

CALIFORNIA SCHOOL FINANCE AUTHORITY

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Katrina Johantgen
Executive Director

CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Conference Room 587
Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Wednesday, November 14, 2018
2:00 p.m.

(Or Upon Adjournment of the California Tax Credit Allocation Committee, whichever is later)

MEMBERS:

John Chiang, Chair
State Treasurer

Tom Torlakson
Superintendent of Public Instruction

Keely Martin Bosler
Director of Finance

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the October 10, 2018 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
 - Charter School Facility Grant Program
 - Charter School Revolving Loan Fund Program
 - Conduit Bond Program
 - Charter School Facilities Program
 - State Charter School Facilities Incentive Grants Program
 - Charter School Facilities Credit Enhancement Grant Program
4. Resolution No. 18-25 - Delegating Certain Powers and Authorizing Certain Actions Related to Debt Financings (Action Item)
5. Resolution No. 18-26 – to amend Resolution 18-20, adopted on September 12, 2018, which authorized the execution and delivery of a single loan agreement for the Loan to the Authority originally approved thereunder in an amount not to exceed \$18,000,000, and a Loan from the Authority to KBARE, to finance and refinance educational facilities located in Alameda and Santa Clara Counties for use by KIPP Bay Area Public Schools; this amendment will authorize the execution and delivery of one or more loan agreements to effect the Loans instead (Action Item)
 - Lender/Purchaser: Mutual of Omaha Bank
 - Master Trustee: Zions First National Bank
 - Borrower: KBARE (KIPP Bay Area Real Estate)
 - Owner of Facilities: Seven Trees School LLC and 1700 Market School LLC
 - User of Facilities/Lessee: KIPP Bay Area Public Schools for use by KIPP Bridge Academy and KIPP Heritage Academy
6. Resolution No. 18-27 – Approval of Financial Soundness Determination for Tracy Learning Center, on behalf of Millennium Charter, located in San Joaquin County for a Final Apportionment through the Charter School Facilities Program (Action Item)

7. Public Comments

8. Adjournment

Note: Amounts reflected in a resolution are estimates and an actual amount of the resolution as of the date of the meeting may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

It is anticipated that the next CSFA meeting will be held on December 11, 2018. The following dates have been reserved for future 2019 Authority meetings:

January 9, 2019	April 10, 2019	July 10, 2019	October 9, 2019
February 13, 2019	May 8, 2019	August 14, 2019	November 13, 2019
March 13, 2019	June 12, 2019	September 11, 2019	December 11, 2019

FOR ADDITIONAL INFORMATION

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The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

** List of charter schools that may be considered for approval, as known to the Authority at the time of posting of this Agenda.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Nicolaus Seppi no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.