

MEETING NOTICE
AND
AGENDA

**WATER SECURITY, CLEAN DRINKING WATER, COASTAL AND BEACH PROTECTION ACT OF 2002
FINANCE COMMITTEE**

Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 (Prop 50)

**State Treasurer's Office
901 P Street, Room 411-B
Sacramento, California 95814
Wednesday, February 14, 2024
11:00 A.M.**

**(or upon adjournment of the Water Quality, Supply, and Infrastructure Improvement
Finance Committee meeting)**

**Public Participation Call-In Number
(877) 810-9415
Participant Code: 6535126**

Interested members of the public may use the Public Participation Call-In Number found above to listen to and/or comment on items before the Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee ("Committee"). Additional instructions will be provided to callers once they call the indicated number. The call-in number is provided as an option for public participation, but the Committee is not responsible for unforeseen technical difficulties that may occur. The Committee is under no obligation to postpone or delay its meeting in the event such technical difficulties occur during or before the meeting.

1. Call Meeting to Order.
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
3. Approval of the February 15, 2023, Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee Minutes.
4. Consideration of Resolution XXX under the Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002, (i) amending the provisions of Resolution XXVIII which authorized the issuance of State of California Water Security, Clean Drinking Water, Coastal and Beach Protection Bonds or Commercial Paper Notes in the principal amount not to exceed \$65,000,000 and (ii) authorizing the issuance of State of California Water Security, Clean Drinking Water, Coastal and Beach Protection Bonds or Commercial Paper Notes in the principal amount not to exceed \$173,874,000*.
5. Consideration of Resolution XXXI under the Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002, authorizing the issuance of State of California Water Security, Clean Drinking Water, Coastal and Beach Protection Refunding Bonds.

* Note: The amount of the resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount.

Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee
Meeting Notice and Agenda

February 2, 2024

Page 2

6. Public Comment.

7. Adjournment.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Room 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.

**State of California
MEMORANDUM**

State Treasurer's Office

Date: February 2, 2024

To: Ms. Fiona Ma, CPA
State Treasurer
State Treasurer's Office
901 P Street, Room 411-B
Sacramento, CA 95814

Mr. Joe Stephenshaw
Director of Finance
Department of Finance
1021 O Street, Suite 3110
Sacramento, CA 95814

Ms. Malia Cohen
State Controller
Office of State Controller
300 Capitol Mall, Suite 1850
Sacramento, CA 95814

From: Vicki AuYeung
State Treasurer's Office

**Subject: Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002
Finance Committee Meeting – February 14, 2024**

A meeting of the Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 Finance Committee ("Committee") has been scheduled for 11:00 A.M. (or upon adjournment of the Water Quality, Supply, and Infrastructure Improvement Finance Committee meeting) on Wednesday, February 14, 2024 in the State Treasurer's Office, 901 P Street, Room 411-B, Sacramento, CA for the following bond act(s):

Water Security, Clean Drinking Water, Coastal and Beach Protection Act of 2002 (Prop 50)

The purpose of the meeting is to address the matters identified in the attached Meeting Notice and Agenda.

Questions or requests for additional information prior to the Committee meeting may be referred to Vicki AuYeung of the State Treasurer's Office, 901 P Street, Room 313-A, Sacramento, CA 95814 at (800) 900-3873. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov under "Bond Finance."

The Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Vicki AuYeung no later than five calendar days before the meeting at (800) 900-3873. From a California Relay (telephone) Service for the Deaf or Hearing Impaired TDD Device, please call (800) 735-2929 or from a voice phone, (800) 735-2922.