



**CALIFORNIA SCHOOL FINANCE AUTHORITY**

300 South Spring Street, Suite 8500  
Los Angeles, CA 90013  
Telephone: (213) 620-4608  
Fax: (213) 620-6309

915 Capitol Mall, Suite 101  
Sacramento, CA 95814  
Telephone: (916) 651-7710  
Fax: (916) 651-7709

**MEMBERS**

FIONA MA, CPA, CHAIR  
*State Treasurer*

TONY THURMOND  
*State Superintendent of  
Public Instruction*

KEELY MARTIN BOSLER  
*Director of Finance*

**EXECUTIVE DIRECTOR**  
Katrina M. Johantgen

**AGENDA**

**CALIFORNIA SCHOOL FINANCE AUTHORITY**

915 Capitol Mall, Conference Room 587  
Sacramento, California 95814

Public Participation Call-In Number\*  
(877) 810-9415  
Participant Code: 6535126

Thursday, April 28, 2022 at 11:00 a.m.

**OPEN SESSION**

**Presented by**

1. Call to Order and Roll Call
2. Approval of the March 30, 2022 Board Minutes (Action Item)
3. Executive Director’s Report (Information Item)
4. Resolution No. 22-22 – Authorizing the issuance of revenue bonds in an amount not to exceed \$104,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and equipping of educational facilities located in Placer County and El Dorado County for use by John Adams Academies, Inc. (Action Item)
  - Borrower: JAA Facilities, LLC
  - Bond Counsel: Kutak Rock, LLP
  - Underwriter: RBC Capital Markets
  - Underwriter’s Counsel: Ice Miller LLP
  - Borrower’s Counsel: Procopio
  - Financial Advisor: Campanile Group LLP
  - Bond Trustee: U.S. Bank National Trust, NA

Katrina Johantgen

Katrina Johantgen

Robby Biegler

Katrina Johantgen

5. Resolution No. 22-23 – Authorizing the issuance of revenue bonds in an amount not to exceed \$65,000,000 to finance and/or refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in San Diego County for use by The Classical Academy, Incorporated and Coastal Academy Charter School, Inc. (Action Item)
- Borrower: Partnering with Parents, LLC
  - Bond Counsel: Stradling Yocca Carlson & Rauth
  - Underwriter: RBC Capital Markets
  - Underwriter’s Counsel: Orrick, Herrington & Sutcliffe LLP
  - Borrower’s Counsel: Young Minney & Corr
  - Financial Advisor: Campanile Group, Inc.
  - Bond Trustee: Computershare Trust Company, N.A.

Robby Biegler

6. Resolution No. 22-24 – Authorizing the issuance of revenue bonds in an amount not to exceed \$27,000,000 to refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping of educational facilities located in Los Angeles County for use by Partnerships to Uplift Communities Los Angeles and Partnerships to Uplift Communities Lake View Terrace (Action Item)
- Borrower: Southern California Charter School Properties, LLC
  - Bond Counsel: Orrick Herrington & Sutcliffe LLP
  - Underwriter: RBC Capital Markets
  - Underwriter’s Counsel: Kutak Rock
  - Borrower’s Counsel: Procopio
  - Financial Advisor: Buck Financial Advisors LLC
  - Bond Trustee: Zions Bancorporation, N.A.

Katrina Johantgen

7. Resolution No. 22-25 - Approving the Charter School Facilities Credit Enhancement Grant Program (CDFFA #84.354A) Award in an Amount Not to Exceed \$2,000,000 to The Classical Academy, Incorporated, located San Diego County. (Action Item)
8. Public Comments
9. Adjournment

Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

### NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on May 26, 2022. The following dates have been reserved for the future 2022 Authority meetings:

June 30, 2022  
September 29, 2022

July 28, 2022  
October 27, 2022  
December 1, 2022

August 25, 2022  
November 10, 2022

**FOR ADDITIONAL INFORMATION**

Katrina Johantgen, Executive Director  
300 South Spring Street, Suite 8500  
Los Angeles, California 90013  
(213) 620-2305

The agenda is also available on the Authority's website: <http://www.treasurer.ca.gov/csfa/index.asp>

- \* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The California School Finance Authority (Authority) complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.