

P. M. I. B.

Wednesday, November 20, 2019

10:00 a.m.

PMIB Meeting

DESIGNATION

POOLED MONEY INVESTMENT ACCOUNT

PORTFOLIO SUMMARY REPORT

November 20, 2019

(Dollars in Billions)

	10/31/19	09/30/19	Change From Prior Month	10/31/18
Total Portfolio				
Amount	\$91.359	\$97.439	(\$6.080)	\$84.679
Effective Yield	2.144%	2.248%	-0.104%	2.185%
Quarter-to-date Yield	2.190%	2.335%	-0.145%	2.144%
Year-to-date Yield	2.301%	2.335%	-0.034%	2.036%
Average Life (in days)	203	185	18	201
AB 55 Loans (Government Code §16312 and §16313)				
Approved	\$0.790	\$0.796	(\$0.006)	\$0.724
Disbursed	\$0.590	\$0.600	(\$0.010)	\$0.348
Local Agency Investment Fund				
Deposits	\$24.836	\$24.546	\$0.29	\$20.205
Number of Participants	2,369	2,373	(4)	2,397

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on November 20, 2019, has determined and designated the amount of money available for deposit and investment as of November 13, 2019, under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

1. In accordance with Treasurer's Office policy, for deposit in demand bank accounts as:

a. Compensating Balance for Services \$ 286,600,000

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

b. Interest Bearing Accounts for Cash Flow Variability: \$ 1,000,000,000
 JP Morgan Chase Bank \$ 500,000,000
 Bank of the West \$ 500,000,000

The interest bearing bank account designation represents targeted balances to be averaged over one month's period to smooth cash flow variability. The balances may fluctuate above and below these amounts as needed to manage cash flow variances and to meet daily liquidity needs. Interest earnings for these accounts will be calculated according to the terms of the agreement between the Treasurer's Office and the account's depository bank, paid monthly and recorded as a deposit into the state's main demand deposit account, and allocated quarterly by the State Controller's Office as directed by Government Code 16475 and Government Code 16480.6.

2. In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
(1)	11/18/2019	11/22/2019	\$ 1,700,950,000	\$ (5,636,900,000)	\$ 4,837,200,000	\$ (799,700,000)
(2)	11/25/2019	11/29/2019	\$ (4,983,950,000)	\$ (10,620,850,000)	\$ 4,837,200,000	\$ (5,783,650,000)
(3)	12/2/2019	12/6/2019	\$ (1,095,650,000)	\$ (11,716,500,000)	\$ 4,837,200,000	\$ (6,879,300,000)
(4)	12/9/2019	12/13/2019	\$ 1,990,150,000	\$ (9,726,350,000)	\$ 4,837,200,000	\$ (4,889,150,000)

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of \$ 286,600,000.

POOLED MONEY INVESTMENT BOARD:

Chair

Member

Member

Dated: November 20, 2019

* Government Code

POOLED MONEY INVESTMENT ACCOUNT

INTEREST BEARING DEMAND DEPOSIT ACCOUNTS REPORT

November 20, 2019

	10/31/19	09/30/19
JPMorgan Chase Bank		
Average Daily Balance	\$414,000,000	\$420,000,000
Effective Rate	2.03%	2.28%
Bank of the West		
Average Daily Balance	\$476,612,903	\$7,000,000
Effective Rate	2.08%	2.33%

PMIB Meeting

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POOLED MONEY INVESTMENT BOARD
 (Surplus Money Investment Fund)
 Period October 1 through October 31, 2019

DECLARATION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
<hr/>	
TOTAL \$	14,318,054,000.00*

REDUCTION OF SURPLUS MONEY

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
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TOTAL \$	15,691,276,000.00*

POOLED MONEY INVESTMENT BOARD

 Member

 Chair

 Member

Dated: November 20, 2019

*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
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0005000	SAFENEIGH PKS, CLNTR,CLNAIR/	2,000	2,647,000
0006000	DISABILITY ACCESS ACCOUNT	339,000	40,257,000
0007000	BREAST CANCER RESEARCH ACCOUNT	102,000	748,000
0009000	BREAST CANCER CONTROL ACCOUNT	12,000	471,000
0012000	ATTY GEN ANTITRUST ACCOUNT	4,545,000	4,794,000
0014000	HAZARDOUS WASTE CONTROL ACCT	7,370,000	29,047,000
0017000	FINGERPRINT FEES ACCOUNT	51,755,000	151,046,000
0018000	SITE REMEDIATION ACCOUNT	58,525,000	80,236,000
0023000	FARMWORKER REMEDIAL ACCOUNT	78,000	1,196,000
0028000	UNIFIED PROGRAM ACCOUNT	1,158,000	6,105,000
0032000	FIREARM SAFETY ACCOUNT	85,000	6,033,000
0033000	STATE ENERGY CONSER ASST ACCT	227,000	10,609,000
0035000	SURFACE MINING & RECLAMATION	23,000	7,316,000
0041000	AERONAUTICS ACCOUNT	867,000	775,000
0042000	STATE HIGHWAY ACCOUNT	608,785,000	764,788,000
0044000	MOTOR VEHICLE ACCOUNT	731,185,000	1,092,580,000
0046000	PUBLIC TRANSPORTATION ACCT	254,841,000	39,761,000
0048000	TRANSPORTATION REV ACCOUNT	721,291,000	1,246,895,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	165,000	0
0055000	MASS TRANSIT REVOLVING ACCOUNT	190,000	0
0061000	MOTOR VEHICLE FUEL ACCOUNT	716,170,000	703,892,000
0064000	MOTOR VEHICLE LIC FEE ACCT	54,609,000	59,344,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	9,000	1,700,000
0066000	SALE OF TOBACCO TO MINORS CTRL	42,000	0
0067000	STATE CORPORATIONS FUND	10,782,000	10,395,000
0069000	BARBERING/COSMETOLOGY CONT FD	8,737,000	1,724,000
0074000	MEDICAL WASTE MANAGEMENT FUND	1,171,000	750,000
0075000	RADIATION CONTROL FUND	6,926,000	3,874,000
0076000	TISSUE BANK LICENSE FUND	52,000	5,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	106,000	152,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	3,690,000	1,859,000
0082000	EXPORT DOCUMENT PROGRAM FUND	53,000	1,693,000
0083000	VETERANS SERVICE OFFICE FUND	100,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	29,000	0
0094000	RETAIL SALES TAX	10,302,000	9,172,000
0098000	CLINICAL LAB IMPROVEMENT FUND	3,417,000	1,875,000
0099000	HEALTH STATISTICS SPEC FUND	6,067,000	3,202,000
0100000	CALIF USED OIL RECYCLING FUND	172,000	561,000
0106000	PESTICIDE REGULATION FUND	5,686,000	8,365,000
0108000	ACUPUNCTURE FUND	166,000	249,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	6,699,000	944,000
0115000	AIR POLLUTION CONTROL FUND	23,941,000	1,592,000
0119000	SCH FACILITIES FUND 1998	5,000	0
0121000	HOSPITAL BUILDING FUND	19,940,000	7,277,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	3,000	20,000
0129000	WATER DEVICE CERT SPEC ACC	10,000	48,000
0132000	WORKERS COMP MNGDCARE FUND	3,000	0
0133000	CALIF BEVERAGE CONTAINER RECYL	157,881,000	146,019,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
0140000	ENVIRONMENTL LICENSE PLATE FD	3,334,000	5,272,000
0141000	SOIL CONSERVATION FUND	34,000	113,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	309,000	3,883,000
0143000	CA HEALTH DATA & PLANNING FD	616,000	11,910,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	537,000	393,000
0156000	TRAVEL SELLER	72,000	168,000
0159000	ST TRIAL COURT IMPROV & MODERN	703,000	5,611,000
0163000	CONTINUING CARE PROVIDER FEE	48,000	0
0166000	CERTIFICATION ACCT-CONS AFF FD	6,000	170,000
0168000	STRUCTURAL PEST CONTROL	23,000	11,000
0169000	CALIF DEBT LIMIT ALLOC COMM	207,000	131,000
0171000	CALIF DEBT & INVEST ADV COMM	277,000	295,000
0172000	DEV DISABILITIES PROGRAM DEV	431,000	0
0175000	DISPENSING OPTICIANS FUND	106,000	36,000
0177000	FOOD SAFETY FUND	2,457,000	1,504,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	421,000	287,000
0181000	REGISTERED NURSE EDUCATION	378,000	171,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	299,000	1,108,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	2,354,000	2,500,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	35,606,000	27,038,000
0191000	FAIR AND EXPOSITION FUND	95,000	4,000
0193000	WASTE DISCHARGE PERMIT FUND	1,728,000	6,376,000
0194000	EMERG MED SRVS TRNG PGM APROV	29,000	1,000
0198000	CA FIRE & ARSON TRAINING FD	80,000	8,000
0203000	GENETIC DISEASE TESTING FUND	10,010,000	5,109,000
0207000	FISH & WILDLIFE POLLUTION ACCT	5,000	9,000
0209000	CA HAZRD LIQUID PIPLNE SAFTY	1,223,000	25,000
0210000	OUTPATIENT SETTING FUND	55,000	0
0211000	CA WTRFOWL HAB PRESERVATION	12,000	2,000
0213000	NATIVE SPECIES CONSV & ENHAN	10,000	0
0214000	RESTITUTION FUND	8,303,000	9,226,000
0217000	INSURANCE FUND	34,689,000	24,036,000
0223000	WORKERS' COMP ADMIN REVOLV FD	29,044,000	61,800,000
0226000	CA TIRE RECYCLING MGMT FUND	12,060,000	2,362,000
0228000	SEC OF STATE'S BUSINESS FEE FD	7,950,000	152,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	17,358,000	0
0231000	CIGARET. & TOB./HEALTH EDUCAT.	2,683,000	4,486,000
0232000	CIGARET. & TOB./HOSPITAL SERV.	211,000	43,553,000
0233000	CIGARET. & TOB./PHYSICIAN SERV.	73,000	13,621,000
0234000	CIGARET. & TOB./RESEARCH ACCT.	810,000	4,162,000
0235000	CIGARET. & TOB./PUBLIC RESOURCE	12,000	627,000
0236000	CIGARET. & TOB./UNALLOCATED	119,000	23,204,000
0238000	VETS CEMETERY PERPETUAL MAINT	32,000	0
0239000	PRIVATE SECURITY SERVS FUND	2,849,000	1,023,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	149,000	109,000
0241000	LOC PUB PROSECUTR/DEFNDR TNG	6,000	0
0245000	MOBILEHOME PARK & SPEC.OCC.RF	26,000	1,740,000
0247000	DRINKING WATER OPERATOR CERT	125,000	829,000

