

**P. M. I. B.**

**Wednesday, September 16, 2015**

**10:00 a.m.**

PMIB Meeting  
September 16, 2015

DESIGNATION

# POOLED MONEY INVESTMENT ACCOUNT

## PORTFOLIO SUMMARY REPORT

September 16, 2015

(Dollars in Billions)

	08/31/15	07/31/15	Change From Prior Month	08/31/14
<b>Total Portfolio</b>				
Amount	\$67.263	\$65.305	\$1.958	\$54.861
Effective Yield	0.330%	0.328%	0.002%	0.246%
Quarter-to-date Yield	0.325%	0.320%	0.005%	0.252%
Year-to-date Yield	0.325%	0.320%	0.005%	0.252%
Average Life (in days)	216	240	(24)	233
<b>AB 55 Loans (Government Code §16312 and §16313)</b>				
Approved	\$0.453	\$0.442	\$0.011	\$0.335
Disbursed	\$0.103	\$0.099	\$0.004	\$0.222
<b>Local Agency Investment Fund</b>				
Deposits	\$19.951	\$20.255	(\$0.304)	\$19.783
Number of Participants	2,476	2,477	(1)	2,531

**DESIGNATION BY POOLED MONEY INVESTMENT BOARD  
OF TREASURY POOLED MONEY INVESTMENTS AND DEPOSITS**

In accordance with sections 16480 through 16480.8 of the Government Code, the Pooled Money Investment Board, at its meeting on September 16, 2015, has determined and designated the amount of money available for deposit and investment as of September 9, 2015, under said sections. In accordance with sections 16480.1 and 16480.2 of the Government Code, it is the intent that the money available for deposit or investment be deposited in bank accounts and savings and loan associations or invested in securities in such a manner so as to realize the maximum return consistent with safe and prudent treasury management, and the Board does hereby designate the amount of money available for deposit in bank accounts, savings and loan associations, and for investment in securities and the type of such deposits and investments as follows:

- In accordance with Treasurer's Office policy, for deposit in demand bank accounts as Compensating Balance for Services: \$ 2,109,100,000

The active noninterest-bearing bank accounts designation constitutes a calendar month average balance. For purposes of computing the compensating balances, the Treasurer shall exclude from the daily balances any amounts contained therein as a result of nondelivery of securities purchased for "cash" for the Pooled Money Investment Account and shall adjust for any deposits not credited by the bank as of the date of deposit. The balances in such accounts may fall below the above amount provided that the balances computed by dividing the sum of daily balances of that calendar month by the number of days in the calendar month reasonably approximates that amount. The balances may exceed this amount during heavy collection periods or in anticipation of large impending warrant presentations to the Treasury, but the balances are to be maintained in such a manner as to realize the maximum return consistent with safe and prudent treasury management.

- In accordance with law, for investment in securities authorized by section 16430, Government Code, or in term interest-bearing deposits in banks and savings and loan associations as follows:

	From	To	Transactions	In Securities (section 16430)*	Time Deposits in Various Financial Institutions (sections 16503a and 16602)*	Estimated Total
( 1 )	9/14/2015	9/18/2015	\$ 3,584,100,000	\$ (4,322,300,000)	\$ 5,563,500,000	\$ 1,241,200,000
( 2 )	9/21/2015	9/25/2015	\$ 1,654,200,000	\$ (2,668,100,000)	\$ 5,563,500,000	\$ 2,895,400,000
( 3 )	9/28/2015	10/2/2015	\$ (6,499,100,000)	\$ (9,167,200,000)	\$ 5,563,500,000	\$ (3,603,700,000)
( 4 )	10/5/2015	10/9/2015	\$ (1,506,100,000)	\$ (10,673,300,000)	\$ 5,563,500,000	\$ (5,109,800,000)
( 5 )	10/12/2015	10/16/2015	\$ 357,200,000	\$ (10,316,100,000)	\$ 5,563,500,000	\$ (4,752,600,000)
( 6 )	10/19/2015	10/23/2015	\$ (107,100,000)	\$ (10,423,200,000)	\$ 5,563,500,000	\$ (4,859,700,000)

From any of the amounts specifically designated above, not more than 30 percent in the aggregate may be invested in prime commercial paper under section 16430(e), Government Code.

Additional amounts available in treasury trust account and in the Treasury from time to time, in excess of the amounts and for the same types of investments as specifically designated above.

Provided, that the availability of the amounts shown under paragraph 2 is subject to reduction in the amount by which the bank accounts under paragraph 1 would otherwise be reduced below the calendar month average balance of \$ 2,109,100,000.

POOLED MONEY INVESTMENT BOARD:

\_\_\_\_\_  
Chairperson

\_\_\_\_\_  
Member

\_\_\_\_\_  
Member

PMIB Meeting  
September 16, 2015

**INTERNAL BORROWING**



PMIB Meeting  
September 16, 2015

SMD

POOLED MONEY INVESTMENT BOARD  
(Surplus Money Investment Fund)  
Period August 1 through August 31, 2015

**DECLARATION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds and now on deposit in the State Treasury to the credit of each of such funds, in addition to any money in said funds heretofore designated as surplus money, is not necessary for immediate use for carrying out the purposes for which each of such special funds was created, and is hereby designated as surplus money for transfer to the Surplus Money Investment Fund:

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
<hr/>	
TOTAL	\$ 10,257,564,521.00*

**REDUCTION OF SURPLUS MONEY**

In accordance with Sections 16470 to 16476 of the Government Code, the Pooled Money Investment Board hereby determines that the amount of money set opposite each of the hereinafter designated special funds, which constitutes a portion of the money heretofore designated as surplus money and which has heretofore been transferred to and now remains in the Surplus Money Investment Fund from each of such designated funds, is needed by each of such special funds to carry out the purposes for which it was created, and that the amount of money heretofore designated as surplus money with respect to each such special fund is hereby reduced by the amount of money needed by such fund, as hereinafter specified, for transfer back to each such fund.

<u>DATES</u>	<u>AMOUNT</u>
(SEE ATTACHED LIST)	(SEE ATTACHED LIST)
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TOTAL	\$ 8,711,372,521.00*

**POOLED MONEY INVESTMENT BOARD**

\_\_\_\_\_  
Member

\_\_\_\_\_  
Chairman

\_\_\_\_\_  
Member

Dated: August, 2015

\*Note: Amounts are typically transferred in \$1,000.00 increments. However, transfers or reductions may sometimes occur in other increments resulting in necessary adjustments which can occur within the same month, or the succeeding month. Consequently, the total transfer and reduction amounts will not necessarily reflect even \$1,000.00 increments.

