,713.76	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-07-2013	E	\$29,520,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2013	\$6,245,000.00	California Statewide Communities Development Authority CFD No 2012-02 Sacramento CDIAC Number: 2013-0823 Limited tax obligation bond Multiple capital improvements, public works CFD No 201202 Manteca Lifestyle Ctr Series A	NR	Neg	(BC) Orrick Herrington (TR) Wilmington Trust (UW) RBC Capital Mkts LLC	09-01-42 Term	TIC:5.317 NIC:5.22

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,245,000	\$556,961	\$556,966	\$79,149	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$40,478,801.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-19-1997	\$3,032,542.00	California Statewide Communities Development Authority CFD No 97-1 Sacramento CDIAC Number: 1997-0186 Limited tax obligation bond Multiple capital improvements, public works Salinas Plaza Club Apts	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:8.956

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,312,220	\$303,254	\$305,784	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,596.77	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$22,805,467.00

#### F. MISCELLANEOUS

Principal Amount of Bonds Outstanding includes accreted value of the capital appreciation bonds as of March 2, 2013

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2005	\$57,960,000.00	Elk Grove CFD No 2002-1 Sacramento CDIAC Number: 2005-1664 Limited tax obligation bond Multiple capital improvements, public works East Franklin Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Elk Grove FA	09-01-36 Comb	TIC:4.608 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$50,390,000	\$3,595,745	\$3,716,387	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,158,672.00	\$8,820.00	0.21	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	15	\$52,848.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,462,342,276.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2005	\$32,915,000.00	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2005-1665 Limited tax obligation bond Multiple capital improvements, public works Poppy Ridge Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Elk Grove FA	09-01-34 Comb	TIC:4.608 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$28,395,000	\$939,808	\$3,160,085	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,699,279.58	\$20,265.00	0.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	24	\$184,432.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,139,928,773.00

#### F. MISCELLANEOUS

Bond Reserve is the aggregate fund for CFD 2003-1 LOB Series 2005 & 2006.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-09-2006	\$15,900,000.00	Elk Grove CFD No 2003-1 Sacramento CDIAC Number: 2006-0406 Limited tax obligation bond Multiple capital improvements, public works Poppy Ridge	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Elk Grove FA	09-01-36 Comb	TIC:4.83 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,620,000	\$2,093,955	\$3,160,085	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,699,279.58	\$20,265.00	0.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	24	\$184,432.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,139,928,773.00

#### F. MISCELLANEOUS

Bond Reserve Fund is the aggregate reserve for CFD 2003-1, LOB Series 2005 & 2006.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$67,670,000.00	Elk Grove CFD No 2005-1 Sacramento CDIAC Number: 2007-0986 Limited tax obligation bond Multiple capital improvements, public works Laguna Ridge	NR	Neg	(BC) Kronick Moskovitz (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC:5.396 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$65,030,000	\$6,209,299	\$6,466,174	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,190,050.76	\$9,853.90	0.24	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	8	\$408,157.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$497,857,728.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-08-1995	\$42,260,110.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1995-0980 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	12-01-24 Comb	TIC: NIC:6.645

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,663,749	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-14-1998	\$28,954,336.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 1998-1647 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Salomon Smith Barney	12-01-28 Serial	TIC:5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-13-2001	\$11,878,383.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2001-2060 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) Sacramento Co (UW) Prudential Sec Inc	12-01-31 Serial	TIC: NIC:  Variable

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2003	\$20,215,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2003-1828 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) UBS Financial Services	12-01-21 Serial	TIC: NIC:2.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,015,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2003	\$7,785,848.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2003-2050 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Citigroup Global Markets	12-01-33 Serial	TIC: NIC:2.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2005	\$43,540,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2005-1623 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aaa/A3  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) MBIA Corp (TR) Sacramento Co (UW) Stone & Youngberg	12-01-35 Comb	TIC: NIC:4.749

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$40,220,000	\$0	\$0	\$0	\$640,720.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2008	\$31,226,133.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2008-0563 Limited tax obligation bond K-12 school facility	S:AAA/A M:Aa2/Baa1  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Capital Markets	12-01-38 Comb	TIC: NIC:7.185

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$31,226,133	\$3,122,613	\$3,146,035	\$0	\$642,494.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-30-2012	\$84,065,000.00	Elk Grove Unified School District CFD No 1 Sacramento CDIAC Number: 2012-1627 Limited tax obligation bond K-12 school facility Refunding	S:AA-/BBB+	Neg	(BC) Lozano Smith (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Sacramento Co (UW) Citigroup Global Markets	12-01-33 Comb	TIC:3.653 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$84,065,000	\$7,590,995	\$7,596,669	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$14,037,005.00	\$228,914.00	1.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1471	\$228,914.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$24,480,435,085.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$42,165,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2007-0605 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-28 Serial	TIC: NIC:4.891

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$38,315,000	\$5,716,528	\$5,853,279	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,376,159.26	\$17,965.49	0.33	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$48,624.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,155,792,137.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2010	\$23,180,000.00	Folsom CFD No 10 Sacramento CDIAC Number: 2010-0947 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Folsom PFA	09-01-24 Comb	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,340,000	\$5,716,528	\$5,853,279	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,376,159.26	\$17,965.49	0.33	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$48,624.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,155,792,137.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$8,900,000.00	Folsom CFD No 11 Sacramento CDIAC Number: 2007-0606 Limited tax obligation bond Multiple capital improvements, public works Willow Springs Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-23 Serial	TIC: NIC:4.32

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,720,000	\$857,691	\$853,889	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$911,718.46	\$1,292.08	0.14	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$2,581.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$253,060,502.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$17,650,000.00	Folsom CFD No 14 Sacramento CDIAC Number: 2007-0607 Limited tax obligation bond Multiple capital improvements, public works Parkway Phase II Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-32 Serial	TIC: NIC:4.695

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,050,000	\$1,390,840	\$1,391,270	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,337,424.88	\$5,432.76	0.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	9	\$11,283.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$514,691,628.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-21-2010	\$10,540,000.00	Folsom CFD No 2 Sacramento CDIAC Number: 2010-0221 Limited tax obligation bond Multiple capital improvements, public works Natoma Station Refunding	S:A+	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Piper Jaffray & Co	12-01-19 Serial	TIC: NIC:4.241

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,770,000	\$1,054,000	\$1,054,588	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,387,060.78	\$4,763.42	0.34	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$13,870.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$556,543,716.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-22-1998	\$4,340,000.00	Folsom CFD No 4 Sacramento CDIAC Number: 1998-0686 Limited tax obligation bond Other capital improvements, public works Refunding	S:AAA M:Aaa F:AAA  Ins	Neg	(BC) Orrick Herrington (FA) The PFM Group (EN) MBIA Corp (TR) Union Bank of CA (UW) Westhoff Cone	08-01-18 Comb	TIC: NIC:5.11

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,740,000	\$345,750	\$345,750	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$378,931.90	\$852.22	0.22	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$1,328.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$225,346,136.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$17,805,000.00	Folsom CFD No 7 Sacramento CDIAC Number: 2004-1210 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	TIC: NIC:4.749

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-27-2011	\$10,855,000.00	Folsom CFD No 7 Sacramento CDIAC Number: 2011-1024 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AA+/A-     Ins	Neg	(BC) Orrick Herrington (FA) Northcross Hill Ach (EN) Assured Guaranty Corp (TR) Union Bank NA (UW) Folsom PFA	09-01-24 Serial	TIC: NIC:5.48

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,305,000	\$2,266,238	\$2,275,010	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,621,323.58	\$16,543.99	0.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	24	\$28,145.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,013,512,006.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2012	\$11,807,377.00	Folsom CFD No 7 Sacramento CDIAC Number: 2012-0990 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	09-01-21 Term	TIC: NIC:2.65

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,588,277	\$2,266,238	\$2,275,010	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,621,323.58	\$16,543.99	0.63	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	24	\$28,145.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,013,512,006.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2004	\$4,680,000.00	Folsom CFD No 8 Sacramento CDIAC Number: 2004-1211 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-21 Serial	TIC: NIC:4.749

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2012	\$3,226,984.00	Folsom CFD No 8 Sacramento CDIAC Number: 2012-1361 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) NHA Advisors (PU) Folsom PFA (TR) Union Bank NA	09-01-21 Term	TIC: NIC:2.65

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,893,801	\$322,698	\$322,566	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$406,191.10	\$930.46	0.23	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$2,613.21

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$156,690,858.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-26-2007	\$1,710,000.00	Folsom CFD No 9 Sacramento CDIAC Number: 2007-0604 Limited tax obligation bond Multiple capital improvements, public works Willow Creek Estates South Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Folsom PFA	09-01-17 Serial	TIC: NIC:4.681

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$945,000	\$171,000	\$171,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$229,232.74	\$3,906.32	1.70	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$9,304.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$169,676,529.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-03-1998	\$3,405,000.00	Folsom Heights CFD No 3 Sacramento CDIAC Number: 1998-0221 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank of CA (UW) Westhoff Cone	12-01-15 Comb	TIC: NIC:5.464

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$605,000	\$276,458	\$276,458	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,937.42	\$14,287.90	4.40	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$17,357.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$88,645,164.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2005	\$12,445,000.00	Galt CFD No 1988-1 Sacramento CDIAC Number: 2005-1832 Limited tax obligation bond Multiple capital improvements, public works Galt Northeast Area Refunding	S:AAA/A-      Ins	Neg	(BC) Jones Hall (EN) Ambac (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-17  Serial	TIC: NIC:4.176

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,785,000	\$1,244,500	\$1,244,518	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,294,051.00	\$18,373.00	1.42	Y

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	49	\$110,597.00

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$643,852,727.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-22-2003	\$23,415,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2003-1950 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) US Bank NA (UW) US Bancorp Piper	09-01-37 Comb	TIC: NIC:6.151

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,207,075.30	\$11,093.52	0.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	19	\$18,920.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$645,088,866.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2005	\$14,660,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2005-1948 Limited tax obligation bond Multiple capital improvements, public works Sunridge-Anatolia	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.48

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,335,000	\$1,207,975	\$1,209,016	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,207,075.30	\$11,093.52	0.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	19	\$18,920.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$645,088,866.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-2007	\$20,695,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2007-0107 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC:5.424

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,170,000	\$1,855,620	\$1,855,620	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,207,075.30	\$11,093.52	0.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	19	\$18,920.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$645,088,866.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-04-2012	\$24,370,000.00	Rancho Cordova CFD No 2003-1 Sacramento CDIAC Number: 2012-1778 Limited tax obligation bond Multiple capital improvements, public works Sunridge Anatolia Refunding	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC:4.76 NIC:4.833

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,370,000	\$2,407,726	\$2,407,778	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,207,075.30	\$11,093.52	0.26	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	19	\$18,920.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$645,088,866.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-06-2007	\$13,485,000.00	Rancho Cordova CFD No 2004-01 Sacramento CDIAC Number: 2007-0863 Limited tax obligation bond Multiple capital improvements, public works Sunridge Pk Area	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-37 Comb	TIC: NIC: 6.018

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,275,000	\$1,315,252	\$1,316,197	\$0	\$6,202,846.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,307,974.46	\$2,130.26	0.16	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-09-2013	3	\$2,130.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$193,947,159.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-14-2002	\$8,760,000.00	Rancho Murieta Community Services District CFD No 1 Sacramento CDIAC Number: 2002-1126 Limited tax obligation bond Water supply, storage, distribution Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) E Wagner & Assoc	10-01-15 Comb	TIC: NIC:5.071

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

#### F. MISCELLANEOUS

Paid off early on 10-1-2012 per phone call to NBS-David Schroeder. rb

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-16-2003	\$19,570,000.00	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2002-0274 Limited tax obligation bond Flood control, storm drainage North Natomas Regency Pk	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.78

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

#### F. MISCELLANEOUS

Due to refunding on 01/29/2013 Assessed Value, Tax Collection Information, Delinquent Reporting Information and Foreclosure Information are all reported in loan CDIAC #2012-1944. This will be the final report for CDIAC loan #2002-0274.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2013	\$15,070,000.00	Sacramento CFD No 2001-03 Sacramento CDIAC Number: 2012-1944 Limited tax obligation bond Multiple capital improvements, public works North Natomas Regency Park Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	09-01-28 Serial	TIC:0 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,070,000	\$1,507,000	\$1,507,129	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,461,759.76	\$10,549.48	0.72	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	28	\$20,395.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
28	\$20,395.75

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$485,525,679.00

#### F. MISCELLANEOUS

Assessed Value Information, Tax Collection Information, and Delinquency Information transferred from CDIAC loan #2002-0274.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-17-2007	\$11,465,000.00	Sacramento CFD No 2005-01 Sacramento CDIAC Number: 2007-1235 Limited tax obligation bond Multiple capital improvements, public works College Square	NR     LOC	Neg	(BC) Orrick Herrington (EN) JP Morgan Chase Bank (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Term	TIC: NIC:5.973

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,310,000	\$1,146,500	\$1,146,581	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$740,664.82	\$23,401.80	3.16	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$23,401.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$23,401.80

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$26,226,646.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-31-1996	\$7,950,000.00	Sacramento City Unified School District CFD No 1 Sacramento CDIAC Number: 1996-1533 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Stone & Youngberg (EN) Ambac (TR) First Trust of CA (UW) BA Securities	09-01-13 Serial	TIC: NIC:5.128

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$595,000	\$795,000	\$795,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,089,430,110.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-29-2005	\$11,525,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2005-0569 Limited tax obligation bond Multiple capital improvements, public works Laguna Stonelake Refunding	S:AAA      Ins	Neg	(BC) Orrick Herrington (FA) Arimax Financial (EN) FGIC (TR) US Bank NA (UW) Stone & Youngberg	10-01-25    Comb	TIC: NIC:4.25

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,295,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$994,996.00	\$2,516.00	0.25	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	8	\$2,516.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$1,169.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$477,983,778.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2011	\$12,830,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2010-1723 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek & Elliott Ranches IA No 2 Refunding	S:A	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-21 Serial	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,275,000	\$1,283,000	\$1,283,000	\$0	\$812,083.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,785,295.00	\$11,491.00	0.64	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	18	\$11,491.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$4,192.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$615,099,141.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-16-2011	\$17,075,000.00	Sacramento County CFD No 1 Sacramento CDIAC Number: 2011-0084 Limited tax obligation bond Multiple capital improvements, public works Laguna Creek & Elliott Ranch IA No 1 Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-20 Serial	TIC: NIC:4.515

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,650,000	\$1,707,500	\$1,707,500	\$0	\$924,461.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,490,685.00	\$17,202.00	0.69	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	27	\$17,202.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$5,797.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$859,338,927.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-1998	\$5,310,000.00	Sacramento County CFD No 1998-1 Sacramento CDIAC Number: 1998-2031 Limited tax obligation bond Multiple capital improvements, public works Metro Air Park	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) Sacramento Co (UW) Marvin L Oates Trust	12-01-21 Term	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,190,000	\$246,275	\$246,275	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$583,300.00	\$144,553.00	24.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	15	\$144,553.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
29	\$288,142.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$71,568,055.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-02-2004	\$63,460,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2004-0097 Limited tax obligation bond Airport Metro Air Pk	NR	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) US Bank NA (UW) Stone & Youngberg	08-01-34 Serial	TIC: NIC: 6.995

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$57,175,000	\$0	\$0	\$0	\$2,537,565.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,034,259.00	\$1,486,637.00	24.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	12	\$1,486,637.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
25	\$2,894,808.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$69,033,715.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$40,200,000.00	Sacramento County CFD No 2000-1 Sacramento CDIAC Number: 2007-1534 Limited tax obligation bond Airport Metro Air Park	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) US Bank NA (UW) Stone & Youngberg	08-01-34 Serial	TIC: NIC:7

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$40,200,000	\$0	\$0	\$0	\$3,634,483.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,681,009.00	\$800,497.00	21.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	12	\$800,497.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
25	\$1,558,743.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$69,033,715.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$10,250,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2004-1519 Limited tax obligation bond Multiple capital improvements, public works McClellan Park	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.879

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,870,000	\$989,840	\$989,840	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$768,769.00	\$18,375.00	2.39	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	2	\$18,375.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$198,728,839.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-17-2011	\$10,395,000.00	Sacramento County CFD No 2004-1 Sacramento CDIAC Number: 2011-1311 Limited tax obligation bond Multiple capital improvements, public works McClellan Park	NR	Neg	(BC) Orrick Herrington (FA) The PFM Group (TR) Union Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:6.239

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,395,000	\$883,916	\$883,916	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$711,460.00	\$16,961.00	2.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	2	\$16,961.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$198,728,839.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$14,415,000.00	Sacramento County CFD No 2005-2 Sacramento CDIAC Number: 2007-1207 Limited tax obligation bond Multiple capital improvements, public works N Vineyard Station No 1	NR	Neg	(BC) Orrick Herrington (FA) First Southwest (TR) Sacramento Co (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:6.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,285,000	\$1,354,000	\$1,354,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,010,825.00	\$2,154.00	0.21	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	3	\$2,154.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$38,457,037.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2000	\$1,122,336.00	Sacramento County Park Meadows CFD No 1 Sacramento CDIAC Number: 2000-1078 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Orrick Herrington (FA) Arimax Financial (TR) Sacramento Co (UW) Stone & Youngberg	10-01-29 Comb	TIC: NIC: 12.465

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$777,619	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$211,893.00	\$1,169.00	0.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	3	\$1,169.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$1,169.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2012	E	\$105,137,869.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-16-1995	\$6,545,000.00	Sacramento Del Paso Road CFD No 95-02 Sacramento CDIAC Number: 1996-1737 Limited tax obligation bond Multiple capital improvements, public works N Natomas AD 88-03	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Sacramento City FA	09-01-14 Term	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$965,000	\$250,000	\$250,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$569,560.82	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$61,141,012.00

#### F. MISCELLANEOUS

[1] Series B was privately placed and is subordinate to Series A.

[2] Reserve Fund Minimum Balance Required covers only Series A, Series B does not require a Reserve Fund Balance.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-16-2004	\$5,300,000.00	Sacramento Development Fee Financing CFD No 95-01 Sacramento CDIAC Number: 2004-1929 Limited tax obligation bond Multiple capital improvements, public works Series C	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-24 Comb	TIC: NIC:4.714

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,620,000	\$265,000	\$265,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$417,379.80	\$2,010.50	0.48	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$2,010.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$92,726,574.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2001	\$8,860,000.00	Sacramento Granite Park CFD No 2001-01 Sacramento CDIAC Number: 2001-0640 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:5.862

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,410,000	\$263,545	\$263,545	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$272,528.62	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$37,253,704.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-1999	\$2,805,000.00	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 1999-1583 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC: 6.203

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,405,000	\$394,833	\$394,860	\$0	\$105,868.44

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$417,070.86	\$12,534.73	3.01	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$11,340.61

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$220,269,601.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required; Bond Reserve Fund; Total Assessed Value of all Properties; Tax Collection Information; and Delinquent Reporting Information are aggregated for North Natomas Basin 8C CFD 99-04, Series A & B.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$3,790,000.00	Sacramento North Natomas Basin 8C CFD No 99-04 Sacramento CDIAC Number: 2004-1472 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,225,000	\$394,833	\$394,860	\$0	\$794,330.09

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$417,070.86	\$12,534.73	3.01	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	12	\$11,340.61

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$220,269,601.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required; Bond Reserve Fund; Total Assessed Value of all Properties; Tax Collection Information; and Delinquent Reporting Information are aggregated for North Natomas Basin 8C CFD 99-04, Series A & B.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-1998	\$2,910,000.00	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0002 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	TIC: NIC: 6.229

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,005,000	\$270,938	\$270,938	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$250,312.50	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$345,057,110.00

#### F. MISCELLANEOUS

Assessed Value includes all parcels in the district covered under the lease component and CFD (special district) component.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-1998	\$4,995,000.00	Sacramento North Natomas CFD No 2 Sacramento CDIAC Number: 1999-0003 Limited tax obligation bond Flood control, storm drainage Series A	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Sacramento City FA	09-01-23 Serial	TIC: NIC:6.229

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,775,000	\$377,188	\$377,188	\$0	\$628,487.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$350,395.94	\$349.28	0.10	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$393.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$345,057,110.00

#### F. MISCELLANEOUS

Prior years reported all taxes due including the lease component, which is not paid by billed special tax revenue.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-12-1999	\$16,215,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 1999-0004 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-23 Comb	TIC: NIC:5.65

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,455,000	\$7,196,150	\$7,406,924	\$0	\$163,914.43

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,795,009.88	\$35,209.66	0.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	99	\$52,359.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,196,194,946.00

#### F. MISCELLANEOUS

Construction Fund(s) include funds allocated for North Natomas CFD 4 Series A & B.

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-05-2001	\$12,750,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2000-0156 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Term	TIC: NIC: 6.37

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,300,000	\$7,196,150	\$7,406,924	\$0	\$163,914.43

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,795,009.88	\$35,209.66	0.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	99	\$52,359.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,196,194,946.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.

Construction Fund(s) include funds allocated for North Natomas CFD 4 Series A & B.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-15-2003	\$29,765,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2002-0337 Limited tax obligation bond Flood control, storm drainage North Natomas	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.943

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$27,930,000	\$7,196,150	\$7,406,924	\$0	\$861,190.08

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,795,009.88	\$35,209.66	0.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	99	\$52,359.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,196,194,946.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2006	\$26,210,000.00	Sacramento North Natomas CFD No 4 Sacramento CDIAC Number: 2006-1293 Limited tax obligation bond Multiple capital improvements, public works N Natomas Basin No 1, Tax Zone IB	NR	Neg	(BC) Orrick Herrington (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:4.83

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,175,000	\$7,196,150	\$7,406,924	\$0	\$2,899,449.44

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,795,009.88	\$35,209.66	0.61	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	99	\$52,359.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,196,194,946.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required, Bond Reserve Fund, Total Assessed Value of all Properties, Tax Collection Information and Delinquent Reporting Information are aggregated for North Natomas CFD 4 Series A, B, C, & D.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-27-2005	\$35,460,000.00	Sacramento North Natomas CFD No 97-01 Sacramento CDIAC Number: 2005-0533 Limited tax obligation bond Flood control, storm drainage Drainage Refunding	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:4.924

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$30,770,000	\$2,496,700	\$2,496,700	\$0	\$513,644.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,428,021.14	\$25,818.78	1.06	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	232	\$64,792.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
38	\$39,869.20

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$4,675,037,244.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-11-2001	\$11,890,000.00	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2001-0229 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:6.148

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
0	\$0.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

#### F. MISCELLANEOUS

Due to refunding on 01/29/2013 Assessed Value, Tax Collection Information, Delinquent Reporting Information and Foreclosure Information are all reported in loan CDIAC #2012-1943. This will be the final report for CDIAC loan #2001-0229.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-10-2013	\$8,455,000.00	Sacramento North Natomas Westlake CFD No 2000-01 Sacramento CDIAC Number: 2012-1943 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	NR	Neg	(BC) Orrick Herrington (PU) Sacramento City FA (TR) The Bank of NY Mellon	09-01-26 Serial	TIC:0 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,455,000	\$845,500	\$845,572	\$0	\$627,236.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$943,217.02	\$8,806.62	0.93	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	19	\$13,036.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$389,063,156.00

#### F. MISCELLANEOUS

Assessed Value Information, Tax Collection Information, and Delinquency Information transferred from CDIAC loan #2001-0229.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$17,360,000.00	Adelanto Elementary School District CFD No 1 San Bernardino CDIAC Number: 2005-2068 Limited tax obligation bond K-12 school facility IA A - West Creek (Schools, City & San Dist Facs)	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Financial Services	09-01-36 Comb	TIC: NIC:5.409

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,830,000	\$1,185,363	\$1,185,401	\$0	\$115,757.56

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,346,103.88	\$357,649.63	26.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	151	\$723,434.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$74,143,616.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-01-2006	\$3,520,000.00	Adelanto Elementary School District CFD No 2 San Bernardino CDIAC Number: 2005-2069 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Securities	09-01-36 Comb	TIC: NIC:5.307

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,435,000	\$331,380	\$331,391	\$0	\$52,381.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$264,343.16	\$4,569.08	1.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$11,272.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$33,901,027.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$12,705,000.00	Agua Mansa Industrial Growth Association CFD No 2002-1 San Bernardino CDIAC Number: 2002-1718 Limited tax obligation bond Multiple capital improvements, public works Industrial Ctr Refunding	NR      LOC	Neg	(BC) McFarlin & Anderson (FA) Kinsell Newcomb (EN) Bank One (TR) US Bank NA (UW) Stone & Youngberg	09-01-33    Comb	TIC:6.557 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,740,000	\$1,075,172	\$1,075,172	\$0	\$172,778.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$664,630.00	\$889.00	0.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$889.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$177,292,425.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2006	\$2,085,000.00	Chino CFD No 2000-1 San Bernardino CDIAC Number: 2006-1462 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Chino Hills FA	09-01-30 Comb	TIC: NIC:4.94

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,730,000	\$150,250	\$151,047	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,126.57	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$27,310,469.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-29-2002	\$3,200,000.00	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2002-0432 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.182

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
0	\$0.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2012	\$2,480,000.00	Chino CFD No 2001-1 San Bernardino CDIAC Number: 2012-1548 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-32 Comb	TIC:0 NIC:4.567

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,480,000	\$199,302	\$199,303	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$196,974.61	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$77,487,020.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-21-2004	\$7,880,000.00	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2003-1616 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.789

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2012	\$6,340,000.00	Chino CFD No 2003-1 San Bernardino CDIAC Number: 2012-1549 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-33 Comb	TIC: NIC:4.611

