

NOTICE OF PUBLIC HEARING

Notice is hereby given pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), that a public hearing will be held before the Interim Executive Director of the California Pollution Control Financing Authority (the "Authority"), or their designee, on Friday, May 14, 2021, at 10:00 a.m., Pacific Time, in Room 270, 801 Capitol Mall, 2nd Floor, Sacramento, CA 95814, on the proposed issuance by the Authority of one or more series of exempt facility notes for solid waste disposal facilities (the "Projects") pursuant to Section 142(a)(6) of the Code, in the maximum principal amount of \$67,420,000.

Such note proceeds are intended to finance or refinance the following Projects:

(A) (i) the acquisition and installation, if any, of solid waste equipment to be located at 44090 County Road 28H, Woodland, CA 95776 (the "Site"), all of which equipment will be owned by Northern Recycling, LLC, a California limited liability company ("Northern Recycling"), and/or Napa Recycling & Waste Services, LLC, a California limited liability company ("Napa Recycling"); and (ii) the construction and/or equipping of an organics and demolition processing facility to be located at the Site, which facility and equipment will be owned by Northern Recycling and/or Napa Recycling; all such financed assets will be in the maximum aggregate principal amount of \$36,500,000; and

(B) the refunding of an outstanding Authority revenue note issue which financed or refinanced (i) the construction of improvements to solid waste facilities, including a roof structure, storm water management system and site improvements thereto, and the acquisition and installation, if any, of equipment for the collection, processing, transfer and recycling of solid waste and other equipment functionally related thereto, including, without limitation, rolling stock, collection and other vehicles and/or green and food waste processing, materials recovery, composting and/or office equipment located at 820 Levitin Way, American Canyon, CA 94503, 600 Tower Road, American Canyon, CA 94503, 889 Devlin Road, American Canyon, CA 94503, 11220 County Road 94, Zamora, CA 95698, 920 American Way, Paradise, CA 95969 (the "2017 Sites"); and/or (ii) the acquisition of drop boxes, bins, carts and containers located at one or more of the 2017 Sites and/or with customers located in incorporated or unincorporated portions of Napa, Butte and/or Yolo Counties, CA; all such refinanced assets are owned by Napa Recycling and will be in the maximum aggregate principal amount of \$30,920,000.

Notice is further given that at said hearing, all proponents and opponents of the facilities or the possible financing will have an opportunity to be heard on the question as to whether such notes should be issued. Interested persons may attend the public hearing in person or by phone at (888) 363-4734, participant code 5487945, or TDD (916) 654-9922. Written comments may also be submitted to the Authority prior to 5:00 p.m., Pacific Time, on Thursday, May 13, 2021. For further information, contact the Authority at P.O. Box 942809, Sacramento, CA 94209, by phone at (916) 654-5610, or by facsimile at (916) 657-4821.

Dated: May 6, 2021.

DEREK CHERNOW
Interim Executive Director
California Pollution Control Financing Authority