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0005000	SAFENEIGH PKS, CLNWR,CLNAIR/	0	400,000
0006000	DISABILITY ACCESS ACCOUNT	30,002,000	20,058,000
0007000	BREAST CANCER RESEARCH ACCOUNT	716,000	294,000
0009000	BREAST CANCER CONTROL ACCOUNT	715,000	80,000
0012000	ATTY GEN ANTITRUST ACCOUNT	700,000	33,000
0014000	HAZARDOUS WASTE CONTROL ACCT	14,543,000	7,884,000
0017000	FINGERPRINT FEES ACCOUNT	43,871,000	6,712,000
0018000	SITE REMEDIATION ACCOUNT	24,300,000	1,092,000
0023000	FARMWORKER REMEDIAL ACCOUNT	130,000	0
0024000	GUIDE DOGS FOR BLIND FUND	3,000	3,000
0028000	UNIFIED PROGRAM ACCOUNT	5,968,000	1,105,000
0032000	FIREARM SAFETY ACCOUNT	3,468,000	5,000
0033000	STATE ENERGY CONSER ASST ACCT	5,288,000	7,547,000
0035000	SURFACE MINING & RECLAMATION	5,024,000	951,000
0041000	AERONAUTICS ACCOUNT	500,000	1,115,000
0042000	STATE HIGHWAY ACCOUNT	176,553,000	126,307,000
0044000	MOTOR VEHICLE ACCOUNT	477,482,000	576,067,000
0046000	PUBLIC TRANSPORTATION ACCT	11,000	21,378,000
0048000	TRANSPORTATION REV ACCOUNT	283,440,000	550,832,000
0052000	LOCAL AIRPORT LOAN ACCOUNT	156,000	0
0061000	MOTOR VEHICLE FUEL ACCOUNT	436,998,000	445,851,000
0064000	MOTOR VEHICLE LIC FEE ACCT	98,501,000	105,075,000
0065000	ILLEGAL DRUG LAB CLEANUP ACCT	2,700,000	432,000
0066000	SALE OF TOBACCO TO MINORS CTRL	23,000	53,000
0067000	STATE CORPORATIONS FUND	7,251,000	10,060,000
0069000	BARBERING/COSMETOLOGY CONT FD	3,477,000	2,490,000
0074000	MEDICAL WASTE MANAGEMENT FUND	332,000	32,000
0075000	RADIATION CONTROL FUND	3,596,000	2,380,000
0076000	TISSUE BANK LICENSE FUND	99,000	8,000
0078000	GRAPHIC DESIGN LICENSE PLATE F	175,000	55,000
0080000	CHILDHOOD LEAD POISONG PVTN FD	2,402,000	2,813,000
0082000	EXPORT DOCUMENT PROGRAM FUND	1,932,000	1,910,000
0083000	VETERANS SERVICE OFFICE FUND	120,000	0
0093000	CONSTRUCTN MANGEMNT EDUC ACCT	4,000	0
0094000	RETAIL SALES TAX	9,839,000	2,684,000
0098000	CLINICAL LAB IMPROVEMENT FUND	889,000	187,000
0099000	HEALTH STATISTICS SPEC FUND	4,648,000	77,000
0100000	CALIF USED OIL RECYCLING FUND	5,056,000	447,000
0106000	PESTICIDE REGULATION FUND	11,277,000	5,500,000
0108000	ACUPUNCTURE FUND	120,000	39,000
0111000	DEPT OF FOOD & AGRICULT. ACCT	9,340,000	4,593,000
0115000	AIR POLLUTION CONTROL FUND	12,826,000	14,448,000
0120000	MEX-AMER VET'S MEMRL BEAU ENHC	100,000	100,000
0121000	HOSPITAL BUILDING FUND	1,137,000	6,183,000
0122000	EMERGENCY FOOD FOR FAMILIES FD	0	53,000
0129000	WATER DEVICE CERT SPEC ACC	0	8,000
0132000	WORKERS COMP MNGDCARE FUND	1,000	0
0133000	CALIF BEVERAGE CONTAINER RECYL	96,947,000	80,364,000

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STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0140000	ENVIRONMENTL LICENSE PLATE FD	3,666,000	5,212,000
0141000	SOIL CONSERVATION FUND	32,000	21,000
0142000	SEXUAL HABITUAL OFFENDER, DOJ	2,249,000	2,131,000
0143000	CA HEALTH DATA & PLANNING FD	4,093,000	1,715,000
0152000	ST BD OF CHIROPRACTIC EXAMINERS	164,000	39,000
0158000	TRAVEL SELLER	53,000	19,000
0159000	ST TRIAL COURT IMPROV & MODERN	22,186,000	3,538,000
0163000	CONTINUING CARE PROVIDER FEE	227,000	20,000
0166000	CERTIFICATION ACCT-CONS AFF FD	0	18,000
0168000	STRUCTURAL PEST CONTROL	11,000	0
0169000	CALIF DEBT LIMIT ALLOC COMM	0	86,000
0171000	CALIF DEBT & INVEST ADV COMM	0	202,000
0172000	DEV DISABILITIES PROGRAM DEV	0	18,000
0175000	DISPENSING OPTICIANS FUND	10,000	5,000
0177000	FOOD SAFETY FUND	859,000	114,000
0179000	ENVIRONMENTAL LAB IMPROV FUND	0	32,000
0181000	REGISTERED NURSE EDUCATION	123,000	405,000
0183000	ENVIRON ENHANC MIT DEMO PGM FD	0	1,478,000
0184000	EMPLOY DEV DEPT BENEFIT AUDIT	992,000	225,000
0185000	EMPLOYMT DEV DEPT CONTINGENT	18,157,000	31,480,000
0191000	FAIR AND EXPOSITION FUND	216,000	154,000
0193000	WASTE DISCHARGE PERMIT FUND	54,000	1,037,000
0194000	EMERG MED SRVS TRNG PGM APROV	0	9,000
0198000	CA FIRE & ARSON TRAINING FD	0	66,000
0203000	GENETIC DISEASE TESTING FUND	3,799,000	4,660,000
0205000	GEO PELS FUND	71,000	17,000
0207000	FISH & WILDLIFE POLLUTION ACCT	22,000	2,000
0209000	CA HAZRD LIQUID PIPLNE SAFTY	0	71,000
0210000	OUTPATIENT SETTING FUND	0	1,000
0211000	CA WTRFOWL HAB PRESERVATION	0	4,000
0213000	NATIVE SPECIES CONSV & ENHAN	3,000	0
0217000	INSURANCE FUND	14,334,000	28,172,000
0223000	WORKERS' COMP ADMIN REVOLV FD	16,327,000	37,315,000
0225000	ENVIRON PROTECTION TRUST FUND	0	145,000
0226000	CA TIRE RECYCLING MGMT FUND	4,922,000	6,179,000
0228000	SEC OF STATE'S BUSINESS FEE FD	6,075,000	18,766,000
0230000	CIGARETTE & TOBACCO - ALLOCATE	20,336,000	22,133,000
0231000	CIGARET.& TOB./HEALTH EDUCAT.	4,434,000	2,138,000
0232000	CIGARET.& TOB./HOSPITAL SERV.	7,786,000	0
0233000	CIGARET.& TOB./PHYSICIAN SERV.	2,224,000	0
0234000	CIGARET.& TOB./RESEARCH ACCT.	1,113,000	311,000
0235000	CIGARET.& TOB./PUBLIC RESOURCE	1,113,000	262,000
0236000	CIGARET. &TOB./UNALLOCATED	5,561,000	6,534,000
0238000	VETS CEMETERY PERPETUAL MAINT	11,000	0
0239000	PRIVATE SECURITY SERVS FUND	289,000	4,000
0240000	LOCAL AGY DEPOSIT SECURITY FD	0	8,000
0241000	LOC PUB PROSECUTR/DEFNDR TNG	75,000	105,000
0245000	MOBILEHOME PARK & SPEC.OCC.RF	409,000	161,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0247000	DRINKING WATER OPERATOR CERT	0	23,000
0256000	SEXUAL PREDATOR PUBLIC INFO	11,000	2,000
0259000	SUPPLEMENTAL CONTRIB PROG FUND	13,000	13,000
0261000	OFF HIGHWAY LICENSE FEE	302,000	0
0263000	OFF-HIGHWAY VEHICLE TRUST	9,729,000	4,220,000
0264000	OSTEOPATHIC MED BD CONTINGENT	139,000	20,000
0268000	PEACE OFFICERS TRAINING	3,096,000	3,265,000
0269000	GLASS PROCESSING FEE ACCOUNT	698,000	0
0270000	TECHNICAL ASSISTANCE FUND	2,222,000	242,000
0271000	CERTIFICATION FUND	209,000	34,000
0272000	INFANT BOTULISM TRTMT & PREV	769,000	1,016,000
0275000	HAZ & IDLE-DESERTED ABATMT FD	240,000	0
0276000	PENALTY ACCT-CA.BEVERAGE RECYC	21,000	13,000
0277000	BIMETAL PROCESSING FEE ACCT	104,000	0
0278000	PET PROCESSING FEE ACCT	453,000	0
0279000	CHILD HEALTH & SAFETY FUND	504,000	203,000
0280000	PHYSICIAN ASSISTANT FD	112,000	19,000
0281000	RECYCLING MARKET DEV REV LOAN	162,000	17,000
0289000	HLTH INS COUNSELING/ADVOCACY	0	4,000
0290000	PILOT COMMISSIONERS' SPEC FD	94,000	164,000
0293000	MOTOR CARRIER'S SAFETY IMPROV	192,000	27,000
0294000	REMOVAL/REMEDIAL ACTION ACCT	0	66,000
0295000	PODIATRIC MEDICINE FUND	76,000	12,000
0298000	FINANCIAL INSTITUTIONS FUND	27,459,000	474,000
0299000	CREDIT UNION FUND	7,638,000	138,000
0300000	PROFESSIONAL FORESTER REGIS	0	5,000
0305000	PRIVATE POSTSECONDARY ED	202,000	1,000
0306000	SAFE DRINKING WATER ACCOUNT	2,000	88,000
0310000	PSYCHOLOGY FUND	296,000	57,000
0312000	EMERG MED SVCS PERSONNEL FUND	0	50,000
0317000	REAL ESTATE FUND	623,000	10,559,000
0318000	COLLINS-DUGAN CCC REIMBR ACCT	19,215,000	17,844,000
0319000	RESPIRATORY CARE FUND	176,000	41,000
0320000	OIL SPILL PREVENTION & ADMIN	2,625,000	814,000
0322000	ENVIRONMENTAL ENHANCEMENT FUND	0	7,000
0325000	ELECTRONIC & APPL REPAIR FUND	104,000	0
0326000	ATHLETIC COMMISSION FUND	128,000	63,000
0328000	PUB SCHL PLN, DESIGN,CONST REV	0	390,000
0329000	VEHICLE LICENSE COLLECTN ACCT	3,685,000	0
0330000	LOCAL REVENUE FUND	0	15,000
0331000	SALES TAX ACCOUNT	331,391,000	94,400,000
0332000	VEHICLE LICENSE FEE ACCOUNT	179,846,000	148,736,000
0335000	REGISTERED ENV HLTH SPECLST FD	0	5,000
0336000	MINE RECLAMATION ACCOUNT	4,644,000	1,706,000
0338000	STRONG-MOTION INSTR/SEIMC MAPG	1,129,000	176,000
0347000	SCHOOL LAND BANK FUND	0	29,000
0351000	MENTAL HEALTH SUBACCOUNT-	93,380,000	93,380,000
0366000	INDIAN GAMING REV SHARING TRST	7,800,000	19,525,000