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MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
0256000	SEXUAL PREDATOR PUBLIC INFO	1,000	15,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	17,000	17,000
0261000	OFF HIGHWAY LICENSE FEE	68,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	6,979,000	6,667,000
0264000	OSTEOPATHIC MED BD CONTINGENT	187,000	206,000
0266000	INLAND WETLANDS RESTORATION FD	17,000	0
0268000	PEACE OFFICERS TRAINING	47,000	0
0269000	GLASS PROCESSING FEE ACCOUNT	14,425,000	4,871,000
0270000	TECHNICAL ASSISTANCE FUND	2,291,000	0
0271000	CERTIFICATION FUND	128,000	0
0272000	INFANT BOTULISM TRTMT & PREV	2,713,000	2,136,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	57,000	0
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	115,000	419,000
0277000	BIMETAL PROCESSING FEE ACCT	278,000	11,000
0278000	PET PROCESSING FEE ACCT	13,138,000	4,315,000
0279000	CHILD HEALTH & SAFETY FUND	315,000	9,000
0280000	PHYSICIAN ASSISTANT FD	123,000	147,000
0281000	RECYCLING MARKET DEV REV LOAN	664,000	29,000
0289000	HLTH INS COUNSELING/ADVOCACY	70,000	343,000
0290000	PILOT COMMISSIONERS' SPEC FD	376,000	198,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	135,000	0
0294000	REMOVAL/REMEDIAL ACTION ACCT	603,000	5,451,000
0295000	PODIATRIC MEDICINE FUND	335,000	113,000
0298000	FINANCIAL INSTITUTIONS FUND	337,000	1,679,000
0299000	CREDIT UNION FUND	87,000	281,000
0300000	PROFESSIONAL FORESTER REGIS	2,000	0
0305000	PRIVATE POSTSECONDARY ED	3,454,000	1,513,000
0306000	SAFE DRINKING WATER ACCOUNT	306,000	2,161,000
0310000	PSYCHOLOGY FUND	265,000	1,018,000
0312000	EMERG MED SVCS PERSONNEL FUND	245,000	11,000
0314000	DIESEL EMISSION REDUCTION FUND	25,000	0
0317000	REAL ESTATE FUND	1,685,000	4,790,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	2,766,000	15,617,000
0319000	RESPIRATORY CARE FUND	204,000	310,000
0320000	OIL SPILL PREVENTION & ADMIN	4,095,000	3,345,000
0321000	OIL SPILL RESPONSE TRUST FUND	845,000	193,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	7,000	15,000
0325000	ELECTRONIC & APPL REPAIR FUND	416,000	257,000
0326000	ATHLETIC COMMISSION FUND	326,000	279,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	383,000	12,009,000
0329000	VEHICLE LICENSE COLLECTN ACCT	5,968,000	0
0331000	SALES TAX ACCOUNT	179,991,000	299,406,000
0332000	VEHICLE LICENSE FEE ACCOUNT	172,748,000	187,273,000
0335000	REGISTERED ENV HLTH SPECLST FD	67,000	0
0336000	MINE RECLAMATION ACCOUNT	556,000	6,709,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	374,000	124,000
0347000	SCHOOL LAND BANK FUND	381,000	65,000
0351000	MENTAL HEALTH SUBACCOUNT-	100,276,000	100,160,000

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
0365000	HISTORIC PROPERTY MAINT FUND	124,000	76,000
0366000	INDIAN GAMING REV SHARING TRST	1,706,000	275,000
0367000	INDIAN GAMING SPEC DISTRIB FD	882,000	5,202,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	130,000	367,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	9,712,000	720,000
0381000	PUB INTEREST R D & D	82,000	0
0382000	RENEWABLE RESOURCE TRUST FUND	498,000	847,000
0386000	SOLID WASTE DISP CLEANUP TRUST	112,000	255,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	1,063,000	1,026,000
0392000	ST PARKS AND RECREATION ACCT	25,973,000	47,641,000
0396000	SELF-INSURANCE PLANS FUND	44,000	0
0399000	STRUCTL PEST CONTRL EDU&ENFORC	42,000	7,000
0400000	REAL ESTATE APPRAISERS REG FD	142,000	552,000
0402000	SAFE CLEAN WATER SUPPLY	66,000	66,000
0407000	TEACHER CREDENTIALS	2,264,000	1,646,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	525,000	550,000
0412000	TRANSPORTATION RATE	3,000	45,000
0419000	WATER RECYCLING SUBACCOUNT	230,000	38,000
0421000	VEHICLE INSPECTION & REPAIR FD	16,094,000	13,133,000
0424000	SEA WATER INTRUSION CONTROL	131,000	0
0429000	LOCAL JURISDICTION ENGY.ASSIST	2,000	300,000
0434000	AIR TOXICS INVENTORY & ASSESMT	28,000	965,000
0436000	UNDERGRD STOR TANK TESTER ACCT	10,000	7,000
0439000	UNDERGRD STOR TANK CLEANUP FD	71,319,000	41,612,000
0447000	WILDLIFE RESTORATION FUND	1,552,000	1,349,000
0448000	OCCUPANCY COMPLIANCE MONITOR	1,191,000	22,000
0449000	WINTER RECREATION FUND	7,000	85,000
0452000	ELEVATOR SAFETY ACCOUNT	3,744,000	5,000
0453000	PRESSURE VESSEL ACCOUNT	284,000	2,275,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	4,382,000	583,000
0458000	SITE OPERATN & MAINTENANCE ACC	5,027,000	6,403,000
0459000	TELEPHONE MED ADV SERV. FD	6,000	0
0460000	DEALERS RECORD OF SALES SP ACT	1,490,000	8,313,000
0461000	PUC TRANSPORTATION REIMB ACCT	476,000	60,209,000
0462000	PUC UTILITIES REIMBMENT ACCT	47,489,000	48,666,000
0464000	HIGH COST FUND A ADM COMM FD	2,037,000	2,923,000
0465000	ENERGY RESOURCES PROGRAMS A/C	5,727,000	23,918,000
0470000	HIGH-COST FUND-B ADM COMM FD	571,000	527,000
0471000	UNIV LIFELINE TELEP SVC TRST	24,822,000	30,399,000
0475000	UNDERGROUND STORAGE TANK FD	0	100,000
0478000	VECTORBORNE DISEASE ACCOUNT	3,000	297,000
0479000	ENRGY TECH RESCH DEV&DEMO ACCT	16,000	3,000,000
0481000	GARMNT MANUFACTURERS SPECL A/C	7,369,000	7,593,000
0483000	DEAF & DISABLED TELECOMM PGM	2,213,000	4,853,000
0492000	STATE ATHLETIC COMM NEURO EXAM	14,000	513,000
0493000	TELECONNECT FD - ADM COMM FD	1,606,000	10,123,000
0496000	DEVELOP.DISAB.SERVICE ACCT.	1,000	100,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	192,000	6,444,000

