

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, March 15, 2016 10:30 a.m.

915 Capitol Mall, Room 587

Sacramento, CA 95814

(or upon adjournment of CAEATFA/CIDFAC meeting)

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

Public Participation Call-In Number**

(877) 810-9415

Participant Code: 6535126

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL

2. APPROVAL OF FEBRUARY 16, 2016 MEETING MINUTES

3. EXECUTIVE DIRECTOR'S REPORT

- Program Updates (Bond, CalCAP, CALReUSE)
- Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

STAFF

A. REQUEST TO APPROVE INITIAL RESOLUTION REFLECTING OFFICIAL INTENT TO ISSUE REVENUE BONDS/NOTES

1) Tri-City Economic Development Corporation dba Tri-CED Community Recycling and/or its Affiliates, #885(SB*), Solid Waste Disposal, \$3,723,579.

Kris Luoma

2) Mottra Corporation, CalMet Services, Inc. and/or its Affiliates, #887(SB*), Solid Waste Disposal, \$8,250,000.

Andrea Gonzalez

B. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF NEW & REFUNDING REVENUE NOTES, SMALL BUSINESS ASSISTANCE FUND (SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME CAP ALLOCATION

Alameda County Industries, Inc. and/or its Affiliates, #883(SB*), Solid Waste Disposal, \$16,580,000 total issuance; Volume Cap Allocation of \$3,780,000, Refinancing in the amount of \$12,800,000 and SBAF Assistance of \$190,480.

Andrea Gonzalez

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt

- Direct Bank Purchaser: Bank of the West
- Trustee: The Bank of New York Mellon Trust Company, N.A.
- Note Counsel: Law Offices of Leslie M. Lava

C. REQUEST FOR AUTHORITY CONSENT TO ASSIGNMENT OF LOAN AGREEMENT AND SUBSTITUTE LETTER OF CREDIT AND RELATED ACTIONS

Vanderham Family Trust - J & D Wilson and Sons Dairy Project, Series Lyudmila Farbitnikova 2004. Consent to (i) transfer of project and assignment of loan agreement from Cornelius A. and Eleanor Jane Vanderham Family Trust (Borrower) to Dry Creek Holdings, LLC; (ii) an alternate Letter of Credit; and (iii) other actions related to (i) and (ii).

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on April 19, 2016. Complete applications, fees and other documents must be received by March 18, 2016 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the April 19, 2016 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by February 19, 2016. The following dates have been reserved for the future 2016 Authority meetings.

April 19, 2016	May 17, 2016	June 21, 2016
July 19, 2016	August 16, 2016	September 20, 2016
October 18, 2016	November 15, 2016	December 13, 2016

**Denotes small business.*

FOR ADDITIONAL INFORMATION

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 The agenda is also available on our website:
<http://www.treasurer.ca.gov/cpcfa>

****Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the**

indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.