

**90-Day Letter of Intent (LOI) Pricing
2014 First Round Projects**

TCAC APPLICATION NUMBER	PROJECT NAME	CITY	REGION	ANALYST	INVESTOR	APP EQUITY PRICING - FEDERAL	APP EQUITY PRICING - STATE	90 DAY LOI PRICING - FEDERAL	90 DAY LOI PRICING - STATE
CA-14-003	Siena Apartments	Fontana	Inland Empire Region	ML	Boston Capital	\$0.95990	\$0.00000	\$0.98000	\$0.00000
CA-14-005	Cornerstone Family Apartments	San Leandro	North and East Bay Region	CH	Wells Fargo	\$1.06280	\$0.72879	\$1.15990	\$0.75540
CA-14-008	Richardson Hall	San Francisco	San Francisco County	CH	Bank of America	\$1.05407	\$0.00000	\$1.13008	\$0.00000
CA-14-013	Tower Park Senior Housing	Modesto	Central Valley Region	BS	Wells Fargo	\$0.98639	\$0.00000	\$1.11000	\$0.65000
CA-14-014	Morro Del Mar Senior Apartment	Morro Bay	Rural	DT	City Real Estate Advisors	\$0.97000	\$0.75000	\$0.97000	\$0.75000
CA-14-015	Villa Del Norte	Rancho Cucamonga	Inland Empire Region	DC	Bank of America	\$0.99916	\$0.00000	\$1.06905	\$0.00000
CA-14-020	Curtis Park Court	Sacramento	Capital and Northern Region	ML	Alliant Capital, LTD	\$0.93636	\$0.65000	\$1.02210	\$0.64820
CA-14-022	Yarrow Village	Fortuna	Rural	DT	Raymond James	\$0.92500	\$0.00000	\$0.92500	\$0.00000
CA-14-023	Selma Community Housing	Los Angeles	City of Los Angeles	JW	Union Bank	\$0.99525	\$0.00000	\$1.11500	\$0.00000
CA-14-024	Quartz Ridge Apts.	Auburn	Capital and Northern Region	DT	Boston Financial	\$1.00000	\$0.65000	\$1.05000	\$0.75000
CA-14-026	Riverland Apartments	Reedley	Rural	DT	Alliant	\$0.93000	\$0.75000	\$0.97500	\$0.65000
CA-14-028	Diamond Place Apartments	San Andreas	Rural	DT	Boston Financial	\$0.93000	\$0.72000	\$0.92220	\$0.75000
CA-14-030	Warthan Place Apartments	Coalinga	Rural	DT	RBC Capital Markets	\$0.96000	\$0.70000	\$0.98500	\$0.73000
CA-14-031	Mather Veterans Village	Rancho Cordova	Capital and Northern Region	ML	Wells Fargo	\$0.92592	\$0.64403	\$1.10000	\$0.76000
CA-14-032	Bishop Paiute LIHTC B-23 Project	Bishop	Rural	DT	Prestige	\$0.90991	\$0.60994	\$0.91500	\$0.61000
CA-14-035	Baldwin Park Transit Center Apartments	Baldwin Park	Balance of Los Angeles County	JW	Aegon	\$0.98000	\$0.00000	\$0.97500	\$0.00000
CA-14-036	Castillo Del Sol Apartments	Ventura	Central Coast Region	BS	National Equity Funds	\$0.94991	\$0.64994	\$1.00000	\$0.65000
CA-14-038	Paradise Creek Housing	National City	San Diego County	DC	Union Bank	\$1.04990	\$0.00000	\$1.09500	\$0.00000
CA-14-039	Foster Square Senior Housing	Foster City	South and West Bay Region	BS	Wells Fargo	\$1.10000	\$0.00000	\$1.16000	\$0.65000
CA-14-040	Taylor Yard Senior Housing	Los Angeles	City of Los Angeles	JW	Hudson Housing Capital	\$1.04900	\$0.00000	\$1.05250	\$0.00000
CA-14-043	Solvang Senior Housing	Solvang	Rural	DT	Alliant	\$0.93491	\$0.00000	\$0.94550	\$0.00000
CA-14-044	Sanger Crossing Apartments	Sanger	Rural	DT	Boston Financial	\$0.96000	\$0.06497	\$0.96500	\$0.75000
CA-14-047	Magnolia Place Senior Apartments	Greenfield	Rural	DT	US Bank	\$0.93991	\$0.00000	\$1.00000	\$0.00000
