

Steps for Reporting Debt Issuance to CDIAC: Report of Proposed Debt Issuance & Report of Final Sale

Wednesday, December 10, 2014
10:00 AM – 11:15 AM PDT

WEBINAR

The California Debt and Investment Advisory Commission (CDIAC) was created to collect, maintain, and provide comprehensive information of all state and local debt authorization and issuance, and through CDIAC's Report of Proposed Debt Issuance (RPDI) and Report of Final Sale (RFS) forms, this information is collected. The forms have evolved, and will continue to evolve, in accordance with market and legislative changes. It is important that participants in debt issuance understand the reason for reporting to CDIAC and the steps to complete the required forms accurately. This webinar will discuss:

1. Why CDIAC gathers issuance data.
2. Why CDIAC makes updates to its reporting forms.
3. The statutes governing the required reporting to CDIAC, including the impact of Assembly Bill 2274 that is effective January 1, 2015.
4. Recent updates to the RPDI and RFS forms.
5. A live step-by-step example of completing the RPDI and RFS forms online.

Moderator: Robert Berry, Deputy Director, CDIAC
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