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
0501000	CALIFORNIA HOUSING FINANCE	91,540,000	232,096,000
0502000	CALIF WATER RESOURCES DEV BOND	36,148,000	32,663,000
0505000	AFFORDABLE STUDENT HOUS REVLY	385,000	0
0506000	CENTRAL VALLEY WATER PROJ CONS	15,407,000	34,354,000
0507000	CENTRAL VALLEY WATER PROJ REV	39,200,000	29,557,000
0512000	ST COMPENSATION INSURANCE FD	155,221,000	140,764,000
0514000	EMPLOYMENT TRAINING FUND	1,458,000	7,157,000
0516000	HARBORS & WATERCRAFT REVOL FD	5,407,000	982,000
0518000	HLTH FAC CONST LOAN INSURANCE	919,000	1,395,000
0524000	L.A. ST. BLDG. AUTHORITY FUND	7,000	3,239,000
0526000	CA SCHOOL FINANCE AUTHORITY FD	130,000	27,000
0530000	MOBILEHM PK REHAB & PURCHASE F	551,000	57,000
0538000	SAN FRANCISCO STATE BUILDING	53,000	0
0539000	OAKLAND STATE BLDG AUTHORITY	26,000	0
0541000	SAN BERNARDINO ST BLDG AUTH	11,000	3,522,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	99,225,000	144,159,000
0558000	FARM & RANCH SOLID WASTE CLEAN	17,000	3,426,000
0561000	RIVERSIDE CO PUB FIN AUTH FUND	6,000	893,000
0562000	STATE LOTTERY FUND	237,213,000	69,287,000
0564000	SCHOLARSHARE ADM FUND	199,000	148,000
0566000	DOJ CHILD ABUSE FUND	55,000	1,609,000
0567000	GAMBLING CONTROL FUND	101,532,000	204,507,000
0569000	GAMBLING CONTROL FINES & PENLT	57,000	8,059,000
0574000	HIGHER EDUC CAP OUTLAY BD FD	8,000	5,000
0576000	ST UNIV DORMITORY CONSTRUCTN	78,371,000	162,266,000
0578000	ST UNIV DORM INTEREST/REDEMP	278,370,000	0
0582000	HIGH POLLUTER REPAIR/REMOVAL	4,451,000	2,503,000
0585000	COUNTIES CHILDREN & FAMILIES	306,000	0
0587000	FAMILY LAW TRUST FUND	304,000	3,000
0588000	UNEMPLOYMENT COMP DISABL FUND	295,279,000	401,662,000
0590000	VETERANS DEBENTURE REVENUE	64,000	64,000
0592000	VETS FARM/HOME BUILDING-1943	61,420,000	54,123,000
0600000	VENDING STAND FUND	255,000	632,000
0601000	AGRICULTURE BUILDING FUND	41,000	0
0604000	ARMORY FUND	3,082,000	0
0610000	ORIENTATION CNTR BLIND TRUST	3,000	0
0612000	SACTO CITY FINANCING AUTH FD	1,121,000	0
0617000	STATE WTR. POLLUTION CONTROL	41,051,000	141,420,000
0623000	CA CHILDREN/FAMILIES TRUST FD	26,110,000	343,000
0629000	SAFE DRINKING WTR ST REVLY FD	10,219,000	37,510,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	95,000	377,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	209,000	865,000
0636000	CHILD CARE ACCT, CHILD/FAM FR	94,000	598,000
0637000	RESEARCH DEVEL ACCT	207,000	541,000
0638000	ADMINISTRATION ACCT	51,000	48,000
0639000	UNALLOCATED ACCOUNT	30,000	1,023,000
0641000	DOMESTIC VIOLENCE RESTRAINING	61,000	0
0648000	MOBILEHOME/MFG HOME REV FUND	7,002,000	6,739,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
0649000	CA INFRASTRRT & ECON DEVL BANK	455,000	16,000
0652000	OLD AGE/SURVIVORS INSUR REVOLV	52,000	218,000
0653000	SEISMIC RETROFIT BOND 1996	12,000	18,000
0658000	UC MERCED	5,000	3,000
0660000	PUBLIC BUILDINGS CONSTRUCTN	119,566,000	238,060,000
0665000	REHAB REVOLV LOAN GUARANTEE	8,000	0
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	91,235,000	76,194,000
0671000	RURAL HEALTH SERVICES ACCOUNT	4,000	0
0672000	CHILD HLTH/DISAB PREV TRMT ACC	6,000	0
0673000	PASSENGER EQUIPMT ACQUISITION	3,000	0
0678000	PRISON INDUSTRIES REVOLV FD	20,626,000	26,023,000
0679000	STATE WATER QUALITY CONTROL	2,794,000	7,765,000
0687000	DONATED FOOD REVOLVING FUND	82,000	84,000
0690000	EMPLOYMENT DVLP DEPT BLDG FUND	9,000	0
0691000	WATER RESOURCES REVOLVING	69,914,000	83,877,000
0698000	HOME PURCHASE ASSISTANCE FUND	807,000	21,554,000
0701000	VETERANS' HOME FUND	34,000	41,000
0702000	P&V- CONSUMER AFFAIRS FUND	26,864,000	47,970,000
0703000	CLEAN AIR & TRANSP IMPROV FUND	71,000	224,000
0704000	P&V- ACCOUNTANCY FUND	737,000	1,269,000
0706000	ARCHITECTS BOARD FUND, CA	554,000	417,000
0707000	CALIF SAFE DRINKING WATER FUND	0	417,000
0717000	CEMETERY AND FUNERAL FUND	1,100,000	356,000
0735000	P&V- CONTRACTORS' LICENSE FD	5,174,000	5,348,000
0740000	CLEAN WATER BOND-FUND 1984 STA	351,000	0
0741000	P&V- DENTISTRY FUND	2,760,000	1,096,000
0744000	1986 WTR CONS WTR QLTY BD	16,000	1,000
0748000	FISH/WILDLFE HABITAT ENHANCMT	0	53,000
0749000	REFUNDING ESCROW FUND	714,929,000	1,360,272,000
0751000	1990 PRISON CONSTRUCTION FUND	3,000	0
0752000	HOME FURN & THERMAL INSULATION	663,000	372,000
0755000	LICENSED MIDWIFERY FUND	9,000	0
0757000	LANDSCAPE ARCHITECTS FUND	154,000	56,000
0758000	MEDICAL BD OF CALIF	3,893,000	5,054,000
0759000	P&V- PHYSICAL THERAPY FUND	360,000	477,000
0761000	P&V- REGISTERED NURSING FUND	3,604,000	3,611,000
0763000	P&V- OPTOMETRY FUND	151,000	248,000
0767000	P&V- PHARMACY BD CONTINGENT	2,569,000	2,626,000
0768000	EARTHQK PUB BLDG REHAB FUND 90	3,000	3,000
0769000	PRIVATE INVESTIGATOR FUND	119,000	63,000
0770000	PROF ENGINEER LAND SURV GEO FD	2,408,000	738,000
0771000	COURT REPORTERS FUND	228,000	68,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	741,000	1,010,000
0775000	P&V- STRUCTURAL PEST CONTROL	533,000	383,000
0777000	VETERINARY MEDICAL BD CONTG FD	234,000	467,000
0779000	VOCATNL NURSING/PSYCH TECH FD	1,739,000	1,660,000
0786000	WILDLIFE,COAST&PARK CONS FD 88	13,000	0
0788000	CA EARTHQK SAFETY/HOUS REHAB	0	7,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
0790000	WATER CONSERVATION FUND, 1988	19,000	0
0793000	CA SAFE DRINKING WATER FD 1988	24,000	53,000
0803000	STATE CHILDREN'S TRUST FUND	15,000	50,000
0813000	SELF-HELP HOUSING FUND	200,139,000	121,000
0814000	CA STATE LOTTERY EDUCATION	56,000	11,000
0815000	JUDGES RETIREMENT FUND	19,000,000	19,990,000
0820000	LEGISLATORS RETIREMENT FUND	617,000	638,000
0821000	FLEXSELECT BENEFIT FUND	2,037,000	1,628,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	314,533,000	257,818,000
0827000	MILK PRODUCERS SECURITY TRUST	289,000	7,000
0829000	HEALTH PROFESSIONS EDUC FUND	1,000	246,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	2,735,149,000	2,732,037,000
0833000	ANNUITANTS' HEALTH CARE COV FD	113,645,000	101,501,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	11,448,000	0
0835000	TEACHERS RETIREMENT	154,275,000	128,057,000
0840000	CA MOTORCYCLIST SAFETY FD	687,000	124,000
0848000	CA HLTHCARE INDIGENT PGM ACCT	1,000	0
0849000	REPLACEMENT BENEFIT CUST. FD	123,000	2,461,000
0853000	PETROLEUM VIOLATION ESCROW ACC	0	72,000
0865000	MENTAL HEALTH MANAGED CARE DP	3,001,000	38,538,000
0867000	CA FARMLAND CONSERVANCY PGM FD	2,000	0
0872000	STATE HOSPITAL ACCOUNT,	13,789,000	28,004,000
0884000	JUDGE RETIREMENT SYSTEM II FD	3,384,000	3,368,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	1,000	41,000
0904000	CA HEALTH FACILITIES FIN AUTH	325,000	1,260,000
0908000	SCHOOL EMPLOYEES FUND	2,849,000	0
0910000	CONDEMNATION DEPOSITS FUND	21,058,000	26,165,000
0911000	EDUC FACILITIES AUTHORITY	4,000	58,000
0914000	BAY FILL CLEAN-UP ABATMENT	12,000	0
0915000	DEFERRED COMPENSATION PLAN FD	1,661,000	2,315,000
0917000	INMATES' WELFARE FUND	7,082,000	5,342,000
0918000	SMALL BUSINESS EXPANSION	6,000	0
0920000	LITIGATION DEPOSIT FUND	4,240,000	53,968,000
0927000	J SERNA FARMWORKER HOUSNG GRNT	622,000	38,000
0928000	FOREST RESOURCES IMPROV FUND	108,000	45,000
0929000	HOUSING REHABILITATION LOAN	2,714,000	3,083,000
0930000	POLLUTN CONTL FINANCING AUTH	2,193,000	2,548,000
0932000	TRIAL COURT TRUST FUND	498,366,000	362,248,000
0933000	MANAGED CARE FUND	367,000	7,922,000
0938000	RENTAL HOUSING CONSTRUCTN FD	135,000	85,000
0942000	SPECIAL DEPOSIT FUND	84,008,000	29,202,000
0943000	LAND BANK FUND	90,000	32,000
0948000	CAL ST UNIV & COLL TRUST FUND	479,227,000	652,963,000
0950000	PUB EMPLOY CONTINGENCY RESRV	533,886,000	448,489,000
0952000	STATE PARK CONTINGENT	3,187,000	847,000
0960000	STUDENT TUITION RECOVERY FUND	145,000	58,000
0965000	TIMBER TAX	258,000	2,000
0972000	MANUFACTURED HOME RECOVERY FD	5,000	9,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
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0977000	RESIDENT-RUN HOUSING REVL FUND	1,000	0
0980000	PREDEVELOPMENT LOAN FUND	69,000	6,000
0985000	EMERGENCY HOUSING & ASST FUND	0	2,931,000
1008000	FIREARMS SAFETY/ENFRMNT SPCL	580,000	1,284,000
2501000	LOCAL TRANSPORTATION LOAN ACCT	23,000	0
2504000	ADVANCE MITIGATION ACCT, STF	30,329,000	0
3002000	ELECTRICIAN CERTIF FUND	235,000	1,000
3004000	GARMENT INDUSTRY REGULATIONS	482,000	0
3010000	PIERCE'S DISEASE MGMT ACCOUNT	230,000	839,000
3015000	GAS CONSUMPTION SURCHARGE FUND	255,000	0
3016000	MISSING PERSONS DNA DATA BASE	225,000	477,000
3017000	OCCUPATIONAL THERAPY FUND	158,000	234,000
3018000	DRUG AND DEVICE SAFETY FUND	2,103,000	1,600,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	1,907,000	15,000
3023000	WIC MANUFACTURER REBATE FUND	17,889,000	36,353,000
3025000	ABANDONED MINE RECLAMATION	14,000	1,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	14,000	0
3033000	CALIF.MEMORIAL SCHOLARSHIP FD	13,000	0
3035000	ENVIRONMENTAL QUALTY ASSESSMNT	1,000	0
3037000	STATE COURT FACILITIES CONST F	13,039,000	5,130,000
3039000	DENTALLY UNDERSERVED ACCOUNT	8,000	70,000
3042000	VICTIMS OF CORP FRAUD COMP FD	263,000	37,000
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	478,000	16,267,000
3053000	PUBLIC RGHTS LAW ENFRMNT SPEC	8,000	733,000
3056000	SAFE DRKNG MATR & TOXIC ENFORC	423,000	908,000
3057000	DAM SAFETY FUND	221,000	1,461,000
3058000	WATER RIGHTS FUND	162,000	2,515,000
3060000	APPELLATE COURT TRUST FUND	829,000	1,000
3062000	ENY FAC LICENSE AND COMPL FD	489,000	0
3064000	MENTAL HLTH PRACTITIONER ED FD	156,000	41,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	5,922,000	3,846,000
3066000	COURT FACILITIES TRUST FUND	14,163,000	8,622,000
3067000	CIGARETTE TOBACCO PRODS COMPL	735,000	25,000
3068000	VOCATIONAL NURSE EDUCATION FD	45,000	1,000
3069000	NATUROPATHIC DOCTOR'S FUND	60,000	46,000
3071000	CAR WASH WORKER RESTITUTION FD	66,000	0
3072000	CAR WASH WORKER FUND	106,000	0
3079000	CHILDRENS MED SERVICES REBATE	783,000	0
3080000	AIDS DRUG ASSIST PGM REBATE	27,043,000	8,739,000
3081000	CANNERY INSPECTION FUND	793,000	0
3084000	ST CERTIFIED UNIFIED PGM AGY	60,000	40,000
3085000	MENTAL HEALTH SERVICES FUND	116,869,000	148,171,000
3086000	DNA IDENTIFICATION FUND	4,424,000	7,118,000
3087000	UNFAIR COMPETITION LAW FUND	30,016,000	3,874,000
3088000	REGISTRY OF CHARITABLE TRUSTS	347,000	1,224,000
3089000	PUC PUBLIC ADVOCATES OFFICE AC	101,000	5,408,000
3096000	NONDESIGNATED PUBLIC HOSP SUPL	17,000	0
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	430,000	229,000

