

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Tuesday, May 16, 2017, 10:30 a.m.

801 Capitol Mall, Room 150

Sacramento, CA 95814

(upon adjournment of CAEATFA meeting)

Public Participation Call-In Number**

(877) 810-9415

Participant Code: 6535126

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

MICHAEL COHEN
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

OPEN SESSION

1. **CALL TO ORDER AND ROLL CALL**
2. **APPROVAL OF APRIL 18, 2017 MEETING MINUTES**
3. **EXECUTIVE DIRECTOR'S REPORT**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority
4. **BUSINESS ITEMS**

There will be a public comment period at the end of each item.

STAFF

- A. REQUEST TO APPROVE FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE NOTES FOR NEW MONEY AND REFUNDING PURPOSES, SMALL BUSINESS ASSISTANCE FUND (SBAF) COSTS OF ISSUANCE ASSISTANCE AND TAX-EXEMPT VOLUME CAP ALLOCATION**
Bay Counties Waste Services, Inc., and/or its Affiliates, #881(SB*), Solid Waste Disposal, \$23,290,000 total issuance; Volume Cap Allocation of \$7,750,000, Refinancing in the amount of \$15,540,000, and SBAF assistance of \$144,000

Kris Luoma

Transaction participants include:

- Municipal Advisor: Westhoff, Cone & Holmdstedt
- Trustee: The Bank of New York Mellon Trust Company, N.A.
- Bond Counsel: Leslie M. Lava, Esq

- B. REQUEST TO APPROVE AMENDED AND RESTATED FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF REVENUE BONDS AND TAX-EXEMPT VOLUME CAP ALLOCATION**
CalAg, LLC, CalPlant I, LLC and/or its Affiliates, #664(SB*), Solid Waste Disposal, \$235,000,000

Andrea Gonzalez

Transaction participants include:

- Underwriters: Stifel, Nicolaus & Company Inc., Citigroup Global Markets Inc.
- Trustee: UMB Bank, N.A.
- Bond Counsel: Orrick, Herrington & Sutcliffe LLP

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order. The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

Notice

It is anticipated that the next CPCFA meeting will be held on June 20, 2017. Complete applications, fees and other documents must be received by May 19, 2017 to be included on the agenda for initial resolution consideration. Request for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the June 20, 2017 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by April 21, 2017. The following dates have been reserved for the future 2017 Authority meetings.

June 20, 2017
September 19, 2017
December 12, 2017

July 18, 2017
October 17, 2017

August 15, 2017
November 14, 2017

**Denotes small business*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Elena M. Miller, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
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The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

****Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.**

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.