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
0367000	INDIAN GAMING SPEC DISTRIB FD	9,875,000	1,353,000
0368000	ASBESTOS CONSULTANT CERT. ACCT	33,000	7,000
0369000	ASBESTOS TRAINING APPROVAL ACC	6,000	2,000
0376000	SPEECH-LANGUAGE PATH/AUDIOLOGY	110,000	38,000
0378000	ATTORNEY GEN FALSE CLAIMS ACT	0	171,000
0381000	PUB INTEREST R D & D	0	1,799,000
0382000	RENEWABLE RESOURCE TRUST FUND	614,000	1,436,000
0386000	SOLID WASTE DISP CLEANUP TRUST	26,000	1,514,000
0387000	INTEGRATED WASTE MGMT ACCOUNT	1,731,000	675,000
0392000	ST PARKS AND RECREATION ACCT	33,863,000	30,604,000
0396000	SELF-INSURANCE PLANS FUND	64,000	38,000
0399000	STRUCTL PEST CONTRL EDU&ENFORC	17,000	11,000
0400000	REAL ESTATE APPRAISERS REG FD	12,000	12,000
0402000	SAFE CLEAN WATER SUPPLY	0	332,000
0407000	TEACHER CREDENTIALS	2,657,000	1,763,000
0408000	TEST DEVELOPMENT & ADMIN ACCT	433,000	68,000
0410000	TRANSCRIPT REIMBURSEMENT FUND	0	5,000
0412000	TRANSPORTATION RATE	614,000	29,000
0419000	WATER RECYCLING SUBACCOUNT	0	322,000
0421000	VEHICLE INSPECTION & REPAIR FD	8,378,000	23,911,000
0425000	VICTIM-WITNESS ASSISTANCE FD	832,000	2,383,000
0429000	LOCAL JURISDICTION ENGY. ASSIST	1,300,000	1,300,000
0434000	AIR TOXICS INVENTORY & ASSESMT	1,400,000	1,412,000
0436000	UNDERGRD STOR TANK TESTER ACCT	0	1,000
0439000	UNDERGRD STOR TANK CLEANUP FD	38,109,000	22,908,000
0447000	WILDLIFE RESTORATION FUND	486,000	1,485,000
0448000	OCCUPANCY COMPLIANCE MONITOR	0	284,000
0449000	WINTER RECREATION FUND	11,000	0
0452000	ELEVATOR SAFETY ACCOUNT	1,736,000	293,000
0453000	PRESSURE VESSEL ACCOUNT	520,000	182,000
0456000	EXPEDITED SITE REMEDIATION	2,700,000	2,700,000
0457000	TAX CREDIT ALLOC FEE ACCOUNT	112,000	352,000
0458000	SITE OPERATN & MAINTENANCE ACC	3,300,000	3,306,000
0459000	TELEPHONE MED ADV SERV. FD	0	2,000
0460000	DEALERS RECORD OF SALES SP ACT	5,981,000	5,353,000
0461000	PUC TRANSPORTATION REIMB ACCT	13,399,000	12,355,000
0462000	PUC UTILITIES REIMBMENT ACCT	59,662,000	66,277,000
0464000	HIGH COST FUND A ADM COMM FD	3,586,000	2,832,000
0465000	ENERGY RESOURCES PROGRAMS A/C	32,926,000	39,554,000
0470000	HIGH-COST FUND-B ADM COMM FD	1,000	1,415,000
0471000	UNIV LIFELINE TELEP SVC TRST	24,394,000	369,000
0475000	UNDERGROUND STORAGE TANK FD	100,000	100,000
0478000	VECTORBORNE DISEASE ACCOUNT	333,000	302,000
0479000	ENRGY TECH RESCH DEV&DEMO ACCT	2,900,000	2,900,000
0481000	GARMNT MANUFACTURERS SPECL A/C	825,000	797,000
0483000	DEAF & DESABLED TELECOMM PGM	4,582,000	3,493,000
0492000	STATE ATHLETIC COMM NEURO EXAM	600,000	601,000
0493000	TELECONNECT FD - ADM COMM FD	11,021,000	7,183,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
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0496000	DEVELOP.DISAB.SERVICE ACCT.	100,000	100,000
0497000	LOCAL GOV'T GEOTHER.RES.REVOL.	10,524,000	10,405,000
0501000	CALIFORNIA HOUSING FINANCE	97,387,000	100,622,000
0502000	CALIF WATER RESOURCES DEV BOND	63,172,000	42,265,000
0506000	CENTRAL VALLEY WATER PROJ CONS	11,690,000	13,239,000
0507000	CENTRAL VALLEY WATER PROJ REV	78,296,000	191,000
0512000	ST COMPENSATION INSURANCE FD	251,878,000	233,429,000
0514000	EMPLOYMENT TRAINING FUND	8,007,000	5,353,000
0516000	HARBORS & WATERCRAFT REVOL FD	8,391,000	7,440,000
0518000	HLTH FAC CONST LOAN INSURANCE	416,000	13,000
0526000	CA SCHOOL FINANCE AUTHORITY FD	2,000	18,000
0528000	ALTERNATIVE ENERGY AUTH FD	479,000	136,000
0530000	MOBILEHM PK REHAB & PURCHASE F	344,000	12,000
0557000	TOXIC SUBSTANCES CONTROL ACCT	37,690,000	37,528,000
0558000	FARM & RANCH SOLID WASTE CLEAN	2,300,000	2,315,000
0562000	STATE LOTTERY FUND	211,297,000	125,145,000
0564000	SCHOLARSHARE ADM FUND	0	113,000
0565000	STATE COASTAL CONSERVANCY FD	1,000	1,000
0566000	DOJ CHILD ABUSE FUND	1,716,000	1,706,000
0567000	GAMBLING CONTROL FUND	40,889,000	40,290,000
0569000	GAMBLING CONTROL FINES & PENLT	4,505,000	4,501,000
0576000	ST UNIV DORMITORY CONSTRUCTN	1,078,086,000	74,860,000
0578000	ST UNIV DORM INTEREST/REDEMPT	65,996,000	0
0582000	HIGH POLLUTER REPAIR/REMOVAL	3,689,000	3,262,000
0585000	COUNTIES CHILDREN & FAMILIES	31,149,000	0
0587000	FAMILY LAW TRUST FUND	165,000	86,000
0588000	UNEMPLOYMENT COMP DISABL FUND	105,161,000	138,003,000
0592000	VETS FARM/HOME BUILDING-1943	18,235,000	16,147,000
0600000	VENDING STAND FUND	192,000	95,000
0601000	AGRICULTURE BUILDING FUND	18,000	0
0617000	STATE WTR. POLLUTION CONTROL	28,615,000	71,640,000
0623000	CA CHILDREN/FAMILIES TRUST FD	37,631,000	38,524,000
0629000	SAFE DRINKING WTR ST REVLV FD	10,750,000	7,293,000
0631000	MASS MEDIA COMM ACCT, CHILD/FM	2,421,000	1,544,000
0634000	EDUCATION ACCT, CHILD/FAM FRST	1,947,000	5,000
0636000	CHILD CARE ACCT, CHILD/FAM FRF	1,168,000	431,000
0637000	RESEARCH DEVEL ACCT	1,168,000	229,000
0638000	ADMINISTRATION ACCT	388,000	452,000
0639000	UNALLOCATED ACCOUNT	779,000	1,786,000
0641000	DOMESTIC VIOLENCE RESTRAINING	46,000	0
0648000	MOBILEHOME/MFG HOME REV FUND	4,077,000	5,880,000
0649000	CA INFRASTRRT & ECON DEVL BANK	200,000	0
0660000	PUBLIC BUILDINGS CONSTRUCTN	117,638,000	33,212,000
0668000	PUBLIC BLDG CONSTRUCT SUBACCT	4,450,000	82,345,000
0678000	PRISON INDUSTRIES REVOLV FD	15,086,000	15,080,000
0679000	STATE WATER QUALITY CONTROL	1,579,000	251,000
0687000	DONATED FOOD REVOLVING FUND	139,000	254,000
0691000	WATER RESOURCES REVOLVING	46,142,000	48,012,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
----	-----	-----	-----
0698000	HOME PURCHASE ASSISTANCE FUND	395,000	2,000,000
0701000	VETERANS' HOME FUND	0	82,000
0702000	P&V- CONSUMER AFFAIRS FUND	86,751,000	71,918,000
0704000	P&V- ACCOUNTANCY FUND	283,000	147,000
0705000	1992 HIGHER EDUC CAP OUTLAY BD	0	49,000
0706000	ST BRD OF ARCHITECTURAL EXAMIN	503,000	48,000
0707000	CALIF SAFE DRINKING WATER FUND	0	12,000
0717000	CEMETERY FUND	193,000	5,000
0735000	P&V- CONTRACTORS' LICENSE FD	3,472,000	16,339,000
0740000	CLEAN WATER BOND-FUND 1984 STA	2,000	0
0741000	P&V- DENTISTRY FUND	814,000	163,000
0744000	1986 WTR CONS WTR QLTY BD	0	2,000
0747000	PRISON CONSTRUCTION FUND 1988	0	11,000
0749000	REFUNDING ESCROW FUND	9,120,000	165,140,000
0750000	ST FUNERAL DIRECTORS & EMBALM	37,000	9,000
0752000	HOME FURN & THERMAL INSULATION	104,000	7,000
0755000	LICENSED MIDWIFERY FUND	3,000	0
0757000	LANDSCAPE ARCHITECTS FUND	35,000	16,000
0758000	MEDICAL BD OF CALIF	3,273,000	728,000
0759000	P&V- PHYSICAL THERAPY FUND	272,000	40,000
0761000	P&V- REGISTERED NURSING FUND	2,327,000	408,000
0763000	P&V- OPTOMETRY FUND	129,000	26,000
0767000	P&V- PHARMACY BD CONTINGENT	1,089,000	219,000
0768000	EARTHQK PUB BLDG REHAB FUND 90	0	195,000
0769000	PRIVATE INVESTIGATOR FUND	12,000	0
0770000	PRO ENGINEERS & LAND SURVEYORS	533,000	113,000
0771000	COURT REPORTERS FUND	77,000	12,000
0773000	P&V- BEHAVIORAL SCI EXAMINERS	568,000	105,000
0775000	P&V- STRUCTURAL PEST CONTROL	300,000	106,000
0777000	VETERINARY MEDICAL BD CONTG FD	208,000	40,000
0779000	VOCATNL NURSING/PSYCH TECH FD	727,000	103,000
0780000	PSYCH TECH, VOC NRSNG PSYCH TC	122,000	22,000
0793000	CA SAFE DRINKING WATER FD 1988	0	14,000
0803000	STATE CHILDREN'S TRUST FUND	0	65,000
0813000	SELF-HELP HOUSING FUND	0	3,000
0814000	CA STATE LOTTERY EDUCATION	0	59,000
0815000	JUDGES RETIREMENT FUND	16,711,000	16,910,000
0820000	LEGISLATORS RETIREMENT FUND	631,000	130,000
0821000	FLEXELECT BENEFIT FUND	1,754,000	1,310,000
0822000	PUBLIC EMPLOYEES HEALTH CARE	300,084,000	265,596,000
0829000	HEALTH PROFESSIONS EDUC FUND	12,000	821,000
0830000	PUBLIC EMPLOYEES' RETIREMENT	1,991,523,000	547,346,000
0833000	ANNUITANTS' HEALTH CARE COV FD	27,880,000	28,940,000
0834000	MEDI-CAL INPATIENT PMT ADJ FD	646,000	19,826,000
0835000	TEACHERS RETIREMENT	41,384,000	99,097,000
0839000	CA ST UNIV LOTTERY EDUCATN FD	0	9,000
0840000	CA MOTORCYCLIST SAFETY FD	939,000	514,000
0849000	REPLACEMENT BENEFIT CUST. FD	146,000	345,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
----	-----	-----	-----
0853000	PETROLEUM VIOLATION ESCROW ACC	0	11,000
0865000	MENTAL HEALTH MANAGED CARE DP	1,434,000	14,003,000
0872000	STATE HOSPITAL ACCOUNT,	11,402,000	6,896,000
0884000	JUDGE RETIREMENT SYSTEM II FD	7,352,000	6,561,000
0885000	PERS DEFERRED COMPENSATION FD	2,470,000	2,142,000
0886000	SENIORS SPECIAL FD,CALIFORNIA	0	32,000
0904000	CA HEALTH FACILITIES FIN AUTH	655,000	190,000
0908000	SCHOOL EMPLOYEES FUND	3,828,000	13,749,000
0910000	CONDEMNATION DEPOSITS FUND	3,132,000	27,907,000
0911000	EDUC FACILITIES AUTHORITY	126,000	106,000
0914000	BAY FILL CLEAN-UP ABATMENT	0	8,000
0915000	DEFERRED COMPENSATION PLAN FD	1,401,000	301,000
0917000	INMATES' WELFARE FUND	3,620,000	4,725,000
0918000	SMALL BUSINESS EXPANSION	97,000	0
0920000	LITIGATION DEPOSIT FUND	2,408,000	416,000
0925000	CA COMM COLL BUSINESS RESOURCE	0	1,000
0928000	FOREST RESOURCES IMPROV FUND	0	237,000
0929000	HOUSING REHABILITATION LOAN	885,000	168,000
0930000	POLLUTN CONTL FINANCING AUTH	129,000	7,256,000
0932000	TRIAL COURT TRUST FUND	332,702,000	403,546,000
0933000	MANAGED CARE FUND	10,166,000	6,879,000
0938000	RENTAL HOUSING CONSTRUCTN FD	252,000	118,000
0942000	SPECIAL DEPOSIT FUND	12,879,000	114,163,000
0943000	LAND BANK FUND	33,000	15,000
0948000	CAL ST UNIV & COLL TRUST FUND	379,647,000	330,450,000
0950000	PUB EMPLOY CONTINGENCY RESRV	422,380,000	279,133,000
0952000	STATE PARK CONTINGENT	284,000	488,000
0960000	STUDENT TUITION RECOVERY FUND	0	23,000
0965000	TIMBER TAX	2,589,000	65,000
0972000	MANUFACTURED HOME RECOVERY FD	18,000	7,000
0980000	PREDEVELOPMENT LOAN FUND	250,000	61,000
0983000	CALIF FD FOR SENIOR CITIZENS	14,000	9,000
0985000	EMERGENCY HOUSING & ASST FUND	0	4,000
1008000	FIREARMS SAFETY/ENFRMNT SPCL	665,000	44,000
3002000	ELECTRICIAN CERTIF FUND	165,000	30,000
3004000	GARMENT INDUSTRY REGULATIONS	236,000	34,000
3010000	PIERCE'S DISEASE MGMT ACCOUNT	1,368,000	773,000
3015000	GAS CONSUMPTION SURCHARGE FUND	136,648,000	192,000
3016000	MISSING PERSONS DNA DATA BASE	289,000	38,000
3017000	OCCUPATIONAL THERAPY FUND	89,000	16,000
3018000	DRUG AND DEVICE SAFETY FUND	417,000	92,000
3022000	APPRENTICESHIP TRNG CONTRIB FD	706,000	130,000
3023000	MIC MANUFACTURER REBATE FUND	18,827,000	0
3025000	ABANDONED MINE RECLAMATION	567,000	1,000
3030000	WORKERS' OCCUP SFTY/HLTH ED FD	0	12,000
3037000	STATE COURT FACILITIES CONST F	66,169,000	5,079,000
3039000	DENTALLY UNDERSERVED ACCOUNT	0	1,000
3042000	VICTIMS OF CORP FRAUD COMP FD	141,000	0