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
3098000	DPH LICENSING & CERT PGM FUND	45,419,000	15,014,000
3100000	DWR ELECTRIC POWER FUND	175,429,000	77,368,000
3101000	ANALYTICAL LABORATORY ACCOUNT	21,000	0
3103000	HATCHERY AND INLAND FISHERIES	742,000	1,240,000
3104000	COASTAL WETLANDS FUND	2,000	0
3108000	PROFESSIONAL FIDUCIARY FUND	27,000	45,000
3109000	NATURAL GAS SUBACCT, PIRD&D	432,000	1,003,000
3114000	BIRTH DEFECTS MONITORING PGM	341,000	78,000
3117000	ALTERNATIVE & RENEWABLE FUEL	8,041,000	3,368,000
3119000	AIR QUALITY IMPROVEMENT FUND	3,714,000	0
3121000	OCCUPATIONAL SAFETY & HEALTH	679,000	17,871,000
3122000	ENHANCED FLEET MODERNIZATION	2,138,000	2,417,000
3133000	MANAGED CARE ADMIN FINES FUND	437,000	0
3134000	SCHOOL DISTRICT ACCOUNT	31,000	48,000
3137000	EMERGENCY MEDICAL TECH CERT	221,000	80,000
3138000	IMMEDIATE & CRITICAL NEEDS	16,551,000	45,074,000
3140000	STATE DENTAL HYGIENE FUND	480,000	142,000
3141000	CA ADVANCED SERVICES FUND	4,378,000	464,000
3142000	STATE DENTAL ASSISTANT FUND	627,000	147,000
3145000	UST ORPHAN SITE CLEANUP FUND	90,000	34,000
3147000	SMALL COMMUNITY GRANT FUND	974,000	1,973,000
3150000	STATE PUBLIC WORKS ENFORCEMENT	6,780,000	0
3152000	LABOR ENFORCEMENT & COMPLIANCE	950,000	14,922,000
3153000	HORSE RACING FUND	1,377,000	1,502,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	2,704,000	0
3157000	RECREATIONAL HEALTH FUND	3,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	141,376,000	11,219,000
3160000	WASTEWATER OPERATOR CERT FUND	44,000	425,000
3164000	RNM ENERG RESRC DVLP FEE TRUST	1,000	0
3165000	ENTERPRISE ZONE FUND	6,000	0
3167000	SKILLED NURSING FAC QUALITY &	170,000	161,000
3168000	EMER MED AIR TRAN CHILD COVER	656,000	0
3175000	CALIFORNIA HEALTH TRUST FUND	92,091,000	54,172,000
3201000	LOW INCOME HEALTH MEC EMG FUND	109,000	0
3205000	APPLIANCE EFFICIENCY ENFORCE	157,000	8,000
3209000	OFFICE PATIENT ADVOCATE TRUST	110,000	95,000
3210000	DAVIS-DOLWIG ACCOUNT	108,000	0
3211000	ELECTRIC PROG INVEST CHRG FD	22,735,000	8,218,000
3228000	GREENHOUSE GAS REDUCTION FD	42,310,000	186,521,000
3237000	COST OF IMPLEMENTATION ACCT	12,590,000	1,173,000
3238000	ST PARKS REV INCENTIVE SUBACCT	28,000	245,000
3240000	SECONDHAND DEALER & PANNBR FD	87,000	105,000
3244000	PDATA FUND	27,000	248,000
3252000	CURES FUND	441,000	345,000
3254000	BUSINESS PROGRAMS MODERN	195,000	184,000
3255000	HOME CARE FUND	389,000	395,000
3261000	VESSEL OPERATOR CERTIFICATION	60,000	403,000
3263000	COLLEGE ACCESS TAX CREDIT FUND	110,000	0

