

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY

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AGENDA

CALIFORNIA EDUCATIONAL FACILITIES AUTHORITY (CEFA)

5th Floor Conference Room 915 Capitol Mall, Room 587 Sacramento, California 95814

Thursday, December 5, 2013 1:00 PM

OPEN SESSION

- 1. Call to Order and Roll Call
- 2. Approval of Minutes from the July 25, 2013 Meeting (Action Item)
- 3. Executive Director's Report (Information Item)
 - **CEFA Fund Balances** •
 - Comprehensive Debt List Summary •
 - Delegation of Powers, Stanford University •
 - Delegation of Powers, University of the Pacific •
 - Delegation of Powers, Keck Graduate Institute of Applied Life Sciences •
 - 2013 Delegation Summary

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Amendment to Resolution No. 2013-01 Master Delegation Resolution for Bond Financings

Amendment to the Resolution of the California Educational Facilities Authority Delegating Certain Powers and Authorizing Certain Actions Related to Bond Financings (Action Item)

5. Amendment to Resolution No. 2013-02 Bond Program Fee Restructure

> Amendment to Resolution of the California Educational Facilities Authority Authorizing the Restructuring of Fees for the Bond Program (Action Item)

MEMBERS

BILL LOCKYER, CHAIRMAN State Treasurer

> JOHN CHIANG State Controller

MICHAEL COHEN Director, Department of Finance

STACY LEWIS DAHER

WILLIAM G. MCGINNIS

EXECUTIVE DIRECTOR Ronald L. Washington

Ronald L. Washington

Ronald L. Washington

Ronald L. Washington

6. Resolution No. 2013-04 Cal Loan Student Loan Program

7. Second Amendment to Resolution No. 2011-05 Cal Loan Student Loan Program

Resolution Authorizing Amendments to Program Documents Regarding the Collection, Enforcement, and Extension of Defaulted Student Loans (Action Item)

- 8. Approval of the Tentative Meeting Schedule for 2014 (Action Item)
- 9. Other Business
- 10. Public Comment
- 11. Adjournment
 - **NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

A description of the members of the financing team for each bond transaction (to the extent known at the time of the posting of this agenda) is attached to this agenda.

NOTICE

The next CEFA meeting is tentatively scheduled for **January 30, 2014**. To be included on the agenda, please submit applications, fees and other documents <u>no later than January 2, 2014</u>.

For additional information regarding this notice, contact Martha Maldonado, Operations Manager at (916) 653-2872. The agenda is also available on our website at http://www.treasurer.ca.gov/cefa

CEFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CEFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2872 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

California Educational Facilities Authority MISSION STATEMENT

The mission of the California Educational Facilities Authority is to provide students with better access and broader opportunities in higher education by providing qualified non-profit private higher education institutions with the assistance needed to reduce their capital costs of financing academic related facilities through a tax exempt revenue bond program

Ronald L. Washington

Rosalind Brewer

Rosalind Brewer