

**NOTICE OF PROPOSED FINANCING  
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on February 3, 2023 at 9:30 a.m., the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”) with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of finance and in one or more series from time to time, on behalf of Grupo Nuevo Los Angeles, a California nonprofit corporation and organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, or a successor or related entity (the “Borrower”), in an aggregate principal amount not to exceed \$15,000,000 (collectively, the “Bonds”).

The proceeds of the Bonds will be used to (1) refinance costs of the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping (A) up to \$3,000,000 of an approximately 21,627 square foot educational facility known as Camino Nuevo Elementary #3 (also known as Jane B. Eisner Middle School), located at 2755 W 15th St, Los Angeles, CA 90006, designed to serve approximately 300 students in grades 6 through 8, (B) up to \$1,000,000 of an approximately 5,692 square foot educational facility containing administrative offices, located at 3435 W. Temple St., Los Angeles, CA 90026, (C) up to \$7,000,000 of an approximately 33,726 square foot educational facility and athletic field known as Camino Nuevo High School #2 (also known as Dalzell Lance High School), located at 3500 and 3515 W. Temple Street, Los Angeles, CA 90004, designed to serve approximately 525 students in grades 9 through 12, (D) up to \$6,000,000 of the costs of an approximately 39,223 square foot educational facility known as Camino Nuevo Charter Academy (also known as the Burlington Campus), located at 653, 661 and 697 S. Burlington Avenue, Los Angeles, CA 90057, designed to serve approximately 625 students in grades TK through 8 (collectively, the “Facilities”); (2) finance certain capital improvements to the Facilities, (3) pay capitalized interest on the Bonds; (4) fund a debt service reserve fund with respect to the Bonds, (5) fund related working capital; and (6) pay certain expenses incurred in connection with the issuance of the Bonds (collectively, the “Project”). The Project will be owned by the Borrower, and leased and operated as a public charter school by Camino Nuevo Charter Academy, a California nonprofit public benefit corporation, an organization described in Section 501(c)(3) of the Code, and an operator of public charter schools, for the purpose of educating students in a college preparatory program to be literate, critical thinkers, and independent problem solvers who are agents of social justice with sensitivity toward the world around them. The Bonds are expected to be issued as “qualified 501(c)(3) bonds” under Section 145 of the Code.

Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person or by phone at 877-336-4440 (participant code: 8171880 ), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 915 Capitol Mall, Room 101, Sacramento, California 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: January 27, 2023