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STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
3268000	PROPERTY TAX POSTPONEMENT FUND	658,000	242,000
3288000	CANNABIS CONTROL FUND	4,676,000	12,340,000
3290000	ROAD MAINT AND REHAB ACCT	282,327,000	250,979,000
3291000	TRADE CORRIDOR ENHANCE ACT	27,991,000	3,364,000
3292000	STATE PROJECT INFRASTRUCURE FD	4,066,000	0
3297000	MAJOR LEAGUE SPORT EVENT RAFFL	35,000	133,000
3299000	OIL GAS ENVIR REMEDIATION ACCT	1,000	0
3301000	LEAD-ACID BATTERY CLEANUP FUND	491,000	0
3303000	AMMUN SAFE AND ENFORCEMENT FD	272,000	877,000
3317000	BUILDING HOMES AND JOBS TRUST	44,179,000	4,341,000
3320000	JUSTICE TOBACCO TAX ACT	186,000	604,000
3352000	CANNABIS TAX 3 PARKS AND REC	36,000	0
6000000	PUBLIC LIBRARY CONSTR/RENOV FD	9,000	0
6001000	SAFE DRNKNG CLN WTR MTRSHD PRO	1,406,000	513,000
6028000	HI ED CAP OUTLAY BOND FD 2002	14,000	0
6029000	CA CLEAN WATER/AIR SAFE NBRHD	332,000	1,196,000
6031000	WTR SEC,CLN DRNKG WR, CST BCH	767,000	1,495,000
6032000	VOTING MODERNIZATION FUND	32,000	19,000
6036000	ST SCHOOL FACILITIES FD 2002	2,127,000	5,000
6037000	HOUSING/EMER SHELTER TRUST FD	121,000	1,345,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	75,000	17,000
6043000	HIGH-SPEED PASSENGER TRAIN	378,906,000	57,812,000
6044000	SCHOOL FACILITIES FD, 2004 ST	7,593,000	315,000
6046000	CHILDREN'S HOSPITAL FUND	52,000	167,000
6047000	STEM CELL RESEARCH AND CURES	63,730,000	20,963,000
6048000	2006 UNIV CAP OUTLAY BD FD	119,000	5,000
6049000	2006 CA COMM COLLEGE BD FD	688,000	265,000
6050000	TOBACCO ASSET SALES REVENUE FD	1,000	0
6051000	SAFE DRINKING WATER OF 2006	13,705,000	22,296,000
6052000	DISASTR & FLOOD BND FD OF 2006	32,483,000	18,118,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	20,471,000	24,904,000
6057000	2006 STATE SCHOOL FAC FUND	534,000	57,000
6066000	HOUSING/EMERGENCY SHELTER FD	754,000	2,646,000
6079000	CHILDREN'S HOSPITAL BOND ACT	39,840,000	17,700,000
6082000	HOUSING FOR VETERANS FUND	6,760,000	7,346,000
6083000	WTR QLTY, SUPY & INFRSTR IMPV	23,338,000	37,192,000
6084000	NO PLACE LIKE HOME FUND	36,000	0
6086000	2016 STATE SCHOOL FACILITIES	1,377,000	58,174,000
6087000	COMM COLL CAP OTLY BD, 2016 CA	31,000	2,662,000
6088000	DROUGHT WTR PRK CLMT CSTL OTDR	1,156,000	1,901,000
6089000	AFFORDABLE HOUSING BOND ACT FD	51,297,000	0
6090000	CHILDRENS HOSPITAL BOND ACT FD	1,000	116,000
6801000	TRANS FINANCNG SUBACCT,SHA,STF	380,000	0
7505000	REVOLVING LOANS FUND	11,000	0
8001000	TEACHERS' HEALTH BENEFITS FD	2,291,000	2,348,000
8004000	CHILD SUPPORT COLLECT RCVRY FD	12,526,000	24,477,000
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	4,000	0
8018000	SALTON SEA RESTORATION FUND	37,000	28,000

FM03H07C

STATE CONTROLLERS OFFICE
MONTHLY SUMMARY
CHANGES TO SURPLUS MONEY INVESTMENT FUND
FROM: 20191001 TO 20191031

FUND	FUNDNAME	DECLARATION	REDUCTION
8026000	PETRO UNDERGROUND STOR TK FIN	946,000	211,000
8029000	COASTAL TRUST FUND	343,000	335,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	74,429,000	79,807,000
8032000	OIL TRUST FUND	1,623,000	1,623,000
8034000	MEDICALLY UNDERSERVED PHYSICNS	352,000	215,000
8038000	DONATE LIFE CA TRUST, MVA, STF	171,000	0
8041000	TEACHERS' DEFERRED COMP FUND	214,000	120,000
8047000	CALIFORNIA SEA OTTER FUND	0	33,000
8048000	ST. VET CEMET. FRT ORD ENDMNT	12,000	0
8049000	VISION CARE PGM,STATE ANNU FD	3,753,000	0
8062000	POOLED SELF-INSURANCE FUND	854,000	377,000
8071000	NATIONAL MORTGAGE SP DEP FUND	11,000	0
8073000	CA HLTH ACCESS MODEL PRO ACCT	31,000	0
8075000	SCHOOL SUPPLIES FOR HOMELESS	5,000	29,000
8076000	PARKS PROTECTION	11,000	0
8083000	STRINGFELLOW RESIDUAL PROCEEDS	4,000	0
8101000	CA ABLE ADMINISTRATIVE FUND	8,000	57,000
8106000	SPECIAL OLYMPICS FUND	1,000	0
8109000	VETS HOME MORALE WEL REC SP FD	581,000	0
8111000	SEC CHOICE RETIRE SAVE ADMN FD	67,000	133,000
8814000	RAPE KIT BACKLOG VOL TAX FUND	4,000	0
9250000	BOXERS' PENSION FUND	16,000	40,000
9328000	CA INFRASTRUCTURE GUARANTEE	140,000	0
9330000	CLEAN/RENEW ENERGY LOAN FUND	5,000	0
9331000	HIGH-SPEED RAIL PROPERTY FUND	122,000	84,000
9332000	CA ALTERNATIVE ENERGY AUTH FD	675,000	453,000
9728000	JUDICIAL BRANCH WORKERS' COMP	61,000	1,367,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	22,101,000	32,702,000
9731000	LEGAL SERVICES REVOLVING FUND	21,019,000	13,739,000
9733000	COURT FACILITIES ARCHITECT REV	919,000	4,661,000
9736000	TRANSIT-ORIENTED DVL IMPLM FD	11,000	0
9739000	WATER POLL CONTROL RVLVG FUND	928,000	3,546,000
9740000	CENTRAL SERVICE COST RECOVERY	634,000	32,369,000
9741000	ENERGY EFFICIENT STATE PROPRTY	1,194,000	0
TOTAL		14,318,054,000	15,691,276,000


PMIB Meeting

SMIF

POOLED MONEY INVESTMENT BOARD
915 Capitol Mall, Room 106
Sacramento, CA 95814

Date: November 20, 2019

To: Pooled Money Investment Board

From: Tracey Paine 
PMIB Administrator

Subject: Surplus Money Investment Fund Participation Request

The State Treasurer's Office's request for participation in the Surplus Money Investment Fund is consistent with statutory requirements of Section 16470, et seq., of the Government Code. The State Controller's Office and the State Treasurer's Office recommend the approval of the following:

Supportive Housing Program Subaccount
SubFund Number: 3357-001

Senior Principal Account
SubFund Number: 3357-004

Administrative Expense Fund
SubFund Number: 3357-002

Stabilization Account
SubFund Number: 3357-005

Senior Interest Account
SubFund Number: 3357-003

Redemption Fund
SubFund Number: 3357-006

The effect of this action will credit interest earnings to these funds rather than the General Fund.