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
3046000	OIL, GAS, AND GEOTHERMAL ADMIN	5,732,000	3,105,000
3053000	PUBLIC RGHTS LAW ENFRMNT SPEC	0	70,000
3056000	SAFE DRKNG MATR & TOXIC ENFORC	250,000	7,000
3058000	WATER RIGHTS FUND	7,000	181,000
3059000	FISCAL RECOVERY FUND	183,979,521	990,188,521
3060000	APPELLATE COURT TRUST FUND	684,000	35,000
3062000	ENGY FAC LICENSE AND COMPL FD	28,000	12,000
3064000	MENTAL HLTH PRACTITIONER ED FD	44,000	4,000
3065000	ELEC WSTE RCVRY RCYLG ACCT	4,037,000	10,544,000
3066000	COURT FACILITIES TRUST FUND	749,000	6,729,000
3067000	CIGARETTE TOBACCO PRODS COMPL	83,000	54,000
3068000	VOCATIONAL NURSE EDUCATION FD	17,000	15,000
3069000	NATUROPATHIC DOCTOR'S FUND	22,000	3,000
3071000	CAR WASH WORKER RESTITUTION FD	16,000	0
3072000	CAR WASH WORKER FUND	25,000	2,000
3074000	MEDICAL MARIJUANA PROGRAM FUND	38,000	0
3079000	CHILDRENS MED SERVICES REBATE	240,000	16,294,000
3080000	AIDS DRUG ASSIST PGM REBATE	50,063,000	26,609,000
3081000	CANNERY INSPECTION FUND	238,000	45,000
3084000	ST CERTIFIED UNIFIED PGM AGY	4,000	32,000
3085000	MENTAL HEALTH SERVICES FUND	71,933,000	76,814,000
3086000	DNA IDENTIFICATION FUND	1,988,000	0
3087000	UNFAIR COMPETITION LAW FUND	0	150,000
3088000	REGISTRY OF CHARITABLE TRUSTS	285,000	41,000
3089000	PUC UTIL COMM RATEPAYER ADV	0	197,000
3090000	DEFICIT RECOVERY BND RET SNKNG	0	1,595,000
3097000	PRIVATE HOSPITAL SUPPLEMENTAL	0	8,000,000
3098000	DPH LICENSING & CERT PGM FUND	7,037,000	2,018,000
3100000	DWR ELECTRIC POWER FUND	170,690,000	111,436,000
3101000	ANALYTICAL LABORATORY ACCOUNT	0	9,000
3103000	HATCHERY AND INLAND FISHERIES	2,176,000	346,000
3108000	PROFESSIONAL FIDUCIARY FUND	8,000	10,000
3109000	NATURAL GAS SUBACCT, PIRD&D	0	1,108,000
3111000	RETAIL FOOD SAFETY AND DEFENSE	2,000	0
3114000	BIRTH DEFECTS MONITORING PGM	141,000	141,000
3117000	ALTERNATIVE & RENEWABLE FUEL	8,270,000	14,061,000
3121000	OCCUPATIONAL SAFETY & HEALTH	724,000	4,759,000
3122000	ENHANCED FLEET MODERNIZATION	3,108,000	324,000
3133000	MANAGED CARE ADMIN FINES FUND	278,000	0
3137000	EMERGENCY MEDICAL TECH CERT	0	32,000
3138000	IMMEDIATE & CRITICAL NEEDS	14,862,000	11,044,000
3140000	STATE DENTAL HYGIENE FUND	131,000	20,000
3141000	CA ADVANCED SERVICES FUND	4,744,000	385,000
3142000	STATE DENTAL ASSISTANT FUND	97,000	24,000
3145000	UST ORPHAN SITE CLEANUP FUND	0	102,000
3147000	SMALL COMMUNITY GRANT FUND	401,000	107,000
3150000	STATE PUBLIC WORKS ENFORCEMENT	1,075,000	21,000
3152000	LABOR ENFORCEMENT & COMPLIANCE	440,000	789,000

