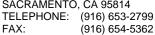
CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 CAPITOL MALL, SUITE 590 SACRAMENTO, CA 95814 TELEPHONE: (916) 653-2799





AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)

5th Floor Conference Room 915 Capitol Mall, Room 587 Sacramento, California 95814

Alternate Location for Teleconference Participation

Sablan Medical Clinic 927 "O" Street Firebaugh, CA 93622 (559) 659-3537

Thursday, March 25, 2010 – 1:30 PM

MEMBERS: Bill Lockyer, Chairman State Treasurer

John Chiang State Controller

Ana J. Matosantos, Director Department of Finance

Harry Bistrin Jack Buckhorn Judith N. Frank Oscar Sablan, M.D. Ronald Joseph Sumi Sousa

EXECUTIVE DIRECTOR: Barbara J. Liebert

OPEN SESSION

- Call to Order and Roll Call
- 2. Approval of the Minutes from the February 25, 2010 Meeting (Action Item)
- Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
 - Accounts Receivable Status Report

Business Items:

There will be a public comment period prior to Authority action on each item.

Resolution No. 353

Petaluma Health Center, Petaluma, California

Resolution of the California Health Facilities Financing Authority Relating to the Issuance of Revenue Bonds

Request for Bond Issuance in an Amount Not to Exceed \$6,000,000 (Action Item)

Resolution No. E-25

Citrus Valley Medical Center, Inc. and Foothill Hospital – Morris L. Johnston Memorial (d.b.a. Foothill Presbyterian Hospital) Covina, West Covina and Glendora, California

Resolution of the California Health Facilities Financing Authority Relating to the Issuance of Revenue Notes

Request for Tax-Exempt Equipment Financing in an Amount Not to Exceed \$5,000,000 (Action Item)

Presented by Barbara Liebert

Thera Hearne

Marissa Sequeira

6. Resolution No. HII-247

Seneca Healthcare District, Chester, California

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in an Amount Not to Exceed \$750,000 (Action Item)

7. Amended Resolution No. HII-221

Bloss Memorial Healthcare District, Atwater, California

Yassar Dahbour

Cheryl Ide

Amendment to the Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval to Amend Security Interest of HELP II Loan Proceeds Amount Not to Exceed \$427,500 (Action Item)

8. Resolution No. CHP 2010-02

Jim Rennie

Children's Hospital Central California, Madera, California

Resolution of the California Health Facilities Financing Authority Approving the Children's Hospital Central California's Project Period Extension Request Under the Children's Hospital Bond Act of 2004 (Action Item)

9. Bond Issuance Guidelines Working Group Update (Information Item)

Barbara Liebert

- 10. Other Business
- 11. Public Comment
- 12. Adjournment

NOTICE

The next CHFFA meeting is scheduled for **April 29, 2010**. To be included on the agenda for April 29, 2010, please submit applications, fees and other documents **no later than April 1, 2010**. For **HELP II loans**, please submit your application, fees and other documents no later than **March 22, 2010**, to be included on the agenda for that date. The following dates have tentatively been reserved for future 2010 Authority Meetings.

May 27, 2010 June 24, 2010 July 29, 2010 August 26, 2010 September 30, 2010 October 28, 2010

December 2, 2010

For additional information regarding this notice, please contact Carl F. Lord, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at http://www.treasurer.ca.gov/chffa.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.