

AGENDA

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY
(CPCFA)**

Regular Meeting

Wednesday, December 12, 10:30 a.m.
915 Capitol Mall, Room 587
Sacramento, CA 95814

MEMBERS

JOHN CHIANG, CHAIRMAN
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Reneé Webster-Hawkins

Public Participation Call-In Number***

(877) 810-9415

Participant Code: 6535126

OPEN SESSION

There will be a public comment period at the end of each item.

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF NOVEMBER 13, 2018 MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT (INFORMATIONAL ONLY)**
 - Program Updates (Bond, CalCAP, CALReUSE)
 - Report on Actions Under the Executive Director's Delegated Authority

4. BUSINESS ITEMS

**A. REQUEST TO APPROVE AMENDMENT TO INDENTURE FOR ARAKELIAN
ENTERPRISES, INC., D.B.A. ATHENS SERVICES**

STAFF

Andrea Gonzalez

Transaction participants include:

- Bank Purchasers: Wells Fargo Bank, National Association; Comerica Bank; Umpqua Bank; MUFG Union Bank, N.A.
- Bond Counsel: Orrick Herrington & Sutcliffe LLP
- Trustee: The Bank of New York Mellon Trust Company, N.A.

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order. The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

*****Notice*****

It is anticipated that the next CPCFA meeting will be held on December 12, 2018. Complete applications, fees and other documents for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the December 12, 2018 agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by October 12, 2018.** The following dates have been reserved for the future 2018 and 2019 Authority meetings.

January 15, 2019	February 19, 2019	March 19, 2019
April 16, 2019	May 21, 2019	June 18, 2019
July 16, 2019	August 20, 2019	September 17, 2019
October 15, 2019	November 19, 2019	December 10, 2019

**Denotes small business*

***Please note that approval of allocation is subject to the schedule of meeting dates and application deadlines set by the California Debt Limit Allocation Committee*

FOR ADDITIONAL INFORMATION

Reneé Webster-Hawkins, Executive Director, CPCFA
Elena M. Miller, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
801 Capitol Mall, 2nd Floor, Sacramento, CA 95814
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

***Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.