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,340,000	\$487,294	\$487,295	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$503,135.60	\$2,194.25	0.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$7,188.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$104,684,163.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-12-2004	\$7,130,000.00	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2003-1617 Limited tax obligation bond Multiple capital improvements, public works D R Horton	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.648

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2012	\$5,815,000.00	Chino CFD No 2003-2 San Bernardino CDIAC Number: 2012-1550 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-33 Comb	TIC: NIC:4.61

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,815,000	\$448,000	\$448,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$454,173.84	\$5,200.14	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	6	\$16,633.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$88,284,959.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2004	\$23,705,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2004-1620 Limited tax obligation bond Multiple capital improvements, public works IA No 1	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.598

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-22-2006	\$25,615,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2005-1566 Limited tax obligation bond Multiple capital improvements, public works Pardee Homes IA 2	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.052

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,875,000	\$1,655,250	\$1,658,265	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,695,041.17	\$8,833.50	0.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	4	\$14,436.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$149,208,761.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2012	\$20,475,000.00	Chino CFD No 2003-3 San Bernardino CDIAC Number: 2012-1551 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1 Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-34 Comb	TIC: NIC:4.649

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,475,000	\$1,527,500	\$1,527,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,191,226.00	\$19,259.00	0.88	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	10	\$43,417.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$249,404,600.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-03-2004	\$6,710,000.00	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2003-1619 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.84

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2012	\$5,240,000.00	Chino CFD No 2003-4 San Bernardino CDIAC Number: 2012-1552 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-33 Comb	TIC: NIC:4.609

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,240,000	\$403,563	\$404,563	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$390,709.79	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$115,069,552.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$23,715,000.00	Chino CFD No 2005-1 San Bernardino CDIAC Number: 2007-0703 Limited tax obligation bond Multiple capital improvements, public works College Park IA 1	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,355,000	\$1,443,521	\$1,559,779	\$0	\$2,358,576.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,530,439.14	\$8,588.07	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	7	\$9,723.57

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$285,121,547.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-12-2006	\$6,055,000.00	Chino CFD No 2005-2 San Bernardino CDIAC Number: 2005-1567 Limited tax obligation bond Multiple capital improvements, public works The Preserve	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.173

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,420,000	\$399,735	\$401,160	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$416,933.31	\$1,211.20	0.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$1,211.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,211.20

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$52,378,279.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2013	\$4,725,000.00	Chino CFD No 2006-1 San Bernardino CDIAC Number: 2013-0759 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC:5.313 NIC:5.281

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,725,000	\$311,881	\$311,881	\$39,396	\$3,904,374.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$33,834,911.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-13-2006	\$9,545,000.00	Chino CFD No 2006-2 San Bernardino CDIAC Number: 2006-0583 Limited tax obligation bond Multiple capital improvements, public works D R Horton Arnel	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.031

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,660,000	\$628,755	\$629,849	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,016.00	\$796.47	0.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	3	\$3,172.46

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$86,626,073.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-19-2013	\$5,865,000.00	Chino CFD No 2006-3 San Bernardino CDIAC Number: 2013-0633 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Stradling Yocca (FA) OConnor & Co Sec (TR) Wells Fargo Bank (UW) Stifel Nicolaus & Co Inc	09-01-43 Comb	TIC:4.648 NIC:4.629

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,865,000	\$360,563	\$360,563	\$100,514	\$4,920,905.05

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$44,184,859.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-25-2010	\$12,865,000.00	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2010-0039 Limited tax obligation bond Multiple capital improvements, public works Watson Commerce Ctr	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC: 6.644

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2012	\$12,635,000.00	Chino CFD No 2009-1 San Bernardino CDIAC Number: 2012-1553 Limited tax obligation bond Multiple capital improvements, public works Federally Taxable Refunding	NR	Neg	(BC) Rutan & Tucker (FA) OConnor & Co Sec (PU) Chino PFA (TR) Wells Fargo Bank	09-01-38 Comb	TIC: NIC:4.774

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,635,000	\$869,750	\$869,750	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$837,662.92	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$84,469,500.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2006	\$8,460,000.00	Chino CFD No 99-1 San Bernardino CDIAC Number: 2006-1460 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Chilton & Assoc (TR) Wells Fargo Bank (UW) Chino PFA	09-01-29 Comb	TIC: NIC:4.929

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,455,000	\$575,183	\$613,037	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$574,541.18	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$94,918,049.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$5,610,000.00	Chino Hills CFD No 1 San Bernardino CDIAC Number: 2006-0790 Limited tax obligation bond Public building Rolling Ridge	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-27 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,995,000	\$721,303	\$721,303	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,237,638.64	\$6,390.48	0.52	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	38	\$24,497.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$523,827,547.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-2010	\$12,390,000.00	Chino Hills CFD No 10 San Bernardino CDIAC Number: 2010-0986 Limited tax obligation bond Multiple capital improvements, public works Fairfield Ranch Refunding	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Stone & Youngberg	09-01-30 Serial	TIC: NIC:4.461

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,685,000	\$981,750	\$981,750	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$922,866.08	\$3,067.57	0.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	6	\$8,282.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
2	\$2,587.33

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$267,479,611.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$17,845,000.00	Chino Hills CFD No 2 San Bernardino CDIAC Number: 2006-0791 Limited tax obligation bond Public building Los Ranchos	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-26 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,980,000	\$1,676,080	\$1,676,080	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,660,587.64	\$13,579.77	0.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	45	\$34,190.57

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,007,191,504.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$4,320,000.00	Chino Hills CFD No 4 San Bernardino CDIAC Number: 2006-0792 Limited tax obligation bond Public building The Oaks Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-26 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,565,000	\$421,614	\$421,614	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$915,972.46	\$3,461.51	0.38	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	14	\$7,808.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$414,680,562.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$18,175,000.00	Chino Hills CFD No 5 San Bernardino CDIAC Number: 2006-0793 Limited tax obligation bond Public building Soquel Canyon, Rincon & Woodview	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-30 Comb	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,460,000	\$1,502,976	\$1,502,976	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,840,548.50	\$33,433.94	1.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	48	\$89,665.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,948,753,540.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$2,040,000.00	Chino Hills CFD No 6 San Bernardino CDIAC Number: 2006-0794 Limited tax obligation bond Public building Carbon Canyon Area	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-22 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,390,000	\$203,786	\$203,786	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$274,258.10	\$5,059.13	1.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	11	\$9,144.80

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$307,447,955.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2006	\$1,670,000.00	Chino Hills CFD No 8 San Bernardino CDIAC Number: 2006-0795 Limited tax obligation bond Public building Butterfield	NR	Neg	(BC) Orrick Herrington (FA) Stone & Youngberg (TR) US Bank NA (UW) Chino Hills FA	09-01-16 Serial	TIC: NIC:4.122

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$880,000	\$292,443	\$292,443	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$830,968.42	\$6,656.75	0.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	22	\$14,808.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$236,567,347.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2011	\$4,915,000.00	Chino Hills CFD No 9 San Bernardino CDIAC Number: 2010-1717 Limited tax obligation bond Multiple capital improvements, public works Rincon Village Refunding	S:A-	Neg	(BC) Orrick Herrington (FA) Harrell & Co Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-21 Serial	TIC: NIC:4.454

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,050,000	\$491,500	\$491,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$761,531.66	\$6,390.48	0.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	23	\$27,434.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$621,134,659.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-1996	\$1,060,000.00	Colton CFD No 87-1 San Bernardino CDIAC Number: 1996-1699 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-18 Serial	TIC: NIC: 6.6

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$435,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$102,376.98	\$661.35	0.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	3	\$661.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$54,850,427.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-1996	\$2,190,000.00	Colton CFD No 88-1 San Bernardino CDIAC Number: 1996-1698 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-15 Serial	TIC: NIC: 6.605

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$525,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$208,074.32	\$3,990.98	1.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	11	\$10,991.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$57,846,870.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-19-1996	\$2,965,000.00	Colton CFD No 89-1 San Bernardino CDIAC Number: 1996-1697 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) First Trust of CA (UW) Colton PFA	09-01-19 Serial	TIC: NIC: 6.32

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,350,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$247,204.40	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$57,535,199.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-1998	\$3,415,000.00	Colton CFD No 89-2 San Bernardino CDIAC Number: 1998-1549 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Nossaman Guthner (TR) Union Bank of CA (UW) Piper Jaffray Inc	09-01-19 Comb	TIC: NIC:5.81

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,410,000	\$274,763	\$275,524	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$322,498.80	\$2,011.35	0.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	3	\$5,630.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$82,730,917.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-1998	\$2,800,000.00	Colton CFD No 90-1 San Bernardino CDIAC Number: 1998-1951 Limited tax obligation bond Multiple capital improvements, public works Mount Vernon Corridor Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) Piper Jaffray Inc	09-01-20 Term	TIC: NIC: 7.664

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,515,000	\$260,625	\$260,625	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$269,266.04	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$4,783,645.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$4,405,000.00	Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2003-2009 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC: 5.756 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,107.18	\$3,201.38	0.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-01-2013	4	\$3,201.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
4	\$3,201.38

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$82,497,646.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-25-2012	\$4,460,000.00	Colton Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2012-1239 Limited tax obligation bond K-12 school facility Series A Refunding	NR	Neg	(BC) Nossaman LLP (FA) C M de Crinis (UW) Southwest Securities	09-01-34 Comb	TIC:4.594 NIC:4.537

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,460,000	\$390,180	\$398,207	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$353,107.18	\$3,201.38	0.91	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-01-2013	4	\$3,201.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$82,497,646.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2009	\$10,885,000.00	Coyote Canyon Public Facilities CFD No 2004-1 San Bernardino CDIAC Number: 2009-1327 Limited tax obligation bond Water supply, storage, distribution IA No 2 Series A (W Vly WD, Chaffey JtUnHSD & Etwinda SD)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Comb	TIC: 7.072 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,855,000	\$1,338,500	\$1,338,720	\$0	\$125,657.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,115,568.54	\$8,647.66	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	4	\$8,647.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$176,661,860.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-19-2009	\$2,500,000.00	Coyote Canyon Public Facilities CFD No 2004-1 San Bernardino CDIAC Number: 2009-1328 Limited tax obligation bond K-12 school facility IA No 2 Series B Build America Bonds (Etiwanda SD) Federally Taxable	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-39 Term	TIC: 6.284 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,855,000	\$1,338,500	\$1,338,720	\$0	\$125,657.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,115,568.54	\$8,647.66	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	4	\$8,647.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$176,661,860.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$1,650,000.00	Etiwanda School District CFD No 2 San Bernardino CDIAC Number: 2008-0011 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-14  Serial	TIC: 3.391 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$505,000	\$117,527	\$118,934	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$277,953.92	\$3,195.09	1.15	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	12	\$3,195.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$279,460,208.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$4,870,000.00	Etiwanda School District CFD No 2001-1 San Bernardino CDIAC Number: 2008-0013 Limited tax obligation bond K-12 school facility Silver Ridge Refunding	NR      Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-32 Serial	TIC:4.919 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,450,000	\$346,883	\$351,034	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$381,096.40	\$3,423.08	0.90	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	2	\$3,423.08

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$67,967,110.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-24-2005	\$6,815,000.00	Etiwanda School District CFD No 2004-1 San Bernardino CDIAC Number: 2005-0131 Limited tax obligation bond K-12 school facility Coyote Canyon IA No 1 School & Water Facs	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.388

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,590,000	\$653,480	\$653,617	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$488,034.86	\$4,051.36	0.83	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	3	\$4,051.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$74,663,009.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-28-2013	\$5,250,000.00	Etiwanda School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0050 Limited tax obligation bond K-12 school facility Victoria Gardens Public Facilities Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-37 Comb	TIC:4.601 NIC:4.604

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,945,000	\$459,504	\$459,504	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,576.02	\$9,661.32	2.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	6	\$9,661.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$68,797,969.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$6,825,000.00	Etiwanda School District CFD No 3 San Bernardino CDIAC Number: 2008-0066 Limited tax obligation bond K-12 school facility Terra Vista Refunding	NR      Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-18 Serial	TIC: 3.755 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,980,000	\$486,134	\$491,952	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$778,614.26	\$3,364.71	0.43	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	15	\$3,364.71

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$703,619,370.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$6,440,000.00	Etiwanda School District CFD No 4 San Bernardino CDIAC Number: 2008-0067 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-24 Serial	TIC:4.354 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,155,000	\$458,711	\$464,201	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$493,963.58	\$5,455.32	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	11	\$5,455.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$191,781,506.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$14,680,000.00	Etiwanda School District CFD No 7 San Bernardino CDIAC Number: 2008-0068 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-31 Serial	TIC:4.354 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,275,000	\$1,045,634	\$1,058,148	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,362,787.26	\$10,859.76	0.80	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	16	\$10,859.76

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$485,897,095.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$7,565,000.00	Etiwanda School District CFD No 8 San Bernardino CDIAC Number: 2008-0069 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-32 Serial	TIC:4.926 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,920,000	\$538,843	\$545,292	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,541.26	\$5,857.01	0.92	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	8	\$5,857.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$277,622,993.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-2005	\$10,000,000.00	Etiwanda School District CFD No 9 San Bernardino CDIAC Number: 2005-0035 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.152

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,620,000	\$931,463	\$931,658	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,425.52	\$8,351.71	1.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	11	\$8,351.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
11	\$8,351.71

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$295,929,342.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-17-2011	\$8,800,000.00	Fontana CFD No 11 San Bernardino CDIAC Number: 2011-1304 Limited tax obligation bond Multiple capital improvements, public works Heritage West End Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-28 Serial	TIC: 5.064 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,235,000	\$840,605	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$869,111.00	\$5,709.00	0.66	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	6	\$8,169.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$174,322,692.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$44,485,000.00	Fontana CFD No 2 San Bernardino CDIAC Number: 1998-1623 Limited tax obligation bond Multiple capital improvements, public works Village of Heritage Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CGMS (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Comb	TIC: NIC:5.252

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,410,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,088,982.00	\$53,961.00	1.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	61	\$142,358.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$1,245,666,580.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-1998	\$3,730,000.00	Fontana CFD No 2 San Bernardino CDIAC Number: 1999-1962 Limited tax obligation bond Multiple capital improvements, public works Village of Heritage Sub Series B Refunding	NR     Ins	Neg	(BC) Orrick Herrington (FA) CGMS (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-12  Comb	TIC: NIC:5.252

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$1,245,666,580.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-11-2004	\$37,365,000.00	Fontana CFD No 22 San Bernardino CDIAC Number: 2004-1300 Limited tax obligation bond Multiple capital improvements, public works Sierra Hills South Refunding	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.915

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$35,855,000	\$3,566,900	\$3,567,058	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,749,447.00	\$10,705.00	0.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	8	\$12,336.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$535,889,793.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-1999	\$21,100,000.00	Fontana CFD No 3 San Bernardino CDIAC Number: 1999-1491 Limited tax obligation bond Multiple capital improvements, public works Hunter's Ridge Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) CSG Advisors (EN) FSA (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-15 Serial	TIC: NIC:5.166

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,100,000	\$1,055,000	\$1,055,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,202,496.00	\$39,778.00	1.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	17	\$39,215.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$470,198,486.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2006	\$26,815,000.00	Fontana CFD No 31 San Bernardino CDIAC Number: 2006-0046 Limited tax obligation bond Multiple capital improvements, public works Citrus Heights North	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.001

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,545,000	\$1,714,298	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,744,328.00	\$37,152.00	2.13	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	4	\$5,422.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$186,134,844.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2005	\$4,590,000.00	Fontana CFD No 37 San Bernardino CDIAC Number: 2005-1361 Limited tax obligation bond Multiple capital improvements, public works Montelago	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:4.978

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,025,000	\$304,556	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$372,732.00	\$7,757.00	2.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	1	\$1,763.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$48,267,996.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-08-2007	\$10,300,000.00	Henderson Creek Public Facilities CFD No 2004-2 San Bernardino CDIAC Number: 2007-1492 Limited tax obligation bond Multiple capital improvements, public works Etiwanda SD (Chaffey Jt UnHSD, Cucamonga Vly WD & Rancho Cucamonga)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Term	TIC: NIC: 6.145

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,270,000	\$1,030,000	\$1,030,006	\$0	\$15,780.16

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$697,536.62	\$8,983.68	1.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	2	\$8,983.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$50,726,678.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-01-2005	\$18,554,508.00	Hesperia CFD No 2005-1 San Bernardino CDIAC Number: 2005-0227 Limited tax obligation bond Other capital improvements, public works Belgate Dev Restruc Refunding	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) Hesperia PFA	09-01-35 Term	TIC: 6.25 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,960,000	\$1,855,451	\$1,900,626	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,866,837.30	\$21,189.34	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	19	\$93,112.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$222,853,033.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-22-2005	\$1,565,000.00	Hesperia Unified School District CFD No 2004-1 San Bernardino CDIAC Number: 2005-0270 Limited tax obligation bond Water supply, storage, distribution Baldy Mesa WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.24 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,365,000	\$104,300	\$104,304	\$0	\$20,903.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$604,722.00	\$9,743.25	1.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$29,627.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$29,627.25

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$60,594,091.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2007	\$8,500,000.00	Hesperia Unified School District CFD No 2006-5 San Bernardino CDIAC Number: 2007-0157 Limited tax obligation bond K-12 school facility School Facs & Baldy Mesa WD	NR	Neg	(BC) Bowie Arneson Wiles (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.054

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,720,000	\$550,000	\$550,018	\$0	\$1,503,820.86

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,828.16	\$25,550.16	4.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	24	\$79,288.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
24	\$79,288.17

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$34,220,601.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-21-2011	\$5,355,000.00	Highland CFD No 2001-1 San Bernardino CDIAC Number: 2010-1735 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:BBB	Neg	(BC) Richards Watson (FA) Urban Futures (TR) US Bank NA (UW) E J De La Rosa	09-01-28 Comb	TIC: NIC:5.316

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,145,000	\$480,263	\$480,634	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$493,587.00	\$6,387.57	1.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	6	\$12,798.05

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$115,914,894.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2001	\$7,180,000.00	Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1331 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sr Series A Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Richards Watson (FA) Urban Futures (EN) Ambac (TR) State Street Bank Corp (UW) US Bancorp Piper	09-01-15 Serial	TIC: NIC:4.466

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,180,000	\$718,000	\$718,000	\$0	\$23,431.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,528,597.40	\$12,975.44	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	11	\$27,258.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$311,546,834.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2001	\$2,620,000.00	Highland CFD No 90-1 San Bernardino CDIAC Number: 2001-1685 Limited tax obligation bond Multiple capital improvements, public works Greenspot Corridor Sub Series B Refunding	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) State Street Bank Corp (UW) US Bancorp Piper	09-01-15 Serial	TIC: NIC:5.624

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$725,000	\$262,000	\$262,000	\$0	\$23,431.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,528,597.40	\$12,975.44	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	11	\$27,258.43

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$311,546,834.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-25-1998	\$11,450,000.00	Mountain View School District CFD No 1 San Bernardino CDIAC Number: 1998-1331 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (FA) Sage Institute (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-13 Comb	TIC: NIC:4.413

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$450,911.02	\$4,674.15	1.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	37	\$17,136.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-30-1998	\$955,000.00	Mountain View School District CFD No 1 San Bernardino CDIAC Number: 1998-1842 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Best Best & Krieger (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-13 Comb	TIC: NIC:5.346

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$450,911.02	\$4,674.15	1.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	37	\$17,136.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-1997	\$1,315,000.00	Mountain View School District CFD No 97-1 San Bernardino CDIAC Number: 1997-0427 Limited tax obligation bond K-12 school facility	NR	Comp	(BC) Best Best & Krieger (FA) Sage Institute (TR) First Trust of CA (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:5.918

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$925,000	\$98,000	\$98,223	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$102,060.90	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$41,340,131.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2008	\$4,635,000.00	Ontario CFD No 13 San Bernardino CDIAC Number: 2008-0746 Limited tax obligation bond Multiple capital improvements, public works CA Commerce Ctr Phase IV	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Wedbush Morgan Sec	09-01-38 Comb	TIC: NIC:6.212

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,275,000	\$339,620	\$340,336	\$0	\$9,214.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$385,557.71	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$107,327,411.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-06-1997	\$11,275,000.00	Ontario CFD No 5 San Bernardino CDIAC Number: 1997-1639 Limited tax obligation bond Street construction and improvements Freeway Interchange	NR	Neg	(BC) Brown Diven (FA) Evensen Dodge (TR) Dai-Ichi Kangyo (UW) Stone & Youngberg	09-01-17 Comb	TIC: NIC:6.011

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,100,000	\$985,475	\$1,016,430	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$816,831.92	\$7,815.07	0.96	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-24-2013	2	\$12,123.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$1,037,287,403.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2012	\$658,000.00	Rancho Cucamonga CFD No 2000-01 San Bernardino CDIAC Number: 2012-0002 Limited tax obligation bond Multiple capital improvements, public works South Etiwanda Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank	09-01-25 Serial	TIC:4.481 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$593,000	\$65,800	\$65,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$77,691.16	\$507.42	0.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$507.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$90,621,846.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2012	\$5,407,000.00	Rancho Cucamonga CFD No 2000-02 San Bernardino CDIAC Number: 2012-0003 Limited tax obligation bond Multiple capital improvements, public works RC Corp Pk Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank	09-01-25 Serial	TIC:4.96 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,144,000	\$540,700	\$540,700	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$537,472.75	\$5,612.24	1.04	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$11,558.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$181,170,185.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2005	\$9,835,000.00	Rancho Cucamonga CFD No 2000-03 San Bernardino CDIAC Number: 2005-1764 Limited tax obligation bond Multiple capital improvements, public works Rancho Summit	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.01

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,800,000	\$665,453	\$665,453	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$751,320.00	\$4,026.60	0.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$5,049.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$152,727,954.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2012	\$9,093,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0004 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 1 & No 2 Series A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) Rancho Cucamonga PFA (TR) Wells Fargo Bank	09-01-31 Serial	TIC:4.966 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,741,000	\$709,358	\$709,358	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$762,607.99	\$5,308.55	0.70	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$18,056.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$347,979,591.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2012	\$812,000.00	Rancho Cucamonga CFD No 2001-01 San Bernardino CDIAC Number: 2012-0005 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 3 Series B Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Rancho Cucamonga PFA	09-01-31 Serial	TIC:4.97 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$802,000	\$66,820	\$66,820	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$56,060.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$38,930,774.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2003	\$14,645,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2003-0675 Limited tax obligation bond Multiple capital improvements, public works IA No 1 Series A	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC:6.531 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,215,000	\$1,464,500	\$1,464,500	\$0	\$169,304.21

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,056,416.76	\$497.62	0.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$757.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$338,586,426.00

#### F. MISCELLANEOUS

CFD 2003-01, Improvement Area No. 1, Special Tax Refunding Bonds, Series 2013 issued July 16, 2013

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2003	\$2,855,000.00	Rancho Cucamonga CFD No 2003-01 San Bernardino CDIAC Number: 2003-0676 Limited tax obligation bond Multiple capital improvements, public works IA No 2 Series B	NR	Neg	(BC) Richards Watson (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.41 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,765,000	\$292,979	\$292,979	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,073.28	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$80,530,704.00

#### F. MISCELLANEOUS

CFD 2003-01 Improvement Area No. 2, Special Tax Refunding Bonds, Series 2013 issued September 30, 2013

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-13-2006	\$43,545,000.00	Rancho Cucamonga CFD No 2004-01 San Bernardino CDIAC Number: 2006-0924 Limited tax obligation bond Multiple capital improvements, public works Rancho Etiwanda Estates	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.4

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$37,987,600	\$2,810,167	\$2,810,167	\$0	\$944,647.43

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,099,523.00	\$18,378.50	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$28,681.10

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$279,263,038.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2007	\$5,800,000.00	Rancho Cucamonga CFD No 2006-01 San Bernardino CDIAC Number: 2007-0054 Limited tax obligation bond Multiple capital improvements, public works Vintner's Grove (City Facs, Cucamonga Vly WD & Inland Emp Util Agy)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.016

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,270,000	\$379,634	\$379,634	\$0	\$606,776.12

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$464,646.00	\$4,617.95	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$10,166.55

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$50,598,676.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2007	\$2,980,000.00	Rancho Cucamonga CFD No 2006-02 San Bernardino CDIAC Number: 2007-0055 Limited tax obligation bond Multiple capital improvements, public works Amador on Route 66 (City Facs, Cucamonga Vly WD & Inland Emp Util Agy)	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.016

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,695,000	\$197,741	\$197,741	\$0	\$1,963.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$255,882.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$2,697.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$24,565,547.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-1994	\$2,920,000.00	Rancho Cucamonga CFD No 88-2 San Bernardino CDIAC Number: 1994-0229 Limited tax obligation bond Street construction and improvements	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (TR) Bank of America (UW) Stone & Youngberg	09-01-20 Comb	TIC: NIC: 8.307

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,440,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$283,533.83	\$2,537.89	0.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	14	\$4,506.45

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$279,460,208.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-1994	\$4,825,000.00	Rancho Cucamonga CFD No 93-3 San Bernardino CDIAC Number: 1993-1987 Limited tax obligation bond Multiple capital improvements, public works Foothill Marketplace	NR	Neg	(BC) Brown Diven (FA) Fieldman Rolapp (UW) Stone & Youngberg	Comb	TIC: NIC: 6.947

