

MEETING NOTICE
AND
AGENDA

HIGH-SPEED PASSENGER TRAIN FINANCE COMMITTEE

Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (Prop 1A)

**State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, California
Wednesday, August 18, 2021
10:00 A.M.**

(or upon adjournment of the Pooled Money Investment Board meeting)

**Public Participation Call-In Number*
(877) 810-9415
Participant Code: 6535126**

Interested parties are encouraged to join the meeting via the Public Participation Call-In Number found above. Public participation and comment periods will not be impacted.

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of the California State Transportation Agency
 - Chairperson of the California High-Speed Rail Authority
3. Approval of the August 21, 2019 High-Speed Passenger Train Finance Committee Minutes.
4. Consideration of Resolution XV under the Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century, authorizing the issuance of State of California High-Speed Passenger Train Refunding Bonds or Refunding Commercial Paper Notes to effect a favorable reorganization of the debt structure of the State of California in an aggregate principal amount not to exceed the aggregate principal amount necessary to refund the State of California Federally Taxable General Obligation High-Speed Passenger Train Bonds, Series 2017C.
5. Public Comment.
6. Adjournment.

The High-Speed Passenger Train Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

* Interested members of the public may use this number to call in to listen to and/or comment on items before the Committee. Additional instructions will be provided to callers once they call the indicated number. This call-in number is provided as an option for public participation but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

State of California
MEMORANDUM

State Treasurer's Office

Date: August 6, 2021

To: Ms. Fiona Ma, CPA
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. David S. Kim
Secretary
California State Transportation Agency
915 Capitol Mall, Suite 350B
Sacramento, CA 95814

Ms. Betty T. Yee
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

Mr. Tom Richards
Chairperson
California High-Speed Rail Authority
770 L Street, Suite 620
Sacramento, CA 95814

Ms. Keely Martin Bosler
Director of Finance
Department of Finance
State Capitol, Room 1145
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

Subject: High-Speed Passenger Train Finance Committee – August 18, 2021

A meeting of the High-Speed Passenger Train Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the Pooled Money Investment Board meeting) on Wednesday, August 18, 2021 in the State Treasurer's Office, 915 Capitol Mall, Room 110, Sacramento, CA for the following bond act(s):

Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century (Prop 1A)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

Finance Committee members may participate remotely via teleconference. Interested parties are encouraged to join the meeting via the Public Participation Call-In number stated in the attached Meeting Notice and Agenda. Public participation and comment periods will not be impacted.

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