CA-14-048	Newcomb Court Apartments	Porterville	Central Valley Region	CH	Boston Capital	\$0.94000	\$0.64969	\$1.00000	\$0.70000
CA-14-049	Descanso Place III	Bakersfield	Central Valley Region	BS	Alliant	\$0.93491	\$0.00000	\$0.96350	\$0.00000
CA-14-053	Las Palmeras	Imperial	Rural	DT	Raymond James	\$0.92000	\$0.70000	\$0.96000	\$0.72000
CA-14-057	Immanuel Senior Housing	Long Beach	Balance of Los Angeles County	MP	Union Bank	\$0.97990	\$0.00000	\$1.12000	\$0.00000
CA-14-058	Home Front at Camp Anza	Riverside	Inland Empire Region	DC	US Bank	\$0.97650	\$0.00000	\$1.12000	\$0.00000
CA-14-059	Palmer Villas Senior Apartments	Huron	Rural	DT	City Real Estate Advisors	\$0.98361	\$0.00000	\$0.95000	\$0.00000
CA-14-060	Glendale Arts Colony	Glendale	Balance of Los Angeles County	JW	Red Stone	\$1.00000	\$0.00000	\$1.08010	\$0.00000
CA-14-063	Gray's Meadow	Santa Rosa	North and East Bay Region	CH	Raymond James	\$0.97573	\$0.00000	\$1.09868	\$0.00000
CA-14-064	Arcata Bay Crossing	Arcata	Rural	DT	PNC Real Estate	\$0.94991	\$0.00000	\$0.93500	\$0.00000
CA-14-065	Oak Park Apartments II	Paso Robles	Rural	DT	Wells Fargo	\$0.97995	\$0.00000	\$1.03000	\$0.00000
CA-14-067	Gateway Apartments	Los Angeles	City of Los Angeles	JW	National Equity Funds	\$0.96501	\$0.67001	\$1.04180	\$0.70000
CA-14-068	City Yard Workforce Housing	Buena Park	Orange County	MP	Bank of America	\$0.97000	\$0.00000	\$1.11000	\$0.00000
CA-14-070	San Jacinto Village Apartments	San Jacinto	Inland Empire Region	DC	WNC & Associates	\$0.90000	\$0.00000	\$0.89000	\$0.00000
CA-14-073	Cedar Springs Apartments	La Verne	Balance of Los Angeles County	JW	Enterprise Community Investment	\$0.97070	\$0.00000	\$1.08300	\$0.00000
CA-14-074	South Street Apartments	San Luis Obispo	Central Coast Region	BS	Aegon	\$0.96000	\$0.65000	\$0.97500	\$0.65000
CA-14-076	MidPen Armory Apartments	Sunnyvale	South and West Bay Region	BS	Union Bank	\$1.04229	\$0.68250	\$1.10000	\$0.71500
CA-14-077	Paloma Terrace	Los Angeles	City of Los Angeles	JW	Wells Fargo	\$1.05000	\$0.00000	\$1.17000	\$0.00000
CA-14-079	Willow Housing	Menlo Park	South and West Bay Region	BS	National Equity Funds	\$1.02700	\$0.75000	\$1.02700	\$0.75000
CA-14-083	Donner Lofts	San Jose	South and West Bay Region	CH	Bank of America/Merrill Lynch	\$1.10000	\$0.00000	\$1.15000	\$0.00000
CA-14-832	Arbor Creek Senior	Sacramento	Capital and Northern Region	ML	US Bank	\$0.99000	\$0.65000	\$1.03250	\$0.65000
CA-14-833	Oak Creek Terrace	Napa	North and East Bay Region	CH	Merritt Community Capital Corporation	\$0.98159	\$0.63969	\$1.02882	\$0.68877
CA-14-836	Villa Primavera	Calexico	Inland Empire Region	DC	City Real Estate Advisors	\$0.94991	\$0.72000	\$0.99600	\$0.70000
CA-14-837	Canyon View Senior Apartments	Colfax	Capital and Northern Region	CH	East West Bank	\$0.96990	\$0.70000	\$1.16000	\$0.65000
CA-14-838	Cambrian Center	San Jose	South and West Bay Region	BS	Bank of America/Merrill Lynch	\$1.07209	\$0.71893	\$1.12000	\$0.65000