



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

JUDITH N. FRANK

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ROBERT CHERRY, M.D.

OSCAR SABLAN, M.D.

KATRINA KALVODA

KERI KROPKE

EXECUTIVE DIRECTOR
Frank Moore

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

(CHFFA or Authority)

5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814

In light of the COVID-19 pandemic and in accordance with the requirements of Executive Order N-25-20 to provide social distancing at state body meetings, CHFFA will be providing Authority members, participants, and members of the public the opportunity to participate in this meeting via teleconference.

Public Participation Call-In Number*
(877) 810-9415
Access Code: 6535126

Thursday, April 30, 2020, 1:30 PM

OPEN SESSION

Presented by

1. Call to Order and Roll Call

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the March 26, 2020 Authority Meeting (Action Item)

Frank Moore

3. Executive Director's Report (Information Item)

Frank Moore

- Comprehensive Debt List Summaries
- Tax-Exempt Bond Delegation of Powers Monthly Update
 - √ City of Hope – Executed Interest Rate Swap Identification Certificates Relating to Interest Rate Swap Agreements with JPMorgan Chase Bank and Citibank N.A.
 - √ City of Hope – Executed First Supplemental Bond Indentures, Replacement Notes, and a Reissuance Tax Certificate Relating to the Tax Reissuance of the CHFFA Series 2017 A and B Bonds
- HELP II Loan Program Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the HELP II Loan Program Delegation of Powers Resolution
- Contract Delegation of Powers Monthly Update
 - √ No Action Taken Pursuant to the Contract Delegation of Powers Resolution
- Investment in Mental Health Wellness Grant Program
 - √ Delegation of Powers Quarterly Milestones Update
- Site Visits

4. HELP II Loan Program Fund Analysis (Information Item) Brock Lewis
5. Resolution No. 2020-02
COVID-19 Emergency HELP Loan Program
Brock Lewis

Resolution of the California Health Facilities Financing Authority Authorizing the Implementation of the COVID-19 Emergency HELP Loan Program and Delegating Certain Powers to the Executive Director (Action Item)
6. Resolution No. 2020-03 Summer Nishio
HELP II Loan Program Debt Service Payment Deferrals Due to COVID-19

Resolution of the California Health Facilities Financing Authority Approving the Deferral of HELP II Loan Program Debt Service Payments Due to COVID-19 and Delegating Certain Powers to the Executive Director (Action Item)
7. First Amendment to Resolution No. CHP 2018-05 Yuanyuan Wei
University of California, Irvine Medical Center, Orange, California
Children's Hospital Bond Act of 2004

First Amendment to Resolution No. CHP 2018-05 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2004 to the University of California, Irvine Medical Center

University of California, Irvine Medical Center's Request for Approval to Amend its Project Description (Action Item)
8. First Amendment to Resolution No. CHP-3 2018-04 Yuanyuan Wei
University of California, Irvine Medical Center, Orange, California
Children's Hospital Bond Act of 2008

First Amendment to Resolution No. CHP-3 2018-04 of the California Health Facilities Financing Authority Approving Execution and Delivery of Grant Funding Under the Children's Hospital Bond Act of 2008 to the University of California, Irvine Medical Center

University of California, Irvine Medical Center's Request for Approval to Amend the Project Description (Action Item)
9. Resolution No. MH 2014-06 Sondra Jacobs
County of Los Angeles
Investment in Mental Health Wellness Act of 2013 (First Funding Round)
Quarterly Update (Information Item)
10. Resolution No. MH 2015-03 Sondra Jacobs
County of Mendocino
Investment in Mental Health Wellness Act of 2013 (Third Funding Round)
Quarterly Update (Information Item)
11. Public Comment
12. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next CHFFA meeting is tentatively scheduled for **May 28, 2020**. To be included on the agenda, please submit applications, fees and other documents no later than **May 1, 2020**. For HELP II loans, please submit your application, fees and other documents by **April 20, 2020** to be included on the agenda. The following dates have tentatively been reserved for calendar year 2020 Authority meetings.

June 25, 2020
September 24, 2020

July 30, 2020
October 29, 2020
December 3, 2020

August 27, 2020
November – No Meeting

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799 or 915 Capitol Mall, Suite 435, Sacramento, CA 95814. The notice is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the California Health Facilities Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Authority is not responsible for unforeseen technical difficulties that may occur. The Authority is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

CHFFA complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CHFFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Tamara McNary, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and Telecommunication Device for the Deaf (TDD) (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.