



CALIFORNIA SCHOOL FINANCE AUTHORITY

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MEMBERS

FIONA MA, CPA, CHAIR
State Treasurer

TONY THURMOND
*State Superintendent of
Public Instruction*

KEELY MARTIN BOSLER
Director of Finance

EXECUTIVE DIRECTOR
Katrina M. Johantgen

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY
915 Capitol Mall, Suite 110 – Large Conference Room
Sacramento, California 95814

300 S. Spring Street, Suite 8500
Los Angeles, CA 90013

Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126

Thursday, October 29, 2020 at 10:30 a.m.

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the September 24, 2020 Board Minutes (Action Item)
3. Executive Director's Report (Information Item)
4. Presentation of the Charter School Revolving Loan Fund Program 2019-20 Annual Report (Information Item)
5. Resolution No. 20 – 32 - Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$45,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Sacramento, San Joaquin, Stanislaus, and San Mateo Counties for use by Aspire Stockton 6-12 Secondary Academy, Aspire Stockton TK-5 Elementary Academy, Aspire University Charter School and Aspire Vanguard College Preparatory Academy; Aspire Langston Hughes Academy; Aspire Port City Academy; Aspire Alexander Twilight College Preparatory and Secondary Academies; and Aspire East Palo Alto Charter (Action Item)

Presented by

Katrina Johantgen

Katrina Johantgen

Robert Biegler

- Bond Counsel: Orrick, Herrington & Sutcliffe LLP
- Bond Trustee: MUFG Union Bank, N.A., Wilmington Trust, National Association, U.S. Bank National Association, The Bank of New York Mellon Trust Company, N.A., or Wells Fargo Bank, National Association, such trustee to be finally determined by the Authority and the Borrower
- Underwriter: Stifel Nicolaus
- Underwriter’s Counsel: Stradling Yocca Carlson & Rauth
- Borrower’s Counsel: Musick Peeler & Garrett

6. Resolution No. 20 – 33- Authorizing the Issuance of Revenue Bonds in an amount not to exceed \$30,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Orange County for use by Scholarship Prep Santa Ana (Action Item) Robert Biegler

- Bond Counsel: Kutak Rock LLP
- Underwriter: Stifel, Nicolaus & Co.
- Underwriter’s Counsel: Stradling Yocca Carlson & Rauth
- Borrower’s Counsel: Young Minney & Corr
- Master Trustee: Wilmington Trust

7. Resolution No. 20 – 34 – Approving the Charter School Facilities Credit Enhancement Grant Program (CDFA #84.354A) Award in an Amount Not to Exceed \$1,000,000 to Aspire Public Schools in facilities located in Sacramento, San Joaquin, Stanislaus and San Mateo Counties (Action Item) Robert Biegler

8. Resolution No. 20 – 35 – Approval of Financial Soundness Determination for Caliber: Beta Academy located in Contra Costa County for a Final Apportionment through the Charter School Facilities Program (Action Item) Jose Franco

9. Other Business - CSFA 2021 Board Meeting Dates (Information Item) Katrina Johantgen

January 28, 2021	February 25, 2021	March 25, 2021	April 29, 2021
May 27, 2021	June 24, 2021	July 29, 2021	August 26, 2021
September 30, 2021	October 28, 2021	November 10, 2021	December 2, 2021

10. Public Comments

11. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount.

Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

It is anticipated that the next Authority meeting will be held on Thursday, November 12, 2020. The following date have been reserved for the future 2020 Authority meetings:

Thursday, December 3, 2020

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director
300 South Spring Street, Suite 8500
Los Angeles, CA 90013
(213) 620-4608

The agenda is also available on the Authority's web site: <http://www.treasurer.ca.gov/csfa/index.asp>

*Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.