

**CALIFORNIA SCHOOL FINANCE AUTHORITY**

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Katrina Johantgen  
Executive Director



**MEMBERS:**

John Chiang, Chair  
*State Treasurer*

Tom Torlakson  
*Superintendent of Public Instruction*

Keely Bosler  
*Director of Finance*

**CALIFORNIA SCHOOL FINANCE AUTHORITY**  
**915 Capitol Mall, Conference Room 587**  
**Sacramento, California 95814**

**Public Participation Call-In Number\***  
**(877) 810-9415**  
**Participant Code: 6535126**

**Wednesday, September 12, 2018**  
**11:00 a.m.**

**OPEN SESSION**

1. Call to Order and Roll Call
2. Approval of the August 17, 2018 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
  - Charter School Facility Grant Program
  - Charter School Revolving Loan Fund Program
  - Conduit Bond and Note Program
  - Charter School Facilities Program
  - State Charter School Facilities Incentive Grants Program
  - Charter School Facilities Credit Enhancement Grant Program
  - Qualified Public Educational Facility Bond Program
4. Resolution No. 18-19 – Resolution Authorizing the Issuance of Charter School Facility Revenue Bonds in an Amount Not to Exceed \$76,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County, California for use by Green Dot Public Schools California. (Action Item)
  - Underwriter: Robert W. Baird & Co. Incorporated
  - Trustee: Zions First National Bank, N.A.
  - Borrower: Delta Properties, Inc.
  - Owner of Facilities: Green Dot Public Schools California, 8205 Beach LLC, 12700 S. Avalon LLC, 1655 27<sup>th</sup> Street Facilities LLC, 800 E. 111<sup>th</sup> LLC , 8255 Beach LLC, 111<sup>th</sup> Place LLC, and 12628 S. Avalon LLC
  - User of Facilities/Lessee: Green Dot Public Schools California for use by Animo James B. Taylor Charter Middle School, Animo Jefferson Charter Middle School, Animo Leadership Charter High School, Animo Mae Jemison Charter Middle School, Animo Pat Brown Charter High School, Animo Florence-Firestone Charter Middle School, Animo Ralph Bunche Charter High School, and Animo Compton Charter School

5. Resolution No. 18-20 – Resolution of the California School Finance Authority Authorizing a Loan to the Authority in an Amount Not to Exceed \$18,000,000, the Issuance by the Authority of a Promissory Note Evidencing the Obligations of the Authority in Connection with Such Loan, and a Loan from the Authority to KBARE, to Finance and Refinance a project at Educational Facilities Located in Alameda and Santa Clara Counties for use by KIPP Bay Area Public Schools, providing the terms and conditions for such loans and promissory note and other matters relating thereto, and authorizing the execution of certain documents in connection therewith. (Action Item)
  - Lender/Purchaser: Mutual of Omaha Bank
  - Master Trustee: Zions First National Bank
  - Borrower: KBARE (KIPP Bay Area Real Estate)
  - Owner of Facilities: Seven Trees School LLC and 1700 Market School LLC
  - User of Facilities/Lessee: KIPP Bay Area Public Schools for use by KIPP Bridge Academy and KIPP Heritage Academy
6. Resolution No. 18-21 – Resolution Authorizing the Issuance of Charter School Revenue Bonds in an Amount Not to Exceed \$18,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing, and /or Equipping of Educational Facilities Located in Los Angeles County for use by Alta Public Schools (Action Item)
  - Underwriter: Stifel, Nicolaus & Company, Inc.
  - Trustee: U.S. Bank National Association
  - Borrower and Sole Member: Alta Public Schools Foundation
  - Owner of Facilities: PTMS LLC
  - User of Facilities/Lessee: Alta Public Schools for use by Prepa Tec Middle School
7. Resolution No. 18-22 – Approval of Financial Soundness Determination for Aspire Public Schools, on behalf of Aspire ERES, located in Alameda County for a Final Apportionment through the Charter School Facilities Program (Action Item)
8. Consideration of Appeal on Behalf of Imagine Schools at Imperial Valley located in Imperial County Related to Ineligibility for the Charter School Facility Grant Program (Action Item)
9. Public Comments
10. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

It is anticipated that the next CSFA meeting will be held on October 10, 2018. The following dates have been reserved for future 2018 Authority meetings:

November 14, 2018

December 12, 2018

**FOR ADDITIONAL INFORMATION**

Katrina Johantgen, Executive Director  
California School Finance Authority  
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The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

\* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.