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
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3153000	HORSE RACING FUND	968,000	1,139,000
3156000	CHILDREN'S HEALTH & HUMAN SVCS	112,779,000	0
3158000	HOSPITAL QUALITY ASSURANCE REV	58,659,000	479,930,000
3160000	WASTEWATER OPERATOR CERT FUND	0	15,000
3165000	ENTERPRISE ZONE FUND	0	29,000
3167000	SKILLED NURSING FAC QUALITY &	60,000	0
3168000	EMERGENCY MED AIR TRANSPORT	625,000	33,000
3175000	CALIFORNIA HEALTH TRUST FUND	31,414,000	17,272,000
3209000	OFFICE PATIENT ADVOCATE TRUST	931,000	0
3211000	ELECTRIC PROG INVEST CHRGR FD	2,835,000	4,306,000
3228000	GREENHOUSE GAS REDUCTION FD	46,554,000	169,922,000
3237000	COST OF IMPLEMENTATION ACCT	665,000	2,261,000
3240000	SECONDHAND DEALER & PAMNBR FD	27,000	27,000
3244000	PDATA FUND	22,000	0
3254000	BUSINESS PROGRAMS MODERN	141,000	0
3255000	HOME CARE FUND	504,000	11,000
3263000	COLLEGE ACCESS TAX CREDIT FUND	1,184,000	0
3268000	PROPERTY TAX POSTPONEMENT FUND	976,000	0
6001000	SAFE DRNKNG CLN WTR WTRSHD PRO	0	193,000
6028000	HI ED CAP OUTLAY BOND FD 2002	0	26,000
6029000	CA CLEAN WATER/AIR SAFE NBRHD	15,000	568,000
6031000	WTR SEC,CLN DRNKG WR, CST BCH	0	3,969,000
6036000	ST SCHOOL FACILITIES FD 2002	1,031,000	0
6037000	HOUSING/EMER SHELTER TRUST FD	0	5,538,000
6041000	HIGH ED CAP OUTLAY BD FD, 2004	0	14,000
6043000	HIGH-SPEED PASSENGER TRAIN	419,000	15,831,000
6044000	SCHOOL FACILITIES FD, 2004 ST	1,692,000	113,000
6047000	STEM CELL RESEARCH AND CURES	550,000	14,663,000
6048000	2006 UNIV CAP OUTLAY BD FD	0	547,000
6049000	2006 CA COMM COLLEGE BD FD	0	1,826,000
6051000	SAFE DRINKING WATER OF 2006	874,000	29,278,000
6052000	DISASTR & FLOOD BND FD OF 2006	93,000	33,478,000
6053000	HWY SFTY, TRAFFIC RED FD 2006	9,500,000	35,389,000
6057000	2006 STATE SCHOOL FAC FUND	1,668,000	19,292,000
6066000	HOUSING/EMERGENCY SHELTER FD	0	16,434,000
6079000	CHILDREN'S HOSPITAL BOND ACT	0	3,402,000
6083000	WTR QLTY, SUPY & INFRSTCR IMPV	0	93,000
7505000	REVOLVING LOANS FUND	0	97,000
8001000	TEACHERS' HEALTH BENEFITS FD	2,523,000	2,528,000
8004000	CHILD SUPPORT COLLECT RCVRY FD	13,216,000	12,671,000
8013000	ENVIRONMENTAL ENFORCEMNT/TRNG	0	53,000
8014000	CA PHARM SCHOLRSP/LOAN PGM FD	1,000	0
8018000	SALTON SEA RESTORATION FUND	0	387,000
8026000	PETRO UNDERGROUND STOR TK FIN	0	641,000
8029000	COASTAL TRUST FUND	0	179,000
8031000	CHILD SUPPORT PAYMENT TRUST FD	48,876,000	53,720,000
8034000	MEDICALLY UNDERSERVED PHYSICNS	152,000	456,000
8038000	DONATE LIFE CA TRUST, MVA, STF	186,000	0

