

California Pollution Control Financing Authority (CPCFA) CalCAP/CARB Lender Participation Statistics



CalCAP/CARB CalCAP/CARB FY 23-24 Qtr 3 (January 1, 2024 - March 31, 2024) Inception to March 31, 2024 Number Loan Amount Total Number of Amount of Number of Loan Amount Total Number of Amount of Approved Lender Name Enrolled Claims Claims of Loans Enrolled Contributions Claims Approved Claims Loans Contributions \$25,000.00 \$3,500.00 Accessity Accion Opportunity Fund 5 \$86,898.36 5,043 \$315,640,538.17 448 \$22,548,711.01 \$14,045,219.26 Acelera Financial Corp 57 \$5,250,191.51 \$658,643.92 Advantage Funding Commercial Capital Corp* 2 \$130.010.00 \$26.002.00 Allegiant Partners Incorporated 22 \$1.420.667.50 1.686 \$13.591.349.82 162 \$10.940.711.1 \$151,233,984.53 Amur Equipment Finance, Inc \$532,265.40 \$74,517.16 4 Atlas Capital, Inc., dba Fast Loans 465 \$18,171,086.22 \$1,909,337.47 22 \$323,031.96 Banc of California, N.A.* 751 \$36,006,317.98 90 \$3,521,832.35 \$3,153,049.45 Calfund, LLC 2.589 \$104,064,458.50 \$6,538,329.35 240 \$6,684,410.12 Capital Resource Group, Inc. 6 \$233.309.58 \$32.663.34 CapX Equipment Leasing LLC \$90,925.00 \$12,729.50 Cascade Sierra Solutions* 449 \$17,469,752.68 \$2,724,434.21 38 \$841,393.1 Citizens Business Bank* 1 \$12,155.70 \$2,431.14 Clean Energy Finance, LLC* 4 \$506.951.67 \$70.973.23 Commercial Credit Group, Inc. 451 34 \$5,358,450.76 \$76,215,651.03 \$5,880,377.96 Cornerstone Financial Services 6 \$220,013.62 1,253 \$50,313,689.56 \$4,880,537.79 213 \$4,581,522.86 Crossroads Equipment Lease & Finance 115 \$6.527.156.66 11.919 \$961,985,524.79 \$87,024,541.25 1.046 \$48,647,251.90 Dedicated Funding LLC 5 \$361,609.75 \$50,625.37 Engs Commercial Finance* 144 \$9,330,318.91 \$1,409,434.63 \$372,117.92 9 Enterprise Motors Finance* 317 \$15,923,892.41 \$1,793,941.81 44 \$1,700,975.60 Express Finance & Loans* 6 2 \$225.630.32 \$37.177.88 \$37,177.88 Firefighters First Credit Union * 2 \$30.903.00 \$154.515.00 First Pacific Bank (formerly Friendly Hills Bank) 5 \$323,136.20 189 \$17,580,863.79 \$1,866,666.44 15 \$1,100,698.0 GBC Premium Finance. Inc.* 56 \$2,647,008.31 \$451,936.17 18 \$505,041.65 General Business Credit 285 24 \$546.591.77 \$13,775,595,44 \$1.232.521.75 Hanmi Bank* 944 \$43,304,924.25 \$3,444,993.65 92 \$3,608,305.19 Innovative Lease Services, Inc. \$12,532.10 1 \$89,515.03 Main Street Capital Group, LLC 137 \$5,669,834.00 \$698,666.30 13 \$401,065.15 Maxim Commercial Capital, LLC 4 \$96,369.47 538 \$24,319,691.36 \$2,529,968.20 69 \$2,162,345.88 Momentum Commercial Funding, LLC 92 \$6,941,087.43 \$763,269.67 17 \$764,618.0 Murphy Bank \$22.595.938.10 42 2,827 \$274.227.726.07 \$1,893,207.39 North Mill Equipment Finance LLC* 354 \$18,687,641.56 \$1,575,206.36 41 \$1,876,618.58 NuVision Federal Credit Union* 1 \$160,618.95 \$22,486.65 PACCAR Financial Corp 2 \$36,171.04 2,797 \$342,742,543.73 \$28,923,334.12 45 \$1,414,579.92 Pacific Enterprise Bank* 10 \$337.659.74 2.262 269 \$159.402.267.06 \$14.355.457.08 \$10.516.947.38 Regions Bank (formerly Ascentium Capital LLC) 28 \$1,368,147.23 7,452 \$552,961,878.16 \$39,539,216.87 597 \$23,266,675.05 Shelter Financial Services, LLC 281 \$7,577,397.45 \$1,222,204.47 25 \$239,650.27 SLIM Capital, LLC 38 \$4.865.417.50 \$613,569.40 4 \$438.639.70 488 31 Snider Leasing Corp.* \$24,147,152.44 \$2,127,218.86 \$705,646.08 SSMB Financial Corp.* 22 \$2,549.69 \$1,647,020.04 \$230,582.80 1 United Business Bank 109 \$9,445,890.00 \$944,589.00 2 \$154,567.07 Wells Fargo Equipment Finance, Inc.* 1,311 \$94.997.115.06 \$11,325,139.69 24 \$1.012.909.72

