

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 Capitol Mall, Suite 435 Sacramento, CA 95814 p (916) 653-2799 f (916) 654-5362 chffa@treasurer.ca.gov www.treasurer.ca.gov/chffa

MEMBERS

FIONA MA, CPA, CHAIR California State Treasurer

> BETTY T. YEE State Controller

KEELY MARTIN BOSLER
Director of Finance

JUDITH N. FRANK

JAY HANSEN

ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

KATRINA KALVODA

KERI KROPKE

EXECUTIVE DIRECTOR

Frank Moore

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA or Authority)

5th Floor Conference Room 915 Capitol Mall, Room 587 Sacramento, California 95814

In light of the COVID-19 pandemic and in accordance with the requirements of Executive Order N-25-20 to provide social distancing at state body meetings, CHFFA will be providing Authority members, participants, and members of the public the opportunity to participate in this meeting via teleconference

Public Participation Call-In Number* (877) 810-9415 Access Code: 6535126

Thursday, March 26, 2020, 1:00 PM

OPEN SESSION Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the February 27, 2020 Authority Meeting (Action Item)

Frank Moore

Frank Moore

- 3. Executive Director's Report (Information Item)
 - Comprehensive Debt List Summaries
 - Tax-Exempt Bond Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the Tax-Exempt Bond Delegation of Powers Resolution
 - HELP II Loan Program Delegation of Powers Monthly Update
 - √ Progress House, Inc. Request for Additional Lien on Property Collateralized by HELP II Loan
 - Contract Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the Contract Delegation of Powers Resolution
 - Site Visits

4. Discussion of State Legislation to Expand Eligibility for Authority Programs (Information Item)

Frank Moore

Anna Ramirez

5. Resolution No. 440

Marshall Medical Center, Placerville, California

Resolution of the California Health Facilities Financing Authority Authorizing the Issuance of Insured Revenue Bonds to Finance and Refinance Projects at the Health Facilities of Marshall Medical Center

Marshall Medical Center's Request for Approval of the Issuance of Insured Revenue Bonds in an Amount Not to Exceed \$82,000,000.00 (Action Item)

6. Resolution No. CHP-4 2020-02

Valley Children's Hospital, Madera, California

Ciprian Ungureanu Tyler Gee

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2018 to Valley Children's Hospital

Valley Children's Hospital's Request for Approval of Allocation from the Children's Hospital Bond Act of 2018 in the Grant Amount Not to Exceed \$42,786,269.27 (Action Item)

7. Resolution No. CHP-4 2020-03

Children's Hospital & Research Center at Oakland, Oakland, California

Rachel Dunham

Resolution of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2018 to Children's Hospital & Research Center at Oakland

Children's Hospital & Research Center at Oakland's Request for Approval of Allocation from the Children's Hospital Bond Act of 2018 in the Grant Amount Not to Exceed \$26,090,472.58 (Action Item)

8. Resolution Nos. LGP 2020-02 through LGP 2020-20

Lifeline Grant Program Resolution of the California Health Facilities Financing Authority Approving Final Allocations and Execution and Delivery of Grant Funding Under the Lifeline Grant Program (list of health facilities and respective Initial Allocations are attached hereto as Attachment A) (Action Item)

Chris Healy Rosalind Brewer

9. Resolution Nos. CSI 2020-01 through CSI 2020-09

Community Services Infrastructure Grant Program Resolution of the California Health Facilities Financing Authority Approving Final Allocations and Execution and Delivery of Grant Funding Under the Community Services Infrastructure Grant Program (list of grant applicants and respective Initial Allocations are attached hereto as Attachment B) (Action Item)

Sondra Jacobs

- 10. Public Comment
- 11. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is tentatively scheduled for <u>April 30, 2020</u>. To be included on the agenda, please submit applications, fees and other documents no later than <u>April 1, 2020</u>. For HELP II loans, please submit your application, fees and other documents by <u>March 20, 2020</u> to be included on the agenda. The following dates have tentatively been reserved for calendar year 2020 Authority meetings.

May 28, 2020	June 25, 2020	July 30, 2020
August 27, 2020	September 24, 2020	October 29, 2020
November – No Meeting	December 3, 2020	

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at http://www.treasurer.ca.gov/chffa.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

FINANCING TEAM

for

Marshall Medical Center

Resolution No. 440

Borrower: Marshall Medical Center

Agent for Sale: California State Treasurer

Issuer's Counsel: Office of the Attorney General

Issuer's Municipal Advisor: KNN Public Finance, LLC

Issuer's Financial Analyst: TAP International, Inc.

Borrower's Counsel: Hooper, Lundy & Bookman, PC

Bond Counsel: Orrick, Herrington & Sutcliffe LLP

Underwriter: Piper Sandler & Co.

