

**AGENDA**

**CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY  
(CPCFA)**

**Regular Meeting**

**Tuesday, November 17, 2020 10:30 a.m.**  
801 Capitol Mall, Room 150  
Sacramento, CA 95814

**Public Participation Call-In Number\***

**(877) 810-9415**

**Participant Code: 6535126**

Pursuant to Executive Order N-29-20, paragraph 3, that was issued on March 17, 2020, CPCFA Board Members may participate remotely from teleconferencing locations. Further, to accommodate social distancing recommendations, participants and interested parties are also encouraged to participate remotely.

**OPEN SESSION**

- 1. CALL TO ORDER AND ROLL CALL**
- 2. APPROVAL OF OCTOBER 20, 2020, MEETING MINUTES**
- 3. EXECUTIVE DIRECTOR'S REPORT**
- 4. BUSINESS ITEMS**

There will be a public comment period before the end of each item.

**STAFF**

- A. REQUEST TO APPROVE A FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF SOLID WASTE DISPOSAL REVENUE NOTES, AND REQUEST TO APPROVE A RESOLUTION FOR THE DEDICATION OF A VOLUME CAP ALLOCATION AND A RESOLUTION FOR SMALL BUSINESS ASSISTANCE FUND (SBAF) COSTS OF ISSUANCE ASSISTANCE**

Resolution No. 20-01-604, Blue Line Transfer, Inc., and/or its affiliates, #935 (SB)\*\*, Solid Waste Disposal, \$8,000,000; Resolution No. 19-073-05, Volume Cap Allocation of \$8,000,000; and Resolution No. 20-01-01 for \$138,000 in SBAF assistance

Solomita Malko

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: MUFG Union Bank, N.A.
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

- B. REQUEST TO APPROVE A FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY PURPOSES AND REQUEST TO APPROVE A RESOLUTION FOR THE DEDICATION OF A PARTIAL VOLUME CAP ALLOCATION**

Resolution No. 20-01-602, Organic Energy Solutions, LLC, and/or its affiliates, #901 (SB)\*\*, Solid Waste Disposal, \$29,000,000; and Resolution No. 19-073-06, Partial Volume Cap Allocation of \$5,322,776 Solomita Malko

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: Live Oak Banking Company
- Note Counsel: Orrick, Herrington & Sutcliffe LLP
- Trustee: The Bank of New York Mellon Trust Company, N.A.

**C. REQUEST TO APPROVE A FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY PURPOSES**

1.) Resolution No. 20-01-603, Mission Trail Waste Systems, Inc., and/or its affiliates, #939 (SB)\*\*, Solid Waste Disposal, \$25,000,000 Alison French-Tubo

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: Comerica Bank
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

2.) Resolution No. 20-01-605, Garden City Sanitation, Inc., and/or its affiliates, #938 (SB)\*\*, Solid Waste Disposal, \$42,500,000 Andrea Gonzalez

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: MUFG Union Bank, N.A.
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

**D. REQUEST TO APPROVE A FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY AND REFUNDING PURPOSES**

Resolution No. 20-01-607, California Waste Solutions Inc., and/or its affiliates, #929 (SB)\*\*, Solid Waste Disposal, \$85,000,000 Total Issuance comprised of \$64,000,000 in New Money and \$21,000,000 to Refinance CPCFA 2015 Revenue Notes Andrea Gonzalez

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchasers: MUFG Union Bank, N.A. and East West Bank
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

**E. REQUEST TO AMEND INFILL GRANT DOCUMENTS UNDER THE CALIFORNIA RECYCLE UNDERUTILIZED SITES (CALREUSE) REMEDIATION PROGRAM**

MacArthur Transit Community Partners, LLC, requests an amendment to the Infill Grant Agreement to extend the term until June 30, 2023, to comply with additional soil gas vapor monitoring required by the San Francisco Bay Regional Water Quality Control Board. Ethan Wieser

**5. PUBLIC COMMENT**

**6. ADJOURNMENT**

**NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

-Notice-

It is anticipated that the next CPCFA meeting will be held on December 15, 2020. Complete applications, fees and other documents for final resolution must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the CPCFA December 15, 2020, agenda, a request for a final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by October 16, 2020. To be included in the December 9, 2020, CDLAC agenda, a complete CDLAC application must have been received by September 24, 2020.\*\*\*

The following dates have been reserved for the future 2020 and 2021 Authority meetings.

December 15, 2020	January 19, 2021	February 16, 2021
March 16, 2021	April 20, 2021	May 18, 2021
June 15, 2021	July 20, 2021	August 17, 2021
September 21, 2021	October 19, 2021	November 16, 2021
December 14, 2021		

**FOR ADDITIONAL INFORMATION**

Nancee Robles, Executive Director, CPCFA  
Janae R. Davis, Deputy Executive Director, CPCFA  
Laura Coulter, Executive Assistant, CPCFA  
801 Capitol Mall, 2<sup>nd</sup> Floor, Sacramento, CA 95814  
Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcf>

\*Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

\*\*Denotes small business.

\*\*\*Please note that approval of allocation is subject to the schedule of meeting dates and application deadlines set by the California Debt Limit Allocation Committee.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at 654-9922.