



CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
California State Treasurer

MALIA M. COHEN
California State Controller

JOE STEPHENSHAW
Director of Finance

ANTONIO BENJAMIN
FRANCISCO SILVA

ROBERT CHERRY, M.D.

ROBERT HERTZKA, M.D.

KATRINA KALVODA

KERI KROPKE, M.A., M.A., CCC-SLP

EXECUTIVE DIRECTOR
CAROLYN ABOUBECHARA

AGENDA

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (Authority)

First Floor Conference Room
901 P Street, Room 102
Sacramento, California 95814

Pursuant to Senate Bill 544, enacted on January 1, 2024, the Authority is providing participants and members of the public the equal opportunity to participate in this meeting through teleconferencing.

Public Participation Call in Number*

(877) 810-9415

Access Code: 6535126

Thursday, January 25, 2024, 1:30 P.M.

OPEN SESSION

Presented by

1. Call to Order and Roll Call
Remote Participation: Notice is hereby provided that Authority Member Keri Kropke will be participating in the Authority meeting remotely.

Business Items:

There will be a public comment period prior to Authority action on each item.

2. Approval of the Minutes from the December 7, 2023 Authority Meeting (Action Item) Carolyn Aboubechara
3. Executive Director's Report (Information Item) Carolyn Aboubechara
 - Bond Financings Delegation of Powers Update
 - √ Children's Hospital Los Angeles, Series 2022 A-1 & 2022 A-2 Bonds – Executed a First Amendment for each Bond Indenture
 - √ Stanford Health Care, Series 2008B-1 & 2008B-2 Bonds – Executed a Tri-Party Agreement

3. Executive Director's Report (Information Item) - *Continued* Carolyn Aboubechara
 - Loan Financings Delegation of Powers Update
 - √ Chinatown Service Center, Healthcare Expansion Loan Program II (HELP II) – Approved request for additional lien and executed a Subordination Agreement
 - Investment in Mental Health Wellness Grant Program for Children and Youth Delegation of Powers Update
 - √ County of Contra Costa – Approval of Milestone Condition Deadline Extension
 - Contract Delegation of Powers Update
 - √ Executed Interagency Agreement with the State Treasurer's Office, Public Finance Division, Agent-for-Sale Services

4. Resolution No. 456 Careen Prince

On Lok Senior Health Services, San Francisco, San Francisco County
Bond Financing Program

Approval of the Issuance of Revenue Bonds in an Amount Not to Exceed \$80,000,000 (Action Item)

5. Resolution No. HII-349 Careen Prince

Horizon Services, Incorporated, Hayward, Alameda County
HELP II

Approval of a HELP II Loan in an Amount Not to Exceed \$2,000,000 (Action Item)

6. Resolution No. HII-350 Tyler Bui

Humanistic Foundation, Incorporated, Los Angeles, Los Angeles County
HELP II

Approval of a HELP II Loan in an Amount Not to Exceed \$1,200,000 (Action Item)

7. First Amendment to Resolution No. CY 2021-05 Eman Hariri

County of Sacramento
Investment in Mental Health Wellness Grant Program for Children and Youth (Second Funding Round)

Approval to Amend the Milestone Conditions, Extend the Grant Period Expiration Date and Extend the Resolution Expiration Date for the Grant in an Amount Not to Exceed \$2,950,000.00 (Action Item)

8. First Amendment to Resolution No. CY 2022-06 Stephanie Heiner

County of Fresno
Investment in Mental Health Wellness Grant Program for Children and Youth (Fourth Funding Round)

Approval to Amend the Milestone Conditions, Extend the Grant Period Expiration Date and Extend the Resolution Expiration Date for the Grant in an Amount Not to Exceed \$1,371,806.00 (Action Item)

9. Resolution No. CSI 2019-04B and Resolution No. CSI 2020-07B
County of San Joaquin
Community Services Infrastructure Grant Program
(First and Second Funding Rounds)

Discuss and Approve Course of Action Relating to the County of San Joaquin
Community Services Infrastructure Grant Projects for Grants in Amounts Not
to Exceed \$2,500,000.00 and \$2,930,186.00 (Action Item)

Eman Hariri
10. Resolution No. CSI 2023-02 and Resolution No. CSI 2023-03
County of Santa Clara
Community Services Infrastructure Grant Program
(Third and Fourth Funding Rounds)

Discussion of the County of Santa Clara’s Request for Amendment to
Project Description for Grants in Amounts Not to Exceed \$2,000,000.00 and
\$6,000,000.00 (Information Item)

Stephanie Heiner
11. Resolution No. MH 2014-06
County of Los Angeles
Investment in Mental Health Wellness Grant Program
(First Funding Round)

Quarterly Update (Information Item)

Eman Hariri
12. Public Comment
13. Adjournment

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The members of the financing team (as known at the time of the posting of this agenda) for each transaction are attached to this agenda.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount or may be increased by no more than 10% over the posted amount.

*****NOTICE*****

The next Authority meeting is tentatively scheduled for **February 29, 2024**. To be included on the agenda, please submit applications, fees, and other documents no later than **February 1, 2024**. For HELP II loans, please submit your application, fees, and other documents by **January 22, 2024**, to be included on the agenda. The following dates have tentatively been reserved for calendar year 2024 Authority meetings.

March 28, 2024
June 27, 2024
September 26, 2024
December 12, 2024

April 25, 2024
July 25, 2024
October 31, 2024

May 30, 2024
August 29, 2024
November – No Meeting

For additional information regarding this notice, please contact Jordan Schaible, Office Technician, at (916) 653-2799 or email at chffa@treasurer.ca.gov. The notice is also available on our website at <http://www.treasurer.ca.gov/chffa>.

- * Interested members of the public may use this number to call in to listen to and/or comment on items before the Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jordan Schaible, Office Technician, no later than five calendar days before the meeting at (916) 653-2799. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.

Financing Team
for
On Lok Senior Health Services
Resolution No. 456

- Borrower:** On Lok Senior Health Services
- Agent for Sale:** California State Treasurer
- Issuer's Counsel:** Office of the Attorney General
- Issuer's Municipal Advisor:** KNN Public Finance, LLC
- Issuer's Financial Analyst:** TAP International, Inc.
- Borrower's Counsel:** Hooper, Lundy & Bookman, P.C.
- Borrower's Financial Advisor:** Cain Brothers, a division of KeyBanc Capital Markets Inc.
- Bond Counsel:** Orrick, Herrington & Sutcliffe LLP
- Bond Purchaser:** J.P. Morgan Chase Bank, N.A.
- Bond Purchaser's Counsel:** Chapman and Cutler LLP
- Bond Trustee:** Computershare Corporate Trust
- Bond Trustee's Counsel:** Computershare Corporate Trust (In-House Counsel)
- Auditor:** Armanino LLP