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,355,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$423,885.50	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-15-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
09-15-2013	E	\$31,244,618.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2008	\$21,010,000.00	Rancho Etiwanda Public Facilities CFD No 1 San Bernardino CDIAC Number: 2008-0012 Limited tax obligation bond K-12 school facility Refunding	NR     Ins	Neg	(BC) Stradling Yocca (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Etiwanda School Dist PFA	09-15-31  Serial	TIC:4.847 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,650,000	\$1,496,510	\$1,515,263	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,574,777.18	\$24,450.47	1.55	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	15	\$24,450.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$364,051,567.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2001	\$9,255,000.00	Redlands CFD No 2001-1 San Bernardino CDIAC Number: 2001-1217 Limited tax obligation bond Multiple capital improvements, public works Northwest Development	NR	Neg	(BC) Orrick Herrington (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC: 6.288

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,715,000	\$743,108	\$743,230	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$752,837.45	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$216,798,632.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-19-2004	\$9,545,000.00	Redlands CFD No 2003-1 San Bernardino CDIAC Number: 2004-0041 Limited tax obligation bond Multiple capital improvements, public works Redlands Business Ctr	NR	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.791

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,110,000	\$915,421	\$915,421	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$636,550.08	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$223,944,873.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2007	\$14,990,000.00	Redlands Unified School District CFD No 2001-1 San Bernardino CDIAC Number: 2006-1437 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Bowie Arneson Wiles (FA) CA Financial Service (EN) Ambac (TR) US Bank NA (UW) UBS Securities	09-01-37 Comb	TIC: NIC:4.635

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,550,000	\$1,274,900	\$1,274,900	\$0	\$266,944.32

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$917,433.60	\$11,719.33	1.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-01-2013	13	\$11,719.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$277,759,184.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-2006	\$5,035,000.00	Rialto CFD No 2006-1 San Bernardino CDIAC Number: 2006-0950 Limited tax obligation bond Multiple capital improvements, public works Elm Park	NR	Neg	(BC) Fulbright & Jaworski (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.326

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,850,000	\$456,951	\$456,951	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$435,352.90	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$32,801,066.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-01-1996	\$8,880,000.00	Rialto CFD No 87-1 San Bernardino CDIAC Number: 1998-0003 Limited tax obligation bond Multiple capital improvements, public works Northwest Expansion Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Brown Diven (FA) C M de Crinis (EN) FSA (TR) Union Bank of CA (UW) Miller & Schroeder	09-01-18 Comb	TIC: NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,495,000	\$703,188	\$749,540	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$739,606.58	\$7,137.38	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	30	\$19,356.71

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$449,650,424.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2002	\$23,585,000.00	San Bernardino County CFD No 2002-1 San Bernardino CDIAC Number: 2002-1547 Limited tax obligation bond Flood control, storm drainage Kaiser Commerce Ctr	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.874

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,595,000	\$2,261,121	\$2,261,121	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,662,543.75	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$474,176,054.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2003	\$5,250,000.00	San Bernardino County CFD No 2003-1 San Bernardino CDIAC Number: 2003-0317 Limited tax obligation bond Multiple capital improvements, public works Citrus Plaza	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.706

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,010,000	\$498,499	\$498,499	\$0	\$110,382.95

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$559,536.45	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-13-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$74,109,909.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2010	\$7,130,000.00	San Bernardino County CFD No 2006-1 San Bernardino CDIAC Number: 2010-1348 Limited tax obligation bond Multiple capital improvements, public works Lytle Creek North IA No 1	NR	Neg	(BC) Orrick Herrington (FA) CSG Advisors (TR) US Bank NA (UW) Stone & Youngberg	09-01-40 Comb	TIC: NIC:5.595

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,875,000	\$484,706	\$485,452	\$0	\$1,314,987.04

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$651,276.71	\$1,593.02	0.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-13-2013	1	\$1,593.02

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,593.02

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$121,751,771.00

#### F. MISCELLANEOUS

Construction Fund balance consists of \$1,314,986.62 in the County Facilities Account and \$0.42 in the Water Facilities Account.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2004	\$10,000,000.00	Snowline Joint Unified School District CFD No 2002-1 San Bernardino CDIAC Number: 2003-2069 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank NA (UW) UBS Financial Services	09-01-34 Comb	TIC:5.245 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,555,000	\$948,600	\$1,024,497	\$0	\$527,817.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$767,437.18	\$6,939.64	0.90	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	15	\$22,829.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$103,975,478.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2007	\$2,235,000.00	Snowline Joint Unified School District CFD No 2005-3 San Bernardino CDIAC Number: 2006-1227 Limited tax obligation bond Water supply, storage, distribution Richmond American	NR	Neg	(BC) Best Best & Krieger (FA) Harrell & Co Advisors (TR) US Bank NA (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.782

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,060,000	\$148,758	\$148,759	\$0	\$934,008.96

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,104.92	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$18,393,038.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2004	\$1,750,000.00	Upland CFD No 2003-1 San Bernardino CDIAC Number: 2003-1841 Limited tax obligation bond Multiple capital improvements, public works Upland 54	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC:5.704 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,555,000	\$126,720	\$126,737	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,812.32	\$1,392.98	0.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	1	\$1,392.98

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,997,418.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-2004	\$22,500,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2003-1842 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 1 Series A	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC: 6.092

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$2,250,000	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

#### F. MISCELLANEOUS

Community Facilities District No. 2003-2 (The Colonies at San Antonio), Improvement Area No. 1  
CDIAC # 2012-1408  
CFD 2003-2 IA 1 NOT ACTIVE

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-28-2004	\$19,650,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2003-1843 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 2 Series B	NR	Neg	(BC) Stradling Yocca (FA) Urban Futures (TR) US Bank NA (UW) Wedbush Morgan Sec	09-01-34 Comb	TIC: NIC: 6.169

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,280,000	\$1,550,340	\$2,082,290	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,430,676.08	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$134,237,674.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-01-2012	\$22,060,000.00	Upland CFD No 2003-2 San Bernardino CDIAC Number: 2012-1408 Limited tax obligation bond Multiple capital improvements, public works The Colonies at San Antonio IA No 1 Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Southwest Securities	09-01-34 Comb	TIC:4.485 NIC:4.546

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,060,000	\$2,082,016	\$2,082,290	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,319,094.62	\$10,698.52	0.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	5	\$21,633.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$199,770,981.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-29-2002	\$2,854,000.00	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2002-1468 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC:5.922

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$197,512.00	\$324.00	0.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$1,321.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,321.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$146,933,165.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2013	\$2,252,000.00	Upland Unified School District CFD No 01-1 San Bernardino CDIAC Number: 2012-2008 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) City National Bank (TR) The Bank of NY Mellon	09-01-32 Term	TIC: 4.199 NIC: 4.2

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,252,000	\$50,000	\$50,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$197,512.00	\$324.00	0.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$1,321.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$146,933,165.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1999	\$2,523,000.00	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 1999-1781 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Trust Co of CA (UW) Sutro & Co	09-01-29 Comb	TIC: NIC: 6.514

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$196,559.00	\$1,429.00	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$4,412.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$75,184,140.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-18-2013	\$1,871,000.00	Upland Unified School District CFD No 99-1 San Bernardino CDIAC Number: 2012-2007 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (PU) City National Bank (TR) The Bank of NY Mellon	09-01-29 Term	TIC: 4.099 NIC: 4.1

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,871,000	\$50,000	\$50,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$196,559.00	\$1,429.00	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-30-2013	1	\$4,412.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$75,184,140.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2004	\$8,715,000.00	Victor Elementary School District CFD No 2004-1 San Bernardino CDIAC Number: 2004-1628 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Financial Services	09-01-34 Comb	TIC: NIC:5.598

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,345,000	\$884,800	\$844,856	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$668,441.22	\$8,435.90	1.26	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	28	\$20,841.51

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$107,673,313.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-13-2007	\$3,980,000.00	Victor Elementary School District CFD No 2005-1 San Bernardino CDIAC Number: 2006-0045 Limited tax obligation bond K-12 school facility School, City & Sanitary Dist Facs	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Securities	09-01-37 Comb	TIC: NIC:5.586

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,930,000	\$384,530	\$378,800	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$474,772.20	\$6,308.46	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$11,756.48

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$50,428,213.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-15-2007	\$2,870,000.00	Victor Elementary School District CFD No 2005-2 San Bernardino CDIAC Number: 2007-0070 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.928

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,780,000	\$257,250	\$257,267	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$205,901.70	\$2,610.57	1.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	43	\$3,986.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$41,102,989.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2007	\$2,155,000.00	Victor Elementary School District CFD No 2006-2 San Bernardino CDIAC Number: 2007-0110 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) Zions First Natl Bank (UW) UBS Securities	09-01-36 Comb	TIC: NIC:4.941

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,945,000	\$141,750	\$141,759	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,888.16	\$3,032.66	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$4,335.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$36,000,642.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2005	\$2,970,000.00	Victor Valley Union High School District CFD No 2003-1 San Bernardino CDIAC Number: 2004-0249 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Best Best & Krieger (FA) C M de Crinis (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC: NIC:5.089

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,590,000	\$195,260	\$227,541	\$0	\$1,082,094.78

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,015.00	\$27,741.20	8.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	30	\$27,741.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$47,711,429.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-20-2013	\$3,325,000.00	Victor Valley Union High School District CFD No 2007-1 San Bernardino CDIAC Number: 2013-0314 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Nixon Peabody (FA) Fieldman Rolapp (TR) US Bank NA (UW) RBC Capital Mkts LLC	09-01-43 Comb	TIC:4.969 NIC:4.95

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,325,000	\$283,811	\$283,822	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$209,505.66	\$1,528.92	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	2	\$1,528.92

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$44,595,914.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2007	\$7,090,000.00	Victoria Gardens Public Facilities CFD No 2007-1 San Bernardino CDIAC Number: 2007-1497 Limited tax obligation bond K-12 school facility Etiwanda SD (Chaffey JtUnHSD & Cucamonga Vly WD)	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC: 6.085

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,945,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,576.02	\$9,661.32	2.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-22-2013	6	\$9,661.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$9,661.32

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$68,797,969.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-17-2002	\$1,040,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2001-1305 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) McFarlin & Anderson (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.023

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$860,000	\$284,571	\$285,319	\$0	\$1,083,801.54

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,675.52	\$864.05	0.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	7	\$3,395.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$135,307,858.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$3,245,000.00	Victorville CFD No 01-01 San Bernardino CDIAC Number: 2005-1069 Limited tax obligation bond Multiple capital improvements, public works Woodside Development	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.145 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,865,000	\$284,571	\$285,319	\$0	\$1,083,801.54

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,675.52	\$864.05	0.28	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	7	\$3,395.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$135,307,858.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-29-2012	\$2,815,000.00	Victorville CFD No 07-01 San Bernardino CDIAC Number: 2012-0394 Limited tax obligation bond Multiple capital improvements, public works Series A	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-42 Comb	TIC: NIC:5.315

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,815,000	\$245,943	\$250,614	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$163,703.06	\$956.37	0.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	2	\$1,824.47

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$44,049,704.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2005	\$7,935,000.00	Victorville CFD No 90-1 San Bernardino CDIAC Number: 2005-1066 Limited tax obligation bond Multiple capital improvements, public works Western Addition Refunding	NR	Neg	(BC) McFarlin & Anderson (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-16 Serial	TIC:4.526 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,870,000	\$793,500	\$796,464	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$652,516.40	\$7,766.14	1.19	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	60	\$18,550.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$446,451,120.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-29-2011	\$26,125,000.00	Yucaipa CFD No 98-1 San Bernardino CDIAC Number: 2011-1491 Limited tax obligation bond Multiple capital improvements, public works Chapman Heights Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) C M de Crinis (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-30 Comb	TIC:5.022 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,695,000	\$2,219,731	\$2,221,414	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,652,670.36	\$16,167.38	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-06-2013	26	\$35,518.35

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$545,446,811.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-09-2005	\$1,380,000.00	Yucaipa-Calimesa Joint Unified School District CFD No 2 San Bernardino CDIAC Number: 2004-1782 Limited tax obligation bond K-12 school facility Wildwood Canyon II	NR	Comp	(BC) Fulbright & Jaworski (FA) Harrell & Co Advisors (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.084

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,225,000	\$91,593	\$102,724	\$0	\$98,704.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,048.70	\$4,530.22	2.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$11,084.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$23,893,289.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-25-2011	\$2,335,000.00	Yucaipa-Calimesa Joint Union School District CFD No 3 San Bernardino CDIAC Number: 2011-1147 Limited tax obligation bond K-12 school facility Iris Gardens	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) The Bank of NY Mellon (UW) Southwest Securities	09-01-41 Comb	TIC: NIC:6.186

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,295,000	\$170,000	\$170,031	\$0	\$24,690.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$202,200.00	\$2,917.00	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$9,854.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$22,279,998.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2007	\$9,530,000.00	Borrego Water District CFD No 2007-1 San Diego CDIAC Number: 2007-0630 Limited tax obligation bond Multiple capital improvements, public works Montesoro ID No 1 Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Sutter Securities	08-01-32 Comb	TIC: NIC:5.963

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,320,000	\$759,813	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,784,375.34	\$2,691,902.84	96.68	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	318	\$6,393,674.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
156	\$1,718,735.20

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$12,861,467.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date of Board approval to commence foreclosure proceedings.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-11-2006	\$11,490,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2006-0479 Limited tax obligation bond Multiple capital improvements, public works IA 1	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.328

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,325,000	\$777,965	\$777,965	\$0	\$1,928,744.15

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$770,665.02	\$7,227.12	0.94	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$18,433.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$145,844,462.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-21-2008	\$18,175,000.00	Carlsbad CFD No 3 San Diego CDIAC Number: 2008-0107 Limited tax obligation bond Multiple capital improvements, public works IA No 2	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	TIC: NIC:6.154

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,660,000	\$1,063,263	\$1,068,180	\$0	\$14,763.15

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,067,550.12	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$102,132,634.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-16-1998	\$12,460,000.00	Carlsbad Unified School District CFD No 1 San Diego CDIAC Number: 1998-1227 Limited tax obligation bond K-12 school facility AVIARA Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Municipal Leasing (EN) FSA (TR) Dai-Ichi Kangyo (UW) Fidelity Cap Mkts	09-01-14 Serial	TIC: NIC:4.596

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,355,000	\$1,246,000	\$1,376,762	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,300,266.96	\$6,948.51	0.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-09-2013	375	\$11,337.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,248,622,272.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2002	\$39,000,000.00	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2002-2001 Limited tax obligation bond Multiple capital improvements, public works Eastlake-Woods, Vistas & Land Swap IA A	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: 6.13 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$32,960,000	\$2,838,348	\$3,242,223	\$0	\$5,542,793.06

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,913,427.90	\$27,190.54	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	31	\$61,414.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$917,948,771.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2004	\$7,880,000.00	Chula Vista CFD No 06-1 San Diego CDIAC Number: 2004-1236 Limited tax obligation bond Multiple capital improvements, public works Eastlake-Woods/Vistas & Land Swap IA B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.918

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,780,000	\$561,300	\$649,940	\$0	\$539,399.62

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$635,174.60	\$3,604.34	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$5,702.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$182,330,662.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-20-2004	\$28,050,000.00	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2004-0583 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.739

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,675,000	\$1,766,713	\$2,347,798	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,852,144.44	\$18,542.46	1.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	31	\$28,394.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$699,596,337.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2006	\$16,950,000.00	Chula Vista CFD No 07-1 San Diego CDIAC Number: 2006-0812 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Eleven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.177

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,830,000	\$935,000	\$955,319	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,008,854.58	\$10,749.74	1.07	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	34	\$16,613.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$699,596,337.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-14-2003	\$21,665,000.00	Chula Vista CFD No 08-1 San Diego CDIAC Number: 2003-1811 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Six	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.898

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,280,000	\$1,541,900	\$1,800,228	\$0	\$1,606,707.81

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,615,535.30	\$21,416.51	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$33,063.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$381,219,401.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-2005	\$22,565,000.00	Chula Vista CFD No 12-1 San Diego CDIAC Number: 2005-1969 Limited tax obligation bond Multiple capital improvements, public works McMillin Otay Ranch Village Seven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.201

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,265,000	\$1,136,700	\$1,495,487	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,388,387.38	\$5,088.51	0.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$13,269.93

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$226,658,339.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-17-2006	\$16,620,000.00	Chula Vista CFD No 13-1 San Diego CDIAC Number: 2006-0557 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Village Seven	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.292

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,950,000	\$733,095	\$1,149,758	\$0	\$3,463,640.65

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$853,866.88	\$14,079.36	1.65	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	25	\$68,203.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$139,759,095.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$7,560,000.00	Chula Vista CFD No 2000-1 San Diego CDIAC Number: 2005-1379 Limited tax obligation bond Multiple capital improvements, public works Sunbow II - Villages 5 thru 10 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-30 Comb	TIC:4.358 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,120,000	\$491,679	\$492,469	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$536,071.46	\$3,824.74	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$9,675.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$9,675.50

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$239,607,702.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$15,505,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-1380 Limited tax obligation bond Multiple capital improvements, public works San Miguel Ranch IA A Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-32 Comb	TIC:4.405 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,920,000	\$969,937	\$967,129	\$0	\$2,531,931.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,069,548.40	\$7,778.94	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	14	\$24,328.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$359,354,939.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-21-2005	\$12,230,000.00	Chula Vista CFD No 2001-1 San Diego CDIAC Number: 2005-2030 Limited tax obligation bond Multiple capital improvements, public works San Miguel Ranch IA B	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.46 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,965,000	\$829,498	\$831,440	\$0	\$3,920,158.40

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$901,196.20	\$3,208.90	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$3,208.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,208.90

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$206,351,367.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$10,250,000.00	Chula Vista CFD No 2001-2 San Diego CDIAC Number: 2003-1298 Limited tax obligation bond Multiple capital improvements, public works McMillin-Otay Ranch-Village Six	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.643

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,585,000	\$710,793	\$838,747	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$786,675.06	\$6,234.03	0.79	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$10,689.88

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$261,733,577.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$12,010,000.00	Chula Vista CFD No 97-3 San Diego CDIAC Number: 2005-1377 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch McMillin Spa One Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-29 Comb	TIC:4.329 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,570,000	\$797,103	\$797,262	\$0	\$199,062.21

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$894,760.50	\$6,934.84	0.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	14	\$10,352.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$431,779,500.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-02-2005	\$44,875,000.00	Chula Vista CFD No 99-1 San Diego CDIAC Number: 2005-1378 Limited tax obligation bond Multiple capital improvements, public works Otay Ranch Spa One - Village 1, 5, & 1 West Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Chula Vista PFA	09-01-31 Comb	TIC:4.386 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$36,985,000	\$3,001,659	\$3,002,258	\$0	\$2,572,923.03

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,987,792.98	\$21,315.61	0.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	41	\$33,366.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
41	\$33,366.01

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,410,861,228.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-14-2007	\$19,955,000.00	Del Mar Union School District CFD No 95-1 San Diego CDIAC Number: 2007-0453 Limited tax obligation bond K-12 school facility Ocean Air Refunding	S:AAA  F:AAA  Ins	Neg	(BC) Bowie Arneson Wiles (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36  Comb	TIC: NIC:4.797

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,950,000	\$1,312,160	\$1,312,160	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,530,725.60	\$9,369.09	0.61	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	26	\$23,723.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,823,016,279.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2012	\$9,920,000.00	Del Mar Union School District CFD No 99-1 San Diego CDIAC Number: 2012-0574 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-38 Comb	TIC: NIC:4.559

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,920,000	\$654,163	\$654,181	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$908,343.80	\$7,375.12	0.81	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2012	20	\$18,192.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$495,190,577.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2012	\$32,265,000.00	Encinitas CFD No 1 San Diego CDIAC Number: 2012-0673 Limited tax obligation bond Multiple capital improvements, public works Encinitas Ranch Refunding	S:A-	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Stone Youngberg/Stifel	09-01-30 Serial	TIC: NIC:3.922

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$32,265,000	\$1,975,425	\$1,975,480	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,381,204.00	\$23,942.00	1.01	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$23,942.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$743,317,767.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2001	\$3,085,000.00	Escondido CFD No 2000-01 San Diego CDIAC Number: 2000-1818 Limited tax obligation bond Multiple capital improvements, public works Hidden Trails	NR	Neg	(BC) Best Best & Krieger (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31 Comb	TIC: NIC:6.225

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,505,000	\$229,915	\$229,965	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$227,224.06	\$1,020.99	0.45	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	3	\$1,020.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$118,253,652.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-20-2006	\$18,080,000.00	Escondido CFD No 2006-01 San Diego CDIAC Number: 2006-1155 Limited tax obligation bond Multiple capital improvements, public works Eureka Ranch	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.1

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,575,000	\$1,218,820	\$1,218,820	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,217,779.12	\$3,680.00	0.30	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	1	\$3,680.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,680.34

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$132,173,830.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-05-2002	\$21,857,921.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2002-1605 Limited tax obligation bond K-12 school facility Sub Series 2002	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (FA) David Taussig (EN) Ambac (TR) State Street Bank Corp (UW) Morgan Stanley	09-01-27 Comb	TIC: NIC:6.038

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$21,857,921	\$2,185,792	\$2,273,758	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,305,218.00	\$21,031.50	0.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-09-2013	37	\$38,728.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$5,476,561,741.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-21-2005	\$79,805,000.00	North City West School Facilities Financing Authority CFD No 1 San Diego CDIAC Number: 2005-1270 Limited tax obligation bond K-12 school facility Del Mar UnSD & Carmel Vly MS Sub Ser A, B & C Refunding	S:AAA/A- M:Aaa/Baa1  Ins	Neg	(BC) O'Melveny & Myers (FA) Bond Logistix (EN) Ambac (TR) US Bank NA (UW) Morgan Stanley	09-01-27 Comb	TIC:4.59 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$41,370,000	\$4,668,236	\$7,046,934	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,305,218.00	\$21,031.50	0.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-09-2013	37	\$38,728.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$5,476,561,741.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-17-2002	\$12,265,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2002-2050 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Ctr	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-32 Comb	TIC: NIC:6.204

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,617,400.00	\$1,693.00	0.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	2	\$4,796.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$573,390,267.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2004	\$12,735,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2004-0841 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-34 Comb	TIC: NIC:5.789

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,540,000	\$2,391,000	\$2,391,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,617,400.00	\$1,693.00	0.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	2	\$4,796.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$573,390,267.00

#### F. MISCELLANEOUS

[1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004 and Series 2013A Bonds.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2013	\$11,175,000.00	Oceanside CFD No 2000-1 San Diego CDIAC Number: 2013-1121 Limited tax obligation bond Multiple capital improvements, public works Ocean Ranch Corporate Centre Series A Refunding	NR	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Stifel Nicolaus & Co Inc	09-01-32 Serial	TIC:4.137 NIC:4.074

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,175,000	\$2,391,000	\$2,391,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,617,400.00	\$1,693.00	0.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	2	\$4,796.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$573,390,267.00

#### F. MISCELLANEOUS

[1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004 and Series 2013A Bonds.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-30-2002	\$9,915,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2002-0620 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Development	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) BNY Western Trust (UW) Salomon Smith Barney	09-01-32 Comb	TIC: NIC: 6.038

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,622,172.00	\$7,065.00	0.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	5	\$19,297.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$12,232.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$328,531,293.00

#### F. MISCELLANEOUS

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

Total Assessed Value of All Parcels reflects special tax prepayments through July 31, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-22-2004	\$11,000,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2003-2029 Limited tax obligation bond K-12 school facility Morro Hills Development IA No 1 Bonsall SD	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-33 Comb	TIC: NIC:5.635

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,695,000	\$659,051	\$659,318	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$661,499.00	\$3,133.00	0.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	4	\$9,223.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$6,091.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$279,938,279.00

#### F. MISCELLANEOUS

Principal Amount of Bonds Outstanding reflects \$1,585,000 in bond calls due to prepayments.

Total Assessed Value of All Parcels reflects special tax prepayments through July 31, 2013.

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-2004	\$16,085,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2004-0862 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Development	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-34 Comb	TIC: NIC:5.378

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,655,000	\$1,432,629	\$1,432,629	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,622,172.00	\$7,065.00	0.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	5	\$19,297.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$12,232.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$328,531,293.00

#### F. MISCELLANEOUS

[1] Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004 and Series 2013A Bonds.

[2] Principal Amount of Bonds Outstanding reflects \$2,320,000 in Series 2004A bond calls due to prepayments.

Total Assessed Value of All Parcels reflects special tax prepayments through July 31, 2013.

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-14-2013	\$6,710,000.00	Oceanside CFD No 2001-1 San Diego CDIAC Number: 2013-1075 Limited tax obligation bond Multiple capital improvements, public works Morro Hills Series A Refunding	S:BBB	Neg	(BC) Stradling Yocca (FA) CSG Advisors (TR) The Bank of NY Mellon (UW) Piper Jaffray & Co	09-01-32 Serial	TIC:3.747 NIC:3.745

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,710,000	\$1,432,629	\$1,432,629	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,622,172.00	\$7,065.00	0.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	5	\$19,297.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$12,232.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$328,531,293.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required and Bond Reserve Fund is based on combined Reserve Requirement for Series 2004A and Series 2013A Bonds.

