

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on February 25, 2015, a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code") will be held with respect to the proposed issuance by the California Health Facilities Financing Authority of its revenue bonds, in one or more series, in an amount not to exceed \$35,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Marshall Medical Center (the "Borrower") to (1) refinance the acquisition, construction, rehabilitation, remodeling and other capital projects (including funded interest during construction) of certain health facilities located generally on the campuses at or near 1095 Marshall Way, Placerville, CA 95667, 3581 Palmer Drive, Cameron Park, CA 95682, 681 Main Street, Placerville, CA 95667, 1100 Marshall Way, Placerville, CA 95667 and 4641 Missouri Flat Road, Placerville, CA 95667; and (2) pay certain expenses in connection with the issuance of the Bonds. The above health facilities are owned and operated by the Borrower, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code.

The hearing will commence at 10:00 a.m. or as soon thereafter as the matter can be heard, and will be held in Suite 590, 915 Capitol Mall, Sacramento, CA. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the health facilities proposed to be financed or refinanced may attend the public hearing in person or by phone (877) 807-5706 (participation code 972536) or TDD (916) 654-9922 or, prior to the time of the hearing, submit written comments to Barbara J. Liebert, Executive Director, California Health Facilities Financing Authority, 915 Capitol Mall, Suite 590, Sacramento, CA 95814. The Authority may limit the time available for persons attending the public hearing to provide comments while assuring such persons a reasonable opportunity to be heard.

Dated: February 9, 2015