CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

915 Capitol Mall, Suite 590 Sacramento, CA 95814 Telephone: (916) 653-2872 Telecopier: (916) 653-2179

EXECUTIVE DIRECTOR

Barbara J. Liebert



MEMBERS:

Bill Lockyer, Chairperson State Treasurer

John Chiang, Vice Chairperson State Controller

Michael C. Genest, Director Department of Finance

Sylvia Scott-Hayes

Michael L. Jackson

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room 915 Capitol Mall, Room 587 Sacramento, California 95814

Alternate Location for Teleconference Participation

University of Southern California

3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

Thursday, June 25, 2009

1:30 PM

OPEN SESSION

- 1. Call to Order and Roll Call
- 2. Approval of Minutes from the March 26, 2009 Meeting (Action Item)
- 3. Executive Director's Report (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Amendment to Resolution No. 262

California Institute of Technology, Pasadena, CA

Resolution of the California Educational Facilities Authority Amending the Projects Set Forth in Final Resolution No. 262 Authorizing the Issuance from Time to Time of Commercial Paper Revenue Notes to Finance and/or Refinance Educational Facilities for the California Institute of Technology. (Action Item)

Staff Person

Martha Maldonado

5. Resolution No. 268

California Institute of Technology, Pasadena, CA

Martha Maldonado

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for the California Institute of Technology.

Request for Bond Issuance in an Amount Not to Exceed \$195,000,000 (Action Item)

6. Election of Vice Chairperson

Barbara Liebert

Election of Vice Chairperson as Required by Section 94120(e) of the Education Code (Action item)

- 7. Public Comment
- 8. Adjournment

NOTICE

The next CEFA meeting is scheduled for **Thursday**, **July 30**, **2009***. To be included on the agenda, please submit applications, fees and other documents **no later than July 1**, **2009**. The following dates have been reserved for the future 2009 Authority Meetings.

August 27, 2009

September 24, 2009 December 3, 2009

October 29, 2009

For additional information regarding this notice, contact Ronald Washington, Deputy Executive Director at (916) 653-2872. Agenda is also available on our website at http://www.treasurer.ca.gov/cefa.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

* Please note this meeting is tentative and subject to change.