CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

2004 CEILING POOLS WITH RESERVATION AMOUNTS TO ALLOCATION ROUNDS

2004 STATE CEILING: \$2,838,756,240	2004 CEILING POOL RESERVATIONS	% of CEILING	AMOUNT OF RESERVATION AVAILABLE IN ROUND #1	AMOUNT OF RESERVATION AVAILABLE IN ROUND #2
HOUSING			ROUND #1	ROUND #2
QUALIFIED RESIDENTIAL RENTAL PROJECTS (GENERAL POOL) MIXED INCOME POOL RURAL POOL MULTIFAMILY SUBTOTAL:	\$1,009,385,000 \$388,225,000 \$155,290,000 \$1,552,900,000	35.6% 13.7% 5.5% 54.7%	\$504,692,500 \$194,112,500 \$77,645,000 \$76,450,000	\$504,692,500 \$194,112,500 \$77,645,000 \$776,450,000
SINGLE-FAMILY-CaIHFA* SINGLE-FAMILY-LOCALS* SINGLE-FAMILY SUBTOTAL*:	\$288,094,836 \$374,555,164 \$662,650,000	10.1% 13.2% 23.3%	\$144,047,418 a) 187,277,582 a) \$331,325,000	\$144,047,418 \$187,277,582 \$331,325,000
EXTRA CREDIT HOME PURCHASE PROGRAMS EXTRA CREDIT SUBTOTAL:	\$120,000,000 \$120,000,000	4.2% 4.2%	\$0 \$0	\$120,000,000 \$120,000,000
HOUSING TOTAL:	\$2,335,550,000	82.3%	\$1,107,775,000	\$1,227,775,000
NON-HOUSING				
SMALL-ISSUE INDUSTRIAL DEVELOPMENT PROJECTS EQUIPMENT ONLY PURCHASE PROGRAM SMALL BUSINESS PROGRAM ENERGY FINANCING PROGRAM IDB SUBTOTAL:	\$45,000,000 0 \$17,000,000 0 \$62,000,000	1.6% 0.0% 0.6% 0.0% 2.2%	\$22,500,000 \$0 \$17,000,000 b) \$0 \$39,500,000	\$22,500,000 \$0 \$0 \$0 \$0 \$22,500,000
EXEMPT FACILITY PROJECTS STUDENT LOAN PROGRAMS	\$250,000,000 \$168,500,000	8.8% 5.9%	\$125,000,000 \$168,500,000	\$125,000,000 \$0
NON-HOUSING SUBTOTAL:	\$480,500,000	16.9%	\$333,000,000	\$147,500,000
Allocation to Hold:	\$22,706,240	0.8%		
GRAND TOTAL:	\$2,838,756,240	100.0%	\$1,440,775,000	\$1,375,275,000

⁽a) CalHFA received 2003 carryforward allocation, effectively increasing its 2004 allocation. To maintain 50/50 split required by Procedures, the Local Issuer's 2004 allocation is increased by an amount to 1/2 of the carryforward amount. These amounts are preliminary and may change as the result of additional reversions reported by the remainder of 2003 Third Round applicants.

⁽b) CDLAC considered only the Small Business Program application on January 21, 2004. The remainder IDB applications will be considered and awarded in both Round One and Round Two.