Please indicate your approval by signing below:

Chair

Member

Member

Dated: November 20, 2019

Memorandum

To: Tracey Paine
Administrator
Pooled Money Investment Board

Date: November 11, 2019



From: **State Controller's Office**
Vanessa Trapnell, Section Manager
Bureau of Cash Management
State Accounting and Reporting Division

Subject: SURPLUS MONEY INVESTMENT FUND PARTICIPATION REQUEST

The State Controller's Office recommends approval of the attached agency request for participation in the Surplus Money Investment Fund for the following:

<u>SubFund Title</u>	<u>SubFund Number</u>
Supportive Housing Program Subaccount	3357-001
Administrative Expense Fund	3357-002
Senior Interest Account	3357-003
Senior Principal Account	3357-004
Stabilization Account	3357-005
Redemption Fund	3357-006

If you have any questions, please contact Van T. Tran, State Controller's Office, State Accounting and Reporting Division at (916) 322-4354.

VT: vt

Attachments

cc: Gregory Bruss, Department of Finance

POOLED MONEY INVESTMENT BOARD
915 Capitol Mall, Room 106
Sacramento, CA 95814

DATE: November 6, 2019

TO: Coleen Morrow, Chief
Bureau of Cash Management
Division of Accounting and Reporting
State Controller's Office

FROM: Tracey Paine
PMIB Administrator



SUBJECT: Surplus Money Investment Fund Participation Request

Attached is a request from the State Treasurer's Office for participation of the following funds in the Surplus Money Investment Fund:

Supportive Housing Program Subaccount
SubFund Number: 3357-001

Administrative Expense Fund
SubFund Number: 3357-002

Senior Interest Account
SubFund Number: 3357-003

Senior Principal Account
SubFund Number: 3357-004

Stabilization Account
SubFund Number: 3357-005

Redemption Fund
SubFund Number: 3357-006

Please research this request and provide a recommendation.

Attachment

cc: Greg Bruss, Department of Finance

STATE OF CALIFORNIA

STATE TREASURER'S OFFICE

MEMORANDUM

Date: November 5, 2019

To: Tracey Paine
Administrator
Pooled Money Investment Board

From: Kim Petelle
Accounting Chief
Administration Division



Subject: Surplus Money Investment Fund (SMIF) Participation Request

State Controller's Office has established the following subfunds in the Supportive Housing program Subaccount, Mental health Services Fund to administer the No Place Like Home (NPLH) Program.

This is a request to invest the cash reserves for these six (6) sub-funds in the Surplus Money Investment Fund (SMIF).

3357-001 (Supportive Housing Program Subaccount)
3357-002 (Administrative Expense Fund)
3357-003 (Senior Interest Account)
3357-004 (Senior Principal Account)
3357-005 (Stabilization Account)
3357-006 (Redemption Fund)

If you have questions regarding this matter, please contact me at 916-653-7906 or kpetelle@treasurer.ca.gov.

Thank you.

cc: Kim Moon
Lisa Baltodano

PMIB Meeting

2020 PMIB MEETING DATES

2020 PMIB Meeting Dates
November 20, 2019

PMIB Meetings are generally held on the third Wednesday of each month. The meeting dates for 2020 are as follows:

January 15, 2020

July 15, 2020

February 19, 2020

August 19, 2020

March 18, 2020

September 16, 2020

April 15, 2020

October 21, 2020

May 20, 2020

November 18, 2020

June 17, 2020

December 16, 2020

PMIB Meeting

LOAN REQUESTS

POOLED MONEY INVESTMENT BOARD
November 20, 2019
Staff Report – Agenda Items 7.a - e.

PMIA LOAN RECOMMENDATIONS

1. **Loan Renewal Requests.** Staff recommends approval of the five loan renewal requests (Items 7.a – 7.e) on the agenda in the amounts shown on column f of Exhibit A to this staff report. Items 7.a – 7.c & 7.e reflect increases necessary to continue construction and item 7.d reflects increases necessary to continue design-build. In addition, all items will pay accrued interest and administrative costs.

Impact on the Pool. The above loan requests are in compliance with the current PMIA Loan Policy and, if approved, will increase the outstanding loans balance by \$51,199,000. In addition, on November 13, 2019, \$228,413,065.01 in outstanding PMIA Loans were paid off from the sale of bonds. As a result, the total impact on the pool for the month of November will be a net decrease of the outstanding loans balance by \$177,214,065.01.

Exhibit A

POOLED MONEY INVESTMENT BOARD
 PMIA LOAN REQUESTS
 For the November 20, 2019 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)	Interest Paid by
a	Renewal	1890010	1900008	0668501	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds Ironwood State Prison, Blythe: HVAC	\$ 109,895,000.00	\$ 79,785,000.00	\$ 30,110,000.00	N/A	N/A	\$ 109,895,000.00	\$ 30,110,000.00	BF
b	Renewal	1890012	1900009	0660501	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds Tuolumne County Jail Project	\$ 12,518,000.00	\$ 12,323,000.00	\$ 195,000.00	N/A	N/A	\$ 12,518,000.00	\$ 195,000.00	BF
c	Renewal	1890013	1900010	0668508	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds Tuolumne County Adult Local Criminal Justice Facility	\$ 19,214,000.00	\$ 18,683,000.00	\$ 531,000.00	N/A	N/A	\$ 19,214,000.00	\$ 531,000.00	BF
d	Renewal	1890014	1900011	0668502	Department of Forestry and Fire Protection SPWB Lease Revenue Bonds San Luis Obispo Unit Headquarters Replacement	\$ 4,292,000.00	\$ 3,000,000.00	\$ 1,292,000.00	N/A	N/A	\$ 4,292,000.00	\$ 1,292,000.00	BF
e	Renewal	1890028	1900012	0660560	Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds Yolo County Jail Project	\$ 34,616,000.00	\$ 15,545,000.00	\$ 19,071,000.00	N/A	N/A	\$ 34,616,000.00	\$ 19,071,000.00	BF
						\$ 180,535,000.00	\$ 129,336,000.00	\$ 51,199,000.00	\$ -	\$ -	\$ 180,535,000.00	\$ 51,199,000.00	

	<u>Requested</u>	<u>Recommended</u>
Total amount of outstanding PMIA loans as of October 31, 2019	\$ 790,143,065.01	\$ 790,143,065.01
Total amount of PMIA Loans paid off from the sale of bonds on November 13, 2019	\$ (228,413,065.01)	\$ (228,413,065.01)
Impact on the Pool from this meeting's actions	<u>\$ 51,199,000.00</u>	<u>\$ 51,199,000.00</u>
Outstanding PMIA loans after this meeting's actions	\$ 612,929,000.00	\$ 612,929,000.00

State of California – State Treasurer’s Office

STO 1025 (Rev. 4/2015)

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

LOAN REQUEST

New Loan Renewal

FOR STO USE ONLY
PMIB NO. 1900008

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$155,319,000.00	Amount Requested: \$129,187,000.00 <u>109,895,000^{BH}</u>
Appropriation(s) to be Funded: Ch. 25/2014/5225-301-0668(1)		Government Code Sections 15830 et seq.	Date Funds Needed: 11/22/2019
Department Contact: Michelle Weaver		Title: Associate Director	Phone: 916-255-2239
Department Director’s Name (please print): <u>Dean L. Borg</u>		Signature:	Date: <u>10/4/19</u>
Name of SPWB Project: Ironwood State Prison: HVAC, 61.34.004		Project Contact: Greg Wright	Phone: 916-255-2196
SCO Fund # (for renewals only): 0668-501	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 5/26/2021	

