

CALIFORNIA DEBT LIMIT ALLOCATION COMMITTEE

COMPARISON OF 2012 RESERVATIONS BY PROGRAM POOL AND PROPOSED 2013 STATE CEILING AND POOLS

2012 RESERVATIONS BY PROGRAM POOL:

	<u>Initial Reservations</u>	<u>Initial % of Cap*</u>	<u>Final Usage</u>	<u>Final % of Cap*</u>
HOUSING				
Multifamily-General	\$850,000,000	23.7%	\$2,332,565,272 (a)	65.1%
Multifamily-Mixed	250,000,000	7.0%	\$13,583,475	0.4%
Multifamily-Rural	<u>150,000,000</u>	<u>4.2%</u>	<u>\$81,185,000</u>	<u>2.3%</u>
Multifamily Projects Subtotal:	\$1,250,000,000	34.9%	\$2,427,333,747	67.8%
Multifamily Total:		34.9%	\$2,427,333,747	67.8%
Single-Family-CalHFA/CALVET	\$250,000,000	7.0%	\$0	0.0%
Single-Family-Locals/CalVet	250,000,000	7.0%	\$141,570,173	4.0%
Single-Family-Bonus	<u>250,000,000</u>	<u>7.0%</u>	<u>\$12,013,887</u>	<u>0.3%</u>
Single-Family Subtotal:	\$750,000,000	20.9%	\$153,584,060	4.3%
Single-Family Total:		20.9%	\$153,584,060	4.3%
Extra Credit Program	<u>\$0</u>	0.0%	<u>\$0</u>	<u>0.0%</u>
Housing Total:	\$2,000,000,000	55.9%	\$2,580,917,807	72.1%
NON-HOUSING				
Industrial Dvlpmnt	\$50,000,000	1.4%	\$12,792,459	0.4%
Exempt Facility	58,700,000	1.6%	\$987,021,374 (b)	27.6%
Student Loan	<u>0</u>	0.0%	\$0	0.0%
		<u>0.0%</u>	<u>\$0</u>	<u>0.0%</u>
Non-Housing Total:	\$108,700,000	3.0%	\$999,813,833	27.9%
Allocation on Hold	\$1,472,031,640	41.1%	\$0	0.0%
GRAND TOTAL	\$3,580,731,640	100.0%	\$3,580,731,640	100.0%

2013 PROPOSED RESERVATIONS BY PROGRAM POOL:

	<u>Proposed 2013 Ceiling Pool Reservations</u>	<u>% of Cap*</u>	<u>Amount Difference from 2012 Final Reservations</u>
HOUSING			
Multifamily-General	\$850,000,000	23.5%	-\$1,482,565,272
Multifamily-Mixed	250,000,000	6.9%	236,416,525
Multifamily-Rural	<u>150,000,000</u>	<u>4.2%</u>	<u>68,815,000</u>
Multifamily Projects Subtotal:	\$1,250,000,000	34.6%	-\$1,177,333,747
Single-Family-CalHFA/CalVet	\$250,000,000	6.9%	\$250,000,000
Single-Family-Locals	250,000,000	6.9%	108,429,827
Single-Family-Bonus	<u>250,000,000</u>	<u>6.9%</u>	<u>237,986,113</u>
Single-Family Subtotal:	\$750,000,000	20.8%	\$596,415,940
Extra Credit Program	<u>\$0</u>	<u>0.0%</u>	<u>\$0</u>
Single-Family Improvement and Rehabilitation Program	\$250,000,000	6.9%	\$250,000,000
Housing Total:	\$2,250,000,000	62.3%	-\$330,917,807
NON-HOUSING			
Industrial Dvlpmnt	\$50,000,000	1.4%	\$37,207,541
Exempt Facility	0	0.0%	0
Student Loan	<u>0</u>	<u>0.0%</u>	<u>\$0</u>
Non-Housing Total:	\$50,000,000	1.4%	\$37,207,541
Allocation on Hold	\$1,313,935,850	36.4%	\$1,313,935,850
GRAND TOTAL:	\$3,613,935,850	100.0%	\$33,204,210

* Percentages are rounded.

(a) On December 12, 2012, the Committee approved the lump sum award of allocation, on a carryforward basis, to various multifamily housing issuers. The awards totaled \$1.66 billion.

(b) On December 12, 2012, the Committee approved the transfer and allocation award, on a carryforward basis, of allocation that was available on December 31, 2012 to the Exempt Facility Program Pool for the California Pollution Control Financing Authority. The final award total will be an estimated \$1 billion.