*Not an active Participating Financial Institution

As of 04.05.2024





	CalCAP/CARB 2023 Calendar Year					CalCAP/CARB 2024 - Quarter 3 FY 23-24				
Lender Name	Number of Loans	Loan Amount Enrolled	Total Contributions	Number of Claims	Amount of Approved Claims	Number of Loans	Loan Amount Enrolled	Total Contributions	Number of Claims	Amount of Approved Claims
Accessity										
Accion Opportunity Fund	133	\$11,192,233.94	\$1,119,169.43	20	\$708,573.74				5	\$86,898.36
Acelera Financial Corp	12	\$1,004,987.08	\$100,498.72							
Advantage Funding Commercial Capital Corp*										
Allegiant Partners Incorporated	239	\$29,789,705.96	\$2,978,970.68	98	\$7,456,253.13				22	\$1,420,667.50
Amur Equipment Finance, Inc	2	\$218,430.40	\$30,580.26							
Atlas Capital, Inc., dba Fast Loans Banc of California, N.A.*	49	\$2,184,783.72	\$218,478.39	6	\$83,778.11					
Calfund, LLC	63	\$2,621,691.41	\$262,169.15	21	\$553,323.78					
Capital Resource Group, Inc.	6	\$233,309.58	\$32,663.34		¢000,020110					
CapX Equipment Leasing LLC	1	\$90,925.00	\$12,729.50							
Cascade Sierra Solutions*		<i>\\</i> 00,020.00	φ12,120.00							
Citizens Business Bank*										
Clean Energy Finance, LLC*										
Commercial Credit Group, Inc.	5	\$1,088,177.70	\$108,817.77							
Cornerstone Financial Services	1	\$42,000.00	\$4,200.00	8	\$212,305.65				6	\$220,013.62
Crossroads Equipment Lease & Finance		\$129,113,696.05		421	\$22,453,452.37				115	\$6,527,156.66
Dedicated Funding LLC	1,102	ψ120,110,000.00	φ12,012,002.00	721	ΨΖΖ,400,402.01				110	\$0,027,100.00
Engs Commercial Finance*										
Enterprise Motors Finance*										
Express Finance & Loans*										
Firefighters First Credit Union *										
First Pacific Bank (formerly Friendly Hills Bank)	123	\$10,495,505.99	\$1 049 550 62	10	\$777,561.81				5	\$323,136.20
GBC Premium Finance, Inc.*	120	φ10, 100,000.00	\$1,010,000.0 <u>2</u>	10	<i>Q</i> 111,001.01				Ū	\$526,100.20
General Business Credit	44	\$2,377,718.39	\$237,771.84	2	\$71,229.42					
Hanmi Bank*		<i>\\\\\\\\\\\\\</i>	φ <u>2</u> 01,111.01	-	¢11,220.12					
Innovative Lease Services, Inc.										
Main Street Capital Group, LLC	9	\$553,500.00	\$55,350.00	7	\$156,525.29					
Maxim Commercial Capital, LLC	97	\$5,034,098.52	\$503,409.84	1	\$4,916.08				4	\$96,369.47
Momentum Commercial Funding, LLC	01	\$0,001,000.0 <u>2</u>	<i>\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\</i>	1	\$102,700.79				•	\$00,000.11
Murphy Bank	288	\$26,511,716.16	\$2 651 171 65	4	\$233,884.30					
North Mill Equipment Finance LLC*	200	<i>220,0.1,10.10</i>	,_,,	-	\$200,001.00					
NuVision Federal Credit Union*										
PACCAR Financial Corp	227	\$35,628,356.62	\$3 562 835 75	1	\$33,476.00				2	\$36,171.04
Pacific Enterprise Bank*		<i><i><i>4</i> 50,020,000.02</i></i>	¢0,002,000.10	38	\$1,565,293.69				10	\$337,659.74
Regions Bank (formerly Ascentium Capital LLC)	768	\$70,607,058.29	\$7,060,706,17	82	\$3,478,024.29				28	\$1,368,147.23
Shelter Financial Services, LLC	,	÷. 0,001,000.20	÷.,000,700.11	52	<i>43</i> , 11 <i>3</i> , <i>62</i> 1.20				25	¢ 1,000,111.20
SLIM Capital, LLC	1	\$50,000.00	\$5,000.00	4	\$438,639.70					
Snider Leasing Corp.*		+=0,000.00	+ 2,000.00		+					
SSMB Financial Corp.*										
United Business Bank	61	\$4,435,500.00	\$443,550.00	1	\$148,865.10					
Wells Fargo Equipment Finance, Inc.*		÷.,,	+,		÷,					
*Not an active Participating Financial Institution	1									As of 04.05.2024

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