

**CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY**

915 CAPITOL MALL, SUITE 590  
SACRAMENTO, CA 95814  
TELEPHONE: (916) 653-2799  
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MEMBERS:  
Bill Lockyer, Chairman  
State Treasurer

John Chiang  
State Controller

Ana J. Matosantos, Director  
Department of Finance

Jack Buckhorn  
Judith N. Frank  
Ronald Joseph  
Samuel Qiu  
Ann Madden Rice  
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:  
Barbara J. Liebert

**REVISED AGENDA**

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY (CHFFA)**

**5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814**

**Alternate Locations for CHFFA Teleconference Participation**

**Assemblyman Michael Allen's District Office  
50 D Street, Suite 301  
Santa Rosa, CA 95404**

**QIU Accountancy Corporation  
3580 Wilshire Blvd., Suite 1126  
Los Angeles, CA 90010**

**Thursday, September 29, 2011 – 1:45 PM**

**OPEN SESSION**

1. Call to Order and Roll Call
2. Approval of the Minutes from the August 25, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)
  - Delegation of Powers Monthly Update

**Business Items:**

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 368  
Children's Hospital of Orange County, Orange, California

Resolution of the California Health Facilities Financing Authority  
Relating to the Issuance of Revenue Bonds for Children's Hospital  
of Orange County

Request for Bond Issuance in an Amount Not to Exceed \$140,000,000  
(Action Item)

**Presented by**

Barbara Liebert

Marissa Sequeira/  
Carolyn Aboubechara

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5. Resolution No. 369  
Gateways Hospital and Mental Health Center, Los Angeles, California  
  
Resolution of the California Health Facilities Financing Authority  
Relating to the Issuance of Revenue Bonds for Gateways Hospital  
and Mental Health Center  
  
Request for Bond Issuance in an Amount Not to Exceed \$8,225,000  
(Action Item)  
  
Paul Dulai/  
Michael Tang
6. Resolution No. 2011-10  
Gateways Hospital and Mental Health Center, Los Angeles, California  
  
Resolution Approving Subordination of Authority's HELP II  
Program Security Interest in Gross Revenues of the Borrower to  
Cal-Mortgage (Action Item)  
  
Paul Dulai/  
Michael Tang
7. Resolution No. 2011-11  
Social Science Services, Inc., Bloomington, California  
  
Resolution Approving Subordination of Authority's HELP II  
Program Security Interest in Gross Revenues of the Borrower to  
Cal-Mortgage (Action Item)  
  
Yassar Dahbour
8. Amendment to Resolution No. 361  
Social Science Services, Inc., Bloomington, California  
  
Amendment to Resolution No. 361 of the California Health Facilities  
Financing Authority Relating to the Issuance of Bonds for Social  
Services, Inc. Extending the Date by Which the Bonds May be Sold  
(Action Item)  
  
Yassar Dahbour
9. Amendment to Resolution No. 362  
The Beacon House Association of San Pedro, San Pedro, California  
  
Amendment to Resolution No. 362 of the California Health Facilities  
Financing Authority Relating to the Issuance of Bonds for The  
Beacon House Association of San Pedro Extending the Date by  
Which the Bonds May be Sold (Action Item)  
  
Yassar Dahbour

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10. Resolution No. 2011-12  
FamiliesFirst, Inc., Campbell, CA  
Marissa Sequeira  
Resolution Approving Subordination of Authority's HELP II Program Security Interest in Gross Revenues of the Borrower to JP Morgan Chase Bank, N.A. (Action Item)
11. Amendment to Resolution No. 367  
FamiliesFirst, Inc., Campbell, CA  
Marissa Sequeira  
Amendment to Resolution No. 367 of the California Health Facilities Financing Authority Relating to the Issuance of Bonds for FamiliesFirst, Inc. Approving the Option of Prepaying the Authority's HELP II Program loan (Action Item)
12. Resolution No. 2011-13  
Downey Regional Medical Center Hospital, Inc., Downey, California  
Michael Tang  
Resolution of the California Health Facilities Financing Authority Relating to the Approval of a Third Supplemental Indenture and a Third Supplemental Loan Agreement for the California Health Facilities Financing Authority Hospital Revenue Bonds (Downey Community Hospital), Series 1993 and the Authorization of other actions necessary in connection therewith.  
Request for Approval of a Third Supplemental Indenture and a Third Supplemental Loan Agreement. (Action Item)
13. ~~Amendment to Resolution No. 2011-05~~  
~~Post Issuance Tax Compliance Procedures~~  
Jim Rennie  
~~Amendment to Resolution No. 2011-05 of the California Health Facilities Financing Authority Approving Various Amendments to the Authority's Existing Post Issuance Tax Compliance Procedures for Tax Exempt Bonds (Action Item)~~
14. Resolution No. 2011-14  
Interagency Agreement for Fiscal Year 2011-12 with the State Treasurer's Office in the Amount of \$291,635 (Action Item)  
Barbara Liebert

**CLOSED SESSION**

15. Litigation (Government Code Section 11126(e)(1))  
Barbara Liebert  
Consult with legal counsel regarding pending litigation (California Health Facilities Financing Authority vs. Health for All, Inc.; et al, Case No.: 34-2010-00092737, County of Sacramento) as authorized by Government Code Section 11126(e)(2)(A)

16. Other Business
17. Public Comment
18. Adjournment

**NOTE:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

#### NOTICE

The next CHFFA meeting is scheduled for **October 12, 2011** followed shortly thereafter by another meeting scheduled for **October 27, 2011**. To be considered for inclusion on the **October 12, 2011** agenda, please contact CHFFA's Operations Manager, Martha Maldonado at the below listed telephone number. To be included on the **October 27, 2011** agenda, please submit applications, fees and other documents **no later than October 3, 2011**. For **HELP II loans**, please submit your application, fees and other documents **no later than September 20, 2011**. The following dates have tentatively been reserved for future 2011 Authority Meetings:

December 1, 2011

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

#### CHFFA Mission Statement

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*