

**NOTICE OF PROPOSED FINANCING
BY THE CALIFORNIA SCHOOL FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that on May 2, 2023, the California School Finance Authority (the “Authority”) will hold a public hearing, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), with respect to the proposed issuance and sale of revenue bonds, pursuant to a plan of financing and in one or more series from time to time, on behalf of Southern California Charter School Properties, LLC (the “Borrower”), a California limited liability company, whose sole member is a California nonprofit public benefit corporation, in an aggregate principal amount not to exceed \$27,000,000 (the “Bonds”).

The proceeds of the Bonds will be used to (1) refinance the acquisition, construction, expansion, remodeling, renovation, improvement, furnishing and/or equipping (the “Project”) of the charter school educational facilities known as (a) PUC CALS Charter Middle and Early College High School (the “Figueroa School”), located at 7350 North Figueroa Street, Los Angeles, CA 90041 (the “Figueroa Campus”), in an amount not to exceed \$8,000,000; and (b)(i) PUC Community Charter Middle School and PUC Community Charter Early College High School and (ii) PUC Lakeview Charter Academy (together, the “Eldridge Schools”), located at 11500 Eldridge Avenue, Los Angeles, CA 91342 (the “Eldridge Campus”), in an amount not to exceed \$19,000,000, (2) pay certain expenses incurred in connection with the issuance of the Bonds, and (3) fund a debt service reserve fund and a repair and replacement fund with respect to the Bonds. The Figueroa Campus is owned by the Borrower and operated as a public charter school by Partnerships to Uplift Communities Los Angeles, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code. The Eldridge Campus is owned by the Borrower and operated as a public charter school by Partnerships to Uplift Communities Lake View Terrace, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code. The Figueroa School serves approximately 510 students in grades 6 through 12. The Eldridge Schools serve 820 students in grades 6 through 12.

The hearing will commence at 9:30 a.m., local time, or as soon thereafter as the matter can be heard. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and locations of the Project proposed to be financed may attend the public hearing in person or by phone at 844-291-4185 (participant code 9072570), or may, prior to the time of the hearing, submit written comments to Katrina M. Johantgen, Executive Director, California School Finance Authority, 901 P St. Room 102, Sacramento, CA 95814. The Authority reserves the right to limit the time available to any person presenting comments. Information concerning the Bonds and the Project is available from the Authority at the address given above.

Dated: April 25, 2023