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
*If Yes, specify :	*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No

*If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
11/14/2014	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ 79,785,000.00 to be used to pay/reduce existing PMIB loan # 1890010

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for: approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO.
1900008

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$155,319,000.00 Proposed Funding Date: 11/22/2019
Loan Amount: ~~\$129,187,000.00~~ *109,982,000 Bm* *109,895,000 Bm*

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 11/14/2014, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department’s support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Corrections and Rehabilitation
Signature: Department Director _____ Date 10/4/19

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: *[Signature]* State Public Works Board Executive Director or Deputy Director _____ Date 10-18-19

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: California Department of Corrections and Rehabilitation
 Project Name: Ironwood State Prison - HVAC
 Date: 10/1/2019

Loan Amount ⁽¹⁾: \$ 109,895,000

Estimated Project
 Completion Date: 5/26/2021

Estimated Phase Completion Dates:	<u>N/A</u>	Acquisition (A)		Performance Criteria & Concept Drawings (PCCD)
	<u>11/15/2010</u>	Prelim Plans (PP)	<u>N/A</u>	
	<u>12/21/2017</u>	Work Draw (WD)	<u>N/A</u>	Design-Build (D-B) ⁽²⁾
	<u>5/26/2021</u>	Construction (C) ⁽²⁾		
	<u>N/A</u>	Equipment (E)		

	Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
	Prior Loan(s)	15,874,524.55		15,874,525	C
	Current Loan	52,696,443.39		68,570,968	C
	Prior Interest	170,624.35		68,741,592	-
	Current Interest	948,500.03		69,690,092	-
	Administrative ⁽³⁾	42,010.00	10,000.00	69,742,102	-
1	Dec-19		18,309,378.75	88,051,481	C
2	Jan-20		2,201,407.11	90,252,888	C
3	Feb-20		1,943,083.11	92,195,971	C
4	Mar-20		1,684,759.11	93,880,730	C
5	Apr-20		1,426,435.11	95,307,166	C
6	May-20		1,361,854.11	96,669,020	C
7	Jun-20		1,232,692.11	97,901,712	C
8	Jul-20		1,168,111.11	99,069,823	C
9	Aug-20		2,459,731.11	101,529,554	C
10	Sep-20		2,718,055.11	104,247,609	C
11	Oct-20		2,847,217.11	107,094,826	C
12	Nov-20		2,799,308.53	109,895,000	C

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

⁽³⁾ \$10,000 figure is estimate of fees for STO, SCO and DOF for the next 12 months

State of California – State Treasurer’s Office

STO 1025 (Rev. 4/2015)

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

LOAN REQUEST

New Loan Renewal

FOR STO USE ONLY
PMIB NO. 1900009

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$867,434,000.00	Amount Requested: \$12,547,000.00
Appropriation(s) to be Funded: AB 900, Ch. 7/07 5225-801-0660, 61.01.854 Jail Facilities, Phase II		Government Code Sections 15820.91-15820.917	Date Funds Needed: 11/22/2019
Department Contact: Michelle Weaver		Title: Associate Director	Phone: 916-255-2239
Department Director’s Name (please print): Dean L. Borg		Signature:	Date: 10/4/19
Name of SPWB Project: Tuolumne County Jail Project, 61.CP.937		Project Contact: Michael Potter	Phone: 916-255-2158
SCO Fund # (for renewals only): 0660-501	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 1/17/2020

Use of Loan Proceeds:

- Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*
 - To pay vendors directly?
 - To make advances to other state funds*?
*If Yes, specify :
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*?
*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
12/8/2017	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ 12,323,000.00 to be used to pay/reduce existing PMIB loan # 1890012
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for: approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1900009

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$867,434,000.00
 Loan Amount: ~~\$12,547,000.00~~ **\$12,518,000** CB KUR
 Proposed Funding Date: 11/22/2019

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 12/8/2017, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department’s support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Corrections and Rehabilitation
 Signature: Department Director
 Date: 10/4/19

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Executive Director or Deputy Director
 Date: 10-18-19

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION
 The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: California Department of Corrections and Rehabilitation
 Project Name: Tuolumne Jail Project
 Date: 10/1/2019

Loan Amount ⁽¹⁾: \$ 12,518,000

Estimated Project
 Completion Date: 1/17/2020

Estimated Phase Completion Dates:	<u>N/A</u>	Acquisition (A)		Performance Criteria & Concept Drawings (PCCD)
	<u>2/15/2017</u>	Prelim Plans (PP)	<u>N/A</u>	
	<u>8/30/2017</u>	Work Draw (WD)	<u>N/A</u>	Design-Build (D-B) ⁽²⁾
	<u>1/17/2020</u>	Construction (C) ⁽²⁾		
	<u>N/A</u>	Equipment (E)		

Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
Prior Loan(s)	3,939,928.00		3,939,928	C
Current Loan	2,348,514.00		6,288,442	C
Prior Interest	9,887.75		6,298,330	-
Current Interest	129,694.38		6,428,024	-
Administrative ⁽³⁾	17,936.00	10,000.00	6,455,960	-
1 Dec-19		1,071,158.00	7,527,118	C
2 Jan-20		1,996,160.00	9,523,278	C
3 Feb-20		1,996,160.00	11,519,438	C
4 Mar-20		998,080.00	12,517,518	C
5 Apr-20		-	12,517,518	C
6 May-20		-	12,517,518	C
7 Jun-20		-	12,517,518	C
8 Jul-20		-	12,517,518	C
9 Aug-20		-	12,517,518	C
10 Sep-20		-	12,517,518	C
11 Oct-20		-	12,517,518	C
12 Nov-20		-	12,518,000	C

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

⁽³⁾ \$10,000 figure is estimate of fees for STO, SCO and DOF for the next 12 months

State of California – State Treasurer’s Office

STO 1025 (Rev. 4/2015)

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

LOAN REQUEST

New Loan Renewal

FOR STO USE ONLY
PMIB NO. 190010

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION
(Completed by Requesting Department)

19,214,000 B/M B/M

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$509,060,000.00	Amount Requested: \$20,267,000.00 <u>19,250,000</u>
Appropriation(s) to be Funded: SB 1022, Ch. 42/2012 5225-801-0668, 61.01.001 Adult Local Criminal Justice Facilities		Government Code Sec. 15820.92-15820.926	Date Funds Needed: 11/22/2019
Department Contact: Michelle Weaver	Title: Associate Director	Phone: 916-255-2239	
Department Director’s Name (please print): <u>Dean L. Borg</u>	Signature:	Date: <u>10/4/19</u>	
Name of SPWB Project: Tuolumne County Adult Local Criminal Justice Facility Project, 61.01.543	Project Contact: Michael Potter	Phone: 916-255-2158	
SCO Fund # (for renewals only): 0668-508	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 1/17/2020	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input type="checkbox"/> To pay vendors directly?	<input checked="" type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
12/8/2017	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS
(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

First \$ 18,683,000.00 to be used to pay/reduce existing PMIB loan # 1890013

Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION
(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for: approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1900016

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$509,060,000.00 Proposed Funding Date: 11/22/2018
Loan Amount: ~~\$20,267,000.00~~ 19,256,000 Bm XRP 19,214,000 Bm KMP

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
 State Building Construction Act
 Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 12/8/2017, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's special appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name: Corrections and Rehabilitation
Signature: Department Director
Date: 10/4/19

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Executive Director or Deputy Director
Date: 10-18-19

Table with 3 columns: MEMBER, AYE, NO. Rows include Treasurer of the State of California, Controller of the State of California, Director of Finance of the State of California, and Executive Secretary of the Pooled Money Investment Board.

PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: California Department of Corrections and Rehabilitation
 Project Name: Tuolumne Adult Local Criminal Justice Facility
 Date: 10/1/2019

Loan Amount ⁽¹⁾: \$ 19,214,000

Estimated Project
 Completion Date: 1/17/2020

Estimated Phase Completion Dates:	<u>N/A</u>	Acquisition (A)		Performance Criteria & Concept Drawings (PCCD)
	<u>2/15/2017</u>	Prelim Plans (PP)	<u>N/A</u>	
	<u>8/30/2017</u>	Work Draw (WD)	<u>N/A</u>	Design-Build (D-B) ⁽²⁾
	<u>1/17/2020</u>	Construction (C) ⁽²⁾		
	<u>N/A</u>	Equipment (E)		

Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
Prior Loan(s)	4,500,586.00		4,500,586	C
Current Loan	5,833,724.00		10,334,310	C
Prior Interest	15,299.10		10,349,609	-
Current Interest	181,636.65		10,531,246	-
Administrative ⁽³⁾	17,936.00	10,000.00	10,559,182	-
1 Dec-19		2,136,877.00	12,696,059	C
2 Jan-20		2,011,525.00	14,707,584	C
3 Feb-20		2,250,000.00	16,957,584	C
4 Mar-20		2,256,288.00	19,213,872	C
5 Apr-20		-	19,213,872	C
6 May-20		-	19,213,872	C
7 Jun-20		-	19,213,872	C
8 Jul-20		-	19,213,872	C
9 Aug-20		-	19,213,872	C
10 Sep-20		-	19,213,872	C
11 Oct-20		-	19,213,872	C
12 Nov-20		-	19,214,000	C

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

⁽³⁾ \$10,000 figure is estimate of fees for STO, SCO and DOF for the next 12 months

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Department of Forestry and Fire Protection		Total Project Appropriation: \$39,224,000 \$36,912,000 <i>JH</i>	Amount Requested: \$4,298,000.00 \$4,292,000 <i>JH</i>
Appropriation(s) to be Funded: Chs. 10 and 11, Statute of 2015 <i>Ch 23, Statutes of 2019 JH</i>		Item: 3540-301-0668 (1) <i>Item: 3540-301-0668(8) JH</i>	Date Funds Needed: 11/22/2019
Department Contact: Belinda Swackhammer		Title: Capital Outlay Associate Analyst	Phone: (916) 322-1205
Department Director’s Name (please print): ANTHONY P. LAURO		Signature	Date: 10/9/19
Name of SPWB Project: San Luis Obispo Unit Headquarters Replacement		Project Contact: Judy Haavisto, DGS PMB	Phone: (916) 376-1638
SCO Fund # (for renewals only): 0668-502	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B		Estimated Project Completion Date: 8/13/2022

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 - To pay vendors directly? To reimburse local government for vendor payments?
 - To make advances to other state funds*? To make advances to State Architect Revolving Fund*?
 - *If Yes, specify : *If Yes, specify: DGS-PMB Project No. 134219
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
 - *If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
1/15/2016	<input checked="" type="checkbox"/> Loan <input checked="" type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ 3,000,000.00 to be used to pay/reduce existing PMIB loan # 1890014
- Reduce amount of loan to \$ _____

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for: approval rejection modification

Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1900011

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: ~~\$29,214,000.00~~ \$ 36,912,000.00 *JH* Proposed Funding Date: 11/22/2019
Loan Amount: ~~\$4,298,000.00~~ \$ 4,292,000.00 *JH*

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900) State Building Construction Act Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 1/15/2016, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department’s support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Department of Forestry and Fire Protection
Signature: *[Signature]* Department Director Date: 10/9/19

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: *[Signature]* State Public Works Board Executive Director or Deputy Director Date: 10/10/19

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: Department of Forestry and Fire Protection
 Project Name: San Luis Obispo Unit Headquarters Replacement
 Date: 10/8/2019

Loan Amount ⁽¹⁾: \$ 4,292,000

Estimated Project
 Completion Date: 8/13/2022

Estimated Phase Completion Dates:	-	Acquisition (A)		Performance Criteria & Concept Drawings (PCCD)
	1/8/2019	Prelim Plans (PP)	-	
	4/2/2020	Work Draw (WD)	-	Design-Build (D-B) ⁽²⁾
	8/13/2022	Construction (C) ⁽²⁾		
	-	Equipment (E)		

Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
Prior Loan(s)	1,277,923.44		1,277,923	P
Current Loan	218,944.15		1,496,868	P
Prior Interest	8,865.83		1,505,733	-
Current Interest	34,518.76		1,540,252	-
Administrative ⁽³⁾	36,558.00	10,000.00	1,586,810	-
1 Nov-19		175,000.00	1,761,810	P
2 Dec-19		175,000.00	1,936,810	P,W
3 Jan-20		200,000.00	2,136,810	W
4 Feb-20		200,000.00	2,336,810	W
5 Mar-20		250,000.00	2,586,810	W
6 Apr-20		250,000.00	2,836,810	W
7 May-20		250,000.00	3,086,810	W
8 Jun-20		250,000.00	3,336,810	W
9 Jul-20		250,000.00	3,586,810	W
10 Aug-20		250,000.00	3,836,810	W
11 Sep-20		250,000.00	4,086,810	W
12 Oct-20		205,132.27	4,292,000	W

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

⁽³⁾ \$10,000 figure is estimate of fees for STO, SCO and DOF for the next 12 months

State of California – State Treasurer’s Office

STO 1025 (Rev. 4/2015)

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

LOAN REQUEST

New Loan Renewal

FOR STO USE ONLY
PMIB NO. 1900012

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department Name: Corrections and Rehabilitation		Total Project Appropriation: \$867,434,000.00	Amount Requested: \$34,653,000.00 <i>2 ab</i>
Appropriation(s) to be Funded: AB 900, Ch. 7/07 5225-801-0660, 61.01.854 Jail Facilities, Phase II		Gov Code Sections 15820.91-15820.917	Date Funds Needed: 11/22/2019 <i>JK</i>
Department Contact: Michelle Weaver	Title: Associate Director	Phone: 916-255-2239	
Department Director's Name (please print): <i>Dean L. Borg</i>	Signature:	Date: <i>10/24/19</i>	
Name of SPWB Project: Yolo County Jail Project, 61.01.838	Project Contact: Michael Potter	Phone: 916-255-2158	
SCO Fund # (for renewals only): 0660-560	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: 11/20/2020	

Use of Loan Proceeds:

- Will any of the loan proceeds be used *(Please check if answer is yes to any of the following)*
 - To pay vendors directly?
 - To make advances to other state funds*?
*If Yes, specify :
 - To reimburse local government for vendor payments?
 - To make advances to State Architect Revolving Fund*?
*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes No
*If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
5/11/2018	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

- This application is recommended for approval
 - This application is recommended for approval subject to the following conditions:
 - First \$ 15,545,000.00 to be used to pay/reduce existing PMIB loan # 1890028
 - Reduce amount of loan to \$ _____
- Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division _____ Date: _____

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for: approval rejection modification
Approved loan amount \$ _____ Loan to be made no sooner than _____

Signature: Executive Secretary of the Pooled Money Investment Board _____ Date: _____

COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED
(See attached Instructions for detailed information)

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY
PMIB NO. 1900012

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$867,434,000.00 Proposed Funding Date: 11/22/2019
Loan Amount: \$34,653,000.00
Handwritten: \$34,616,000

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
- State Building Construction Act
- Other, specify: _____

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 5/11/2018, _____, _____

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~ No litigation exists relating to this project -OR- Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name
Corrections and Rehabilitation
Signature: Department Director
Date: 10/4/19

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Executive Director or Deputy Director
Date: 10.18.19

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: Department of Corrections and Rehabilitation
 Project Name: Yolo County Jail Project
 Date: 10/2/2019

Loan Amount ⁽¹⁾: \$ 34,616,000

Estimated Project
 Completion Date: 11/20/2020

Estimated Phase Completion Dates:	<u>N/A</u>	Acquisition (A)		Performance Criteria & Concept Drawings (PCCD)
	<u>7/13/2015</u>	Prelim Plans (PP)	<u>N/A</u>	
	<u>12/28/2017</u>	Work Draw (WD)	<u>N/A</u>	Design-Build (D-B) ⁽²⁾
	<u>11/20/2020</u>	Construction (C) ⁽²⁾		
	<u>N/A</u>	Equipment (E)		

Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
Prior Loan(s)	-		-	-
Current Loan	9,938,104.00		9,938,104	C
Prior Interest	29,448.69		9,967,553	-
Current Interest	80,028.31		10,047,581	-
Administrative ⁽³⁾	15,331.00	10,000.00	10,072,912	-
1 Dec-19		6,233,273.00	16,306,185	C
2 Jan-20		-	16,306,185	-
3 Feb-20		4,750,000.00	21,056,185	C
4 Mar-20		-	21,056,185	-
5 Apr-20		-	21,056,185	-
6 May-20		4,600,000.00	25,656,185	C
7 Jun-20		-	25,656,185	-
8 Jul-20		-	25,656,185	-
9 Aug-20		4,500,000.00	30,156,185	C
10 Sep-20		-	30,156,185	-
11 Oct-20		-	30,156,185	-
12 Nov-20		4,458,873.00	34,616,000	C

⁽¹⁾ Rounded up to nearest thousand

⁽²⁾ Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

⁽³⁾ \$10,000 figure is estimate of fees for STO, SCO and DOF for the next 12 months