



## CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435  
Sacramento, CA 95814  
p (916) 653-2799  
f (916) 654-5362  
chffa@treasurer.ca.gov  
www.treasurer.ca.gov/chffa

### MEMBERS

JOHN CHIANG, CHAIRMAN  
State Treasurer

BETTY T. YEE  
State Controller

KEELY BOSLER  
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

JACK BUCKHORN

SUMI SOUSA

**EXECUTIVE DIRECTOR**  
Ronald L. Washington

### ORDER OF ADJOURNMENT

### CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

Pursuant to Government Code Section 11128.5, the regularly-noticed meeting of the California Health Facilities Financing Authority originally noticed to take place on October 25, 2018, was adjourned to the following time and place:

Monday, October 29, 2018 @ 10:00 AM  
State Treasurer's Office  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

#### Alternate Locations for CHFFA Teleconference

San Francisco Health Plan  
Service Center  
7 Spring Street  
San Francisco, California 94104

Madera Family Health Clinic  
1202 East Almond Avenue  
Madera, CA 93637

Public Participation Call-In Number\*  
(877) 810-9415  
Participant Code: 6535126

The meeting of the California Health Facilities Financing Authority on October 29, 2018 will be for the purpose of consideration and action regarding the items on the October 25, 2018 Meeting Notice and Agenda (Attached).

For additional information regarding this order, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.



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## AGENDA

**CALIFORNIA HEALTH FACILITIES  
FINANCING AUTHORITY  
("CHFFA" or "Authority")**  
5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

Alternate Location for CHFFA Teleconference

Monterey Tides Hotel  
2600 Sand Dunes Drive  
Monterey, California 93940

Public Participation Call-In Number\*  
(877) 810-9415  
Participant Code: 6535126

Thursday, October 25, 2018, 1:45 P.M.  
(or upon adjournment of the California Educational Facilities Authority)

## OPEN SESSION

## Presented by

1. Call to Order and Roll Call

### Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the September 27, 2018 Authority Meeting (Action Item)
3. Executive Director's Report (Information Item)
  - CHFFA Fund Balances
  - Comprehensive Debt Limit Summaries
  - Tax-Exempt Bond Delegation of Powers Monthly Update
    - √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
  - HELP II Loan Program Delegation of Powers Monthly Update
    - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
  - Legislative Updates
  - Site Visits
  - Authority Meeting Dates for Calendar Year 2019

Ronald L. Washington

Ronald L. Washington

4. Resolution No. E-26 Tyler Bui  
AltaMed Health Services Corporation, Los Angeles, California  
Resolution of the California Health Facilities Financing Authority  
Authorizing the Issuance of One or More Series of Program Revenue Notes  
Related to the Financing of Certain Furniture, Fixtures and Equipment at the  
Health Facilities of AltaMed Health Services Corporation  
  
AltaMed Health Services Corporation's Request for Approval of the  
Issuance of Program Revenue Notes in an Amount Not to Exceed  
\$23,000,000 (Action Item)
5. Resolution Number MH 2016-01B Brock Lewis  
County of Alameda (Fifth Funding Round)  
Investment in Mental Health Wellness Act of 2013  
  
Resolution of the California Health Facilities Financing Authority to  
Discuss and Approve Course of Action Relating to the County of Alameda's  
Missed Milestone (Action Item)
6. ~~Peer Respite Care Grant Program~~ ~~Sondra Jacobs~~  
~~County of Santa Cruz Peer Respite Care Grant Update (Information Item)~~
7. Other Business
8. Public Comment
9. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

#### NOTICE

The next CHFFA meeting is tentatively scheduled for **December 6, 2018**. To be included on the agenda, please submit applications, fees and other documents no later than **November 1, 2018**. For HELP II loans, please submit your application, fees and other documents by **October 22, 2018** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2019 Authority meetings.

January 31, 2019  
April 25, 2019  
July 25, 2019  
October 31, 2019

February 28, 2019  
May 30, 2019  
August 29, 2019  
November – No Meeting

March 28, 2019  
June 27, 2019  
September 26, 2019  
December 5, 2019

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\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

**CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**Financing Team  
for  
AltaMed Health Services Corporation**

Borrower: AltaMed Health Services Corporation  
Agent for Sale: California State Treasurer  
Issuer's Counsel: Office of the Attorney General  
Issuer's Financial Advisor: KNN Public Finance, LLC.  
Issuer's Financial Analyst: TAP International, Incorporated  
Special Tax Counsel: Orrick, Herrington & Sutcliffe, LLP  
Note Purchaser: Banc of America Public Capital Corp  
Note Purchaser's Counsel: Susan L. Ariel, Attorney at Law  
Escrow Agent: Bank of America, National Association  
Global Custody and Agency Services  
Auditor: Vasquez & Company, LLP