Date Foreclosure Commenced is based on the date that Notice of Intent to Remove Delinquent Special Tax Installments from County Tax Roll was recorded with the County.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-07-2008	\$8,880,000.00	Oceanside CFD No 2006-1 San Diego CDIAC Number: 2008-0410 Limited tax obligation bond Multiple capital improvements, public works Pacific Coast Business Pk	NR     LOC	Neg	(BC) Stradling Yocca (FA) The PFM Group (EN) Bank of America NA (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-38 Comb	TIC: NIC:6.315

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,865,000	\$888,000	\$888,325	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$601,042.00	\$3,205.00	0.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-03-2013	1	\$7,857.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$89,569,813.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2009	\$16,545,000.00	Poway CFD No 88-1 San Diego CDIAC Number: 2009-1356 Limited tax obligation bond Multiple capital improvements, public works Parkway Business Ctr Refunding	S:BBB+	Neg	(BC) Richards Watson (FA) The PFM Group (TR) The Bank of NY Mellon (UW) Southwest Securities	08-15-15 Serial	TIC: NIC:3.458

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,660,000	\$1,654,500	\$1,654,644	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,364,690.10	\$10,400.91	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-16-2013	3	\$35,806.91

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2012	E	\$529,654,794.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-13-2003	\$5,815,835.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2003-0149 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Best Best & Krieger (EN) MBIA Corp (TR) US Bank NA (UW) Stone & Youngberg	10-01-26 Comb	TIC: NIC:5.219

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,590,000	\$507,016	\$507,016	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,770,584.76	\$41,393.53	0.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	132	\$106,144.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,447,796,192.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-26-2008	\$48,420,000.00	Poway Unified School District CFD No 1 San Diego CDIAC Number: 2008-0232 Limited tax obligation bond K-12 school facility Refunding	S:AAA/AA-  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) FSA (TR) Zions First Natl Bank (UW) Stone & Youngberg	10-01-20  Serial	TIC: NIC:3.679

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$26,715,000	\$4,787,148	\$4,787,186	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,770,584.76	\$41,393.53	0.53	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	132	\$106,144.96

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,447,796,192.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2002	\$5,125,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2002-1746 Limited tax obligation bond Multiple capital improvements, public works Torrey Highlands Subarea IV IA D	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:5.624

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$404,298.80	\$10,070.74	2.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$10,042.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$93,186,714.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-21-2002	\$5,750,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2002-1747 Limited tax obligation bond Multiple capital improvements, public works Torrey Highlands Subarea IV IA E	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:5.69

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$473,036.54	\$3,633.78	0.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$6,008.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$95,679,667.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-16-2003	\$3,000,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2003-1851 Limited tax obligation bond K-12 school facility Torrey Highlands-Subarea IV School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.731

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,821.34	\$3,066.07	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$3,955.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$79,318,788.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$38,230,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2007-0893 Limited tax obligation bond K-12 school facility Torrey Highlands - Subarea IV, Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-38 Term	TIC: 4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$37,526,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,591,927.84	\$28,926.80	1.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	23	\$59,284.18

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$730,266,560.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2011	\$9,670,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1355 Limited tax obligation bond K-12 school facility Imp Area A Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Poway USD PFA	09-01-31 Comb	TIC: NIC:5.056

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,340,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$916,946.20	\$12,469.97	1.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$16,677.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$261,960,698.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2011	\$6,360,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1356 Limited tax obligation bond K-12 school facility Imp Area B Torrey Highlands-Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Poway USD PFA	09-01-31 Comb	TIC: NIC:5.061

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,165,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$558,097.36	\$8,376.69	1.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$28,745.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$171,626,951.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-10-2011	\$1,695,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2011-1385 Limited tax obligation bond K-12 school facility Imp Area F Torrey Highlands Subarea IV	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stone Youngberg/Stifel	09-01-41 Comb	TIC: NIC:6.197

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,695,000	\$168,106	\$169,504	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$132,288.72	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$41,517,494.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$2,625,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0431 Limited tax obligation bond K-12 school facility Torrey Highlands Subarea IV IA C Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-33 Comb	TIC:4.639 NIC:4.668

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,625,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$290,821.34	\$3,066.07	1.05	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$3,955.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$79,318,788.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$4,275,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0432 Limited tax obligation bond K-12 school facility IA D Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Comb	TIC:4.714 NIC:4.757

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,275,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$404,298.80	\$10,070.74	2.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$10,042.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$93,186,714.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$4,800,000.00	Poway Unified School District CFD No 10 San Diego CDIAC Number: 2013-0433 Limited tax obligation bond K-12 school facility IA E Torrey Highlands Subarea IV Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC:4.713 NIC:4.757

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,800,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$473,036.54	\$3,633.78	0.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$6,008.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$95,679,667.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-2004	\$9,000,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2004-0340 Limited tax obligation bond K-12 school facility Stonebridge Estates Zone 1	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$653,010.48	\$10,646.91	1.63	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$31,903.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$195,242,541.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-2004	\$11,000,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2004-0341 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA A	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$830,771.80	\$14,774.98	1.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$39,396.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$195,242,541.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-16-2005	\$13,475,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2005-1085 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA C	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.116

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,925,000	\$1,219,160	\$1,219,191	\$0	\$4,345.36

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$910,544.70	\$1,675.66	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$6,407.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$251,151,696.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-16-2005	\$9,035,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2005-1086 Limited tax obligation bond Multiple capital improvements, public works Stonebridge Estates IA B	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.048

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,565,000	\$793,505	\$793,525	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$681,645.76	\$3,508.94	0.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$8,535.57

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$221,154,574.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$5,150,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0764 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 2	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-39 Comb	TIC:9.226 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,030,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,291.12	\$3,741.24	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$6,067.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$206,079,574.00

#### F. MISCELLANEOUS

All Bonds except the Term Bonds maturing on 09/01/2039 were refunded on 03/01/2013 by the 2013 Special Tax Revenue Bonds of the Poway Unified School District Public Financing Authority issued on 02/14/2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$3,845,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2009-0765 Limited tax obligation bond K-12 school facility StoneBridge Estates Zone 3	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-39 Comb	TIC:9.228 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,275,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$552,134.62	\$3,713.91	0.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	3	\$4,855.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$252,164,734.00

#### F. MISCELLANEOUS

All Bonds except the Term Bonds maturing on 09/01/2039 were refunded on 03/01/2013 by the 2013 Special Tax Revenue Bonds of the Poway Unified School District Public Financing Authority issued on 02/14/2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$9,685,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0435 Limited tax obligation bond K-12 school facility IA A Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-34 Comb	TIC:4.581 NIC:4.598

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,685,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$830,771.80	\$14,774.98	1.78	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$39,396.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$195,242,541.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$10,310,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0436 Limited tax obligation bond K-12 school facility Zone 1 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-37 Comb	TIC:4.55 NIC:4.55

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,310,000	\$0	\$0	\$0	\$2,101,532.48

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$6,530,103.48	\$10,646.91	0.16	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$31,903.87

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$195,242,541.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$1,870,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0437 Limited tax obligation bond K-12 school facility Zone 2 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC:4.833 NIC:4.859

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,870,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,291.12	\$3,741.24	0.72	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$6,067.06

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$206,079,574.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$1,390,000.00	Poway Unified School District CFD No 11 San Diego CDIAC Number: 2013-0438 Limited tax obligation bond K-12 school facility Zone 3 Stonebridge Estates Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-32 Serial	TIC:0 NIC:0 <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,390,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$552,134.62	\$3,713.91	0.67	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$4,855.24

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$252,164,734.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$7,689,087.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2007-0894 Limited tax obligation bond K-12 school facility Black Mountain Ranch Phase II - Southern Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-40 Serial	TIC:4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,855,808	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$703,802.64	\$8,699.73	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$15,984.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$274,750,836.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-22-2013	\$4,430,000.00	Poway Unified School District CFD No 12 San Diego CDIAC Number: 2013-1197 Limited tax obligation bond K-12 school facility Black Mtn Ranch II - S Village & The Clusters	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-42 Comb	TIC:4.51 NIC:4.685

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,430,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$703,802.64	\$8,699.73	1.24	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$15,984.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$274,750,836.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-22-2013	\$5,375,000.00	Poway Unified School District CFD No 13 San Diego CDIAC Number: 2013-1198 Limited tax obligation bond K-12 school facility The Lakes	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-42 Comb	TIC:4.409 NIC:4.581

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,375,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,814.70	\$5,523.63	1.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$5,523.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$191,847,065.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$51,515,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2006-0782 Limited tax obligation bond Multiple capital improvements, public works Del Sur	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.292 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$50,030,000	\$4,783,613	\$4,783,733	\$0	\$0.02

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,971,068.28	\$22,919.62	0.77	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	18	\$40,963.58

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$608,557,847.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-22-2006	\$51,495,000.00	Poway Unified School District CFD No 14 San Diego CDIAC Number: 2006-0783 Limited tax obligation bond Multiple capital improvements, public works Del Sur IA A	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.292 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$50,200,000	\$4,846,763	\$4,846,885	\$0	\$12,196.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,221,610.96	\$24,083.94	0.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	18	\$39,385.86

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$610,537,869.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$12,635,000.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2003-0252 Limited tax obligation bond K-12 school facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC:4.562 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,575,000	\$0	\$0	\$0	\$126,526.95

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,339,993.04	\$14,696.35	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$30,929.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$533,707,268.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$1,598,847.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2007-0889 Limited tax obligation bond K-12 school facility Subarea IV - Torrey Highlands	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-32 Serial	TIC:4.8 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,598,847	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,339,993.04	\$14,696.35	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	10	\$30,929.42

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$533,707,268.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$2,830,000.00	Poway Unified School District CFD No 2 San Diego CDIAC Number: 2013-0434 Limited tax obligation bond K-12 school facility Subarea IV Torrey Highlands IA 1	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-42 Comb	TIC:4.365 NIC:4.355

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,830,000	\$0	\$0	\$0	\$2,621,083.24

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$167,680.90	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$85,595,602.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$5,485,000.00	Poway Unified School District CFD No 3 San Diego CDIAC Number: 2003-0255 Limited tax obligation bond K-12 school facility Christopherhill	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC:4.555 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,560,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$420,211.30	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$5,411.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$207,911,107.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$11,989,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2007-0890 Limited tax obligation bond K-12 school facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-42 Term	TIC: 4.8 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,643,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,196,693.86	\$19,652.57	1.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	28	\$38,284.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,071,674,540.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-22-2013	\$7,990,000.00	Poway Unified School District CFD No 4 San Diego CDIAC Number: 2013-1196 Limited tax obligation bond K-12 school facility Black Mountain Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (PU) Poway USD PFA (TR) Zions First Natl Bank	09-01-42 Comb	TIC:4.378 NIC:4.543

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,990,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,196,693.86	\$19,652.57	1.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	28	\$38,284.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,057,938,861.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$1,670,000.00	Poway Unified School District CFD No 5 San Diego CDIAC Number: 2003-0254 Limited tax obligation bond K-12 school facility Santa Fe Valley Area IV	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC:4.553 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,385,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$146,503.20	\$4,388.82	3.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$5,325.22

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$162,067,922.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-10-2002	\$25,000,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2002-1748 Limited tax obligation bond K-12 school facility 4S Ranch	NR	Neg	(BC) Best Best & Krieger (TR) State Street Bank Corp (UW) Stone & Youngberg	09-01-33 Comb	TIC:5.568 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,940,185.46	\$52,361.19	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	48	\$96,952.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,277,043,140.00

#### F. MISCELLANEOUS

The 2002 Special Tax Bonds of CFD No. 6 were refunded entirely on 09/01/2012 by the 2012 Special Tax Bonds of CFD No. 6 issued on 06/07/2012.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2005	\$44,305,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2005-1941 Limited tax obligation bond K-12 school facility 4S Ranch	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.181

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$42,790,000	\$11,403,475	\$14,362,232	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,940,185.46	\$52,361.19	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	48	\$96,952.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,277,043,140.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-22-2005	\$30,000,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2005-1942 Limited tax obligation bond Multiple capital improvements, public works 4S Ranch IA B	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.196

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$28,875,000	\$2,684,456	\$2,684,524	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,525,740.48	\$8,850.83	0.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	21	\$33,508.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$888,966,965.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2007	\$37,910,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2007-1092 Limited tax obligation bond K-12 school facility 4S Ranch (Del Norte HS)	S:AAA/BBB  F:AAA  Ins	Neg	(BC) Best Best & Krieger (EN) Ambac (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35  Comb	TIC: NIC:4.869

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$36,585,000	\$11,403,475	\$14,362,232	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,940,185.46	\$52,361.19	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	48	\$96,952.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$2,277,043,140.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2010	\$5,775,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2010-1426 Limited tax obligation bond K-12 school facility 4S Ranch	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Stone & Youngberg	09-01-36 Serial	TIC: NIC:5.305

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,870,000	\$11,403,475	\$14,362,232	\$0	\$1.26

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,940,185.46	\$52,361.19	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	48	\$96,952.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,277,043,140.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-03-2011	\$18,585,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2011-1384 Limited tax obligation bond K-12 school facility Imp Area A 4S Ranch Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions Bank Pub (UW) Poway USD PFA	09-01-33 Comb	TIC: NIC:5.228

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,135,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,465,290.66	\$10,143.01	0.69	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$11,605.07

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$423,618,229.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-07-2012	\$38,940,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-0754 Limited tax obligation bond K-12 school facility 4S Ranch Refunding	S:BBB+	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stone Youngberg/Stifel	09-01-36 Comb	TIC:4.312 NIC:4.506

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$38,910,000	\$11,403,475	\$14,362,232	\$0	\$7,310,830.42

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$8,940,185.46	\$52,361.19	0.59	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	48	\$96,952.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,277,043,140.00

#### F. MISCELLANEOUS

The Reserve Requirement is calculated on the aggregate debt service of the outstanding CFD No. 6 Special Tax Bonds (Series 2005, 2007, 2010 and 2012).

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-20-2012	\$9,470,000.00	Poway Unified School District CFD No 6 San Diego CDIAC Number: 2012-1621 Limited tax obligation bond Multiple capital improvements, public works IA C 4S Ranch	NR	Neg	(BC) Best Best & Krieger (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC:4.812 NIC:4.812

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,415,000	\$790,301	\$790,320	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$491,168.52	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$165,551,633.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-20-2003	\$1,545,000.00	Poway Unified School District CFD No 7 San Diego CDIAC Number: 2003-0253 Limited tax obligation bond K-12 school facility Fairbank Highlands	NR	Neg	(BC) Best Best & Krieger (TR) US Bank NA (UW) Poway USD PFA	09-01-28 Comb	TIC:4.584 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,325,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$138,315.18	\$1,487.26	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$2,945.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$140,582,154.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$7,329,000.00	Poway Unified School District CFD No 8 San Diego CDIAC Number: 2007-0891 Limited tax obligation bond K-12 school facility Black Mountain Ranch Phase II	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-32 Term	TIC: 4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,845,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$543,868.70	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$4,062.20

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$199,125,525.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2007	\$1,711,000.00	Poway Unified School District CFD No 9 San Diego CDIAC Number: 2007-0892 Limited tax obligation bond K-12 school facility Portswood	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Poway USD PFA	09-01-32 Term	TIC: 4.801 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,606,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$151,708.34	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$77,580,831.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-06-2008	\$3,430,000.00	Ramona Unified School District CFD No 92-1 San Diego CDIAC Number: 2007-0544 Limited tax obligation bond K-12 school facility Mt Woodson Refunding	S:BBB	Neg	(BC) Bowie Arneson Wiles (FA) Dolinka Group LLC (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-20 Serial	TIC: NIC:4.724

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,450,000	\$343,000	\$343,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$375,749.50	\$3,662.43	0.97	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$7,015.81

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$90,474,490.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-09-2007	\$19,635,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2007-1147 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Vly Zones 1 & 2	NR	Neg	(BC) Best Best & Krieger (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-30 Comb	TIC: NIC:5.251

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,140,000	\$4,757,536	\$4,757,536	\$0	\$5,622,995.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,180,388.00	\$10,110.00	0.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	6	\$20,645.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$20,645.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$960,180,104.00

#### F. MISCELLANEOUS

The Reserve Fund Minimum Balance and Bond Reserve Fund is based on the combined Reserve Requirement for the Series 2007 and 2011 Bonds.

Tax Collection excludes penalties and interest.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-21-2011	\$28,430,000.00	Rancho Santa Fe Community Services District CFD No 1 San Diego CDIAC Number: 2011-0985 Limited tax obligation bond Multiple capital improvements, public works Santa Fe Valley Refunding	NR	Neg	(BC) Best Best & Krieger (FA) David Taussig (UW) Piper Jaffray & Co	09-01-30 Comb	TIC:5.658 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$27,905,000	\$4,757,536	\$4,757,536	\$0	\$781,753.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,180,388.00	\$10,110.00	0.32	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-01-2013	6	\$20,645.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$960,180,104.00

#### F. MISCELLANEOUS

Unpaid special taxes excludes penalties and interest.

Minimum Balance Required and Bond Reserve is based on the combined Reserve balances for Series 2007 & 2011 Bonds.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-31-2012	\$24,795,000.00	San Diego CFD No 1 San Diego CDIAC Number: 2012-0621 Limited tax obligation bond Multiple capital improvements, public works Miramar Ranch North Refunding	S:A	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) US Bank NA (UW) E J De La Rosa	09-01-20 Serial	TIC: 2.035 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,795,000	\$2,479,500	\$2,484,744	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,772,322.00	\$17,185.00	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	30	\$40,126.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,532,471,517.00

#### F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: No properties have met the foreclosure threshold.

Section VI: No properties have met the foreclosure threshold.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-07-2011	\$51,680,000.00	San Diego CFD No 2 San Diego CDIAC Number: 2011-1486 Limited tax obligation bond Multiple capital improvements, public works Santaluz IA No 1 Refunding	S:BBB+	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank NA (UW) Piper Jaffray & Co	09-01-30 Serial	TIC:4.531 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$48,730,000	\$4,039,932	\$4,055,998	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,082,598.00	\$54,373.00	1.33	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	17	\$68,018.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$15,738.08

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,076,635,654.00

#### F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: Foreclosure lawsuit authorized by City Council on September 10, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-29-2006	\$16,000,000.00	San Diego CFD No 3 San Diego CDIAC Number: 2006-0478 Limited tax obligation bond Street construction and improvements Liberty Station	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.861 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

#### F. MISCELLANEOUS

All outstanding bonds for CFD No. 3 (Liberty Station) Special Tax Bonds, Series A of 2006 (CDIAC # 2006-0478) and Series A of 2008 Parity Bonds (CDIAC # 2008-0181) were defeased as of February 26, 2013, through the issuance of CFD No. 3 (Liberty Station) Special Tax Refunding Bonds Series 2013 issued on February 14, 2013.

Section III. B: Total Assessed Value is based on Gross Assessed Value.

Section IV. B: Per San Diego County delinquency report numbers: ST280190 and ST28-0090-02, dated June 28, 2013.

Section VI: No properties have met the foreclosure threshold.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-27-2008	\$3,950,000.00	San Diego CFD No 3 San Diego CDIAC Number: 2008-0181 Limited tax obligation bond Multiple capital improvements, public works Liberty Station IA Nos 1 & 2	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-36 Comb	TIC: 5.993 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

#### F. MISCELLANEOUS

All outstanding bonds for CFD No. 3 (Liberty Station) Special Tax Bonds, Series A of 2006 (CDIAC # 2006-0478) and Series A of 2008 Parity Bonds (CDIAC # 2008-0181) were defeased as of February 26, 2013, through the issuance of CFD No. 3 (Liberty Station) Special Tax Refunding Bonds Series 2013 issued on February 14, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-14-2013	\$15,770,000.00	San Diego CFD No 3 San Diego CDIAC Number: 2013-0082 Limited tax obligation bond Multiple capital improvements, public works Liberty Station Refunding	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-36 Comb	TIC:4.222 NIC:4.449

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,770,000	\$1,160,000	\$1,160,841	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,439,258.00	\$6,679.00	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	5	\$6,679.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$531,908,642.00

#### F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: No properties have met the foreclosure threshold.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-08-2008	\$12,365,000.00	San Diego CFD No 4 San Diego CDIAC Number: 2008-0182 Limited tax obligation bond Multiple capital improvements, public works Black Mountain Ranch Villages	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.92

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,425,000	\$888,823	\$889,465	\$0	\$97,596.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,226,642.00	\$11,382.00	0.93	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$16,778.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$288,442,014.00

#### F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: No properties have met the foreclosure threshold.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2000	\$4,350,000.00	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2000-0494 Limited tax obligation bond Multiple capital improvements, public works IA No 3	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) PaineWebber	09-01-30 Comb	TIC: 6.157 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,590,000	\$339,810	\$340,111	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$364,172.00	\$3,726.00	1.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$3,726.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$3,726.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$149,162,553.00

#### F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: No properties have met the foreclosure threshold.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-11-2004	\$9,965,000.00	San Diego Santaluz CFD No 2 San Diego CDIAC Number: 2003-1936 Limited tax obligation bond Multiple capital improvements, public works IA No 4	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) UBS Financial Services	09-01-33 Comb	TIC:5.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,695,000	\$628,790	\$631,259	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$696,120.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$192,002,009.00

#### F. MISCELLANEOUS

Section III.B: Total Assessed Value of All Parcels is based on Gross Assessed Value.

Section IV.B and V: Per San Diego County Delinquency Report Numbers: ST280190 and ST28-0090-02, Dated June 28, 2013.

Section VI: No properties have met the foreclosure threshold.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2012	\$13,820,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0961 Limited tax obligation bond Multiple capital improvements, public works University Common IA No 1 Series A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb	TIC:4.599 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,820,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,305,659.00	\$5,452.00	0.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$5,452.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$313,876,413.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-06-2012	\$4,240,000.00	San Marcos CFD No 2002-1 San Diego CDIAC Number: 2012-0962 Limited tax obligation bond Multiple capital improvements, public works University Commons IA No 1 Series B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-35 Comb	TIC:4.599 NIC:0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,795,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,305,659.00	\$5,452.00	0.42	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	4	\$5,452.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$313,876,413.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-16-2012	\$8,107,846.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0283 Limited tax obligation bond Multiple capital improvements, public works Imp Area No. 1 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-19 Serial	TIC: NIC: 1.379

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,114,720	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,130,924.00	\$3,234.00	0.29	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$3,234.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
3	\$3,234.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$235,259,977.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-16-2012	\$12,119,442.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0284 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 2 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-27 Serial	TIC: NIC:4.82

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,638,988	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,121,292.00	\$3,080.00	0.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$3,080.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$295,079,264.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-16-2012	\$2,238,600.00	San Marcos CFD No 88-1 San Diego CDIAC Number: 2012-0285 Limited tax obligation bond Multiple capital improvements, public works Imp Area No 3 Federally Taxable Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) US Bank NA	09-01-27 Serial	TIC: NIC:4.82

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,151,942	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$203,856.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$59,609,266.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$3,690,000.00	San Marcos CFD No 91-01 San Diego CDIAC Number: 2004-1570 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-20 Serial	TIC:4.692 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,136,110	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$373,792.00	\$1,733.00	0.46	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$1,733.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$79,739,084.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$6,350,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1528 Limited tax obligation bond Multiple capital improvements, public works IA No I2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	TIC: NIC:5.512

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$6,575,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1529 Limited tax obligation bond Multiple capital improvements, public works IA No II	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	TIC: NIC:5.508

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-15-2004	\$1,110,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1530 Limited tax obligation bond Multiple capital improvements, public works IA No C2B	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-36 Serial	TIC: NIC:5.512

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,270,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1571 Limited tax obligation bond Multiple capital improvements, public works IA A1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Serial	TIC:5.249 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,878,477	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$165,006.00	\$1,028.00	0.62	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$1,028.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$43,416,611.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,360,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1572 Limited tax obligation bond Multiple capital improvements, public works IA A2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC:5.249 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,974,800	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$170,159.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$43,006,641.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,255,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1573 Limited tax obligation bond Multiple capital improvements, public works IA B1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC:4.995 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,876,830	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$155,765.00	\$1,720.00	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$1,720.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$44,974,701.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,940,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1574 Limited tax obligation bond Multiple capital improvements, public works IA B2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-32 Serial	TIC:5.239 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,605,385	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$141,399.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$44,391,995.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$3,565,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1575 Limited tax obligation bond Multiple capital improvements, public works IA C1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC:4.954 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,994,442	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$234,814.00	\$1,343.00	0.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$1,343.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$44,423,478.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,960,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1576 Limited tax obligation bond Multiple capital improvements, public works IA D1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 5.25 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,635,343	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$148,047.00	\$1,478.00	1.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$1,478.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$38,873,248.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,430,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1577 Limited tax obligation bond Multiple capital improvements, public works IA G3 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC:5.248 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,194,869	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$107,851.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$25,524,768.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,555,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1578 Limited tax obligation bond Multiple capital improvements, public works IA H1A Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC:4.992 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,303,338	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$120,562.00	\$3,113.00	2.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$3,113.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$29,616,775.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$1,410,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1579 Limited tax obligation bond Multiple capital improvements, public works IA H1B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC:4.952 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,195,884	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$110,229.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$26,768,947.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$4,560,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1580 Limited tax obligation bond Multiple capital improvements, public works IA M Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC:4.994 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,804,102	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$302,891.00	\$2,866.00	0.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$2,866.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$78,880,203.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,805,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1581 Limited tax obligation bond Multiple capital improvements, public works IA N1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-33 Serial	TIC: 5.251 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,349,503	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$198,523.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$49,133,294.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,575,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1582 Limited tax obligation bond Multiple capital improvements, public works IA N2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC:4.958 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,170,410	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$168,306.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$43,734,559.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,875,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1583 Limited tax obligation bond Multiple capital improvements, public works IA R1 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC:4.956 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,421,738	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$195,939.00	\$945.00	0.48	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$945.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$43,955,598.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-15-2004	\$2,245,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2004-1584 Limited tax obligation bond Multiple capital improvements, public works IA R2 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) Union Bank of CA (UW) San Marcos PFA	09-01-34 Serial	TIC:4.955 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,899,195	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$151,652.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$37,361,435.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$3,220,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1401 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA F2/V2	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.072

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,955,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,425.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$49,871,892.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$4,675,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1402 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA J	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.061

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,290,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$300,689.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$42,247,064.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$3,010,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1403 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA T	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.072

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$23,658,054.00

#### F. MISCELLANEOUS

On December 20, 2012, San Elijo Hill Estates LLC and San Elijo Hills Development Company LLC, (together the "Property Owners") the owners of the property within Improvement Area T, filed a petition with the City to dissolve Improvement Area T and to cause the cessation of the Special Taxes on Improvement Area T. In order to cause the cessation of Improvement Area T, the Property Owners provided sufficient funds to redeem all \$2,760,000 of the outstanding T Local Obligations.