FM03H07C

STATE CONTROLLERS OFFICE  
MONTHLY SUMMARY  
CHANGES TO SURPLUS MONEY INVESTMENT FUND  
FROM: 20150801 TO 20150831

FUND	FUNDNAME	DECLARATION	REDUCTION
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8041000	TEACHERS' DEFERRED COMP FUND	8,000	50,000
8047000	CALIFORNIA SEA OTTER FUND	0	7,000
8049000	VISION CARE PGM,STATE ANNU FD	2,118,000	1,019,000
8062000	POOLED SELF-INSURANCE FUND	610,000	28,000
8075000	SCHOOL SUPPLIES FOR HOMELESS	956,000	0
8081000	SECURE CHOICE RETIRE SAVINGS	0	132,000
9250000	BOXERS' PENSION FUND	6,000	2,000
9728000	JUDICIAL BRANCH WORKERS' COMP	21,301,000	1,296,000
9730000	TECHNOLOGY SRVS REVOLVING FUND	24,745,000	33,945,000
9731000	LEGAL SERVICES REVOLVING FUND	15,305,000	2,940,000
9733000	COURT FACILITIES ARCHITECT REV	4,259,000	1,723,000
9739000	WATER POLL CONTROL RVLVG FUND	215,000	55,000
9740000	CENTRAL SERVICE COST RECOVERY	94,585,000	1,334,000
9741000	ENERGY EFFICIENT STATE PROPRTY	778,000	864,000
TOTAL		10,257,564,521	8,711,372,521

PMIB Meeting  
September 16, 2015

SMIF

**POOLED MONEY INVESTMENT BOARD**  
**915 Capitol Mall, Room 110**  
**Sacramento, CA 95814**

Date: September 16, 2015

To: Pooled Money Investment Board  
John Chiang, Chair  
Betty Yee, Member  
Michael Cohen, Member

From: Grant Boyken, Executive Secretary  
Pooled Money Investment Board

Subject: Surplus Money Investment Fund Participation Request

The State Treasurer's Office asked the staff of the State Controller's Office to review a request from the California Department of Consumer Affairs to allow the following to participate in the Surplus Money Investment Fund:

Department of Consumer Affairs  
DCA Asset Forfeiture Account (0942-302)

The State Controller's Office staff notified the State Treasurer's Office that they had determined this request was consistent with the statutory requirements of Section 16470, et seq., of the Government Code and recommended approval by the Pooled Money Investment Board. The State Treasurer's Office staff concurs with this recommendation. The effect of this action will be to credit interest earnings to these funds rather than the General Fund.

Please indicate your approval by signing below:

\_\_\_\_\_  
John Chiang

\_\_\_\_\_  
Date

\_\_\_\_\_  
Betty Yee

\_\_\_\_\_  
Date

\_\_\_\_\_  
Michael Cohen

\_\_\_\_\_  
Date

## Memorandum

**To:** Grant Boyken  
Executive Secretary  
Pooled Money Investment Board

**Date:** August 27, 2015

**From:**   
State Controller's Office  
Coleen Morrow, Chief  
Bureau of Cash Management  
Division of Accounting and Reporting

**Subject:** SURPLUS MONEY INVESTMENT FUND PARTICIPATION REQUEST

The State Controller's Office recommends approval for the following fund to participate in the Surplus Money Investment Fund:

DCA Asset Forfeiture Account  
(Fund Number: 0942302)

If you have any questions, please contact Alexis Liakos, State Controller's Office, Division of Accounting and Reporting at (916) 327-0041.

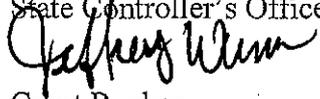
CM:al

cc: Bill Dowell, State Treasurer's Office  
Jeff Wurm, State Treasurer's Office  
Ella McDowell, State Treasurer's Office  
Gregory Bruss, Department of Finance  
Humberto Perez, State Controller's Office

**POOLED MONEY INVESTMENT BOARD**  
915 Capitol Mall, Room 110  
Sacramento, CA 95814

**DATE:** August 7, 2015

**TO:** Coleen Morrow, Chief  
Bureau of Cash Management  
Division of Accounting and Reporting  
State Controller's Office

**FROM:** *for*   
Grant Boyken  
Executive Secretary  
Pooled Money Investment Board

**SUBJECT:** Surplus Money Investment Fund Participation Request

Attached is a request from the California Department of Consumer Affairs for participation of the following fund in the Surplus Money Investment Fund:

Department of Consumer Affairs  
DCA Asset Forfeiture Account (0942-302)

Please research this request and provide recommendation to this office. I am notifying the Department of Finance of this request by copy of this letter.

Enclosure

**cc:** Jeff Wurm, State Treasurer's Office  
Greg Bruss, Department of Finance  
Humberto Perez, State Controller's Office



August 5, 2015

Jeff Wurm, Program Administrator  
Pooled Money Investment Board  
P.O. Box 942809  
Sacramento, CA 94209-0001

RE: Request for Inclusion in the Surplus Money Investment Fund

Dear Mr. Wurm:

The Department of Consumer Affairs, Office of Administrative Services, hereby request the following funds be included in the Surplus Money Investment Fund (SMIF)

DCA Asset Forfeiture Acct (0942-302) established under Agency 1111, Chapter 121/45.

If you have any questions, please call me at 916 574 7130.

Sincerely,

A handwritten signature in black ink, appearing to read "Dean SooHoo".

Dean SooHoo  
Accounting Administrator I

PMIB Meeting  
September 16, 2015

AB55 LOANS

**POOLED MONEY INVESTMENT BOARD**  
**September 16, 2015**  
**Staff Report – Agenda Item 7**

<b>AB 55 LOAN RECOMMENDATIONS</b>
-----------------------------------

1. **Loan Renewal Requests.** Staff recommends approval of the three loan renewal requests (Items 7.a – 7.c) on the agenda in the amounts shown on column f of Exhibit A to this staff report. Items 7.a & 7.b reflect increases necessary to pay accrued interest and administrative costs. Item 7.c reflects an increase necessary to continue construction, as well as to pay accrued interest and administrative costs.

The above loan requests are in compliance with the current AB55 loan policy and, if approved, the impact on the pool from the above loan requests would result in an increase of \$5,636,000.

**Exhibit A**

POOLED MONEY INVESTMENT BOARD  
 LOAN REQUEST (AB 55 LOANS)  
 For the September 16, 2015 PMIB Meeting

Agenda Item	New or Renewal	Old Loan No.	New Loan No.	Fund No.	Department/Program	[a]	[b]	[c]	[d]	[e]	[f]	[g]	[h]
						New Loan Amount per Loan Application	Original Amount of Existing Loan	Impact on the Pool	Amount of loan paydown (since previous loan)	Current Loan Amount Outstanding (b - d)	Recommended Adjusted Loan Amount	Impact on the Pool (for recommended loan amount)	Interest Paid by
<b>LOAN RENEWAL REQUESTS</b>													
a	Renewal	1450008	1560004	0660689	<b>Department of Forestry and Fire Protection SPWB Lease Revenue Bonds</b> Intermountain Conservation Camp: Replace Facility	\$ 1,120,000.00	\$ 1,111,000.00	\$ 9,000.00	N/A	N/A	\$ 1,120,000.00	\$ 9,000.00	BF
b	Renewal	1450009	1560005	0660690	<b>Department of Forestry and Fire Protection SPWB Lease Revenue Bonds</b> Miramonte Conservation Camp: Replace Facility	\$ 2,529,000.00	\$ 2,517,000.00	\$ 12,000.00	N/A	N/A	\$ 2,529,000.00	\$ 12,000.00	BF
c	Renewal	1450010	1560006	0660582	<b>Department of Corrections and Rehabilitation SPWB Lease Revenue Bonds</b> San Luis Obispo County Juvenile Project	\$ 12,481,000.00	\$ 6,866,000.00	\$ 5,615,000.00	N/A	N/A	\$ 12,481,000.00	\$ 5,615,000.00	BF
						<b>\$ 16,130,000.00</b>	<b>\$ 10,494,000.00</b>	<b>\$ 5,636,000.00</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 16,130,000.00</b>	<b>\$ 5,636,000.00</b>	

