CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

915 Capitol Mall, Suite 590 Sacramento, CA 95814 Telephone: (916) 653-2872 Telecopier: (916) 653-2179

EXECUTIVE DIRECTOR

Ronald L. Washington



MEMBERS:

Bill Lockyer, Chairperson State Treasurer

John Chiang, Vice Chairperson State Controller

Michael C. Genest, Director Department of Finance

Sylvia Scott-Hayes

Michael L. Jackson

AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room 915 Capitol Mall, Room 587 Sacramento, California 95814

Alternate Location for Teleconference Participation

University of Southern California

3601 Trousdale Parkway
Office of Vice President for Student Affairs
Student Union Building 201
Los Angeles, CA 90089-4891
(213) 740-5240

Thursday, October 8, 2009

1:30 PM

OPEN SESSION

- 1. Call to Order and Roll Call
- 2. Approval of Minutes from the August 27, 2009 Meeting (Action Item)
- 3. Executive Director's Report (Information Item)

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 270

Pitzer College, Claremont, CA

Resolution of the California Educational Facilities Authority Authorizing the Issuance of Revenue Bonds to Finance and/or Refinance Educational Facilities for Pitzer College.

Request for Bond Issuance in an Amount Not to Exceed \$73,500,000 (Action Item)

Staff Person

Summer Nishio

University of Southern California, Los Angeles, CA

Summer Nishio

Resolution of the California Educational Facilities Authority Amending Resolution No. 256 to Include Additional Educational Facilities to be Financed/or Refinanced for the University of Southern California

6. Rating Agency Presentation by Moody's Investors Service

Ronald Washington

- 7. Public Comment
- 8. Adjournment

NOTICE

The next CEFA meeting is scheduled for **Thursday**, **October 29**, **2009***. To be included on the agenda, please submit applications, fees and other documents **no later than October 1**, **2009**. The following date has been reserved for the next 2009 Authority Meeting.

December 3, 2009

For additional information regarding this notice, contact Ronald Washington, Executive Director at (916) 653-2872. Agenda is also available on our website at http://www.treasurer.ca.gov/cefa.

The California Educational Facilities Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Kenna Waddell, Executive Assistant, no later than five calendar days before the meeting at CEFA (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

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^{*} Please note this meeting is tentative and subject to change.