

MEETING NOTICE
AND
AGENDA

CHILDREN'S HOSPITAL BOND ACT FINANCE COMMITTEE

Children's Hospital Bond Act of 2008 (Prop 3)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
August 20, 2014
10:00 AM
(or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and
Port Security Committee meeting)**

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
3. Approval of the March 20, 2013, Children's Hospital Bond Act Finance Committee Minutes.
4. Consideration of Resolution VII under the Children's Hospital Bond Act of 2008, (i) amending the provisions of Resolution V which authorized the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed \$113,890,000 and (ii) authorizing the issuance of State of California Children's Hospital Bonds or Commercial Paper Notes in the principal amount not to exceed \$107,960,000*.
5. Consideration of Resolution VIII under the Children's Hospital Bond Act of 2008, authorizing the issuance of State of California Children's Hospital Refunding Bonds.
6. Public Comment.
7. Adjournment.

The Children's Hospital Bond Act Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Children's Hospital Bond Act Finance Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jamie Teves-Fuentes no later than five calendar days before the meeting at (916) 651-9390 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Jamie Teves-Fuentes of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 651-9390. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

* Note: The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

**State of California
MEMORANDUM**

State Treasurer's Office

Date: August 8, 2014

To: Mr. Bill Lockyer
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. Michael Cohen
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

Mr. John Chiang
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

From: Jamie Teves-Fuentes
State Treasurer's Office

Subject: August 20, 2014, Children's Hospital Bond Act Finance Committee Meeting

A meeting of the Children's Hospital Bond Act Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee meeting) on Wednesday, August 20, 2014, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, for the following bond act(s):

Children's Hospital Bond Act of 2008 (Prop 3)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

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Attachment