STATE OF CALIFORNIA

CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500 Los Angeles, CA 90013 Telephone: (213) 620-4467 Fax: (213) 620-6309 Katrina Johantgen Executive Director



MEMBERS:

John Chiang, Chair State Treasurer

Tom Torlakson Superintendent of Public Instruction

Michael Cohen Director of Finance

<u>AMENDED</u>

CALIFORNIA SCHOOL FINANCE AUTHORITY 915 Capitol Mall, Conference Room 587 Sacramento, California 95814

Public Participation Call-In Number* (877) 810-9415 Participant Code: 6535126

> Wednesday, October 12, 2016 11:00 a.m.

OPEN SESSION

- 1. Call to Order and Roll Call
- 2. Approval of the September 14, 2016 Board Minutes (Action Item)
- 3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
 - Administration and Legislative Update
- Resolution No. 16-29 Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$5660,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for Alliance for College-Ready Public Schools Facilities Corporation (Action Item)
 - Underwriter: Piper Jaffray & Co.
 - Trustee: Wilmington Trust, National Association
 - Borrower: Alliance for College-Ready Public Schools Facilities Corporation
 - Owner of Facilities: 10101 Broadway Charter Facilities LLC, 10704 Wilmington LLC, 9719 Main Street Charter Facilities LLC, 11933 Allegheny Charter Facilities LLC, 10616 <u>S. Western LLC</u><u>1111 W. Manchester Charter Facilities LLC</u>, 70th Street Charter Facilities LLC, 7907 Santa Fe Avenue Charter Facilities LLC, 461 W. 9th Street Charter Facilities, and 11410 Avalon LLC
 - User of Facilities/Lessee: Alliance Piera Barbaglia Shaheen Health Services Academy, Alliance Judy Ivie Burton Technology High School, Alliance Cindy and Bill Simon Technology Academy High School, Alliance College-Ready Middle Academy No. 4, Alliance 6-12 College-Ready Academy No. 21, Alliance Renee and Meyer Luskin Academy High School, Alliance Margaret M. Bloomfield High School, Alliance Alice M. Baxter College-Ready High School, and Alliance Jack H. Skirball Middle School

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- 5. Resolution No. 16-30 Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$27,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Kern County, California for use by Grimmway Schools (Action Item)
 - Underwriter: Piper Jaffray & Co.
 - Trustee: Wilmington Trust, National Association
 - Borrower: RLG Land Foundation, a California nonprofit public benefit corporation
 - Owner of Facilities: Nectarine Court, LLC
 - User of Facilities/Lessee: Grimmway Schools, a California nonprofit public benefit corporation, for use and occupancy by Grimmway Academy and Grimmway Academy Shafter
- Resolution No. 16-31 Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$12,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Fresno County, California for use by Kepler Education, Inc. (Action Item)
 - Underwriter: BB&T Securities, LLC
 - Trustee: Wilmington Trust, National Association
 - Borrower: Johannes, LLC
 - Owner of Facilities: Johannes, LLC
 - User of Facilities/Lessee: Kepler Education, Inc.
- 7. Public Comment
- 8. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director California School Finance Authority 300 South Spring Street, Suite 8500 Los Angeles, CA 90013 (213) 620-4467

The agenda is also available on the Authority's web site: <u>http://www.treasurer.ca.gov/csfa/index.asp</u>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting. Agenda - California School Finance Authority October 12, 2016 Page No. 3

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