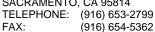
CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 CAPITOL MALL, SUITE 590 SACRAMENTO, CA 95814 TELEPHONE: (916) 653-2799





AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)

5th Floor Conference Room 915 Capitol Mall, Room 587 Sacramento, California 95814

Thursday, May 28, 2009 – 1:45 PM

MEMBERS: Bill Lockyer, Chairman State Treasurer

John Chiang State Controller

Michael C. Genest, Director Department of Finance

Harry Bistrin Jack Buckhorn Judith N. Frank Oscar Sablan, M.D. Ronald Joseph Sumi Sousa

EXECUTIVE DIRECTOR: Barbara J. Liebert

OPEN SESSION

- Call to Order and Roll Call
- 2. Approval of the Minutes from the April 30, 2009 Meeting (Action Item)
- 3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
 - Validation Action Update
 - Bureau of State Audits Report: Children's Hospital Program

Business Items:

There will be a public comment period prior to Authority action on each item.

Resolution No. 340

Stanford Hospital and Clinics, Stanford, California

Resolution of the California Health Facilities Financing Authority with Respect to Refunding Part or All of Various Issues of Prior Bonds in an Amount Not to Exceed \$175,000,000 (Action Item)

5. Resolution No. 337

> Southern California Presbyterian Homes, Glendale, California Westminster Gardens, Duarte, California Redwood Senior Homes, Escondido, California

Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Bonds to Finance and/or Refinance Health Facilities in an Amount Not to Exceed \$85,000,000 (Action Item)

Resolution No. 341

Children's Hospital of Orange County, Orange, California CHOCO Realty Corporation, Orange, California

Resolution of the California Health Facilities Financing Authority Relating to the Financing of Projects at the Health Facilities of Children's Hospital of Orange County and Certain Affiliated Corporations in an Amount Not to Exceed \$170,000,000 (Action Item)

Presented by Barbara Liebert

Cheryl Ide and Martha Maldonado

Yassar Dahbour

Karma Manni

7. Resolution No. CHP 2009-08

Children's Hospital of Orange County, Orange, California

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding under the Children's Hospital Bond Act of 2004 to Children's Hospital of Orange County.

Request Approval of Allocation from the Children's Hospital Bond Act of 2004 in a Grant Amount Not to Exceed \$31,084,873 (Action Item)

8. Resolution No. CHP-3 2009-02

Children's Hospital of Orange County, Orange, California

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding under the Children's Hospital Bond Act of 2008 to Children's Hospital of Orange County.

Request Approval of Allocation from the Children's Hospital Bond Act of 2008 in a Grant Amount Not to Exceed \$98,000,000 (Action Item)

9. Resolution No. CHP-3 2009-03

Resolution of The California Health Facilities Financing Authority Approving Form of Grant Agreements for the Children's Hospital Program of 2008 (Action Item)

10. Resolution No. HII-239

Sierra View Homes, Reedley, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed \$725,000 (Action Item)

11. Resolution No. HII-240

Momentum for Mental Health, San Jose, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed \$440,000 (Action Item)

12. Resolution No. HII-241

Open Door Community Health Centers, Eureka, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreement with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed \$491,000 (Action Item)

Jim Rennie

Jim Rennie

Barry Scarff

Karma Manni

Jerome LaTorre

Yassar Dahbour

- 13. Other Business
- 14. Public Comment
- 15. Adjournment

NOTICE

The next CHFFA meeting is scheduled for **June 25, 2009**. To be included on the agenda for the next meeting date, please submit applications, fees and other documents <u>no later than June 1, 2009</u> (for **HELP II loans**, please submit application, fees and other documents <u>no later than May 20, 2009</u>). The following dates have tentatively been reserved for future 2009 Authority Meetings.

July 30, 2009 August 27, 2009 September 24, 2009

October 29, 2009 December 3, 2009

For additional information regarding this notice, please contact Ronald Washington, Deputy Executive Director at (916) 653-2799. The agenda is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Ermac, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.