CALIFORNIA SCHOOL FINANCE AUTHORITY

300 South Spring Street, Suite 8500 Los Angeles, CA 90013 Telephone: (213) 620-4608 Fax: (213) 620-6309

915 Capítol Mall, Suite 101 Sacramento, CA 95814 Telephone: (916) 651-7710 Fax: (916) 651-7709

AMENDED

AGENDA

CALIFORNIA SCHOOL FINANCE AUTHORITY

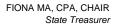
Public Participation Call-In Number* (877) 810-9415 Participant Code: 6535126

Thursday, September 29, 2022, at 10:30 a.m.

Pursuant to Government Code section 11133, California School Finance Authority Board Members may participate remotely from teleconferencing locations. Further, participants and interested parties are also encouraged to participate remotely.

OPEN SESSION

- 1. Call to Order and Roll Call
- Katrina Johantgen 2. Approval of the August 19, 2022, Board Meeting Minutes (Action Item) Katrina Johantgen 3. Executive Director's Report (Information Item) Katrina Johantgen 4. Presentation of the Charter School Revolving Loan Fund Program 2021-22 Annual Report (Information Item) **Robert Biegler** 5. Resolution No. 22-46 – Resolution of The California School Finance Authority Authorizing the Issuance of Revenue Bonds in An Amount Not to Exceed \$310,000,000 To Finance And/or Refinance the Acquisition, Construction, Expansion, Remodeling, Renovation, Improvement, Furnishing and Equipping of Educational Facilities Located in Los Angeles County for Use by Delta Properties, Inc. on Behalf of Green Dot Public Schools California (Action Item) Issuer: California School Finance Authority • Underwriter: Robert W. Baird & Co. • Underwriter's Counsel: Quarles & Brady LLP • Financial Advisor: **Buck Financial Advisors LLC** • Bond Counsel: Orrick, Herrington & Sutcliffe LLP • Borrower's Counsel: Musick Peeler LLP • Issuer's Counsel: Norton Rose Fulbright US LLP . Trustee: Zions Bancorporation, National Association .



MEMBERS

TONY THURMOND State Superintendent of Public Instruction

JOE STEPHENSHAW Director of Finance

KATRINA M. JOHANTGEN Executive Director



Presented by

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- Resolution No. 22-47 Approval of The Charter Access to Bank Loan Enhancement Program (Charter ABLE) (CFDA #84.354A) Award in An Amount Not to Exceed \$2,000,000 To Delta Properties Inc., On Behalf of Green Dot Public Schools California (Action Item)
- Resolution No. 22-48 Adoption of Proposed Regulations for the Charter Finance
 Ryan Storey
 Enhancement Program (Charter FINE) pursuant to the federal Expanding Quality
 Charter Schools Program Grants for Credit Enhancement for Charter School
 Facilities (CFDA #84.354A) (Action Item)
- 8. Public Comments
- 9. Adjournment
- Note: Amounts reflected in a resolution are estimates and the actual amount of the resolution, as of the date of the meeting, may decrease from the corresponding posted amount, or may be increased by no more than 10% over the corresponding posted amount. Items designated for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

NOTICE

If there is a business need to conduct a meeting, it is anticipated that the next Authority meeting will be held on <u>October 27, 2022</u>. The following dates have been reserved for the future 2022 Authority meetings:

November 10, 2022

December 1, 2022

FOR ADDITIONAL INFORMATION

Katrina Johantgen, Executive Director 300 South Spring Street, Suite 8500 Los Angeles, California 90013 (213) 620-2305

The agenda is also available on the California School Finance Authority's website: <u>http://www.treasurer.ca.gov/csfa/index.asp</u>

* Interested members of the public may use this number to call in to listen to and/or comment on items before the California School Finance Authority (Authority). Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation, but the Board is not responsible for unforeseen technical difficulties that may occur. The Board is under no obligation to postpone or delay its meeting in the event such technical difficulties occur before or during the meeting.

The Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Authority no later than five calendar days before the meeting at (916) 651-7710 and Telecommunication Device for the Deaf (TDD) at (916) 654-5610.