

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, that a public hearing will be held before the Executive Director of the California Pollution Control Financing Authority (the "Authority") or her designee on Thursday, November 12, 2015, at 10 a.m. or as soon thereafter as such matters may be heard, in Room 470 of 915 Capitol Mall, Sacramento, California, on the proposed issuance pursuant to a plan of financing, of one or more series of revenue bonds by the Authority in an aggregate principal amount not to exceed \$6,145,000 (the "Bonds").

The proceeds of the Bonds are intended to finance (i) the acquisition, construction, rehabilitation, renovation, installation, improvement and/or equipping of mattress recycling facilities and transfer facilities (including land) (the "Facilities"), including associated equipment and appurtenances thereto for the disassembling and recycling of mattresses, expected to be located in one or more of the following locations: (a) Los Angeles County, California at (1) 6040 Bandini Blvd, Commerce, California 90040, (2) 6050 Rickenbacker Road, Commerce, California 90040, (3) 1614-1616 Perrino Place, Los Angeles, California 90023, (4) 17651 Railroad Street, Industry, California 91748, (5) 4936-4950 Triggs Street, Unit C, Commerce, California 90040, (6) 6141-6195 Randolph Street, Commerce, California 90040; (b) Fresno County, California at (1) 2702 S. Maple Avenue, Fresno, California 93725, (2) 3234 S. East Avenue, Fresno, California 93725, (3) 5310 E. Home Avenue, Fresno, California 93727, (4) 2929 S. Angus Avenue, Unit C, Fresno, California 93725, (5) 2929 S. Granite Court, Fresno, California 93725, (6) 2945-2965 S. Angus Avenue, Fresno, California 93725, (7) Elm Avenue Industrial Park, Building F, Fresno, California 93706, (8) 3145 S. Northpointe Drive, Building 3, Fresno, California 93725, (9) North Pointe Business Park, Fresno, California 93725, (10) 2898 S. Orange Avenue, Fresno, California 93725, (11) 2867 S. East Avenue, Fresno, California 93725; (c) Alameda County, California at (1) 30420 Whipple Road, Union City, California 94587, (2) 4005 Whipple Road, Union City, California 94587, (3) 2885 Volpey Way, Union City, California 94587, (4) 1550 Pacific Street, Union City California, 94587, (5) 2277 National Avenue, Hayward, California 94545, (6) 1501 Doolittle Drive, Unit G, San Leandro, California 94577, (7) 2211 Frederick Street, Oakland, California 94606, (8) 30973 Santana Street, Hayward, California 94544, (9) 23119 Eichler Street, Hayward, California 94545; and (d) San Diego County, California at 4686 Mercury Street, San Diego, California 92111, (ii) the reserve requirement for the Bonds, (iii) capitalized interest, and (iv) costs of issuance.

All financed assets are owned or will be owned and/or operated by Eco-Modity LLC, and/or an affiliate thereof (the "Company").

Notice is further given that at said hearing, all proponents and opponents of the above referenced facilities or the possible financing will have an opportunity to be heard on the question as to whether such Bonds should be issued. Interested persons may attend the public hearing in person or by phone at (888) 363-4734, participant code 5487945 or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m., California time, on Wednesday, November 11, 2015. For further information, contact the Authority at 915 Capitol Mall, Room 457, Sacramento, California 95814, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Date: October 29, 2015

RENEÉ WEBSTER-HAWKINS
Executive Director
California Pollution Control Financing Authority