

AGENDA

CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY (CPCFA)

Regular Meeting

Tuesday, April 20, 2021, 10:30 a.m.
or upon adjournment of CAEATFA meeting
915 Capitol Mall, Room 587
Sacramento, CA 95814

Public Participation Call-In Number*

(888) 788-0099

Meeting ID: 893 2869 3478

Passcode: 970543

MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

BETTY T. YEE
State Controller

KEELY MARTIN BOSLER
Director of Finance

INTERIM EXECUTIVE DIRECTOR
Derek Chernow

Pursuant to Executive Order N-29-20, paragraph 3, that was issued on March 16, 2020, CPCFA Board Members may participate remotely from teleconferencing locations. Further, to accommodate social distancing recommendations, participants and interested parties are also encouraged to participate remotely.

OPEN SESSION

1. CALL TO ORDER AND ROLL CALL
2. APPROVAL OF MARCH 16, 2021, MEETING MINUTES
3. INTERIM EXECUTIVE DIRECTOR'S REPORT
4. BUSINESS ITEMS

There will be a public comment period at the end of each item.

STAFF

- A. REQUEST TO APPROVE A FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY AND REFUNDING PURPOSES AND REQUEST TO APPROVE A RESOLUTION FOR THE DEDICATION OF A PARTIAL VOLUME CAP ALLOCATION

Resolution No. 21-01-608, Garaventa Enterprises, Inc., and/or its affiliates, #940 (SB)**, Solid Waste Disposal, \$55,205,000 Total Issuance comprised of \$25,000,000 in New Money and \$30,205,000 to Refinance CPCFA 2016 Revenue Notes; and Resolution No. 19-073-07, Partial Volume Cap Allocation of \$5,322,776***

Andrea Gonzalez

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: MUFJ Union Bank, N.A.
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

- B. REQUEST TO APPROVE A FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY AND

REFUNDING PURPOSES AND REQUEST TO APPROVE A RESOLUTION FOR SMALL BUSINESS ASSISTANCE FUND COSTS OF ISSUANCE ASSISTANCE

Resolution No. 21-01-609, Amador Valley Industries, LLC, and/or its affiliates, #942 (SB)**, Solid Waste Disposal, \$13,085,000 Total Issuance comprised of \$9,000,000 in New Money and \$4,085,000 to Refinance CPCFA 2018 Revenue Notes; and Resolution No. 21-01-02 for \$114,000 in assistance

Solomita Malko

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: Comerica Bank
- Note Counsel: Law Offices of Leslie M. Lava
- Trustee: The Bank of New York Mellon Trust Company, N.A.

C. REQUEST TO APPROVE A FINAL RESOLUTION AUTHORIZING THE ISSUANCE OF TAX-EXEMPT REVENUE NOTES FOR NEW MONEY PURPOSES AND REQUEST TO APPROVE A RESOLUTION FOR SMALL BUSINESS ASSISTANCE FUND COSTS OF ISSUANCE ASSISTANCE

Resolution No. 21-01-610, SoCal Biomethane, LLC, and/or its affiliates, #941 (SB)**, Solid Waste Disposal, \$13,000,000; and Resolution No. 21-01-03 for \$18,000 in Small Business Assistance Fund assistance

Alison French-Tubo

Transaction participants include:

- Municipal Advisor to Borrower: Westhoff, Cone & Holmstedt
- Direct Bank Purchaser: Live Oak Banking Company
- Note Counsel: Orrick, Herrington & Sutcliffe, LLP
- Trustee: The Bank of New York Mellon Trust Company, N.A.

5. PUBLIC COMMENT

6. ADJOURNMENT

NOTES: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

There will be an opportunity for public comment before the end of each item.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

**Denotes small business

***Please note that the approval of an allocation is subject to the schedule of meeting dates and application deadlines set by the California Debt Limit Allocation Committee.

Notice

It is anticipated that the next CPCFA meeting will be held on May 18, 2021. Complete applications, fees, and other documents for final resolution and allocation must be received by the Authority no later than 60 days prior to the targeted Authority meeting. To be included in the May 18, 2021, agenda, a request for final resolution and complete California Debt Limit Allocation Committee (CDLAC) application must have been received by March 19, 2021.

The following dates have been reserved for the future 2021 Authority meetings:

May 18, 2021
August 17, 2021
November 16, 2021

June 15, 2021
September 21, 2021
December 14, 2021

July 20, 2021
October 19, 2021

FOR ADDITIONAL INFORMATION

Derek Chernow, Interim Executive Director, CPCFA
Janae R. Davis, Deputy Executive Director, CPCFA
Laura Coulter, Executive Assistant, CPCFA
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Tel. (916) 654-5610

The agenda is also available on our website:

<http://www.treasurer.ca.gov/cpcfa>

*Interested members of the public may use this number to call in to listen to and/or comment on items before the California Pollution Control Financing Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California Pollution Control Financing Authority (CPCFA) complies with the Americans With Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of CPCFA in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact CPCFA no later than five calendar days before the meeting at (916) 654-5610 and Telecommunication Device for the Deaf (TDD) at (916) 654-9922.