

**90-Day Letter of Intent (LOI) Credit Pricing - 2013 2nd Round Projects**  
**REVISED**

TCAC APPLICATION NUMBER	PROJECT NAME	CITY	REGION	ANALYST	INVESTOR NAME	APP EQUITY PRICING -	APP EQUITY PRICING -	90 DAY LOI PRICING -	90 DAY LOI PRICING -
						Federal	State	Federal	State
CA-13-095	Snapdragon Place Apartments Phase I	Ventura	Central Coast Region	BS	Wells Fargo	\$1.00372	\$0.00000	\$1.00300	\$0.00000
CA-13-096	Casas de las Flores	Carpinteria	Rural	DT	National Equity Fund	\$0.99103	\$0.00000	\$1.02445	\$0.00000
CA-13-100	Parkside Studios	Sunnyvale	South & West Bay Region	BS	National Equity Fund	\$1.02000	\$0.67544	\$1.06094	\$0.77960
CA-13-102	1585 Studios	Mountain View	South & West Bay Region	BS	Red Stone Equity Partners	\$0.93963	\$0.65000	\$1.01380	\$0.65000
CA-13-104	Japantown Senior Apartments	San Jose	South & West Bay Region	BS	Red Stone Equity Partners	\$1.03013	\$0.70000	\$1.05430	\$0.70000
CA-13-105	Playa Senior Affordable Housing	Los Angeles	City of Los Angeles	MP	Wells Fargo	\$1.05000	\$0.00000	\$1.10500	\$0.00000
CA-13-110	Arrowhead Vista Apartments	San Bernardino	Inland Empire Region	DN	Wells Fargo	\$0.93991	\$0.00000	\$0.98000	\$0.00000
CA-13-111	Vermont Manzanita	Los Angeles	City of Los Angeles	MP	Wells Fargo	\$1.05000	\$0.00000	\$1.12000	\$0.68000
CA-13-113	The Six	Los Angeles	City of Los Angeles	JW	National Equity Fund	\$0.99072	\$0.00000	\$1.01520	\$0.00000
CA-13-114	Half Moon Village Phase II	Half Moon Bay	South & West Bay Region	DT	Wells Fargo	\$1.04532	\$0.00000	\$1.13531	\$0.00000
CA-13-118	Bradford Apartments	Stockton	Central Valley Region	BS	US Bancorp	\$0.90779	\$0.00000	\$0.96560	\$0.00000
CA-13-119	Westgate Townhomes	Stockton	Central Valley Region	BS	US Bancorp	\$0.90617	\$0.00000	\$1.00560	\$0.00000
CA-13-123	Lilly Hill Apartments	Needles	Inland Empire Region	JW	Prestige Affordable Housing Equity Partners	\$0.89000	\$0.00000	\$0.88310	\$0.00000
CA-13-124	West Capitol Courtyards II	West Sacramento	Capital Northern	ML	WNC Associates	\$0.96000	\$0.00000	\$0.95000	\$0.00000
CA-13-126	Sunset Valley Duplexes	Wheatland	Rural	DT	Wells Fargo	\$1.04284	\$0.64557	\$1.04262	\$0.65000
CA-13-133	Oceana Apartments	Huntington Beach	Orange County	JW	Hudson Housing Capital	\$1.05000	\$0.00000	\$1.06783	\$0.00000
CA-13-134	Calistoga Family Apartments	Calistoga	North and East Bay Region	DT	Alliant Capital	\$0.93991	\$0.62494	\$0.90750	\$0.60000
CA-13-135	Crenshaw Family Apartments	Los Angeles	City of Los Angeles	MP	Alliant Capital	\$0.98490	\$0.00000	\$1.03500	\$0.00000
CA-13-137	Reedley Family Apartments	Reedley	Rural	DT	Alliant Capital	\$0.93491	\$0.62494	\$0.97000	\$0.60000
CA-13-138	Verano Apartments	Perris	Inland Empire Region	DN	Union Bank	\$1.02000	\$0.00000	\$1.03000	\$0.00000
CA-13-139	MacArthur Park Apartments Phase B	Los Angeles	City of Los Angeles	MP	Goldman Sachs	\$1.03000	\$0.00000	\$1.04500	\$0.00000
