CALIFORNIA SCHOOL FINANCE AUTHORITY

304 Broadway, Suite 550 Los Angeles, CA 90013 Telephone: (213) 620-4467 Fax: (213) 620-6309

Katrina Johantgen Executive Director



MEMBERS:

Bill Lockyer, Chair State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Ana J. Matosantos Director of Finance

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

915 Capitol Mall, Conference Room 110 Sacramento, California 95814

> Thursday, April 5, 2012 11:00 A.M.

OPEN SESSION

- 1. Call to Order and Roll Call
- 2. Approval of Minutes from the March 14, 2012 Authority Meeting (Action Item)
- 3. Executive Director's Report (Information Item)
- 4. Resolution 12-12 Authorizing the Issuance from Time To Time of Notes in an Aggregate Amount Not To Exceed \$5,575,000* to Finance Working Capital Loans to Certain Charter Schools In Maximum Loan Amounts* Indicated on Exhibit A of this Agenda, Approving the Form of a Note Purchase Agreement, Loan Agreements and an Indenture Therefor, and Authorizing Certain Other Actions in Connection Therewith (Action Item)
- 5. Resolution No. 12-13 Approving the allocation of Qualified School Construction Bond (QSCB) Borrowing Authority to Alliance College Ready Public Charter Schools in an Amount Not to Exceed \$15,000,000* under the Charter School QSCB Program and Authorizing the Taking of Necessary Actions in Connection Therewith (Action Item)
- 6. Resolution No. 12-14 Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Roseland Charter School Located in Sonoma County, California (Action Item)
- 7. Resolution No. 12-15 Approving a Financially Sound Determination for the Charter School Facilities Program for Advance/Final Apportionment for Oakland Unity High School Located in Alameda County, California (Action Item)
- 8. Public Comment
- 9. Adjournment

Items designated for information are appropriate for Authority action if the Authority chooses to take action. Items may be taken out of order.

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* Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

FOR ADDITIONAL INFORMATION

California School Finance Authority 304 South Broadway, Suite 550 Los Angeles, CA 90013

The agenda is also available on CSFA's web site: http://www.treasurer.ca.gov/csfa/index.asp

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EXHIBIT A

No.	School	CDS Code	City	Not to Exceed Loan Amount
1.	Magnolia Science Academy 1	19-64733-6119945	Reseda	\$830,000
2.	Magnolia Science Academy 2	19-64733-0115212	Van Nuys	585,000
3.	Magnolia Science Academy 3	19-64733-0115030	Carson	501,000
4.	Magnolia Science Academy 4	19-64733-0117622	Los Angeles	334,000
5.	Magnolia Science Academy 5	19-64733-0117630	Hollywood	408,000
6.	Magnolia Science Academy 6	19-64733-0117648	Los Angeles	202,000
7.	Magnolia Science Academy 7	19-64733-0117655	Northridge	200,000
8.	Magnolia Science Academy Bell	19-64733-0122747	Bell	748,000
9.	Magnolia Science Academy Santa Clara	43-10439-0120261	Sunnyvale	169,000
10.	Magnolia Science Academy San Diego	37-68338-0109157	San Diego	158,000
11.	Pacific Technology School Orangevale	09-76596-0119529	Orangevale	273,000
12.	Pacific Technology School Santa Ana	09-76596-0119537	Costa Mesa	343,000
13.	Bay Area Technology	01-61259-0106906	Oakland	508,000
14.	East Oakland Leadership Academy	01-61259-0100123	Oakland	154,000
15.	East Oakland Leadership Academy High	01-61259-0116137	Oakland	162,000

\$5,575,000