



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY 915 Capitol Mall, Conference Room 587 Sacramento, California 95814

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Friday, December 6, 2019 at 11:00 a.m.

OPEN SESSION

Presented by

1. Call to Order and Roll Call
2. Approval of the November 14, 2019 Board Minutes (Action Item) Katrina Johantgen
3. Executive Director's Report (Information Item) Katrina Johantgen
4. Resolution No. 19-35 – Authorizing the Issuance of School Facility Revenue Bonds in an Amount not to Exceed \$27,000,000 to Finance and/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing and/or Equipping of Educational Facilities Located in Los Angeles County, California for use by Fenton Charter Public Schools. (Action Item) Katrina Johantgen
 - Underwriter: RBC Capital Markets LLC
 - Bond Counsel: Orrick Herrington LLP
 - Trustee: Wilmington Trust
 - Borrower: SFV Education
 - Owner of Facilities: SFV Education
 - User of Facilities/Lessee: Fenton Charter Public Schools, including Fenton Primary Center; Fenton Charter Leadership Academy; Fenton STEM (Science Technology Engineering and Mathematics) Academy

5. Resolution No. 19-36 - Resolution of the California School Finance Authority Delegating Certain Powers and Authorizing Certain Actions Related to the Remarketing of Its Charter School Revenue Bonds (Alliance Margaret M. Bloomfield Technology Academy High School Project) Series 2013 (Taxable Qualified School Construction Bonds - Direct Subsidy) (Action Item) Katrina Johantgen

- Borrower's Counsel: Musick Peeler
- Co-Remarketing Agents: RW Baird & GVC Capital LLC
- Financial Advisor: Buck Financial Advisors LLC
- Bond Counsel: Ballard Spahr
- Issuer's Counsel: Attorney General's Office
- Issuer: California School Finance Authority
- Trustee: Zions Bank Corp.

6. Resolution No. 19-37 - Resolution of the California School Finance Authority Delegating Certain Powers and Authorizing Certain Actions Related to the Remarketing of Its Charter School Revenue Bonds (Alliance Alice M. Baxter College-Ready High School Project), Series 2014A (Taxable Qualified Zone Academy Bonds - Tax Credits) and Its Subordinate Charter School Revenue Bonds (Alliance Alice M. Baxter College-Ready High School Project) Series 2014B (Action Item) Katrina Johantgen

- Borrower's Counsel: Musick Peeler
- Co-Remarketing Agents: RW Baird & GVC Capital LLC
- Financial Advisor: Buck Financial Advisors LLC
- Bond Counsel: Ballard Spahr
- Issuer's Counsel: Attorney General's Office
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7. Pulic Comments

8. Adournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next CSFA meeting will be held on **Thursday, January 30, 2020**. The following dates have been reserved for future 2020 Authority meetings:

February 27, 2020	April 30, 2020	July 30, 2020	October 29, 2020
March 26, 2020	May 28, 2020	August 27, 2020	November 12, 2020
	June 25, 2020	September 24, 2020	December 3, 2020

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, CA 90013 (213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.