CA-13-140	Harding Apartments	San Fernando	Balance of Los Angeles County	MP	Alliant Capital	\$1.02667	\$0.00000	\$1.02000	\$0.00000
CA-13-143	1701 Martin Luther King Jr. Way	Oakland	North and East Bay Region	CH	National Equity Fund	\$0.97008	\$0.00000	\$1.04400	\$0.00000
CA-13-144	Ohlone Gardens	El Cerrito	North and East Bay Region	CH	Union Bank	\$1.05000	\$0.65684	\$1.13000	\$0.71104
CA-13-148	Whittier Place Housing	Whittier	Balance of Los Angeles County	JW	Enterprise Community Investment	\$0.93366	\$0.00000	\$1.01860	\$0.00000
CA-13-152	Alpha Square	San Diego	San Diego County	DN	US Bancorp	\$0.93500	\$0.00000	\$0.98800	\$0.00000
CA-13-155	Marion Villas Apartments	Kingsburg	Central Region	DT	PNC Real Estate	\$0.87489	\$0.63896	\$0.91800	\$0.66140
CA-13-158	Eucalyptus Park	Inglewood	Balance of Los Angeles County	MP	Union Bank	\$1.04989	\$0.00000	\$1.05000	\$0.00000
CA-13-159	El Monte Gateway Project	El Monte	Balance of Los Angeles County	MP	Union Bank	\$0.96990	\$0.00000	\$1.10250	\$0.00000
CA-13-161	Vernon Family Apartments	Vernon	Balance of Los Angeles County	JW	Red Stone Equity Partners	\$0.97000	\$0.00000	\$1.04989	\$0.00000
CA-13-162	Long Beach & 21st Apartments	Long Beach	Balance of Los Angeles County	JW	Red Stone Equity Partners	\$1.02000	\$0.00000	\$1.03989	\$0.00000
CA-13-167	Sunnylane Village	Bakersfield	Central Valley Region	BS	RBC Capital Markets	\$0.93000	\$0.00000	\$0.97490	\$0.00000
CA-13-168	Turner Apartments	Los Angeles	City of Los Angeles	JW	RBC Capital Markets	\$0.99000	\$0.00000	\$0.99990	\$0.00000
CA-13-170	Viking Village	Fresno	Central Valley Region	BS	PNC Real Estate	\$0.90436	\$0.63895	\$0.96510	\$0.68605
CA-13-173	Avery Gardens	Elk Grove	Capital Northern	ML	Wells Fargo	\$0.98000	\$0.64964	\$1.02000	\$0.65000
CA-13-174	Courtleigh Villas	Los Angeles	City of Los Angeles	JW	National Equity Fund	\$0.89991	\$0.00000	\$0.95974	\$0.00000
CA-13-177	Autumn Village Apartments	Clearlake	Rural	DT	National Equity Fund	\$0.91991	\$0.00000	\$0.90400	\$0.00000
CA-13-178	North Santa Fe Apartments	Vista	San Diego County	DN	Union Bank	\$1.04969	\$0.00000	\$1.05500	\$0.00000
CA-13-179	Azusa Apartments	Azusa	Balance of Los Angeles County	JW	Union Bank	\$0.91132	\$0.00000	\$0.98636	\$0.64993
CA-13-182	Lofts on Landis	Chula Vista	San Diego County	DN	Wells Fargo	\$1.05000	\$0.00000	\$1.07620	\$0.00000
CA-13-185	Lompoc Terrace	Lompoc	Central Coast Region	BS	Union Bank	\$0.93000	\$0.00000	\$1.01000	\$0.00000
CA-13-186	Vermont Villas	Los Angeles	City of Los Angeles	JW	Enterprise Community Investment	\$0.96000	\$0.00000	\$1.02500	\$0.00000
CA-13-188	Forest Winds Apartments Rehab	Windsor	North and East Bay Region	CH	Wells Fargo	\$1.02377	\$0.63376	\$1.09348	\$0.63467
CA-13-869	Berkeley Scattered Site	Berkeley	North and East Bay Region	CH	US Bancorp	\$1.05000	\$0.68300	\$1.04000	\$0.65000
CA-13-870	Strawberry Creek Lodge	Berkeley	North and East Bay Region	CH	Enterprise Community Investment	\$1.02000	\$0.64204	\$1.05000	\$0.60937