On March 1, 2013, the \$2,760,000 of the T Local Obligations were redeemed in full, at a redemption price of 101%, together with accrued interest thereon, pursuant to the Optional Redemption provisions set forth in Section 2.03(a)(i) of the Improvement Area T Fiscal Agent Agreement, dated as of November 1, 2006, by and between the District and Union Bank, N.A., as successor to Union Bank of California, N.A.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2006	\$2,755,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2006-1404 Limited tax obligation bond Multiple capital improvements, public works San Elijo Hills IA V1A	NR	Neg	(BC) Fulbright & Jaworski (TR) Union Bank of CA (UW) San Marcos PFA	09-01-38 Comb	TIC: NIC:5.061

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$188,238.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$33,086,511.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$4,325,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0967 Limited tax obligation bond Multiple capital improvements, public works IA D2L, Saverne Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC:5.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,935,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$303,798.00	\$1,687.00	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$1,687.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$55,905,422.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$4,990,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0968 Limited tax obligation bond Multiple capital improvements, public works IA D2U, Azure Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC:5.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$340,624.00	\$7,390.00	2.17	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$7,390.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$60,328,317.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,745,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0969 Limited tax obligation bond Multiple capital improvements, public works IA D3, Cambria Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC:5.272 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,505,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$198,915.00	\$1,958.00	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$1,958.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$41,382,671.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$3,115,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0970 Limited tax obligation bond Multiple capital improvements, public works IA D4, Woodley Glen Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC:5.274 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,840,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$225,256.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$44,797,413.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,755,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0971 Limited tax obligation bond Multiple capital improvements, public works IA E1, Crestview Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC:5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,535,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$200,080.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$41,141,314.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,400,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0972 Limited tax obligation bond Multiple capital improvements, public works IA E2 Refunding	NR      Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35     Serial	TIC:5.276 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,185,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$180,891.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$36,560,974.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$2,045,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0973 Limited tax obligation bond Multiple capital improvements, public works IA H2, Village Square Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC:5.275 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,865,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$147,082.00	\$610.00	0.41	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$610.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$31,036,548.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-12-2007	\$4,030,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2007-0974 Limited tax obligation bond Multiple capital improvements, public works IA H3, The Village Refunding	NR     Ins	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (EN) Ambac (TR) Union Bank of CA (UW) San Marcos PFA	09-01-35  Serial	TIC:5.273 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,665,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$274,505.00	\$699.00	0.25	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$699.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$69,819,082.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-24-2012	\$5,865,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1755 Limited tax obligation bond Multiple capital improvements, public works IA 11 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC:4.4 NIC:4.5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,865,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$458,524.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$52,148,051.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-24-2012	\$1,000,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1756 Limited tax obligation bond Multiple capital improvements, public works IA C2B Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC:4.411 NIC:4.502

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,000,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$96,168.00	\$1,042.00	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	1	\$1,042.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$1,042.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$10,996,728.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-24-2012	\$5,720,000.00	San Marcos CFD No 99-01 San Diego CDIAC Number: 2012-1757 Limited tax obligation bond Multiple capital improvements, public works IA 12 Refunding	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (PU) San Marcos PFA (TR) Union Bank NA	09-01-36 Comb	TIC:4.411 NIC:4.502

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,720,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$440,228.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2012	E	\$54,994,412.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2001	\$3,850,000.00	San Marcos Unified School District CFD No 1 San Diego CDIAC Number: 2001-0151 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-15 Serial	TIC:4.366 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$945,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$393,335.04	\$4,318.05	1.10	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	14	\$10,543.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$167,331,507.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2001	\$3,830,000.00	San Marcos Unified School District CFD No 2 San Diego CDIAC Number: 2001-0152 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable Refunding	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-16 Serial	TIC:4.433 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,205,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$371,673.38	\$4,127.26	1.11	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	18	\$11,186.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$184,656,008.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2001	\$2,700,000.00	San Marcos Unified School District CFD No 3 San Diego CDIAC Number: 2001-0150 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Bowie Arneson Wiles (TR) US Trust Co of CA (UW) San Marcos School FA	09-01-24 Serial	TIC:4.827 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,595,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$237,710.32	\$431.06	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	6	\$4,929.57

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$108,425,994.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-30-2002	\$7,500,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2002-1347 Limited tax obligation bond K-12 school facility Refunding	S:AAA/BBB      Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) BNY Western Trust (UW) Prudential Financial	09-01-30    Comb	TIC: NIC:4.781

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,730,000	\$490,750	\$490,750	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,252,449.36	\$22,258.84	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	51	\$88,154.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$721,955,558.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$7,175,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2004-1305 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) Union Bank of CA (UW) Wachovia Securities	09-01-34  Comb	TIC: NIC:4.853

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,100,000	\$579,520	\$579,520	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,252,449.36	\$22,258.84	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	51	\$88,154.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$721,955,558.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-01-2006	\$11,025,000.00	San Marcos Unified School District CFD No 4 San Diego CDIAC Number: 2006-0596 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) FSA (TR) Union Bank of CA (UW) Citigroup Global Markets	09-01-36 Comb	TIC: NIC:4.591

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,765,000	\$823,760	\$859,506	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,252,449.36	\$22,258.84	0.99	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	51	\$88,154.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$721,955,558.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-26-2002	\$12,500,000.00	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2002-1619 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) MBIA Corp (TR) BNY Western Trust (UW) RBC Dain Rauscher	09-01-32 Comb	TIC: NIC:4.359

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,825,000	\$934,721	\$934,721	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,919,078.08	\$14,062.36	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	42	\$45,846.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$762,286,241.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-07-2003	\$14,710,000.00	San Marcos Unified School District CFD No 5 San Diego CDIAC Number: 2003-1275 Limited tax obligation bond K-12 school facility Refunding	S:AAA     Ins	Comp	(BC) Bowie Arneson Wiles (FA) Municipal Finance Corp (EN) MBIA Corp (TR) BNY Western Trust (UW) Morgan Stanley	09-01-29 Comb	TIC: NIC:4.818

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,260,000	\$997,250	\$997,250	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,919,078.08	\$14,062.36	0.73	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	42	\$45,846.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$762,286,241.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2001	\$4,050,000.00	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2001-0369 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Rutan & Tucker (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.261

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
0	\$0.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-2012	\$3,560,000.00	Solana Beach School District CFD No 2000-1 San Diego CDIAC Number: 2012-1280 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (UW) Stone Youngberg/Stifel	09-01-32 Serial	TIC: NIC:4.083

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,560,000	\$261,406	\$261,406	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$423,223.70	\$2,463.67	0.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-09-2013	4	\$2,463.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$520,082,632.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2012	\$30,000,000.00	Solana Beach School District CFD No 2004-1 San Diego CDIAC Number: 2012-1734 Limited tax obligation bond K-12 school facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	09-01-42 Comb	TIC:4.229 NIC:4.474

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$30,000,000	\$1,905,250	\$1,912,411	\$0	\$29,892,089.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,867,251.02	\$1,507.86	0.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-09-2013	1	\$1,507.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$513,698,764.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-15-2012	\$4,450,000.00	Solana Beach School District CFD No 99-1 San Diego CDIAC Number: 2012-1735 Limited tax obligation bond K-12 school facility Solana Ranch ES	NR	Neg	(BC) Rutan & Tucker (FA) Capitol Public Fin Group (PU) Solana Beach PFA (TR) The Bank of NY Mellon	09-01-42 Comb	TIC:4.166 NIC:4.409

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,450,000	\$290,681	\$293,674	\$0	\$4,431,274.44

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$319,750.56	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-09-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$651,458,851.00

#### F. MISCELLANEOUS

per call from Jerry Dana at 257pm \$290,681.26,

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2003	\$10,440,000.00	Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2003-1781 Limited tax obligation bond K-12 school facility Woods Vly Ranch/School Facs & Cap Imp	NR	Neg	(BC) Best Best & Krieger (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.834

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,840,000	\$0	\$6	\$0	\$0.01

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$788,941.62	\$8,839.76	1.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$20,774.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$109,193,108.00

#### F. MISCELLANEOUS

The 2003 Special Tax Bonds of CFD NO. 2003-1 were refunded entirely on 09/01/2013 by the 2013 Special Tax Refunding Bonds of CFD No. 2003-1 issued on 06/18/2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-21-2013	\$8,855,000.00	Valley Center-Pauma Unified School District CFD No 2003-1 San Diego CDIAC Number: 2013-1081 Limited tax obligation bond K-12 school facility Woods Vly Ranch Refunding	NR	Neg	(BC) Stradling Yocca (FA) Dolinka Group LLC (TR) Zions First Natl Bank (UW) Piper Jaffray & Co	09-01-33 Serial	TIC:4.039 NIC:4.011

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,855,000	\$647,494	\$647,494	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$788,941.62	\$8,839.76	1.12	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$20,774.83

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$109,193,108.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-14-1993	\$12,555,000.00	Vista CFD No 92-1 San Diego CDIAC Number: 1993-1595 Limited tax obligation bond Multiple capital improvements, public works No County Sq	S:BBB(p)	Neg	(BC) Higgs Fletcher (FA) Spelman & Co (UW) Vista JPFA	Comb	TIC: NIC:6.133

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,945,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,059,624.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2012	E	\$114,323,672.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-24-2006	\$5,825,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-1 San Francisco CDIAC Number: 2006-0341 Limited tax obligation bond Multiple capital improvements, public works San Francisco Rincon Hill	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.318 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,695,000	\$552,563	\$552,578	\$0	\$1,296,185.83

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$389,896.02	\$9,640.48	2.47	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	15	\$12,137.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$415,284,629.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-18-2007	\$3,270,000.00	ABAG Finance Authority for Nonprofit Corporations CFD No 2006-2 San Francisco CDIAC Number: 2007-1171 Limited tax obligation bond Multiple capital improvements, public works SF Mint Plaza Area	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-37 Comb	TIC: 6.433 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,190,000	\$310,227	\$310,285	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$215,144.94	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	1	\$2,468.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$45,691,881.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2012	\$1,400,000.00	San Francisco City & County CFD No 2009-1 San Francisco CDIAC Number: 2012-1587 Limited tax obligation bond Power generation/transmission IA No 1 Dist No 2009-1 Qualified Energy Conservation Bonds Federally Taxable	NR	Neg	(BC) Jones Hall (FA) NHA Advisors (PU) Clean Fund SMV LLC (TR) US Bank NA	09-01-32 Term	TIC: 4.063 NIC: 6.93

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,400,000	\$0	\$0	\$0	\$1,128,574.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$81,806.70	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$27,222,567.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-20-1999	\$3,635,000.00	San Francisco City & County Redevelopment Agency CFD No 1 San Francisco CDIAC Number: 1999-1558 Limited tax obligation bond Multiple capital improvements, public works S Beach Refunding	NR	Neg	(BC) Jones Hall (FA) Kitahata & Co (TR) US Bank Corp Trust (UW) Stone & Youngberg	08-01-13 Serial	TIC: NIC:5.403

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$355,000	\$218,100	\$218,100	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$401,337.50	\$1,243.12	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	11	\$2,583.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$732,121,541.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-22-2002	\$23,440,000.00	San Francisco City & County Redevelopment Agency CFD No 4 San Francisco CDIAC Number: 2002-1500 Limited tax obligation bond Multiple capital improvements, public works Mission Bay North	M:Aa1/VMIG1  LOC	Neg	(BC) Quint & Thimmig (EN) Bank of America (TR) Wells Fargo Bank (UW) Salomon Smith Barney	08-01-32 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,440,000	\$0	\$0	\$0	\$6,928,335.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,451,517,659.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-20-2001	\$54,000,000.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2001-1193 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South	NR	Neg	(BC) Quint & Thimmig (FA) CSG Advisors (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-31 Comb	TIC:6.14 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,644,432.04	\$13,449.75	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	15	\$70,581.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,650,859,911.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2002	\$39,330,000.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2002-1499 Limited tax obligation bond Redevelopment, multiple purposes Mission Bay South	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-33 Comb	TIC:6.318 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,644,432.04	\$13,449.75	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	15	\$70,581.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,650,859,911.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-08-2005	\$20,868,939.00	San Francisco City & County Redevelopment Agency CFD No 6 San Francisco CDIAC Number: 2005-0590 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South Pub Imp Ser A & B	NR	Neg	(BC) Quint & Thimmig (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-35 Comb	TIC:5.447 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,588,939	\$0	\$2,016,780	\$0	\$201,437.59

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,644,432.04	\$13,449.75	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	15	\$70,581.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,650,859,911.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2013 (CDIAC # 2012-2122) Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-19-2005	\$34,500,000.00	San Francisco City & County Redevelopment Agency CFD No 7 San Francisco CDIAC Number: 2004-1922 Limited tax obligation bond Flood control, storm drainage Hunters Point Shipyard Phase One	S:A+/A-1      LOC	Neg	(BC) Jones Hall (FA) The PFM Group (EN) KBC Bank NV (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	08-01-36  Term	TIC: NIC:  <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$34,500,000	\$603,750	\$604,006	\$0	\$3,398,546.94

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$344,694.48	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$70,625,484.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-30-2013	\$123,011,256.00	Successor Agency to the San Francisco Cty & County Redevelopment Agency SFD No. 6 CDIAC Number: 2012-2122 Limited tax obligation bond Multiple capital improvements, public works Mission Bay South, Series A, B, & C Refunding	NR	Neg	(BC) Quint & Thimmig (FA) The PFM Group (TR) Wells Fargo Bank (UW) Stone Youngberg/Stifel	08-01-43 Comb	TIC: 4.904 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$123,011,256	\$13,132,526	\$11,115,746	\$0	\$0.67

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$7,644,432.04	\$13,449.75	0.18	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-04-2013	15	\$70,581.27

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,650,859,911.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-07-2011	\$10,500,000.00	Banta Elementary School District CFD No 2011-1 San Joaquin CDIAC Number: 2011-0890 Limited tax obligation bond K-12 school facility River Islands School Federally Taxable	NR	Neg	(BC) Quint & Thimmig (PU) River Islands Bond (TR) The Bank of NY Mellon	09-01-27 Term	TIC: NIC:9

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,120,000	\$0	\$0	\$0	\$770,574.11

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$797,443.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$17,378,076.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-15-2001	\$8,245,000.00	Delta Farms Reclamation District No 2042 CFD No 2001-1 San Joaquin CDIAC Number: 2001-0075 Limited tax obligation bond Multiple capital improvements, public works Bishop Tract Refunding	NR	Neg	(BC) Timothy J Hachman (TR) US Bank Corp Trust (UW) Sutro & Co	09-01-30 Comb	TIC: NIC:6.281

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,425,000	\$604,000	\$604,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$615,801.80	\$124.30	0.02	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	4	\$3,135.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$368,476,984.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2002	\$25,000,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2002-1425 Limited tax obligation bond K-12 school facility Mountain House	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC: 6.365

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$188,514.65

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,267,872.86	\$24,323.23	0.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	31	\$36,725.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
31	\$36,725.66

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,023,779,955.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-03-2006	\$25,000,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2006-0874 Limited tax obligation bond K-12 school facility Mountain House Trimark	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35 Comb	TIC: 5.193 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,500,000	\$2,494,033	\$2,470,875	\$0	\$6,757.62

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,267,872.86	\$24,323.23	0.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-19-2013	31	\$36,725.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,023,779,955.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-21-2012	\$24,352,914.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2012-0517 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Jones Hall (FA) Dolinka Group LLC (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-32 Comb	TIC: 5.096 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$24,352,914	\$2,435,291	\$2,435,507	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,267,872.86	\$24,323.23	0.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-19-2013	31	\$36,725.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,023,779,955.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-07-2013	\$19,565,000.00	Lammersville School District CFD No 2002 San Joaquin CDIAC Number: 2013-0040 Limited tax obligation bond K-12 school facility Mountain House	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-37 Comb	TIC:4.665 NIC:4.751

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,565,000	\$1,826,717	\$1,826,767	\$0	\$17,784,542.93

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,267,872.86	\$24,323.23	0.57	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-19-2013	31	\$36,725.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,023,779,955.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-15-2008	\$1,895,000.00	Lammersville School District CFD No 2007-1 San Joaquin CDIAC Number: 2008-0569 Limited tax obligation bond K-12 school facility IA No 1, Mountain House-Shea Homes	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-38 Comb	TIC: 6.735 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,780,000	\$144,318	\$144,783	\$0	\$610.28

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$468,715.94	\$1,747.83	0.37	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-19-2013	2	\$2,890.19

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$218,446,615.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-02-2003	\$7,535,000.00	Lathrop CFD No 2003-2 San Joaquin CDIAC Number: 2003-1943 Limited tax obligation bond Wastewater collection, treatment Joint Wastewater	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-33 Term	TIC: 4.132 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,485,000	\$716,900	\$717,700	\$0	\$18,676.13

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$565,436.56	\$3,509.04	0.62	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-19-2013	2	\$7,817.16

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$26,508,941.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-24-2006	\$50,000,000.00	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple capital improvements, public works Central Specific Plan Phase 1 Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	TIC: NIC:5.398

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$49,750,000	\$4,550,439	\$1,166,819	\$0	\$95.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$9,325,691.98	\$9,192,535.09	98.57	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	41	\$30,848,913.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
31	\$11,016,899.57

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$32,577,322.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-16-2005	\$14,995,814.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2005-1905 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-36 Serial	TIC:5.028 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,020,814	\$539,624	\$539,624	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,168,354.46	\$44,620.40	1.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	205	\$92,963.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,172,771,191.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2006	\$14,750,000.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2006-1075 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Dale Scott & Co Inc (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-21 Serial	TIC: NIC:4.405

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,940,000	\$1,338,010	\$1,338,010	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,168,354.46	\$44,620.40	1.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	205	\$92,963.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,171,881,421.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-31-2007	\$4,890,753.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2007-1362 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-37 Comb	TIC: NIC:5.329

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,890,753	\$489,075	\$489,075	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,168,354.46	\$44,620.40	1.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	205	\$92,963.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,171,881,421.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-2007	\$729,850.00	Lincoln Unified School District CFD No 1 San Joaquin CDIAC Number: 2008-0074 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Jones Hall (FA) Caldwell Flores (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	09-01-13 Serial	TIC:5.243 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$85,440	\$72,985	\$72,985	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,168,354.46	\$44,620.40	1.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	205	\$92,963.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,171,881,421.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2001	\$14,995,866.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2001-1777 Limited tax obligation bond K-12 school facility Komure ES & Weston Ranch HS	S:AAA      Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-31  Comb	TIC: NIC:9.272

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,720,866	\$0	\$0	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,865,039.24	\$35,267.82	1.23	Y

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	99	\$72,735.94

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$828,907,618.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-18-2003	\$15,090,000.00	Manteca Unified School District CFD No 1989-1 San Joaquin CDIAC Number: 2003-2176 Limited tax obligation bond K-12 school facility Weston Ranch Refunding	S:AAA      Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-24 Serial	TIC: NIC:4.259

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,735,000	\$0	\$0	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,865,039.24	\$35,267.82	1.23	Y

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	99	\$72,735.94

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$828,907,618.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-18-1999	\$7,250,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 1999-0201 Limited tax obligation bond K-12 school facility Series B Refunding	NR	Neg	(BC) Orrick Herrington (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-28 Comb	TIC: NIC:5.297

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,244.30	\$33,079.41	1.03	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	67	\$56,109.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,079,323,057.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2001	\$24,180,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2001-1778 Limited tax obligation bond K-12 school facility Woodward ES & Weston Ranch HS Series C	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-29 Comb	TIC: NIC:4.719

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,400,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,244.30	\$33,079.41	1.03	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	67	\$56,109.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,079,323,057.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-2004	\$8,440,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2004-1310 Limited tax obligation bond K-12 school facility Woodward/Stella Brockman ES Annex & Lathrop HS Series D	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:4.716

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,555,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,244.30	\$33,079.41	1.03	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	67	\$56,109.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,079,323,057.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2007	\$3,120,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2007-0132 Limited tax obligation bond K-12 school facility Lathrop HS Series E	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) FGIC (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:4.482

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,775,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,224.30	\$33,079.41	1.03	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	67	\$56,109.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,079,323,057.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-09-2013	\$23,490,000.00	Manteca Unified School District CFD No 1989-2 San Joaquin CDIAC Number: 2012-1276 Limited tax obligation bond K-12 school facility Series F Refunding	S:AA-/A-  Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-29 Serial	TIC:3.271 NIC:3.365

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,490,000	\$0	\$0	\$0	\$2,993,862.10

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,205,244.30	\$33,079.41	1.03	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	67	\$56,109.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,079,323,057.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-2004	\$9,730,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2004-1311 Limited tax obligation bond K-12 school facility Rustic/N Manteca ES & S Manteca HS Series A	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33  Comb	TIC: NIC:4.501

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,780,000	\$0	\$0	\$0	\$809,810.59

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,342,904.54	\$22,946.10	0.98	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	42	\$38,887.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$768,438,748.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2007	\$8,225,000.00	Manteca Unified School District CFD No 2000-3 San Joaquin CDIAC Number: 2007-0133 Limited tax obligation bond K-12 school facility Lathrop HS Series B	S:AAA      Ins	Neg	(BC) Orrick Herrington (FA) CA Financial Service (EN) Assured Guaranty Corp (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-35  Comb	TIC: NIC:4.585

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,415,000	\$265,825	\$265,825	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,342,904.54	\$22,946.10	0.98	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-31-2013	42	\$38,887.15

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$768,438,748.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-08-2003	\$23,250,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2003-0344 Limited tax obligation bond Water supply, storage, distribution	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-35 Comb	TIC: 6.362 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$20,640,000	\$5,312,848	\$1,719,764	\$0	\$9,291.13

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,421,917.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,684,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2003	\$3,650,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2003-1671 Limited tax obligation bond Multiple capital improvements, public works Series B	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-35 Comb	TIC:5.991 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,230,000	\$0	\$264,050	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,421,917.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,684,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-24-2003	\$1,870,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2003-1672 Limited tax obligation bond Multiple capital improvements, public works Series C Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Altura Nelson	09-01-23 Comb	TIC:9.081 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,435,000	\$0	\$214,372	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,421,917.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,684,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-26-2005	\$6,025,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2005-1597 Limited tax obligation bond Multiple capital improvements, public works Series A	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	TIC: 6.001 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,525,000	\$0	\$451,804	\$0	\$171,675.72

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,421,917.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,684,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-26-2005	\$15,490,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2005-1598 Limited tax obligation bond Multiple capital improvements, public works Series B Federally Taxable	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-35 Term	TIC:9.002 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,670,000	\$0	\$1,534,145	\$0	\$13,198.19

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,421,917.30	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,684,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2007	\$18,820,000.00	River Islands Public Financing Authority CFD No 2003-1 San Joaquin CDIAC Number: 2007-0340 Limited tax obligation bond Multiple capital improvements, public works Phase 1, Tract 3491	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) Altura Nelson	09-01-37 Comb	TIC:5.413 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,550,000	\$0	\$1,131,696	\$0	\$306,669.57

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,421,917.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$29,684,389.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2011	\$1,610,000.00	River Islands Public Financing Authority CFD No 2011-1 San Joaquin CDIAC Number: 2011-1055 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (PU) River Islands Funding (TR) The Bank of NY Mellon	09-01-41 Serial	TIC: NIC:9

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,410,000	\$0	\$0	\$0	\$94,278.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,265,127.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
0	\$0.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$17,378,076.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-20-2012	\$22,155,000.00	River Islands Public Financing Authority CFD No 2011-1 San Joaquin CDIAC Number: 2012-0010 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) River Islands Funding	09-01-41 Term	TIC:9 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,430,000	\$0	\$0	\$0	\$410,718.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,265,127.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
0	\$0.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$17,378,076.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-12-2013	\$40,000,000.00	River Islands Public Financing Authority CFD No 2011-1 San Joaquin CDIAC Number: 2013-0569 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (PU) River Islands Funding (TR) The Bank of NY Mellon	09-01-41 Term	TIC: NIC:9

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$25,000,000	\$0	\$0	\$415,009	\$3,948,100.52

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,265,127.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$17,378,076.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-01-2012	\$28,000,000.00	San Joaquin County CFD No 2009-2 San Joaquin CDIAC Number: 2012-0441 Limited tax obligation bond Street construction and improvements Vernalis Interchange	NR	Neg	(BC) Nossaman LLP (FA) Wedbush Securities Inc (PU) Umpqua Bank (TR) US Bank NA	09-01-32 Term	TIC: NIC: <b>Variable</b>

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$28,000,000	\$2,800,000	\$2,800,087	\$1,174,409	\$7,329,497.45

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-01-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$83,553,257.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-10-2006	\$28,630,000.00	Stockton CFD No 1 San Joaquin CDIAC Number: 2006-0764 Limited tax obligation bond Multiple capital improvements, public works Weston Ranch Refunding	S:AAA/A- M:Aaa/A3  Ins	Comp	(BC) Lofton & Jennings (FA) Del Rio Advisors (EN) MBIA Corp (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-21 Serial	TIC: NIC:3.906

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,570,000	\$2,863,000	\$2,871,806	\$0	\$2,042,087.66

