



## CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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### AGENDA

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY (CHFFA)  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814**

**Alternate Locations for CHFFA Teleconference Participation:**

**QIU Accountancy Corporation  
3580 Wilshire Boulevard, Suite 1126  
Los Angeles, California 90010**

**Sablan Medical Clinic / Valley Health Team  
927 "O" Street  
Firebaugh, California 93622**

**Monday, July 8, 2013 – 11:30 A.M.**

### **OPEN SESSION**

1. Call to Order and Roll Call

#### Business Items:

There will be a public comment period prior to Authority action on each item.

2. Amendment to Resolution No. 391  
Health Facilities of Certain Affiliated Corporations of St. Joseph Health System, Orange, California

Resolution of the California Health Facilities Financing Authority Amending Resolution No. 391, adopted on May 30, 2013, Relating to the Issuance of Bonds for St. Joseph Health System and its Affiliates to Amend Forms of Documents Previously Approved and to Ratify Distribution of Supplement to Preliminary Official Statement

Health Facilities of Certain Affiliated Corporations of St. Joseph Health System's Request for Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed \$850,000,000\* (Action Item)

### **MEMBERS**

BILL LOCKYER, CHAIRMAN  
State Treasurer

JOHN CHIANG  
State Controller

ANA J. MATOSANTOS  
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

**EXECUTIVE DIRECTOR**  
Barbara J. Liebert

### **Presented by**

Carolyn Aboubechara  
Bianca Smith

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3. Other Business
4. Public Comment
5. Adjournment

**\*NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

**NOTICE**

The next CHFFA meeting is tentatively scheduled for **July 25, 2013**. The following dates have tentatively been reserved for Calendar Year 2013 Authority Meetings:

August 29, 2013	September 26, 2013	October 31, 2013
No November Meeting	December 5, 2013	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

**CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**FINANCING TEAM**

for

St. Joseph Health System and Affiliates

**Trustee:** Wells Fargo Bank, N.A.

**Trustee Counsel:** Dorsey & Whitney

**Master Trustee:** The Bank of New York Mellon  
Trust Company, N.A.

**Agent for Sale:** California State Treasurer

**Rating Agencies:** Standard & Poor's  
Fitch Ratings  
Moody's

**Issuer's Financial Advisor:** Fieldman, Rolapp & Associates, Inc.

**Issuer's Financial Analyst:** Macias Gini & O'Connell, LLP

**Issuer's Counsel:** Office of the Attorney General

**Bond Counsel:** Sidley Austin LLP

**Underwriter:** Morgan Stanley & Co. LLC

**Underwriter's Counsel:** Ropes & Gray, LLP

**Borrower's Counsel:** Polsinelli, PC

**Borrower's Financial Advisor:** Kaufman Hall & Associates, Inc.

**Auditor:** Ernst & Young, LLP