Total amount of outstanding PMIA loans as of August 31, 2015  
 Impact on the Pool from this meeting's actions  
 Outstanding PMIA loans after this meeting's actions

	Requested	Recommended
	\$ 453,820,027.07	\$ 453,820,027.07
	\$ 5,636,000.00	\$ 5,636,000.00
	\$ 459,456,027.07	\$ 459,456,027.07

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
 PMIB NO. 1560004

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION (Completed by Requesting Department)		
Department Name: <b>Forestry and Fire Protection</b>	Total Project Appropriation: <b>\$21,182,000.00</b>	Amount Requested: <b>\$1,120,000.00</b> <i>AR</i>
Appropriation(s) to be Funded: <b>Ch. 47/06 Item: 3540-301-0660 (2)</b> <b>Ch. 268/08 Item: 3540-301-0660 (4.5)</b>		Date Funds Needed: <b>9/18/2015</b>
Department Contact: <b>Belinda Swackhammer</b>	Title: <b>Capital Outlay Associate Analyst</b>	Phone: <b>(916) 322-1205</b>
Department Director’s Name (please print):	Signature:	Date: <b>8/18/15</b>
Name of SPWB Project: <b>Intermountain CC: Replace Facility</b>	Project Contact: <b>Nik Karlsson, DGS PMB</b>	Phone: <b>(916) 376-1692</b>
SCO Fund # (for renewals only): <b>0550-589</b>	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>2/1/2010</b>

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To reimburse local government for vendor payments?
<input type="checkbox"/> To make advances to other state funds*? *If Yes, specify :	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? *If Yes, specify: DGS-PMB Project No. 122166

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No

3. Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes  No   
 \*If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
8/18/2006	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
10/10/2008	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS (Completed by Public Finance Division of the State Treasurer’s Office)	
<input checked="" type="checkbox"/> This application is recommended for approval	
<input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions: <input checked="" type="checkbox"/> First \$ <u>1,111,000.00</u> to be used to pay/reduce existing PMIB loan # <u>1450008</u> <input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.	
Signature: Director, Public Finance Division	Date:

PART III. RECOMMENDATION (Completed by Pooled Money Investment Board Executive Secretary)	
This request is recommended for: <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount \$ _____	Loan to be made no sooner than _____
Signature: Executive Secretary of the Pooled Money Investment Board	Date:

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**  
**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO. 156004

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$21,182,000.00 Proposed Funding Date: 9/18/2015  
 Loan Amount: \$1,118,000.00 \$1,120,000 AR

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)  State Building Construction Act  Other, specify: \_\_\_\_\_

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/18/2006, 10/10/2008, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: **The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.**

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~  No litigation exists relating to this project -OR-  Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name  
**Forestry and Fire Protection**  
 Signature: Department Director Date 8/18/15

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Executive Director or Deputy Director Date 08/18/2015

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board		Date

## PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: CalFire  
 Project Name: Intermountain Conservation Camp: Replace Facility  
 Date: 9/1/2015

Loan Amount <sup>(1)</sup>: \$ 1,120,000 *AR*

Estimated Project  
 Completion Date: 2/1/2020

Estimated Phase Completion Dates:	<u>N/A</u>	Acquisition (A)	
	<u>5/8/2009</u>	Prelim Plans (PP)	Performance Criteria & Concept Drawings (PCCD)
	<u>9/14/2007</u>	Work Draw (WD)	Design-Build (D-B) <sup>(2)</sup>
	<u>2/1/2020</u>	Construction (C) <sup>(2)</sup>	
	<u>N/A</u>	Equipment (E)	

Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
Prior Loan(s)	970,948.69		970,949	P
Current Loan			970,949	P
Prior Interest	98,529.66		1,069,478	
Current Interest	2,605.53		1,072,084	
Administrative <sup>(3)</sup>	39,517.64	7,500.00	1,119,102	
1 Sep-15			1,119,102	P
2 Oct-15			1,119,102	P
3 Nov-15			1,119,102	P
4 Dec-15			1,119,102	P
5 Jan-16			1,119,102	P
6 Feb-16			1,119,102	P
7 Mar-16			1,119,102	P
8 Apr-16			1,119,102	P
9 May-16			1,119,102	P
10 Jun-16			1,119,102	P
11 Jul-16			1,119,102	P
12 Aug-16			1,120,000	P

<sup>(1)</sup> Rounded up to nearest thousand

<sup>(2)</sup> Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

<sup>(3)</sup> \$7,500 figure is estimate of fees for STO, SCO and DOF for the next 12 months

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMB NO. 1560005

PART I. LOAN REQUEST/BOND PROGRAM INFORMATION  
(Completed by Requesting Department)

\$2,529,000 AR

Department Name: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$52,744,000.00</b>	Amount Requested: <b>\$2,527,000.00</b>
Appropriation(s) to be Funded: Ch. 47/06 Item: 3540-301-0660 (4) Ch. 268/08 Item: 3540-301-0660 (9)			Date Funds Needed: 9/18/2015
Department Contact: <b>Belinda Swackhammer</b>	Title: <b>Capital Outlay Associate Analyst</b>	Phone: (916) 322-1205	
Department Director’s Name (please print):	Signature: <i>[Signature]</i>	Date: <u>8/18/15</u>	
Name of SPWB Project: <b>Miramonte CC: Replace Facility</b>	Project Contact: <b>Anthony Brown, DGS PMB</b>	Phone: (916) 376-1629	
SCO Fund # (for renewals only): <u>0660 - 690</u>	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <u>8/30/2020</u>	

Use of Loan Proceeds:

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- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
  - To pay vendors directly?
  - To make advances to other state funds\*?
  - \*If Yes, specify :
  - To reimburse local government for vendor payments?
  - To make advances to State Architect Revolving Fund\*?
  - \*If Yes, specify: DGS-PMB Project No. 122165
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes  No 
  - \*If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
<u>8/18/2006</u>	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
<u>10/10/2008</u>	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions:

- First \$ 2,517,000 to be used to pay/reduce existing PMIB loan # 1450009
- Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for:  approval  rejection  modification

Approved loan amount \$ \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date: \_\_\_\_\_

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**  
**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
 PMIB NO. 1560005

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the “Board”) lends funds as specified below.

Total Project Appropriation: \$52,744,000.00 Proposed Funding Date: 9/18/2015  
 Loan Amount: ~~\$2,527,000.00~~ \$2,529,000 AR

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds (“Bonds”) authorized by the following statutes (“Act”):

Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)       State Building Construction Act       Other, specify: \_\_\_\_\_

**SPWB AUTHORIZATION(S)**

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 8/18/2006, 10/10/2008, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department’s support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

**LOAN RECIPIENT SIGNATURES:** The Director attests, by the signature below, this loan request and the department’s use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) *Check one of the following* ~  No litigation exists relating to this project -OR-  Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General’s Office.

Department Name  
Forestry and Fire Protection  
 Signature: Department Director \_\_\_\_\_ Date 8/18/15

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Executive Director or Deputy Director \_\_\_\_\_ Date 08/18/2015

POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY’S CERTIFICATION		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \$ _____ and the vote was as follows:		
MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Signature: Executive Secretary of the Pooled Money Investment Board _____		Date _____

## PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: CalFire  
 Project Name: Miramonte Conservation Camp: Replace Facility  
 Date: 9/1/2015

Loan Amount <sup>(1)</sup>: \$ 2,529,000 *AR*

Estimated Project  
 Completion Date: 8/30/2020

Estimated Phase Completion Dates:	<u>N/A</u>	Acquisition (A)	Performance Criteria & Concept Drawings (PCCD)
	<u>10/10/2008</u>	Prelim Plans (PP)	
	<u>3/15/2018</u>	Work Draw (WD)	Design-Build (D-B) <sup>(2)</sup>
	<u>8/30/2020</u>	Construction (C) <sup>(2)</sup>	
		Equipment (E)	

Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
Prior Loan(s)	2,305,854.79		2,305,855	P, W
Current Loan			2,305,855	
Prior Interest	171,244.94		2,477,100	
Current Interest	5,912.47		2,483,012	
Administrative <sup>(3)</sup>	37,827.02	7,500.00	2,528,339	
1 Sep-15			2,528,339	W
2 Oct-15			2,528,339	W
3 Nov-15			2,528,339	W
4 Dec-15			2,528,339	W
5 Jan-15			2,528,339	W
6 Feb-15			2,528,339	W
7 Mar-15			2,528,339	W
8 Apr-15			2,528,339	W
9 May-15			2,528,339	W
10 Jun-15			2,528,339	W
11 Jul-15			2,528,339	W
12 Aug-15			2,529,000	W

<sup>(1)</sup> Rounded up to nearest thousand

<sup>(2)</sup> Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

<sup>(3)</sup> \$7,500 figure is estimate of fees for STO, SCO and DOF for the next 12 months

New Loan  Renewal

LOAN REQUEST for Pooled Money Investment Account Loans for State Public Works Board (“SPWB”) Bond Programs. Loan is due on or before 364 days from the date loan is funded.