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,650,713.36	\$42,972.28	1.18	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	66	\$106,273.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$839,908,250.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-02-2006	\$21,635,000.00	Stockton CFD No 2001-1 San Joaquin CDIAC Number: 2006-0184 Limited tax obligation bond Multiple capital improvements, public works Spanos Park West Refunding	S:AAA/BBB+	Neg	(BC) Best Best & Krieger (FA) The PFM Group (EN) FSA (TR) Wells Fargo Bank (UW) RBC Capital Mkts LLC	09-01-31 Comb	TIC:4.471 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,895,000	\$1,413,106	\$1,413,106	\$0	\$16,499.97

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,449,371.28	\$8,071.28	0.56	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	10	\$34,083.65

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$302,705,949.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-06-2003	\$3,250,000.00	Stockton CFD No 2003-1 San Joaquin CDIAC Number: 2003-1773 Limited tax obligation bond Multiple capital improvements, public works Camera Estates	NR	Neg	(BC) Jones Hall (FA) Munisoft (TR) Wells Fargo Bank (UW) Westhoff Cone	09-01-33 Comb	TIC: NIC:5.74

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,750,000	\$232,200	\$234,762	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$247,247.46	\$1,434.15	0.58	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	4	\$1,989.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
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#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$78,387,559.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-11-2006	\$4,090,000.00	Stockton CFD No 2006-1 San Joaquin CDIAC Number: 2006-0198 Limited tax obligation bond Multiple capital improvements, public works Riverbend	NR	Neg	(BC) Jones Hall (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Citigroup Global Markets	09-01-36 Comb	TIC: NIC:4.961

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,650,000	\$264,500	\$267,004	\$0	\$6,435.20

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$282,918.24	\$970.56	0.34	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	2	\$970.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$112,647,585.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-27-2007	\$6,100,000.00	Stockton CFD No 2006-3 San Joaquin CDIAC Number: 2007-0635 Limited tax obligation bond Multiple capital improvements, public works Northbrook (Woodside IA 1)	NR	Comp	(BC) Stradling Yocca (FA) KNN (TR) Wells Fargo Bank (UW) M L Stern & Co	09-01-37 Comb	TIC: NIC:6.292

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,050,000	\$610,000	\$611,772	\$0	\$206,467.65

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$419,075.92	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$51,876,533.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-15-2005	\$6,690,000.00	Stockton CFD No 90-1 San Joaquin CDIAC Number: 2005-0915 Limited tax obligation bond Wastewater collection, treatment South Stockton Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (TR) Wells Fargo Bank (UW) Stinson Securities	09-01-15 Serial	TIC:4.35 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,875,000	\$669,000	\$676,459	\$0	\$1,607.60

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,149.80	\$21,465.78	3.71	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	185	\$31,610.49

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
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#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,730,890,507.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2005	\$28,350,000.00	Stockton CFD No 90-2 San Joaquin CDIAC Number: 2005-1324 Limited tax obligation bond Multiple capital improvements, public works Brookside Estates Refunding	M:Aaa/Baa1  Ins	Neg	(BC) Best Best & Krieger (FA) Del Rio Advisors (EN) FGIC (TR) Wells Fargo Bank (UW) Stone & Youngberg	08-01-15 Serial	TIC: NIC:3.536

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,515,000	\$2,835,000	\$2,870,977	\$0	\$148,595.85

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,209,769.88	\$13,211.85	0.41	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	21	\$36,021.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,127,527,684.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2007	\$19,065,000.00	Stockton CFD No 99-02 San Joaquin CDIAC Number: 2007-0896 Limited tax obligation bond Multiple capital improvements, public works Arch Rd East Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Del Rio Advisors (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-37 Comb	TIC:6.213 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,900,000	\$1,906,500	\$1,920,025	\$0	\$55,991.82

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,210,975.10	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$129,550,978.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-23-1997	\$17,890,000.00	Stockton Public Financing Authority CFD No 90-4 San Joaquin CDIAC Number: 1997-0825 Limited tax obligation bond Multiple capital improvements, public works Spanos Park Refunding	NR	Neg	(BC) Orrick Herrington (TR) First Trust of CA (UW) Stockton PFA	09-02-16 Serial	TIC: NIC: 6.125

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,150,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,440,470.40	\$7,113.00	0.49	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	20	\$20,397.09

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$436,214,649.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-08-1996	\$6,410,000.00	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 1995-1474 Limited tax obligation bond K-12 school facility Series G	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	10-01-21 Term	TIC: NIC:5.562

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,345,000	\$2,403,536	\$2,390,863	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,800,489.22	\$11,595.54	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	71	\$72,487.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,864,015,958.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-28-1996	\$58,325,000.00	Tracy Area Public Facilities Financing Agency CFD No 1987-1 San Joaquin CDIAC Number: 1996-0214 Limited tax obligation bond K-12 school facility Series H Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) First Trust of CA (UW) Stone & Youngberg	10-01-19 Comb	TIC: NIC:5.825

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,615,000	\$2,403,536	\$2,390,863	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,800,489.22	\$11,595.54	0.64	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	71	\$72,487.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,864,015,958.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2003	\$14,185,000.00	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2003-0744 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Sr Series A Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Jones Hall (FA) The PFM Group (EN) FSA (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-20 Serial	TIC:5.014 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,110,000	\$1,161,820	\$1,190,509	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,300,812.08	\$1,264.94	0.10	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	2	\$11,708.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$211,188,023.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2003	\$1,325,000.00	Tracy CFD No 1989-1 San Joaquin CDIAC Number: 2003-0745 Limited tax obligation bond Multiple capital improvements, public works Northeast Area Jr Series B Refunding	NR	Comp	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Citigroup Global Markets	09-01-20 Serial	TIC:5.014 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$745,000	\$119,530	\$122,546	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,300,812.08	\$1,264.94	0.10	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	2	\$11,708.67

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$211,188,023.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-14-2005	\$14,585,000.00	Tracy CFD No 2000-1 San Joaquin CDIAC Number: 2005-2040 Limited tax obligation bond Multiple capital improvements, public works Presidio Planning Area	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	09-01-35 Serial	TIC:4.799 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,855,000	\$1,115,837	\$1,636,019	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$958,892.00	\$5,230.32	0.55	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	10	\$34,059.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$179,546,517.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-30-2006	\$10,660,000.00	Tracy CFD No 2006-01 San Joaquin CDIAC Number: 2006-0126 Limited tax obligation bond Multiple capital improvements, public works NEI Phase II	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-36 Comb	TIC:5.872 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,500,000	\$1,064,831	\$1,070,532	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$807,454.14	\$67,060.12	8.31	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	1	\$189,751.94

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$113,942,481.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-1996	\$1,385,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 1996-1354 Limited tax obligation bond Multiple capital improvements, public works I-205 Parcel G-17	NR	Comp	(BC) Orrick Herrington (FA) Seidler-Fitzgerald (TR) First Trust of CA (UW) Stone & Youngberg	09-01-26 Comb	TIC: NIC:6.224

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$970,000	\$108,350	\$112,304	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,473.80	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$43,289,291.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-07-2002	\$2,165,000.00	Tracy CFD No 93-1 San Joaquin CDIAC Number: 2002-1828 Limited tax obligation bond Multiple capital improvements, public works I-205 Parcel GL-17	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC:6.245

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,890,000	\$216,500	\$226,377	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$360,473.80	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$43,289,291.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$65,945,000.00	Tracy CFD No 98-1 San Joaquin CDIAC Number: 2005-1432 Limited tax obligation bond Multiple capital improvements, public works Plan C Properties Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	08-01-28 Serial	TIC: NIC:5.192

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$55,410,000	\$1,110,593	\$2,546,821	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,884,454.32	\$34,101.21	0.70	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	47	\$74,822.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,350,557,931.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-04-2005	\$3,660,000.00	Tracy CFD No 98-3 San Joaquin CDIAC Number: 2005-1433 Limited tax obligation bond Multiple capital improvements, public works Plan C Development Agreements Refunding	NR	Neg	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Tracy Oper Ptrs JPA	08-01-35 Serial	TIC: NIC:5.1

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,620,000	\$203,144	\$303,542	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$309,049.76	\$3,982.60	1.29	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	6	\$8,192.34

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$109,320,434.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2004	\$9,635,000.00	Tracy CFD No 99-1 San Joaquin CDIAC Number: 2004-1876 Limited tax obligation bond Multiple capital improvements, public works Northeast Industrial Area Refunding	NR	Comp	(BC) Jones Hall (FA) John C Fitzgerald & Assoc (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-24 Serial	TIC: NIC:4.817

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,725,000	\$760,500	\$796,612	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$761,340.82	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$117,545,040.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2011	\$10,560,000.00	Tracy CFD No 99-2 San Joaquin CDIAC Number: 2011-1418 Limited tax obligation bond Multiple capital improvements, public works S MacArthur Series A Federally Taxable Refunding	NR	Comp	(BC) Jones Hall (TR) The Bank of NY Mellon (UW) Tracy Oper Ptrs JPA	09-01-27 Serial	TIC: 5.887 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,085,000	\$919,505	\$919,505	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$928,992.86	\$6,727.77	0.72	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-04-2013	6	\$12,701.44

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
6	\$12,701.44

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$197,411,390.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-04-2004	\$8,650,000.00	Belmont CFD No 2000-1 San Mateo CDIAC Number: 2003-2073 Limited tax obligation bond Public building Library	M:Aaa/A1 F:AAA/A-  Ins	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (EN) Ambac (TR) BNY Western Trust (UW) Stone & Youngberg	08-01-30  Comb	TIC:4.564 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,090,000	\$645,075	\$1	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$958,222.60	\$6,090.50	0.64	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	138	\$8,424.56

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$4,864,114,034.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-17-2000	\$21,000,000.00	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2000-0164 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores	NR	Neg	(BC) Nossaman Guthner (FA) William Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-17 Serial	TIC: NIC:5.457

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,004,579.90	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$680,272,155.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-2012	\$5,555,000.00	Redwood City CFD No 2000-1 San Mateo CDIAC Number: 2012-0052 Limited tax obligation bond Multiple capital improvements, public works Pacific Shores Refunding	NR	Neg	(BC) Nossaman LLP (FA) William Euphrat (TR) US Bank NA (UW) Stone Youngberg/Stifel	09-01-16 Serial	TIC: 3.947 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,555,000	\$555,500	\$555,054	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,004,579.90	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$680,272,155.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-21-2011	\$5,760,000.00	Redwood City CFD No 2010-1 San Mateo CDIAC Number: 2011-0263 Limited tax obligation bond Multiple capital improvements, public works One Marina	NR	Neg	(BC) Nossaman LLP (FA) William Euphrat (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-41 Comb	TIC: 7.719 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,760,000	\$506,019	\$505,656	\$2	\$442,391.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$376,911.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$56,299,962.00

#### F. MISCELLANEOUS

The balance in the Reserve Fund as of June 30, 2013 was under the Reserve Requirement as a result of a change in investment value. The balance in the Reserve Fund has subsequently been increased to a level above the Reserve Requirement.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2001	\$5,045,000.00	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2001-0060 Limited tax obligation bond Street construction and improvements Shores Transportation Improvements	NR	Neg	(BC) Stradling Yocca (FA) William Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-27 Comb	TIC: NIC:5.643

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$907,106.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,204,454,168.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-12-2003	\$7,505,000.00	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2003-1574 Limited tax obligation bond Street construction and improvements Transportation Imp	NR	Neg	(BC) Stradling Yocca (FA) William Euphrat (TR) BNY Western Trust (UW) Stone & Youngberg	09-01-33 Comb	TIC: NIC:5.959

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-11-2012	\$10,275,000.00	Redwood Shores CFD No 99-1 San Mateo CDIAC Number: 2012-2093 Limited tax obligation bond Multiple capital improvements, public works Series B Refunding	NR	Neg	(BC) Nossaman LLP (FA) William Euphrat (TR) US Bank NA (UW) De La Rosa & Co	09-01-33 Comb	TIC: NIC:3.983

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,275,000	\$734,600	\$734,017	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$907,106.74	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-06-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,204,454,168.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-05-2012	\$31,800,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2012-0020 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows	NR	Neg	(BC) Orrick Herrington (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Stone & Youngberg	09-01-42 Comb	TIC: NIC:6.013

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$31,800,000	\$3,078,130	\$3,090,766	\$933,213	\$259,435.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,901,734.90	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
11-15-2012	E	\$269,690,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2013	\$26,000,000.00	San Mateo CFD No 2008-1 San Mateo CDIAC Number: 2013-0002 Limited tax obligation bond Multiple capital improvements, public works Bay Meadows	NR	Neg	(BC) Orrick Herrington (FA) William Euphrat (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-42 Comb	TIC:4.846 NIC:4.884

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$26,000,000	\$2,250,313	\$2,258,041	\$1,986,090	\$21,585,311.29

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,901,734.90	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
11-15-2012	E	\$269,690,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-18-1998	\$7,755,000.00	Evergreen School District CFD No 92-1 Santa Clara CDIAC Number: 1998-2086 Limited tax obligation bond K-12 school facility Silver Creek Refunding	M:Aaa      Ins	Neg	(BC) Jones Hall (FA) KNN (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	09-01-17    Serial	TIC: NIC:4.556

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,625,000	\$603,438	\$654,902	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$579,764.94	\$10,945.34	1.89	N

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	74	\$32,118.02

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,664,445,168.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-05-2002	\$7,185,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and highways Hwy 152	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-27 Comb	TIC: NIC:5.891

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,500,000	\$566,123	\$442,910	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$709,876.88	\$165,211.66	23.27	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	9	\$382,141.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
9	\$288,720.66

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$286,995,698.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-23-2006	\$8,670,000.00	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2006-0876 Limited tax obligation bond Multiple capital improvements, public works Highway 152 IA No 1	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-31 Comb	TIC: 5.302 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,405,000	\$621,368	\$621,368	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$654,926.50	\$455,208.08	69.51	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$1,125,386.25

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
8	\$938,231.95

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$11,432,272.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-10-2003	\$12,500,000.00	San Jose CFD No 10 Santa Clara CDIAC Number: 2003-0680 Limited tax obligation bond Street construction and improvements Hassler-Silver Creek	NR	Comp	(BC) Quint & Thimmig (FA) KNN (TR) US Bank NA (UW) Citigroup Global Markets	09-01-23 Serial	TIC: NIC:4.983

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,190,000	\$0	\$4,920	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$983,092.40	\$14,160.74	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-24-2013	7	\$14,160.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
12-16-2012	E	\$523,498,739.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-1997	\$4,100,000.00	San Jose CFD No 1997-1 Santa Clara CDIAC Number: 1997-1562 Limited tax obligation bond Street construction and improvements Capitol Expressway Auto Mall	NR	Comp	(BC) Jones Hall (FA) Dean Witter Reynolds (TR) First Trust of CA (UW) Smith Barney Inc	11-01-22 Comb	TIC: NIC:5.631

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,330,000	\$0	\$306,853	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$299,449.90	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-24-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
12-16-2012	E	\$90,329,050.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-06-2001	\$12,200,000.00	San Jose CFD No 6 Santa Clara CDIAC Number: 2001-0125 Limited tax obligation bond Street construction and improvements Great Oaks Route 85	NR	Comp	(BC) Quint & Thimmig (FA) E Wagner & Assoc (TR) US Bank Corp Trust (UW) Salomon Smith Barney	09-01-23 Comb	TIC: NIC:5.664

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,360,000	\$0	\$792	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$954,586.70	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-24-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
12-16-2012	E	\$112,670,132.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-31-2003	\$13,560,000.00	San Jose CFD No 9 Santa Clara CDIAC Number: 2003-0057 Limited tax obligation bond Street construction and improvements Bailey/Hwy 101 Refunding	NR	Neg	(BC) Jones Hall (FA) E Wagner & Assoc (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: NIC: 6.504

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,060,000	\$0	\$2,336	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,022,403.46	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	10-24-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
12-16-2012	E	\$45,471,416.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-15-2001	\$36,000,000.00	Sunnyvale CFD No 1 Santa Clara CDIAC Number: 2001-0117 Limited tax obligation bond Parking Refunding	NR	Neg	(BC) Jones Hall (TR) US Trust Co of CA (UW) E J De La Rosa	08-01-32 Comb	TIC: 7.925 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,370,000	\$1,747,988	\$1,800,673	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,645,206.12	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$191,381,982.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-09-2008	\$10,355,000.00	Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2008-0739 Limited tax obligation bond Water supply, storage, distribution Felton Refunding	S:A	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Banc of America Sec	08-15-35 Comb	TIC:5.157 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$0.00

#### F. MISCELLANEOUS

Refunded on December 11, 2012 with proceeds of \$9,820,000 Community Facilities District No. 1 (Felton) 2012 Special Tax Refunding Bonds (CDIAC number 2012-1771)

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2012	\$9,820,000.00	Santa Cruz County CFD No 1 Santa Cruz CDIAC Number: 2012-1771 Limited tax obligation bond Water supply, storage, distribution Felton Refunding	S:A	Neg	(BC) Rutan & Tucker (FA) Harrell & Co Advisors (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	08-15-35 Comb	TIC: 3.404 NIC: 0

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,820,000	\$463,298	\$463,298	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$718,880.00	\$7,598.00	1.06	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	42	\$21,871.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$392,262,647.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2011	\$3,445,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1111 Limited tax obligation bond Multiple capital improvements, public works Series A Refunding	S:A	Neg	(BC) Robert M Haight (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Edward D Jones & Co	09-01-28 Comb	TIC: NIC:4.745

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,445,000	\$300,600	\$302,785	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$417,546.50	\$7,913.48	1.90	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	79	\$21,471.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,849,066,476.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2011	\$1,285,000.00	Scotts Valley CFD No 97-1 Santa Cruz CDIAC Number: 2011-1112 Limited tax obligation bond Multiple capital improvements, public works Series B Federally Taxable Refunding	S:A	Neg	(BC) Robert M Haight (FA) Northcross Hill Ach (TR) Union Bank NA (UW) Edward D Jones & Co	09-01-17 Serial	TIC: NIC:4.429

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,080,000	\$112,125	\$115,300	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$417,546.50	\$7,913.48	1.90	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	79	\$21,471.08

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,849,066,476.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-14-2008	\$18,095,000.00	Fairfield CFD No 2007-1 Solano CDIAC Number: 2008-0311 Limited tax obligation bond Multiple capital improvements, public works Fairfield Commons	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-38 Comb	TIC: 7.051 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,095,000	\$1,809,500	\$1,932,790	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,211,853.86	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-18-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$61,902,995.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-13-2008	\$15,510,000.00	Fairfield CFD No 3 Solano CDIAC Number: 2008-0312 Limited tax obligation bond Multiple capital improvements, public works North Cordelia	S:A-	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-37 Comb	TIC:5.707 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,305,000	\$1,551,000	\$1,697,116	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,350,974.00	\$5,166.50	0.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-26-2013	10	\$5,166.50

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,015,424,559.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$3,335,000.00	Fairfield-Suisun Unified School District CFD No 1 Solano CDIAC Number: 2005-1895 Limited tax obligation bond K-12 school facility Suisun City Schools Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-17 Term	TIC: NIC:4.752

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,547,504	\$130,180	\$451,992	\$0	\$2,528.62

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$387,279.20	\$8,931.30	2.31	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	21	\$8,931.30

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
21	\$8,931.30

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$225,892,851.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$2,475,000.00	Fairfield-Suisun Unified School District CFD No 2 Solano CDIAC Number: 2005-1896 Limited tax obligation bond K-12 school facility Rancho Solano Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-16 Term	TIC: NIC:4.98

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,064,283	\$96,611	\$951,922	\$0	\$2,862.75

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$408,539.00	\$5,838.62	1.43	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	17	\$5,838.62

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$648,858,912.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$1,455,000.00	Fairfield-Suisun Unified School District CFD No 4 Solano CDIAC Number: 2005-1897 Limited tax obligation bond K-12 school facility Lawler Ranch Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-15 Term	TIC: NIC:5.261

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$456,252	\$56,795	\$294,253	\$0	\$266,741.62

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$204,169.92	\$4,240.38	2.08	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	14	\$4,240.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$176,346,062.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$39,495,000.00	Fairfield-Suisun Unified School District CFD No 5 Solano CDIAC Number: 2005-1898 Limited tax obligation bond K-12 school facility Refunding	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-25 Comb	TIC: NIC:4.907

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$30,762,158	\$3,448,638	\$7,591,613	\$0	\$63,624.92

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,994,134.69	\$55,724.54	1.40	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	94	\$55,724.54

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$2,352,950,266.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-11-2006	\$2,990,000.00	Fairfield-Suisun Unified School District CFD No 6 Solano CDIAC Number: 2005-1899 Limited tax obligation bond K-12 school facility	NR	Neg	(BC) Stradling Yocca (TR) US Bank NA (UW) Fairfield-Suisun USD PFA	08-15-25 Term	TIC: 4.127 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,198,605	\$234,995	\$1,085,397	\$0	\$3,316,578.80

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$236,429.62	\$5,822.40	2.46	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-01-2013	5	\$5,822.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$58,704,592.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-13-2005	\$15,585,000.00	Rio Vista CFD No 2004-1 Solano CDIAC Number: 2005-0002 Limited tax obligation bond Wastewater collection, treatment Northwest Fac	NR	Neg	(BC) Jones Hall (FA) Bartle Wells (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-35 Comb	TIC: NIC:5.802

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,955,000	\$1,117,530	\$1,117,562	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,150,717.70	\$8,565.25	0.74	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-03-2013	17	\$13,361.79

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$147,732,107.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2006	\$15,020,000.00	Rio Vista CFD No 2006-1 Solano CDIAC Number: 2006-0976 Limited tax obligation bond Wastewater collection, treatment Northwest Treatment Plant Phase I	NR	Neg	(BC) Richards Watson (FA) Urban Futures (TR) Union Bank of CA (UW) E J De La Rosa	09-01-36 Comb	TIC:5.225 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,870,000	\$1,016,194	\$1,016,223	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,052,352.06	\$2,863.66	0.27	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-03-2013	8	\$3,698.66

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$95,979,992.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-15-1998	\$10,365,000.00	Vacaville CFD No 2 Solano CDIAC Number: 1998-0476 Limited tax obligation bond Multiple capital improvements, public works Nut Tree Pkwy Refunding	NR	Neg	(BC) Jones Hall (TR) US Bank Corp Trust (UW) E J De La Rosa	09-01-15 Comb	TIC: NIC:5.489

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,420,000	\$529,600	\$715,040	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$545,908.78	\$6,928.88	1.27	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$40,046.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$184,880,259.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-23-2001	\$19,305,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2001-1330 Limited tax obligation bond K-12 school facility Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) KNN (EN) FSA (TR) BNY Western Trust (UW) Prudential Sec Inc	09-01-31 Comb	TIC:5.017 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,130,000	\$1,253,000	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,488,115.24	\$164,292.65	4.71	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-07-2013	196	\$581,878.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,119,445,558.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-25-2007	\$7,360,000.00	Vallejo City Unified School District CFD No 2 Solano CDIAC Number: 2006-0194 Limited tax obligation bond K-12 school facility	S:AAA/BBB+ M:Aaa/Baa2  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) XL Capital Assurance (TR) The Bank of NY Trust Co (UW) Stifel Nicolaus & Co Inc	09-01-31 Comb	TIC:4.054 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,240,000	\$484,253	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,488,115.24	\$164,292.65	4.71	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-07-2013	196	\$581,878.97

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,119,445,558.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-30-2005	\$403,463.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2005-1879 Limited tax obligation bond Public building Fire Station Federally Taxable	S:A	Neg	(BC) Orrick Herrington (TR) US Bank NA (UW) Stone & Youngberg	09-01-32 Comb	TIC: 6.687 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,050,000	\$40,346	\$40,346	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,006.00	\$2,710.00	1.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-15-2013	38	\$9,979.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,838,125,279.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-22-2012	\$1,602,000.00	Schell-Vista Fire Protection District CFD No 1 Sonoma CDIAC Number: 2012-0008 Limited tax obligation bond Multiple capital improvements, public works Refunding	NR	Neg	(BC) Jones Hall (PU) City National Bank (TR) US Bank NA	09-01-29 Term	TIC: NIC:3.967

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,540,000	\$25,000	\$25,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$156,006.00	\$2,710.00	1.74	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-15-2013	38	\$9,979.03

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,838,125,279.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-17-2005	\$10,640,000.00	Waugh School District Corona/Ely CFD No 1 Sonoma CDIAC Number: 2005-1251 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A- M:Aaa  Ins	Comp	(BC) Orrick Herrington (FA) Fieldman Rolapp (EN) Ambac (TR) The Bank of NY Trust Co (UW) Citigroup Global Markets	09-01-26 Comb	TIC: NIC:4.102

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,605,000	\$754,100	\$770,069	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$713,036.24	\$7,705.79	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-24-2013	27	\$11,213.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$484,002,076.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-17-2001	\$2,641,013.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2001-0386 Limited tax obligation bond K-12 school facility	S:AAA/A     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank Corp Trust (UW) Stone & Youngberg	10-01-17  Serial	TIC:6.13 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,742,672	\$1,665,000	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,768,800.70	\$29,985.25	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	168	\$95,367.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,535,009,609.00

#### F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-27-2002	\$7,015,244.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-0135 Limited tax obligation bond K-12 school facility	S:AAA     Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-32 Serial	TIC:5.856 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,015,244	\$1,665,000	\$0	\$0	\$150,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,768,800.70	\$29,985.25	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	168	\$95,367.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,535,009,609.00