Underwriter's Counsel: Norton Rose Fulbright US LLP

Trustee: MUFG Union Bank, N.A.

Bond Insurer: Office of Statewide Health Planning and Development –

Cal-Mortgage Loan Insurance Division

Auditor: CliftonLarsonAllen LLP

Feasibility Consultant: Moss Adams LLP

Attachment A Lifeline Grant Program

Applicant: Planned Parenthood: Shasta-Diablo, Inc. dba Planned Parenthood Northern California

				Initial
Count	Resolution #	Health Facility Name	Federal Trigger	Allocation
			Loss of Title X	
1	LGP 2020-02	Planned Parenthood - Antioch	Program Funding	\$ 57,739
		Planned Parenthood of Contra Costa - Concord	Loss of Title X	
2	LGP 2020-03	Center	Program Funding	33,358
			Loss of Title X	
3	LGP 2020-04	Planned Parenthood El Cerrito Center	Program Funding	35,990
			Loss of Title X	
4	LGP 2020-05	Planned Parenthood - Fairfield Center	Program Funding	52,720
			Loss of Title X	
5	LGP 2020-06	Planned Parenthood Napa Center	Program Funding	10,932
			Loss of Title X	
6	LGP 2020-07	Planned Parenthood Shasta-Diablo (Redding)	Program Funding	11,596
		Planned Parenthood of Contra Costa -	Loss of Title X	
7	LGP 2020-08	Richmond Center	Program Funding	100,602
			Loss of Title X	
8	LGP 2020-09	Planned Parenthood San Francisco Center	Program Funding	76,450
			Loss of Title X	
9	LGP 2020-10	Planned Parenthood San Rafael Center	Program Funding	18,541
			Loss of Title X	
10	LGP 2020-11	Planned Parenthood San Ramon Center	Program Funding	55,359
			Loss of Title X	
11	LGP 2020-12	Planned Parenthood Santa Rosa Center	Program Funding	40,279
			Loss of Title X	
12	LGP 2020-13	Planned Parenthood Vallejo Center	Program Funding	46,166
		Planned Parenthood of Contra Costa	Loss of Title X	
13	LGP 2020-14	(Walnut Creek)	Program Funding	21,228
				\$560,960

Applicant: Golden Valley Health Centers

				Initial
Count	Resolution #	Health Facility Name	Federal Trigger	Allocation
			Repeal of the	
14	LGP 2020-15	Golden Valley Health Center (Ceres)	Individual Mandate	\$200,000
			Repeal of the	
15	LGP 2020-16	Golden Valley Health Center (Modesto)	Individual Mandate	250,000
			Repeal of the	
16	LGP 2020-17	Golden Valley Health Center-Merced	Individual Mandate	250,000
			Repeal of the	
17	LGP 2020-18	Golden Valley Health Center (West Modesto)	Individual Mandate	250,000
				\$950,000

Attachment A Lifeline Grant Program

Applicant: Chico Feminist Women's Health Center dba Women's Health Specialists

Count	Resolution #	Health Facility Name	Federal Trigger	Initial Allocation
		•	Loss of Title X	
18	LGP 2020-19	Feminist Women's Health Center (Redding)	Program Funding	\$ 69,912
			Loss of Title X	
19	LGP 2020-20	Chico Feminist Womens Health Center	Program Funding	69,912
				\$139,824

Total Applications: 19	Grand Total	\$1,650,784

Attachment B

Community Services Infrastructure Grant Program

Summary of Recommendations for Funding Second Funding Round

Resolution Number	Applicant	Project Title	Total Initial Allocation
CSI 2020-01	County of Contra Costa	Forensic Mental Health Diversion Program	\$1,150,018.20
CSI 2020-02	County of Los Angeles	MLK Behavioral Health Center Renovation	9,125,554.58
CSI 2020-03	County of Los Angeles	Olive View - UCLA Medical Center Psychiatric Bed Expansion	5,300,945.00
CSI 2020-04	County of Nevada	Diversion House Project	1,085,664.00
CSI 2020-05	County of Riverside	Restorative Transformation Center	18,984,848.00
CSI 2020-06	County of Sacramento	Jail Diversion Treatment Resource Center	1,690,542.67
CSI 2020-07	County of San Joaquin	Adult Mental Health Residential Treatment Services for Individuals with Co-occurring Disorders	2,930,186.00
CSI 2020-08	County of Solano	Residential Mental Health Diversion Program	6,301,108.00
CSI 2020-09	County of Yolo	Ellen's House	1,622,250.00
		Total Recommended:	\$48,191,116.45