

# AGENDA

## CALIFORNIA SECURE CHOICE RETIREMENT SAVINGS INVESTMENT BOARD

September 28th, 2015, 9:00 a.m.

CalSTRS Boardroom  
100 Waterfront Place  
West Sacramento, California 95605

### MEMBERS

JOHN CHIANG, CHAIRMAN  
State Treasurer

BETTY T. YEE  
State Controller

MICHAEL COHEN  
Director of Finance

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ACTING EXECUTIVE DIRECTOR  
CHRISTINA ELLIOTT

This event will be viewable live via webcast. A link will be made available here:  
<http://www.aspeninstitute.org/events/2015/09/28/briefing-california-secure-choice-retirement-savings-investment-board>

The public may provide comment telephonically once the official California Secure Choice Retirement Savings Investment Board meets at 1:00 PM.

### **A Briefing for the California Secure Choice Retirement Savings Investment Board:**

#### **Investment Products and Program Design: How to Maximize Participation, Contribution Rates, and Financial Security in Retirement**

##### **Opening Remarks:**

California Senate President pro Tempore Kevin de León

##### **Keynote Speaker:**

Mark Iwry, Deputy Assistant Secretary, US Treasury

##### **Featured Participants:**

David John, Senior Strategic Policy Advisor, AARP  
Bennett Kleinberg, Vice President for Institutional Investment Solutions, Prudential Retirement  
Dr. James Choi, Yale University  
Judith Miller, American Retirement Association  
Ida Rademacher, Aspen Institute Initiative on Financial Security  
Dr. Geoffrey Sanzenbacher, Center on Retirement Research  
Dr. Fernando Torres Gil, UCLA

Note: This is not a regular meeting of the California Secure Choice Retirement Savings Investment Board. The briefing has been organized by the Aspen Institute Initiative on Financial Security.

**FOR ADDITIONAL INFORMATION**  
Christina Elliott, Acting Executive Director  
California Secure Choice Retirement Savings Investment Board  
915 Capitol Mall, Room 110  
Sacramento, CA 95814  
(916) 653-4046

The agenda is also available on the California Secure Choice Retirement Savings Investment Board website at: [www.treasurer.ca.gov/scib](http://www.treasurer.ca.gov/scib)

**The Secure Choice Retirement Savings Investment Board complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Secure Choice Retirement Savings Investment Board in appropriate alternate formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Moulay Billouche, Manager, Business Services, no later than five calendar days before the meeting at (916) 653-3031 or Telecommunications Device for the Deaf (TDD) at (916) 654-9922.**