#### F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-19-2002	\$13,000,000.00	Empire Union School District CFD No 1987-1 Stanislaus CDIAC Number: 2002-1321 Limited tax obligation bond K-12 school facility Refunding	S:AAA      Ins	Neg	(BC) Orrick Herrington (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	10-01-17 Serial	TIC: NIC:3.826

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,510,000	\$1,665,000	\$0	\$0	\$150,000.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,768,800.70	\$29,985.25	1.08	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	168	\$95,367.39

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$1,535,009,609.00

#### F. MISCELLANEOUS

The bond issue has a Reserve Requirement, but that Reserve Requirement of \$1,665,000 has been met (and continues to be met) via a surety bond with AMBAC. So, the cash balance of the Reserve Fund is zero, but the Reserve is fully funded via the surety bond.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-28-2005	\$4,960,000.00	Modesto CFD No 2003-01 Stanislaus CDIAC Number: 2004-0851 Limited tax obligation bond Multiple capital improvements, public works Fairview Village	NR	Neg	(BC) Stradling Yocca (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) UBS Financial Services	09-01-35 Comb	TIC:5.361 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,780,000	\$462,660	\$527,587	\$0	\$2.85

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$267,003.00	\$3,844.00	1.44	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	9	\$4,826.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$49,713,699.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2006	\$31,085,000.00	Modesto CFD No 2004-1 Stanislaus CDIAC Number: 2006-0023 Limited tax obligation bond Multiple capital improvements, public works Village One #2	NR	Neg	(BC) Sidley Austin LLP (FA) The PFM Group (TR) The Bank of NY Trust Co (UW) UBS Securities	09-01-36 Comb	TIC:5.223 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$30,220,000	\$2,891,625	\$2,862,888	\$0	\$9,343,583.40

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,834,647.34	\$5,654.01	0.31	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	11	\$5,654.01

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$350,395,662.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-23-2003	\$4,405,000.00	Oakdale CFD No 2003-2 Stanislaus CDIAC Number: 2003-1816 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-34 Comb	TIC: NIC:5.978

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,780,000	\$314,175	\$314,175	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$327,769.00	\$2,450.00	0.75	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$11,200.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2013	E	\$119,401,323.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-26-2004	\$1,565,000.00	Oakdale CFD No 2004-1 Stanislaus CDIAC Number: 2004-1471 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge Phase 2	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-34 Comb	TIC: NIC: 6.018

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,370,000	\$116,000	\$116,000	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$125,224.96	\$1,050.00	0.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	2	\$1,050.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2013	E	\$40,234,428.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-19-2006	\$3,390,000.00	Oakdale CFD No 2005-1 Stanislaus CDIAC Number: 2006-0097 Limited tax obligation bond Multiple capital improvements, public works Bridle Ridge Phase 3	NR	Neg	(BC) Jones Hall (TR) US Bank NA (UW) RBC Dain Rauscher	09-01-35 Comb	TIC: NIC:5.202

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,005,000	\$227,143	\$227,151	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$242,347.76	\$10,596.78	4.37	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	3	\$69,184.17

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-15-2013	E	\$44,194,467.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-09-2011	\$30,465,000.00	Salida Area Public Facilities Financing Agency CFD No 1988-1 Stanislaus CDIAC Number: 2011-1375 Limited tax obligation bond K-12 school facility Refunding	S:A/AA+      Ins	Neg	(BC) Orrick Herrington (EN) Assured Guaranty Corp (TR) The Bank of NY Mellon (UW) De La Rosa & Co	09-01-30  Comb	TIC:4.276 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$28,765,000	\$2,451,575	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,580,012.28	\$21,637.55	0.84	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	44	\$48,999.36

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$571,671,896.00

#### F. MISCELLANEOUS

The Reserve Requirement is satisfied by the Reserve Surety bond issued by the Bond Insurer.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$22,915,000.00	Schools Infrastructure Financing Agency CFD No 1994-1 Stanislaus CDIAC Number: 2004-1342 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:4.979

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,155,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,803,047.38	\$7,193.63	0.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	35	\$15,621.29

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$1,138,734,616.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$9,860,000.00	Schools Infrastructure Financing Agency CFD No 1997-1 Stanislaus CDIAC Number: 2004-1344 Limited tax obligation bond K-12 school facility Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:4.976

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$672,702.08	\$2,413.78	0.36	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	14	\$8,450.95

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$445,893,643.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-28-2004	\$5,885,000.00	Schools Infrastructure Financing Agency CFD No 1998-1 Stanislaus CDIAC Number: 2004-1343 Limited tax obligation bond K-12 school facility Riverbank Federally Taxable State Taxable	NR	Neg	(BC) Orrick Herrington (UW) Schools Infrastructure FA	09-01-37 Comb	TIC: NIC:5.059

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,770,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$651,814.58	\$2,563.74	0.39	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	9	\$3,969.23

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$350,598,818.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-20-1999	\$4,640,000.00	Turlock CFD No 1 Stanislaus CDIAC Number: 1999-1986 Limited tax obligation bond Multiple capital improvements, public works Monte Vista Corridor	NR	Neg	(BC) Orrick Herrington (FA) O'Brien Partners (TR) State Street Bank Corp (UW) PaineWebber	09-01-24 Comb	TIC: NIC: 6.892

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,220,000	\$406,600	\$406,600	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$426,734.06	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	11-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$144,137,176.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-17-2002	\$3,865,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2001-2061 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-35 Comb	TIC: NIC:6.739

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,830,000	\$0	\$271,251	\$0	\$178,430.63

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,331,402.06	\$45,503.16	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	36	\$99,644.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,909,400.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-21-2003	\$11,100,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2003-0170 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-36 Comb	TIC: 6.828 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$9,280,000	\$0	\$947,874	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,331,402.06	\$45,503.16	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	36	\$99,644.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,909,400.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-27-2003	\$15,040,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2003-1591 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-38 Comb	TIC: 7.026 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$14,970,000	\$0	\$1,500,170	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,331,402.06	\$45,503.16	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	36	\$99,644.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,909,400.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-24-2004	\$19,100,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2004-0020 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I & II/Creekside Meadows/Shire Place/Patterson Gardens/Wilding Ranch	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-39 Comb	TIC: 6.33 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$18,845,000	\$0	\$1,250,569	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,331,402.06	\$45,503.16	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	36	\$99,644.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,909,400.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-08-2004	\$19,890,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2004-1595 Limited tax obligation bond Flood control, storm drainage Walker Ranch I & II/Creekside/Shire Pl/Patterson Gardens/Wilding Ranch	NR	Neg	(BC) Quint & Thimmig (TR) BNY Western Trust (UW) Wulff Hansen & Co	09-01-39 Comb	TIC: NIC: 6.006

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,340,000	\$6,048,257	\$1,511,201	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,331,402.06	\$45,503.16	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	36	\$99,644.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,909,400.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$2,615,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2009-0810 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter Point Ser A Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	09-01-39 Term	TIC: 9.14 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,615,000	\$0	\$515,228	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,331,402.06	\$45,503.16	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	36	\$99,644.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,909,400.00

#### F. MISCELLANEOUS

Reserve Fund Minimum Balance Required is reported on the Series 2004B Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-02-2009	\$3,240,000.00	West Patterson Financing Authority CFD No 2001-1 Stanislaus CDIAC Number: 2009-0811 Limited tax obligation bond Multiple capital improvements, public works Walker Ranch I/II, Creekside Meadows, Miraggio, Patterson Gardens & Sutter Point Ser B Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Mellon (UW) Wulff Hansen & Co	09-01-32 Term	TIC: 10.601 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,150,000	\$315,000	\$323,341	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$5,331,402.06	\$45,503.16	0.85	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	36	\$99,644.13

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$407,909,400.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-26-2001	\$21,000,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2000-1743 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: 6.981 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,920,000	\$4,395,111	\$1,745,112	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,472,871.76	\$135,577.86	3.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	51	\$365,169.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$57,683.46

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$97,266,185.00

#### F. MISCELLANEOUS

Reserve Requirement is combined for the Series 2001, Series 2002, Series 2004, and Series 2005 Special Tax Bonds. The combined Reserve Requirement is reported on the Series 2001 Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2002	\$6,650,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2002-1904 Limited tax obligation bond Multiple capital improvements, public works	NR	Neg	(BC) Jones Hall (FA) The PFM Group (TR) BNY Western Trust (UW) Westhoff Cone	09-01-27 Comb	TIC: 6.632 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,910,000	\$0	\$543,441	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,472,871.76	\$135,577.86	3.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	51	\$365,169.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$57,683.46

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$97,266,185.00

#### F. MISCELLANEOUS

Reserve Requirement is combined for the Series 2001, Series 2002, Series 2004, and Series 2005 Special Tax Bonds. The combined Reserve Requirement is reported on the Series 2001 Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-27-2004	\$20,000,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2004-0373 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Jones Hall (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:6.037

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,020,000	\$0	\$1,461,328	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,472,871.76	\$135,577.86	3.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	51	\$365,169.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$57,683.46

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$97,266,185.00

#### F. MISCELLANEOUS

Reserve Requirement is combined for the Series 2001, Series 2002, Series 2004, and Series 2005 Special Tax Bonds. The combined Reserve Requirement is reported on the Series 2001 Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-13-2005	\$9,350,000.00	Western Hills Water District Diablo Grande CFD No 1 Stanislaus CDIAC Number: 2005-0066 Limited tax obligation bond Flood control, storm drainage	NR	Neg	(BC) Jones Hall (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-31 Comb	TIC: NIC:5.658

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,830,000	\$0	\$717,158	\$0	\$2,097.34

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,472,871.76	\$135,577.86	3.03	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-27-2013	51	\$365,169.74

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
1	\$57,683.46

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$97,266,185.00

#### F. MISCELLANEOUS

Reserve requirement is combined for the Series 2001, 2002, 2004, and 2005 special Tax Bonds. The combined Reserves Requirement is reported on the Series 2001 Yearly Fiscal Status Report.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-12-2005	\$3,250,000.00	Yuba City CFD No 2004-1 Sutter CDIAC Number: 2004-1996 Limited tax obligation bond Multiple capital improvements, public works Sunsweet Blvd	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Piper Jaffray & Co	09-01-35 Comb	TIC: NIC:5.329

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,835,000	\$218,048	\$218,197	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$275,500.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-16-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$18,432,573.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2009	\$2,000,000.00	Camarillo CFD No 2 Ventura CDIAC Number: 2009-1417 Limited tax obligation bond Bridges and highways Springville Interchange	NR	Neg	(BC) Quint & Thimmig (FA) C M de Crinis (TR) US Bank NA (UW) Richard Janssen	10-01-14 Term	TIC: 8.5 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,000,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$172,851.70	\$172,851.70	100.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	7	\$172,851.70

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$10,823,212.00

#### F. MISCELLANEOUS

With respect to the FY 2012/13 delinquent special taxes, the City entered into a Forebearance Agreement with the property owner and pursuant to that agreement anticipates receiving the special taxes by November 1, 2013.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-08-2006	\$2,595,000.00	Fillmore CFD No 1 Ventura CDIAC Number: 2006-0132 Limited tax obligation bond Multiple capital improvements, public works N Fillmore Industrial Park Refunding	NR	Neg	(BC) Quint & Thimmig (TR) US Bank NA (UW) Wulff Hansen & Co	10-01-28 Comb	TIC: NIC:5.211

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,930,000	\$192,058	\$192,058	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$206,416.52	\$4,946.72	2.40	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-10-2013	10	\$131,476.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$53,248,738.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-05-2005	\$810,000.00	Fillmore CFD No 2 Ventura CDIAC Number: 2005-0501 Limited tax obligation bond Multiple capital improvements, public works Balden Towne Plaza Pub Imp Refunding	NR	Neg	(BC) Quint & Thimmig (TR) The Bank of NY Trust Co (UW) John C Fitzgerald & Assoc	09-01-21 Serial	TIC:4.584 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$520,000	\$40,500	\$40,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$74,914.68	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$16,527,910.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-13-2006	\$2,715,000.00	Fillmore CFD No 3 Ventura CDIAC Number: 2006-0849 Limited tax obligation bond Multiple capital improvements, public works River Oaks City & School Facs	NR	Neg	(BC) Quint & Thimmig (TR) Union Bank of CA (UW) Wulff Hansen & Co	09-01-36 Comb	TIC:5.559 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,660,000	\$263,589	\$216,066	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$181,673.00	\$9,449.14	5.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-10-2013	4	\$9,449.14

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$19,382,258.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2006	\$38,030,000.00	Moorpark CFD No 2004-1 Ventura CDIAC Number: 2006-0235 Limited tax obligation bond Multiple capital improvements, public works Highlands	NR	Neg	(BC) Jones Hall (FA) Urban Futures (TR) The Bank of NY Trust Co (UW) Piper Jaffray & Co	09-01-38 Comb	TIC: NIC:5.348

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$22,360,000	\$1,600,955	\$1,600,955	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,678,092.66	\$20,604.77	1.23	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-10-2013	9	\$20,604.77

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$265,819,352.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-23-2012	\$5,720,000.00	Moorpark CFD No 97-1 Ventura CDIAC Number: 2012-0157 Limited tax obligation bond Multiple capital improvements, public works Carlsberg Business Park Refunding	NR	Neg	(BC) Jones Hall (FA) Isom Adv / Urban Futures (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-27 Serial	TIC:4.202 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,535,000	\$502,489	\$502,489	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$516,621.78	\$8,809.89	1.71	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-10-2013	7	\$8,809.89

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
7	\$8,809.89

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$131,025,447.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-03-2002	\$9,740,000.00	Oxnard CFD No 1 Ventura CDIAC Number: 2002-1875 Limited tax obligation bond Multiple capital improvements, public works Westport at Mandalay Bay	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-33 Comb	TIC:6.316 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-2012	\$8,750,000.00	Oxnard CFD No 1 Ventura CDIAC Number: 2012-1005 Limited tax obligation bond Multiple capital improvements, public works Westport at Mandalay Bay Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	09-02-33 Serial	TIC: NIC:4.652

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,750,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$586,627.96	\$6,711.04	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	7	\$12,366.41

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$139,467,692.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-06-2003	\$10,490,000.00	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2001-1535 Limited tax obligation bond Bridges and highways Oxnard Blvd/Hwy 101 Interchange	NR	Neg	(BC) Best Best & Krieger (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-32 Comb	TIC: NIC:5.825

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-31-2012	\$7,980,000.00	Oxnard CFD No 2000-3 Ventura CDIAC Number: 2012-1006 Limited tax obligation bond Multiple capital improvements, public works Oxnard Boulevard/Highway 101 Interchange Refunding	NR	Neg	(BC) Goodwin Procter (FA) First Southwest (PU) Oxnard FA (TR) Wells Fargo Bank	09-02-32 Serial	TIC: NIC:4.514

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,980,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$652,062.26	\$9,687.79	1.49	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$13,172.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$622,872,302.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-01-2005	\$32,275,000.00	Oxnard CFD No 3 Ventura CDIAC Number: 2005-1595 Limited tax obligation bond Multiple capital improvements, public works Seabridge at Mandalay Bay	NR	Neg	(BC) Stradling Yocca (FA) Fieldman Rolapp (TR) Wells Fargo Bank (UW) E J De La Rosa	09-01-35 Comb	TIC:5.284 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$30,810,000	\$2,934,750	\$2,934,847	\$0	\$8,845,639.51

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,965,003.90	\$9,868.64	0.50	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	8	\$17,652.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$339,117,256.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-29-2005	\$1,530,000.00	Oxnard CFD No 88-1 Ventura CDIAC Number: 2005-1152 Limited tax obligation bond Multiple capital improvements, public works Town Ctr Refunding	NR	Neg	(BC) Pillsbury Winthrop Shaw (TR) Wells Fargo Bank (UW) Oxnard FA	09-02-13 Serial	TIC: NIC:3.644

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$230,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$250,296.10	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$50,228,999.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-27-2005	\$30,725,000.00	Rio Elementary School District CFD No 1 Ventura CDIAC Number: 2005-1806 Limited tax obligation bond K-12 school facility RiverPark	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) Zions First Natl Bank (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.289 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$29,600,000	\$2,866,700	\$2,866,889	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,537,218.80	\$24,164.65	0.95	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	48	\$83,769.68

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$614,881,392.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2005	\$8,800,000.00	Simi Valley CFD No 2004-1 Ventura CDIAC Number: 2004-0880 Limited tax obligation bond Multiple capital improvements, public works Town Center	NR	Neg	(BC) Stradling Yocca (TR) The Bank of NY Trust Co (UW) Stone & Youngberg	09-01-34 Comb	TIC: NIC:5.371

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,395,000	\$803,864	\$803,864	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$487,080.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$89,618,462.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-20-2003	\$10,635,000.00	Thousand Oaks CFD No 1988-1 Ventura CDIAC Number: 2003-0051 Limited tax obligation bond Multiple capital improvements, public works Lang Ranch Refunding	S:AAA/A+ M:Aaa  Ins	Comp	(BC) Quint & Thimmig (FA) Stone & Youngberg (EN) FSA (TR) BNY Western Trust (UW) Salomon Smith Barney	10-01-13 Serial	TIC: 3.085 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,145,000	\$1,063,500	\$1,063,500	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,833,098.00	\$3,707.00	0.20	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	11	\$6,906.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$891,591,049.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-06-1995	\$29,229,406.00	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 1994-1547 Limited tax obligation bond Multiple capital improvements, public works Mktpl Pub Pedestrian/Traffic/Prkg Fac	NR	Neg	(BC) Jones Hall Hill (FA) Seidler-Fitzgerald (TR) First Interstate CA (UW) Lazard Freres & Co	09-01-24 Comb	TIC: NIC:7.367

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$2,291,935	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$66,291,032.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-25-2012	\$23,570,000.00	Thousand Oaks CFD No 1994-1 Ventura CDIAC Number: 2011-1512 Limited tax obligation bond Multiple capital improvements, public works Marketplace Pub Pedestrian Traffic Circ Facs Refunding	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) The Bank of NY Mellon (UW) Stone Youngberg/Stifel	09-01-31 Comb	TIC:5.367 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,570,000	\$1,994,713	\$1,997,333	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,059,762.21	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$66,291,032.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-03-1998	\$1,500,000.00	Thousand Oaks CFD No 1997-1 Ventura CDIAC Number: 1997-1669 Limited tax obligation bond Parking The Promenade Federally Taxable	NR	Neg	(BC) Quint & Thimmig (FA) General Govt Mgmt (TR) BNY Western Trust (UW) Caruso Affiliated	07-15-28 Term	TIC: NIC:9.5

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,228,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$164,331.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$66,539,690.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-02-1999	\$11,235,000.00	West Camarillo CFD No 1 Ventura CDIAC Number: 1999-0271 Limited tax obligation bond Multiple capital improvements, public works Refunding	S:AAA M:Aaa  Ins	Comp	(BC) Brown Diven Hessel (FA) Fieldman Rolapp (EN) FSA (TR) US Bank Corp Trust (UW) First Sec Cap Mkts	09-01-12 Serial	TIC: NIC:4.235

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$478,815.78	\$15.64	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	2	\$15.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$664,863,206.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-13-2004	\$8,200,000.00	West Camarillo CFD No 1 Ventura CDIAC Number: 2004-1550 Limited tax obligation bond Bridges and highways Drainage/Bridge	S:AAA/A- M:Aaa  Ins	Comp	(BC) Fulbright & Jaworski (FA) C M de Crinis (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	09-01-34 Comb	TIC: 4.528 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,430,000	\$437,353	\$771,194	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$478,815.78	\$15.64	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-31-2013	2	\$15.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$664,863,206.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-21-2007	\$14,115,000.00	Davis CFD No 1991-2 Yolo CDIAC Number: 2007-0238 Limited tax obligation bond Multiple capital improvements, public works E Davis-Mace Ranch Area Refunding	S:AAA/A-      Ins	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (EN) Ambac (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-25  Serial	TIC: NIC:4.454

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$16,850,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,076,793.82	\$4,590.60	0.43	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	15	\$4,590.60

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
15	\$4,590.60

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$682,733,106.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-18-2007	\$5,510,000.00	Davis CFD No 2007-2 Yolo CDIAC Number: 2007-0458 Limited tax obligation bond Multiple capital improvements, public works E Davis Mace Ranch Area II Refunding	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Westhoff Cone	09-01-37 Comb	TIC: NIC:5.279

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,510,000	\$0	\$371,648	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$372,504.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$44,252,230.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-26-2006	\$7,370,000.00	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2005-2029 Limited tax obligation bond K-12 school facility Measure A Refunding	S:AAA/A+      Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Ambac (TR) US Bank NA (UW) Citigroup Global Markets	08-15-25  Serial	TIC:4.036 NIC:

**YEARLY FISCAL STATUS REPORT INFORMATION**

**A. FUND BALANCES**

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,835,000	\$1,758,585	\$1,758,585	\$0	\$0.00

**B. TAX COLLECTION**

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,049,986.00	\$0.00	0.00	Y

**C. DELINQUENT PARCELS**

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-20-2012	166	\$25,274.00

**D. FORECLOSURE**

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

**E. ASSESSED VALUE OF PARCELS**

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2012	E	\$7,099,635,725.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-08-2007	\$22,185,000.00	Davis Joint Unified School District CFD No 1 Yolo CDIAC Number: 2007-0397 Limited tax obligation bond K-12 school facility Sr HS Measure A Refunding	S:AAA/A+  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) MBIA Corp (TR) US Bank NA (UW) Citigroup Global Markets	08-15-27 Serial	TIC:4.007 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$15,670,000	\$1,758,585	\$1,758,585	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$4,049,986.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-20-2012	166	\$25,274.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2012	E	\$7,099,635,725.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-16-1997	\$3,745,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1997-1319 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Ambac (TR) First Trust of CA (UW) BancAmerica Sec	08-15-24 Comb	TIC:5.227 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-20-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2012	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-11-1998	\$7,290,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 1998-0115 Limited tax obligation bond K-12 school facility Refunding	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Ambac (TR) First Trust of CA (UW) Dean Witter Reynolds	08-15-22 Comb	TIC:4.855 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-20-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2012	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-27-2001	\$14,500,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2001-1315 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Ambac (TR) US Bank Corp Trust (UW) Banc of America Sec	08-15-28 Comb	TIC:5.004 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-20-2012	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2012	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-04-2004	\$11,000,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2004-1770 Limited tax obligation bond K-12 school facility	M:Aaa  Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Ambac (TR) US Bank NA (UW) Stone & Youngberg	08-15-29 Comb	TIC:4.285 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$8,500,000	\$2,075,436	\$2,075,436	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,054,086.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-20-2012	26	\$11,688.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2012	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-16-2012	\$17,450,000.00	Davis Joint Unified School District CFD No 2 Yolo CDIAC Number: 2012-0636 Limited tax obligation bond K-12 school facility CFD No 2 Refunding	S:AA-/A      Ins	Neg	(BC) Kronick Moskovitz (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) US Bank NA (UW) Morgan Stanley	08-15-28  Serial	TIC: 2.847 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$17,165,000	\$2,075,436	\$2,075,436	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,054,086.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-20-2012	26	\$11,688.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
08-20-2012	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$24,330,379.00	West Sacramento CFD No 10 Yolo CDIAC Number: 2006-0519 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Island Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-30 Serial	TIC: NIC:5.834

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$19,912,661	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,924,113.72	\$12,455.73	0.65	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	13	\$28,380.85

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$387,372,223.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$4,427,762.00	West Sacramento CFD No 11 Yolo CDIAC Number: 2006-0520 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-29 Serial	TIC: NIC:5.859

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,609,829	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$359,531.00	\$2,381.00	0.66	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	3	\$2,381.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$64,317,073.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-18-1999	\$7,825,000.00	West Sacramento CFD No 12 Yolo CDIAC Number: 1999-0427 Limited tax obligation bond Multiple capital improvements, public works Raley's Field	S:AAA M:Aaa  Ins	Neg	(BC) Brown & Wood (EN) Ambac (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-29 Comb	TIC:6.307 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$406,683.74	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$47,648,455.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-13-2013	\$5,391,217.00	West Sacramento CFD No 12 Yolo CDIAC Number: 2013-1230 Limited tax obligation bond Multiple capital improvements, public works Raley's Field Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) Alliance Bank of Arizona (TR) The Bank of NY Mellon	09-01-28 Serial	TIC: 3.448 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$5,391,217	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$406,683.74	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$47,648,455.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-19-2001	\$3,860,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2001-1364 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding	NR	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone	09-01-31 Comb	TIC:6.334 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$1	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$147,887,547.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-12-2004	\$4,800,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2003-0561 Limited tax obligation bond Multiple capital improvements, public works Newport Estates	NR	Neg	(BC) Sidley Austin Brown Wood (TR) BNY Western Trust (UW) Westhoff Cone	09-01-34 Comb	TIC: NIC:5.11

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,105,000	\$318,895	\$318,940	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,573.60	\$2,974.00	0.46	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	4	\$2,974.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$147,887,547.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2012	\$3,855,000.00	West Sacramento CFD No 14 Yolo CDIAC Number: 2013-1960 Limited tax obligation bond Multiple capital improvements, public works Newport Estates Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) US Bank NA	09-01-31 Serial	TIC:4.261 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,855,000	\$294,869	\$294,869	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$643,573.60	\$2,974.00	0.46	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	4	\$2,974.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$147,887,547.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$1,960,220.00	West Sacramento CFD No 15 Yolo CDIAC Number: 2006-0521 Limited tax obligation bond Multiple capital improvements, public works Pheasant Hollow Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-32 Serial	TIC: NIC:5.646

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,651,968	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$152,478.60	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	1	\$582.26

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$34,228,334.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$14,263,376.00	West Sacramento CFD No 16 Yolo CDIAC Number: 2006-0522 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-33 Serial	TIC: NIC:5.386