FOR STO USE ONLY  
PMIB NO. 1560006

**PART I. LOAN REQUEST/BOND PROGRAM INFORMATION**

(Completed by Requesting Department)

cy. 12,481,000

Department Name: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$300,000,000.00</b>	Amount Requested: <b>\$12,484,000.00</b>
Appropriation(s) to be Funded: <b>SB 81, Ch. 175/07 (as amended), 5225-801-0660, 61.01.132</b>		<b>Welfare and Institutions Code, Chapter 1.5, Article 3, Sections 1970-1978</b>	Date Funds Needed: <b>9/18/2015</b>
<b>Local Youthful Offender Rehabilitative Facilities</b>			
Department Contact: <b>Michelle Weaver</b>	Title: <b>Chief, Planning and Finance Section</b>	Phone: <b>916-255-2239</b>	
Department Director Name (please print):	Signature:	Date: <b>7/27/15</b>	
Name of SPWB Project: <b>San Luis Obispo County Juvenile Project</b>	Project Contact: <b>Bonnie Estes</b>	Phone: <b>916-255-0595</b>	
SCO Fund # (for renewals only): <b>0660582</b>	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E - or - <input type="checkbox"/> PCCD <input type="checkbox"/> D-B	Estimated Project Completion Date: <b>7/15/2016</b>	

Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
  - To pay vendors directly?
  - To make advances to other state funds\*?
    - \*If Yes, specify :
  - To reimburse local government for vendor payments?
  - To make advances to State Architect Revolving Fund\*?
    - \*If Yes, specify: DGS-PMB Project No.
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes  No
- Will any of the loan proceeds be used to fund Construction or Design-Build project costs? Yes  No 
  - \*If Yes, include a completed real estate “due diligence” memo.

PROVIDE DATE(S) THE STATE PUBLIC WORKS BOARD AUTHORIZED INTERIM FINANCING (LOAN REQUESTS) FOR THIS PROJECT INCLUDING AUTHORIZING THE REPAYMENT OF THE LOAN FROM THE SALE OF BONDS:

Date Action(s) Taken	Type of Authorization
<b>10/18/2013</b>	<input checked="" type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale
	<input type="checkbox"/> Loan <input type="checkbox"/> Sale

**PART II. RECOMMENDATION AND CONDITIONS**

(Completed by Public Finance Division of the State Treasurer’s Office)

This application is recommended for approval

This application is recommended for approval subject to the following conditions: **1450010 d/m**

First \$ **6,866,000** to be used to pay/reduce existing PMIB loan # **0660582**

Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

This application is not recommended for approval by the Public Finance Division, per the PMIB Staff Report.

Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

**PART III. RECOMMENDATION**

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for  approval  rejection  modification

Approved loan amount \$ \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Signature: Executive Secretary of the Pooled Money Investment Board \_\_\_\_\_ Date: \_\_\_\_\_

**COMPLETE LOAN PACKAGE REQUIRED IN ORDER TO BE CONSIDERED**  
**(See attached Instructions for detailed information)**

PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans for State Public Works Board Bond Programs

FOR STO USE ONLY  
PMIB NO. 1560006

This agreement is entered into by and between the undersigned Department and the Pooled Money Investment Board. The Department borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total Project Appropriation: \$300,000,000.00 Proposed Funding Date: 9/18/2015  
Loan Amount: ~~\$12,484,000.00~~ 12,481,000

At the discretion of the Board and upon notice to the Department, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due on or before 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Act"):

- Public Safety and Offender Rehabilitation Services Act of 2007, as amended (AB 900)
 State Building Construction Act
 Other, specify:

SPWB AUTHORIZATION(S)

This loan, including repayment from bond sales was authorized by the SPWB on the following date(s): 10/18/2013, \_\_\_\_\_, \_\_\_\_\_

The department consents to have the proceeds of the sale of these Bonds used to repay the loan principal and interest to the Pooled Money Investment Account. From the time the loan is funded until the loan proceeds are expended by the Department, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the Department shall agree to a new loan to repay the principal and interest of this loan. Repayment of the principal of and interest on this loan is a special limited obligation to be paid from the proceeds of bonds when issued or from the proceeds of a new loan, and repayment from any other source is subject to appropriation by the Legislature. If bond proceeds are not available because the project is canceled or bonds will not be issued, the Department will cooperate with the SPWB in providing an alternate plan for repayment from other lawfully available funds, including repayment from the Department's support appropriation for this current fiscal year, as authorized by the Legislature in the Budget Act.

LOAN RECIPIENT SIGNATURES: The Director attests, by the signature below, this loan request and the department's use of the funds complies with all of the terms, conditions and requirements of the State Public Works Board bond program. The Department agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

The Department further certifies by the signature below: (i) The appropriation(s) listed in Part I of the Loan Request are valid and current; (ii) it will seek a re-appropriation for any expiring unencumbered appropriations during the life of the requested loan, and (iii) Check one of the following ~  No litigation exists relating to this project -OR-  Litigation exists and a written explanation disclosing such litigation is attached in conjunction with this Loan Agreement for evaluation by the SPWB, bond counsel and the Attorney General's Office.

Department Name: Corrections and Rehabilitation
Signature: Department Director
Date: 7/27/15

The State Public Works Board certifies by the signature below: (i) it will provide a written plan for paying off a loan, within 60 days, should this project be cancelled or a determination is made that bonds will not be sold, and (ii) all necessary documentation for this loan application to be considered is attached (see instructions).

Signature: State Public Works Board Executive Director or Deputy Director
Date: 08/11/2015

Table with 3 columns: MEMBER, AYE, NO. Rows include Treasurer of the State of California, Controller of the State of California, Director of Finance of the State of California, and Executive Secretary of the Pooled Money Investment Board.

## PMIA Loan Request for SPWB Bond Programs Cashflow Statement

Department Name: Department of Corrections and Rehabilitation  
 Project Name: San Luis Obispo County Juvenile Project  
 Date: 7/17/2015

**Loan Amount <sup>(1)</sup>: \$ 12,481,000**

Estimated Project  
 Completion Date: 7/15/2016

Estimated Phase Completion Dates:	<u>N/A</u>	Acquisition (A)		Performance Criteria & Concept Drawings (PCCD)
	<u>5/1/2014</u>	Prelim Plans (PP)	<u>N/A</u>	
	<u>10/20/2014</u>	Work Draw (WD)	<u>N/A</u>	Design-Build (D-B) <sup>(2)</sup>
	<u>7/15/2016</u>	Construction (C) <sup>(2)</sup>		
	<u>N/A</u>	Equipment (E)		

Month and Year	Actual Project Disbursements	Project Disbursements for the Next 12 Months	Cumulative Disbursements	Phase of Project
Prior Loan(s)			-	
Current Loan	1,071,418.00		1,071,418	
Prior Interest			1,071,418	
Current Interest	3,809.34		1,075,227	
Administrative <sup>(3)</sup>	4,191.00	7,500.00	1,086,918	
1		1,925,304.05	3,012,222	C
2		1,687,147.39	4,699,370	C
3		1,787,815.39	6,487,185	C
4		1,869,739.39	8,356,925	C
5		872,545.37	9,229,470	C
6		747,896.03	9,977,366	C
7		623,246.69	10,600,613	C
8		498,597.35	11,099,210	C
9		373,948.02	11,473,158	C
10		373,948.02	11,847,106	C
11		373,948.02	12,221,054	C
12		259,270.63	12,481,000	C

<sup>(1)</sup> Rounded up to nearest thousand

<sup>(2)</sup> Any project requesting Construction or Design-Build funds for the first time refer to the current PMIA Loan Policy for specific requirements

<sup>(3)</sup> \$7,500 figure is estimate of fees for STO, SCO and DOF for the next 12 months