CALIFORNIA SCHOOL FINANCE AUTHORITY

300 Spring Street, Suite 8500 Los Angeles, CA 90013 Telephone: (213) 620-4467

Fax: (213) 620-6309 Katrina Johantgen Executive Director



MEMBERS:

John Chiang, Chair State Treasurer

Tom Torlakson Superintendent of Public Instruction

Michael Cohen Director of Finance

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY 915 Capitol Mall, Large Conference Room 587 Sacramento, California 95814

Public Participation Call-In Number**
(877) 810-9415
Participant Code: 6535126

Thursday, August 6, 2015 1:00 p.m.

OPEN SESSION

- 1. Call to Order and Roll Call
- 2. Approval of Minutes from the July 2015 Authority Meeting (Action Item)
- 3. Revision to Resolution No. 15-02 Authorizing the Issuance of Bonds in an Amount Not to Exceed \$29,000,000 to Finance and Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and Equipping of Educational Facilities
 - Underwriter: Stifel, Nicolaus & Company, Incorporated
 - Trustee: Wilmington Trust, National Association (Change in Trustee)
 - Borrower: Launchpad Development Company
 - Purchaser/Owner of Land and Facilities: Launchpad Development One LLC and Launchpad Development Fifteen LLC
 - User of Facilities/Lessor: Rocketship Education(Rocketship Redwood City and Rocketship Mateo Sheedy Schools)
- 4. Public Comment
- 5. Adjournment

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

*Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

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FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director California School Finance Authority 300 South Spring Street, Suite 8500 Los Angeles, CA 90013 (213) 620-4467

The agenda is also available on the Authority's web site: http://www.treasurer.ca.gov/csfa/index.asp

** Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Diane Fowler no later than five calendar days before the meeting at (213) 620-4467 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.