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,173,173	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$992,773.42	\$5,517.15	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	5	\$10,179.63

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$190,693,973.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
11-20-2003	\$2,850,000.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2003-1647 Limited tax obligation bond Multiple capital improvements, public works Parella	NR	Neg	(BC) Sidley Austin Brown Wood (TR) Union Bank of CA (UW) Westhoff Cone	09-01-33 Comb	TIC: NIC:5.74

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-15-2006	\$2,725,000.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2006-1081 Limited tax obligation bond Multiple capital improvements, public works Parella	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-36 Comb	TIC: NIC:5.033

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,435,000	\$190,750	\$187,930	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$402,660.72	\$2,317.77	0.58	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	5	\$6,749.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$99,280,187.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-17-2012	\$2,545,333.00	West Sacramento CFD No 17 Yolo CDIAC Number: 2013-1961 Limited tax obligation bond Multiple capital improvements, public works Parella Refunding	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (PU) W Sacramento FA (TR) Union Bank NA	09-01-33 Serial	TIC:4.261 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,730,000	\$183,836	\$183,836	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$402,660.72	\$2,317.77	0.58	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	5	\$6,749.33

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$99,280,187.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$828,722.00	West Sacramento CFD No 18 Yolo CDIAC Number: 2006-0523 Limited tax obligation bond Multiple capital improvements, public works Southport Gateway Unit 4 Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-34 Serial	TIC: NIC:5.202

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$711,620	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$63,030.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$12,608,993.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-23-2006	\$2,780,803.00	West Sacramento CFD No 19 Yolo CDIAC Number: 2006-0524 Limited tax obligation bond Multiple capital improvements, public works River Ranch Refunding	NR	Neg	(BC) Sidley Austin LLP (TR) US Bank NA (UW) W Sacramento FA	09-01-34 Serial	TIC: NIC:5.487

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,390,044	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$201,868.30	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	1	\$2,182.32

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$50,031,754.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-19-2005	\$11,000,000.00	West Sacramento CFD No 20 Yolo CDIAC Number: 2004-1367 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes II	NR	Neg	(BC) Sidley Austin Brown Wood (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-35 Comb	TIC: NIC:5.256

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$0	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$0.00	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$0.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-28-2013	\$10,360,000.00	West Sacramento CFD No 20 Yolo CDIAC Number: 2013-0641 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lake II	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) The Bank of NY Mellon (UW) Westhoff Cone	09-01-35 Comb	TIC:4.219 NIC:4.219

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$10,360,000	\$705,088	\$705,088	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$758,861.86	\$2,542.57	0.34	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	3	\$9,218.53

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$127,248,456.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-12-2006	\$3,445,000.00	West Sacramento CFD No 21 Yolo CDIAC Number: 2006-1095 Limited tax obligation bond Multiple capital improvements, public works Parlin Ranch & Southport	NR	Neg	(BC) Sidley Austin LLP (TR) The Bank of NY Trust Co (UW) Westhoff Cone	09-01-36 Comb	TIC: NIC:5.163

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,125,000	\$230,538	\$230,676	\$0	\$23,730.71

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$243,373.64	\$4,549.04	1.87	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	4	\$27,346.40

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$57,815,027.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-19-2007	\$7,000,000.00	West Sacramento CFD No 23 Yolo CDIAC Number: 2007-1046 Limited tax obligation bond Multiple capital improvements, public works Triangle Area	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-37 Comb	TIC: NIC:5.362

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,430,000	\$470,913	\$470,913	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$488,659.62	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$42,095,141.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
02-27-2008	\$1,325,000.00	West Sacramento CFD No 24 Yolo CDIAC Number: 2007-1585 Limited tax obligation bond Multiple capital improvements, public works Bridgeway Lakes North	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-38 Comb	TIC: NIC:6.258

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,245,000	\$99,635	\$99,635	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$114,502.34	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$20,717,453.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-09-2008	\$4,000,000.00	West Sacramento CFD No 26 Yolo CDIAC Number: 2008-1178 Limited tax obligation bond Multiple capital improvements, public works Yarbrough (Southport Area Pump Station)	NR	Neg	(BC) Sidley Austin LLP (TR) Union Bank of CA (UW) Westhoff Cone	09-01-18 Term	TIC: NIC:7.931

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,000,000	\$310,000	\$310,008	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$324,587.98	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$22,472,295.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-19-2010	\$12,645,000.00	West Sacramento CFD No 27 Yolo CDIAC Number: 2010-1037 Limited tax obligation bond Multiple capital improvements, public works Bridge District	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) Union Bank NA (UW) Westhoff Cone	09-01-40 Comb	TIC: 6.989 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,645,000	\$1,024,723	\$1,024,751	\$0	\$1,488,796.79

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,112,570.52	\$93,255.16	8.38	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	2	\$185,119.72

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$52,208,976.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1999	\$32,000,000.00	West Sacramento CFD No 8 Yolo CDIAC Number: 1998-2106 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Pk Refunding	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Comb	TIC: NIC:5.409

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,520,000	\$2,238,088	\$2,704,113	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,467,533.24	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	1	\$31,897.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$185,686,630.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-09-2001	\$15,500,000.00	West Sacramento CFD No 8 Yolo CDIAC Number: 2000-1083 Limited tax obligation bond Multiple capital improvements, public works Southport Industrial Park	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) Westhoff Cone	09-01-31 Comb	TIC: 6.583 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$11,885,000	\$1,095,963	\$1,141,939	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$3,467,533.24	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	1	\$31,897.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$185,686,630.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
01-08-1999	\$225,000.00	West Sacramento CFD No 9 Yolo CDIAC Number: 1998-2105 Limited tax obligation bond Multiple capital improvements, public works Staples	NR	Neg	(BC) Brown & Wood (TR) US Trust Co of CA (UW) W Sacramento FA	09-01-29 Serial	TIC: NIC:7.108

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$170,000	\$17,000	\$14,317	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$18,766.76	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-27-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$3,350,000.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-13-2001	\$7,045,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2001-2042 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding	NR	Neg	(BC) Kronick Moskovitz (TR) US Bank Corp Trust (UW) Stinson Securities	09-01-24 Comb	TIC: 5.758 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,750,000	\$1,127,408	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,397,904.54	\$15,505.30	1.11	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-11-2013	28	\$46,115.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$474,621,915.00

#### F. MISCELLANEOUS

Bond Reserve Fund is included on CDIAC # 2004-0228

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-13-2003	\$2,520,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2003-1311 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch	S:AAA     Ins	Neg	(BC) Kronick Moskovitz (FA) Munisoft (EN) FSA (TR) US Bank NA (UW) Stinson Securities	09-01-25  Serial	TIC: 5.004 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,060,000	\$0	\$177,626	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,397,904.54	\$15,505.30	1.11	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-11-2013	28	\$46,115.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$474,621,915.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
03-17-2004	\$5,585,000.00	Woodland CFD No 1 Yolo CDIAC Number: 2004-0228 Limited tax obligation bond Multiple capital improvements, public works Gibson Ranch Refunding	S:AAA      Ins	Neg	(BC) Kronick Moskovitz (FA) Munisoft (EN) MBIA Corp (TR) US Bank NA (UW) Stinson Securities	09-01-24 Serial	TIC: 3.831 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,725,000	\$0	\$949,793	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,397,904.54	\$15,505.30	1.11	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-11-2013	28	\$46,115.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$474,621,915.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-23-2004	\$33,050,000.00	Woodland CFD No 2004-1 Yolo CDIAC Number: 2004-1587 Limited tax obligation bond Multiple capital improvements, public works Spring Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Del Rio Advisors (TR) US Bank NA (UW) Stinson Securities	09-01-34 Comb	TIC: 6.128 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$28,255,000	\$2,370,970	\$2,378,908	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,393,727.66	\$5,951.28	0.25	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-11-2013	8	\$22,925.90

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$284,306,407.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-06-2008	\$6,405,000.00	Yolo County CFD No 1989-1 Yolo CDIAC Number: 2008-0919 Limited tax obligation bond Public building Mary L Stephens Library Measure P (Davis)	S:AAA/A+     Ins	Neg	(BC) Orrick Herrington (FA) Govt Financial Strategies (EN) Assured Guaranty Corp (TR) Wells Fargo Bank (UW) Morgan Stanley	12-01-38 Comb	TIC: NIC:4.966

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,030,000	\$424,698	\$433,459	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,991,576.47	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	06-30-2013	136	\$10,571.64

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$6,838,954,373.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-25-2005	\$7,910,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2005-0458 Limited tax obligation bond Multiple capital improvements, public works Plumas Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) US Bank NA (UW) UBS Financial Services	09-01-35 Comb	TIC:5.378 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$6,820,000	\$521,563	\$523,771	\$0	\$26,876.68

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$11,100.00	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	28	\$18,300.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
95	\$223,800.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$298,460,868.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
06-05-2008	\$3,235,000.00	Olivehurst Public Utility District CFD No 2002-1 Yuba CDIAC Number: 2008-0707 Limited tax obligation bond Multiple capital improvements, public works Plumas Lake	NR	Neg	(BC) Kronick Moskovitz (FA) Fieldman Rolapp (TR) US Bank NA (UW) Banc of America Sec	09-01-38 Term	TIC: 7.766 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$3,195,000	\$323,500	\$324,342	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$1,971,000.00	\$11,100.00	0.56	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-23-2013	28	\$18,300.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>
95	\$223,800.00

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$298,460,868.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
09-27-2005	\$4,900,000.00	Plumas Elementary School District CFD No 1 Yuba CDIAC Number: 2005-0978 Limited tax obligation bond K-12 school facility Rio Del Oro	S:BBB-	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	08-01-35 Comb	TIC:4.887 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,240,000	\$311,175	\$311,182	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$506,560.00	\$4,960.00	0.98	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-05-2013	40	\$14,880.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$282,701,757.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
05-30-2007	\$1,275,000.00	Plumas Elementary School District CFD No 2 Yuba CDIAC Number: 2007-0150 Limited tax obligation bond K-12 school facility Cobblestone ES	NR	Neg	(BC) Kronick Moskovitz (FA) Capitol Public Fin Group (TR) Wells Fargo Bank (UW) M L Stern & Co	06-01-37 Term	TIC: 5.809 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,180,000	\$91,375	\$91,379	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$177,600.00	\$2,800.00	1.58	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-05-2013	16	\$4,600.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
01-01-2013	E	\$81,997,504.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-18-2007	\$14,930,382.00	Three Rivers Levee Improvement Authority CFD No 2006-1 Yuba CDIAC Number: 2007-0368 Limited tax obligation bond Flood control, storm drainage So County Area	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	TIC: 7.68 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$23,247,116	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$436,269.20	\$2,370.86	0.54	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-10-2013	2	\$681.99

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$89,203,153.00

#### F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
04-18-2007	\$8,663,901.00	Three Rivers Levee Improvement Authority CFD No 2006-2 Yuba CDIAC Number: 2007-0370 Limited tax obligation bond Flood control, storm drainage So County Area - Overlay District	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) Yuba Co	03-01-37 Term	TIC: 4.68 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$13,380,496	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$88,537.18	\$1,008.14	1.14	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	05-10-2013	0	\$0.00

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
06-30-2013	E	\$29,098,003.00

#### F. MISCELLANEOUS

Seth Wurzel is a consultant for the Three Rivers Levee Improvement Authority and is preparing this form on behalf of the Agency.

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-06-2005	\$13,895,000.00	Yuba County CFD No 2004-1 Yuba CDIAC Number: 2004-0656 Limited tax obligation bond Multiple capital improvements, public works Edgewater	NR	Neg	(BC) Quint & Thimmig (FA) Fieldman Rolapp (TR) US Bank NA (UW) Stone & Youngberg	09-01-35 Comb	TIC:5.236 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$12,050,000	\$903,913	\$903,913	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$928,757.92	\$3,200.00	0.34	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	07-10-2013	6	\$9,699.38

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$161,995,515.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-08-1995	\$9,355,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1995-1473 Limited tax obligation bond Other, multiple educational uses Refunding	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) Capital Guaranty (TR) Sacramento Co (UW) Stone & Youngberg	09-01-15 Serial	TIC: NIC:5.045

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$530,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,661,413.36	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-02-2013	31	\$10,947.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2013	E	\$1,259,322,832.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
10-30-1996	\$2,900,770.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1996-1536 Limited tax obligation bond K-12 school facility	S:AAA M:Aaa  Ins	Neg	(BC) Orrick Herrington (EN) FSA (TR) Sacramento Co (UW) Stone & Youngberg	09-01-16 Comb	TIC:5.93 NIC:

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$563,879	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,661,413.36	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-02-2013	31	\$10,947.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2013	E	\$1,259,322,832.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
08-05-1999	\$5,254,153.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 1999-1404 Limited tax obligation bond K-12 school facility Refunding	S:AAA/A-     Ins	Neg	(BC) Orrick Herrington (EN) MBIA Corp (TR) Sacramento Co (UW) Stone & Youngberg	09-01-19 Serial	TIC: NIC:5.475

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$1,794,153	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,661,413.36	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-02-2013	31	\$10,947.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2013	E	\$1,259,322,832.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-22-2003	\$9,600,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2003-0848 Limited tax obligation bond K-12 school facility Antelope Area	S:AAA     Ins	Neg	(BC) Orrick Herrington (FA) Sage Institute (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	09-01-25  Serial	TIC: NIC:4.575

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$7,755,000	\$0	\$0	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,661,413.36	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-02-2013	31	\$10,947.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2013	E	\$1,259,322,832.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
12-01-2005	\$3,150,000.00	Dry Creek Joint Elementary School District CFD No 1 Multiple CDIAC Number: 2005-1738 Limited tax obligation bond K-12 school facility Barrett Ranch ES	S:AAA/A-  Ins	Neg	(BC) Orrick Herrington (FA) Sage Institute (EN) Ambac (TR) Sacramento Co (UW) Stone & Youngberg	09-01-28 Serial	TIC: NIC:4.576

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$2,810,000	\$0	\$146,583	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$2,661,413.36	\$0.00	0.00	Y

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	08-02-2013	31	\$10,947.75

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
10-08-2013	E	\$1,259,322,832.00

## 2013 MELLO ROOS FISCAL STATUS REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate</u>
07-14-2005	\$6,140,000.00	Kirkwood Meadows Public Utility District CFD No 98-1 Multiple CDIAC Number: 2005-0952 Limited tax obligation bond Wastewater collection, treatment Refunding	NR	Neg	(BC) Robert M Haight (FA) Public Finance Resources (TR) Union Bank of CA (UW) Crocker Securities LLC	08-01-29 Comb	TIC: NIC:5.07

### YEARLY FISCAL STATUS REPORT INFORMATION

#### A. FUND BALANCES

<u>Year</u>	<u>Principal Amt Outstanding</u>	<u>Minimum Bond Reserve</u>	<u>Bond Reserve Fund</u>	<u>Capitalized Interest</u>	<u>Construction Fund</u>
12/13	\$4,970,000	\$303,065	\$303,073	\$0	\$0.00

#### B. TAX COLLECTION

<u>Taxes Due</u>	<u>Taxes Unpaid</u>	<u>Percent (%)</u>	<u>Teeter Plan</u>
\$477,384.02	\$6,467.36	1.35	N

#### C. DELINQUENT PARCELS

<u>Year</u>	<u>Reporting Date</u>	<u># of Parcels</u>	<u>Total Amount Due</u>
12/13	09-18-2013	13	\$13,398.04

#### D. FORECLOSURE

<u># of Parcels</u>	<u>Total Amount of Taxes Due</u>

#### E. ASSESSED VALUE OF PARCELS

<u>Reporting Date</u>	<u>Appraisal/ Tax Roll</u>	<u>Assessed Value</u>
07-01-2013	E	\$120,154,544.00

\*This report is based on unaudited information reported to the California Debt and Investment Advisory Commission on the Report of Final Sale and the Yearly Fiscal Status from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

# APPENDIX B: DRAW ON RESERVE/ DEFAULT REPORT

This report is based on unaudited information reported to CDIAC on the Report of Final Sale and the Draw on Reserve/Default for Mello-Roos/Marks-Roos Issue Report submitted by sources considered to be reliable. CDIAC is not liable for errors that are contained in these reports.



2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
04-05-1995	\$50,000,000	Palmdale CFD No 93-1 Los Angeles CDIAC Number: 1995-0137 Limited tax obligation bond Multiple capital improvements, public works Ritter Ranch	NR	Neg	(BC) Jones Hall Hill (FA) KNN (TR) First Trust of CA (UW) Stone & Youngberg	09-01-25 Comb	NIC: 8.652

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/10/2012	9/1/2012	Draw on Reserve	\$373,827.34	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

On September 1, 2012 the scheduled debt service on the bonds in the amount of \$2,383,750.00 was due, consisting of principal in the amount of \$960,000.00 and interest in the amount of \$1,423,750.00. The Fiscal Agent was required to draw from the reserve fund in order to make the scheduled debt service payment. As a result, the remaining reserve fund balance in the amount of \$373,827.34 was used to pay debt service. The reserve fund has been depleted and the remaining \$2,009,922.66 of debt service has not been paid and which amount is now past due.

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/10/2012	9/1/2012	Default	\$0.00	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

On September 1, 2012 the scheduled debt service on the bonds in the amount of \$2,383,750.00 was due, consisting of principal in the amount of \$960,000.00 and interest in the amount of \$1,423,750.00. The Fiscal Agent was required to draw from the reserve fund in order to make the scheduled debt service payment. As a result, the remaining reserve fund balance in the amount of \$373,827.34 was used to pay debt service. The reserve fund has been depleted and the remaining \$2,009,922.66 of debt service has not been paid and which amount is now past due.

2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
<b>A. DRAW ON RESERVE/DEFAULT REPORTED</b>			<b>B. CONTACT INFORMATION</b>				

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/11/2013	3/1/2013	Default	\$0.00	NBS	Kristin Harvey	(951) 296-1997

**C. MISCELLANEOUS**

On March 1, 2013 the scheduled debt service on the bonds in the amount of \$1,382,950.00 was due, consisting of interest in the amount of \$1,382,950.00. The reserve fund has been depleted and the debt service has not been paid and is now past due.

2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-14-2006	\$5,840,000	Merced CFD No 2006-1 Merced CDIAC Number: 2006-1344 Limited tax obligation bond Multiple capital improvements, public works Moraga Development	NR	Neg	(BC) Best Best & Krieger (FA) Fieldman Rolapp (TR) US Bank NA (UW) Piper Jaffray & Co	09-01-36 Comb	TIC: 4.944

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/6/2012	9/4/2012	Draw on Reserve	\$132,000.00	Goodwin Consulting Group Inc	Victor Irzyk	

C. MISCELLANEOUS

2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
08-24-2006	\$50,000,000	Lathrop CFD No 2006-1 San Joaquin CDIAC Number: 2006-0772 Limited tax obligation bond Multiple capital improvements, public works Central Specific Plan Phase 1  Refunding	NR	Neg	(BC) Jones Hall (FA) KNN (TR) Union Bank of CA (UW) Stone & Youngberg	09-01-36 Comb	NIC: 5.398

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/10/2012	9/1/2012	Default	\$1,664,401.25	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

The principal maturing and the interest payable on September 1, 2012 on the above-named special tax bonds have not been paid in accordance with previously executed supplemental indentures which were requested, directed and consented to by beneficial owners of a majority of the outstanding Bonds.

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
3/8/2013	3/1/2013	Default	\$1,301,058.75	NBS	Kristin Harvey	(951) 296-1997

C. MISCELLANEOUS

The interest payable on March 1, 2013 has not been paid in accordance with previously executed supplemental indentures which were requested, directed and consented to by beneficial owners of a majority of the outstanding Bonds.

2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-05-2002	\$7,185,000	Gilroy CFD No 2000-1 Santa Clara CDIAC Number: 2002-1465 Limited tax obligation bond Bridges and highways Hwy 152	NR	Neg	(BC) Jones Hall (FA) Northcross Hill Ach (TR) Union Bank of CA (UW) Brandis Tallman LLC	09-01-27 Comb	NIC: 5.891

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
9/5/2012	8/31/2012	Draw on Reserve	\$131,832.89	NBS	Trevor Speer	(951) 296-1997

C. MISCELLANEOUS

As a result of delinquencies in the payment of special taxes, the City directed the Fiscal Agent to draw on the Reserve Fund to pay debt service on the Bonds on September 1, 2012.

2013 MELLO ROOS DRAW ON RESERVE/DEFAULT REPORT

<u>Date</u>	<u>Amount(s)</u>	<u>Issuing Entity, County, Type of Debt, Purpose</u>	<u>Rating(s) Enhancmt</u>	<u>Type of Sale</u>	<u>Role Participant</u>	<u>Maturity Date/ Type</u>	<u>Interest Rate/ Type</u>
12-09-2009	\$2,000,000	Camarillo CFD No 2 Ventura CDIAC Number: 2009-1417 Limited tax obligation bond Bridges and highways Springville Interchange	NR	Neg	(BC) Quint & Thimmig (FA) C M de Crinis (TR) US Bank NA (UW) Richard Janssen	10-01-14 Term	TIC: 8.5

A. DRAW ON RESERVE/DEFAULT REPORTED

B. CONTACT INFORMATION

<u>Reported</u>	<u>Event</u>	<u>Type of Event</u>	<u>Amount(\$) Withdrawn</u>	<u>Organization</u>	<u>Contact Person</u>	<u>Phone Number</u>
4/9/2013	4/1/2013	Default		Camarillo CFD No 2	Ronnie Campbell	(805) 383-5320

C. MISCELLANEOUS

The City of Camarillo is working on a Forebearance/Tolling Agreement between the Bondholder and Property owner in order to resolve this issue. CFD No. 2 has only one Bondholder and one Property owner. Default amount \$85,000.00.

This report is based on unaudited information reported to the California Debt and Investment Advisory Commission pursuant to Government Code Section 6599.1(c) and on the Report of Final Sale from sources considered to be reliable. The Commission is not liable for inadvertent errors or omissions that are reported as part of these reports.

# APPENDIX C: ABBREVIATIONS

A	Appraisal for Property	CH	Courthouse
ABAG	Association of Bay Area Governments	CIBS	Current Interest Bonds
AD	Assessment District	CO	Company/County
ADMIN	Administration	COMB	Both Serial & Term Bonds
AGY	Agency	COMM	Community
APTS	Apartments	COMP	Competitive
APRT	Airport	COPS	Certificates of Participation
ASSOC	Association	CORP	Corporation
AVE	Avenue	CSA	Community Service Area
BC	Bond Counsel	CSCDA	California Statewide Community Development Authority
BCH	Beach	CSD	Community Services District
BD	Board	CT/CTR	Court/Center
BK	Bank	CTY	City
BLDG	Building	DEV	Development
BLVD	Boulevard	DIST	District
BUS	Business	DR	Drive
CABS	Capital Appreciation Bonds	E	East (Issuing Entity, County, Type of Debt, Purpose)
CAP	Capital	E	Equalized Tax Roll (Appraisal/Tax Roll)
CCD	Community College District	ED	Education
CDB	California Development Bank	EN	Guarantor
CFD	Community Facilities District		

EQUIP	Equipment	MTN	Mountain
ES/ESD	Elementary School/District	MWD	Municipal Water District
F	Fitch	N	North/No
FA	Financing Authority or Financial Advisor	NATL	National
FAC	Facilities	NEG	Negotiated
FGIC	Financial Guaranty Insurance Company	NIC	Net Interest Cost
FIN	Finance	NO	Number
FSA	Financial Security Assurance	NR	Not Rated
GOBS	General Obligation Bonds	OBLIG	Obligation
GOVT	Government	PFA	Public Financing Authority
HA	Housing Authority	PK/PKWY	Park/Parkway
HS/HSD	High School/District	PT	Point
HSG	Housing	PU	Purchaser
HWY	Highway	PUB	Public
IA	Improvement Area	PUD	Public Utility District
ID/IMP	Improvement District/ Improvement	RBS	Revenue Bonds
INC	Incorporated	RD	Road
INDUS/ID	Industrial Development	RDA	Redevelopment
INFRA	Infrastructure	READ	ReAssessment District
INS	Insurance	REC	Recreation
INTL	International	REDEV/RD	Redevelopment
IRD	Irrigation District	REG	Regional
JPA/JT	Joint Powers Authority/Joint	REHAB	Rehabilitation
JR	Junior	S	South/Standard & Poors
LID	Local Improvement District	SCH	School
LOC	Letter of Credit	SD/SAN DIST	Sanitary/Sanitation District
LTD	Limited	SD/UNSD	School District/Union School District
M	Moody	SEC	Securities
MBIA	Municipal Insurance Corp	SER	Series
MFG	Manufacture/Manufacturing	SFA	School Financing Authority
MFH	Multifamily Housing	SFH	Single Family Housing
MKT	Market	SPEC	Special
MT	Mount	SR	Senior
MTG	Mortgage	SFI	Sanitation Facility Improvements
		SO	South

SQ	Square
ST	Street
SPTR	Special Tax Revenue
SUB	Subordinate
TD	Transit District
TIC	True Interest Cost
TR	Trustee
TRANS	Tax and Revenue Anticipation Notes
USD	Unified School District
UC/UNIV	University of California/ University
UD	Utility District
UNESD	Union Elementary School District
UNHSD	Union High School District
UTIL	Utility/Utilities
USDA	United States Department of Agriculture
UW	Underwriter
VLY	Valley
VRD	Variable Rate Demand
W	West
WA	Washington
WD/WA	Water District/Agency
WTR	Water
Y	Yes



**CDIAC**

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DEBT AND  
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