

MEETING NOTICE
AND
AGENDA

DISASTER PREPAREDNESS AND FLOOD PREVENTION BOND FINANCE COMMITTEE

Disaster Preparedness and Flood Prevention Bond Act of 2006 (Prop 1E)

**State Treasurer's Office
915 Capitol Mall, Room 587
Sacramento, California
Wednesday, August 17, 2022
10:00 A.M.**

**(or upon adjournment of the California Drought, Water, Parks, Climate, Coastal Protection, and
Outdoor Access For All Finance Committee meeting)**

**Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

Interested parties are encouraged to join the meeting via the Public Participation Call-In Number found above to listen to and/or comment on items before the Disaster Preparedness and Flood Prevention Bond Finance Committee ("Committee"). Additional instructions will be provided to participants once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
3. Approval of the February 19, 2020, Disaster Preparedness and Flood Prevention Bond Finance Committee Minutes.
4. Consideration of Resolution XXI under the Disaster Preparedness and Flood Prevention Bond Act of 2006, (i) amending the provisions of Resolution XIX, which authorized the issuance of State of California Disaster Preparedness and Flood Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$600,000,000, and (ii) authorizing the issuance of State of California Disaster Preparedness and Flood Prevention Bonds or Commercial Paper Notes in the principal amount not to exceed \$346,587,158*.
5. Consideration of Resolution XXII under the Disaster Preparedness and Flood Prevention Bond Act of 2006, authorizing the issuance of State of California Disaster Preparedness and Flood Prevention Refunding Bonds.
6. Public Comment.
7. Adjournment.

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.

* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount.

State of California
M E M O R A N D U M

State Treasurer's Office

Date: August 5, 2022

To: Ms. Fiona Ma, CPA
State Treasurer
State Treasurer's Office
915 Capitol Mall, Room 110
Sacramento, CA 95814

Mr. Joe Stephenshaw
Director of Finance
Department of Finance
1021 O Street, Suite 3110
Sacramento, CA 95814

Ms. Betty T. Yee
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

Subject: Disaster Preparedness and Flood Prevention Bond Finance Committee – August 17, 2022

A meeting of the Disaster Preparedness and Flood Prevention Bond Finance Committee has been scheduled for 10:00 A.M. (or upon adjournment of the California Drought, Water, Parks, Climate, Coastal Protection, and Outdoor Access For All Finance Committee meeting) on Wednesday, August 17, 2022, in the State Treasurer's Office, 915 Capitol Mall, Room 587, Sacramento, CA for the following bond act(s):

Disaster Preparedness and Flood Prevention Bond Act of 2006 (Prop 1E)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

Finance Committee members may participate remotely or in person. Interested parties are encouraged to join the meeting via the Public Participation Call-In number stated in the attached Meeting Notice and Agenda. Public participation and comment periods will not be impacted.

The Disaster Preparedness and Flood Prevention Bond Finance Committee ("Committee") complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

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