

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

915 Capitol Mall, Suite 590
Sacramento, CA 95814
Telephone: (916) 653-2872
Telecopier: (916) 653-2179



AGENDA

**CALIFORNIA EDUCATIONAL
FACILITIES AUTHORITY (CEFA)**

**5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814
Thursday, May 27, 2004**

1:30 PM

MEMBERS:
Philip Angelides, Chairman
State Treasurer

Steve Westly
State Controller

Donna Arduin, Director
Director of Finance

Sylvia Scott-Hayes

Michael L. Jackson

Executive Director
Dennis A. Trujillo

OPEN SESSION

1. Call To Order and Roll Call
2. Approval of Minutes from the February 26, 2004 meeting (Action Item)
3. Executive Director's Report - CEFA/SLAF (Information Item)
4. Resolution No. 215
Stanford University
Request for bond issuance in the amount of \$266,000,000, to be issued incrementally in multiple tranches (Action Item)
5. Resolution No. 216
Loyola Marymount University
Request for bond issuance in the amount of \$55,000,000 (Action Item)
6. Resolution No. 2004-2
Loyola Marymount University
Amendment to the Indenture for the Series 2001B Bonds (Action Item)
7. Resolution No. 2004-3
Occidental College
Amendment to the Tax Agreement for the 1997 Series Bonds (Action Item)
8. Resolution No. 2004-4
Amendment to the CEFA Act to expand the definition of "Private College"
AB# 2724 (Laird) (Action Item)
9. Financial Review of CEFA Borrowers (Information Item)
10. Public Comment
11. Adjournment

Staff Analysis

Evelyn Gorman

Barry Scarff

Barry Scarff

Kristine Scully

Dennis Trujillo

Robert Kittredge

*****NOTICE*****

The next CEFA meeting is tentatively scheduled for **Thursday, June 24, 2004**. Completed applications, fees and other documents must be received by June 1, 2004, to be included on the agenda. The following dates have been reserved for the future 2004 Authority Meetings.

July 29, 2004
October 28, 2004

August 26, 2004
December 2, 2004

September 30, 2004

For additional information regarding this notice, contact Dennis A. Trujillo, Executive Director or Greg Rogers, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at <http://www.treasurer.ca.gov/cefa/cefa.htm>

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the CEFA no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.